

**Ref. No.: AUSFB/SEC/2026-27/144**

**Date: July 21, 2026**

To,

|                                                                                                                                                                                      |                                                                                                                                  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|
| <b>National Stock Exchange of India Ltd.</b><br>Exchange Plaza, C-1, Block G,<br>Bandra Kurla Complex,<br>Bandra (East), Mumbai 400051,<br>Maharashtra.<br><b>NSE Symbol: AUBANK</b> | <b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai 400001,<br>Maharashtra.<br><b>Scrip Code: 540611</b> |
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Dear Sir/Madam,

**Sub: Allotment of Equity Shares pursuant to exercise of Employees Stock Options**

**Ref: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

We hereby inform that the Bank has allotted 3,03,613 equity shares of face value of Rs. 10/- each on July 20, 2026, pursuant to exercise of equivalent number of Employee Stock Options under the following ESOPs as per the applicable regulations:

| <b>Particulars</b> | <b>No. of Equity Shares</b> |
|--------------------|-----------------------------|
| ESOP 2016          | 3                           |
| ESOP 2018          | 1,32,260                    |
| ESOP 2020          | 1,40,201                    |
| ESOP 2023          | 31,149                      |
| <b>Total</b>       | <b>3,03,613</b>             |

The paid-up equity share capital of the Bank will accordingly increase from Rs. 7,49,28,54,430 to Rs. 7,49,58,90,560.

This is for your information and records.

Thanking You,

Yours faithfully,

**For AU SMALL FINANCE BANK LIMITED**

**Manmohan Parnami**  
**Company Secretary and Compliance Officer**  
**Membership No.: F9999**