IntraSoft Technologies Limited

Regd. Office : 502A Prathamesh, Raghuvanshi Mills Compound, S.B. Marg, Lower Parel, Mumbai - 400 013
T: +91-22-4004-0008 F: +91-22-2490-3123 E: intrasoft@itlindia.com W: www.itlindia.com CIN : L24133MH1996PLC197857
Corp. Office : Suite 301, 145 Rash Behari Avenue, Kolkata - 700 029. Tel: +91-33-4023-1234 Fax: +91-33-2464-6584

Date: November 06, 2026

Corporate Relationship Department
BSE Limited
25th Floor, P.J. Towers, Dalal Street
Fort, Mumbai – 400 001

Corporate Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C1, G - Block
Bandra - Kurla Complex, Bandra (E), Mumbai – 400 051

Scrip Code: 533181 / ISFT

Dear Sir,

Sub: **Outcome of the Board Meeting and disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") held on Friday, November 06, 2026**

Ref: **Regulation 30(2) and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

With reference to the captioned subject above, the Board of Directors at its Meeting held on Friday, November 06, 2026, have amongst other matters considered, approved and taken on record the following:

1. Un-Audited Standalone and Consolidated Financial Results for the Quarter and Half-year ended September 30, 2026;

2. Limited Review Report on Un-Audited Standalone and Consolidated Financial Results for the Quarter ended September 30, 2026;

The Board Meeting commenced at 03:00 P.M. and concluded at 06:00 P.M.

Please find enclosed the copy of Un-Audited Standalone and Consolidated Financial Results for the quarter ended September 30, 2026 and the Limited Review Report issued by M/s. K.N. Gutgutia & Co., Chartered Accountants, the Statutory Auditors of the Company on the above said Quarterly Financial Results in accordance with the provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and records.

Thanking You,

Yours faithfully,
For **IntraSoft Technologies Limited**

SHARAD KAJARIA
Digitally signed by SHARAD KAJARIA
Date: 2026.11.06 19:48:48 +05'30'

Sharad Kajaria
Whole-Time Director & CFO
DIN: 00108036
Encl.: As above

K. N. GUTGUTIA & CO.
CHARTERED ACCOUNTANTS
KOLKATA • NEW DELHI

PHONE : 2287-3735/56
E-mail : kngkol1938@gmail.com
cakng_kol@hotmail.com
Head Office : 6C, Middleton Street
Flat No. 23 (2nd Floor), Kolkata - 700 071
City Office : 46C, Rafi Ahmed Kidwai Road,
3rd Floor, Kolkata - 700 016

Independent Auditor's Limited Review Report on Unaudited Consolidated Financial Results of IntraSoft Technologies Limited for the quarter and half year ended September 30, 2026 pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors of
IntraSoft Technologies Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **M/s. IntraSoft Technologies Limited** (the "Parent Company") and its subsidiaries (the Parent Company and its subsidiaries together referred to as "the Group") for the quarter and half year ended September 30, 2026 together with notes thereon (herein referred to as 'the Statement') attached herewith. The statement is being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("the Regulation"), as amended, and has been initialed by us for identification purpose.

2. This Statement, which is the responsibility of the Parent Company's management and approved by the Parent's Board of Directors in their meeting held on November 06, 2026, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity," specified under Section 143(10) of the Companies Act, 2013. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making enquiries primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the standards on auditing and consequently does not enable us to obtain assurance that we would be aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.



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4. The Statement includes the results of the following entities:

   i) Intrasoft Ventures Pte Ltd. (Singapore) ("IVPL")
   ii) 123Greetings.com, Inc. (USA)
   iii) One Two Three Greeting (India) Pvt. Ltd. (India)
   iv) 123 Stores, Inc. (USA) [Subsidiary of IVPL]
   v) 123Stores E commerce Pvt. Ltd. (India) [Subsidiary of 123Stores, Inc.]

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review report of other auditors and management certified accounts referred to in paragraph 6 & 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial result and other financial information in respect of one step down subsidiary, whose interim financial information reflects total assets of ₹ 30,647.06 Lacs as at September 30, 2026 and total income of ₹ 14,324.60 Lacs and ₹ 28,206.60 Lacs, total net profit after tax of ₹ 367.91 Lacs and ₹ 771.95 Lacs and total comprehensive income (comprising of profit and other comprehensive income) of ₹ 367.91 Lacs and ₹ 771.95 Lacs for the quarter and half year ended September 30, 2026 respectively and net cash outflow of ₹ 43.30 Lacs for the half year ended September 30, 2026 as considered in the Statement. This financial results has been reviewed by other auditors whose report has been furnished to us by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above. Our conclusion on the Statement is not modified in respect of the above matter.

7. The accompanying Statement includes unaudited interim financial results and other unaudited financial information of 3 subsidiaries and one step down subsidiary, whose interim financial reflects total assets of ₹ 16,406.56 Lacs as at September 30, 2026 and total income of ₹ 61.91 Lacs and ₹ 177.37 Lacs, total net loss after tax of ₹ 49.52 Lacs and net loss after tax of ₹ 55.99 Lacs and total comprehensive income of ₹ 49.52 Lacs and ₹ 55.99 Lacs for the quarter and half year ended September 30, 2026 respectively and net cash outflow of ₹ 350.45 Lakhs for the half year ended September 30, 2026 as considered in the Statement, which have not been reviewed by their auditors. The unaudited financial result / financial information have been approved and furnished to us by the management of the respective subsidiary companies. According to the information and explanations given to us by the Management of the Parent Company, these financial results are not material to the Group. Our conclusion on the statement is not modified in respect of the above matter.



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8. Out of the above subsidiaries stated in Paragraph 4 above, 2 subsidiaries and 1 step down subsidiary are located outside India whose interim financial results have been prepared in accordance with accounting principles generally accepted in their respective countries and which have been either reviewed by other auditors or certified by the management, wherever stated above, under generally accepted auditing standards applicable in their respective countries. The Parent company's management has converted the financial results of such subsidiaries located outside India from the accounting principles generally accepted in their respective countries to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Parent company's management. Our conclusion in so far as it relates to the balances and affairs of such subsidiaries located outside India is based on the report of other auditors/management certified accounts and the conversion adjustments prepared by the management of the Parent Company.

Kolkata
November 06, 2026

For K. N. Gutgutia & Co.
Chartered Accountants
Firm Registration Number 304153E

K. C. Sharma
Partner
Membership No.050819

UDIN: **26050819FQBKEG5423**

K.N. GUTGUTIA & CO. Chartered Accountants

INTRASOFT TECHNOLOGIES LIMITED

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Tel : 91-22-4004-0008, Fax : 91-22-2490-3123, Email : intrasoft@itlindia.com, Website : www.itlindia.com

Statement of Unaudited Consolidated Financial Results for the quarter and half year ended 30 September 2026

(₹ in lacs)

Sl. No.	Particulars	For the quarter ended			For the half-year ended		Year ended
		30 September 2026	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 March 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	Income						
I	Revenue from operations	14,375.05	13,963.30	13,251.45	28,338.35	26,150.57	53,421.98
II	Other income	16.75	33.45	5.83	50.20	13.87	39.63
III	**Total income (I+II)**	**14,391.80**	**13,996.75**	**13,257.28**	**28,388.55**	**26,164.44**	**53,461.61**
	Expenses						
	(a) Cost of goods sold	9,231.67	8,984.04	8,505.64	18,215.71	16,733.04	34,247.66
	(b) Shipping and handling expenses	2,314.76	2,137.79	2,042.98	4,452.55	3,994.84	8,253.89
	(c) Sales and marketing expenses	2,108.91	2,061.16	1,967.24	4,170.07	3,860.64	7,957.27
	(d) Employee benefit expenses	146.02	145.83	148.73	291.85	303.17	619.77
	(e) Finance costs	44.30	38.85	24.56	83.15	57.89	115.22
	(f) Depreciation and amortisation expense	31.53	15.40	17.54	46.93	35.52	68.42
	(g) Other expenses	111.66	145.19	181.80	256.85	371.69	665.11
IV	**Total expenses**	**13,988.85**	**13,528.26**	**12,888.49**	**27,517.11**	**25,356.79**	**51,927.34**
V	**Profit before tax (III-IV)**	**402.95**	**468.49**	**368.79**	**871.44**	**807.65**	**1,534.27**
VI	**Tax expense**						
	(a) Current tax	12.77	10.95	11.70	23.72	21.06	50.68
	(b) Deferred tax (includes reversal/utilisation of MAT Credit)	13.82	3.02	19.54	16.84	39.01	159.63
	(c) Income tax for earlier years	(0.52)	-	(3.66)	(0.52)	(3.66)	(3.74)
		26.07	**13.97**	**27.58**	**40.04**	**56.41**	**206.57**
VII	**Profit for the period (V-VI)**	**376.88**	**454.52**	**341.21**	**831.40**	**751.24**	**1,327.70**
VIII	**Other Comprehensive Income (net of tax)**						
	i. Items that will not be reclassified subsequently to Profit or Loss						
	Remeasurement benefit of post employment defined benefit obligations	1.08	1.08	(1.50)	2.16	(3.00)	4.31
	Income tax effect on above	(0.27)	(0.27)	0.41	(0.54)	0.83	(1.20)
	ii. Items that will be reclassified subsequently to Profit or Loss						
	Gain/(loss) on fair value of investments in debt instruments through OCI	-	-	-	-	-	-
	Exchange differences on translation of financial statements of foreign operations	177.55	2,298.83	827.13	2,476.38	854.46	2,450.83
	Income tax effect on above	-	-	-	-	-	-
	Total Other Comprehensive Income for the period (net of tax)	**178.36**	**2,299.64**	**826.04**	**2,478.00**	**852.29**	**2,453.94**
IX	**Total Comprehensive Income for the period (VII+VIII)**	**555.24**	**2,754.16**	**1,167.25**	**3,309.40**	**1,603.53**	**3,781.64**
X	**Paid up equity share capital (face value of Rs 10 each, fully paid up)**	**1,631.17**	**1,631.17**	**1,631.17**	**1,631.17**	**1,631.17**	**1,631.17**
XI	**Other equity (excluding revaluation reserve)**						**24,999.95**
XII	**Earnings per equity share (EPS) (₹)**						
	Basic and diluted EPS	**2.31**	**2.79**	**2.09**	**5.10**	**4.61**	**8.14**

Notes:

1. The above results which are published in accordance with Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 06, 2026. The financial results are in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013, read with the relevant Rules thereunder. **These results have been subjected to a limited review by the Statutory Auditors of the Company who have issued unmodified audit conclusion thereon.**
2. As of 30 September 2026, IntraSoft Technologies Group ("the Group") comprises the parent Company i.e. IntraSoft Technologies Limited and its five subsidiaries (including two step down subsidiaries).
3. Consolidated Statement of Assets and Liabilities and Cash Flows are attached in Annexure I and Annexure II respectively.
4. As per the requirement of IND AS 108 as notified under Companies (Indian Accounting Standards) Rules 2015 as specified under Section 133 of the Companies Act, no disclosure is required for Segment reporting as the Company is operating in single business segment of Internet based delivery of products and services.
5. Previous period figures have been re-grouped/re-classified wherever necessary, to conform to current period's classification.
6. The Consolidated financial results of the Company for the quarter and half year ended 30 September 2026 are available on the Company's website www.itlindia.com.

INTRASOFT TECHNOLOGIES LIMITED

For IntraSoft Technologies Limited

Arvind Kajaria
Managing Director
DIN: 00106901

Place: Kolkata
Dated : November 06, 2026

K.N. GUTGUTIA & CO. Chartered Accountants

INTRASOFT TECHNOLOGIES LIMITED

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Consolidated Statement of Assets and Liabilities

(All amounts in ₹ lacs, unless otherwise stated)

Annexure I

Particulars	As at 30 September 2026 (Unaudited)	As at 31 March 2026 (Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	1,136.44	1,166.75
Other intangible assets	5.66	5.77
Other intangible assets under development	28,790.80	27,232.18
Financial assets		
(i) Other financial assets	4.09	4.09
Deferred tax assets (net)	1,521.55	1,529.46
Non-current tax assets	30.64	30.28
Other non-current assets	72.62	57.59
	31,561.80	**30,026.12**
Current assets		
Inventories	1,173.84	1,229.43
Financial assets		
(i) Investments	-	-
(ii) Trade receivables	490.94	459.79
(iii) Cash and cash equivalents	126.05	255.60
(iv) Other bank balances	228.08	211.82
(v) Loans	350.00	100.00
(vi) Other financial assets	19.75	8.86
Current tax assets (net)	4.79	5.68
Other current assets	13.96	17.39
	2,407.41	**2,288.57**
TOTAL ASSETS	**33,969.21**	**32,314.69**
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,631.17	1,631.17
Other equity	26,109.77	24,999.95
	27,740.94	**26,631.12**
Liabilities		
Non-current liabilities		
Financial liabilities:		
(i) Borrowings	2,447.09	1,629.15
Provisions	28.82	43.78
Deferred tax liabilities (net)	1,897.66	1,871.79
Other non-current liabilities	88.51	89.51
	4,462.08	**3,634.23**
Current liabilities		
Financial liabilities		
(i) Borrowings	25.00	100.00
(ii) Trade payables		
-Due to micro and small enterprises	-	-
-Due to others	1,489.99	1,652.83
(iii) Other financial liabilities	184.57	262.84
Other current liabilities	21.23	25.06
Provisions	26.75	1.82
Current tax liabilities (net)	18.65	6.79
	1,766.19	**2,049.34**
TOTAL EQUITY AND LIABILITIES	**33,969.21**	**32,314.69**

INTRASOFT TECHNOLOGIES LIMITED

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Consolidated Statement of Cash flows

(All amounts in ₹ lacs, unless otherwise stated)

Annexure II

	Particulars	Half year ended Unaudited	
		30 September 2026	30 September 2025
A.	**Cash flow from operating activities**		
	Profit before tax	**871.44**	**807.65**
	Adjustments for:		
	Depreciation and amortisation expense	46.93	35.52
	Net loss/(profit) on disposal of property, plant and equipment	-	(1.30)
	Dividend income	-	-
	Net gain on sale of investments measured at FVTPL	-	(6.26)
	Net gain arising on remeasurement of investments measured at FVTPL	-	-
	Net loss on sale of bonds/NCDs	-	-
	Grant income	(1.00)	(1.00)
	Income from lease fee and others	-	-
	Finance costs	83.15	57.89
	Interest income	(15.46)	(5.31)
	Operating profit before working capital changes	**985.06**	**887.19**
	Adjustments for working capital changes:		
	Increase in trade receivables	(31.15)	(7.29)
	Decrease in inventories	55.59	399.24
	Increase in financial assets	81.29	1.67
	Decrease in other assets	(11.58)	(8.24)
	Decrease in provisions	(14.96)	3.00
	Decrease in financial liabilities	(78.24)	(279.95)
	Decrease in other liabilities	(4.82)	(4.61)
	Increase\Decrease in trade payables	(162.84)	72.50
	Cash generated from operating activities	**818.35**	**1,063.51**
	Income tax paid (net of refunds)	(10.54)	(46.42)
	Net cash generated from operating activities (A)	**807.81**	**1,017.09**
B.	**Cash flow from investing activities:**		
	Purchase of investments in MF/Bonds	-	-
	Sale of investments in MF/Bonds	-	336.69
	Purchase of property, plant and equipment	-	-
	Purchase of other intangible assets	(1,575.13)	(2,349.29)
	Proceeds from sale of property, plant and equipment	-	3.00
	Income from investment property	-	-
	Interest received	7.11	1.59
	Dividend received	-	-
	Loans Given	(250.00)	-
	Investment in fixed deposits (net)	-	31.10
	Net cash generated from/(used in) investing activities (B)	**(1,818.02)**	**(1,976.91)**
C.	**Cash flow from financing activities:**		
	Proceeds of long term borrowings	817.94	(139.17)
	Share issue expenses	(75.00)	-
	Dividend paid	-	-
	Interest paid	(83.18)	(55.52)
	Net cash used in financing activities (C)	**659.76**	**(194.69)**
	Net increase/(decrease) in cash and cash equivalents (A+B+C)	**(350.45)**	**(1,154.51)**
	Cash and cash equivalents at the beginning of the year	255.60	390.80
	Effect of currency translation on cash and cash equivalents	220.90	912.29
	Cash and cash equivalents at the end of the period	**126.05**	**148.58**

a The above Consolidated Statement of Cash Flows has been prepared under the "Indirect Method" as set out in Indian Accounting Standard (Ind-AS)-7 - Statement of Cash Flows.

b **Cash and cash equivalents comprises of :**

(₹ in lacs)

Particulars	30 September 2026	30 September 2025
Balances with Scheduled Commercial Banks :		
- In current accounts	126.05	148.58
- Deposits of original maturity of less than 3 months	-	-
Closing cash and cash equivalents	**126.05**	**148.58**

INTRASOFT TECHNOLOGIES LIMITED

K.N. GUTGUTIA & CO. Chartered Accountants

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Independent Auditor's Limited Review Report on Unaudited Standalone Financial Results of IntraSoft Technologies Limited for the quarter and half year ended September 30, 2026 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors of
IntraSoft Technologies Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of M/s. IntraSoft Technologies Limited ("the Company") for the quarter and half year ended September 30, 2026, together with notes thereon (herein after referred to as "the Statement"), attached herewith. The statement is being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulation") as amended, and has been initialled by us for identification purpose.

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors in their meeting held on November 06, 2026, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these Statement based on our review.

3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" specified under Section 143(10) of the Companies Act, 2013. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the applicable Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013, as amended read with relevant rules issued there under and other recognized accounting principles practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Kolkata
November 06, 2026

For K. N. Gutgutia & Co.
Chartered Accountants
Firm Registration Number 304153E

K. C. Sharma
Partner
Membership No.050819

UDIN: **26050819MZUYJK8419**

K.N. GUTGUTIA & CO. Chartered Accountants

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Statement of Unaudited Standalone Financial Results for the quarter and half year ended 30 September 2026

(₹ in lacs)

Sl. No.	Particulars	For the quarter ended			For the half-year ended		Year ended
		30 September 2026	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 March 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I	Income Revenue from operations	314.99	329.75	297.75	644.74	624.86	1,213.23
II	Other income	22.55	6.04	45.42	28.59	56.36	153.87
III	**Total Income (I+II)**	**337.54**	**335.79**	**343.17**	**673.33**	**681.22**	**1,367.10**
	Expenses						
	(a) Employee benefit expenses	144.95	146.90	148.71	291.85	303.14	619.74
	(b) Finance costs	51.05	45.71	31.22	96.76	70.49	141.00
	(c) Depreciation and amortisation expense	10.28	10.19	12.44	20.47	25.44	48.39
	(d) Other expenses	56.89	70.38	79.21	127.27	152.98	305.44
IV	**Total expenses**	**263.17**	**273.18**	**271.58**	**536.35**	**552.05**	**1,114.57**
V	**Profit/(loss) before tax (III-IV)**	**74.37**	**62.61**	**71.59**	**136.98**	**129.17**	**252.53**
VI	**Tax expense**						
	(a) Current tax	12.77	10.95	11.70	23.72	21.06	42.87
	(b) Deferred tax (includes reversal/utilisation of MAT Credit)	4.53	(6.71)	10.77	(2.18)	17.40	119.89
	(c) Income tax for earlier years	-	-	-	-	-	-
VII	**Profit/(loss) for the period (V-VI)**	**57.07**	**58.37**	**49.12**	**115.44**	**90.71**	**89.77**
VIII	**Other Comprehensive Income (net of tax)**						
	i. Items that will not be reclassified subsequently to Profit or Loss						
	Remeasurement benefit of post employment defined benefit obligations	1.08	1.08	(1.50)	2.16	(3.00)	4.31
	Income tax effect on above	(0.27)	(0.27)	0.41	(0.54)	0.83	(1.20)
	ii. Items that will be reclassified subsequently to Profit or Loss						
	Gain/(loss) on fair value of investments in debt instruments through OCI	-	-	-	-	-	-
	Income tax effect on above	-	-	-	-	-	-
	Total Other Comprehensive Income for the period (net of tax)	**0.81**	**0.81**	**(1.09)**	**1.62**	**(2.17)**	**3.11**
IX	**Total Comprehensive Income for the period (VII+VIII)**	**57.88**	**59.18**	**48.03**	**117.06**	**88.54**	**92.88**
X	**Paid up equity share capital (face value of ₹ 10 each, fully paid up)**	**1,631.17**	**1,631.17**	**1,631.17**	**1,631.17**	**1,631.17**	**1,631.17**
XI	**Other equity (excluding revaluation reserve)**						**12,378.32**
XII	**Earnings per equity share (EPS) (₹)**						
	Basic and diluted EPS	**0.35**	**0.36**	**0.30**	**0.71**	**0.56**	**0.55**

Notes:

1 The above results which are published in accordance with Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 06, 2026. The financial results are in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013, read with the relevant Rules thereunder. **These results have been subjected to a limited review by the Statutory Auditors of the Company who have issued unmodified audit conclusion thereon.**

2 Statement of Assets and Liabilities and Cash Flows are attached in Annexure I and Annexure II respectively.

3 As per the requirement of IND AS 108 as notified under Companies (Indian Accounting Standards) Rules 2015 as specified under Section 133 of the Companies Act, no disclosure is required for Segment reporting as the Company is operating in single business segment of Internet based delivery of services.

4 Previous period figures have been re-grouped/re-classified wherever necessary, to conform to current period's classification.

5 The standalone financial results of the Company for the quarter and half year ended 30 September 2026 are available on the Company's website www.itlindia.com.

INTRASOFT TECHNOLOGIES LIMITED

For IntraSoft Technologies Limited

Arvind Kajaria
Managing Director
DIN. 00106901

Place: Kolkata
Dated : November 06, 2026

K.N. GUTGUTIA & CO. Chartered Accountants

INTRASOFT TECHNOLOGIES LIMITED

Regd Off: 502A, Prathamesh, Raghuvanshi Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400 013. CIN : L24133MH1996PLC197857
Tel : 91-22-4004-0008, Fax : 91-22-2490-3123, Email : intrasoft@itlindia.com, Website : www.itlindia.com

Standalone Statement of Assets and Liabilities

(All amounts in ₹ lacs, unless otherwise stated)

Annexure I

Particulars	As at 30 September 2026 (Unaudited)	As at 31 March 2026 (Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	1,132.15	1,152.50
Other intangible assets	5.65	5.77
Financial assets		
(i) Investments	13,650.59	12,002.18
(ii) Other financial assets	4.09	4.09
Deferred tax assets (net)	1,328.93	1,327.92
Other non-current assets	62.16	51.72
	16,183.57	**14,544.18**
Current assets		
Financial assets		
(i) Investments		
- Share Application Money	-	369.80
(ii) Trade receivables	463.10	1,159.96
(iii) Cash and cash equivalents	0.76	81.54
(iv) Other bank balances	192.95	192.86
(v) Loans	350.00	100.00
(vi) Other financial assets	27.25	8.86
Other current assets	8.47	11.96
	1,042.53	**1,924.98**
TOTAL ASSETS	**17,226.10**	16,469.16
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,631.17	1,631.17
Other equity	12,495.38	12,378.32
	14,126.55	**14,009.49**
Liabilities		
Non-current liabilities		
Financial liabilities:		
(i) Borrowings	2,447.08	1,629.15
Provisions	28.82	43.78
Other non-current liabilities	88.51	89.51
	2,564.41	**1,762.44**
Current liabilities		
Financial liabilities		
(i) Borrowings	360.94	415.00
(ii) Other financial liabilities	93.30	111.85
Other current liabilities	68.61	168.48
Provisions	25.54	1.82
Current tax liabilities (net)	(13.25)	0.08
	535.14	**697.23**
TOTAL EQUITY AND LIABILITIES	**17,226.10**	16,469.16

K.N. GUTGUTIA & CO. Chartered Accountants

INTRASOFT TECHNOLOGIES LIMITED

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Standalone Statement of Cash flows

(All amounts in ₹ lacs, unless otherwise stated)

Annexure II

	Particulars	Half year ended (Unaudited)	
		30 September 2026	30 September 2025
A.	**Cash flow from operating activities**		
	Profit before tax	**136.98**	**129.17**
	Adjustments for:		
	Depreciation and amortisation expense	20.47	25.44
	Net loss/(profit) on disposal of property, plant and equipment	-	(1.30)
	Dividend income	-	-
	Net gain on sale of investments measured at FVTPL	-	(6.26)
	Net gain arising on remeasurement of investments measured at FVTPL	-	-
	Net loss on sale of bonds/NCDs	-	-
	Grant income	(1.00)	(1.00)
	Finance costs	96.76	70.49
	Interest income	(15.46)	(5.31)
	Income from lease fee and others	-	-
	Operating profit before working capital changes	**237.75**	**211.23**
	Adjustments for changes in working capital:		
	Increase in trade receivables	696.85	(343.11)
	Decrease/(increase) in other financial assets	(10.04)	(6.99)
	Increase in other assets	(6.95)	(29.63)
	Increase in provisions	(14.96)	3.00
	Decrease in non current liabilities	-	-
	Increase/(decrease) in financial liabilities	(18.52)	(62.42)
	Increase/(decrease) in other current liabilities	(99.87)	16.46
	Cash used in operating activities	**784.26**	**(211.46)**
	Income tax paid (net of refunds)	(10.55)	(42.51)
	Net cash used in operating activities (A)	**773.71**	**(253.97)**
B.	**Cash flow from investing activities:**		
	Purchase of investments in MF/Bonds	-	-
	Sale of investments in MF/Bonds	-	336.69
	Investments in equities of subsidiaries	(1,278.61)	-
	Purchase of property, plant and equipment	-	-
	Proceeds from sale of property, plant and equipment	-	3.00
	Inter-corporate loans	(250.00)	-
	Investments in fixed deposits (net)	(0.09)	31.10
	Income from investment property	-	-
	Interest received	7.11	1.59
	Dividend received	-	-
	Net cash generated from investing activities (B)	**(1,521.59)**	**372.38**
C.	**Cash flow from financing activities:**		
	Repayment of long term borrowings	742.53	(139.17)
	Proceeds from short term borrowings	20.94	90.00
	Share issue expenses	-	-
	Dividend paid	-	-
	Interest paid	(96.37)	(61.19)
	Net cash used in financing activities (C)	**667.10**	**(110.36)**
	Net increase/(decrease) in cash and cash equivalents (A+B+C)	**(80.78)**	**8.05**
	Cash and cash equivalents at the beginning of the year	81.54	6.77
	Cash and cash equivalents at the end of the period	**0.76**	**14.82**

a The above Standalone Statement of Cash Flows has been prepared under the "Indirect Method" as set out in Indian Accounting Standard (Ind-AS)-7 - Statement of Cash Flows.

b **Cash and cash equivalents comprises of :**

(₹ in lacs)

Particulars	30 September 2026	30 September 2025
Balances with Scheduled Commercial Banks-in current accounts	0.76	14.82
Deposits with maturity of less than 3 months	-	-
Closing cash and cash equivalents	**0.76**	**14.82**

V.N. GUTGUTIA & CO. Chartered Accountants

INTRASOFT TECHNOLOGIES LIMITED