

Date: 28/05/2026

To,
Department of Corporate Services,
BSE Limited
P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001

Security ID: PCL

Security Code: 543814

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Presentation

Dear Sir/Madam,

In compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a copy of Investor Presentation.

This is for your information and record.

Thanking you,

Yours faithfully
For, PROSPECT CONSUMER PRODUCTS LIMITED

Bhargavi Pandya
Company Secretary

Encl: As above

PROSPECT CONSUMER PRODUCTS LIMITED **(Formerly known as PROSPECT COMMODITIES LIMITED)**

Office Address :
417, Sun Orbit, B/h. Rajpath Club,
Rajpath Rangoli Road,
Bodakdev, Ahmedabad,
Gujarat, India-380054

Factory Address :
Plot No. 4 & 5, New Ahmedabad
Industrial Estate, B/h Zydus Research
Centre, Moraiya-Sanand,
Ahmedabad, Gujarat, India-382213

CIN NO : L01400GJ2022PLC128482
FSSAI NO : 10020021005807
PAN NO : AAMCP5811D
GST NO : 24AAMCP5811D1ZM



PROSPECT

Prospect Consumer Products Limited
(formerly known as Prospect Commodities Limited)

H2 FY26
Investor Presentation



Company Overview

About The Company

Established in 2022, **Prospect Consumer Products Limited (formerly known as Prospect Commodities Limited)**, specializes in processing, exporting, and supplying natural cashew kernels to wholesalers in the B2B market, operating in Gujarat.

Under the brand name **DRIFRUTZ**, Prospect has earned recognition for its commitment to delivering premium quality cashew kernels across domestic and international markets.

In addition to their core product line, the company also offers various by-products derived from cashew nuts, including cashew husk, cashew husk pellets, and cashew shell.

With a dedication to maintaining rigorous quality standards, the company operates a state-of-the-art facility that ensures an end-to-end process geared towards meeting customer requirements.

Their sourcing strategy involves procuring the finest raw cashew nuts from trusted suppliers in African countries, South Asian countries, and within India.



Vision

To ascend as an industry leader, penetrating the retail sector and achieving excellence in both B2C and B2B markets



Mission

Drive evolution and expansion, delivering unparalleled products and services to retail and business clientele, fostering strong partnerships, and championing our unique brand identity.

As a customer-centric organization, Prospect Consumer prioritizes excellence in product quality and supply chain efficiency, making them a preferred choice for businesses seeking reliable cashew solutions.

“FY26 has been a milestone year for the company, characterized by robust financial scaling and enhanced operational execution. **Total Income surged by 85.14% Year-over-Year to Rs. 57.62 Crores**, while **EBITDA grew by 48.34% to Rs. 6.31 Crores**, reflecting strong operating leverage across our business verticals.

This growth is backed by substantial operational advancements, including **scaling of our capacity utilization to the 2,500-3,000 MTPA** range and fully modernizing our Changodar facility with advanced automation systems to secure consistent product quality and long-term business scalability.

Capitalizing on the premium & health-conscious snacking market, we successfully accelerated our B2C market expansion by **introducing dried berries, seeds**, and innovative flavoured cashew variants under our flagship brand, **DriFrutz**. To deepen market penetration and build multi-channel presence, we officially **listed on the digital B2B procurement platform Hyperpure** and aggressively enhanced our premium brand visibility by **curating gift hampers for prominent golf tournaments and major corporate events**.

Looking forward, we remain committed to a disciplined capital allocation strategy and supply chain optimization, positioning us firmly to target a 40-45% CAGR over the next three years while delivering sustainable, high-margin growth.”



Mr. Vimal Mishra
Promoter & Managing Director

Key Facts & Figures

15 +
Year of Experience



4,800+ MT
Current Capacity



New Hi-tech
machinery



Delivers excellence
Nationwide



FY25
Revenue : ₹ 30.99 Cr
EBITDA : ₹ 4.13 Cr
PAT : ₹ 2.14 Cr



59+
Products Available



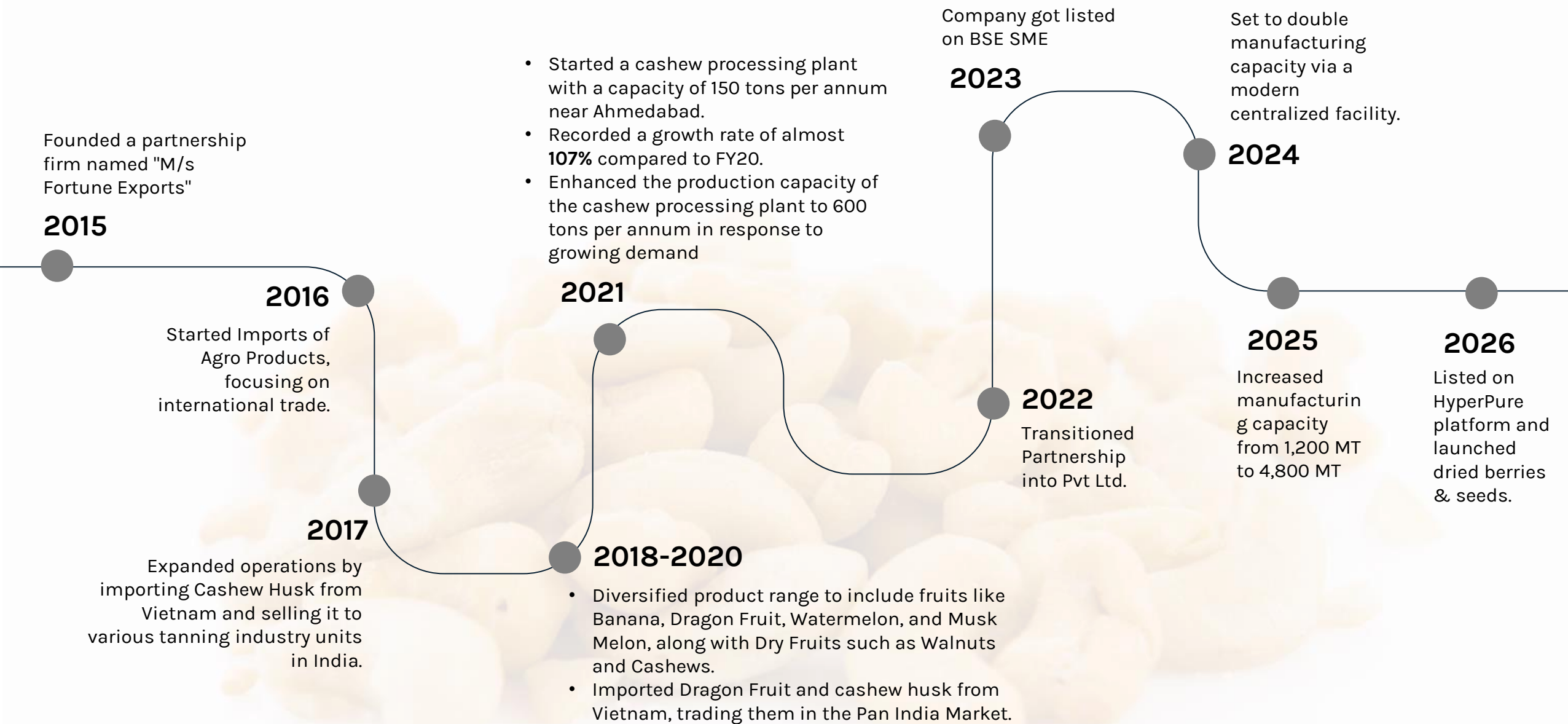
International
Quality Standards




B2C
Launched New Products



FY26
Revenue : ₹ 57.62 Cr
EBITDA : ₹ 6.31 Cr
PAT : ₹ 2.46 Cr





कृषि और प्रसंस्कृत खाद्य उत्पाद निर्यात विकास प्राधिकरण
AGRICULTURAL AND PROCESSED FOOD PRODUCTS EXPORT DEVELOPMENT AUTHORITY
 (वाणिज्य एवं उद्योग मंत्रालय, भारत सरकार)
 (Ministry of Commerce and Industry, Govt. of India)
पंजीकरण-सह-सदस्यता प्रमाण-पत्र
REGISTRATION-CUM-MEMBERSHIP CERTIFICATE


मैं / Ms. **PROSPECT COMMODITIES LIMITED**
 417, SUN ORBIT, BEHIND RAJPATH CLUB, RAJPATH RANGOLI ROAD, BODAKDEV
 AHMEDABAD
 Gujarat
 380054

यह प्रमाणित किया जाता है कि यह निर्यातक निम्नलिखित विवरणों के साथ कृषि और प्रसंस्कृत खाद्य उत्पाद निर्यात विकास प्राधिकरण में पंजीकृत है :
 This is to certify that the firm is registered with the Agricultural And Processed Food Products Export Development Authority, as per the following particulars :

- उत्पाद जिसके लिए पंजीकृत है (उत्पादों का विवरण नीचे दिया गया है)/Product for which registered (Products details given overleaf): 0203.0701.
- आई.ई. कोड / IECODE: AAMCPS811D
- स्थापना तिथि / Date of establishment: 1/6/2022 12:00:00 AM
- पंजीकरण संख्या / Registration No.: 227931
- उत्पादक निर्यातक/गोपनीय निर्यातक / Manufacturer Exporter /Merchant Exporter: Manufacturer
- मालिक/भागीदारों के विवरणों के नाम / Name(s) of Proprietor/Partner (s)/Director(s): VIMAL SURESHBHAI MISHRA, PRIYANKA VIMAL MISHRA, RIDDHI BHARATKUMAR VASITA

यह प्रमाण-पत्र एपीडा अधिनियम 1985 (1986 का अधिनियम संख्या 2) में निर्धारित शर्तों के अधीन जारी किया गया है।
 This certificate is issued subject to the conditions laid down in APEDA ACT 1985 (No. 2 of 1986) of this Authority.

प्रमाण-पत्र मान्यता तिथि / This certificate is valid till : **04/08/2024**
 पंजीकरण की तिथि / Date of Registration : 05/07/2023




यह आर. सी.एम.सी. इलेक्ट्रॉनिक रूप से जनरेट किया गया है।
 This RCMC is electronically generated


पंजीकृत प्राधिकारी के हस्ताक्षर
 Signature of Registering Authority

Signature valid
 Digitally signed by VANDRA SHEKHAR DINDA
 Date: 2023.07.07 10:06:50 IST
 Reason: RCMC Certificate
 Location: APEDA GUJARAT


गर्त एवं निर्बंधन अगले पृष्ठ पर
 Terms & Conditions are mentioned on the next page.



Form C
Government of India
Food Safety and Standards Authority of India
License under FSS Act, 2006



अनुज्ञापि संख्या / License Number: **10020021005807**



- Name & Registered Office address of Licensee / अनुज्ञापिधारी के पंजीकृत कार्यालय का नाम और पता: PROSPECT COMMODITIES LIMITED
 417, SUN ORBIT, B/H RAJPATH CLUB ROAD, BODAKDEV , Ahmedabad, Gujarat-380054
- Address of Authorized Premises / प्राधिकृत परिसरों का पता: SHED NO. 8, SADBHAV INDUSTRIAL PARK, VILLAGE - DHAMATVAN, TALUKA - DASKKROI, DasKroi, Ahmedabad, Gujarat-382433
- Kind of Business / कारोबार का प्रकार: Manufacturer - General Manufacturing Trade/Retail - Trader/Merchant - Exporter Trade/Retail - Importer Trade/Retail - Wholesaler
- Dairy Business Details / डेयरी कारोबार विवरण हेतु: No
- Category of License / अनुज्ञापि का वर्ग: **Central License**

This license is granted under and is subject to the provisions of FSS Act, 2006 all of which must be complied with by the licensee. / यह अनुज्ञापि खाद्य सुरक्षा और मानक अधिनियम, 2006 के अधीन अनुज्ञापि की गई और वह अधिनियम के उपबंधों के अधीन है जिन्का अनुज्ञापिधारी द्वारा अत्यंत पालन किया जाना चाहिए.

Place / स्थान: FSSAI Mumbai
 Issued On / दिनांक: 06-04-2023 (Modified License)
 Valid Upto: / वैधता: 04-08-2024 (For details, refer Annexure)

Designated Officer
 Date : 06-04-2023 15:32:41
 User Id : 108464
 Verified through Mobile : 96XXXXXX29
 License Issued On : 06-04-2023 15:32:41

Annexures:
 1. [Product Annexure](#)
 2. [Validity Annexure](#)
 3. [Non-Form C Annexure](#)
 4. [Conditions Of License](#)

Note:
 1. Application for renewal of License can be filed as early as 180 days prior to expiry date of License. You can file application for renewal or modification of License by login into FSSAI's Food Safety Compliance System (<https://foscos.fssai.gov.in>) with your user id and password or call us at 1800112100 for any clarification.
 2. This License is only to commence or carry on food businesses and not for any other purpose.
 3. This is computer generated license and doesn't require any signature or stamp by authority.



U.S. FOOD & DRUG ADMINISTRATION
 CENTER FOR FOOD SAFETY & APPLIED NUTRITION

Date: 05/02/2023 1:19:03

Created Date: 2023-05-01 10:58:53.0
 Registration Expiration Date: 2024-12-31
 Last Updated: 2023-05-02
 Registration Status: VALID

Created by: pro20351
 Registration Renewed Date:
 Registration Status Reason: Initial registration

Is this facility engaged in the manufacturing/processing, packing, or holding of food for human or animal consumption in the United States?
 Yes No
 Are you a fishing vessel engaged in processing (21 CFR 1.220(f))?
 Yes No

Section 1: Type of Registration

Facility Location: Foreign Registration
 UPDATE OF REGISTRATION INFORMATION:
 Registration Number: 18673910642 Pin No C008eJ4H
 Are you the new owner of a previously registered facility?
 Yes No

Previous Owner's Title:
 Previous Owner's Name:
 Previous Owner's Registration Number:

Section 2: Facility Name/Address Information

Facility Name	Telephone Number
PROSPECT COMMODITIES LIMITED	091 734 8000696
Facility Name Suffix	Fax Number
Limited Company	
Facility Street Address, Line 1	E-Mail Address
417, Sun Orbit, Behind Rajpath Club Rajpath Rangoli Road, Bodakdev	info@prospectcommodities.com
Facility Street Address, Line 2	Unique Facility Identifier (UFI)
City	
Ahmedabad	
State/Province/Territory	
Gujarat	
Zip Code (Postal Code)	
380054	
Country/Area	
INDIA	

How Does Prospect Stand Out: What Sets Them Apart?



Optimized Operations



Customer-Centric Approach



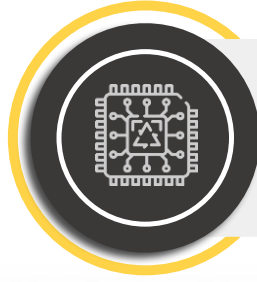
Commitment to Quality



Investment in technology and product development



Strategic Financial Management



Hi-Tech Infrastructure



On schedule delivery



Competitive Strengths:



Business Strategy:

-  Improving operational efficiencies and enhancing the Installed capacity
-  Branding the finished product while proactively driving product innovation
-  Entering in to B2C business and online selling
-  Enhance customer base by entering new geographies to establish long-term relationships



Business Overview

Their product line features a range of premium-grade cashews packed in 10 KG tin pack, Bucket, vaccume, etc. offering various sizes and colors based on the nuts' grade.

**“Majestic”
is the King of Cashew**



160-180 cashews per pound.

Higher grade indicates healthier nut.

Higher grade enhances taste and nutrition.

**"Luxurious"
grade is popularly known as
"Jumbo" nuts.'**



190-210 cashew nuts per pound.

Scientifically nutritious, ideal for premium food

**High protein and essential minerals.
0% Cholesterol.**

**"Delicious"
grade is a large, beautiful, white,
whole cashew**



220-240 cashews nuts/pound.

Scientifically nutritious, ideal for premium food.

**Provides protein, essential minerals, and
0% cholesterol.**

"Everyday"
Cashew the most Popular & highly demanded globally.



Highest availability among cashew kernels.

Scientifically nutritious, ideal for premium food production.

Provides protein and essential minerals.

Contains 0% Cholesterol.

Cashew Split



Cashew kernels split into two parts.

Retains original properties, taste, and flavor.

Used in desserts, cookies, chocolates, meals, or snacks.

Can be toasted, salted, or raw.

The company also sells cashew husk processed RCN and cashew nut shell, raw materials for CNSL Oil, used in industries like paint, oil, and laminates.



Cashew Husk

By-product of cashew nut kernel processing.

High fat and protein content.

Useful in animal feed, pigment industry, leather tanning, fuel burning, fertilizer and composting.



Cashew Husk Pellets

Processed using specialized machines to produce pellets.

Condensed into thick, cylindrical pieces for easy storage and transport.

High nutritional value makes them popular for animal feeds.



Cashew Nut Shell Liquid

Features a 1/8 inch thick shell with a soft honey comb structure.

Inside is a dark reddish brown viscous liquid.

Known as the pericap fluid of the cashew nut.

Official Sponser for Gulmohar Green- Go Golf 2026



Sponser at 15th August- Flag Tournament Kensville Golf & Country Club



Sponsered as Crunch Companion



Ratan Tata Memorial Lecture: Organized by Knowledge Chamber of Commerce

ROASTED & SALTED CASHEWS


Crunchy and satisfying, these roasted and salted cashews are a timeless favorite.



Net Weight : 25g Net Weight : 100g

PERI PERI CASHEWS

A spicy twist on classic cashews, bursting with peri peri flavor for those who love spicy.



Net Weight : 25g Net Weight : 100g

CHEESE CASHEWS

Savory cashews coated in a cheesy flavor, perfect for a gourmet snack.



Net Weight : 25g Net Weight : 100g

PERI PERI ALMONDS

Bold and spicy, these almonds add excitement to your snacking routine.



Net Weight : 25g Net Weight : 100g

ROASTED & SALTED ALMONDS

A classic snack, perfectly roasted and lightly salted for a crunchy bite.



Net Weight : 25g Net Weight : 100g

ROASTED & SALTED PISTACHIOS

A crunchy delight, these pistachios are roasted to perfection and lightly salted.



Net Weight : 25g Net Weight : 100g

CALIFORNIA ALMONDS

Naturally delicious and nutrient-rich, these almonds are a wholesome snack option.



Net Weight : 100g

DELICIOUS CASHEWS

Premium-grade cashews, perfectly roasted for a smooth, indulgent taste experience.



Net Weight : 400g Net Weight : 250g

EVERDAY CASHEWS

Enjoy the wholesome goodness of our classic selected cashews, perfect for daily snacking.



Net Weight : 400g Net Weight : 250g

EVERDAY ALMONDS

Nutritious almonds, great for a healthy snack or culinary addition to any meal.



Net Weight : 400g Net Weight : 250g

LUXURIOUS CASHEWS

Premium-grade cashews, perfectly roasted for a smooth, indulgent taste experience.



Net Weight : 400g Net Weight : 250g

MAJESTIC CASHEWS

Our finest hand-picked cashews, offering unmatched quality and rich flavor for the most discerning tastes.



Net Weight : 250g Net Weight : 400g

Net Weight : 100g

MAMRA ALMONDS

Feel Your Day, Naturally



Net Weight : 250 grams

EVERDAY PISTACHIOS

Fresh and flavorful pistachios, ideal for snacking or adding a delightful crunch to your dishes.



Net Weight : 400g Net Weight : 250g

MIX DRY FRUITS

A wholesome blend of various dry fruits, perfect for snacking or as an ingredient in recipes.



Net Weight : 25g Net Weight : 100g

CHOCOLATE CASHEW



Net Weight : 100g



<p>DRIED BLACKBERRY</p> <p>A burst of sweet and tangy blackberries — naturally dried to fuel your day with everyday goodness.</p>  <p>Net Weight : 250g</p>	<p>DRIED BLUEBERRY</p> <p>Nature's candy packed with power — antioxidant-rich dried blueberries to fuel your day, naturally.</p>  <p>Net Weight : 250g</p>	<p>CHIA SEEDS</p> <p>Small seeds, big health boost — to fuel your day, naturally.</p>  <p>Net Weight : 250g</p>	<p>FLAX SEEDS</p> <p>Nature's power in every seed — to fuel your day, naturally.</p>  <p>Net Weight : 250g</p>	<p>PUMPKIN SEEDS</p> <p>Pure energy in every seed — to fuel your day, naturally.</p>  <p>Net Weight : 250g</p>
<p>DRIED CRANBERRY</p> <p>Naturally tangy cranberries with a sweet, fruity bite — to fuel your day, naturally.</p>  <p>Net Weight : 250g</p>	<p>DRIED MIX BERRIES</p> <p>Naturally tangy and sweet berries mix — to fuel your day, naturally.</p>  <p>Net Weight : 250g</p>	<p>SUNFLOWER SEEDS</p> <p>Nature's golden power seeds — to fuel your day, naturally.</p>  <p>Net Weight : 250g</p>	<p>WATERMELON SEEDS</p> <p>Power-packed watermelon seeds — to fuel your day, naturally.</p>  <p>Net Weight : 250g</p>	<p>MIX SEEDS</p> <p>Power of many seeds in one crunch — to fuel your day, naturally.</p>  <p>Net Weight : 250g</p>

<p>CASHEWS W180</p> <p>Premium W180 king-size cashews, buttery and wholesome — to fuel your day, naturally.</p>  <p>Net Weight : 250g</p>	<p>CASHEWS W320</p> <p>Premium W320 whole cashews, buttery and wholesome — to fuel your day, naturally.</p>  <p>Net Weight : 250g</p>	<p>BRAZIL NUTS</p> <p>Crunchy brazil nuts, pure nutty goodness — to fuel your day, naturally.</p>  <p>Net Weight : 250g</p>	<p>CALIFORNIA ALMONDS</p> <p>Crunch into nature's goodness with every almond — to fuel your day, naturally.</p>  <p>Net Weight : 250g</p>
<p>CASHEWS W240</p> <p>Premium W240 whole cashews, buttery and wholesome — to fuel your day, naturally.</p>  <p>Net Weight : 250g</p>	<p>CASHEWS W210</p> <p>Premium W210 jumbo cashews, buttery and wholesome — to fuel your day, naturally.</p>  <p>Net Weight : 250g</p>	<p>HAZEL NUTS</p> <p>Crunch into pure hazelnut goodness — to fuel your day, naturally.</p>  <p>Net Weight : 250g</p>	<p>MACADAMIA NUTS</p> <p>Rich and buttery macadamia nuts — to fuel your day, naturally.</p>  <p>Net Weight : 250g</p>



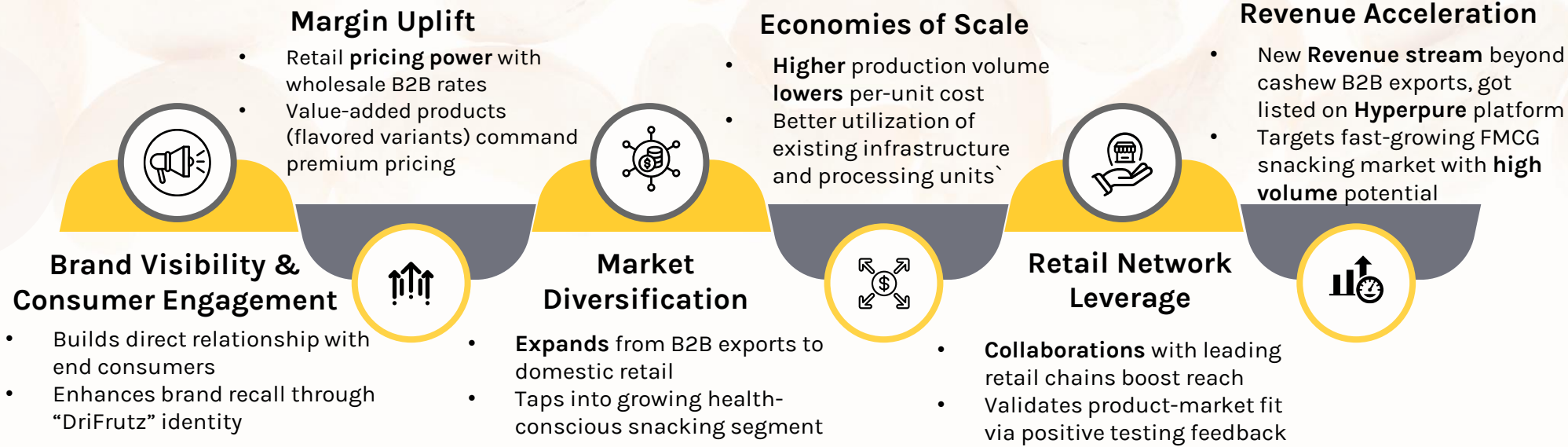
Redefining Premium Snacking for Modern Consumers

Brand Launch

Prospect introduces “DriFrutz”, a curated line of premium flavored dry fruits, marking its foray into the Direct-to-Consumer (D2C) space.

Retail Presence

Strategic tie-ups with leading retail chains and expansion across online & offline platforms.



Manufacturing Location:
Changodar , Ahmedabad

Area of Manufacturing Unit:
39,000 sq. ft.

Installed Capacity:
4,800+ MTPA

Utilised Capacity:
2,500-3,000 MTPA

Capacity Expansion:
Scaling utilization to 3,500-4,000 MTPA



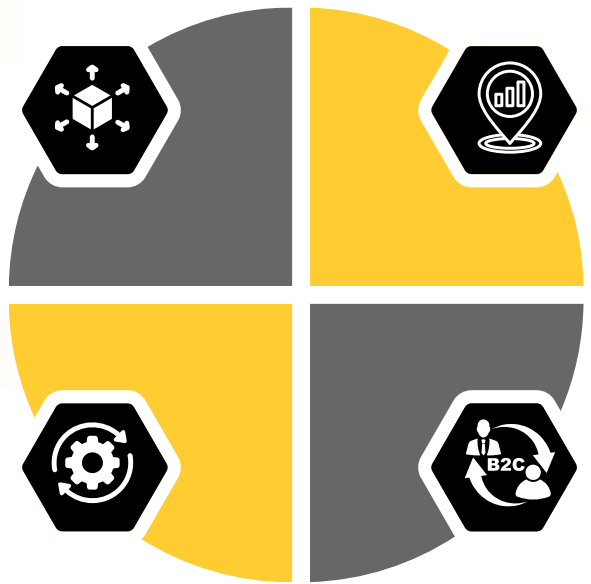
Production Expansion & Automation

Capacity Expansion Highlights

- Production capacity increased to **4,800+ MT**
- Scalability built-in with potential to expand beyond **4,800+ MT**
- Responds to strong domestic and international demand
- Marks a key milestone in the company's strategic growth roadmap

Automation & Operational Efficiency

- Newly modernized facility equipped with advanced automation systems
- Manual processing requirements significantly reduced, achieving **~80% automation** in manufacturing facilities
- Achieving an optimized utilization rate of **75-80%**
- Workforce allocation optimized without compromising on quality standards



Strategic Outlook & Market Positioning

- Targeting a **40-45% CAGR** over the next 3 years
- Backed by sourcing network across Africa, South Asia, and India to ensure **raw material consistency**.
- Strengthened infrastructure supports long-term market leadership

Financial Impact & B2C Alignment

- Automation leads to lower operational costs and **better margins**
- Enables leaner operations and stronger cost structure
- Expansion aligns with **company's entry into the B2C** segment
- Positions Prospect for **higher profitability** across segments



1
Cleaning



2 Boiling and Cooling



3 De-shelling



4
Drying



5 Moisture Control and Peeling



6 Sorting and Grading



7 Final Drying



8 Packing and Dispatch





Industry Overview

Over the years, India has emerged as the global processing hub for the cashew industry.

The India Cashew Market size is estimated at USD 2.40 billion in 2024, and is expected to reach USD 2.9 billion by 2029, growing at a CAGR of 3.80% during the forecast period (2024-2029).

In recent years, the cashew market has seen a rapid shift in the consumption pattern across India, primarily owing to flavored assorted cashew products occupying an increased share in the retail market space.

With increasing health consciousness, consumers are choosing to snack healthy, owing to which the demand for flavored cashews is rising in India.

However, the cashew market in the country is likely to be hampered as the local population prefers other lighter snacks, available at lower prices, for on-the-go snacking.

Increasing Demand for Healthy Cashew Snacks

The India Cashew Market is expected to grow due to increasing consumption of cashew-based snacks and ready-to-eat foods.

Cashews are a staple in Indian snacking, sweets, and cooking, particularly in Asian cuisine.

A study suggests consuming nuts can reduce coronary heart disease risk by 37%.

India Cashew Market
Market Size (In USD Billion)

CAGR 3.80%



■ 2024 ■ 2029

The Government of India has introduced a dedicated, specialized national programme for Indian Cashew Nuts on 1st February, 2026. The objective of this initiative is to make India completely self-reliant in raw cashew production and processing, enhance international export competitiveness, and significantly transform the domestic cashew value chain.

These include:

- Union Budget 2026–27 Mandate:** Launched under the national objective of multiplying farmer incomes through high-value agricultural productivity.
- Upstream Supply Chain Strengthening:** Dedicated funds and policies aimed at enhancing domestic raw cashew nut (RCN) production to reduce import dependencies.
- Processing Infrastructure Upgrades:** Government-backed initiatives targeting post-harvest processing efficiency and global quality compliance.
- Market Expansion & Export Edge:** Strategically designed to elevate the premium brand equity of "Indian Cashew" in competitive global markets.





Management Overview



Mr. Vimal Mishra

Promoter and Managing Director

17+ Years of Experience

He has completed Bachelor of Commerce from Gujarat University in the year 2006.

He has years of experience in different field like sales in charge, project manager and working with the logistic company.

He is Expertise in Negotiations, handling Operations, team building, Administration & Finance Sectors.

He handles the overall affairs of the Company



Mrs. Priyanka Mishra

Promoter, Chairman & Non Executive Director

10+ Years of Experience

She holds a Post Graduate Diploma in Business Administration, specialized in Finance management from Symbiosis Center for Distance Learning, Pune in the year 2009.

She has years of experience in the handling the Administration work, monitoring the Marketing and Financing team and motivates them to achieve the target industry in which the company is presently engaged.

Currently she is looking after Admin / HR Activities of the company along with Financial controller.



Mr. Ketan Patel

Manager (Marketing)

7+ Years of Experience

Ex. Smart Food Industries



Mr. Mittal Rana

General Manager (Plant & Operation)

11+ Years of Experience

Ex. AalidraCashew Industries, Pelican Industries



Mr. Jigar Shah

Manager (Accounts)

20+ Years of Experience

Ex. VadilalGroup
Hobby: Reading



Mr. Nikhil Panagariya

MIS & Reports

15+ Years of Experience

Ex. HDFC Bank Ltd., ICICI Bank LTD., IndusindBank



Mr. Rahul Chaturvedi

Sales & Marketing

2+ Years of Experience

MBA-International Sales & Marketing
Retail Sales, B2C, Digital Sales



Mr. Ronak Khambhati

Finance & Complains

10+ Years of Experience

Ex. VishakhaRenewables Pvt. Ltd.



The Way Forward

B2C: Retail & E-Commerce Expansion

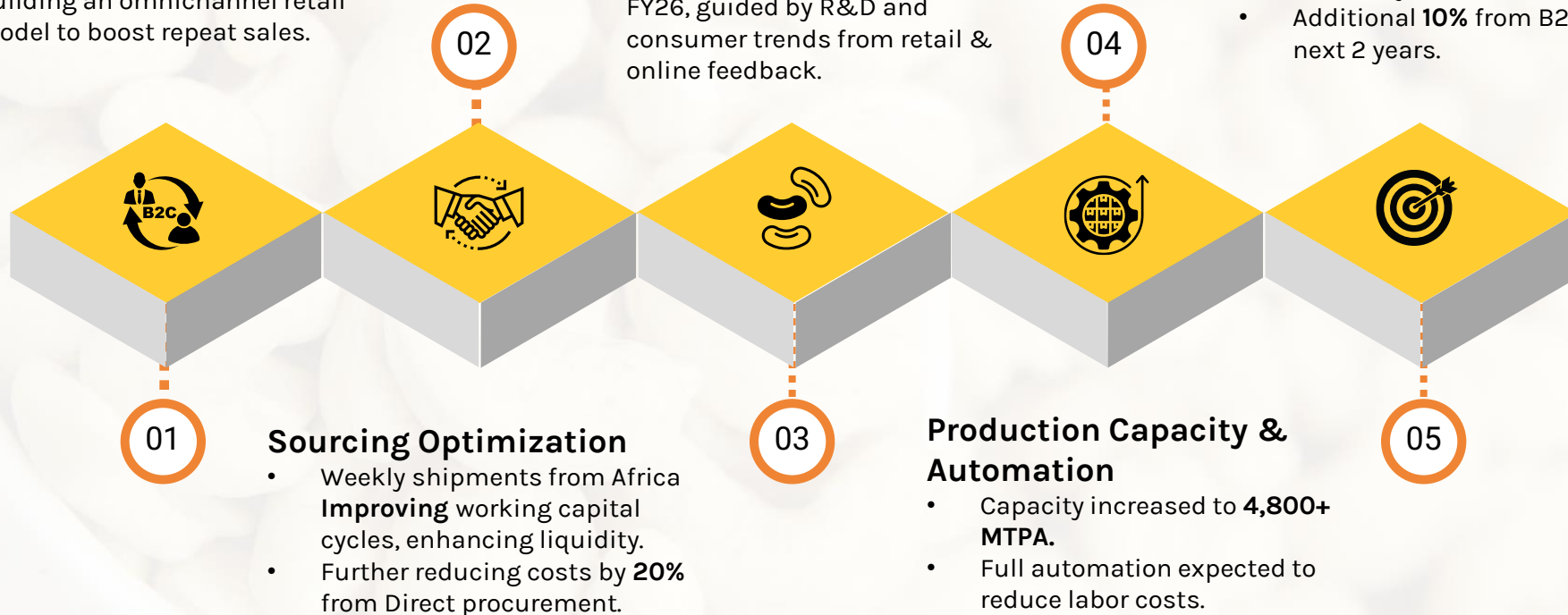
- Partnered with Amazon, Jio-Mart, and ONDC for strong online presence.
- **Expanding** to Flipkart, Big Basket, Blinkit and quick commerce apps.
- Targeting ₹20,000Cr.+ health snack market with focused marketing.
- Building an omnichannel retail model to boost repeat sales.

Flavored Healthy Snacking

- Launched 6+ premium flavours under the “DriFrutz” brand
- Positioned to serve both gifting and daily snacking categories.
- New Flavors variants planned for FY26, guided by R&D and consumer trends from retail & online feedback.

Revenue & Profitability Targets

- Projected **45 - 50%** CAGR for next 3 years
- Sustained EBITDA margin between **10-15%**, driven by operational efficiency.
- Additional **10%** from B2C Segment in next 2 years.



01

Sourcing Optimization

- Weekly shipments from Africa **Improving** working capital cycles, enhancing liquidity.
- Further reducing costs by **20%** from Direct procurement.

03

Production Capacity & Automation

- Capacity increased to **4,800+ MTPA**.
- Full automation expected to reduce labor costs.

04

Production Capacity & Automation

- Capacity increased to **4,800+ MTPA**.
- Full automation expected to reduce labor costs.

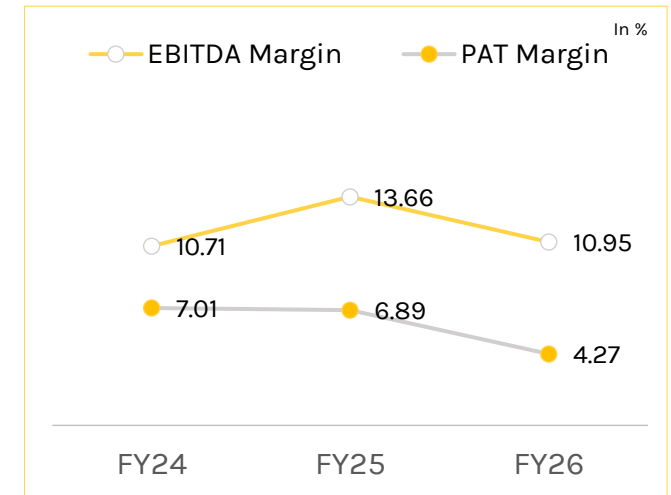
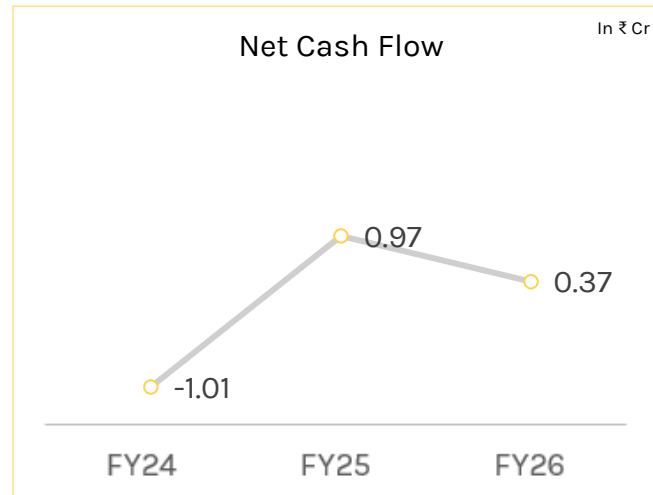
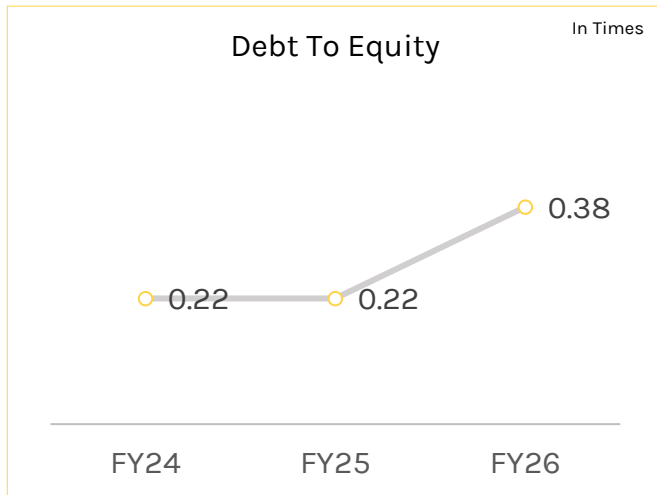
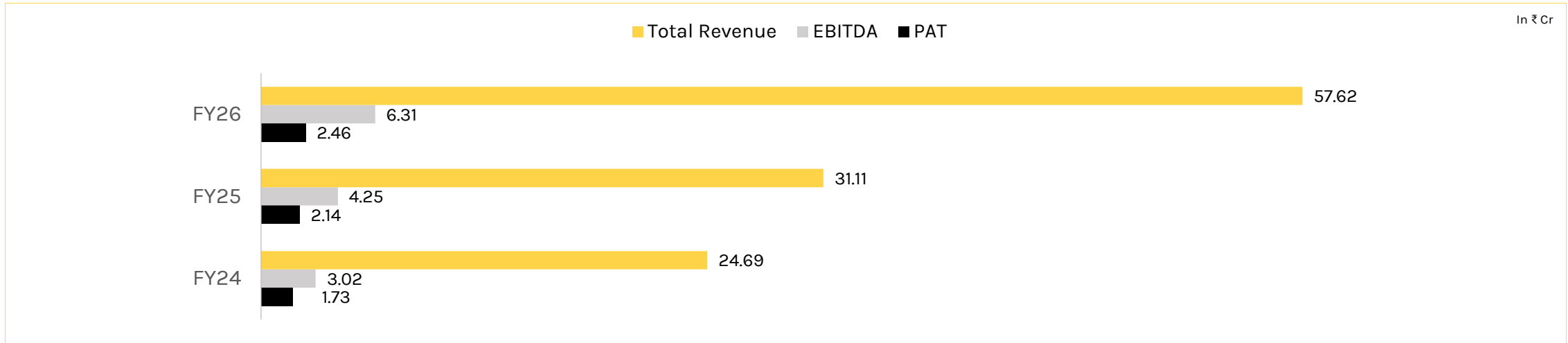
05

Revenue & Profitability Targets

- Projected **45 - 50%** CAGR for next 3 years
- Sustained EBITDA margin between **10-15%**, driven by operational efficiency.
- Additional **10%** from B2C Segment in next 2 years.



Financial Overview



In ₹ Cr

Particulars	FY26	FY25	FY24
Revenues	57.54	30.99	24.27
Other Income	0.08	0.13	0.42
Total Income	57.62	31.12	24.69
Raw Material Expenses	48.61	24.75	18.94
Employee costs	0.89	0.78	0.70
Other expenses	1.80	1.35	2.03
Total Expenditure	51.31	26.86	21.68
EBITDA	6.31	4.25	2.60
EBITDA M	10.95	13.66	10.71
Finance Costs	1.33	0.48	0.39
Depreciation	1.44	0.98	0.37
PBT	3.54	2.79	2.26
Tax	1.08	0.65	0.53
PAT	2.46	2.14	1.73
PAT M	4.27	6.89	7.01
EPS Diluted	4.01	4.03	4.22

In ₹ Cr

Equities & Liabilities	FY26	FY25	FY24
Equity	6.14	5.32	4.09
Reserves & Surplus	24.17	17.32	8.52
Money received against share warrants	1.75	1.30	
Net Worth	32.05	23.95	12.61
Non Current Liabilities			
Non Current Borrowings	1.85	0.33	1.10
Total Non Current Liabilities	1.85	0.33	1.10
Current Liabilities			
Current Borrowings	10.33	4.88	1.72
Trade Payables	2.68	1.56	1.71
Short Term Provisions	1.01	0.60	0.50
Other Current Liabilities	0.30	0.16	0.01
Total Current Liabilities	14.32	7.20	3.94
Total Liabilities	48.22	31.48	17.66

Assets	FY26	FY25	FY24
Non Current Assets			
Fixed assets	3.00	3.75	1.06
Non Current Investments	-	-	0.01
Other Non Current Financial Assets	-	-	-
Deferred Tax Assets (Net)	0.44	0.27	0.15
Other Non Current Assets	0.63	0.34	0.19
Total Non Current Assets	4.06	4.36	1.40
Current Assets			
Inventories	18.30	9.33	5.54
Trade receivables	15.16	8.72	5.57
Cash & Bank Balance	2.04	1.67	0.70
Other Current Financial Assets	0.08	6.42	4.04
Other Current Assets	8.58	0.99	0.42
Total Current Assets	44.16	27.12	16.26
Total Assets	48.22	31.48	17.66

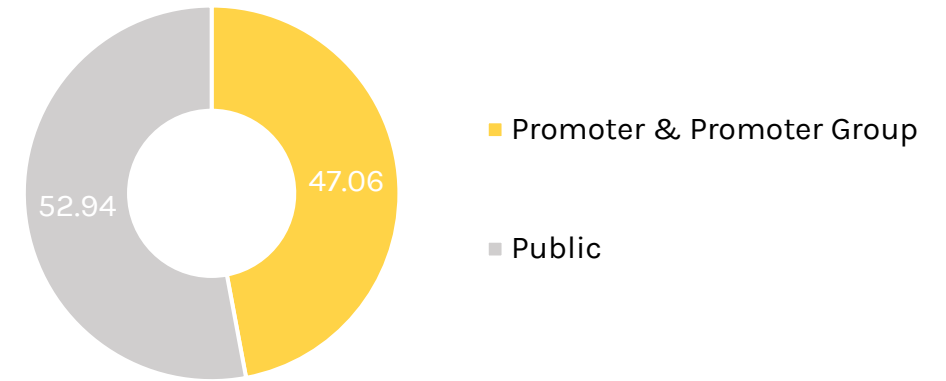
As on 25-05-2026

BSE: PCL | 543814 | INE00KG01017

Share Price ₹	55
Market Capitalization ₹ Cr	33.75
No. of Share Outstanding	53,23,500
Face Value ₹	10.00
52 Week High ₹	106
52 Week Low ₹	43

As on 25-05-2026

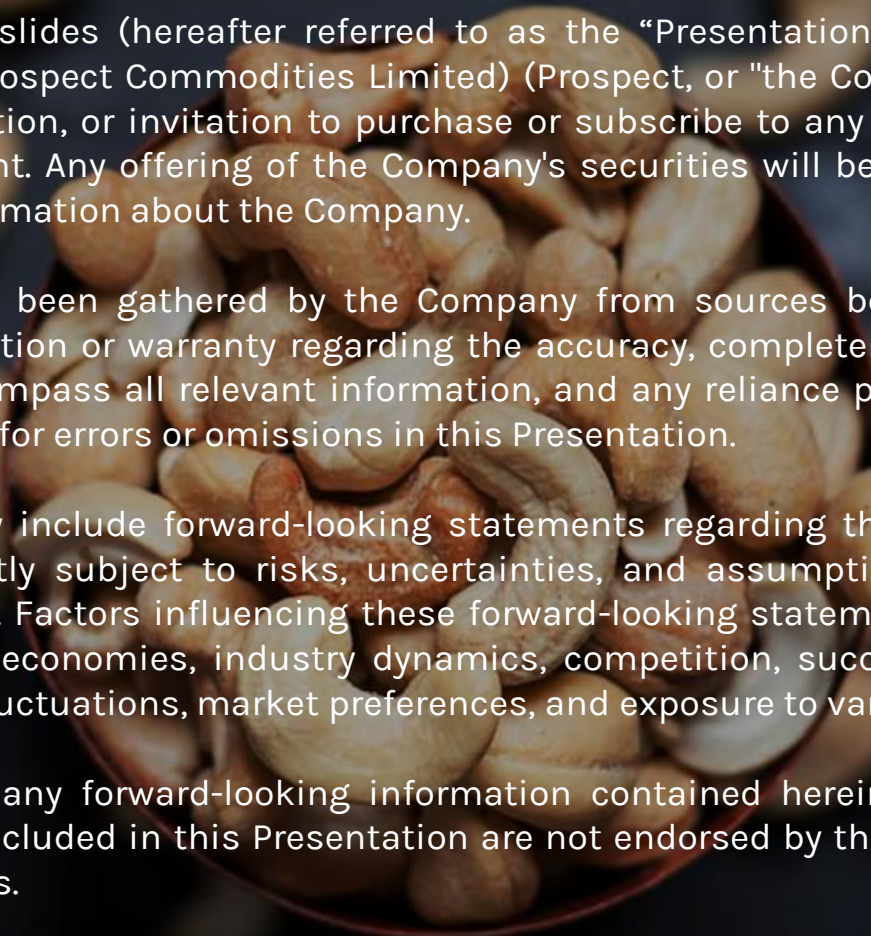
Shareholding Pattern



Share Performance from 26th May 2025 Till Date



Source: BSE

A bowl of cashews is centered in the background of the slide, slightly out of focus. The cashews are light brown and appear to be in a dark-colored bowl. The background is a dark, textured surface, possibly a wooden table or a similar material.

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