



19th October, 2026

BSE Limited
Corporate Relationship Department
Scrip Code: 532538

The National Stock Exchange of India Limited
Listing Department
Scrip Code: ULTRACEMCO

Sub: Issuance of Corporate Guarantee

Dear Sirs,

The Board of Directors of the Company at its meeting held today i.e. 19th October, 2026 approved issuance of Corporate Guarantee up to an amount of USD 55 mn in connection with the loan to be obtained by UHG Holdings IFSC Private Limited, an associate company.

The details as required are provided in Annexure A.

The meeting commenced at 12 noon and concluded at 1:40 p.m.

This is for your information and records, please.

Yours faithfully,
For UltraTech Cement Limited

**DHIRAJ
KAPOOR**
Dhiraj Kapoor
Company Secretary and Compliance Officer

Digitally signed by
DHIRAJ KAPOOR
Date: 2026.10.19
13:42:20 +05'30'

Encl: a/a

Luxembourg Stock Exchange BP 165 / L – 2011 Luxembourg Scrip Code: US90403E1038 and US90403E2028	Singapore Exchange 2 Shenton Way, #02-02, SGX Centre 1, Singapore 068804 ISIN Code: US90403YAA73 and USY9048BAA18
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UltraTech Cement Limited



Annexure A

Sr. No.	Particulars	Details
a.	Name of party for which such guarantees or indemnity or surety was given.	UHG Holdings IFSC Private Limited ("UHG Holdings")
b.	Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	Grasim Industries Limited (Promoter) holds 9% shareholding in UHG Holdings and Hindalco Industries Limited (Promoter Group) holds 50% in UHG Holdings. UHG Holdings is a related party of the Company. The transaction is undertaken on an arm's length basis.
c.	Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee.	An irrevocable and unconditional corporate guarantee up to an amount of USD 55 mn is being provided to UHG Holdings to pursue its business.
d.	Impact of such guarantees or indemnity or surety on listed entity.	There is no impact on the Company, except to the extent of the amount for which the corporate guarantee will be provided. The Corporate Guarantee constitutes a contingent liability for the Company.



UltraTech Cement Limited