Vakrangee
सशक्त परिवर्तन

Vakrangee Limited “Vakrangee Corporate House”, Plot No.93,
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VKL/C&L/2026/33

July 29, 2026

To,

Department of Corporate Relationship **BSE Ltd.** Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001 Scrip Code : 511431	**Corporate Relationship Department** **National Stock Exchange of India Ltd.** Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 SYMBOL: VAKRANGEE

Dear Sir/Madam,

Sub.: Press Release titled **“VAKRANGEE’S PROFIT RISES TO ₹225.6 LAKH IN Q1 FY27, UP 39.3% QOQ AND CASH PROFIT UP BY 16.0%”.**

With reference to the captioned subject and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith Press Release titled **“VAKRANGEE’S PROFIT RISES TO ₹225.6 LAKH IN Q1 FY27, UP 39.3% QOQ AND CASH PROFIT UP BY 16.0%”.**

Thanking you,

Yours faithfully,

For Vakrangee Limited

AMIT VIJAY
GADGIL

Digitally signed by AMIT VIJAY GADGIL
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pseudonym=d1c4d731645648e2bd7846756323dd37,
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Date: 2026.07.29 17:51:49 +05'30'

Amit Gadgil
Company Secretary & Compliance Officer
(Mem. No.: A49442)

Encl.: A/a

VAKRANGEE LIMITED

PRESS RELEASE **Q1 FY2026-27 FINANCIAL RESULTS**

Vakrangee's Profit rises to ₹225.6 Lakh in Q1 FY27, up 39.3% QoQ and Cash Profit up by 16.0%

Driven by margin expansion, stronger Kendra productivity, an increasing contribution from high-margin financial services, and continued momentum in the ATM business.

- **Processed more than ₹14,560 crore in Gross Transaction Value in Q1 FY27 from 23,276 outlets across 609 districts**
- **EBITDA margin improved by 330 bps, margin expansion to 15.4%**
- **Q1 FY27 Profit After Tax increased 39.3% YoY to ₹225.6 lakh**
- **The Group remained debt-free as of June 30, 2026**
- **Expanded its higher-margin financial services portfolio through strategic partnerships in loan products & insurance services**
- **Vortex Engineering (subsidiary) shipped 15,574 ATMs since inception, with 139 machines delivered during the quarter**

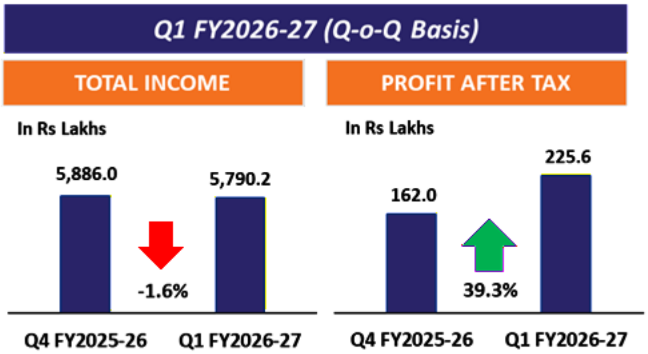
MUMBAI, July 29, 2026: Vakrangee Limited ("Vakrangee" or "the Company"), one of India's leading technology-enabled last-mile distribution platforms, today announced its unaudited financial results for the quarter ended June 30, 2026.

During Q1 FY2026-27, the Company continued to strengthen its operating model by driving scale, enhancing profitability and improving business quality. Vakrangee remained focused on building a resilient and sustainable platform through its extensive physical network and a strategic shift towards higher-margin, non-cash banking and financial services. At the same time, Vortex Engineering continued to strengthen the Group's technology-led positioning in ATM and banking automation solutions.

Q1 FY2026-27 FINANCIAL HIGHLIGHTS (CONSOLIDATED)

- Total Income stood at **₹5,790.2 Lakh** in Q1 FY27 as against **₹5,886.0 Lakh** in Q4 FY26
- EBITDA stood at **₹861.9 Lakh** in Q1 FY27 as against **₹690.0 Lakh** in Q4 FY26
- Profit After Tax stood at **₹225.6 Lakh** in Q1 FY27 as against **₹162.0 Lakh** in Q4 FY26
- Cash Profit stood at **₹680.0 Lakh** in Q1 FY27 as against **₹586.1 Lakh** in Q4 FY26

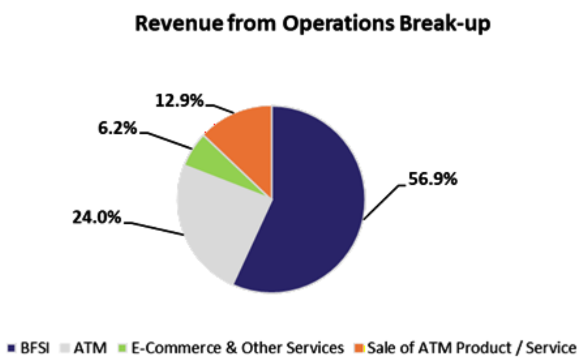
KEY HIGHLIGHTS FOR Q1 FY2026-27



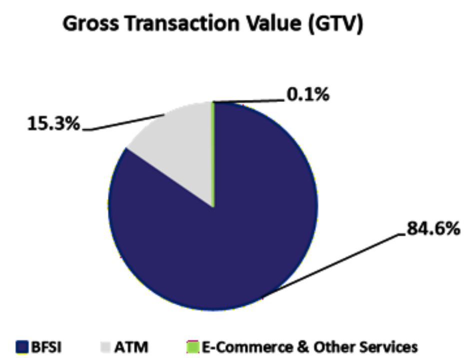
- Q1 FY27 consolidated revenue impacted due to strategic reduction in low-margin business & inter-company sales elimination
- PAT increased 39.3% QoQ, reaching Rs. 225.6 Lakhs in Q1 FY2027
- EBITDA grew 24.9% QoQ in Q1 FY27 with margins expanding to 15.4% up from 12.2%
- PAT margins for Q1 FY27 have improved by ~110 bps, reaching 4.0% in Q1 FY27

Q1 FY2026-27 REVENUE & GROSS TRANSACTION BREAKUP

BUSINESS : Q1 FY2026-27 REVENUE & GROSS TRANSACTION VALUE CONTRIBUTION BREAK-UP



Revenue from Operations : Rs. 55.9 Cr



Total Gross Transaction Value : Rs. 14,056.4.Cr

SCALE AND REACH REMAIN AT THE CORE OF VAKRANGEE'S PLATFORM ADVANTAGE

Our Presence

Total No. of Outlets	Presence in States/UTs	Presence in districts	Presence in Tier IV, V & VI
23,276	32	609	~85%

Our Platform – Key KPIs

Total Transactions	Total GTV	No. of Master Franchisee (Districts Covered)
2.8 Cr	~ ₹14,056.4 Cr	553

ATM Service

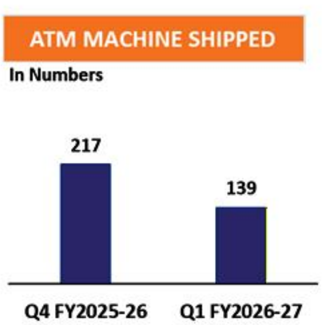
No. of ATMs	Total Transactions	Total GTV	Presence in Tier IV, V & VI
5,630	~ 76.6 Lakh	~ ₹2,145.3 Cr	~76%

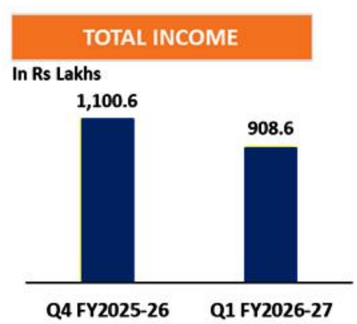
Banking Service

No. of Account opened	No. of Insurance / Pension Schemes sold	Loan Leads Converted	Total Transactions	Total GTV
~ 2.8 Lakhs	~ 2.0 Lakhs	~ ₹371.7 Cr	~ 2.0 Cr	~ ₹11,894.6 Cr

VORTEX ENGINEERING PERFORMANCE UPDATE

Q1 FY2026-27 (Q-O-Q Basis)





ATM & Perfo software order received from Public Sector Banks

Strong Revenue Visibility for the upcoming quarters

High-margin IP software (PERFO) business witnessing strong growth & profitability

About Vakrangee Limited

(BSE Code: 511431; NSE Code: VAKRANGEE)

Incorporated in 1990, Vakrangee has emerged as one of India's largest Last Mile Distribution Platform with a Physical as well as Digital Eco-system in place with a PAN INDIA Presence. We are delivering realtime banking & Financial Services, ATM, insurance, e-Governance, and e-Commerce s services to the unserved rural, semi-urban and urban markets and enabling Indians to benefit from financial, social and digital inclusion.

Vakrangee has emerged as the “Go To Market Platform” for various Business verticals including Fintech and Digital platforms. The Assisted Digital Convenience stores (Physical Outlets) are called as “Vakrangee Kendra” which acts as the “One-stop shop” for availing various services and products and Digital platform is called as BharatEasy Mobile Super app.

Vakrangee also operates Vortex Engineering, its technology subsidiary focused on “Make in India” powering banking innovation with secure ATMs, including Perfo®. Together, these capabilities position Vakrangee as a differentiated offline distribution and service platform for institutions seeking trusted access, deeper penetration and scalable participation in India’s next phase of inclusion-led growth.

For more information, please visit: www.vakrangee.in
For further information, please contact: investor@vakrangee.in