Ceigall
PURSUIT WITH EXCELLENCE
(As ISO : 9001-2008 Certified Company)
CIN-L45201PB2002PLC025257

Date: November 05, 2026

To, The General Manager, Department of Corporate Services, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400 001 **Scrip Code: 544223** **ISIN: INE0AG901020**	To, Manager-Listing Compliance, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai – 400 051 **Symbol: CEIGALL** **ISIN: INE0AG901020**

Subject: Press Release on the Unaudited Financial Results (Standalone and Consolidated) for the quarter and half year ended September 30, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release on the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2026.

The above information is also placed on the website of the Company www.ceigall.com

You are requested to take the above information on your record.

Thanking you,

For **Ceigall India Limited**

Megha Kainth
Digitally signed by Megha Kainth
Date: 2026.11.05 16:00:18 +05'30'

Megha Kainth
Company Secretary & Compliance officer
Membership No.: F7639

Encl: a/a

Ceigall India Limited reports Q2 and H1 FY27 Financial Performance

H1 FY27 Consolidated Revenue grows 21.1% YoY to INR 19,921 Million; EBITDA rises 42.5% YoY to INR 3,174 Million, with EBITDA Margin at 15.9%

05th November 2026, Gurugram: Ceigall India Limited (BSE: 544223. NSE: CEIGALL), one of India's fastest-growing infrastructure companies, specializing in the design and construction of high-impact EPC projects with over 24+ years of expertise, recognized for its rapid execution and specialized capability in delivering complex, large-scale structural work across the nation, has announced its unaudited financial results for the quarter and half year ended 30th September 2026, at the Board meeting held on 05th November 2026.

Order book summary as on 30th September 2026

Segment	Rs. Million	% of Order Book
Roads	1,24,730	55%
Renewables	36,973	16%
Metro	9,288	4%
Transmission & Distribution	6,036	3%
Industrial Infrastructure	48,262	21%
Others (if Any)	1,522	1%
Total	**2,26,811**	**100%**

Commenting on the performance during Q2 and H1 FY27, Mr. Ramneek Sehgal, Chairman and Managing Director, Ceigall India Limited, said:

"The second quarter of FY27 marked a strong period for Ceigall India, with healthy growth in revenue and profitability, supported by sustained execution across our core infrastructure business. Our continued focus on operational efficiency, strategic diversification and disciplined capital allocation has enabled us to strengthen our position as a diversified infrastructure company.

During Q2 FY27, we delivered a strong financial performance with consolidated revenue of INR 10,225 million, growing 26.8% year-on-year, while EBITDA increased by 53.2% to INR 1,740 million, with EBITDA margins improving to 17.0%. PAT grew by 64.1% to INR 922 million. For H1 FY27, consolidated revenue stood at INR 19,921 million, registering a growth of 21.1% year-on-year, EBITDA increased by 42.5%, to INR 3,174 million, PAT grew by 45% to INR 1,559 million. Our order book stood at INR 2,26,811 million as on September 30, 2026, providing strong revenue visibility across our diversified infrastructure portfolio.

During the quarter, we further strengthened our order book with significant project wins, including multiple EPC packages for the Frontier Highway in Arunachal Pradesh and a major power transmission project in Maharashtra & Gujarat. These developments reinforce our growing presence across geographies and our strategic focus on high-potential infrastructure segments.

We also achieved important execution milestones during the quarter, including the receipt of appointed dates for three HAM projects aggregating approximately INR 40,500 million. In our renewable energy business, we successfully commissioned 10 MW of capacity under our 147 MW solar project in Maharashtra, ahead of schedule. Additionally, we continued to make progress on

our HAM asset monetisation strategy, aimed at unlocking capital from mature assets and supporting future growth opportunities.

Looking ahead, we remain focused on accelerating execution across our project portfolio, strengthening our presence in renewable energy and power transmission, and maintaining a disciplined approach to capital allocation. Backed by our robust order book, execution capabilities and increasingly diversified business portfolio, we remain confident in delivering sustainable long-term growth and creating value for all our stakeholders."

Key Consolidated Financial Highlights (INR Million):

Particulars	Q2 FY27	Q2 FY26	Y-o-Y	H1 FY27	H1 FY26	Y-o-Y
Revenue from Operations	10,225	8,066	26.80%	19,921	16,447	21.10%
EBITDA	1,740	1,136	53.20%	3,174	2,227	42.50%
EBITDA Margins (%)	*17.02%*	*14.09%*	*+293 bps*	*15.93%*	*13.54%*	*+239 bps*
PAT	922	562	64.10%	1,559	1,075	45.00%
PAT Margins (%)	*9.02%*	*6.96%*	*+206 bps*	*7.83%*	*6.54%*	*+129 bps*

Key Standalone Financial Highlights (INR Million):

Particulars	Q2 FY27	Q2 FY26	Y-o-Y	H1 FY27	H1 FY26	Y-o-Y
Revenue from Operations	9,745	7,870	23.80%	18,760	16,053	16.90%
EBITDA	1,305	918	42.20%	2,516	1,853	35.80%
EBITDA Margins (%)	*13.39%*	*11.66%*	*+173 bps*	*13.41%*	*11.54%*	*+187 bps*
PAT	820	559	46.70%	1,572	1,118	40.60%
PAT Margins (%)	*8.41%*	*7.10%*	*+131 bps*	*8.38%*	*6.96%*	*+142 bps*

Highlights for Q2 and H1 FY27:

- Consolidated Revenue from Operations stood at INR 10,225 million in Q2 FY27 and INR 19,921 million in H1 FY27, registering YoY growth of 26.8% and 21.1%, respectively.
- Consolidated EBITDA stood at INR 1,740 million in Q2 FY27 and INR 3,174 million in H1 FY27, registering YoY growth of 53.2% and 42.5%, with EBITDA margins of 17.0% and 15.9%, respectively.
- Consolidated PAT stood at INR 922 million in Q2 FY27 and INR 1,559 million in H1 FY27, registering YoY growth of 64.1% and 45.0%, respectively.
- Order inflow during the period stood at INR 52,047 million, while the order book stood at INR 2,26,811 million as on 30 September 2026.
- Received LoI from RECPDCL for the Lakadia–Jam Khambhaliya–Jamnagar power transmission project in Gujarat INR 57,000 Million (Including Tax), involving a 36-month execution period and 35-year operational period.
- Commissioned 10 MW of solar capacity under the 147 MW MSKVY 2.0 project in Maharashtra, ahead of schedule.
- Received appointed dates for three HAM projects aggregating approximately INR 40,500 million, strengthening project execution visibility.
- Achieved PCOD for the Jalbehra–Shahbad HAM project in August 2026.
- Received LoA for development of the Bulk Drug Park at Una, Himachal Pradesh, valued at INR 225 crore (including GST).
- Subsequent to the quarter, received the Completion Certificate for the 16.85-km Delhi–Saharanpur Highway project.

About Ceigall India Limited (BSE: 544223 | NSE: CEIGALL)

Incorporated in 2002, Ceigall India Limited is a premier infrastructure Engineering, Procurement and Construction (EPC) company specializing in high-complexity structural works. The Company's expertise spans the design and construction of elevated roads, flyovers, bridges, railway overbridges, tunnels, expressways, metro rail, airports, renewable energy, transmission & distribution and industrial infrastructure projects. Its business operations are strategically balanced between traditional EPC projects, the Hybrid Annuity Model (HAM) and other emerging infrastructure segments.

The Company has a proven track record of excellence, having completed over 41 major projects, including EPC, HAM and specialised O&M works. Currently, Ceigall is executing 39 ongoing projects across 14 major states in India, reflecting its strong execution capabilities and diversified project portfolio.

Looking toward the future, Ceigall continues to strengthen its presence in Renewable Energy, Power Transmission & Distribution and Industrial Infrastructure while expanding its international footprint through subsidiaries in Singapore and the UAE. The Company remains committed to building a diversified infrastructure platform driven by innovation, operational excellence and sustainable long-term growth.

For more details, please visit: https://ceigall.com

For any Investor Relations query, please contact:

Mr. Kapil Aggarwal (Chief Financial Officer) ***Ceigall India Limited*** *Email:* cfo@ceigall.com	***Mr. Smit Patel/ Mr. Mohit Upadhyay/ Tejaswee Gaonkar*** ***Adfactors PR Pvt. Ltd*** *Email:* smit.patel@adfactorspr.com mohit.upadhay@adfactorspr.com tejaswee.gaonkar@adfactorspr.com

Caution Concerning Forward- Looking Statements:

This document includes certain forward-looking statements. These statements are based on management's current expectations or beliefs and are subject to uncertainty and changes in circumstances. Actual results may vary materially from those expressed or implied by the statements herein due to changes in economic, business, competitive, technological and/or regulatory factoring The Company is under no obligation to, and expressly disclaims any such obligation to, update or alter its forward-looking statements, whether as a result of new information, future events, or otherwise.