

October 28, 2026

General Manager,
Listing / Compliance Department,
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

Dear Sir,

Subject: Outcome of Board Meeting held on October 28, 2026

The Board of Directors of the Company at their meeting held on October 28, 2026 has inter-alia approved the following

a) Unaudited Financial Results:

Pursuant to Regulation 30 & 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of the Company at their meeting held on October 28, 2026 has approved the Unaudited financial result of the Company for the quarter and half year ended September 30, 2026.

We enclose copy of the Unaudited financial result of the Company for the quarter and half year ended September 30, 2026, along with the Limited Review Report dated October 28, 2026 of M/s. Sharp & Tannan Associates LLP, Chartered Accounts, statutory auditors of the Company in respect of the said Financial Results.

b) Capital Expenditure proposal:

Approved a capital expenditure budget of approximately ₹60 crore for expanding the Company's manufacturing capacity in Steel Taps.

The details required under Regulation 30 read with Part A of Para B of Schedule III to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, are as follows:

Capacity addition:

1. Existing capacity- 36 Lakhs units per annum approx.
2. Existing capacity utilization - 80 to 92%
3. Proposed capacity addition - 10 Lakh units per annum at full utilisation
4. Period within which the proposed capacity is to be added - 1 to 1.5 year
5. Investment required - ₹60 crore

Forbes Precision Tools and Machine Parts Limited
Registered Office
Forbes' Building, Charanjit Rai Marg, Fort,
Mumbai-400 001, Maharashtra, India.
(T) +91-22-69138900

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B-13, MIDC Waluj, Chhatrapati Sambhajinagar
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6. Mode of financing - Combination of Internal Accruals & Debts
7. Rationale - The economic indicators reflect potential demand, which needs to be met. This will also increase the Company's capacity and expand its range of product offerings.

The Board Meeting commenced at 2.30 p.m. and concluded at 5.20 p.m

The above announcement is also being made available on the Company's website at www.forbesprecision.co.in

Yours faithfully,

For Forbes Precision Tools and Machine Parts Limited

RUPA
PAWAN
KHANNA

Digitally signed
by RUPA PAWAN
KHANNA
Date: 2026.10.28
17:49:08 +05'30'

Rupa Khanna

Company Secretary and Compliance Officer

Membership No. A33322

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**Independent Auditor's Limited Review Report on Standalone Unaudited Financial Results of
FORBES PRECISION TOOLS AND MACHINE PARTS LIMITED for the quarter and six months
ended September 30, 2026, Pursuant to Regulation 33 of the SEBI (Listing Obligations and
Disclosure Requirements) Regulations, 2015**

To,

The Board of Directors

FORBES PRECISION TOOLS AND MACHINE PARTS LIMITED

(CIN - L29256MH2022PLC389649)

Forbes Building, Charanjit Rai Marg,

Fort, Mumbai - 400 001

Introduction

1. We have reviewed the accompanying statement of Standalone Unaudited Financial Results of **FORBES PRECISION TOOLS AND MACHINE PARTS LIMITED** ("the Company") for the quarter and six months ended September 30, 2026, together with notes thereon ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations, 2015").
2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors on October 28, 2026, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended ("the Act"), read with relevant rules issued there under and other recognised accounting practices and policies generally accepted in India and Regulation 33 of the Listing Regulations in this regard. Our responsibility is to express a conclusion on the Statement based on our review.

Scope of Review

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India ("ICAI"). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Formerly Sharp & Tannan Associates (Regn. No. BA32093; FRN 109983W), converted into an LLP w.e.f. 24.09.2026.

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Conclusion

4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 as prescribed under section 133 of the Act and other recognised accounting practices and policies generally accepted in India has not disclosed the information required to be disclosed in terms of the Listing Regulations 2015, in this regard, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Sharp & Tannan Associates LLP

Chartered Accountants

Firm's Reg. No.: 109983W/W101313

by the hand of



Parthiv S Desai

Partner

Membership No.: (F) 042624

UDIN: 26042624NCAPUV7617

Mumbai, October 28, 2026

Statement of Profit & Loss for the Quarter and Six months ended 30th September, 2026

(` in Lakhs)

Particulars	Quarter ended			Half year ended		Year Ended
	30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
1 Income						
Revenue from operations	7,222	6,755	6,327	13,977	11,568	25,101
Other income	83	79	72	162	159	373
Total Income	7,305	6,834	6,399	14,139	11,727	25,474
2 Expenses						
Cost of materials consumed	3,486	2,348	2,448	5,834	4,230	9,332
Purchases of stock-in-trade	-	-	-	-	-	-
Changes in inventories of finished goods, work-in-progress and stock-in-trade	(564)	92	(390)	(472)	(506)	(1,252)
Employee benefits expense	1,167	1,245	1,083	2,412	2,214	5,044
Finance costs	36	37	37	73	82	166
Depreciation and amortisation expense	401	400	388	801	763	1,551
Other expenses	1,619	1,522	1,729	3,141	3,332	6,683
Total expenses	6,145	5,644	5,294	11,789	10,114	21,524
3 Profit / (Loss) before exceptional items and tax	1,160	1,190	1,105	2,350	1,613	3,950
4 Exceptional items (Net)	-	-	-	-	-	-
5 Profit / (Loss) before tax for the period/ year	1,160	1,190	1,105	2,350	1,613	3,950
6 Tax expense						
Current tax	324	299	271	623	411	1,116
(Excess) / short provision for tax of earlier years	-	(6)	-	(6)	-	23
Deferred tax	44	(6)	4	38	(10)	(66)
	368	287	275	655	401	1,073
7 Profit / (Loss) after tax for the period / year	792	903	830	1,695	1,212	2,877
8 Other Comprehensive Income						
(i) Items that will not be reclassified to Statement of Profit or Loss						
Remeasurement of the defined benefit plans	(67)	(31)	(20)	(98)	(8)	(85)
(ii) Income tax relating to Items that will not be reclassified to Statement						
Deferred Tax Expenses	33	(8)	5	25	2	21
Other Comprehensive Income (net of tax)	(34)	(39)	(15)	(73)	(6)	(64)
9 Total Comprehensive Income for the period / year	758	864	815	1,622	1,206	2,813
10 Paid-up equity share capital (Face Value of Rs. 10 each)	5,159	5,159	5,159	5,159	5,159	5,159
11 Other equity (excluding Revaluation Reserve)						11,699
12 Basic and diluted earnings per equity share (after exceptional items),(Quarterly and year to date EPS not annualised)	Rs.1.54	Rs.1.75	Rs.1.61	Rs.3.29	Rs.2.35	Rs.5.58
13 Basic and diluted earnings per equity share (before exceptional items), (Quarterly and year to date EPS not annualised)	Rs.1.54	Rs.1.75	Rs.1.61	Rs.3.29	Rs.2.35	Rs.5.58

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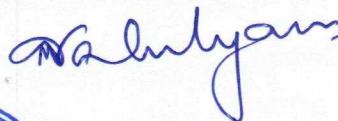
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Notes:

1. The results of the quarter & half year ended 30th September, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 28th October 2026 and have been subjected to a Limited Review by the statutory auditors of the Company in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2. The above financial results of the Company have been prepared in accordance with the Indian Accounting Standard ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued there under and the other accounting principles generally accepted in India.
3. The Board of Directors has declared an interim dividend of Rs.5/- per equity share of the face value of Rs.10/- each for financial year 2026-27 at their meeting held on 12th August, 2026. The same was subsequently paid on 28th August, 2026.
4. The operating segment of the Company is identified to be, "Precision cutting tools and related components". Therefore, the disclosure as per Regulation 33(l)(e) read with Clause (L) of Schedule IV of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is not applicable.
5. Figures for the previous periods are re-classified/ re-arranged/ regrouped, wherever necessary, to correspond with the current period's classification/ disclosure.

For Forbes Precision Tools and Machine Parts Limited



(Mahesh Tahilyani)
Managing Director
DIN: 01423084

Place: Mumbai
28th October 2026



1. Statement of Assets and Liabilities as at 30th September, 2026

		(₹ in Lakhs)	
		As at	As at
		Sep. 30, 2026	March. 31, 2026
		(Unaudited)	(Audited)
Particulars			
Assets			
1 Non-current assets			
Property, Plant and Equipment		9,739	10,064
Right-of-use assets		811	890
Capital work-in-progress		65	356
Other Intangible assets		121	30
Financial Assets:			
i) Investments	- *		- *
ii) Other financial assets	161		125
		161	125
Tax assets			
i) Income tax assets (net)	722		1,221
		722	1,221
Other non-current assets		135	191
Total Non-current assets		11,754	12,877
2 Current assets			
Inventories		6,632	5,642
Financial Assets:			
i) Investments	701		2,322
ii) Trade receivables	2,975		3,020
iii) Cash and cash equivalents	937		575
iii) Bank balances other than (ii) above	361		54
iv) Loans & Advances	7		
v) Other financial assets	-		450
		4,981	6,421
Other current assets		325	181
		5,306	6,602
Assets classified as held for sale		-	12
Total Current assets		11,938	12,256
Total Assets		23,692	25,133
Equity and Liabilities			
Equity			
Equity share capital	5,159		5,159
Other equity	10,741		11,699
Total Equity		15,900	16,858
Liabilities			
1 Non-current liabilities			
Financial liabilities:			
i) Borrowings	1,416		1,072
ii) Lease Liabilities	19		15
iii) Other financial liabilities	132		139
		1,567	1,226
Provisions		-	-
Deferred tax liabilities (net)		397	384
Other non-current liabilities		-	-
Total Non-current liabilities		1,964	1,610
2 Current liabilities			
Financial liabilities:			
i) Borrowings	372		415
ii) Lease Liabilities	76		161
iii) Trade payables			
a) total outstanding dues of micro enterprises and small enterprises; and	964		1,432
b) total outstanding dues of creditors other than micro enterprises and small enterprises	2,702		1,809
iv) Other financial liabilities	287		430
		4,401	4,247
Other current liabilities		657	1,210
Provisions		147	93
Current tax liabilities (net)		623	1,116
Total Current Liabilities		5,828	6,666
Total Liabilities		7,792	8,275
Total Equity and Liabilities		23,692	25,133

CAI
Regn. No.
109083W /
W191313

Sharp & Tannan Associates LLP
Chartered Accountants

Forbes Precision Tools and Machine

* Denotes amount less than Rs.50,000

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2. Statement of Cash flows for the the year ended 30th September, 2026

	For the period ended Sep. 30, 2026 (Unaudited)	(` in Lakhs) For the period ended Sep. 30, 2025 (Unaudited)
Cash flows from operating activities		
Profit before tax	2,350	1,613
Adjustments for -		
Depreciation and amortisation expense	801	762
Interest income earned on financial assets that are not designated as at fair value through profit or loss :		
(i) Bank deposits	(4)	- *
Finance costs	73	82
Dividend/ Interest Income from Mutual fund	(139)	(128)
(Gain)/loss on disposal of property, plant and equipment	(2)	-
Provision for doubtful loans and advances	(11)	(4)
Trade receivables written off	-	4
Gain on fair value of Current investments	53	29
Credit balances / excess provision written back	(1)	-
Net unrealised exchange loss	30	97
	<u>800</u>	<u>842</u>
Operating profit before working capital changes	3,150	2,455
Changes in working capital:		
Decrease / (Increase) in trade and other receivables	428	336
(Increase) Decrease in inventories	(990)	(583)
(Increase)/ Decrease in other assets	(117)	(70)
(Increase)/ Decrease Other Loans & Advances	(6)	(9)
Increase/(Decrease) in trade and other payables	494	596
(Decrease)/Increase in provisions	(45)	(8)
Increase/(Decrease) in other liabilities	(553)	(367)
	<u>(789)</u>	<u>(105)</u>
Cash inflow / (outflow) from operations	2,361	2,350
Income taxes (paid)/ refunds received (net)	(610)	(577)
(a) Net cash flow inflow / (outflow) from operating activities	1,751	1,773
Cash flows from investing activities:		
Payments for property, plant and equipment (net of capital creditors and including capital advances, capital work-in-progress, investment properties and intangible assets)	(378)	(922)
Proceeds from disposal of property, plant and equipment	21	-
(Purchase)/Sale of current investments	1,568	1,898
Bank balances not considered as cash and cash equivalents	(362)	(49)
Interest received	4	- *
Dividend/ Interest received from Mutual fund	139	128
(b) Net cash (outflow) / inflow from investing activities	992	1,055
Cash flows from financing activities:		
Proceeds from long-term borrowings	518	-
Repayment of long-term borrowings	(217)	(237)
Finance costs paid	(69)	(74)
Payment of Lease Liabilities	(88)	(80)
Dividend paid on equity shares	(2,525)	(2,531)
(c) Net cash inflow / (outflow) from financing activities	(2,381)	(2,922)
(d) Net increase/ (decrease) in cash and cash equivalents (a + b + c)	362	(94)
(e) Cash and cash equivalents as at the commencement of the year	575	748
(f) Cash and cash equivalents as at the end of the year (d + e)	937	654
Reconciliation of cash and cash equivalents as per the cash flow statements		
Cash and cash equivalents as per above comprise of the following		
Balances with bank		
- In current accounts	836	433
- In EEFC Accounts	101	221
- In deposit accounts (with original maturity upto 3 months)	-	-
Balances as per statement of cash flows	937	654

Notes:

- The above Cash Flow Statement has been prepared under the "Indirect Method" setout in Indian Accounting Standard - 7 on Statement of Cash Flows.
 - Previous year figures have been regrouped/ reclassified, wherever necessary to confirm to current year classification.
- * Denotes amount less than Rs.50,000

