EPACK PREFAB TECHNOLOGIES LIMITED
(Previously known as EPACK Prefab Technologies Private Limited and EPACK Polymers Private Limited)
8th Floor, Plot No 51-52, Riana Aureus, Sector 136, Gautam Buddha Nagar, Noida, U.P. India 201305
+91-81304 44466 info@epack.in www.epackprefab.com
CIN No.: L74999UP1999PLC116066

August 02, 2026

To, **National Stock Exchange of India Limited ("NSE")** Listing Department Exchange Plaza, C-1 Block G, Bandra Kurla Complex Bandra [E], Mumbai – 400051	To, **BSE Limited ("BSE")** Listing Department Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001
NSE Scrip Symbol: EPACKPEB	BSE Scrip Code: 544540
ISIN: INE0MLS01022	ISIN: INE0MLS01022

Sub: Disclosure under Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") - Presentation on the Unaudited Financial Results (Standalone and Consolidated) for the Quarter ended June 30, 2026.

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Schedule III of the Listing Regulations, please find enclosed the presentation on the Un-audited Financial Results (Standalone and Consolidated) of the Company for the Quarter ended June 30, 2026, and the same is also available on the website of the Company at https://epackprefab.com/investor-relations/.

Kindly take the same on record.

Thanking You.

For **EPACK PREFAB TECHNOLOGIES LIMITED**
(Formerly known as EPACK Prefab Technologies Private Limited and EPACK Polymers Private Limited)

Sanjay Singhania
Digitally signed by Sanjay Singhania
Date: 2026.08.02 15:45:14 +05'30'

Sanjay Singhania
Managing Director and CEO
DIN: 01291342

Place: Noida

Encl.: As above

EPACK PREFAB TECHNOLOGIES LIMITED

Investor Presentation | Aug 2026

India's integrated prefab platform with scale, speed and sector diversification

Order book Pending	PEB capacity	Q1 Revenue
₹13.8bn	**147.2k**	**₹3,658 Mn**
30 Jun 2026	MTPA	+23.9% YoY

Disclaimer

This presentation has been prepared solely for information purposes and does not constitute an offer, recommendation or invitation to purchase or subscribe to any securities. Any offering of securities would be made only through the applicable statutory offering document.

The information has been prepared from sources the Company considers reliable. However, no representation or warranty, express or implied, is made as to its accuracy, completeness, fairness or reasonableness, and no reliance should be placed on it as a complete statement of the matters discussed.

Certain statements in this presentation are forward-looking and are subject to risks and uncertainties, including changes in market conditions, project execution, competition, economic factors, regulations, and financing costs. Actual results may differ materially. The Company does not undertake to update forward-looking statements except as required by law.

Private & confidential | **Forward-looking statements** | **Use with the full statutory documents**

TABLE OF CONTENTS

Scale, execution, growth and capital discipline

RAPID CONSTRUCTION · EXCEEDING EXPECTATIONS

01 EXECUTIVE SUMMARY

Executive snapshot

Key takeaways from the Management Desk

Management Message

"Prefab is evolving from a niche product into a bottleneck solution for India's construction and infrastructure needs."

Revenue growth in prefab

24.7% YoY

Q1 FY27 vs Q1 FY26

Financial position

Net cash ~ 1,032 Mn

A+ Credit Rating Reaffirmed

Capacity in place

147,122 MTPA PEB

1.3 Mn Panel Capacity

Order visibility

₹13,764 Mn

order book on 30 Jun 2026

Current Strategic Focus

Renewables • Data centres • Semiconductors • Power and Energy including EV • Logistics • Large-scale prefab use cases where speed of construction is non-negotiable. • Adding Capacity in Mambattu, Ghiloth and Gujarat ahead of the demand Surge

- Brownfield expansion Line 1 Commenced Production
- Ghiloth greenfield progressing
- Gujarat land acquired for phase 1; Civil construction in full swing

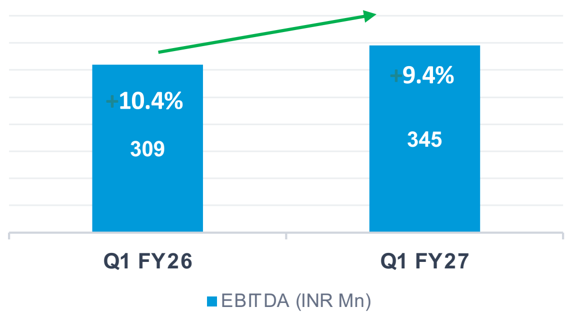
EXECUTIVE SUMMARY

Q1 FY2027 Performance Snapshot vs Q1 FY2026

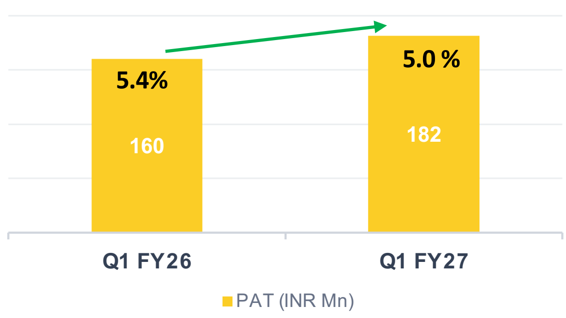
Growth was supported by execution scale, disciplined cost control and better working capital management

REVENUE	EBITDA / MARGIN	PAT / MARGIN	ORDER BOOK	Prefab revenue growth
₹3,658 Mn	₹345 Mn | 9.4%	₹182 Mn | 5.0%	₹13,764 Mn	₹3,142 Mn
+23.9% YoY	+11.7% YoY EBITDA	+13.8% YoY PAT	+40.4% YoY	+24.7% YoY

EBITDA (₹ Mn) vs Margin %



PAT (₹ Mn) vs Margin %



SCALE-DRIVEN PROFIT GROWTH

- Absolute EBITDA and PAT both grew double digits YoY on the back of strong prefab execution.
- EBITDA Margins moderated to 9.43% on a transient rise in steel input costs, which we have mitigated to a large extent through price increase in our Pending Contracts with customers.
- Net Cash position: ₹1,032 Mn continues to be strong

75.15%	44.25%	3.17 Lakh Sqm	147,122 MTPA & 1.3 Mn Panel
PEB Capacity Utilization	Sandwich Panel Capacity Utilization	Order Book Pending of Sandwich panel	PEB & Sandwich Panel Capacity

Strong Proven Financial Excellence…led by strong revenue growth of Prefab at 24.7 % and EBITDA Margin at 9.4% and PAT at ~ 5.0% and reaffirmed A+ Rating

	Q1 FY 27	Q1 FY 26	Change
Revenue	INR 3,658 Mn	INR 2,953 Mn	+23.8%
EBITDA/ EBITDA Margin	INR 345 Mn 9.4%	INR 309 Mn 10.4%	+11.7%
PAT/PAT Margin	INR 182 Mn 5.0%	INR 160 Mn 5.4%	+13.8%
Order Book received during Qtr	INR 5,781 Mn	INR 2,346 Mn	+146.4%
Order Book Pending	INR 13,764 Mn as on 30th June 2026	9,800 INR Mn as on 30th June 2025	40.4%

From the MD's Desk

Dear Shareholders,

FY 26 was a landmark year for EPACK Prefab Technologies Limited as we began our journey as a publicly listed company. I would like to thank you for the trust you have placed in us.

As a newly listed company, our first responsibility is to deliver on the commitments made to our shareholders and to communicate with transparency, discipline and accountability.

We have carried that momentum into FY27. Q1 revenue grew 23.9% YoY to Rs 3,658 Mn, and this scale translated directly into profit. Absolute EBITDA grew 11.7% YoY to Rs 345 Mn and Absolute PAT grew 13.8% YoY to Rs 182 Mn, both comfortably ahead of the prior year in absolute terms.

EBITDA Margins moderated to 9.43% on a transient rise in steel input costs, which we have mitigated to a large extent through price increase in our Pending Contracts with customers ; long-term sourcing arrangements are already underway, and we expect margins to normalize over the coming quarters.

Our regional strategy is succeeding, as our Mambattu facility helped secure about 43% of PEB revenue from South India; we now plan to replicate this success with a new facility in the West to serve important industrial markets across Maharashtra, Gujarat and nearby regions more efficiently

We are working to increase capacity utilization of Sandwich Panel in South. Happy to share we have a strong order book of close to 3.17 Lacs SQM of Panel. Further we expect our new northern line to be commissioned by September 2026 to capture the peak cold storage cycle.

As we scale, leadership depth and execution capability remain key priorities. We have strengthened our senior leadership team with the induction of an experienced industry professional who has previously led major steel building and infrastructure businesses. Alongside external leadership additions, we are investing in internal talent development to build the next generation of leaders within EPACK Prefab.

We remain committed to capital discipline, utilizing our IPO proceeds for strategic growth.

We are still early in our journey as a listed company. Trust is built over time through consistent performance, transparent communication and disciplined execution. We remain committed to all three.

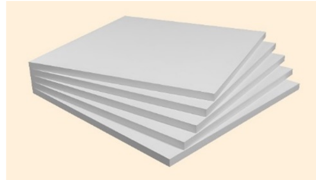
Thank you for your continued confidence in EPACK Prefab Technologies Limited.

EPACK PREFAB

RAPID CONSTRUCTION · EXCEEDING EXPECTATIONS

02 COMPANY KEY STRENGTHS

1 Strong and Diverse Market Presence with Comprehensive Offerings

PEB	Sandwich Panels	LGSF	Metal Doors	Aluminium Windows
				

1 Pre-engineered Steel Buildings

Modular design enabling easy expansion, reconfiguration, and flexibility

2 Prefabricated Structures

High-quality, easy to install, modular structures for wide applications

3 Sandwich Insulated Panels

Diverse portfolio offering superior fire resistance, sound insulation and thermal resistance

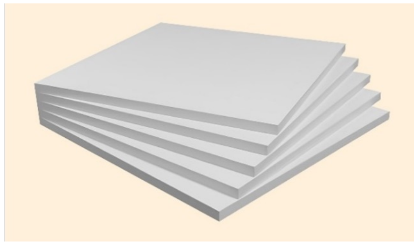
4 Light Gauge Steel Frames (LGSF)

Building solutions using cold -formed steel, offering durable and cost-effective solutions

5 Standard Modular Solutions

Compact, modern, cost-effective solutions, quick deployment at project sites

6 EPS Packaging



Products to meet requirements for protective packaging, construction and insulation applications

2 Trusted by Marquee Customers across Multiple Industries

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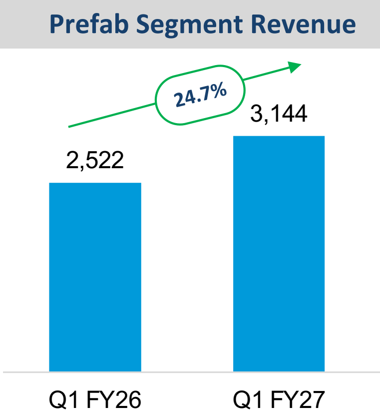
RAPID CONSTRUCTION · EXCEEDING EXPECTATIONS

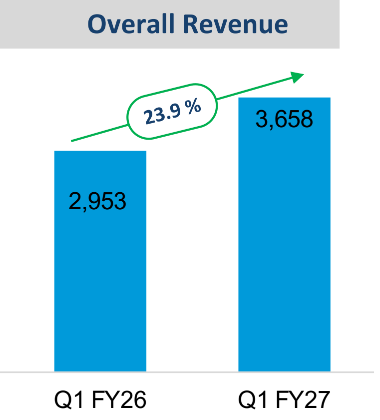
- Cement
- Automobile
- Warehouse & E-Logistics
- Chemicals & Fertilizers
- EPC Contract
- Electrical & Electronics
- Power & Renewable Energy
- Pharma
- Institutional & Infrastructure
- Building Materials
- Plastic & Packaging
- Steel Processing
- Cold Storage & Refrigeration
- FMCG & Beverages

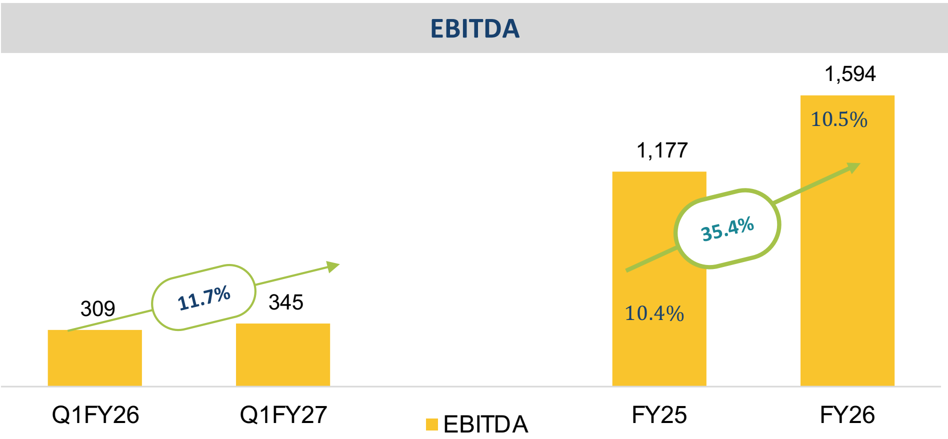
EPACK PREFAB
RAPID CONSTRUCTION EXCEEDING EXPECTATIONS

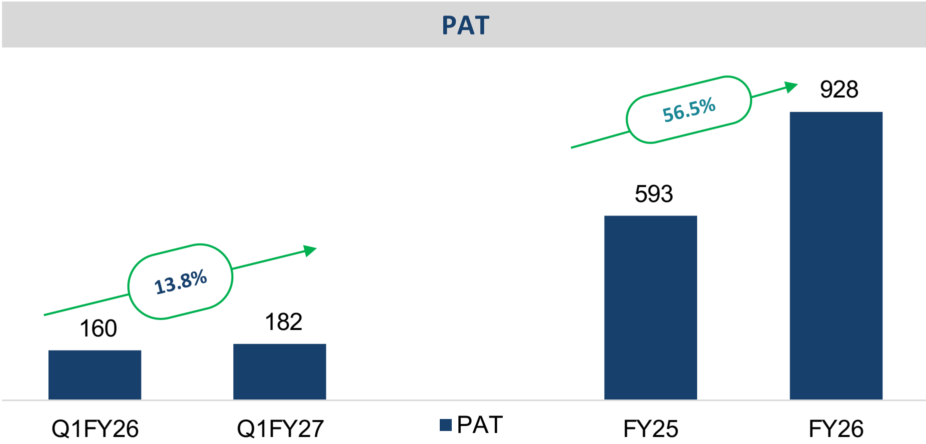
Esteemed Clients

3 Quarterly and Period ended Performance





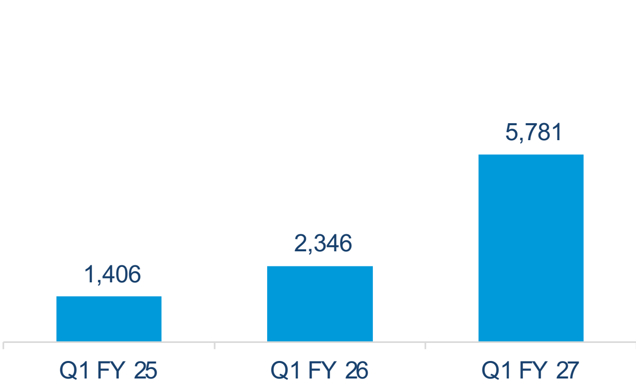




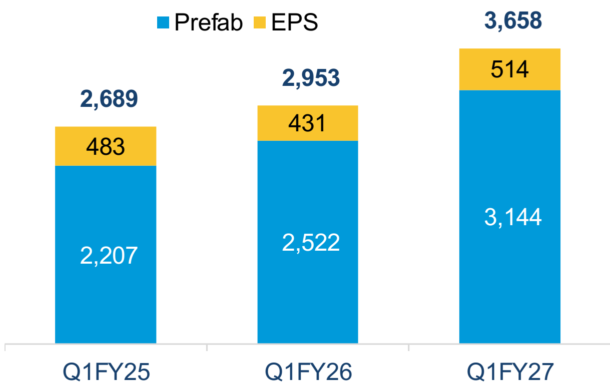
Figures have been Rounded off to the Nearest Millions

4 Demonstrated Superior Financial Performance over Years (1/2)

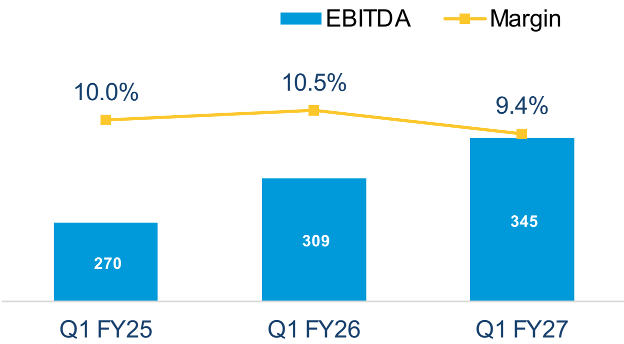
Net Order Book received during the Period (INR Million)



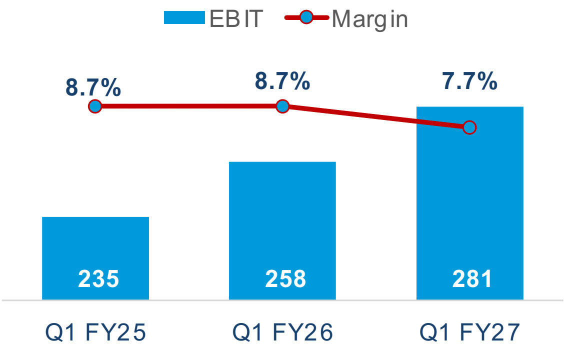
Revenue (INR Million)



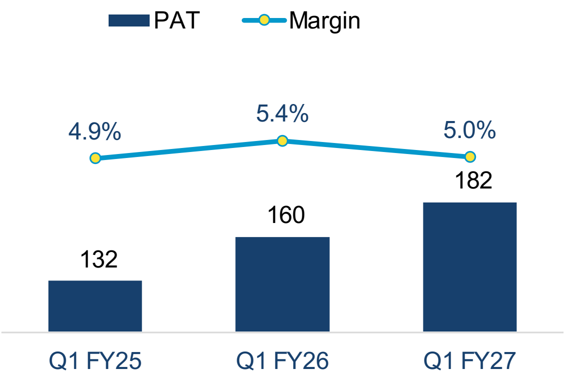
EBITDA (INR Million)



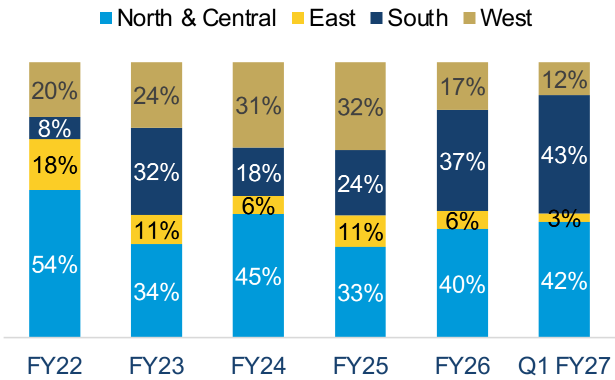
EBIT (INR Million)



PAT (INR Million)



Region wise sales distribution of Prefab Business



Figures have been Rounded off to the Nearest Millions

Order Book during the Qtr is the Order Book net of cancelled order ; Above is the Consolidated Financial Results

5 Strong Order Book driven by industry agnostic and diversified Customer Base

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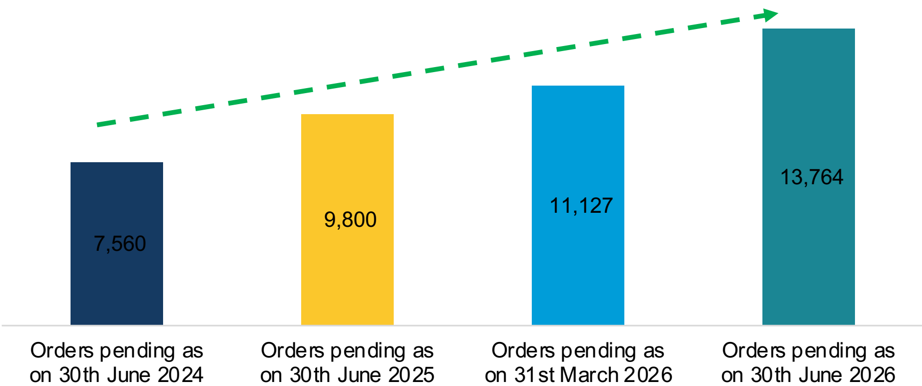
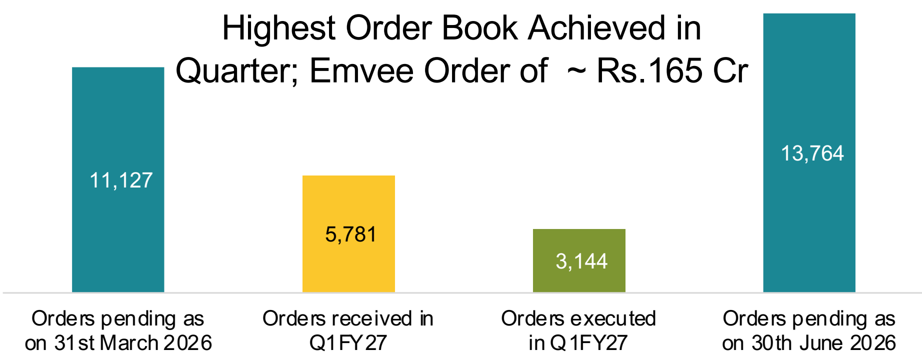
RAPID CONSTRUCTION·EXCEEDING EXPECTATIONS

Growing Prefab Order Book year on year demonstrating quick turnaround of Projects



Major Order Received Emvee, HEC, SAEL, United Breweries Limited



Some of the Order Book received during the year may be cancelled

Order Booking Industry Category

End user Industry Order Booking	FY25	% Contribution	FY26	% Contribution	FY27 Q1	% Contribution
Industrials	2,114	17.5%	4,747	30.1%	1,253	21.7%
Renewable Energy (Solar/Wind)	2,358	19.5%	3,937	24.9%	2,397	41.5%
Warehousing/Logistics/Infrastructure	3,281	27.1%	2,802	17.7%	1,434	24.8%
Automotive & Auto Components	1,523	12.6%	787	5.10%	289	5.0%
Power and Utilities, Defence, Date Centre, electronics and Electricals and Others	2,816	23.3%	3,518	22.2%	383	6.6%
Export					24	0.4%
Overall	**12,092**	**100.0%**	**15,791**	100.00%	**5,781**	100.0%

INR 13,764 Mn

Prefab order book pending showing a clear visibility over next 8 Months

We have emerged as a clear First Choice in renewable Sector and with growth poised in this sector we also see a clear growth opportunity in Semi Conductor and Solar

EPS business is over and above the Order book Pending

6 Objects of the Offer and Plan Ahead ….Intended to Maximise Shareholder's return Spent Rs. 1,762 Mn until the end of Q1 FY 27

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RAPID CONSTRUCTION·EXCEEDING EXPECTATIONS

Fresh Issue

Equity shares of face value ₹ 2, aggregating up to ₹ 3,000 million

Offer for sale

Up to 10,000,000 equity shares of face value ₹ 2, by the Promoter / Promoter Group Selling Shareholders

Objects of fresh issue

Financing the capex for setting new facility at Ghiloth, Rajasthan

…for manufacturing continuous Sandwich Insulated Panels and Prefab

INR 1,016 Mn
Work started in Q4 and is expected to be done by Q3 FY 27

Spent ~ 454 Mn

+

Financing the capex for expansion of Mambattu facility in Andhra Pradesh

…for increasing the pre- engineered steel building capacity

INR 581 Mn
Work has Started and one Line started production

Spent ~ 396 Mn

+

Repayment and/or pre-payment, in full or part, of certain borrowings

Paid INR 700 Mn
Without any Prepayment Penalty

Spent 700 Mn

+

General corporate purpose and Share Issue expenses

INR 703 Mn
GCP is used towards Taxes & Vendors Payment

Spent ~ 212 Mn

~*160 Mn pertains to IPO Exp

03

INDUSTRY OVERVIEW

Growth Drivers for Indian Prefab Building Industry

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RAPID CONSTRUCTION·EXCEEDING EXPECTATIONS

Sunrise Sectors Driving Industry Growth

Logistics and Cold Storage warehouse

- Warehousing and cold storage to attract investments of INR 460-500 billion between FY25-FY29E
- Prefab structures are beneficial due to scalability and rapid installation
- Clients like Vadilal, NDR, Horizon etc.

Data Centres

- India Data centre capacity to grow at 30% CAGR to 2000-2300 MW by FY27P from 900-950 MW in FY24
- Increasing penetration of PEB in data centres
- Clients like Ctrl S etc.

Energy / Healthcare

- Growing focus on renewable energy to fuel demand for prefab
- Expansion of healthcare infra has heightened demand for temporary and permanent medical facilities
- Clients like Waaree, Avada, Premier, Rayzon etc.

Semi Conductor

- India Semiconductor Mission (₹76,000 crore outlay) supports fabs, OSAT, and design incentives, aiming for a $100-110 billion market by 2030. 100% FDI is allowed automatically in ESDM, with ECMS targeting ₹59,350 crore investments
- Key Clients Include – Royal Enfield, CRI Pumps , UKB

Electricals & Auto Ancillaries

- India's electrical equipment market is projected to grow by USD 95.31 billion from 2024-2029 at a CAGR of 15.6%, fueled by urbanization, renewable energy integration, and smart grid technologies.
- The auto ancillaries sector achieved FY25 turnover of $80.2 billion, up 9.6% YoY, with a 14% CAGR over five years. In Apr-Sept FY26, turnover rose 6.8% YoY to ₹3.56 lakh crore ($40 billion), supported by OEM demand and a 9% aftermarket surge. Projections indicate 7-9% growth in FY25 and 8-10% in FY26, backed by premiumization, EV components, and capex of ₹150-300 billion annually.

Significant Growth in Indian PEB Industry with Shift towards Organized Sector

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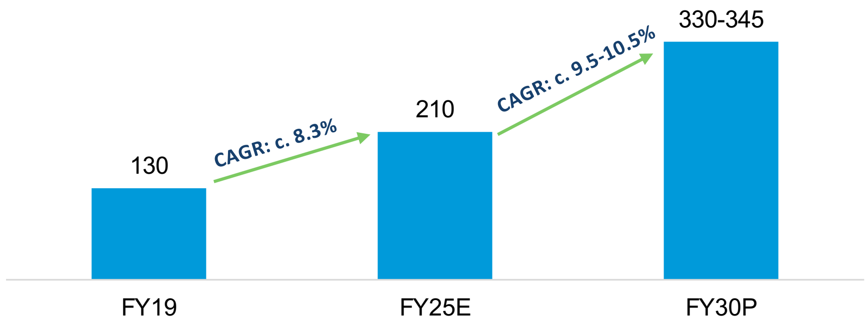
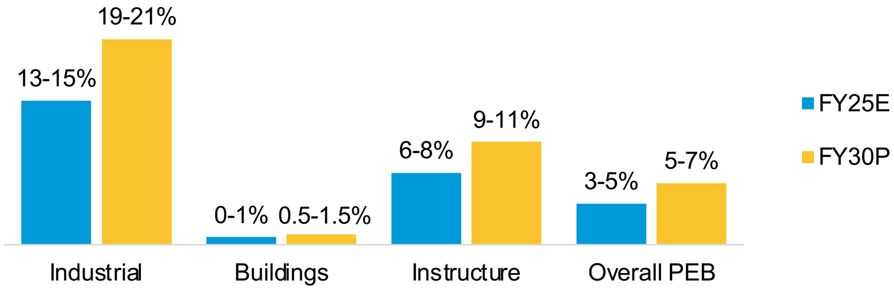
RAPID CONSTRUCTION·EXCEEDING EXPECTATIONS

India's Pre-engineered Buildings Industry

INR Billion

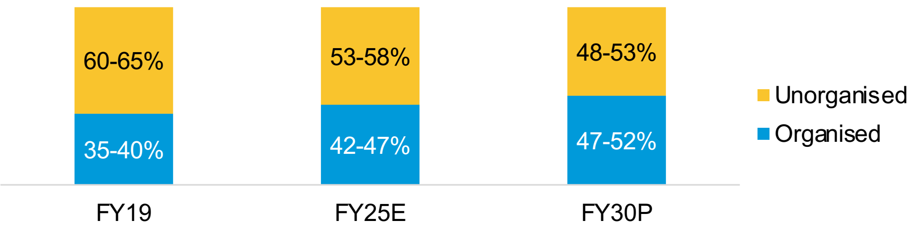


Penetration of PEB in India

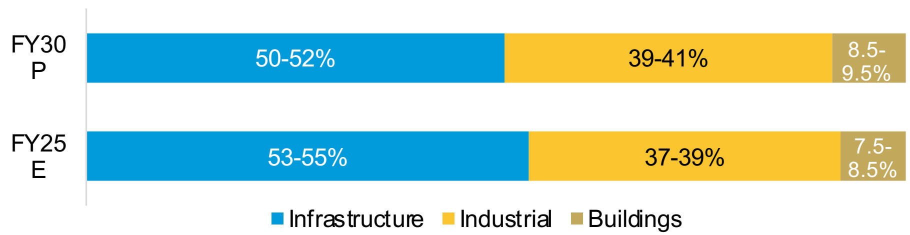


Indian PEB industry is expected to expand significantly, with increasing penetration across sectors

Share of Organised Sector Growing Rapidly



Industrial Segment to Drive Faster Growth



Market share of organized players has been consistently increasing in the industry with higher growth expected to come from industrial segment

Source : CRISIL Report, RHP

04 COMPANY OVERVIEW

1 Epack Prefab: One of the Fastest Growing End-to-end Prefab Solution Providers in India

RAPID CONSTRUCTION-EXCEEDING EXPECTATIONS

34.2% Revenue CAGR in Prefab business, Fastest Growing (FY22-26) among industry peers

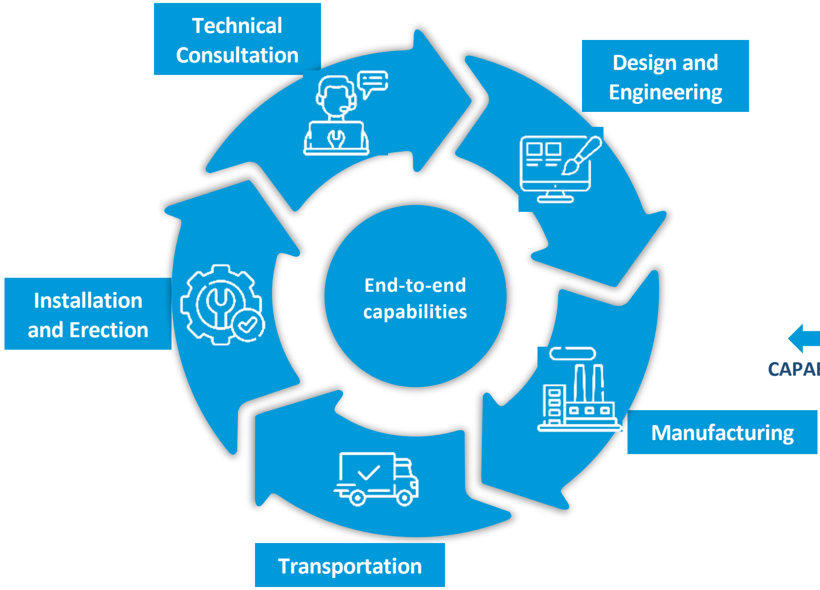
35.7% Epack's Revenue CAGR for overall business in similar period

EPack growth pace is more than 4 times of Industry growth

CAGR 8.3%	About 4.5x	CAGR 34.2%
(FY19-26) Prefab Industry Growth		*(FY22-26)* EPack Prefab Business

Order Book Prefab growth Continues to be over 40.4 %

Leading Provider of Prefab Turnkey Solutions...



CAPABILITIES BUILT OVER 25+ YEARS

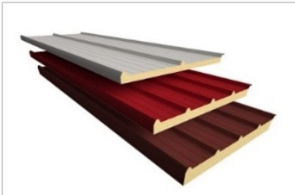
... With a Diverse Portfolio of PEB / Prefabricated Structures


Pre-engineered Steel Buildings

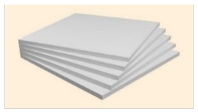

Prefabricated Structures


Light-gauge Steel Frames


Standard Modular Solutions


Sandwich Insulated Panels

Comprehensive EPS Solutions


Expanded Polystyrene (EPS) Packaging Products to meet requirements for **protective packaging, construction and insulation applications**

8%
Market Share in India in EPS

2 Strategically Located Manufacturing Facilities with In-house Design Capabilities

EPACK PREFAB
RAPID CONSTRUCTION · EXCEEDING EXPECTATIONS

3 manufacturing facilities located strategically to cater customers across the country Gujarat Expansion on the Cards

1,47,122 MTPA
Total PEB Capacity *

13,10,000 SQM
Total Sandwich Panels Capacity*

8,400 MTPA
Total EPS Packaging Capacity*

75.2%/44.3%
Prefab / **Sandwich Panel Capacity Utilization as on June 26

2.2+ Million SQM
Total Land Area across Facilities

INR 1,600+ Mn
Planned Cumulative Capex in Ghiloth & Mambattu

Ghiloth
Unit 3
215k sq. ft.
Planned Greenfield expansion of additional 351K sqft

Gujarat Near Vithalapur
1698K sq. ft.
Planned Greenfield expansion Phase 1 of approx. 50K PEB Capacity

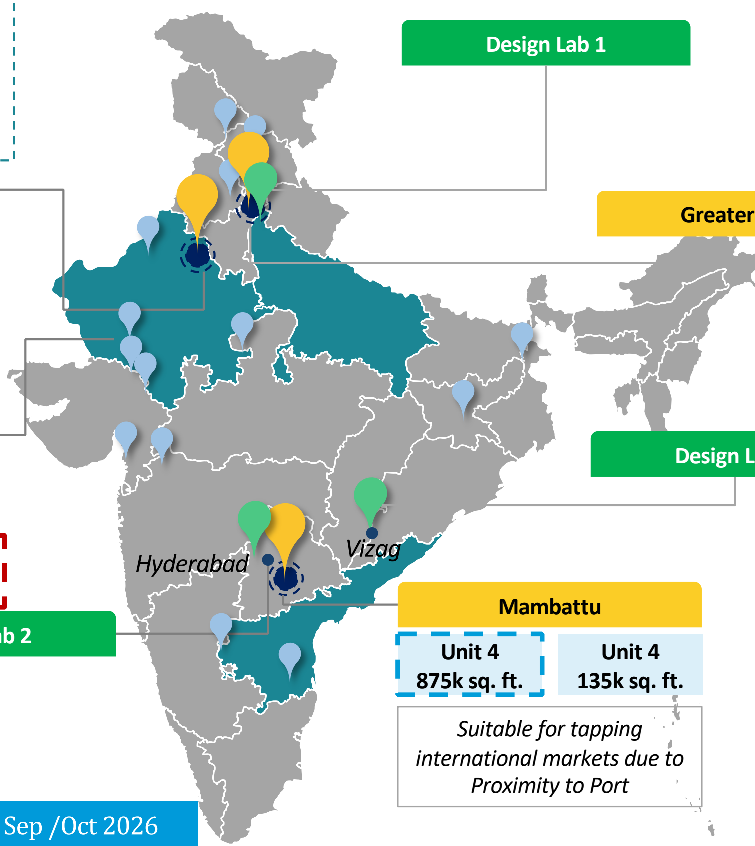
Design Lab 1

Design Lab 2

Design Lab 3

Greater Noida
Unit 1
190k sq. ft.
Unit 2
175k sq. ft.

Mambattu
Unit 4
875k sq. ft.
Unit 4
135k sq. ft.
Suitable for tapping international markets due to Proximity to Port



3 Design labs
4 Existing Facility
Sales Presence at 14 locations

- Sandwich Panel Line at Ghiloth likely to start in Sep /Oct 2026
- Gujarat by end of FY 27

- Greenfield expansion *Brownfield expansion*

** Capacity as on 30h Jun 2026*

** Sandwich Panel Capacity includes one line in Greater Noida and one at Mambattu

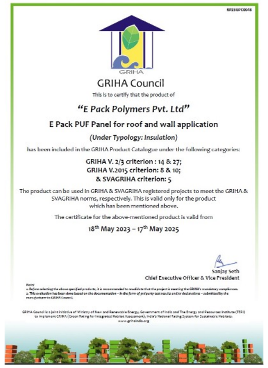
Certifications

Awards/ Appreciations

EPACK PREFAB
RAPID CONSTRUCTION·EXCEEDING EXPECTATIONS


bmtpc
CERTIFICATION
In the opinion of Building Materials & Technology Promotion Council's Board of Agreement (BMBA), PUF Sandwich Panel with Pre Engineered Building Structure bearing the mark manufactured by M/s EPACK Polymers Pvt. Ltd. is satisfactory if used as set out above in the text of the Certificate. This Certificate PAC No. 1060-S/2023 is awarded to M/s EPACK Polymers Pvt. Ltd.
The period of validity of this Certificate is for a period of one year i.e. from 29/03/2024 to 28/03/2025 as shown on Page 1 of the PAC.
This Certificate consists of a cover page and pages 1 to 34.
On behalf of BMTPC Board of Agreement, Chairman, Technical Assessment Committee (TAC) of BMBA & Member Secretary, BMTPC Board of Agreement (BMBA) Under Ministry of Housing and Urban Affairs, Government of India
Place: New Delhi, India

Pre Engineered Building Structure with PUF Sandwich Panel Certification by BMTPC


GRIHA Council
This is to certify that the product of
"E Pack Polymers Pvt. Ltd"
E Pack PUF Panel for roof and wall application
(Under Typology: Insulation)
has been included in the GRIHA Product Catalogue under the following categories:
GRIHA V. 2/3 criterion : 14 & 27;
GRIHA V.2015 criterion: 8 & 10;
& SVAGRIHA criterion: 5
The product can be used in GRIHA & SVAGRIHA registered projects to meet the GRIHA & SVAGRIHA norms, respectively. This is valid only for the product which has been mentioned above.
The certificate for the above-mentioned product is valid from
18th May 2023 – 17th May 2025
Chief Executive Officer & Vice President

EPACK Insulated Panels certified from GRIHA Green Building Council.


Certificate
This is to Certify that
E PACK POLYMERS PVT. LTD.
Surajpur Kasna Road, Greater Noida, G.B Nagar, Uttar Pradesh, India
has been found in Compliance with requirements of
Environmental Management System
ISO 14001:2015
for the following scope:
Manufacture & Supply of PUF Panel, EPC Panel, Rockwool Panel, Solar EPC Solution, Prefabricated Structures, Cold Room, Clean Room, Pre-Engineered Building, Expanded Polystyrene (EPC) Sheets & Packaging
Certificate No. : EMS/017881/0820
Original Certificate Date: 13-August-2020
Issue Date : 10-August-2023
Expiry Date : 09-August-2026
To check this certificate status visit: "http://uasl.uk.com/certifiedorganization"
Quality Control Certification


Certificate
This is to Certify that
E PACK POLYMERS PVT. LTD.
Surajpur Kasna Road, Greater Noida, G.B Nagar, Uttar Pradesh, India
has been found in Compliance with requirements of
Quality Management System
ISO 9001:2015
for the following scope:
Manufacture & Supply of PUF Panel, EPC Panel, Rockwool Panel, Solar EPC Solution, Prefabricated Structures, Cold Room, Clean Room, Pre-Engineered Building, Expanded Polystyrene (EPC) Sheets & Packaging
Certificate No. : QMS/017880/0820
Original Certificate Date: 13-August-2020
Issue Date : 10-August-2023
Expiry Date : 09-August-2026
To check this certificate status visit: "http://uasl.uk.com/certifiedorganization"
Quality Control Certification

ISO Certifications


IGBC
CII
Confederation of Indian Industry
Membership Certificate
This is to certify that
Epack Polymers Pvt Ltd
is an Annual Member of Indian Green Building Council (IGBC)
Bearing Membership No IGBCMM240312
This certificate shall be valid up to December 2024
K S Venkatagiri, Executive Director, CII - IGBC
B Thiagarajan, Chairman, Indian Green Building Council
C Shekar Reddy, Vice Chairman, Indian Green Building Council

Members of IGBC

GOLDEN BOOK OF WORLD RECORDS

Fastest PEB Factory Building Construction

CIA World Best Company in Pre Engineered Building

Tata Steel Emerging Star Performer Award

Inflection Manufacturing Forty under 40

TATA Projects Housekeeping National Safety Week

TATA Projects Best Safety Implementation

Significant Contribution of India – NDR Vanshil

GE T&D Supplier of the Year

Grindwell Norton Ltd Safety with Zero Accident

Most Promising Construction Company in 2024-Silicon India

05 FUTURE OUTLOOK

FY2027 Outlook and Strategic Priorities

Strong order book, capacity expansion and sector exposure support the next phase of growth

Management targets: ₹1,900–₹1,950 Cr revenue | EBITDA margin 10.5% | PAT margin 6.5 to 7% | Capex of Approx. ₹150 Cr | Net Working Capital 35-38 days

Capacity Expansion

Mambattu Second Line addition; Ghiloth continuous sandwich panel line, additional Ghiloth PEB capacity and Gujarat Phase 1.

Geographic Expansion

Strengthen West India while continuing to tap opportunities in North and South India.

Customer Wallet Share and Look for More Partnership/Opportunities

Drive repeat orders through quality, cost efficiency, timely execution and complementary products.

Tap Solutions for growing Data Centre Business

Forming 100% Subsidiary to Tap the growing data centre Solution business

Tech & Design Capabilities

Enterprise-level systems and in-house design efficiency to improve turnaround and profitability.

Green Construction

Increase revenue share from environment-friendly structures and certified insulated panels.

Corporate Office : 51-52 Riana Tower 8th Floor Sector 136 Uttar Pradesh 201304
Email: rahul.agarwal@epack.in

06 Appendix

Income Statement

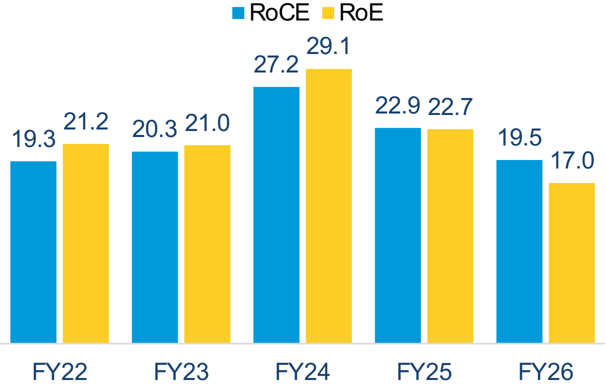
RAPID CONSTRUCTION-EXCEEDING EXPECTATIONS

For the year ended (INR Million)	Q1 FY 27 A	% of Rev from Opn	Q4 FY 26 B	% of Rev from Opn	Q1 FY 26 A	% of Rev from Opn	*YoY Change % (A-C)/C*	FY 26 D	% of Rev from Opn	FY 25 E	% of Rev from Opn	Change % (D-E)/E
Revenue from Operations	**3,658**		**4,708**		**2,953**		***23.9%***	**15,253**		**11,339**		**34.5%**
Other Income	38		62		25		*50.2%*	174		66		163.6%
Total Income	**3,696**		**4,770**		**2,978**		***24.1%***	**15,428**		**11,405**		**35.3%**
EXPENSES												
Cost of Materials Consumed & Changes In Inventories of WIP & Finished Goods	**2,470**	***67.5%***	**3,251**	***69.1%***	**1,934**	***65.5%***	***27.7%***	**10,168**	***66.7%***	**7,447**	***65.7%***	**36.5%**
Employee Benefits Expense	414	*11.3%*	372	*7.9%*	338	*11.4%*	*22.4%*	1,503	*9.9%*	1,010	*8.9%*	48.8%
Finance Costs	77	*2.1%*	79	*1.7%*	70	*2.4%*	*9.7%*	313	*2.1%*	242	*2.1%*	29.3%
Depreciation and Amortization Expense	64	*1.7%*	61	*1.3%*	51	*1.7%*	*25.1%*	229	*1.5%*	173	*1.5%*	32.4%
Other Expenses	429	*11.7%*	623	*13.2%*	372	*12.6%*	*15.4%*	1,988	*13.0%*	1,705	*15.0%*	16.6%
Total Expenses	**3,454**		**4,387**		**2,765**			**14,201**		**10,577**		**34.3%**
EBITDA (Does not include Other Income)	**345**	***9.4%***	**461**	***9.8%***	**309**	***10.5%***		**1,594**	***10.5%***	**1,177**	***10.4%***	
Profit / (loss) before share of profit/(loss) of associate and Exceptional Items and Tax	**242**	***6.6%***	**383**	***8.1%***	**213**	***7.2%***	***13.6%***	**1,226**	***8.0%***	**828**	***7.3%***	**48.1%**
Share of Profit/(Loss) of Associate	-		0		-			-		-19		0.0%
Profit / (loss) before tax	**242**	***6.6%***	**383**	***8.1%***	**213**	***7.2%***	***13.4%***	**1,226**	***8.0%***	**809**	***7.1%***	**51.6%**
Tax expense	60	*1.6%*	96	*2.0%*	53	*1.8%*	*13.5%*	298	*2.0%*	216	*1.9%*	38.0%
Profit/(Loss) for the year from Continuing Operations	**182**	***5.0%***	**285**	***6.1%***	**160**	***5.4%***	***13.8%***	**928**	***6.1%***	**593**	***5.2%***	***56.5%***

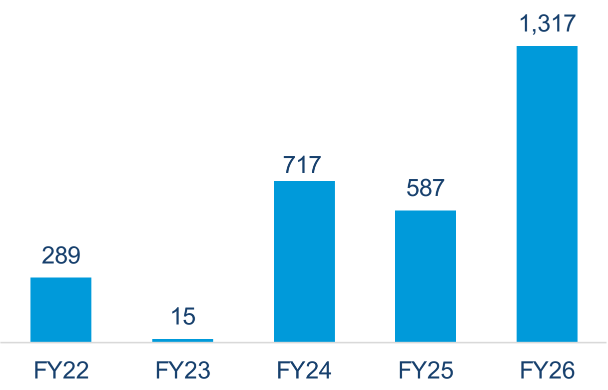
Figures have been Rounded off to the Nearest Millions

Demonstrated Superior Financial Performance over Years

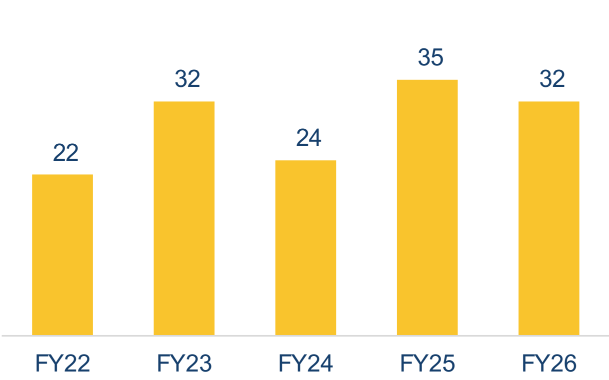
Return Ratios (%)



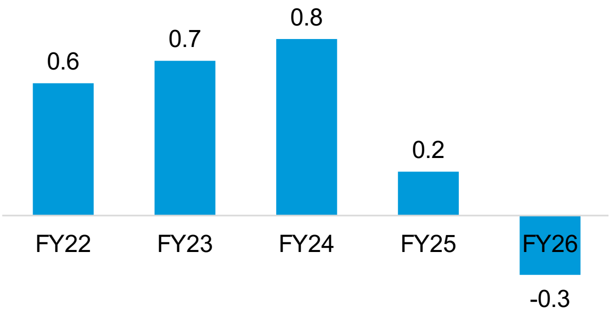
Cash Flow from Operations (INR Million)



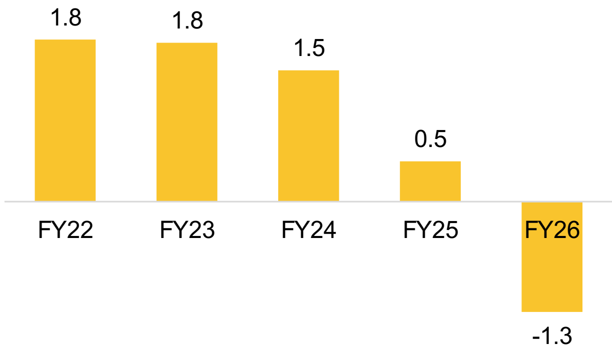
Working Capital Cycle (Days)



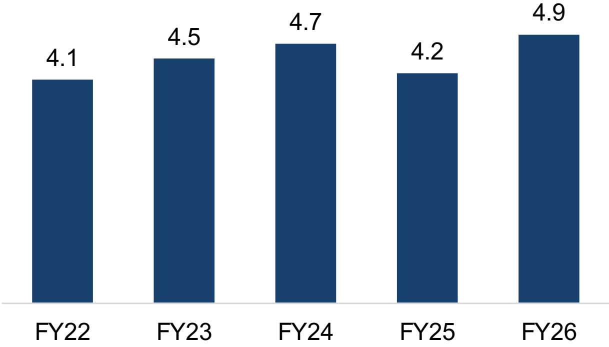
Net Debt / Equity



Net Debt / EBITDA



Net Fixed Asset Turnover Ratio



Income Statement

For the Period ended (INR Million)	FY2022	FY2023	FY2024	FY2025	FY2026	Un Audited Q1 FY 27
Revenue from Operations	**4,501**	**6,568**	**9,049**	**11,339**	**15,253**	**3,658**
Other Income	31	37	15	66	174	**38**
Total Income	**4,532**	**6,605**	**9,064**	**11,405**	**15,428**	**3,696**
EXPENSES						
Cost of Materials Consumed	3,181	4,751	6,524	7,576	10,493	**2,846**
Purchases of Traded Goods	-	-	-	-	-	
Changes in Inventories of Finished Goods, Stock-In-Trade and Work-In-Progress	-69	-187	-398	-129	-325	**-376**
Employee Benefits Expense	303	394	650	1,010	1,503	**414**
Finance Costs	55	123	173	242	313	**77**
Depreciation and Amortization Expense	70	102	127	173	229	**64**
Other Expenses	731	1,095	1,403	1,705	1,988	**429**
Total Expenses	**4,271**	**6,278**	**8,478**	**10,577**	**14,202**	**3,454**
Profit / (loss) before share of profit/(loss) of associate and Exceptional Items and Tax	**261**	**327**	**585**	**828**	**1,226**	**242**
Share of Profit/(Loss) of Associate		0	-1	-19	-	**-**
Profit / (loss) before tax	**261**	**327**	**585**	**809**	**1,226**	**242**
Tax expense	66	87	155	216	298	**60**
Profit/(Loss) for the year from Continuing Operations	**195**	**240**	**430**	**593**	**928**	**182**

Figures have been Rounded off to the Nearest Millions

Balance Sheet

Balance Sheet	FY 2022	FY 2023	FY 2024	FY 2025	FY 2026
Share Capital	39	39	39	155	201
Retained Earnings	982	1,222	1,651	3,384	7,144
Shareholder's Equity	**1,021**	**1,261**	**1,690**	**3,539**	**7,345**
Minority Interest	-	-	-	-	-
Long Term Borrowings	445	617	804	1,021	324
Deferred Tax Liabilities	55	61	74	88	113
Long Term Provisions	16	20	17	34	51
Other Long Term Liabilities	87	100	222	275	268
Total Long Term Liabilities	**603**	**797**	**1,117**	**1,419**	**757**
Short Term Borrowings	281	442	649	1,081	757
Trade Payables	816	1,249	1,830	2,233	3,978
Other Current Liabilities & Short term Provisions	335	571	852	862	1,432
Total Short Term Liabilities	**1,432**	**2,262**	**3,331**	**4,176**	**6,167**
Total Equities & Liabilities	**3,057**	**4,320**	**6,137**	**9,134**	**14,269**
Tangible Assets	1,436	1,511	2,339	3,030	4,133
Intangible Assets	37	37	42	42	41
Long Term Loans & Advances					45
Non Current Investments		20	19	75	38
Deferred Tax Asset					-
Other Non Current Assets	0	111	6	0	140
Total Long Term Assets	**1,473**	**1,679**	**2,407**	**3,148**	**4,396**
Cash	71	133	157	1,551	2,855
Current Investments					233
Inventories	550	817	1,379	1,515	2,657
Trade Receivables	658	1,202	1,265	2,053	3,088
Short Term Loans & Advances	11	16	67	15	69
Other Current Assets	293	474	862	852	971
Total Current Assets	**1,583**	**2,642**	**3,730**	**5,987**	**9,873**
Total Assets	**3,057**	**4,320**	**6,137**	**9,134**	**14,269**

Figures have been Rounded off to the Nearest Millions

Epack Prefab: Contributing Towards a Greener Future

EPack's Commitment to Sustainability

- Optimal resource use, minimal wastage and use of recyclable material leading to lower carbon footprint
- Energy-efficient designs - Integration of solar panels, natural lighting solutions and optimized ventilation systems
- Dust-free fabrication and assembly process, water-saving measures across sites
- Solutions comply with stringent environmental regulations and are eligible for LEED / GRIHA certifications

Significant Carbon Footprint Reduction Potential

Results^ of a study conducted by Conserve Consultants, showed significant reductions in carbon footprint of a PEB structure compared to an RCC structure

52%
Embodied Carbon Reduction
Use of lower impact materials in PEB vs. high carbon intensive materials used in RCC

\+

6.5%
Operational Carbon Reduction
Improvement in building envelope, reducing HVAC load requirements

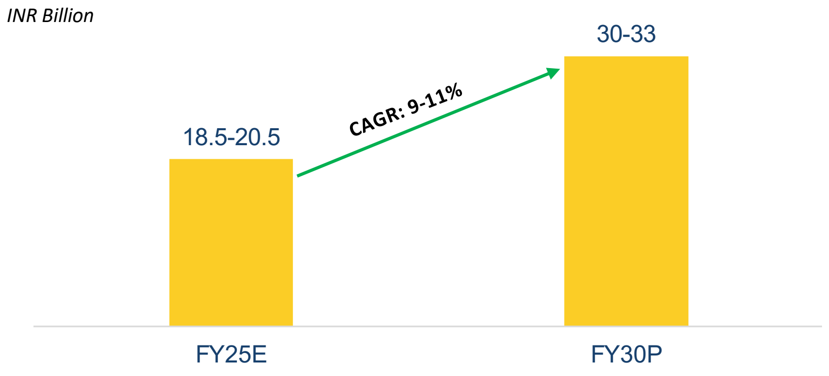
^PEB structure of 23,000 sqm designed by EPack Prefab was compared with baseline RCC model for simulations

Source : CRISIL Report. DRHP

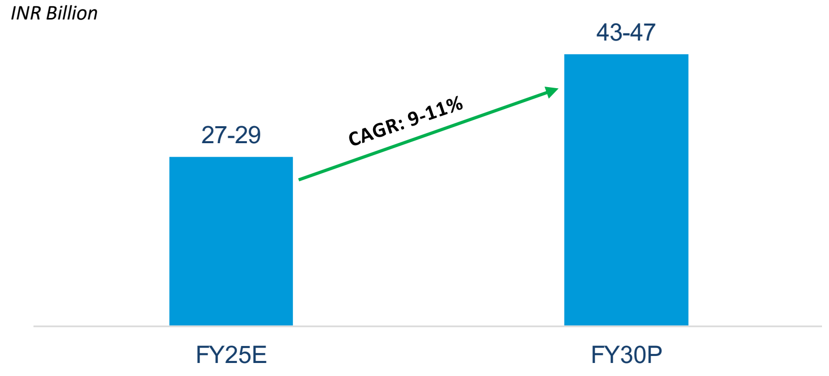
Strong Market Potential for Prefab Modular Structures and Sandwich Insulated Panels

Increasing Awareness and Growing End-use Segments to Drive Demand

Prefab Modular Structure Market



Sandwich Insulated Panel Market



Growth Drivers - Prefab Modular and Sandwich panels

- Growth in the food supply chain and cold storage
- Increasing popularity for cladding, roofing due to insulation and thermal capabilities
- Growing awareness of **non-conventional construction tech**
- Growth in end use segments like **pharma**, **E-Com and logistics**,**Data Centre** etc.
- Rise in **demand of data centres,** increasing **capacity additions for renewable energy and** SemiConductor

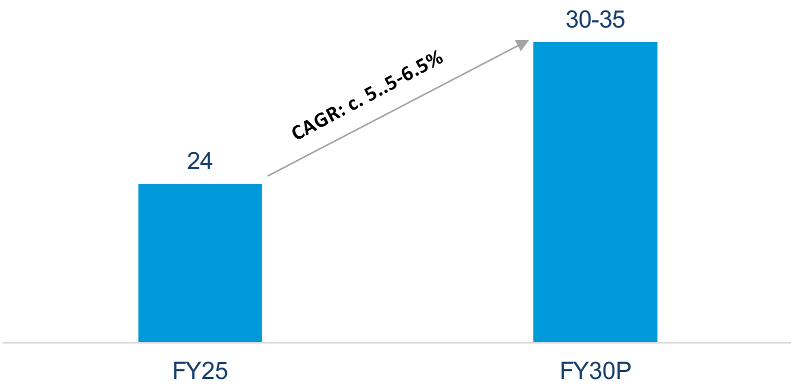
Source : CRISIL Report, RHP

Market Potential for EPS Offerings in India

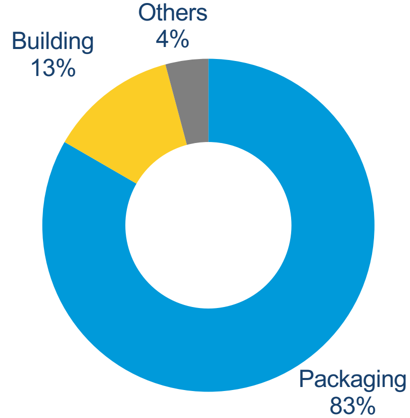
EPack Leading the Indian EPS market

EPS Market in India

INR Billion



Segmentation by Application (FY25)



Growth Drivers of Indian EPS Market

Increasing Construction Activities

Rising Demand for Sustainable Packaging

Consumer Preference for Convenience and Quality

Growth in End-user Industries

Source : CRISIL Report, RHP