



SEL/BSE/2026-27/JUN/06

June 25, 2026

The Manager (Listing)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Scrip Code: 540786

Sub: Notice of the Extra-Ordinary General Meeting of the Members scheduled to be held on Friday, July 17, 2026 at 4:00 P.M. (IST)

Dear Sir/ Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please take note that the Extra-Ordinary General Meeting of the Members of the Company is scheduled to be held on Friday, July 17, 2026 at 4:00 P.M. (IST) through Video Conferencing ("VC") or Other Audio-Visual Means ("OAVM").

The Notice of the Extra-Ordinary General Meeting is uploaded on the company's website www.sharikaindia.com and enclosed herewith for the reference of members.

Further, the electronic copy of the Notice of the Extra-Ordinary General Meeting has been dispatched / sent to the Members through email on Thursday, June 25, 2026, whose email were registered with the Company's Registrar and Share Transfer Agent/ Depositories.

Further, please note the following:

Sr. No.	Particulars	Date
1.	Cut-off Date/Record Date for Determining the shareholders for e-voting in Extra Ordinary General Meeting	Friday, July 10, 2026
2.	Remote E-voting Period	Commence on Tuesday, July 14, 2026, at 9.00 a.m. (IST) and end on Thursday, July 16, 2026 at 5.00 p.m. (IST)

We request you to kindly take the above on record and bring to the notice of all concerned.

Thanking You.

Yours Faithfully,
For Sharika Enterprises Limited

Pushpa Yadav
Company Secretary & Compliance Officer





SHARIKA ENTERPRISES LIMITED

Regd. Off: C-504, Fifth Floor, ATS Bouquet, Sector-132,
Noida, Uttar Pradesh, India, 201305

CIN- L27102UP1998PLC206404

Tel: +91 120 4162100

E-mail: info@sharikaindia.com Website: www.sharikaindia.com

NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING

Notice is hereby given that the Extra-Ordinary General Meeting ("the EGM / the Meeting") of the Members of M/s. Sharika Enterprises Limited ("the Company") will be held on **Friday, July 17, 2026** at 4:00 P.M.(IST) through Video Conference ("VC") / Other Audio-Visual Means ("OAVM") ("hereinafter referred to as "electronic mode") to transact the following business:

SPECIAL BUSINESS:

1. APPROVAL FOR ISSUANCE UPTO 1,51,49,079 EQUITY SHARES ON PREFERENTIAL BASIS TO THE PERSONS BELONGING TO THE NON-PROMOTER CATEGORY:

To consider and, if thought fit, to pass the following Resolution as a **Special Resolution**:

"RESOLVED THAT pursuant to the provisions of sections 23, 42, 62(1)(c), and other applicable provisions of the Companies Act, 2013 ("the Act") read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014, as amended, (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the Memorandum and Articles of Association of the Company, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations"), the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("Takeover Regulations"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and the policies, rules, regulations, guidelines, notifications and circulars, if any, issued by the Government of India, Ministry of Corporate Affairs ("MCA") or any other competent authority, as may be necessary, including the Securities and Exchange Board of India ("SEBI"), Bombay Stock Exchange Limited ("BSE") where the Equity Shares of the Company are listed and subject to the necessary approval(s), consent(s), permissions(s) and/or sanction(s), if any, of the appropriate authorities, institutions or bodies as may be required, and subject to such conditions as may be prescribed by any of them while granting any such approval(s), consent(s), permission(s) and/or sanction(s) and which may be agreed by the Board of Directors of the Company ("the Board") (which term shall be deemed to include any committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this resolution), the consent of the Members be and is hereby accorded to create, issue, offer and allot, from time to time in one or more tranches, up to 1,51,49,079 (One Crore Fifty One Lakhs Forty Nine Thousand Seventy Nine Only) Equity Shares of the Face Value of Rs. 5/- (Rupees Five Only) each on a preferential basis, for cash, at an Issue Price of Rs. 14.33/- (Rupees Fourteen and Paise thirty-three Only) including premium of Rs. 9.33/- (Rupees Nine and Paise Thirty-Three Only) each per share at the price as determined by the board in accordance with the pricing guidelines prescribed under Chapter V of the SEBI ICDR Regulations ('Issue Price') aggregating to an amount not exceeding Rs. 21,70,86,305 (Rupees Twenty One Crore Seventy Lakhs Eighty-Six Thousand Three Hundred Five Only), to the following non-promoter individual/entities (hereinafter referred to as the "Proposed Allottees of Equity Shares") as detailed in ANNEXURE 'A', determined in accordance with the provisions of Chapter V of SEBI ICDR Regulations, on such further terms and conditions as may be finalized by the Board of Directors on Preferential basis.



RESOLVED FURTHER THAT in terms of the provisions of Chapter V of ICDR Regulations including Regulation 161, the "Relevant Date" for determining the Floor Price for the proposed preferential issue of Equity Shares shall be Wednesday, June 17, 2026, being the date 30 (thirty) days prior to the date of the Extra-Ordinary General Meeting of the shareholders of the Company scheduled to be held on Friday, July 17, 2026.

RESOLVED FURTHER THAT the aforesaid issue of Equity Shares shall be subject to the following terms and conditions:

- a. The proposed allottees of equity shares shall be required to bring in 100% of the consideration, for the Equity Shares to be allotted, on or prior to the date of allotment thereof, from their respective bank account.
- b. The pre-preferential shareholding of the Proposed Allottee of equity shares, if any, and Equity Shares to be allotted to the Proposed Allottees of equity shares shall be under lock-in for such period as may be prescribed under Chapter V of the SEBI ICDR Regulations.
- c. The Equity Shares to be allotted to the Proposed Allottee of equity shares under this resolution shall not be sold, transferred, hypothecated, or encumbered in any manner during the period of lock-in provided under SEBI ICDR Regulations except to the extent and in the manner permitted there under.
- d. The Equity Shares shall be allotted within a period of 15 (fifteen) days from the date of passing this resolution, provided where the allotment of the Equity Shares is pending on account of the pendency of any approval of such allotment by any regulatory authority, the allotment shall be completed within a period of 15 (fifteen) days from the date of receipt of such approval.
- e. Allotment of Equity Shares shall only be made in dematerialized form.
- f. The issue and allotment of Equity Shares shall be subject to the requirements of all applicable laws and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company.
- g. The Equity Shares to be issued and allotted pursuant to the Preferential Issue shall be listed and traded on the Bombay Stock Exchange Limited subject to receipt of necessary regulatory permissions and approvals.

RESOLVED FURTHER THAT the Equity Shares proposed to be so allotted shall rank pari-passu in all respects including as to dividend, with the existing fully paid-up Equity Shares of Face Value of Rs. 5/- (Rupees Five Only) each of the Company, subject to the relevant provisions contained in the Memorandum of Association and Articles of Association of the Company.

RESOLVED FURTHER THAT the Board be and is hereby authorized to accept any modification(s) in the terms of issue of Equity Shares, subject to the provisions of the Act and the SEBI ICDR Regulations, without being required to seek any further consent or approval of the Members.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board of Directors of the Company or the Company Secretary of the Company, be and are hereby authorized severally on behalf of the Company to take all actions and to do all such acts, deeds, matters and things and perform such actions as it may, in its absolute discretion, deem necessary, proper or desirable for such purpose, authorize any person including to seek listing, apply for 'in-principle' approval of the Equity Shares to be issued and allotted to the above mentioned allottees and to modify, accept and give effect to any



modifications in the terms and conditions of the issue as they may deem fit, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes to the foregoing (including modification to the terms of the issue), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Preferential Issue) and to authorize all such person as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the Members and to settle all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment of the Equity Shares and listing thereof with BSE as appropriate and utilization of proceeds of the Preferential Issue, take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.

RESOLVED FURTHER THAT pursuant to the provisions of the Act and subject to receipt of such approvals as may be required under applicable law, the consent of the Members of the Company be and is hereby accorded to record the name and address of the proposed allottees and issue a private placement offer cum application letter in the Form PAS-4 to the proposed allottees inviting to subscribe to the Equity shares in accordance with the provisions of the Act.

RESOLVED FURTHER THAT any of the Director of the Board or Company Secretary of the Company be and are hereby severally authorized to do all such acts, deeds and things as may be required in connection with the aforesaid resolution, including issue of offer letter, making necessary filings with Stock Exchanges and regulatory authorities and execution of any documents on behalf of the Company and to represent the Company before any governmental / regulatory authorities to give effect to the aforesaid resolution;

RESOLVED FURTHER THAT a copy of the aforesaid resolution certified to be true by anyone of the Directors of the Company or the Company Secretary of the Company be furnished to the appropriate authorities with a request to act thereon."

2. APPROVAL FOR ISSUANCE UPTO 38,38,102 SHARE WARRANTS, CONVERTIBLE INTO EQUITY SHARES ON PREFERENTIAL BASIS TO THE PERSONS BELONGING TO THE PROMOTER AND NON-PROMOTER CATEGORY:

To consider and, if thought fit, to pass the following Resolution as a **Special Resolution**:

"RESOLVED THAT pursuant to the provisions of sections 23, 42, 62(1)(c), and other applicable provisions of the Companies Act, 2013 ("the Act") read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014, as amended, (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the Memorandum and Articles of Association of the Company, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations"), the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("Takeover Regulations"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and the policies, rules, regulations, guidelines, notifications and circulars, if any, issued by the Government of India, Ministry of Corporate Affairs ("MCA") or any other competent authority, as may be necessary, including the Securities and Exchange Board of India ("SEBI"), Bombay Stock Exchange Limited ("BSE"), where the Equity Shares of the Company are listed and subject to the necessary approval(s), consent(s), permissions(s) and/or sanction(s), if any, of the appropriate authorities, institutions or bodies as may be required, and subject to such conditions as may be prescribed by any of them while granting any such approval(s), consent(s), permission(s) and/or sanction(s) and which may be agreed to by the Board of Directors of the Company ("the Board") (which term shall be deemed to include any committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this resolution), the consent of the



Members be and is hereby accorded to create, issue, offer and allot, from time to time in one or more tranches, up to 38,38,102 (Thirty Eight Lakhs Thirty-Eight Thousand One Hundred Two) Share Warrants ("Warrants") each Warrant convertible into 1 (one) Equity Share of the Face Value of Rs. 5/- (Rupees Five Only) each on a preferential basis, for cash, at an issue price of 14.33 (Rupees Fourteen and Paisa Thirty Three Only) including premium of Rs. 9.33/- (Rupees Nine and Paisa Thirty-Three Only) each per Warrant at the price determined by the Board in accordance with the pricing guidelines prescribed under Chapter V of the SEBI ICDR Regulations ('Warrant Issue Price') aggregating to an amount not exceeding Rs. 5,50,00,000/- (Rupees Five Crore Fifty Lakhs Only), to the following promoter and non-promoter individual/entities (hereinafter referred to as the "Proposed Allottees of Share Warrant"), entitling the warrant holders to exercise option to convert and get allotted 1 (One) Equity Share of Face Value of Rs. 5/- (Rupees Five Only) each of the Company ("Equity Shares") for each Warrant, within a period of 18 (Eighteen) months from the date of allotment of the Warrants, and in such form and manner and in accordance with the provisions of ICDR Regulations and Takeover Regulations or other applicable laws and on such terms and conditions as the Board may, in its absolute discretion think fit and without requiring any further approval or consent from the Members:

Sr. No.	Names of the Proposed Allottees of Share Warrants	Category (Promoter and Non-Promoter)	No. of Shares Warrants proposed to be issued (up to)	Issue Price (INR)	Outcome of the subscription / Investment amount (INR) (Approx/ maximum.)
1	Rajinder Kaul	Promoter	477,467	14.33	6,842,103
2	Ravinder Bhan	Promoter	327,947	14.33	4,699,476
3	Arun Kaul	Promoter	327,928	14.33	4,699,204
4	Sanjay Verma	Non-Promoter	262,332	14.33	3,759,217
5	Aarii Ventures	Non-Promoter	697,837	14.33	10,000,000
6	Apurva Anil Sharma	Non-Promoter	697,837	14.33	10,000,000
7	Areyan R Lulla	Non-Promoter	697,837	14.33	10,000,000
8	Nikhil Santosh Oswal	Non-Promoter	348,918	14.33	5,000,000

RESOLVED FURTHER THAT in terms of the provisions of Chapter V of ICDR Regulations including Regulation 161, the "Relevant Date" for determining the Floor Price for proposed preferential issue of Share Warrants shall be Wednesday, June 17, 2026, being the date 30 (thirty) days prior to the date of the Extra-Ordinary General Meeting of the shareholders of the Company scheduled to be held on Friday, July 17, 2026.



RESOLVED FURTHER THAT without prejudice to the generality of the above, the issue of the Warrants shall be subject to the following terms and conditions apart from the other terms and conditions as prescribed under applicable laws:

- a. The Warrant holders shall, subject to the SEBI (ICDR) Regulations and other applicable rules, regulations and laws, be entitled to exercise the Warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised. The Company shall accordingly issue and allot the corresponding number of Equity Shares of face value of Rs. 5/- (Rupees Ten Only) each to the Warrant holders;
- b. An amount equal to 25% (Twenty-Five Percent) of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% (Seventy-Five Percent) of the Warrant Issue Price shall be payable by the Warrant Holder(s) on or before the exercise of the entitlement attached to the Warrant(s) to subscribe for the Equity Shares;
- c. The respective Warrant holder shall make payment of Warrant price from their own bank account into to the designated bank account of the Company.
- d. The Warrants shall be exercised in a manner that shall be in compliance with the minimum public shareholding norms prescribed for the Company under the Listing Regulations and the Securities Contract (Regulation) Rules, 1957;
- e. The Warrants themselves until converted into Equity Shares, does not give to the Warrant Holder any rights (including any dividend or voting rights) in the Company in respect of such Warrants.
- f. The Equity Shares to be so allotted upon the exercise of the Warrants shall be in dematerialized form and shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall rank pari-passu in all respect including dividend, with the existing Equity Shares of the Company;
- g. The Warrants and the Equity Shares issued pursuant to the exercise of the Warrants shall be locked-in as prescribed under Chapter V of the ICDR Regulations from time to time;
- h. The Company shall re-compute the price of the Warrants/ Equity Shares issued upon exercise of the Warrants in terms of the ICDR Regulations, where it is required to do so and the differential price, if any, shall be required to be paid by such Warrant Holders to the Company in accordance with the provisions of the ICDR Regulations;
- i. The allotment of Warrants pursuant to this resolution shall be completed within a period of 15 (fifteen) days from the passing of this resolution, provided that, where the allotment pursuant to this resolution is pending on account of pendency of any approval for such allotment by any regulatory authority or the Central Government, the allotment shall be completed within a period of 15 (fifteen) days from the date of receipt of last of such approval(s);
- j. The allotment of the Equity Shares pursuant to exercise of Warrants shall be completed within a period of 15 (Fifteen) days from the date of such exercise by the allottee; and warrants so allotted under this resolution shall not be sold, transferred, hypothecated or encumbered in any manner during the period of lock in provided under SEBI ICDR Regulations except to the extent and in the manner permitted there under.



- k. In the event that, a Warrant holder does not exercise the Warrants within a period of 18 (Eighteen) months from the date of allotment of such Warrants, the unexercised Warrants shall lapse and the amount paid by the Warrant holders on such Warrants shall stand forfeited by Company.
- l. The Company shall procure the listing and trading approvals for the resulting Equity Shares to be issued and allotted to the Warrant Holders upon exercise of the Warrants are received from the relevant Stock Exchanges in accordance with the ICDR Regulations and the Listing Regulations;

RESOLVED FURTHER THAT pursuant to the provisions of the Act and subject to receipt of such approvals as may be required under applicable law, the consent of the Members of the Company be and is hereby accorded to record the name and address of the proposed allottees and issue a private placement offer cum application letter in the Form PAS-4 to the proposed allottees inviting to subscribe to the Warrants in accordance with the provisions of the Act.

RESOLVED FURTHER THAT any of the Director of the Board or Company Secretary of the Company be and are hereby severally authorized to issue and allot such number of Equity Shares of the Company as may be required to be issued and allotted up to exercise of the Warrants held by the Warrant Holders;

RESOLVED FURTHER THAT any of the Director of the Board or Company Secretary of the Company be and are hereby severally authorized to do all such acts, deeds and things as may be required in connection with the aforesaid resolution, including issue of offer letter, making necessary filings with Stock Exchanges and regulatory authorities and execution of any documents on behalf of the Company and to represent the Company before any governmental / regulatory authorities to give effect to the aforesaid resolution;

RESOLVED FURTHER THAT any of the Director of the Board or Company Secretary of the Company be and are hereby severally authorized to do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary or desirable to give effect to the above resolutions, including without limitation to issue and allot Equity Shares upon exercise of the Warrants, to issue certificates/ clarifications on the issue and allotment of Warrants and thereafter allotment of Equity Shares further to exercise of the Warrants, effecting any modifications to the foregoing (including to determine, vary, modify or alter any of the terms and conditions of the Warrants including deciding the size and timing of any tranche of the Warrants), entering into contracts, arrangements, agreements, memoranda, documents to give effect to the resolutions above (including for appointment of agencies, consultants, intermediaries and advisors for managing issuance of Warrants and listing and trading of Equity Shares issued on exercise of Warrants), including making applications to Stock Exchanges for obtaining of in-principle approval, filing of requisite documents with the Registrar of Companies, National Securities Depository Limited (NSDL), Central Depository Services (India) Limited (CDSL) and/ or such other authorities as may be necessary for the purpose, seeking approvals from lenders (where applicable), to take all such steps as may be necessary for the admission of the Warrants and Equity Shares (to be issued on exercise of the Warrants) with the depositories, viz. NSDL and CDSL and for the credit of such Warrants / Shares to the respective dematerialized securities account of the Proposed Allottees, and to delegate all or any of the powers conferred by the aforesaid resolutions on it to any committee of directors or any director(s) or officer(s) of the Company and to revoke and substitute such delegation from time to time, as deemed fit by the Board, to give effect to the above resolutions and also to initiate all necessary actions for and to settle all questions, difficulties, disputes or doubts whatsoever that may arise, including without limitation in connection with the issue and utilization of proceeds thereof, signing of all deeds and documents as may be required without being required to seek any further consent or approval of the Members and take all steps and decisions in this regard;

RESOLVED FURTHER THAT a copy of the aforesaid resolution certified to be true by anyone of the Directors of the Company or the Company Secretary of the Company be furnished to the appropriate authorities with a request to act thereon."



By order of the Board
For Sharika Enterprises Ltd

Sd/-

Pushpa Yadav

Company Secretary & Compliance Officer

Membership No.: A75960

Registered Office: - C-504, ATS Bouquet, Sector-132, Noida, Uttar Pradesh - 201305.

Place: Uttar Pradesh

Date: June 23, 2026

NOTES

1. Pursuant to the Circulars issued by Ministry of Corporate Affairs ("MCA") from time to time (the latest circular dated September 22, 2025) ("Circulars"), the EGM of the Company is being held through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") without the physical presence of the Members. The deemed venue for the EGM shall be the Registered Office of the Company.
2. Pursuant to the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, Regulation 44 of the SEBI Listing Regulations, Secretarial Standard on General Meetings (SS-2), MCA Circulars and SEBI Circulars, the Company is providing facility of remote e-voting to its Shareholders in respect of the business to be transacted at the EGM. For this purpose, the Company has entered into an agreement with Central Depository Services (India) Limited ("CDSL") for facilitating voting through electronic means, as the authorized e-Voting agency. The facility of casting votes by a Shareholder using remote e-Voting as well as the e-Voting system on the date of the EGM will be provided by Central Depository Services (India) Limited.
3. The Members should join the EGM in the VC/OAVM mode either 30 minutes before or after the scheduled time of the commencement of the meeting by following the procedure mentioned in the Notice. The facility of participation at the EGM through VC/OAVM will be made available to at least 1,000 Shareholders on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, institutional investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders' Relationship Committee, Auditors etc., who are allowed to attend the EGM without restriction on account of first come first served basis.
4. The attendance of the Shareholders attending the EGM through VC/OAVM will be counted for the purpose of ascertaining the quorum under Section 103 of the Act.
5. Since the EGM is being held through VC/OAVM, physical attendance of Shareholders has been dispensed with. Accordingly, the facility for appointment of proxies by the Shareholders will not be available for the EGM and hence the Proxy Form and Attendance Slip are not annexed to this Notice. However, the body corporates are entitled to appoint authorized representatives to attend the EGM through VC/OAVM and cast their votes.
6. Pursuant to Section 113 of the Act, Institutional/Corporate Members (i.e., a body corporate) are required to send a scanned copy (in PDF/JPG format) of certified true copy of the Board resolution authorizing its representative to vote through remote e-voting/e-voting during the EGM and attend the EGM through VC/OAVM. The said certified true copy of the Board



resolution should be sent to the Scrutinizer by email through its registered email address to mihenhalani@mha-cs.com with a copy marked to info@sharikaindia.com

7. Since the EGM will be held through VC/OAVM, the question of providing Route Map to the venue of the meeting does not arise.
8. In line with the MCA Circulars, the notice calling the EGM has been uploaded on the website of the Company at www.sharikaindia.com The notice can also be accessed from the websites of the Stock Exchange i.e. BSE Limited at www.bseindia.com.
9. The EGM notice is also disseminated on the website of Central Depository Services (India) Limited ("CDSL") at <https://www.evotingindia.com/>. (agency for providing the Remote e-Voting facility and e-voting system during the EGM).
10. In accordance with Sections 101 and 136 of the Act read with Rule 18(1) of the Companies (Management and Administration) Rules, 2014 and Circulars issued by MCA and SEBI, the notice of the EGM is being sent only in electronic mode to Shareholders whose e-mail address are registered with the Company or the Depository Participant(s), unless any Shareholder has requested for the physical copy of the same.
11. Shareholders desirous of receiving communication from the Company in electronic form, may register their email address with their respective Depository Participant. Further, shareholders are also requested to approach their Depository Participant to register their e-mail address in their demat account details as per the process defined by the respective Depository Participant. In case any Shareholder is desirous of obtaining hard copy of the Notice of the EGM of the Company, the Shareholder may send a request to the Company's e-mail address at info@sharikaindia.com mentioning Folio No./ DP ID and Client ID.
12. The SEBI has mandated submission of Permanent Account Number (PAN) by every participant in the securities market. Shareholders holding shares in demat form are, therefore, requested to submit the PAN to their respective Depository Participant(s). Shareholders holding shares in physical form can submit their PAN details to the Company or to the RTA.
13. The draft copy of the altered Memorandum of Association of the Company and other documents will be available for inspection without any fee by the members at the Registered Office of the Company during business hours on any working day, excluding Saturday, up to the closure of remote e-Voting period.
14. The Register of Directors and Key Managerial Personnel and their shareholding, maintained under Section 170 of the Act, the Register of Contracts or arrangements on which the Directors are interested under Section 189 of the Act will be available electronically for inspection during the EGM. For inspection, the Shareholders may contact the Company Secretary at info@sharikaindia.com at least 5 days before the date of the EGM.
15. To prevent fraudulent transactions, Shareholders are advised to exercise due diligence and notify the Company of any change in address or demise of any Shareholder as soon as possible. Shareholders are also advised not to leave their demat account(s) dormant for long. Periodic statement of holdings should be obtained from the concerned Depository Participant and holdings should be verified from time to time.
16. The Board of Directors of the Company have appointed M/s Mihen Halani & Associates, Practicing Company Secretary (FCS No: 9926), as the Scrutinizer to scrutinize the remote e-



voting process and voting through the electronic voting system at the EGM in a fair and transparent manner.

17. The Scrutinizer will, after the conclusion of e-voting at the Meeting, scrutinize the votes cast at the Meeting and votes cast through remote e-voting, make a consolidated Scrutinizer's Report and submit the same to the Chairman or a person authorised by him in writing, who shall countersign the same and declare results (consolidated) within two working days from the conclusion of the EGM.
18. The result declared along with the Scrutinizers Report will be placed on the Company's website www.sharikaindia.com immediately after the declaration of result and the same will also be communicated to the BSE Limited.
19. Green Initiative: To support the Green Initiative, members who have not registered their e-mail address are requested to register their e-mail address for receiving all communication including Annual Report, Notices, Circulars etc. from the Company electronically.

THE INSTRUCTIONS FOR MEMBERS FOR REMOTE E-VOTING AND JOINING GENERAL MEETING ARE AS UNDER: -

The remote e-voting period begins on Tuesday, July 14, 2026 at 09:00 A.M. and ends on Thursday, July 16, 2026 at 05:00 P.M. The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e. Friday, July 10, 2026, may cast their vote electronically. The voting right of shareholders shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date, being Thursday, September 04, 2025.

How do I vote electronically using CDSL e-Voting system?

THE INTRUCTIONS OF SHAREHOLDERS FOR E-VOTING AND JOINING VIRTUAL MEETINGS ARE AS UNDER:

- Step 1** : Access through Depositories CDSL/NSDL e-Voting system in case of individual shareholders holding shares in demat mode.
 - Step 2** : Access through CDSL e-Voting system in case of shareholders holding shares in physical mode and non-individual shareholders in demat mode.
- (i) The voting period begins on <Date and Time> and ends on <Date and Time>. During this period shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date (record date) of <Record Date> may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.
 - (ii) Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue.
 - (iii) Pursuant to SEBI Circular No. **SEBI/HO/CFD/CMD/CIR/P/2020/242** dated **09.12.2020**, under Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, listed entities are required to provide remote e-voting facility to its shareholders, in respect of all shareholders' resolutions. However, it has been observed that the participation by the public non-institutional shareholders/retail shareholders is at a negligible level.



Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders.

In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to all the demat account holders, by way of a single login credential, through their demat accounts/ websites of Depositories/ Depository Participants. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.

Step 1 : Access through Depositories CDSL/NSDL e-Voting system in case of individual shareholders holding shares in demat mode.

(iv) In terms of SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Pursuant to abovesaid SEBI Circular, Login method for e-Voting and joining virtual meetings for Individual shareholders holding securities in Demat mode CDSL/NSDL is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in Demat mode with CDSL Depository	<ol style="list-style-type: none">1) Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login to Easi / Easiest are requested to visit cdsi website www.cdslindia.com and click on login icon & My Easi New (Token) Tab.2) After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly.3) If the user is not registered for Easi/Easiest, option to register is available at cdsi website www.cdslindia.com and click on login & My Easi New (Token) Tab and then click on registration option.4) Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.



<p>Individual Shareholders holding securities in demat mode with NSDL Depository</p>	<ol style="list-style-type: none">1) If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: https://eservices.nSDL.com either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the "Beneficial Owner" icon under "Login" which is available under 'IDeAS' section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on "Access to e-Voting" under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.2) If the user is not registered for IDeAS e-Services, option to register is available at https://eservices.nSDL.com. Select "Register Online for IDeAS "Portal or click at https://eservices.nSDL.com/SecureWeb/IdeasDirectReg.jsp3) Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nSDL.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting4) For OTP based login you can click on https://eservices.nSDL.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID, 8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.
<p>Individual Shareholders (holding securities in demat mode) login through their Depository Participants (DP)</p>	<p>You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.</p>



Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL

<u>__Login type</u>	<u>Helpdesk details</u>
Individual Shareholders holding securities in Demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 21 09911
Individual Shareholders holding securities in Demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at : 022 - 4886 7000 and 022 - 2499 7000

Step 2 : Access through CDSL e-Voting system in case of shareholders holding shares in physical mode and non-individual shareholders in demat mode.

(v) Login method for e-Voting and joining virtual meetings for **Physical shareholders and shareholders other than individual holding in Demat form.**

- 1) The shareholders should log on to the e-voting website www.evotingindia.com.
- 2) Click on "Shareholders" module.
- 3) Now enter your User ID
 - a. For CDSL: 16 digits beneficiary ID,
 - b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
 - c. Shareholders holding shares in Physical Form should enter Folio Number registered with the Company.
- 4) Next enter the Image Verification as displayed and Click on Login.
- 5) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier e-voting of any company, then your existing password is to be used.
- 6) If you are a first-time user follow the steps given below:

	For Physical shareholders and other than individual shareholders holding shares in Demat.
PAN	Enter your 10 digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) <ul style="list-style-type: none">• Shareholders who have not updated their PAN with the



	Company/Depository Participant are requested to use the sequence number sent by Company/RTA or contact Company/RTA.
Dividend Bank Details OR Date of Birth (DOB)	Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login. <ul style="list-style-type: none">• If both the details are not recorded with the depository or company, please enter the member id / folio number in the Dividend Bank details field.

- (vi) After entering these details appropriately, click on "SUBMIT" tab.
- (vii) Shareholders holding shares in physical form will then directly reach the Company selection screen. However, shareholders holding shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- (viii) For shareholders holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- (ix) Click on the EVSN for the relevant <Company Name> on which you choose to vote.
- (x) On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- (xi) Click on the "RESOLUTIONS FILE LINK" if you wish to view the entire Resolution details.
- (xii) After selecting the resolution, you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.
- (xiii) Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.
- (xiv) You can also take a print of the votes cast by clicking on "Click here to print" option on the Voting page.
- (xv) If a demat account holder has forgotten the login password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- (xvi) There is also an optional provision to upload BR/POA if any uploaded, which will be made available to scrutinizer for verification.
- (xvii) **Additional Facility for Non - Individual Shareholders and Custodians -For Remote Voting only.**
- Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodians are required to log on to www.evotingindia.com and register themselves in the "Corporates" module.



- A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.
- After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
- The list of accounts linked in the login will be mapped automatically & can be delink in case of any wrong mapping.
- It is Mandatory that, a scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
- Alternatively Non Individual shareholders are required mandatory to send the relevant Board Resolution/ Authority letter etc. together with attested specimen signature of the duly authorized signatory who are authorized to vote, to the Scrutinizer and to the Company at the email address viz; _____ (designated email address by company) , if they have voted from individual tab & not uploaded same in the CDSL e-voting system for the scrutinizer to verify the same.

INSTRUCTIONS FOR SHAREHOLDERS ATTENDING THE MEETING:

1. The procedure for attending meeting & e-Voting on the day of the AGM/ EGM is same as the instructions mentioned above for e-voting.
2. The link for VC/OAVM to attend meeting will be available where the EVSN of Company will be displayed after successful login as per the instructions mentioned above for e-voting.
3. Shareholders who have voted through Remote e-Voting will be eligible to attend the meeting. However, they will not be eligible to vote at the AGM/EGM.
4. Shareholders are encouraged to join the Meeting through Laptops / IPads for better experience.
5. Further shareholders will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.
6. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
7. Shareholders who would like to express their views/ask questions during the meeting may register themselves as a speaker by sending their request in advance atleast **Three days prior to meeting** mentioning their name, demat account number/folio number, email id, mobile number at (company email id). The shareholders who do not wish to speak during the EGM but have queries may send their queries in advance **Three days prior to meeting** mentioning their name, demat account number/folio number, email id, mobile number at (company email id). These queries will be replied to by the company suitably by email.
8. Those shareholders who have registered themselves as a speaker will only be allowed to express their views/ask questions during the meeting.
9. Only those shareholders, who are present in the EGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system available during the EGM.



10. If any Votes are cast by the shareholders through the e-voting available during the EGM and if the same shareholders have not participated in the meeting through VC/OAVM facility, then the votes cast by such shareholders may be considered invalid as the facility of e-voting during the meeting is available only to the shareholders attending the meeting.

PROCESS FOR THOSE SHAREHOLDERS WHOSE EMAIL/MOBILE NO. ARE NOT REGISTERED WITH THE COMPANY/DEPOSITORIES.

1. For Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to **Company/RTA email id**.
2. For Demat shareholders -, Please update your email id & mobile no. with your respective **Depository Participant (DP)**
3. For Individual Demat shareholders - Please update your email id & mobile no. with your respective **Depository Participant (DP)** which is mandatory while e-Voting & joining virtual meetings through Depository.

If you have any queries or issues regarding attending AGM & e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 21 09911

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL,) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call toll free no. 1800 21 09911.

EXPLANATORY STATEMENT PURSUANT TO SECTION 102(1) OF THE COMPANIES ACT, 2013

ITEM NO. 1:

APPROVAL OF ISSUANCE UPTO 1,51,49,079 EQUITY SHARES ON PREFERENTIAL BASIS TO THE PERSONS BELONGING TO THE NON-PROMOTER CATEGORY:

The Board of Directors of the Company in its meeting held on June 23, 2026, subject to the approval of members, has approved the proposal for raising funds and allot by way of preferential issue of equity shares up to 1,51,49,079 (One Crore Fifty One Lakhs Forty Nine Thousand Seventy Nine Only) Equity Shares of a face value of Rs. 5/-(Rupees Ten Only) each of the Company at an Issue Price of Rs. 14.33/- (Rupees Fourteen and Paise thirty-three Only) including premium of Rs.9.33/- (Rupees Nine and Paise Thirty-Three Only) each per Equity Share at the price as determined by the Board in accordance with the pricing guidelines prescribed under Chapter VII of the SEBI ICDR Regulations aggregating to an amount not exceeding Rs. 21,70,86,305 (Rupees Twenty One Crore Seventy Lakhs Eighty-Six Thousand Three Hundred Five Only), to the proposed allottees being persons other than Promoter(s).

Requisite information or details in respect of the proposed Preferential Issue of Equity shares in terms of Section 42 and 62(1)(c) of the Companies Act, 2013 read with Rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI (ICDR Regulations)") are as under:



1. The objects of the preferential issue:

The Company intends to utilise the net proceeds from the Preferential Issue (i.e. total proceeds after adjustment of expenses related to the Preferential Issue, if any) (“Net Proceeds”) directly or through its subsidiaries or joint ventures or associates towards:

However, the funds to be used for general corporate purposes shall not exceed twenty-five percent of the funds to be raised through this preferential issue.

Utilization of Issue Proceeds

The broad range of intended use of the Issue Proceeds for the above Objects is set out hereinbelow:

Sr. no.	Particulars	Total estimated amount to be utilized. (Amount in Crores INR) *	Tentative timeline for utilization of issue proceeds for each of the object
1	Working Capital	12.81	500 days
2	Repayment of Borrowing / Loans (refer table mentioned below)	4.50	60 days
3	General Corporate Purpose	4.40	90 days

* Contingent upon full subscription of offer and considering 100% conversion of Warrants into Equity Shares

Borrowing / Loan Details

Name of the Lender	Nature of Borrowing	Purpose of the Loan	brief terms like interest/tenure/ Interest rates
Unity Small Finance Bank Ltd-0108	Business Loan	Working capital	17.00
IndusInd Bank Limited Loan-0085836	Business Loan	Working capital	16.50
L & T Finance Limited	Business Loan	Working capital	18.00
Poonawala Fincorp Limited	Business Loan	Working capital	15.50
Protium Finance Limited	Business Loan	Working capital	16.00
Credit SaisonKisetsu Saison Finance (India) Pvt Ltd	Business Loan	Working capital	16.00



Tata Capital Limited	Business Loan	Working capital	16.50
IDFC First Bank	Business Loan	Working capital	17.00
Aditya Birla	Business Loan	Working capital	17.00
DMI Finance	Business Loan	Working capital	17.00
Godrej Finance	Business Loan	Working capital	17.00
NSIC Interest	RMA Loan	Working capital	-
NSIC Interest	RMA Loan	Working capital	-
Syselec Technologies Pvt Ltd - Loan	Business Loan	Working capital	24.00

** Contingent upon full subscription of offer*

The Company shall have exclusive authority over the direct application of the aforementioned Net Proceeds, or alternatively, may opt for deployment through equity/debt contributions to its subsidiaries, joint ventures, or associates, all in accordance with the applicable legal and regulatory frameworks all aimed at fulfilling the objectives outlined in the above-mentioned table within the designated fund allocation thresholds.

The Main Object Clause of Memorandum of Association of our Company enables us to undertake the existing activities and the activities for which the funds are being raised by us through the present Preferential Issue. Further, we confirm that the activities which we have been carrying out till date are in accordance with the Object Clause of our Memorandum of Association.

Our fund requirements and deployment of the proceeds of the Preferential Issue are based on the internal management estimates and it may change subject to range gap which shall not exceed +/- 10% of the amount specified for that object of size of the Preferential Issue in accordance with BSE Notice No. 20221213-47 and NSE Circular No. NSE/CML/2022/56 both dated December 13, 2022.

As the issue size of the issue does not exceed Rs. 100 Crore (Indian Rupees One Hundred Crore), the Company is not required to appoint the Monitoring Agency. The Company will indicate instances, if any, of unutilized Net Proceeds in the balance sheet of the Company for the relevant Financial Years. The Company will disclose the utilization of the Net Proceeds under a separate head in our balance sheet along with the relevant details, for all such amounts that have not been utilized. The Company will indicate instances, if any, of unutilized Net Proceeds in the balance sheet of the Company for the relevant Financial Years.

The Company shall be entitled to invest such proceeds in money market instruments including money market mutual funds, deposits in scheduled commercial banks or any other investment as permitted under applicable laws.

If the Issue Proceeds are not utilized (in full or in part) for the Objects during the period stated above due to any such factors, the remaining Issue Proceeds shall be utilized in subsequent periods in such manner as may be determined by the Board, in accordance with applicable laws. This may entail rescheduling and revising the planned expenditure and funding requirements and increasing or



decreasing the expenditure for a particular purpose from the planned expenditure as may be determined by the Board, subject to compliance with applicable laws.

2. Particulars of the offer including the maximum number of specified securities to be issued.

Preferential issue of 1,51,49,079 (One Crore Fifty One Lakhs Forty Nine Thousand Seventy Nine Only) Equity Shares of face value of Rs. 5/- each at an issue price not exceeding Rs.14.33 (Rupees Fourteen and Paise Thirty Three Only) including premium of Rs. 9.33/- (Rupees Nine and Paise Thirty-Three Only) each per Equity Share aggregating to an amount not exceeding Rs. 21,70,86,305 (Rupees Twenty One Crore Seventy Lakhs Eighty-Six Thousand Three Hundred Five Only), in terms of Chapter V of SEBI (ICDR) Regulations, 2018 and applicable provisions of Companies Act, 2013.

3. Relevant Date with reference to which the price has been arrived at:

In terms of the provisions of Chapter V of ICDR Regulations, the relevant date for determining the Minimum Issue Price of Equity shares shall be Wednesday, June 17, 2026, being the date 30 days prior to the date of the Extra-Ordinary General Meeting of the Company scheduled to be held, i.e., Friday, July 17, 2026.

4. Basis on which the price has been arrived at and justification for the price (including premium, if any):

The Equity Shares of Company are listed on Bombay Stock Exchange Limited ("BSE"). The equity shares are frequently traded in terms of the SEBI ICDR Regulations and BSE, being the Stock Exchange with higher trading volumes for the preceding 90 (ninety) trading days prior to the Relevant Date, has been considered for determining the floor price in accordance with Chapter V of the SEBI ICDR Regulations. Further, the Articles of Association of the Company does not contain any article which provides for determination of price in case of preferential issue.

In terms of the applicable provisions of the SEBI ICDR Regulations, the price at which the securities may be issued computes to Rs. 14.33/- (Rupees Fourteen and Thirty-Three Paise Only) per Equity Share, being higher of the following:

- a. the 90 (Ninety) trading days Volume Weighted Average Price of the Equity Shares of the Company quoted on the BSE, preceding the Relevant Date i.e. Rs. 11.85/-;
- b. the 10 (Ten) trading days Volume Weighted Average Price of the Equity Shares of the Company quoted on the BSE, preceding the Relevant Date i.e. Rs. 14.33/-;

Further a certificate has been obtained from M/s. Mihen Halani & Associates, Practicing Company Secretary certifying compliance with the Floor Price for the proposed preferential issue of the Company, based on the pricing formula prescribed under Regulation 164 of the Chapter V of SEBI ICDR Regulation.

Pursuant to the above, the minimum issue price determined in accordance with regulations 164(1) read with regulation 166 and 166A of Chapter V of SEBI ICDR Regulations is Rs. 14.33/- (Rupees Fourteen and Thirty-Three Paise Only).

5. Amount which the Company intends to raise by way of such securities.

The company intends to raise an amount not exceeding Rs. 21,70,86,305 (Rupees Twenty One Crore Seventy Lakhs Eighty-Six Thousand Three Hundred Five Only).



6. **Intent of the Promoters, Directors, Key Management Personnel or Senior Management of the Company to subscribe to the Preferential Offer:**

None of the directors or Promoters, Key Management Personnel or Senior management intend to subscribe to the preferential issue.

7. **Time frame within which the Preferential Issue shall be completed:**

As required under the SEBI (ICDR) Regulations, the Equity Shares shall be allotted by the Company within a period of 15 (Fifteen) days from the date of passing of this Resolution provided that where the allotment of the proposed Equity shares is pending on account of receipt of any approval or permission from any regulatory authority or Government of India, the allotment shall be completed within a period of 15 (Fifteen) days from the date of receipt of last of such approvals or permissions.

The Company shall accordingly, without any further approval from the shareholders of the Company, allot the corresponding number of equity shares in dematerialized form.

8. **Name of the proposed allottee, class and percentage of post Preferential Issue capital that may be held by them:**

The details have been provided in Annexure B forming part of this Notice.

9. **The Shareholding pattern of the Company before and after the Preferential Issue:**

The shareholding pattern of the Company before and after considering the preferential issues under this Notice is provided in Annexure D forming part of this Notice.

10. **Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottee:**

Sr. No.	Names of the proposed allottee(s) of equity shares	Names of ultimate beneficial owners of proposed allottee(s) of equity shares	Pan Card of ultimate beneficial owners
1	Veloce Opportunities Fund II	Jogani Nirav Dineshchandra	ABBPJ5166G
2	Veloce Innovations LLP	Jogani Nirav Dineshchandra	ABBPJ5166G
3	Bridge India Fund	NA	NA
4	Veloce Opportunities Fund	Jogani Nirav Dineshchandra	ABBPJ5166G
5	Aarii Ventures	-	-
6	Balajee Rice Industries Pvt Ltd	-	-
7	Starlight Capital Pvt Ltd	-	-
8	Radiant Trust	-	-

11. **Change in control, if any, in the Company that would occur consequent to the preferential offer:**



There shall be no change in the management or control of the Company pursuant to the aforesaid issue and allotment of equity shares of the Company.

12. Number of persons to whom allotment on preferential basis has already been made during the year, in terms of number of securities as well as price:

During the financial year, the Company has not allotted any securities on a preferential basis.

13. Undertaking as to Re-computation of the share price:

Since the Equity Shares of the Company are listed on recognized stock exchanges for more than 90 (Ninety) trading days, the price computation and lock-in extensions, required pursuant to Regulations 164(3) and 167(5) of the SEBI (ICDR) Regulations and the disclosures and undertakings required pursuant to Regulation 163(1)(g) and (h) of the SEBI (ICDR) Regulations are not applicable. If the Company is required to re-compute the price then it shall undertake such re-computation and if the amount payable on account of the re-computation of price is not paid by the Proposed Allottees within the time stipulated in the SEBI ICDR Regulations, the Equity Shares proposed to be issued pursuant to this resolution would have been continued to be locked in till the time such amount would have paid by the Proposed Allottees.

14. Disclosures specified in Schedule VI of SEBI (ICDR) Regulations, 2018, if the issuer or any of the promoters or directors is a willful defaulter or a fraudulent borrower:

Neither the Company nor its promoters nor the Directors of the Company have been identified as willful defaulter or a fraudulent borrower by any bank or financial institution (as defined under the Companies Act, 2013) or consortium thereof, in accordance with the guidelines on willful defaulters issued by the Reserve Bank of India nor have they been identified as fugitive economic offenders as per the Fugitive Economic Offenders Act, 2018.

15. The current and proposed status of the allottee of Equity share post the preferential issue namely, promoter or non-promoter investors:

The details have been provided in Annexure C forming part of this Notice

16. Justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer:

Not applicable

17. Lock-in-period:

The Equity Shares allotted shall be locked-in for such period as may be specified under the SEBI (ICDR) Regulations.

The entire pre-preferential allotment shareholding of all the allottees shall be locked-in from the relevant date up to a period of 90 (Ninety) trading days from the date of the trading approval as specified under Regulation 167(6) of the SEBI (ICDR) Regulations.

18. Practicing Company Secretary's Certificate:

The certificate from M/s. Mihen Halani & Associates, having its office at Office No. 312, 3rd floor, Kalpataru Avenue, Akurli Rd, opp. ESIS Hospital, Kandivali, Akurli Industry Estate, Kandivali (East), Mumbai-400101, Maharashtra, IN, certifying that the Preferential Issue is being made in accordance



with the requirements contained in the SEBI (ICDR) Regulations shall be available for inspection to the Members at the Meeting and is made available on the website of the Company at www.sharikaindia.com.

19. Undertaking:

In terms of the ICDR Regulations, the Company hereby undertakes that:

- a) It would re-compute the price of the securities specified above in terms of the Provisions of the SEBI (ICDR) Regulations, where it is required to do so.
- b) If the amount payable on account of re-computation of price is not paid within the time stipulated in the SEBI (ICDR) Regulations, the above specified securities shall continue to be locked in till the time such amount is paid by allottee.
- c) The Company shall at all times comply with the minimum public shareholding requirements prescribed under the Securities Contracts (Regulation) Rules, 1957, as amended and Regulation 38 of the SEBI Listing Regulations.

20. Other disclosures:

- a. The Company is eligible to make the Preferential Issue under Chapter V of the SEBI (ICDR) Regulations;
- b. Neither the Company nor its directors or Promoters have been declared as willful defaulter or a fraudulent borrower as defined under the SEBI (ICDR) Regulations. None of its Directors or Promoter is a fugitive economic offender as defined under the SEBI (ICDR) Regulations;
- c. The proposed allottee of Equity shares has not sold or transferred any Equity Shares during the 90 (Ninety) trading days preceding the relevant date.
- d. No person belonging to the promoters / promoter group has previously subscribed to any warrants of the Company but failed to exercise them.
- e. The Company is in compliance with the conditions of continuous listing of equity shares as specified in the listing agreement with the Stock Exchange(s) where the equity shares of the Company are listed.
- f. The issue of Equity Shares after the shall be made in accordance with the provisions of the Memorandum and Articles of Association of the Company and shall be made in a dematerialized format only.
- g. The Equity Shares being issued shall be pari-passu with the existing Equity Shares of the Company in all respects, including dividend and voting rights.
- h. The raising of capital pursuant to the proposed resolution is subject to force majeure circumstances and conditions conducive capital market environment.

Accordingly, the approval of the Members of the Company is hereby sought by way of Special Resolution for authorizing the Board of Directors of the Company to create, offer, issue and allot Equity Shares as specifically described in the resolutions set out at Item No.: 01 of this Notice.

The Board of Directors believes that the proposed issue is in the best interest of the Company and its Members and therefore recommends the Special Resolution as set out in the Item No.: 01 in the accompanying notice for approval by the Members.

None of the Directors, Key Managerial Personnel or their respective relatives are, in any way, concerned or interested, financially or otherwise, in the said resolution.

ITEM NO. 2:



APPROVAL FOR ISSUANCE UPTO 38,38,102 SHARES WARRANTS CONVERTIBLE INTO EQUITY SHARES ON PREFERENTIAL BASIS TO THE PERSONS BELONGING TO THE PROMOTER AND NON-PROMOTER CATEGORY:

The Board of Directors of the Company in its meeting held on June 23, 2026, subject to the approval of members, has approved the proposal for raising funds and allot by way of preferential issue of Share Warrants up to 38,38,102 (Thirty Eight Lakhs Thirty-Eight Thousand One Hundred Two) Shares warrants convertible into equity shares of a face value of Rs. 5/- (Rupees Five Only) each of the Company at an Issue Price of Rs. 14.33 (Rupees Fourteen and Paise Thirty Three Only) including premium of Rs. 9.33/- (Rupees Nine and Paise Thirty-Three Only) each per Share Warrants at the price as determined by the board in accordance with the pricing guidelines prescribed under Chapter VII of the SEBI ICDR Regulations aggregating to an amount not exceeding Rs. 5,50,00,000/- (Rupees Five Crore Fifty Lakhs Only) to the proposed allottees being Promoter(s) and Non-Promoters.

Requisite information or details in respect of the proposed Preferential Issue of Warrants in terms of Section 42 and 62(1)(c) of the Companies Act, 2013 read with Rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI (ICDR) Regulations") are as under:

1. The objects of the preferential issue:

The Company intends to utilise the net proceeds from the Preferential Issue (i.e. total proceeds after adjustment of expenses related to the Preferential Issue, if any) ("Net Proceeds") directly or through its subsidiaries or joint ventures or associates towards:

However, the funds to be used for general corporate purposes shall not exceed twenty-five percent of the funds to be raised through this preferential issue.

Utilization of Issue Proceeds

Given that the funds to be received against Warrant conversion will be in tranches and the quantum of funds required on different dates may vary, therefore, the broad range of intended use of the Issue Proceeds for the above Objects is set out hereinbelow:

Sr. no.	Particulars	Total estimated amount to be utilized. (Amount in Crores INR) *	Tentative timeline for utilization of issue proceeds for each of the object
1	Working Capital	5.50	365 days

** Contingent upon full subscription of offer and considering 100% conversion of Warrants into Equity Shares*

The Company shall have exclusive authority over the direct application of the aforementioned Net Proceeds, or alternatively, may opt for deployment through equity/debt contributions to its subsidiaries, joint ventures, or associates, all in accordance with the applicable legal and regulatory



frameworks all aimed at fulfilling the objectives outlined in the above-mentioned table within the designated fund allocation thresholds.

The Main Object Clause of Memorandum of Association of our Company enables us to undertake the existing activities and the activities for which the funds are being raised by us through the present Preferential Issue. Further, we confirm that the activities which we have been carrying out till date are in accordance with the Object Clause of our Memorandum of Association.

Our fund requirements and deployment of the proceeds of the Preferential Issue are based on the internal management estimates and it may change subject to range gap which shall not exceed +/- 10% of the amount specified for that object of size of the Preferential Issue in accordance with BSE Notice No. 20221213-47 and NSE Circular No. NSE/CML/2022/56 both dated December 13, 2022.

As the issue size of the issue does not exceed Rs. 100 Crore (Indian Rupees One Hundred Crore), the Company is not required to appoint the Monitoring Agency. The Company will indicate instances, if any, of unutilized Net Proceeds in the balance sheet of the Company for the relevant Financial Years. The Company will disclose the utilization of the Net Proceeds under a separate head in our balance sheet along with the relevant details, for all such amounts that have not been utilized. The Company will indicate instances, if any, of unutilized Net Proceeds in the balance sheet of the Company for the relevant Financial Years.

1. Particulars of the offer including the maximum number of specified securities to be issued.

Preferential issue upto 38,38,102 (Thirty Eight Lakhs Thirty-Eight Thousand One Hundred Two) Share Warrants of face value of Rs. 5/- each at an issue price not exceeding Rs14.33 (Rupees Fourteen and Paisa Thirty Three Only) including premium of Rs. 9.33/- (Rupees Nine and Paisa Thirty-Three Only) each per Share Warrant aggregating to an amount not exceeding Rs. 5,50,00,000/- (Rupees Five Crore Fifty Lakhs Only) in terms of Chapter V of SEBI (ICDR) Regulations, 2018 and applicable provisions of Companies Act, 2013.

2. Relevant Date with reference to which the price has been arrived at:

In terms of the provisions of Chapter V of ICDR Regulations, the relevant date for determining the Minimum Issue Price of Share Warrants shall be Wednesday, June 17, 2026, being the date 30 days prior to the date of the Extra-Ordinary General Meeting of the Company scheduled to be held, i.e., Friday, July 17, 2026.

3. Basis on which the price has been arrived at and justification for the price (including premium, if any):

The Equity Shares of Company are listed on Bombay Stock Exchange Limited ("BSE"). The equity shares are frequently traded in terms of the SEBI ICDR Regulations and NSE, being the Stock Exchange with higher trading volumes for the preceding 90 (ninety) trading days prior to the Relevant Date, has been considered for determining the floor price in accordance with Chapter V of the SEBI ICDR Regulations. Further, the Articles of Association of the Company does not contain any article which provides for determination of price in case of preferential issue.

In terms of the applicable provisions of the SEBI ICDR Regulations, the price at which the securities may be issued computes to Rs. 14.33/- (Rupees Fourteen and Thirty-Three paisa Only) per Equity Share, being higher of the following:

- c. the 90 (Ninety) trading days Volume Weighted Average Price of the Equity Shares of the Company quoted on the BSE, preceding the Relevant Date i.e. Rs. 11.85/-;



- d. the 10 (Ten) trading days Volume Weighted Average Price of the Equity Shares of the Company quoted on the BSE, preceding the Relevant Date i.e. Rs. 14.33/-;

Further a certificate has been obtained from M/s. Mihen Halani & Associates certifying compliance with the Floor Price for the proposed preferential issue of the Company, based on the pricing formula prescribed under Regulation 164 of the Chapter V of SEBI ICDR Regulation.

Considering that the proposed allotment is more than 5% of the post issue fully diluted Shares capital of the Company, to the allottees and allottees acting in concert, the pricing of the Share Warrants to be allotted shall be higher of the following parameters: Price determined as per the provisions of the Regulation 164(1) of the SEBI ICDR Regulations, 2018 (in case of frequently traded shares) or Price determined as per provisions of the Regulation 166A(1) of the SEBI ICDR Regulations, 2018. Further, there will be no change in control due to this preferential issue.

Adjustments for Warrants: The price determined above and the number of Equity Shares to be allotted on exercise of the Warrant shall be subject to appropriate adjustments, as permitted under applicable rules, regulations and laws from time to time.

4. Amount which the Company intends to raise by way of such securities.

The company intends to raise an amount not exceeding 5,50,00,000/- (Rupees Five Crore Fifty Lakhs Only).

5. Intent of the Promoters, Directors, Key Management Personnel or Senior Management of the Company to subscribe to the Preferential Offer:

The following Directors & promoters' intent to participate and subscribe to the preferential offer:

Name of the Proposed Allottee	Category (Promoter/ Non - Promoter)	No. of securities to be allotted
Rajinder Kaul	Promoter	477,467
Ravinder Bhan	Promoter	327,947
Arun Kaul	Promoter	327,928

Except for the above, none of the directors, promoters, Key Management Personnel or Senior Management of the Company intend to subscribe to the preferential issue.

6. Time frame within which the Preferential Issue shall be completed:

As required under the SEBI (ICDR) Regulations, the Warrants shall be allotted by the Company within a period of 15 (Fifteen) days from the date of passing of this Resolution provided that where the allotment of the proposed Warrants is pending on account of receipt of any approval or permission from any regulatory authority or Government of India, the allotment shall be completed within a period of 15 (Fifteen) days from the date of receipt of last of such approvals or permissions.

The Company shall accordingly, without any further approval from the shareholders of the Company, allot the corresponding number of share warrants in dematerialized form.



7. Name of the proposed allottee, class and percentage of post Preferential Issue capital that may be held by them:

Sr. No	Name of the Proposed Allottee of Share Warrants	PAN card of allottees	Class (Promoter/Non-Promoter)	Pre-preferential Issue Shareholding		Issue of Warrants (Present Issue) (No.)	Post Issue Shareholding after Conversion of Warrants*	
				No. of Shares	% of Share holding#		No. of Shares	% of Share holding
1.	Rajinder Kaul	AAEPK5066G	Promoter	7904000	18.25	477,467	8,381,467	13.46
2.	Ravinder Bhan	AHFPB9314C	Promoter	5428832	12.54	327,947	5,756,779	9.24
3.	Arun Kaul	AFJPK7858Q	Promoter	5428532	12.54	327,928	5,756,460	9.24
4.	Sanjay Verma	AAWPV2486K	Non - Promoter	4342565	10.03	262,332	4,604,897	7.39
5.	Aarii Ventures	ABZFA9563E	Non-Promoter	-	-	697,837	697,837	1.12
6.	Apurva Anil Sharma	EZYPS7656M	Non-Promoter	-	-	697,837	697,837	1.12
7.	Areyan R Lulla	BIEPL0534R	Non-Promoter	-	-	697,837	697,837	1.12
8.	Nikhil Santosh Oswal	ABSPO3074D	Non-Promoter	-	-	348,918	348,918	0.56

#calculated on basis of the actual current shareholding

**The post shareholding pattern figures are derived under the assumption that*

- (1) all proposed equity shares will be subscribed in accordance with the shareholders' resolution No. 1*
- (2) all proposed share warrants in accordance with Resolution No. 2 shall be subscribed, and warrants will subsequently be exercised or converted into equity shares.*

8. The Shareholding pattern of the Company before and after the Preferential Issue:

The shareholding pattern of the Company before and after considering the preferential issues under this Notice is provided in **Annexure D** forming part of this Notice.



9. Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottee:

Sr. No.	Names of the proposed allottee(s) of share warrants	Names of ultimate beneficial owners of proposed allottee(s) of share warrants	Pan Card of ultimate beneficial owners
1	Aarii Ventures	-	-

10. Change in control, if any, in the Company that would occur consequent to the preferential offer:

There shall be no change in the management or control of the Company pursuant to the aforesaid issue and allotment of Warrants and including the conversion thereof into Equity Shares of the Company.

11. Number of persons to whom allotment on preferential basis has already been made during the year, in terms of number of securities as well as price:

During the financial year, the Company has not allotted any securities on a preferential basis.

12. Undertaking as to Re-computation of the share price:

Since the Equity Shares of the Company are listed on recognized stock exchanges for more than 90 (Ninety) trading days, the price computation and lock-in extensions, required pursuant to Regulations 164(3) and 167(5) of the SEBI (ICDR) Regulations and the disclosures and undertakings required pursuant to Regulation 163(1)(g) and (h) of the SEBI (ICDR) Regulations are not applicable. If the Company is required to re-compute the price then it shall undertake such re-computation and if the amount payable on account of the re-computation of price is not paid by the Proposed Allottees within the time stipulated in the SEBI ICDR Regulations, the Warrants proposed to be issued pursuant to this resolution would have been continued to be locked in till the time such amount would have paid by the Proposed Allottees.

13. Disclosures specified in Schedule VI of SEBI (ICDR) Regulations, 2018, if the issuer or any of the promoters or directors is a willful defaulter or a fraudulent borrower:

Neither the Company nor its promoters nor the Directors of the Company have been identified as willful defaulter or a fraudulent borrower by any bank or financial institution (as defined under the Companies Act, 2013) or consortium thereof, in accordance with the guidelines on willful defaulters issued by the Reserve Bank of India nor have they been identified as fugitive economic offenders as per the Fugitive Economic Offenders Act, 2018.

14. The current and proposed status of the allottee of share warrant post the preferential issue namely, promoter or non-promoter investors:

Sr. No.	Names of the Proposed Allottees of Share Warrant	Current Status of the Proposed Allottee of Share Warrant	Proposed Status of the Proposed Allottee post the preferential issue
1	Rajinder Kaul	Promoter	Promoter
2	Ravinder Bhan	Promoter	Promoter
3	Arun Kaul	Promoter	Promoter



4	Sanjay Verma	Non-Promoter	Non-Promoter
5	Aarii Ventures	Non-Promoter	Non-Promoter
6	Apurva Anil Sharma	Non-Promoter	Non-Promoter
7	Areyan R Lulla	Non-Promoter	Non-Promoter
8	Nikhil Santosh Oswal	Non-Promoter	Non-Promoter

15. Justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer:

Not applicable

16. Lock-in-period:

The Share warrants allotted shall be locked-in for such period as may be specified under the SEBI (ICDR) Regulations.

The entire pre-preferential allotment shareholding of all the allottees shall be locked-in from the relevant date up to a period of 90 (Ninety) trading days from the date of the allotment of Warrants as specified under Regulation 167(6) of the SEBI (ICDR) Regulations.

17. Practicing Company Secretary's Certificate:

The certificate from Ms/s. Mihen Halani & Associates, Practicing Company Secretary, having its Office No. 312, 3rd floor, Kalpataru Avenue, Akurli Rd, opp. ESIS Hospital, Kandivali, Akurli Industry Estate, Kandivali (East), Mumbai-400101, Maharashtra, IN, certifying that the Preferential Issue is being made in accordance with the requirements contained in the SEBI (ICDR) Regulations shall be available for inspection to the Members at the Meeting and is made available on the website of the Company at www.sharikaindia.com.

18. Undertaking:

In terms of the ICDR Regulations, the Company hereby undertakes that:

- a) It would re-compute the price of the securities specified above in terms of the Provisions of the SEBI (ICDR) Regulations, where it is required to do so.
- b) If the amount payable on account of re-computation of price is not paid within the time stipulated in the SEBI (ICDR) Regulations, the above specified securities shall continue to be locked in till the time such amount is paid by allottee.
- c) The Company shall at all times comply with the minimum public shareholding requirements prescribed under the Securities Contracts (Regulation) Rules, 1957, as amended and Regulation 38 of the SEBI Listing Regulations.

19. Other disclosures:

- a. The Company is eligible to make the Preferential Issue under Chapter V of the SEBI (ICDR) Regulations;



- b. Neither the Company nor its directors or Promoters have been declared as willful defaulter or a fraudulent borrower as defined under the SEBI (ICDR) Regulations. None of its Directors or Promoter is a fugitive economic offender as defined under the SEBI (ICDR) Regulations;
- c. The proposed allottee of share warrants has not sold or transferred any Equity Shares during the 90 (Ninety) trading days preceding the relevant date.
- d. No person belonging to the promoters / promoter group has previously subscribed to any warrants of the Company but failed to exercise them.
- e. The Company is in compliance with the conditions of continuous listing of equity shares as specified in the listing agreement with the Stock Exchange(s) where the equity shares of the Company are listed.
- f. The issue of Equity Shares after the shall be made in accordance with the provisions of the Memorandum and Articles of Association of the Company and shall be made in a dematerialized format only.
- g. The Equity Shares being issued after the conversion of share warrants shall be pari-passu with the existing Equity Shares of the Company in all respects, including dividend and voting rights.
- h. The raising of capital pursuant to the proposed resolution is subject to force majeure circumstances and conditions conducive capital market environment.

Accordingly, the approval of the Members of the Company is hereby sought by way of Special Resolution for authorizing the Board of Directors of the Company to create, offer, issue and allot convertible warrants as specifically described in the resolutions set out at Item No.: 02 of this Notice.

The Board of Directors believes that the proposed issue is in the best interest of the Company and its Members and therefore recommends the Special Resolution as set out in the Item No.: 02 in the accompanying notice for approval by the Members.

None of the Directors, promoter or Key Managerial Personnel to the extent of their respective shareholding, are in any way, concerned or interested, financially or otherwise, in the said resolution.

**By order of the Board
For Sharika Enterprises Ltd**

Sd/-

**Pushpa Yadav
Company Secretary & Compliance Officer
Membership No.: A75960
Registered Office: - C-504, ATS Bouquet, Sector-132, Noida, Uttar Pradesh - 201305.**

**Place: Uttar Pradesh
Date: June 23,2026**



Annexure A

Sr. no.	Name of the Investors/proposed allottees	Promoter (P)/Non Promoter (NP)	NO of shares (up to)	Issue Price	Outcome of the subscription / Investment amount (INR) (Approx.)
1	Veloce Opportunities Fund II	Non-Promoter	2,442,428	14.33	35,000,000
2	Veloce Innovations LLP	Non-Promoter	2,093,510	14.33	30,000,000
3	Bridge India Fund	Non-Promoter	2,093,510	14.33	30,000,000
4	Veloce Opportunities Fund	Non-Promoter	697,837	14.33	10,000,000
5	Aarii Ventures	Non-Promoter	697,837	14.33	10,000,000
6	Nareshkumar Mahasukhlal Mehta	Non-Promoter	697,837	14.33	10,000,000
7	Sheelu Mohta	Non-Promoter	418,702	14.33	6,000,000
8	Poonam Manoj Vishvakrama	Non-Promoter	383,810	14.33	5,500,000
9	Balajee Rice Industries Pvt Ltd	Non-Promoter	348,918	14.33	5,000,000
10	Rishi Sunil Chheda	Non-Promoter	348,918	14.33	5,000,000
11	Reena Jatin Choksi	Non-Promoter	348,918	14.33	5,000,000
12	Ayush Devang Shah	Non-Promoter	348,918	14.33	5,000,000
13	Samir Lalitkumar Shah	Non-Promoter	348,918	14.33	5,000,000
14	Rahul Roopkishor Agrawal	Non-Promoter	174,459	14.33	2,500,000
15	Starlight Capital Pvt Ltd	Non-Promoter	244,243	14.33	3,500,000
16	Neelima M Gopal	Non-Promoter	174,459	14.33	2,500,000
17	Sanjay Jaykant Shah	Non-Promoter	174,459	14.33	2,500,000
18	Amit Dayalji Chauhan	Non-Promoter	174,459	14.33	2,500,000
19	Aashwath Anil Chowta	Non-Promoter	174,459	14.33	2,500,000
20	Manish Ratilal Shah	Non-Promoter	174,459	14.33	2,500,000



21	Pankaj Shreeprakash Gupta	Non-Promoter	174,459	14.33	2,500,000
22	Vibhor Niraj Bansal	Non-Promoter	174,459	14.33	2,500,000
23	Kavita Rani	Non-Promoter	174,459	14.33	2,500,000
24	Tariq Irtiza Khan	Non-Promoter	174,459	14.33	2,500,000
25	Sagar Jethalal Nishar	Non-Promoter	174,459	14.33	2,500,000
26	Suyog Satling Dhavan	Non-Promoter	139,567	14.33	2,000,000
27	Shruti Suyog Dhavan	Non-Promoter	139,567	14.33	2,000,000
28	Akshintala Balarama krishna	Non-Promoter	104,676	14.33	1,500,000
29	Shah Bhavesh Ramesh Huf	Non-Promoter	104,676	14.33	1,500,000
30	Radiant Trust	Non-Promoter	104,676	14.33	1,500,000
31	Anil Dattatraya Deshpande	Non-Promoter	104,676	14.33	1,500,000
32	A Lakshminarayanan	Non-Promoter	104,676	14.33	1,500,000
33	Sangeeta Vinod Jain	Non-Promoter	104,676	14.33	1,500,000
34	Poojit Mahendra Jain	Non-Promoter	104,676	14.33	1,500,000
35	Mehul Suryakant Jain	Non-Promoter	104,676	14.33	1,500,000
36	Mule Sagar Shrirang	Non-Promoter	69,784	14.33	1,000,000
37	Sanket Bohra	Non-Promoter	69,784	14.33	1,000,000
38	Ram Kumar	Non-Promoter	4,195	14.33	60,120
39	Devender Singh	Non-Promoter	2,094	14.33	30,000
40	Sunita K Padmaji	Non-Promoter	6,978	14.33	100,000
41	Rakesh Shah	Non-Promoter	4,198	14.33	60,156
42	Abhishek Kumar	Non-Promoter	8,642	14.33	123,840
43	Shalini Mittal	Non-Promoter	6,888	14.33	98,699
44	Yudhvir Singh	Non-Promoter	3,241	14.33	46,440
45	Rakesh Kumar A\c	Non-Promoter	5,234	14.33	75,000



46	Devender Kumar	Non-Promoter	3,108	14.33	44,544
47	Raju Kanojia	Non-Promoter	2,814	14.33	40,320
48	Topan Kumar Singh	Non-Promoter	5,560	14.33	79,680
49	Ravender Pal Singh	Non-Promoter	2,415	14.33	34,608
50	Munna Kumar	Non-Promoter	2,345	14.33	33,600
51	Avadesh Kumar	Non-Promoter	2,310	14.33	33,096
52	Janak Raj	Non-Promoter	1,851	14.33	26,521
53	Hem Chandra Jha	Non-Promoter	4,836	14.33	69,300
54	Pawan Kumar	Non-Promoter	3,196	14.33	45,804
55	Sonu Singh Rana	Non-Promoter	6,709	14.33	96,144
56	Rakesh Kumar Roy	Non-Promoter	3,506	14.33	50,244
57	Sunil Thappa	Non-Promoter	2,627	14.33	37,643
58	Robin Singh	Non-Promoter	4,115	14.33	58,968
59	Pradeep Kumar	Non-Promoter	2,512	14.33	36,000
60	Deepen Das	Non-Promoter	4,888	14.33	70,044
61	Nikhil Bharadwaj	Non-Promoter	3,016	14.33	43,225
62	Ramandeep Singh	Non-Promoter	3,423	14.33	49,056
63	Jyoti Pramanick	Non-Promoter	3,564	14.33	51,072
64	Mahesh Kumar Yadav	Non-Promoter	4,804	14.33	68,844
65	Suraj Pal	Non-Promoter	3,489	14.33	50,000
66	Vinod Kumar Singh	Non-Promoter	1,804	14.33	25,857
67	Garvita Asati	Non-Promoter	17,446	14.33	250,000
68	Shilpa Gupta	Non-Promoter	3,604	14.33	51,645
69	Mohammad Ahsan	Non-Promoter	2,973	14.33	42,600
70	Pravendra Kumar	Non-Promoter	2,491	14.33	35,700



71	Swati Khera	Non-Promoter	7,256	14.33	103,975
72	Bal Vir Singh	Non-Promoter	2,917	14.33	41,796
73	Somdutt Sharma	Non-Promoter	16,892	14.33	242,067
74	Anand Prajapati	Non-Promoter	2,094	14.33	30,000
75	Pushpa Yadav	Non-Promoter	3,098	14.33	44,400
76	Prashant Kumar	Non-Promoter	2,261	14.33	32,399
77	Sandeep Kumar	Non-Promoter	2,261	14.33	32,399
78	Harsh Pratap Singh Tomar	Non-Promoter	2,261	14.33	32,399
79	Sushmita Roy	Non-Promoter	4,187	14.33	60,000
80	Brijendra Yadav	Non-Promoter	5,962	14.33	85,440
81	Amit Kumar	Non-Promoter	4,635	14.33	66,420
82	Ritika Mohapatra	Non-Promoter	1,758	14.33	25,199
83	Ankit Kumar	Non-Promoter	2,673	14.33	38,298
84	Prem Singh	Non-Promoter	1,005	14.33	14,400
85	Mitesh Pant	Non-Promoter	9,421	14.33	135,000
86	Pratick Sarkar	Non-Promoter	3,029	14.33	43,405
87	Adarsh Kumar Gupta	Non-Promoter	7,449	14.33	106,740
88	Naincy Srivastava	Non-Promoter	3,160	14.33	45,282
89	Shubham Kumar	Non-Promoter	2,405	14.33	34,469
90	Om Prakash	Non-Promoter	1,675	14.33	23,999
91	Nisha Mishra	Non-Promoter	2,261	14.33	32,399
92	Vijay Pande	Non-Promoter	13,733	14.33	196,800
93	Pradeep Kumar	Non-Promoter	8,374	14.33	120,000
94	K.H. Akhil	Non-Promoter	2,261	14.33	32,399
95	Anoop Rajput	Non-Promoter	24,274	14.33	347,850



96	Abhishek Sood	Non-Promoter	4,885	14.33	70,000
97	Sushil Badlani	Non-Promoter	174,459	14.33	2,500,000
98	Abhishek Singh	Non-Promoter	2,094	14.33	30,000
Total			1,51,49,079		21,70,86,305

Annexure B

Sr. No.	Names of the Proposed Allottees of Equity Shares	PAN	Class (Promoter/Non-Promoter)	Pre-Issue Shareholding		Issue of Equity (Present Issue)	Post Issue Shareholding after issue of securities*	
				No. of Shares	% of Share holding#		No. of Shares	% of Share holding
1	Veloce Opportunities Fund II	AAETV5896P	Non-Promoter	0	0	2,442,428	2,442,428	3.92
2	Veloce Innovations LLP	AASFV8199H	Non-Promoter	0	0	2,093,510	2,093,510	3.36
3	Bridge India Fund	AADCC3273B	Non-Promoter	0	0	2,093,510	2,093,510	3.36
4	Veloce Opportunities Fund	AAETV3413G	Non-Promoter	0	0	697,837	697,837	1.12
5	Aarii Ventures	ABZFA9563E	Non-Promoter	0	0	697,837	697,837	1.12
6	Nareshkumar Mahasukhlal Mehta	AACHN2913F	Non-Promoter	0	0	697,837	697,837	1.12
7	Sheelu Mohta	AKZPM0614M	Non-Promoter	0	0	418,702	418,702	0.67
8	Poonam Manoj Vishvakrama		Non-Promoter	0	0	383,810	383,810	0.62
9	Balajee Rice Industries Pvt Ltd	AALCB1366J	Non-Promoter	0	0	348,918	348,918	0.56
10	Rishi Sunil Chheda		Non-Promoter	0	0	348,918	348,918	0.56
11	Reena Jatin Choksi	ADXPR7578J	Non-Promoter	0	0	348,918	348,918	0.56
12	Ayush Devang Shah	BQBPS9008N	Non-Promoter	0	0	348,918	348,918	0.56
13	Samir Lalitkumar Shah	AAFPS0582E	Non-Promoter	0	0	348,918	348,918	0.56
14	Rahul Roopkishor Agrawal	ADWPA4587B	Non-Promoter	0	0	174,459	174,459	0.28



15	Starlight Capital Pvt Ltd	ABECS50 52L	Non-Promoter	0	0	244,243	244,243	0.39
16	Neelima M Gopal	BOZPG8 205D	Non-Promoter	0	0	174,459	174,459	0.28
17	Sanjay Jaykant Shah	AAFPS55 18L	Non-Promoter	0	0	174,459	174,459	0.28
18	Amit Dayalji Chauhan	AGPPC8 709B	Non-Promoter	0	0	174,459	174,459	0.28
19	Aashwath Anil Chowta	BLEPC20 62G	Non-Promoter	0	0	174,459	174,459	0.28
20	Manish Ratilal Shah	ACKPS46 14E	Non-Promoter	0	0	174,459	174,459	0.28
21	Pankaj Shreeprakash Gupta	AJRP828 06Q	Non-Promoter	0	0	174,459	174,459	0.28
22	Vibhor Niraj Bansal	EPUPB48 16J	Non-Promoter	0	0	174,459	174,459	0.28
23	Kavita Rani		Non-Promoter	0	0	174,459	174,459	0.28
24	Tariq Irtiza Khan	AHLPK16 28E	Non-Promoter	0	0	174,459	174,459	0.28
25	Sagar Jethalal Nishar	AUTPN3 017F	Non-Promoter	0	0	174,459	174,459	0.28
26	Suyog Satling Dhavan	ARQPD7 096L	Non-Promoter	0	0	139,567	139,567	0.22
27	Shruti Suyog Dhavan	EOGPD1 003E	Non-Promoter	0	0	139,567	139,567	0.22
28	Akshintala Balarama krishna	APSPA03 84C	Non-Promoter	0	0	104,676	104,676	0.17
29	Shah Bhavesh Ramesh Huf	AAPHS42 84K	Non-Promoter	0	0	104,676	104,676	0.17
30	Radiant Trust	AAFTR39 02F	Non-Promoter	0	0	104,676	104,676	0.17
31	Anil Dattatraya Deshpande		Non-Promoter	0	0	104,676	104,676	0.17
32	A Lakshminarayanan	ABTPL99 34G	Non-Promoter	0	0	104,676	104,676	0.17
33	Sangeeta Vinod Jain		Non-Promoter	0	0	104,676	104,676	0.17
34	Poojit Mahendra Jain		Non-Promoter	0	0	104,676	104,676	0.17
35	Mehul Suryakant Jain		Non-Promoter	0	0	104,676	104,676	0.17
36	Mule Sagar Shrirang	AJOPM5 686R	Non-Promoter	0	0	69,784	69,784	0.11
37	Sanket Bohra	AYCPB05 42L	Non-Promoter	0	0	69,784	69,784	0.11
38	Ram Kumar	AQGPK0 897D	Non-Promoter	0	0	4,195	4,195	0.01
39	Devender Singh	BMOPS5 694D	Non-Promoter	0	0	2,094	2,094	0.00



40	Sunita K Padmaji	AKCPP27 50Q	Non-Promoter	100	100	6,978	6,978	0.01
41	Rakesh Shah	DCOPS63 83H	Non-Promoter	0	0	4,198	4,198	0.01
42	Abhishek Kumar	BKFPK66 00Q	Non-Promoter	0	0	8,642	8,642	0.01
43	Shalini Mittal	AOFPM0 694H	Non-Promoter	1	1	6,888	6,888	0.01
44	Yudhvir Singh	DBSPS30 46G	Non-Promoter	0	0	3,241	3,241	0.01
45	Rakesh Kumar A/c	BPBPK79 49P	Non-Promoter	2	2	5,234	5,234	0.01
46	Devender Kumar	BXJPK71 39K	Non-Promoter	4	4	3,108	3,108	0.00
47	Raju Kanojia	CCPPK54 56F	Non-Promoter	0	0	2,814	2,814	0.00
48	Topan Kumar Singh	COHPS8 753R	Non-Promoter	1	1	5,560	5,560	0.01
49	Ravender Pal Singh	HFVPS98 29J	Non-Promoter	0	0	2,415	2,415	0.00
50	Munna Kumar	EFYPK90 15Q	Non-Promoter	0	0	2,345	2,345	0.00
51	Avadesh Kumar	EOBPK98 72H	Non-Promoter	0	0	2,310	2,310	0.00
52	Janak Raj	BOMPR8 974R	Non-Promoter	0	0	1,851	1,851	0.00
53	Hem Chandra Jha	AIBPJ51 30D	Non-Promoter	0	0	4,836	4,836	0.01
54	Pawan Kumar	CUPPK27 54Q	Non-Promoter	0	0	3,196	3,196	0.01
55	Sonu Singh Rana	BCOPR7 884J	Non-Promoter	0	0	6,709	6,709	0.01
56	Rakesh Kumar Roy	EIFPK74 51G	Non-Promoter	0	0	3,506	3,506	0.01
57	Sunil Thappa	BHNPT5 047H	Non-Promoter	0	0	2,627	2,627	0.00
58	Robin Singh	CDFPS89 81N	Non-Promoter	10	10	4,115	4,115	0.01
59	Pradeep Kumar	FEWPK2 602M	Non-Promoter	0	0	2,512	2,512	0.00
60	Deepen Das	AFKPD22 24A	Non-Promoter	0	0	4,888	4,888	0.01
61	Nikhil Bharadwaj	CJYPB89 81N	Non-Promoter	0	0	3,016	3,016	0.00
62	Ramandeep Singh	EXPPS75 94H	Non-Promoter	1	1	3,423	3,423	0.01
63	Jyoti Pramanick	EDCPP20 09D	Non-Promoter	0	0	3,564	3,564	0.01
64	Mahesh Kumar Yadav	ABXPY45 82B	Non-Promoter	25	25	4,804	4,804	0.01



65	Suraj Pal	DOQPP5 105G	Non-Promoter	0	0	3,489	3,489	0.01
66	Vinod Kumar Singh	AXKPS74 01A	Non-Promoter	25	25	1,804	1,804	0.00
67	Garvita Asati	ATHPA3 601K	Non-Promoter	70	70	17,446	17,446	0.03
68	Shilpa Gupta	BJVPG85 40A	Non-Promoter	3	3	3,604	3,604	0.01
69	Mohammad Ahsan	KUZPS97 67P	Non-Promoter	0	0	2,973	2,973	0.00
70	Pravendra Kumar	EITPK96 92D	Non-Promoter	0	0	2,491	2,491	0.00
71	Swati Khera	BNUPK7 240N	Non-Promoter	10	10	7,256	7,256	0.01
72	Bal Vir Singh	CNYPB20 06E	Non-Promoter	0	0	2,917	2,917	0.00
73	Somdutt Sharma	IIQPK702 1F	Non-Promoter	0	0	16,892	16,892	0.03
74	Anand Prajapati	HVIPP87 11B	Non-Promoter	6	6	2,094	2,094	0.00
75	Pushpa Yadav	ATIPY79 71P	Non-Promoter	1	1	3,098	3,098	0.00
76	Prashant Kumar	HGJPK80 72E	Non-Promoter	2	2	2,261	2,261	0.00
77	Sandeep Kumar	CWBPK2 489J	Non-Promoter	0	0	2,261	2,261	0.00
78	Harsh Pratap Singh Tomar	BSPPT29 13M	Non-Promoter	0	0	2,261	2,261	0.00
79	Sushmita Roy	BXDPR09 28M	Non-Promoter	0	0	4,187	4,187	0.01
80	Brijendra Yadav	AKRPY95 52A	Non-Promoter	0	0	5,962	5,962	0.01
81	Amit Kumar	FOEPK44 17L	Non-Promoter	0	0	4,635	4,635	0.01
82	Ritika Mohapatra	HLYPM8 201B	Non-Promoter	0	0	1,758	1,758	0.00
83	Ankit Kumar	JSFPK65 81N	Non-Promoter	0	0	2,673	2,673	0.00
84	Prem Singh		Non-Promoter	0	0	1,005	1,005	0.00
85	Mitesh Pant	AGVPP0 083A	Non-Promoter	0	0	9,421	9,421	0.02
86	Pratick Sarkar	NWEPS3 213L	Non-Promoter	0	0	3,029	3,029	0.00
87	Adarsh Kumar Gupta	BWGP5 154A	Non-Promoter	0	0	7,449	7,449	0.01
88	Naincy Srivastava	MQAPS0 696C	Non-Promoter	0	0	3,160	3,160	0.01
89	Shubham Kumar	LFBP13 24Q	Non-Promoter	0	0	2,405	2,405	0.00
90	Om Prakash		Non-Promoter	0	0	1,675	1,675	0.00



91	Nisha Mishra		Non-Promoter	0	0	2,261	2,261	0.00
92	Vijay Pande		Non-Promoter	0	0	13,733	13,733	0.02
93	Pradeep Kumar		Non-Promoter	0	0	8,374	8,374	0.01
94	K.H. Akhil		Non-Promoter	0	0	2,261	2,261	0.00
95	Anoop Rajput		Non-Promoter	0	0	24,274	24,274	0.04
96	Abhishek Sood	DJOPS07 83Q	Non-Promoter	2600	2600	4,885	4,885	0.01
97	Sushil Badlani	AASPB08 20H	Non-Promoter	0	0	174,459	174,459	0.28
98	Abhishek Singh	NLMPS52 10L	Non-Promoter	0	0	2,094	2,094	0.00

#calculated on basis of the actual current shareholding

*The post shareholding pattern figures are derived under the assumption that

- (1) all proposed equity shares will be subscribed in accordance with the shareholders' resolution No. 1
- (2) all proposed share warrants in accordance with Resolution No. 2 shall be subscribed, and warrants will subsequently be exercised or converted into equity shares.

Annexure C

(P: Promoter and NP: Non-Promoter)

Sr. No.	Names of the Proposed Allottees of Equity Shares	Current Status of the Proposed Allottee of equity shares	Proposed Status of the Proposed Allottee of equity shares post the preferential issue
1	Veloce Opportunities Fund II	NP	NP
2	Veloce Innovations LLP	NP	NP
3	Bridge India Fund	NP	NP
4	Veloce Opportunities Fund	NP	NP
5	Aarii Ventures	NP	NP
6	Nareshkumar Mahasukhlal Mehta	NP	NP
7	Sheelu Mohta	NP	NP
8	Poonam Manoj Vishvakrama	NP	NP
9	Balajee Rice Industries Pvt Ltd	NP	NP
10	Rishi Sunil Chheda	NP	NP
11	Reena Jatin Choksi	NP	NP
12	Ayush Devang Shah	NP	NP
13	Samir Lalitkumar Shah	NP	NP
14	Rahul Roopkishor Agrawal	NP	NP
15	Starlight Capital Pvt Ltd	NP	NP
16	Neelima M Gopal	NP	NP
17	Sanjay Jaykant Shah	NP	NP



18	Amit Dayalji Chauhan	NP	NP
19	Aashwath Anil Chowta	NP	NP
20	Manish Ratilal Shah	NP	NP
21	Pankaj Shreeprakash Gupta	NP	NP
22	Vibhor Niraj Bansal	NP	NP
23	Kavita Rani	NP	NP
24	Tariq Irtiza Khan	NP	NP
25	Sagar Jethalal Nishar	NP	NP
26	Suyog Satling Dhavan	NP	NP
27	Shruti Suyog Dhavan	NP	NP
28	Akshintala Balarama krishna	NP	NP
29	Shah Bhavesh Ramesh Huf	NP	NP
30	Radiant Trust	NP	NP
31	Anil Dattatraya Deshpande	NP	NP
32	A Lakshminarayanan	NP	NP
33	Sangeeta Vinod Jain	NP	NP
34	Poojit Mahendra Jain	NP	NP
35	Mehul Suryakant Jain	NP	NP
36	Mule Sagar Shrirang	NP	NP
37	Sanket Bohra	NP	NP
38	Ram Kumar	NP	NP
39	Devender Singh	NP	NP
40	Sunita K Padmaji	NP	NP
41	Rakesh Shah	NP	NP
42	Abhishek Kumar	NP	NP
43	Shalini Mittal	NP	NP
44	Yudhvir Singh	NP	NP
45	Rakesh Kumar A/c	NP	NP
46	Devender Kumar	NP	NP
47	Raju Kanojia	NP	NP
48	Topan Kumar Singh	NP	NP
49	Ravender Pal Singh	NP	NP
50	Munna Kumar	NP	NP
51	Avadesh Kumar	NP	NP
52	Janak Raj	NP	NP
53	Hem Chandra Jha	NP	NP
54	Pawan Kumar	NP	NP
55	Sonu Singh Rana	NP	NP
56	Rakesh Kumar Roy	NP	NP
57	Sunil Thappa	NP	NP
58	Robin Singh	NP	NP
59	Pradeep Kumar	NP	NP
60	Deepen Das	NP	NP
61	Nikhil Bharadwaj	NP	NP
62	Ramandeep Singh	NP	NP
63	Jyoti Pramanick	NP	NP
64	Mahesh Kumar Yadav	NP	NP
65	Suraj Pal	NP	NP



66	Vinod Kumar Singh	NP	NP
67	Garvita Asati	NP	NP
68	Shilpa Gupta	NP	NP
69	Mohammad Ahsan	NP	NP
70	Pravendra Kumar	NP	NP
71	Swati Khera	NP	NP
72	Bal Vir Singh	NP	NP
73	Somdutt Sharma	NP	NP
74	Anand Prajapati	NP	NP
75	Pushpa Yadav	NP	NP
76	Prashant Kumar	NP	NP
77	Sandeep Kumar	NP	NP
78	Harsh Pratap Singh Tomar	NP	NP
79	Sushmita Roy	NP	NP
80	Brijendra Yadav	NP	NP
81	Amit Kumar	NP	NP
82	Ritika Mohapatra	NP	NP
83	Ankit Kumar	NP	NP
84	Prem Singh	NP	NP
85	Mitesh Pant	NP	NP
86	Pratick Sarkar	NP	NP
87	Adarsh Kumar Gupta	NP	NP
88	Naincy Srivastava	NP	NP
89	Shubham Kumar	NP	NP
90	Om Prakash	NP	NP
91	Nisha Mishra	NP	NP
92	Vijay Pande	NP	NP
93	Pradeep Kumar	NP	NP
94	K.H. Akhil	NP	NP
95	Anoop Rajput	NP	NP
96	Abhishek Sood	NP	NP
97	Sushil Badlani	NP	NP
98	Abhishek Singh	NP	NP

ANNEXURE D

(Shareholding pattern of the Company before and after the Preferential Issue)

Sr No	Category	Pre-Issue Shareholding (as on March 31, 2026) (on actual basis)		Shareholding Post Preferential Issue (Conversion of warrants and preferential issue of equity shares)	
		No. of Equity Shares held	% to total share capital	No. of Shares held *	% to total share capital *
A	Promoter Group				



Promoter and Promoter Group Holding					
1	Indian				
	Individual	2,38,85,888	55.16	2,50,19,230	40.17
	Body Corporate	-	-	-	-
	Sub-Total	2,38,85,888	55.16	2,50,19,230	40.17
2	Foreign Promoters	-	-	-	-
	NRI	-	-	-	-
	Sub-Total - A (A1+A2)	2,38,85,888	55.16	2,50,19,230	40.17
B.	NON-PROMOTER HOLDING				
1	Institutional Investors				
	Mutual Funds/ FPI/ AIF	-	-	-	-
	Alternative Investment Fund	-	-	73,27,285	11.76
	Insurance Companies	-	-	-	-
	Central Government	-	-	-	-
	Sub-Total	-	-	-	-
	Foreign Portfolio Investors Category I	-	-	-	-
	Sub-Total - B1	-	-	-	-
2	Non-Institutional Investors				
	Individuals	1,78,73,004	41.28	2,63,06,047	42.23
	Body Corporate	5,87,461	1.36	11,80,622	1.90
	Others	9,53,647	2.20	24,53,997	3.94
	Sub-Total - B2				
	Total (B=B1+B2)				
	GRAND TOTAL (A+B)	4,33,00,000	100.00	6,22,87,181	100.00

**The shareholding pattern figures are derived under the assumption that*

- (1) all proposed equity shares will be subscribed in accordance with the shareholders' resolution No. 1*
- (2) all proposed share warrants shall be subscribed, and warrants will subsequently be exercised or converted into equity shares in accordance with Resolution No. 2.*

However, if any equity shares or warrants remain unsubscribed or unexercised, the figures will be adjusted accordingly.

By order of the Board
For Sharika Enterprises Ltd

Sd/-

Pushpa Yadav

Company Secretary & Compliance Officer

Membership No.: A75960

Registered Office: - C-504, ATS Bouquet, Sector-132, Noida, Uttar Pradesh - 201305.

Place: Uttar Pradesh

Date: June 23, 2026