KRYSTAL INTEGRATED SERVICES LIMITED

(FORMERLY KNOWN AS KRYSTAL INTEGRATED SERVICES PRIVATE LIMITED)

KRYSTAL

August 04, 2026 **KISL/CS/SE/39/2026-27**

The Department of Corporate Services **BSE Limited** General Manager Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 Scrip Code: 544149	**National Stock Exchange of India Limited** Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip Symbol: KRYSTAL

Dear Sir/Madam,

Sub: Outcome of Board Meeting - Press Release on Un-Audited Financial Results for the quarter ended June 30, 2026

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and further to our letter number KISL/CS/SE/38/2026-27 dated August 04, 2026, please find enclosed herewith a copy of Press Release on the Un- Audited Financial Results of the Company for the quarter ended June 30, 2026.

The above Press Release is also being made available on the website of the Company at https://krystal-group.com/press-releases.

We request you to kindly take the same on record.

Thanking You,
For **Krystal Integrated Services Limited**
(Previously known as Krystal Integrated Services Private Limited)

Manishkumar Poonambhai Sangani

Digitally signed by Manishkumar Poonambhai Sangani
Date: 2026.08.04 18:16:24 +05'30'

Manishkumar Sangani
Company Secretary & Compliance Officer
Membership Number: A24871

Encl.: as above

Q1 FY27 Earnings Release

Maintains Growth Momentum with 11.65% Revenue Growth and 6.76% EBITDA Growth in Q1 FY27

Corporate Business continues to scale with 28 new Corporate clients & 119 new sites added in the quarter

Mumbai, 4th August 2026*:* Krystal Integrated Services Limited (KISL), a well-diversified service provider in integrated facility management services, Staffing solutions, Security services, Catering and Waste management across India, is pleased to announce its un-audited financial results for the first quarter ended June 30th, 2026.

Commenting on the performance, Mr. Sanjay Dighe, CEO & Whole Time Director, Krystal Integrated Services Ltd, said,

"As we enter FY27, we are seeing a significant expansion in our opportunity pipeline across both government and corporate segments. Our participation in RFPs has increased meaningfully, providing access to a wider pool of long-term opportunities. While we continue to maintain a disciplined approach towards bidding, prioritising margin-accretive projects over scale, the quantum of opportunities under evaluation has increased substantially. We believe this will progressively translate into a stronger and healthier order book without compromising our profitability.

Infrastructure-led sectors continue to present attractive opportunities. With the Government's continued focus on strengthening India's railway network, including high-speed rail corridors and modernisation of railway stations, demand for integrated facility management, hygiene and maintenance services is expanding. Krystal is actively participating in this evolving ecosystem and remains well-positioned to support these initiatives.

Our corporate business continues to benefit from strong customer stickiness, driven by long-term engagements, higher wallet share from existing clients and expansion into new locations with the same customers. At the same time, we are adding new enterprise relationships, strengthening our diversified client base and creating a sustainable platform for future growth.

We have further strengthened our infrastructure-linked services portfolio through the acquisition of Citelum India, marking our entry into the city lighting and electrical infrastructure segment. This strategic acquisition combines Citelum India's technical expertise with our established capabilities in integrated services and technical maintenance, enhancing our ability to pursue infrastructure-led opportunities that require specialized engineering capabilities and long-term service delivery.

With a robust opportunity pipeline, disciplined execution and a clear focus on profitable growth, we remain confident of delivering sustainable value to all our stakeholders."

Key Developments:

- Successfully completed the acquisition of 100% equity stake in **Citelum India Private Limited**, marking Krystal's entry into the city lighting and electrical infrastructure services and further strengthening its integrated infrastructure services portfolio
- Secured a 4-year Facility Management Services contract worth approximately ₹24.38 crore from the **Office of the Resident Commissioner, Maharashtra Sadan**, New Delhi, covering mechanized housekeeping, front office management, reception and engineering maintenance services
- Secured a **Pan-India housekeeping services mandate from Livspace** through a competitive bidding process, spanning **15 states** and establishing the Company's presence across Livspace's national operations
- Successfully executed **Hajj operations at Mumbai Airport (T1 & T2)** for the **second consecutive year**, reinforcing Krystal's capabilities in managing high-security, high-footfall aviation assignments
- Achieved **empanelment with Indian Railways**, opening access to a significant new institutional segment and enabling participation in multiple upcoming tenders
- Expanded **wallet share with existing client** Ratnadeep Retail Pvt. Ltd. by adding facility management services across **six additional stores** located at Zaheerabad, Sangareddy, Nagar Kurnool, Mehdipatnam, Mahbubnagar, and Nagaram
- **Standalone order stood at ₹3,118 crore** in Q1 FY27, reflecting continued momentum in new business acquisition.

Key Consolidated Financials (Rs Mn):

Particulars	Q1 FY27	Q1 FY26	YoY%	Q4 FY26
Income from operations	**3,607.10**	3,230.81	**11.65%**	3,649.38
EBITDA*	**227.97**	213.53	**6.76%**	237.75
EBITDA Margin %	**6.32%**	6.61%	**(29 bps)**	6.51%
Profit After Tax	**173.62**	163.33	**6.30%**	188.12
PAT Margin	**4.81%**	5.06%	**(25 bps)**	5.15%
Basic EPS (Rs)	**12.46**	11.76	**5.95%**	13.49

** EBITDA excluding Other Income*

Q1 FY27 Highlights:

- **Revenue from operations** stood at **₹3,607.10 million in Q1 FY27**, compared to ₹3,230.81 million in Q1 FY26**,** increased by **11.65% YoY**.
- **EBITDA** stood at **₹227.97 million in Q1 FY27**, compared to ₹213.53 million in Q1 FY26, increased by **6.76% YoY**
- **EBITDA margin** stood at **6.32% in Q1 FY27**, compared to 6.61% in Q1 FY26

- **Profit after tax** increased by **6.30% YoY to ₹173.62 million in Q1 FY27**, compared to ₹163.33 million in Q1 FY26
- **PAT margin** stood at **4.81% in Q1 FY27**, compared to 5.06% in Q1 FY26

About Krystal Integrated Services Limited:

KISL is a well-diversified service provider in integrated facility management services, staffing solutions, security services, catering and waste management across India. The Company specializes in sectors such as healthcare, education, City infrastructure, Waste Management and Manufacturing segment—including state government entities, Corporate clients, municipal bodies and other government offices—airports, railways, metro infrastructure and retail. The company offers a comprehensive range of integrated facility management services across these varied sectors. Additionally, KISL provides staffing solutions and payroll management, private security and manned guarding services and catering services. Over the fiscal years 2021 to 2026, KISL's customers have grown to over 570, operating from over 4,000 locations across India.

The Company is also providing services in solid waste management as well as water waste management. The team's expertise covers bio-mining of legacy waste, Common Effluent Treatment Plants (CETP) and Zero Liquid Discharge (ZLD) technologies.

BSE: 544149; NSE: KRYSTAL Website: https://krystal-group.com/

For further information please contact:	
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Note: *Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to risks and uncertainties like regulatory changes, local political or economic developments and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstance.*