GUJARAT THEMIS BIOSYN LIMITED

CIN: L24230GJ1981PLC004878

REGD. OFFICE &FACTORY: 69/C GIDC INDUSTRIAL ESTATE,
VAPI – 396 195, DIST. VALSAD, GUJARAT, INDIA
TEL: 0260-2430027 / 2400639
E-mail:hrm@gtbl.in.net

November 4, 2026

To,

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex
Bandra East, Mumbai 400051
Symbol: GUJTHEM

Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai 400001

Scrip Code: 506879

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations') – Additional Disclosures in relation to the preferential issue.

This is with reference to the earlier disclosures made by the Company in respect of the preferential issue as mentioned at Item No. 8 of the Notice dated 02.09.2026 of the Annual General Meeting held on 30.09.2026 (AGM Notice) to read with corrigendum, at which the said special resolution was passed by the shareholders.

Further, in connection with the Company's application filed under Regulation 28(1) of the SEBI Listing Regulations for obtaining in-principle approval for the proposed Preferential Issues, and pursuant to discussions and clarifications sought by the Stock Exchanges, the Company hereby provides the following additional disclosures to the shareholders. These disclosures are additional and explanatory in nature and do not alter the material terms of the preferential issue as approved by the Members at the AGM.

1 With reference to the disclosures provided under Point No. 2 on Page Nos. 15 of the AGM Notice, we would like to clarify that the timeline of 12 months mentioned for utilization of issue proceeds should be considered "12 months from date of allotment of shares".

2 With reference to the disclosures provided under Point No. 15 on Page Nos. 18 & 19 of the AGM Notice, the names of the Ultimate Beneficial Owners for the following proposed allottees are set out below.

a) Special Situation India Fund: Mr. Srinath Narasimhan, Mr. Pankaj Kalra, and Mr. Jigar Karania
b) India Special Assets Fund III: Mr. Amit Agarwal, Mr. Navin Sambtani, and Mr. Kriti Ghosh
c) ISAF III Onshore Fund: Mr. Amit Agarwal, Mr. Navin Sambtani, and Mr. Kriti Ghosh

Above persons are considered / identified as UBO for disclosure purpose and should be read with disclosures made in the AGM Notice.

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3 With reference to the disclosures provided under Point No. 22 on Page Nos. 21 of the AGM Notice, the certificate issued by Practicing Company Secretary is hosted on the website at https://www.gtbl.in/uploads/investor-relations/pcs-certificate-for-preferential-issue-4827AA96-6DE9-4FD0-9B86-72DC0736B822.pdf

The same certificate is also attached herewith for easy reference.

This intimation is being made available for information of the shareholders on the website of the Company at www.gtbl.in

Thanking you

Yours faithfully
For Gujarat Themis Biosyn Limited

VINEET GANESH GAWANKAR
Digitally signed by VINEET GANESH GAWANKAR
Date: 2026.11.04 17:36:44 +05'30'

Vineet Gawankar
Company Secretary & Compliance Officer

Encl.: As above

Shruti Somani
Practicing Company Secretary

326, Blue Rose Industrial Estate, Near Metro Mall,
Western Express Highway, Borivali (East), Mumbai - 400 066
Phone No.: 022 40163976
Email ID: shrutisomani91@gmail.com

To
The Board of Directors
Gujarat Themis Biosyn Limited
69/C, GIDC Industrial Estate,
Vapi, Valsad, Gujarat, India, 396195

Sub.: **Certificate confirming the compliance with the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018 in relation to the Preferential Issue is being made by the Company.**

Dear Sirs

1. I, Shruti Somani, Practicing Company Secretary, has been appointed by Gujarat Themis Biosyn Limited (the Company), having CIN: L24230GJ1981PLC004878 and having its Registered Office at 69/C, GIDC Industrial Estate, Vapi, Valsad, Gujarat, India, 396195, to issue a certificate as per requirement of the regulation 163(2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018 (the SEBI ICDR Regulations), certifying that the proposed Preferential Issue is in compliance with the provisions of Chapter V (Preferential Issue) and applicable provisions of the SEBI ICDR Regulations.

2. The Company has proposed issue of up to 82,10,786 equity shares of face value of Rs. 1 each of the Company (the Preferential Issue).

3. The issue price proposed is Rs. 408 per equity share, payable in cash. The Board has approved the Preferential Issue at its meeting held on September 1, 2026, subject to approval of the shareholders of the Company. In accordance with Regulation 163(2) of the SEBI ICDR Regulations, this certificate is to be placed before the general meeting of the shareholders considering the Preferential Issue.

4. Based on the information, explanations and written representation provided to me, I hereby certify that the proposed preferential issue is in accordance with the requirements of Chapter V of the ICDR Regulations.

Thanking You

Yours Faithfully
For Shruti Somani
Company Secretaries

SHRUTI SATYANARAYAN SOMANI
Digitally signed by SHRUTI SATYANARAYAN SOMANI
Date: 2026.09.01 15:43:18 +05'30'

Membership No. 49773
COP No. 22487
Peer Review No. 2305/2022
UDIN: A049773H001326015

Place: Mumbai
Date: September 1, 2026