

SURAJ INDUSTRIES LTD

Registered Office & Corporate Office: F-32/3, Second Floor, Okhla Industrial Area, Phase-II, New Delhi-110020

CIN: L26943DL1992PLC457936

Email id- secretarial@surajindustries.org; Website- www.surajindustries.org

Telephone No: 011-42524455

June 06, 2026

To,
BSE Limited
Department of Corporate services
P.J. Towers, Dalal Street, Mumbai – 400023

Scrip Code: 526211

Subject : Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Reference : Update on Change in Shareholding / Equity Stake in M/s Shri Gang Industries and Allied Products Limited.

Dear Sir/Madam,

With reference to the captioned subject and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we wish to inform you that Shri Gang Industries and Allied Products Limited (“Shri Gang”), vide its communication dated June 06,2026, has informed the Company regarding the allotment of equity shares pursuant to conversion of securities issued on a preferential basis, details of which are as under :-

- a) Allotment of 1,34,680 Equity Shares of face value of ₹10/- each pursuant to conversion of 1,34,680 Fully Convertible Warrants (“Warrants”) at an issue price of ₹99/- per warrant, aggregating to ₹1,33,33,320/-, to an allottee belonging to the Promoter & Promoter Group category.
- b) Allotment of 11,24,375 Equity Shares of face value of ₹10/- each pursuant to conversion of 11,24,375, 0.01% Compulsorily Convertible Preference Shares (“CCPS”) of face value of ₹10/- each at a conversion price of ₹76/- per share, by way of preferential allotment on a private placement basis to persons/entities belonging to the Public category.

Consequent to the aforesaid allotments, the paid-up equity share capital of Shri Gang stands increased to ₹21,23,90,550/- (Rupees Twenty-One Crore Twenty-Three Lakh Ninety Thousand Five Hundred Fifty Only) divided into 2,12,39,055 (Two Crore Twelve Lakh Thirty-Nine Thousand Fifty-Five) Equity Shares of face value of ₹10/- each.

Consequently, the shareholding of Suraj Industries Limited in Shri Gang stands revised to 18.83% of increased paid-up equity share capital of Shri Gang.

You are requested to kindly take it on your records.

For Suraj Industries Ltd.

Snehlata Sharma
Company Secretary & Compliance Officer