

KAISER CORPORATION LIMITED

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CIN: L2210MH1993PLC074035

To,
The Secretary,
BSE Limited,
The Corporate Relations Department,
Phiroze Jeejeebhoy,
Dalal Street- Fort,
Mumbai – 400001

KCL/38/2026-27

Date: June 25, 2026

Scrip Code: 531780

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Receipt of Communication from BSE Limited regarding Draft Scheme of Amalgamation.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Company has today, i.e., June 25, 2026, received an e-mail communication from BSE Limited enclosing its letter bearing reference No. DCS/AMAL/R37/BW/125/2026-27 dated June 23, 2026, in relation to the Draft Scheme of Amalgamation of Emazing Deals Limited ("Transferor Company") with Kaiser Corporation Limited ("Transferee Company") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

In the aforesaid communication, BSE Limited has informed the Company that upon examination of the Scheme, it has observed that the proposed Scheme does not comply with the requirement of paragraph (A)(3)(b) of Part-I of the SEBI Master Circular dated June 20, 2023, which, inter alia, stipulates that the percentage of shareholding of pre-scheme public shareholders of the listed entity and the Qualified Institutional Buyers (QIBs) of the unlisted entity, in the post-scheme shareholding pattern of the merged company on a fully diluted basis, shall not be less than 25%.

Accordingly, BSE Limited has returned the Scheme to the Company. Further, BSE Limited has stated that if the Scheme is refiled within ninety (90) days from the date of the said letter, no processing fees shall be applicable.

The Company is examining the observations made by BSE Limited and shall take appropriate steps in consultation with its advisors. Any further material developments in this regard shall be duly intimated to the Stock Exchange.



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A copy of the communication received from BSE Limited is enclosed herewith.

Kindly take the above information on record and disseminate the same.

Thanking you,

For Kaiser Corporation Limited



Bhushanlal Arora
Managing Director
DIN: 00416032



Place: Mumbai

DCS/AMAL/R37/BW/125/2026-27

June 23, 2026

The Company Secretary,
Kaiser Corporation Limited,
B-217, Pranik Chambers Office Cooperative Premises Limited,
Saki Vihar Road, Sakinaka, Andheri East,
Mumbai, Maharashtra, 400072

Dear Sir,

Sub: Draft Scheme of Amalgamation of Emazing Deals Limited (“Transferor Company”) with Kaiser Corporation Limited (“Transferee Company”) and their respective Shareholders and Creditors under sections 230-232 and other applicable provisions of the Companies Act, 2013

We refer to your application filed under Regulation 37 of SEBI (LODR) Regulations, 2015 inter alia seeking Exchange NOC for the proposed scheme of amalgamation of Emazing Deals Limited (“Transferor Company”) with Kaiser Corporation Limited (“Transferee Company”) and their respective shareholders and creditors under sections 230-232 and other applicable provisions of the Companies Act, 2013.

Subsequent to the examination by the Exchange, it is observed that,

The Company is non-compliant with the requirement of para (A)(3)(b) of Part-I of SEBI Master Circular dated June 20, 2023 which inter alia states that “the percentage of shareholding of pre-scheme public shareholders of the listed entity and the Qualified Institutional Buyers (QIBs) of the unlisted entity, in the post scheme shareholding pattern of the “merged” company on a fully diluted basis shall not be less than 25%.”

Hence, the said scheme is returned to the Company. Further, if the refiling is executed within ninety days of this letter, no processing fees shall be applicable.

Yours faithfully,



Janardhan Wagle
Deputy Vice President



Bhakti Wankhede
Deputy Manager