



Date: 11<sup>th</sup> June, 2026

To <b>National Stock Exchange of India Limited,</b> Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai –400051  NSE Scrip Symbol: RATNAVEER ISIN: INE05CZ01011	To <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, 21 <sup>st</sup> Floor, Dalal Street, Mumbai – 400001  BSE Scrip Code: 543978 ISIN: INE05CZ01011
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Sub: **Outcome of Board Meeting**

Dear Sir/Madam,

Pursuant to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company, at its meeting held today i.e. June 11, 2026, at the Corporate Office of the Company situated at Office No. 703 & 704 Ocean Building, 7th Floor, Vikram Sarabhai Campus, Genda Circle Wadiwadi, Vadodara, Gujarat, India, 390023/ which commenced at 03:00 p.m. and concluded at 04:05 p.m., inter-alia, considered and approved the following:

1. Issue of Fully paid Equity Shares having a face value of Rs. 10.00/- each for cash aggregating upto Rs. 330.00 Crores (Rupees Three Hundred Thirty Crores Only), to the eligible equity shareholders of the Company as on the Record date (to be determined by the Board in due course) on a rights basis (“Rights Issue”).

The brief terms of the Rights Issue as approved by the Board are enclosed herewith as Annexure – I.

2. Formation of a Committee of Directors (“Rights Issue Committee”) to decide matters relating to the Rights Issue, including, inter alia, determination and/or alteration of the treatment of fractional entitlements, if any, making applications to regulatory authorities as may be required, and finalizing the terms and conditions, structure, and timing of the Rights Issue.

You are requested to take note of the same.

Yours Faithfully,

For **Ratnaveer Precision Engineering Limited**

**Umang Lalpurwala**  
**Company Secretary & Compliance Officer**



**RATNAVEER PRECISION ENGINEERING LIMITED**

(Formerly Known as RATNAVEER METALS LIMITED)

Plant : E-77, G.I.D.C. Savli (Manjusar), Dist. Vadodara - 391776. (Gujarat) India.

Office : 703 & 704, "Ocean", Vikram Sarabhai Campus, Vadi Wadi, Vadodara-390023.

P : ☎ +91 2667 264594 / 264595

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CIN : L27108GJ2002PLC040488

Web : www.ratnaveer.com

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#### Annexure – I

Sr. No.	Particulars	Details**
1.	Details of the securities	Fully paid up Equity Shares having face value of Rs. 10.00/- each
2.	Type of issue	Rights Issue
3.	Equity shares offered through the issue	[•] Equity Shares* (to be determined by the Right issue Committee or Board in due course)
4.	Face value per equity share	Rs. 10.00/- each
5.	Issue price per equity share	Rs. [•](to be determined by the Right issue Committee or Board in due course)
6.	Rights entitlement ratio	[•] Rights Equity Share(s) for every [•] fully paid-up Equity Share(s) held by the eligible equity shareholders as on the record date (to be determined by the Board in due course)
7.	Outstanding equity shares before Rights Issue	7,14,26,681 Equity Shares of Rs. 10.00/- each
8.	Outstanding equity shares post Rights Issue (assuming fully subscription)	[•] Equity Shares of Rs. 10.00/- each (to be informed after determining Number and Issue price of Equity Shares in due course of time)
9.	Terms of Payment	Full amount of issue price is payable on application by eligible equity shareholders

\* Equity Shares offered through the Rights Issue represent the maximum number of shares that may be issued.

\*\* Details pertaining to the issue structure, including issue price, number of Equity Shares offered, and rights entitlement ratio, shall be disclosed in the final Letter of Offer.

The detailed terms and conditions of the Rights Issue, including the procedure for application, shall be specified in the Letter of Offer, which will be issued to the eligible equity shareholders holding Equity Shares of the Company as on the record date in due course.



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