SPR AUTO TECHNOLOGIES LIMITED
(*formerly* Shriram Pistons & Rings Limited)

REGD. / H.O. : 3rd FLOOR, HIMALAYA HOUSE, 23, KASTURBA GANDHI MARG, NEW DELHI-110 001 (INDIA)

SHRIRAM

August 4, 2026

National Stock Exchange of India Limited (NSE)
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400051

NSE Symbol: SHRIPISTON

BSE Limited (BSE)
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001

BSE Scrip code: 544344

Sub: Investor Presentation on Unaudited Financial Results for the quarter ended on June 30, 2026

Dear Madam/Sir,

With reference to the captioned matter and in furtherance to our earlier intimation letter submitted on July 21, 2026, regarding the schedule of the "Q1 FY27 Earnings Call" of SPR Auto Technologies Limited (*formerly* Shriram Pistons & Rings Limited) ("Company") to be held on Wednesday, August 5, 2026 at 4:00 p.m. (IST) and in compliance with Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), please find enclosed herewith the Investor Presentation on the Unaudited Financial Results (Standalone & Consolidated) of the Company for the quarter ended June 30, 2026.

The Investor Presentation shall also be made available on the Company's website at https://shrirampistons.com/financial-information/investor-presentation/.

Kindly take the above information on record and treat this as compliance with SEBI Listing Regulations.

Thanking you.

Yours faithfully,

For **SPR Auto Technologies Limited**
(*formerly* Shriram Pistons & Rings Limited)

KRISHNAKUMAR SRINIVASAN

Digitally signed by KRISHNAKUMAR SRINIVASAN
Date: 2026.08.04 22:00:32 +05'30'

(Krishnakumar Srinivasan)
Managing Director & CEO
DIN: 00692717

Encl.: *As above*

SPR Auto Technologies Limited

(Formerly Shriram Pistons & Rings Limited)

Investor Presentation

Q1FY27

NSE : SHRIPISTON | BSE: 544344

https://shrirampistons.com/

Our Brands

Companies in Group

SPR

Sustainable • Progressive • Resilient

Safe Harbor

This Presentation and the accompanying slides (the "presentation"), have been prepared by SPR Auto Technologies Limited (formerly Shriram Pistons & Rings Limited) (herein referred to as the "Company"), solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on the truth, accuracy, completeness, fairness and reasonableness of the contents of this presentation. This presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from this Presentation is expressly excluded.

This presentation contains certain forward-looking statements concerning the Company's future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and abroad, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward-looking statements become materially incorrect in future or update any forward-looking statements made from time to time by or on behalf of the Company.

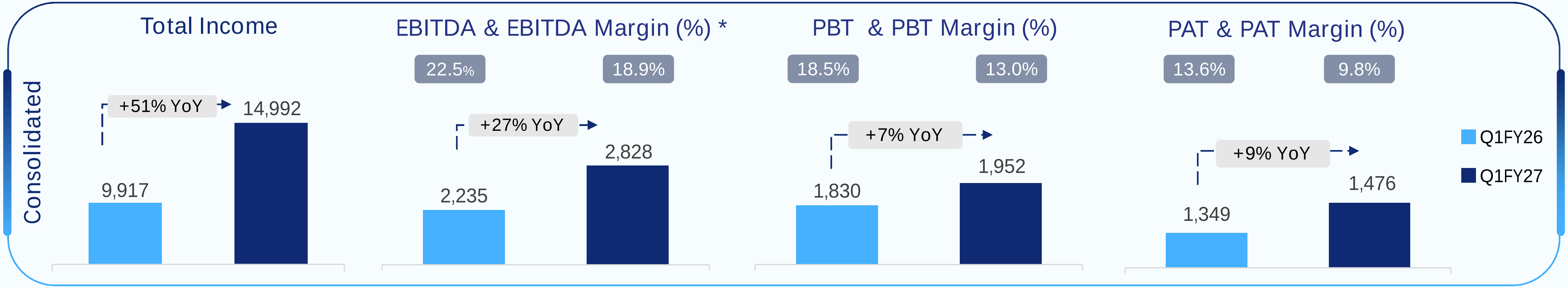
Contents

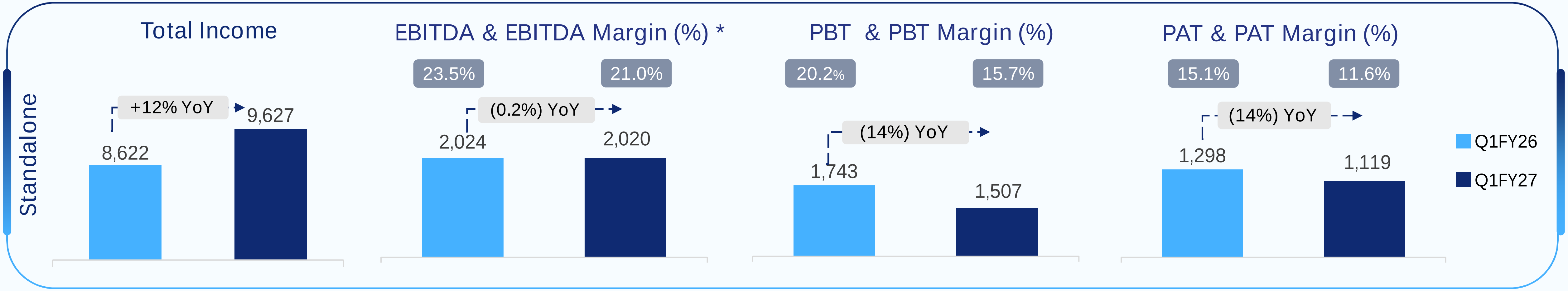
1

Q1FY27 Performance Highlights

Q1FY27 Key Financial Metrics

(Rs. Million)





- In Q1FY27, geopolitical tensions created an adverse operating environment for the industry; the resulting supply chain disruptions and strain on commodity prices, affected EBITDA by Rs. 300 Million. Under the above external environment, the Company has performed strongly with 51% YoY increase in Total income & 27% YoY increase in EBITDA
- Elevated Finance Costs by Rs. 252 Million (Consolidated) and Rs. 229 Million (Standalone) to fund the Antolin acquisition – a temporary effect which shall be normalised once the debt is repaid

* EBITDA includes Other Income

Q1FY27 P&L Statement – SPR Consolidated

(Rs. Million)

Particulars	Q1FY27	Q1FY26	YoY	FY26	FY25	YoY
Revenue from Operations	14,744	9,633		44,587	35,498	
Other Income	248	284		1,126	1,114	
Total Income	14,992	9,917	51.2%	45,713	36,612	24.9%
Total Operating Expenses	12,164	7,682		35,829	28,256	
EBITDA*	2,828	2,235	26.6%	9,884	8,357	18.3%
EBITDA Margin*	*18.9%*	*22.5%*		*21.6%*	*22.8%*	
Depreciation and Amortization	534	315		1,486	1,197	
Finance costs	342	90		622	344	
PBT before Exceptional Items	1,952	1,830	6.7%	7,776	6,816	14.1%
PBT Margin before Exceptional Items	*13.0%*	*18.5%*		*17.0%*	*18.6%*	
Exceptional Items ^	-	-		271	-	
PBT after Exceptional Items	1,952	1,830	6.7%	7,505	6,816	10.1%
PBT Margin after Exceptional Items	*13.0%*	*18.5%*		*16.4%*	*18.6%*	
Tax Expense	476	481		1,891	1,661	
PAT	1,476	1,349	9.4%	5,614	5,155	8.9%
PAT Margin	*9.8%*	*13.6%*		*12.3%*	*14.1%*	
Cash PAT	2,011	1,663		7,100	6,352	

- In Q1FY27, the Company delivered a strong performance, demonstrating resilience while navigating an industry-wide environment of supply chain and commodity price movements linked to the wider geopolitical environment
- Elevated Finance Costs by Rs. 252 Million to fund the Antolin acquisition – a temporary effect which shall be normalised once the debt is repaid

** EBITDA includes Other Income* *^ Non-recurring expense pertaining to statutory impact of New Labour Code*

Q1FY27 P&L Statement – SPR Standalone

(Rs. Million)

Particulars	Q1FY27	Q1FY26	YoY	FY26	FY25	YoY
Revenue from Operations	9,416	8,356		35,266	31,795	
Other Income	211	266		995	1,032	
Total Income	9,627	8,622	*11.7%*	36,261	32,827	*10.5%*
Total Operating Expenses	7,608	6,598		27,823	25,034	
EBITDA*	2,020	2,024	*(0.2%)*	8,438	7,794	*8.3%*
EBITDA Margin*	*21.0%*	*23.5%*		*23.3%*	*23.7%*	
Depreciation and Amortization	219	217		888	865	
Finance costs	293	64		495	248	
PBT before Exceptional Items	1,508	1,743	*(13.5%)*	7,055	6,680	*5.6%*
PBT Margin before Exceptional Items	*15.7%*	*20.2%*		*19.5%*	*20.3%*	
Exceptional Items ^	-	-		237	-	-
PBT after Exceptional Items	1,507	1,743	*(13.5%)*	6,818	6,680	*2.1%*
PBT Margin after Exceptional Items	*15.7%*	*20.2%*		*18.8%*	*20.3%*	
Tax Expense	388	445		1,681	1,702	
PAT	1,119	1,298	*(13.8%)*	5,137	4,978	*3.2%*
PAT Margin	*11.6%*	*15.1%*		*14.2%*	*15.2%*	
Cash PAT	1,338	1,515		6,025	5,844	

- In Q1FY27, the Company delivered 11.7% YoY growth in Total Income and maintained EBITDA, demonstrating resilience while absorbing a Rs. 300 Million impact from industry-wide supply chain and commodity price movements linked to the wider geopolitical environment
- Elevated Finance Costs by Rs. 229 Million to fund the Antolin acquisition – a temporary effect which shall be normalised once the debt is repaid

** EBITDA includes Other Income* *^ Non-recurring expense pertaining to statutory impact of New Labour Code*

SPR Auto Technologies Consistently Outgrowing the Industry

Q1FY27 v/s Q1FY26

Industry *

Production Volumes	Domestic Sales Volumes
+22% YoY	+21% YoY
9.7 Million Units	7.7 Million Units

The Automotive industry delivered record Q1 performance, with a strong double-digit sales growth across all segments

SPR Auto Technologies

Consolidated Total Income

+ 51% YoY

Rs. 14,992 Million

* Source: SIAM and TMA

2

Company Overview

SPR Auto Technologies at a Glance

Proven Industry Leader

More than 5 decades of Industry presence backed by strong leadership

Leading manufacturer of pistons, piston pins, piston rings & engine valves

Diversified Business Model

- Caters to both Automotive & Non-Automotive* segments
- Diversified Revenue stream with presence in OEM, Exports & Aftermarket
- Diversifying & strengthening product portfolio through targeted acquisitions

Manufacturing Excellence

#14 Manufacturing Plants

#8 Assembly Units catering to specific requirements of major customers

#1 World Class Technology Centre

Global Network

Presence in 30+ countries across 5 continents

Preferred choice of global automotive customers

Long-standing Technology Partnerships

Tie-ups with global majors of our segments/products

Robust financials^ with Strong Credit Profile

Total Income & PAT grew at a 15% & 33% CAGR (from FY22-26)

Strong Return Ratios

Consistent cash generation driving long-term growth

Strong Credit Rating

(upgraded to AA+ from India Ratings)

* Tractors & Off-highway, Industrials and Gensets

^ Standalone Financials

Heritage of the Shriram Group, a Leading Industrial Powerhouse

Dr. Charat Ram
(1918-2007)

Founded by Dr. Charat Ram, a pillar, visionary and the face of the Indian business sector, who played a significant role in shaping the Indian industry

Driven by his relentless pursuit of excellence, he meticulously built up several successful companies, including SPR Auto Technologies, DCM, Usha International and Shriram Industrial Enterprises Ltd. (SIEL)

Dr. Charat Ram made history by bringing the Honda Genset and Honda Car to India under joint ventures

Building upon Dr. Charat Ram's legacy, SPR Auto Tech has emerged as a prominent Indian manufacturer of automotive components, renowned for its commitment to innovation and excellence

With a rich heritage spanning over 50 years, SPR Auto Technologies continues to embrace new and cutting-edge technologies in the auto components industry

Our Journey of Achieving Excellence over 5+ Decades

SPR AUTO TECHNOLOGIES

1972
Foundation of SPRL; Technology Partnership for Pistons with Kolbenschmidt, Germany

1978
Technology Partnership for Rings with Riken Corporation, Japan

1987
Technology Partnership for Pistons with Honda Foundry, Japan

1990
Technology Partnership for Engine Valves with Fuji Oozx, Japan

1993
Engine Valves manufacturing commenced

1994
Received ISO9001 Certification

1995
Commencement of Steel Rings Manufacturing

2001
Received ISO14001 Certification

2004
Received TPM Excellence Award (JIPM)

2007
Received TPM Special Award (JIPM)

2008
R&D Centre recognised by DISR, Govt. of India

2010
No. 1 Piston Rings (India)

2011
Established 2nd plant in Pathredi, Rajasthan

2014
New Technological Centre inaugurated

2016
Listing on National Stock Exchange of India

2020
Established 3rd plant for Global surface treatment facility at Ghaziabad, Uttar Pradesh

2021
SPR leads the development of Piston assembly for BS VI models in India

2022
- Incorporation of SPR Engenious Ltd. (SEL);
- SEL Acquired 66.42% stake in SPR EMF Innovations Pvt. Ltd.

2022
- Crosses Rs. 20,000 Million Total Income;
- TPM Excellence Award (JIPM)

2023
- SPR Engenious Ltd. (100% subsidiary of SPR Auto Technologies) acquired
- 62% stake in SPR Takahata Precision India Pvt. Ltd.
- Technology Partnership with Takahata, Japan

2024
- Crosses Rs. 30,000 Million Total Income;
- Commencement of Manufacturing operations in Pithampur, MP under SEL;
- SEL (100% subsidiary of SPR Auto Technologies) acquired 100% stake in SPR TGPEL Precision Engineering Ltd.

2025
- Listing on BSE
- SPR Auto Tech acquired 100% stake in Karna Intertech Pvt. Ltd.

2026
- SPR Auto Technologies acquired 100% stake in
  - SPR Auto Interior Lighting Solutions Pvt. Ltd.
  - SPR Auto Interior Solutions Pvt. Ltd.
  - SPR Auto Interior Solutions Chakan Pvt. Ltd.
- Technology Partnership with Antolin, Spain
- Company renamed to SPR Auto Technologies Ltd.

SHRIRAM

State-of-the-art Manufacturing Infrastructure

Under SPR Auto Technologies

Ghaziabad, Uttar Pradesh (1 facility)
- Pistons
- Piston Rings
- Piston Pins
- Engine Valves

Pathredi, Rajasthan (1 facility)
- Pistons
- Piston Rings
- Piston Pins
- Engine Valves

Bulandshahr Rd, Uttar Pradesh (1 facility)
- Pistons (Surface coating of top groove)
- Piston Rings (Coating on top ring)

Karna Intertech

Bahadurgarh, Haryana (1 facilities)

Modern CNC machines and CAD/CAM facilities for manufacturing die casting moulds.

SPR Auto Interior Solutions

Chakan & Pune, Maharashtra (4 facilities)

Chennai, Tamil Nadu (1 facility)

Headliner Substrates, Modular Headliners, Sunvisors, Door Panels, Central Floor Consoles, Pillar Trim, Front-end Carriers, Exterior Plastic Parts, Overhead Consoles, Dome Lamps, Ambient Lighting, Touch Panels and Capacitive Pads

Under SEL

SEL

Pithampur, Madhya Pradesh (1 facility)

Engine Valves

SPR EMFi

Coimbatore, Tamil Nadu (1 facility)

Motors & Controllers for EV Segment

SPR Takahata

Neemrana, Rajasthan (1 facility)

Precision Injection Moulded parts for vehicles

SPR TGPEL

Noida, Uttar Pradesh (2 facilities)

Precision Injection Moulded parts, Air Vents, Speaker Grills, Manifolds, Medical Parts

The equipment in our facilities provides us the advantage of manufacturing all our products on the same lines, enabling us to be agile in catering to demand for different products

#14 Manufacturing Facilities

#8 Offices

#8 Assembly Units

#22 Logistics Centers Globally

Strengthening Resilience in a Dynamic Industry Environment

Industry Environment – What is Changing

Geopolitical & Trade Volatility

Shifting tariffs and cross-border tensions are reshaping global sourcing routes and lead times

Commodity & Input Cost Swings

Movement in commodity prices calls for agile cost and pricing management

Evolving Powertrain Mix

EVs, Hybrids and tighter emission norms are reshaping demand across product segments

Rising Customer Expectations

OEMs seek faster launches, higher precision and greater supply reliability

Our Response – Initiatives Building Structural Resilience

Efficiency & Cost Excellence

Debottlenecking, productivity gains and cost optimisation sustaining industry-leading margins

Sourcing & Supply Chain

Streamlined supply base and closer partner integration, supported by backward integration, protect continuity

Automation

Affordable low-cost automation and interlinking of machinery to lift productivity across plants

Digitization

Digitization of plants and processes for real-time visibility and faster decision making

Inventory & Logistics

Optimised inventory and logistics planning to release working capital and improve service levels

Seasoned Board Of Directors Providing Expert Oversight

Mr. Pradeep Dinodia
Chairman (Non-Executive Non-Independent Director)

- On the board since 2003
- Non-Executive Non-Independent Director of Hero MotoCorp Ltd., Hero FinCorp Ltd., DCM Shriram Ltd., SPR Auto Interior Lighting Solutions Pvt. Ltd., SPR Auto Interior Solutions Pvt. Ltd., and SPR Auto Interior Solutions Chakan Pvt. Ltd.

Mr. Hari S. Bhartia
Independent Director

- On the board since 2009
- Co-Chairman & NED of Jubilant Pharmova Ltd.; Co-Chairman & WTD of Jubilant Ingrevia Ltd. and Co-Chairman & NED of Jubilant FoodWorks Ltd., ID in Global Health Ltd.

Mr. Luv D. Shriram
Whole Time Director

- On the board since 2009
- One of the Promoters
- Also on the board of SPR Auto Interior Lighting Solutions Pvt. Ltd., SPR Auto Interior Solutions Pvt. Ltd., and SPR Auto Interior Solutions Chakan Pvt. Ltd.

Ms. Meenakshi Dass
Non-Executive Director

- On the board since 2009
- One of the Promoters
- Also on the board of SPR Auto Interior Lighting Solutions Pvt. Ltd., SPR Auto Interior Solutions Pvt. Ltd., and SPR Auto Interior Solutions Chakan Pvt. Ltd.

Ms. Ferida Chopra
Independent Director

- On the board since 2019
- Independent Legal Counsel in Supreme Court of India, High Court of Delhi, CCI and various other Tribunals
- Independent Director of SPR EMF Innovations Pvt. Ltd., SPR Takahata Precision India Pvt. Ltd. & SPR TGPEL Precision Engineering Ltd.

Mr. Krishnakumar Srinivasan
Managing Director & CEO

- On the board since 2020
- Long and varied experience in leadership roles with auto companies in India & abroad
- Also on the board of the subsidiaries viz. SEL, SPR EMFi, SPR Takahata, SPR TGPEL, SPR Auto Interior Lighting Solutions Pvt. Ltd., SPR Auto Interior Solutions Pvt. Ltd., and SPR Auto Interior Solutions Chakan Pvt. Ltd.

Mr. Yasunori Maekawa
Non-Executive Director

- On the board since 2022
- Chairman & CEO of NPR-Riken Corporation

Ms. Tina Trikha
Independent Director

- Appointed w.e.f. from 13th May 2024
- Non-Executive & Independent Director of Hero Motocorp Ltd. & Oberoi Realty Ltd., and Director of C.E. Info Systems Ltd. & SPR Auto Interior Solutions Pvt. Ltd.

Mr. Akihiro Ozaki
Independent Director

- Appointed w.e.f. from June 2025
- Vice President, Fuji Valve (Guangdong) Corporation, Japan

Mr. Klaus Semke
Non-Executive Director

- On the board since 2023
- Managing Director & CEO at Kolbenschmidt Pistons Management GmbH (Germany)

Mr. Shigeto Muno
Alternate Director to Mr. Maekawa

- On the board since June 2024
- Operating Officer - Sales at NPR-Riken Corporation

Mr. Arun Shukla
Director

- On the board since August 2026
- Executive Director – Projects at SPR Auto Technologies Ltd.

The Visionary Leaders Who Drive SPR Auto Technologies

SPR AUTO TECHNOLOGIES

Mr. Krishnakumar Srinivasan
Managing Director & CEO

- 38+ Years of experience
- MBA, Diploma in Exports and B.E. (Mechanical)

Mr. Arun Shukla
Executive Director – Projects

- 38+ Years of experience
- B. Tech

Mr. Prem Rathi
Executive Director & CFO

- 27+ Years of experience
- FCA and B. Com (Hons).

Mr. Rajan Nanda
Executive Director

- 34+ Years of experience
- MBA Finance & Operations and B.E. Mechanical

Ms. Poonam Bharati
Executive Director & CHRO

- 30+ Years of experience
- B Sc., Masters in HR & IR

Mr. Rajnish Julka
Executive Director - Ghaziabad

- 35+ Years of experience
- MEP, MTE, B. Sc. Engineering (Mechanical)

Mr. Sumantra Mukherjee
Executive Director - Pathredi

- 31+ Years of experience
- BE (Procurement Engineering

Mr. Atul K. Khanapurkar
Executive Director - Pathredi

- 39+Years of experience
- B.E. (Electronics).

Mr. Ashok Sinha
Dy. Executive Director, ISCM

- 28+ Years of experience
- MBA, PGDBM, B. Sc. Engineering (Mechanical)

Mr. Prashant Khairnar
Dy. Executive Director & CDO

- 28+ Years of experience
- B.E. Mechanical

Mr. Pankaj Jain
Chief – Quality Control

- 35+ Years of experience
- B.E. (Mechanical Engineering) and a certified Six Sigma Black Belt

The SPR Group

SPR AUTO TECHNOLOGIES

SPR USHA

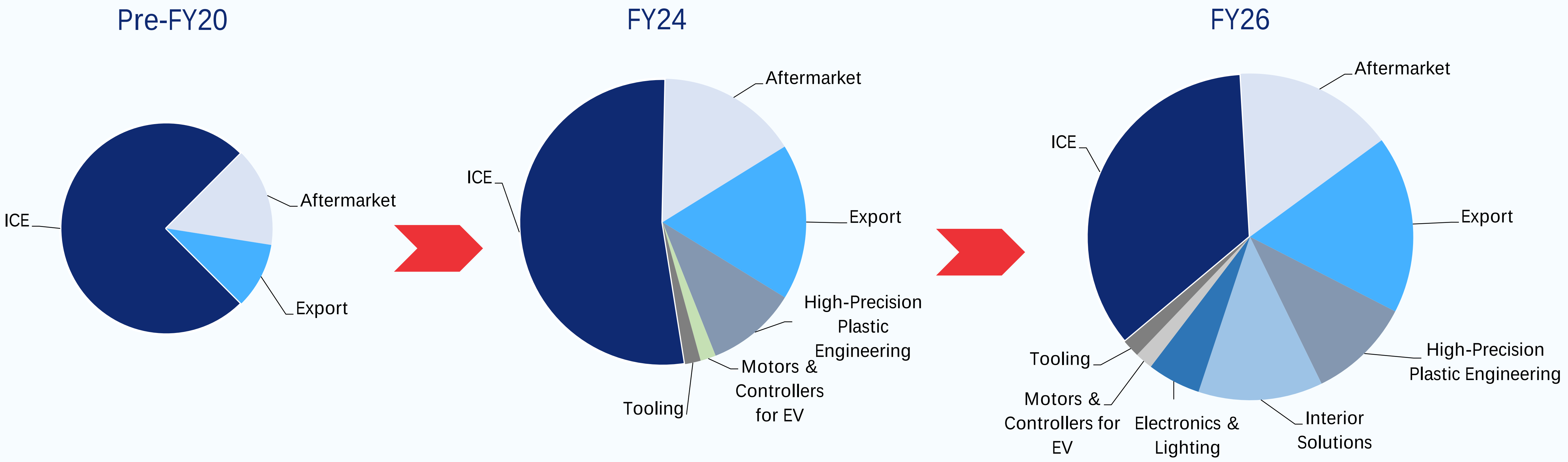
Products are marketed to almost all OEMs and Aftermarkets under brands SPR and USHA

SPR Auto Technologies

- **100% – SPR Engenious Ltd. (SEL)**
  - **62% – SPR Takahata Precision India Pvt. Ltd.**
    (Formerly Takahata Precision India Pvt. Ltd.)
    Technical collaboration with Takahata Japan, which is a leading precision injection moulded parts manufacturing company globally
  - **72.58% – SPR EMF Innovations Pvt. Ltd.**
    (Formerly EMF Innovations Pvt. Ltd.)
    A young tech company having research base in Singapore and manufacturing operations in India
  - **100% – SPR TGPEL Precision Engineering Ltd.**
    (Formerly TGPEL Precision Engineering Ltd.)
    Engaged in the manufacturing of high precision injection moulds and injection moulded components
- **100% – Karna Intertech Pvt. Ltd.**
  Karna is a key supplier of gravity die casting moulds to SPR Auto Tech, which are utilised in the manufacturing of piston castings
- **100% – SPR Auto Interior Lighting Solutions Pvt. Ltd.**
  (Formerly Antolin Lighting India Pvt. Ltd.)
  Indian manufacturer of automotive interior lighting systems for leading OEMs
- **100% – SPR Auto Interior Solutions Pvt. Ltd.**
  (Formerly Grupo Antolin India Pvt. Ltd.)
  Supplying automotive interior components
  - **100% – SPR Auto Interior Solutions Chakan Pvt. Ltd.**
    (Formerly Grupo Antolin Chakan Pvt. Ltd.)
    SPR Auto Interior Solutions Chakan Private Limited is focused on producing vehicle interior systems for leading OEMs from its Chakan plant

Focusing on Strategic Diversification

Diversification Strategy leading to Change in Business Mix



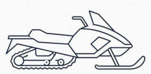
Diverse presence across ICE powertrains including CNG, LNG, PNG (SPR Auto Technologies Standalone), Electric Vehicles (SPR EMFi), High-precision Injection Moulded Components (SPR Takahata & SPR TGPEL), Automotive Interior & Lighting Solutions (SPR Auto Interior Lightning Solutions, SPR Auto Interior Solutions & SPR Auto Interior Solutions Chakan) underscores our commitment to a powertrain de-risked business model

Pie Charts are for Representative Purposes Only

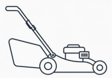
Diversifying into Powertrain Agnostic Domains

Building on its diversification strategy, SPR Auto Technologies is expanding into high-growth Powertrain Agnostic Domains, broadening the business and de-risking growth across the Automotive industry

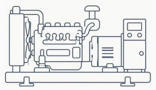
Legacy Business



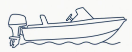
Snowmobile Applications



Lawnmower Applications



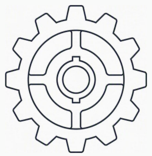
Gensets



Marine Applications

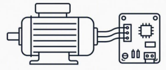
and other Industrial Applications

High-Precision Plastic Moulded Components



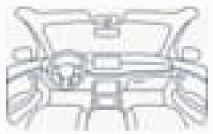
Brake Units, ECU, Airbag, Door Locks, Steering, Speaker Grills, Air Vents, Electrical Parts, Medical Parts, etc.

Motors & Controllers for EV



BLDC Motors, Mid Drive Motors, Motor Controllers, etc.

Automotive Interior Solutions



Headliners, Door Panels, Centre Consoles, Instrument Panels, Lighting Systems, Electronic / Touch Components, etc.

All Segments expected to Grow

Delayed Start to EV Penetration

- Heavy Commercial Vehicles
- Railways
- Exports
- Tractors & Off-Highway
- Genset & Industrials

Also includes Aftermarkets and Defence

Start of EV Penetration

- Passenger Vehicles
- 2-Wheelers
- 3-Wheelers

Presence across diverse segments positions SPR Auto Technologies in a comfortable position with regards to expected change in market dynamics, thereby derisking its overall business model

3 Targeted Strategic Initiatives

A

Building a Robust Business through Diversification

B

Driving Innovation by harnessing Technology and R&D

C

Accelerating Growth through Strategic Acquisitions

D

Committed to Efficiency & Operational Excellence

3A

Building a Robust Business through Diversification

01

Diversified Across Industry Segments

02

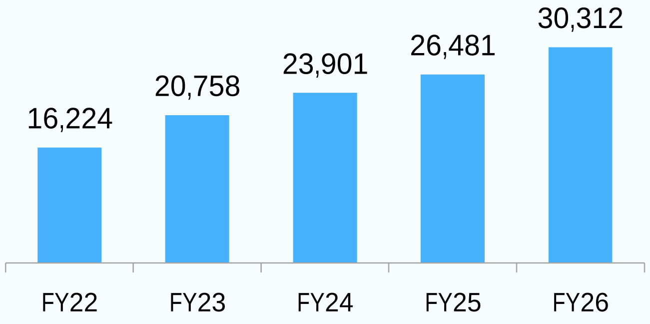
Diversified Product Portfolio

03

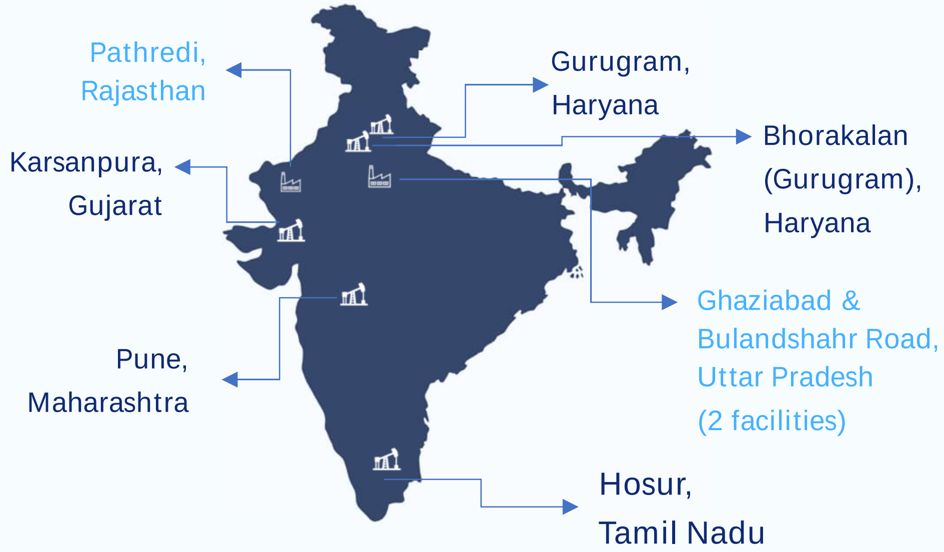
Diversified Across Customer Segments

Diversified Across Industry Segments in Standalone Business

Domestic Revenue
(Rs. Million)



Manufacturing Facilities & Assembly Units located at:

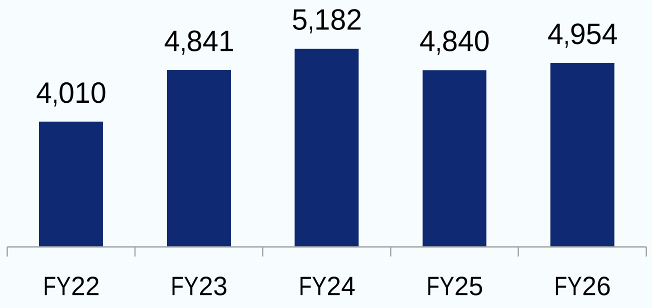


3
Manufacturing Facilities

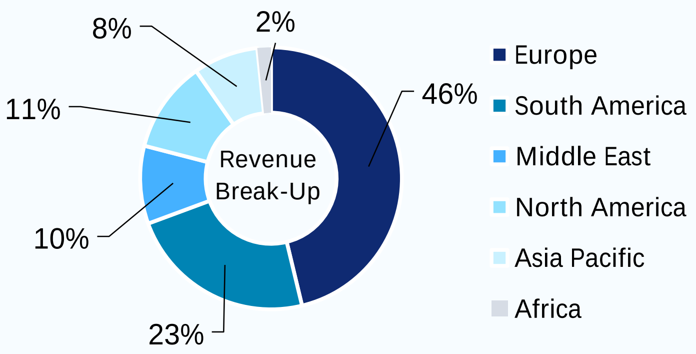
5
Assembly Units

1,200+
Business Partners

Export Revenue
(Rs. Million)



FY26 Region-wise Exports Mix



#1
Exporter of Pistons, Piston Rings, Pistons Pins & Engine Valves

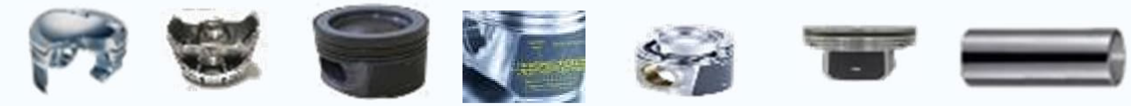
30+
Countries

5
Continents

Diversified Product Portfolio

Core / Legacy Products

Pistons & Piston Pins



Thin Walled | KS Lite | Crown Anodizing | Nanofriks | DLC Coating on Pins

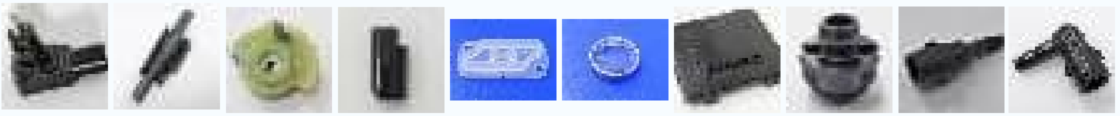
Piston Rings

Plating & coating

Engine Valves

- Chrome plating
- Tuff riding (Nitro Carbonizing)
- Multiple head profiles
- Seat Stellite Engine Valves
- 16 groove profiles

High-Precision Injection Moulded Components



FI – Components | Throttle Unit | Brake Unit | ECU | Air Bag | FI – Connectors

Door Locks | Steering | Speaker Grills | Air Vents | Flange Cover | Manifolds | Bobbins

Door Handles | Fuse Box Covers | Electrical Parts | Industrial Parts | Medical Parts

Motors & Controllers for EVs

Ranging from 2kW to 250 kW

BLDC Motors | Hub Motors | PMSM Motors | PMSM Erick Motors | Motor Controllers

Automotive Interior Solutions

Headliners & Headliner Substrates | Door Panels Trim Components | Centre Consoles & Instrument Panels | Overhead & Console Systems

Lighting Systems (Interior & Functional) | Electronics /Touch Components | Floor Consoles

Diversified Across Customer Segments

SPR AUTO TECHNOLOGIES

Core / Legacy Products

Automotive

Commercial Vehicles

TATA, Mahindra, FUSO, FORCE MOTORS, VOLVO EICHER, Cummins, BharatBenz, SML ISUZU, ASHOK LEYLAND

Passenger Vehicles

Ford, NISSAN, TATA, HONDA, HYUNDAI, Mahindra, MARUTI SUZUKI, RENAULT, Volkswagen

Two-Wheelers

BAJAJ, Hero, TVS BMW, ROYAL ENFIELD, KTM, SUZUKI, HONDA, TVS, YAMAHA

Tractors

SONALIKA INTERNATIONAL, JOHN DEERE, Mahindra, SWARAJ, TAFE, NEW HOLLAND AGRICULTURE, Kubota (Escorts Kubota Limited)

Non-Automotive

Off-Highway, Industrial & Gensets

GREAVES, HONDA POWER PRODUCTS, Cummins, powerol, Kirloskar Oil Engines, KAMCO, ZF WABCO, MITSUBISHI HEAVY INDUSTRIES INDIA PRIVATE LTD.

Marine

Railways & Defense

Indian Railways

High-Precision Injection Moulded Components

Takahata

Astemo, MITSUBISHI ELECTRIC, KOITO, Rane, HONDA, DENSO, TI, UMC, Aisan, FORVIA HELLA, MIKUNI, Nidec, AISIN, YAZAKI, ADVICS

TGPEL

DENSO, Kirloskar Oil Engines (Kijima), Nidec (NIDEC MOTOR CORPORATION), LuK INA FAG (SCHAEFFLER GROUP), AIS, HI-LEX, MIKUNI, NIPPON, YAZAKI, HERO MOTORS, Gillette, Wrig Nanosystems Pvt. Ltd., TRELLEBORG, woco, SECURE, ANCHOR by Panasonic, HAVELLS, Genus (energizing lives), SOCOMEC, IMI Precision Engineering, DHOOT TRANSMISSION, SOLERA (REDEFINE ENERGY)

Automotive Interior Solutions

SPR Auto Interior Lighting Solutions, SPR Auto Interior Solutions, SPR Auto Interior Solutions Chakan

TATA, Mahindra, Volkswagen, HYUNDAI, RENAULT, Toyota, ISUZU

SHRIRAM

3B

Driving Innovation by harnessing Technology and R&D

Driving Innovation Through Our Ultra Modern Tech Centre

SPR Auto Technologies' State-of-the-art Tech Centre is fully equipped to provide complete and comprehensive solutions, catering to the exacting needs of the hi-tech, new generation engines

Recognized by Department of Scientific & Industrial Research, Government of India

With a state-of-the-art Technology Centre, the Company has reinforced its self-sufficiency in end-to-end design, development, and testing; while holding multiple patents

End-to-End Product Development Facility

Concept Design

Simulation

Proto Line

Rig Testing

Engine Testing

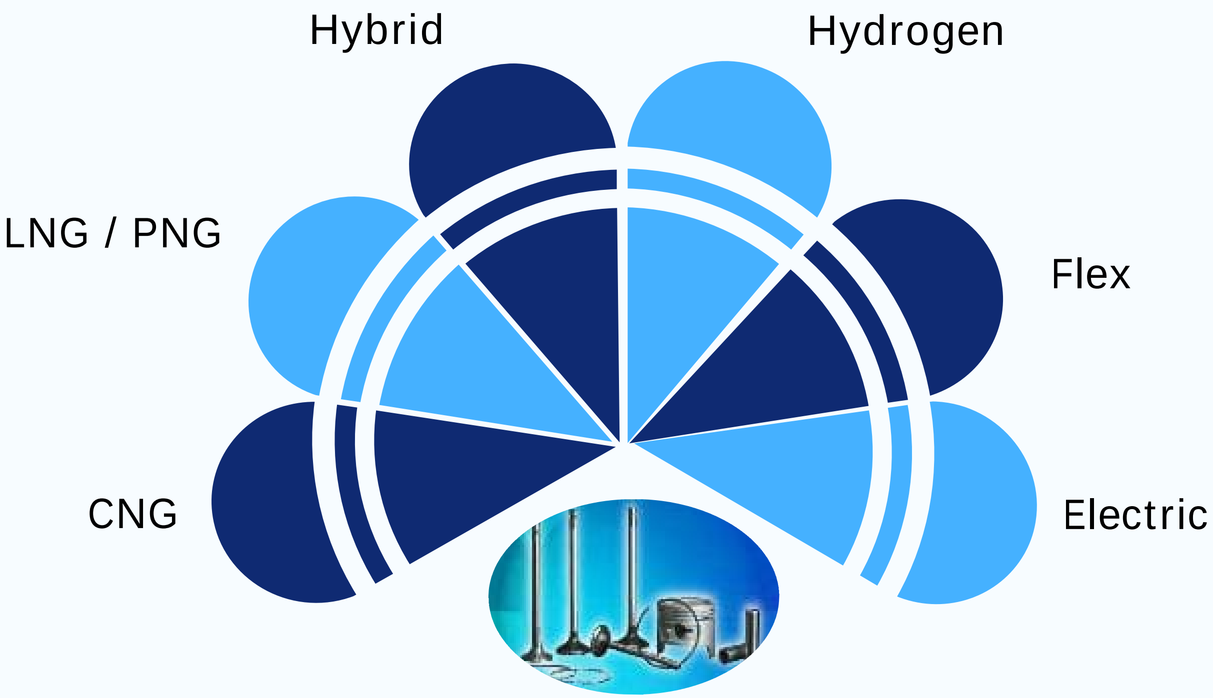
Lab Analysis

Complete Setup for Testing of CNG and Multi-Fuel Applications

Empowering Next-Gen Mobility Solutions

Focussed on developing various Powertrain Solutions

- Advanced CNG-compatible components, meeting stringent emission norms and ensuring durability in high-pressure environments
- Hydrogen-based fuel solutions, including hydrogen internal combustion engines (H2-ICE) and hydrogen-enriched compressed natural gas (H-CNG)
- Ethanol-blended fuel solutions, aligning with the Indian government's ethanol roadmap for a cleaner, more sustainable fuel mix
- Electric vehicle (EV) components, strengthening the product portfolio to cater to next-generation mobility solutions



Time-Tested Technology Partnerships with Major Global Players

SPR AUTO TECHNOLOGIES

Since 1972

PISTONS

KOLBENSCHMIDT

Kolbenschmidt, Germany

- Ranks among the 100 biggest auto industry suppliers worldwide
- 40 production plants in Europe, the Americas, Japan, India and China
- Has three divisions – Mechatronics, Motor service and Hard parts (includes pistons for cars & CV, and other products)

Since 1978

RINGS

RIKEN

Riken Corporation, Japan

21.3% Holding in SPR Auto Technologies

- Founded in 1927
- Presence in USA, China, Indonesia, Thailand, Europe, and India
- Manufactures Piston Rings, Other Automotive Parts, Piping, Marine & Industrial Components & Parts, Thermal Engineering products, Aerospace Industrial Equipment parts, etc.

Since 1989

PISTONS

HF

Honda Foundry, Japan

- Founded in 1963
- Began with Manufacturing Piston, also manufactures automobile parts and other aluminium alloy parts

Since 1993

ENGINE VALVES

OOZX FUJI OOZX

Fuji Oozx, Japan

- Established in 1951
- Presence in USA, China, Indonesia, Mexico, Germany and India
- Manufactures various engine valves and other engine-related parts and automobile parts, etc.

Since 2023

HIGH-PRECISION INJECTION MOULDED COMPONENTS

TAKAHATA

Takahata, Japan

- Established in 1984
- Manufactures automobile parts; digital, optical, residential, and medical equipment based on precision mold designs, and innovative molding technology

Since 2026

AUTOMOTIVE INTERIOR SOLUTIONS

ANTOLIN 75 YEARS

Antolin, Spain

- Established in 1950
- Invented rubber-metal steering joint, now manufactures interior solutions under businesses including overheads, doors and trim, cockpits, lighting, and electronic systems

Internal Combustion (IC) Engines : Growth Story will continue

Insufficient Power Grid capabilities to support India's EV ambitions

- India had an installed generation capacity of ~540 GW in 2026
- EV deployment in the 33% target scenario by 2030, will result in 334 GW or a quarter of aggregate load capacities of electricity devices and equipment across all end-use sectors of the country

India is not comparable to the West & China

- The framework that has been a success in the West and China cannot be applied to India due to the different demographics in India
- India is also not as technologically matured as other countries which would make EV adoption much slower than what these countries have witnessed

Lack of EV charging Infrastructure in the country

- 200+ EVs per commercial charging point in India, compared to ~20 in US and less than 10 in China
- Very few charging stations in cities apart from few Metros; Malls and Office spaces also lack infrastructure making it challenging for daily commuters.

Absence of Resale Market

- Unlike traditional petrol or diesel cars, the resale value of electric vehicles is influenced by factors such as battery health, software updates, and technological advancements
- Absence of standardised diagnostics for battery health creates uncertainties for buyers & insurers

Sustainability: Well-to-Wheels ICE vs. EV

- 60% thermal power being generated today is not fully sustainable
- India has committed to 50% of its installed power capacity by 2030 to come from non-fossil sources with non fossil-fuel-based power capacity to increase by 500GW
- For a park of 100 Mn. vehicles (with 60% 2-Wheelers); the volume of power required will be huge
- The correct way of disposing off used batteries will be a challenge

Higher Ownership Costs of EV makes it unaffordable for majority of the population

- Initial Cost of owning an EV is 2x the cost of an ICE vehicle.
- Higher cost of EV technology and unavailability of several components in India

High Replacement Costs & Miniscule Maintenance Network

- The replacement costs of EV batteries are very high (up to Rs. 7 lakh for some vehicles)
- Due to the high technology used in EVs, the repair technicians in India have little knowledge about EV and it is highly risky to repair in local workshops

While the EV Industry is witnessing growth, it is facing numerous challenges and still has a long way to go. In the meanwhile, Internal Combustion (IC) Engines will continue to grow with the growing Automotive Industry

3C

Accelerating Growth through Strategic Acquisitions

Foray into ICE Agnostic Products (1/3)

High-Precision Injection Moulded Products

	SPR Takahata Precision India Pvt. Ltd.	SPR TGPEL Precision Engineering Ltd.
Transaction Details	▪ SPR Engenious Ltd. (SEL) acquired 62% stake in SPR Takahata Precision India Pvt. Ltd. (TPIPL) ▪ Acquisition completed on 16 October 2023	▪ SPR Engenious Ltd. (SEL) acquired 100% stake in SPR TGPEL Precision Engineering Ltd. (TGPEL) ▪ Acquisition completed on 24 December 2024
Company Profile	▪ SPR TPIPL is a leading manufacturer of high-precision injection moulded parts for applications such as automotive, office automation equipment, residential, medical equipment, etc.	▪ SPR TGPEL is a leading player in the field of precision mould making and injection moulded parts, manufacturing parts including speaker grills, air vents, manifolds, door handles, etc.
What They Bring	▪ Technical Collaboration with Takahata Japan ▪ State of the art manufacturing facility in Neemrana, Rajasthan capable of developing moulds from 20T – 350T	▪ 30+ years of experience in mould making & precision plastic components manufacturing ▪ 2 manufacturing facilities in Noida, Uttar Pradesh
Strategic Fit	▪ Diversification into High-Precision Injection Moulded Components ▪ Derisking of Business Model	▪ Strengthens the company's precision injection moulded components business ▪ Further derisking of business model

Foray into ICE Agnostic Products (2/3)

	Electric Motors & Controllers	Moulds & Tooling
	SPR EMF Innovations Pvt. Ltd.	Karna Intertech Pvt. Ltd.
Transaction Details	▪ SPR Engenious Ltd. (SEL) increased their stake in SPR EMF Innovations Pvt. Ltd. (EMFi) from 66.42% to 72.58% during Q2FY26 ▪ Acquisition completed on 11 January 2023	▪ SPR Auto Technologies acquired 100% stake in Karna Intertech Pvt. Ltd. (Karna) ▪ Acquisition completed on 01 April 2025
Company Profile	▪ SPR EMFi is a young technology company involved in the designing & manufacturing of motors and controllers for electric vehicles with research base in Singapore & manufacturing in India	▪ Karna is a key supplier of gravity die casting moulds to SPR Auto Tech, which are utilised in manufacturing of gravity die casting moulds and other precision engineering products
What They Bring	▪ Technology Agreement with Wuxi Lingbo Technology Co. for controllers and Shenzhen Greatland Electrics Inc. for motors ▪ State of the art manufacturing facility in Coimbatore, Tamil Nadu with design & manufacturing capabilities	▪ High Level of quality and skilled workforce ▪ Tool Room in Bahadurgarh, Haryana ▪ Precision engineering capabilities
Strategic Fit	▪ Electrification of Product Portfolio ▪ Diversification of Business Model ▪ Developing grounds-up & complete system solutions for EVs will allow SPR Auto Technologies to capture a large market	▪ Part of Backward Integration strategy of SPR Auto Technologies

Foray into ICE Agnostic Products (3/3)

Automotive Interior Solutions

	SPR Auto Interior Lighting Solutions Pvt. Ltd. (Formerly Antolin Lighting India Pvt. Ltd.)	SPR Auto Interior Solutions Pvt. Ltd. (Formerly Grupo Antolin India Pvt. Ltd.)	SPR Auto Interior Solutions Chakan Pvt. Ltd. (Formerly Grupo Antolin Chakan Pvt. Ltd.)
Transaction Details	▪ SPR Auto Technologies acquired 100% stake in SPR Auto Lighting Solutions Pvt. Ltd. ▪ Acquisition completed on 08th January 2026	▪ SPR Auto Technologies acquired 100% stake in SPR Auto Interior Solutions India Pvt. Ltd. ▪ Acquisition completed on 08th January 2026	▪ SPR Auto Technologies acquired 100% stake in SPR Auto Interior Chakan Pvt. Ltd., a subsidiary of SPR Auto Interior Solutions Pvt. Ltd. ▪ Acquisition completed on 08th January 2026

Company Profile

- Leading suppliers of automotive interior solutions in India
- Manufacture and sell products such as headliner substrates, modular headliners, sunvisors, door panels, central floor consoles, pillar trims, ambient lighting, etc.

What They Bring

- Long-term Technology Licensing Agreement with Antolin Global, ensuring continued access to cutting-edge technologies and support for new product development
- 5 manufacturing facilities – 2 each in Chakan and Pune, Maharashtra, and 1 in Chennai, Tamil Nadu

Strategic Fit

- Post Acquisition, SPR Auto Technologies has become a multi-product and well-diversified organisation with powertrain agnostic products contributing over 35% of the Consolidated Total Revenue
- High synergies with other group Plastics companies driving enhanced growth and value creation.
- High Asset Turnover Ratios resulting in good ROCE and Cash Retention

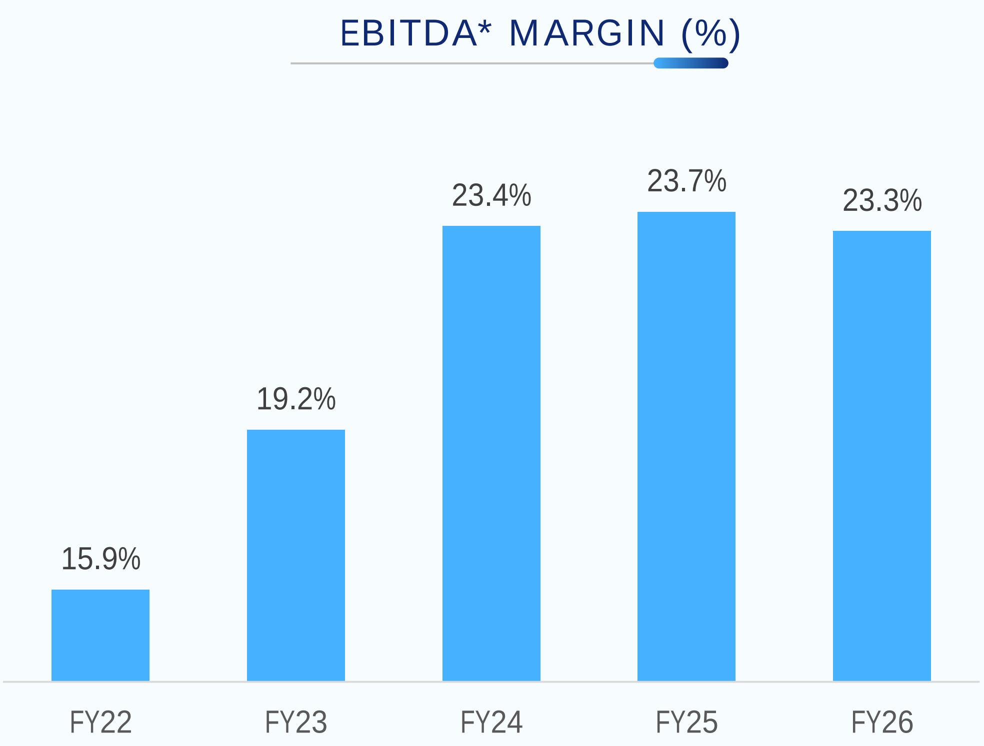
3D

Committed to Efficiency & Operational Excellence

Committed to Efficiency & Operational Excellence

Focusing on capital efficiency which was evident in significant strengthening of industry leading EBITDA margins from 15.9% in FY22 to 23.3% in FY26

- Cost Optimization measures including Effective & Efficient utilization of resources
- Affordable low-cost automation and interlinking of machinery
- Increasing capacities by debottlenecking and setting up new facilities
- Backward Integration Initiatives (like recent acquisition of Karna)
- Productivity improvement across products
- Streamlining of Supply Chain
- Focussed approach to meet customer requirements
- Digitization



Standalone Financials

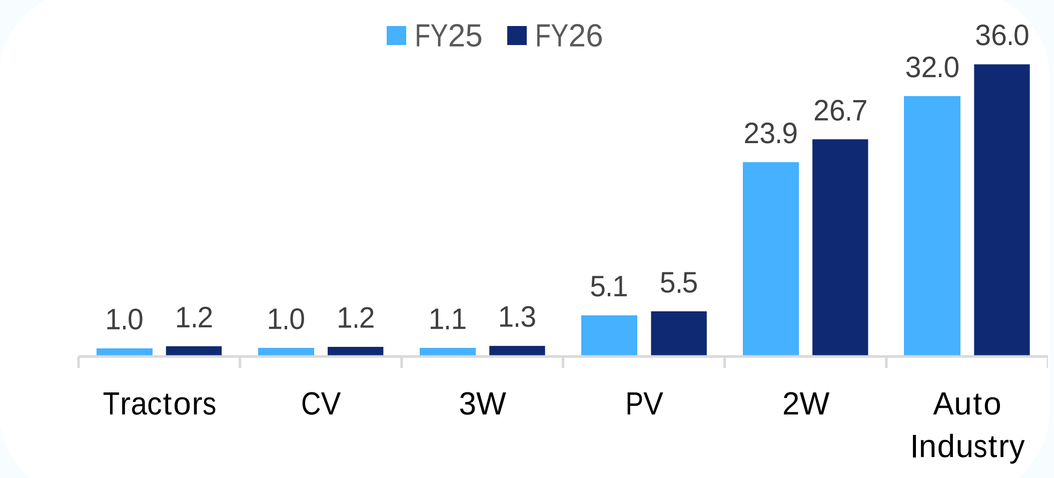
** EBITDA includes Other Income*

4

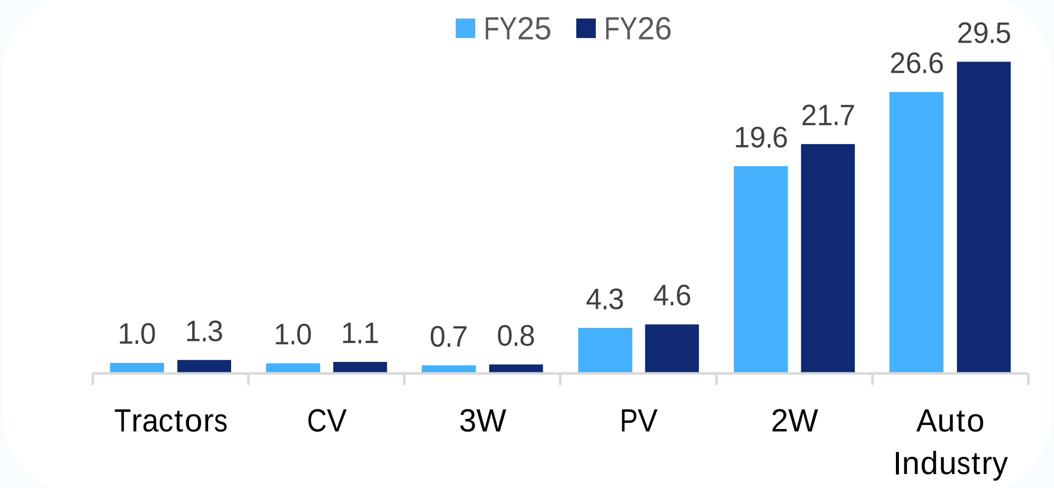
Industry Overview

India’s Growing Automobile Market

Automobile Domestic Production Volumes *
(in Million)



Automobile Domestic Sales Volumes *
(in Million)



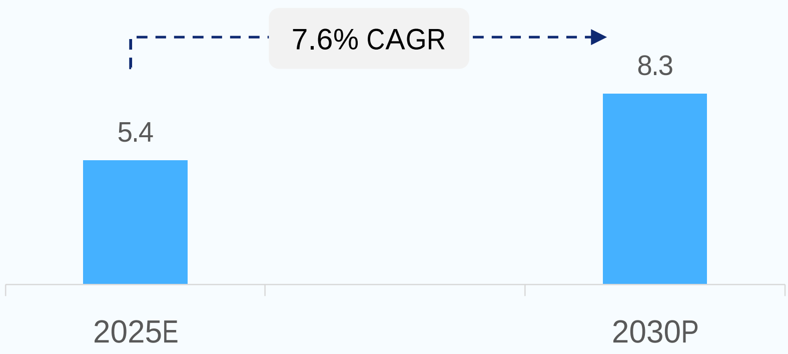
- The Indian automotive industry is witnessing steady demand recovery, especially in passenger vehicles and two-wheelers, driven by improving rural sentiment, infrastructure spending, and stable financing availability
- Premiumisation remains a major trend consumers are increasingly opting for SUVs, higher variants, and feature-rich vehicles, which is helping automakers improve margins despite competitive pricing pressure
- The auto component and export segments continue to strengthen, with Indian manufacturers benefiting from global supply-chain diversification and rising localisation, positioning India as a key manufacturing and sourcing hub globally

Source: SIAM and TMA

Internal Combustion Engine Market

Global ICE Market Size *
(USD Billion)

Indian ICE Market Size ^
(USD Billion)

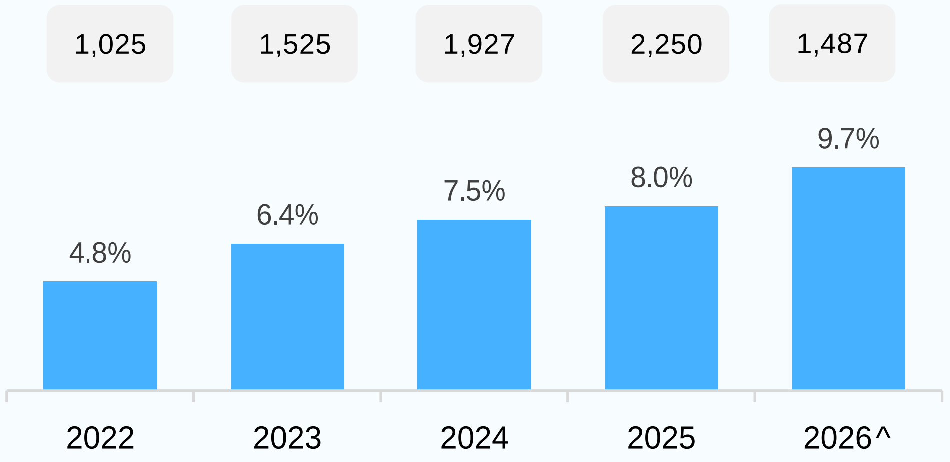


- Most car manufacturers are moving towards Hybrid, which requires ICE engines and Motors & Controllers. ICE demand expected to sustain and increase
- The increasing population and rising purchasing power has led to an upsurge in demand for vehicles especially two wheelers and four wheelers among middle class population in India driving ICE market growth
- Achieving emission norms, mandated by governments worldwide including India, through improvement of vehicle fuel efficiency have provided significant impetus towards adoption of high performing IC engines.

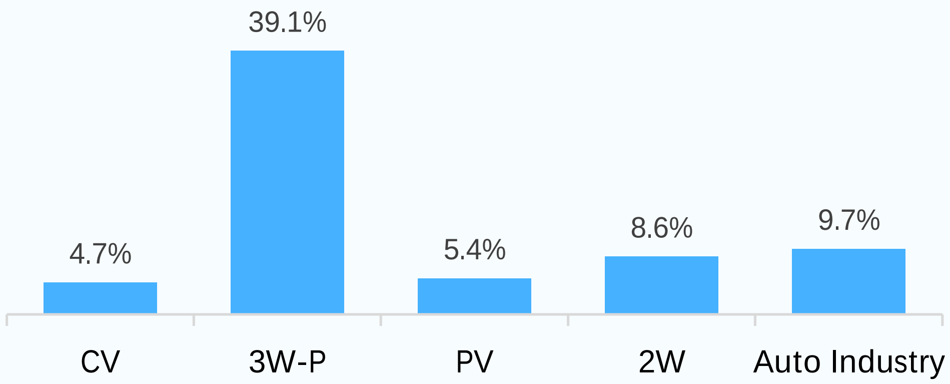
** Source: Mordor Intelligence, ^Source: Mobility Foresights*

Emerging EV Industry Landscape

EV Penetration in India (%) & EV Sales (in Thousand)*



Category-wise EV Penetration in 2026^ (in %) *

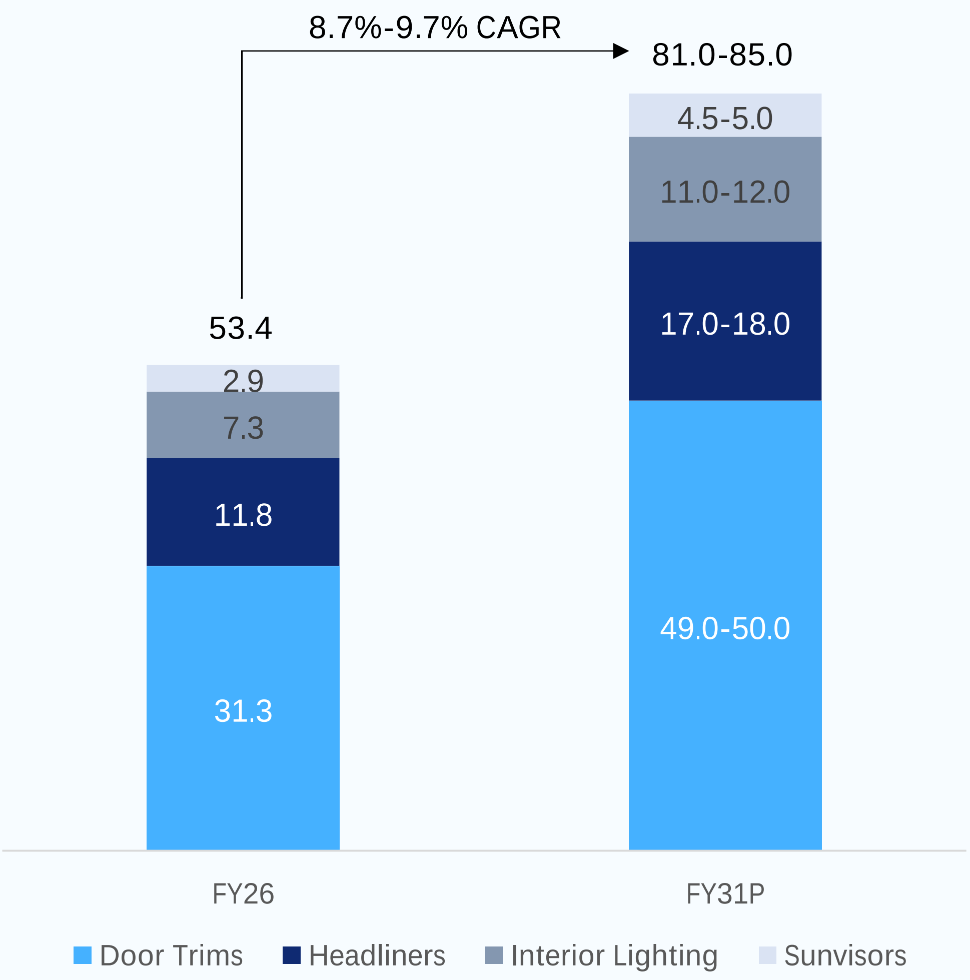


- India's EV sector is witnessing rapid growth in volumes, driven mainly by electric two-wheelers, fleet mobility, and increasing consumer acceptance in urban markets.
- Charging infrastructure and localisation are currently the biggest focus areas for the industry. The government is heavily investing in public charging networks, battery manufacturing, and domestic supply chains to reduce import dependence and support long-term scalability.
- Despite strong momentum, the sector still faces challenges around high upfront vehicle costs, uneven charging infrastructure outside metros, and affordability concerns, which continue to slow mass adoption in certain segments.

** Source: EV Vahan Dashboard – Clean Mobility Shift ^Till Date*

India Automotive Interior Solutions Industry

Auto Interior Solutions Market Size *(Rs. Billion)*



Source: Industry Report

Sunvisors

A flap attached to the top of a vehicle's interior above the windshield that can be swung down to block the sun's glare and protect the eyes of the driver and passengers

Interior Lighting

- Interior lighting products provides visibility inside a car's cabin including products such as overhead consoles, reading lamps, etc.
- Also includes ambient lighting integrated with dashboard and door trims in premium cars

Headliners

- A fabric and foam material that covers the inside of a car's roof, providing insulation, reducing noise, and concealing wiring and hardware
- It is made by joining a decorative fabric to a PU foam

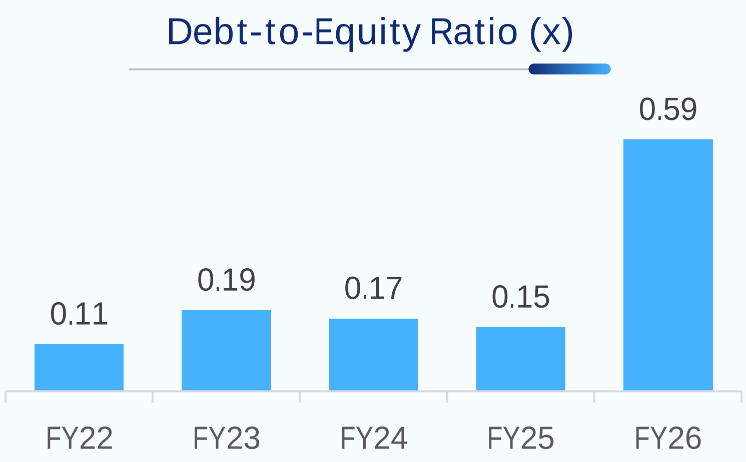
Door Trims & Plastic Parts

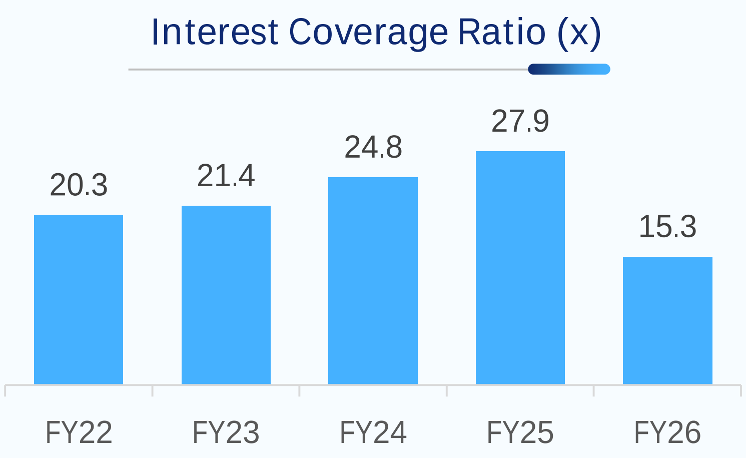
- Door trim are individual or assembly of parts that cover the inside of a car's door
- It maybe covered with materials such as fabric or leather, and houses components like sound systems, ambient lighting, etc.

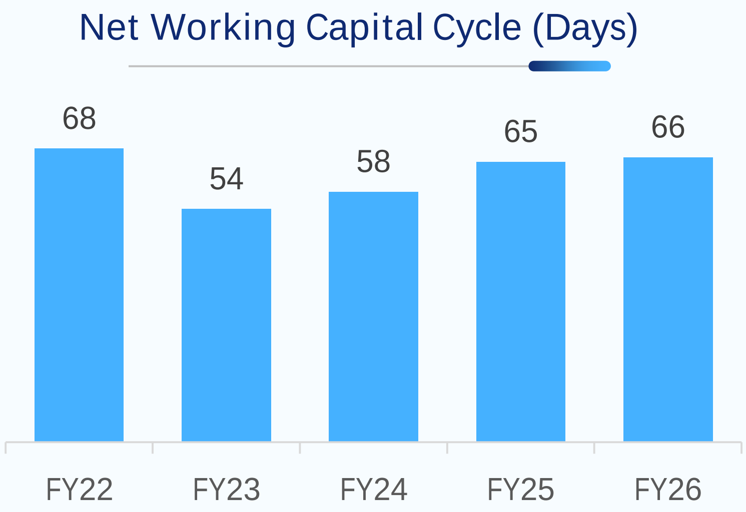
5

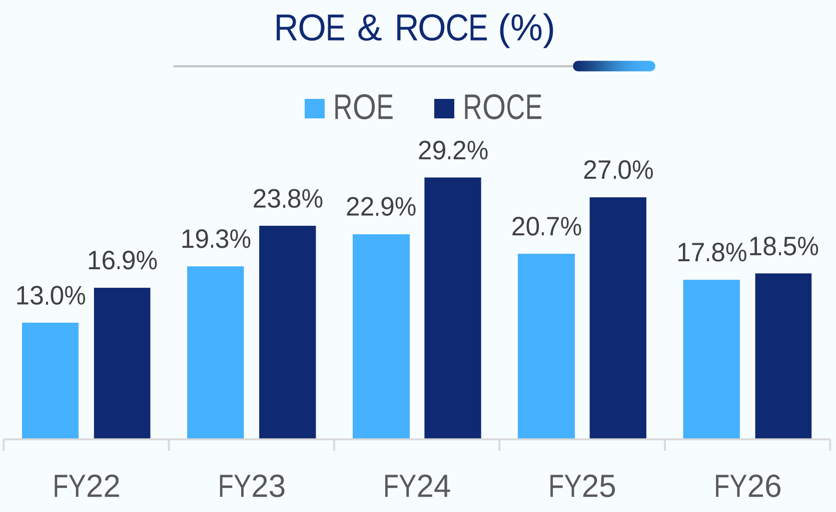
Historical Standalone Performance Highlights

Key Standalone Ratios over the years









In FY26, for the Antolin acquisition, the Company issued Non-Convertible Debentures worth Rs. 10,000 Million, which has increased the Debt. Post the increase in Debt also, the Company remains with a Debt-to-Equity Ratio of only 0.59x, which also would get normalised with the repayment of the debentures.

Standalone P&L Statement

(Rs. Million)

Particulars	FY22	FY23	FY24	FY25	FY26
Revenue from Operations	20,647	26,050	29,537	31,795	35,266
Other Income	292	462	813	1,032	995
Total Income	20,939	26,513	30,351	32,827	36,261
Total Expenses	17,602	21,416	23,237	25,034	27,823
EBITDA	3,337	5,097	7,114	7,793	8,438
EBITDA Margin	*15.9%*	*19.2%*	*23.4%*	*23.7%*	*23.3%*
Depreciation and amortization	1,020	933	874	865	888
Finance costs	114	194	252	248	495
PBT before Exceptional Items	2,202	3,969	5,989	6,680	7,055
PBT Margin before Exceptional Items	*10.5%*	*15.0%*	*19.7%*	*20.3%*	*19.5%*
Exceptional items	-	-	-	-	237
PBT after Exceptional Items	2,202	3,969	5,989	6,680	6,818
PBT Margin after Exceptional Items	*10.5%*	*15.0%*	*19.7%*	*20.3%*	*18.8%*
Tax Expense	566	1,014	1,521	1,702	1,681
PAT	1,636	2,956	4,468	4,978	5,137
PAT Margin	*7.8%*	*11.1%*	*14.7%*	*15.2%*	*14.2%*

** EBITDA includes Other Income*

Standalone Balance Sheet

(Rs. Million)

Assets	Mar-25	Mar-26
Non-Current Assets		
Property, Plant & Equipment	5,249	5,152
Capital Work in Progress	61	180
Goodwill & Other Intangible Assets	177	173
Right of Use Assets	604	797
Financial Assets		
(i) Investments	6,131	23,765
(ii) Loans	120	90
(iii) Other Financial Assets	1,184	1,295
Other Non-Current Assets	144	163
Total Non-Current Assets	13,669	31,615
Current Assets		
Inventories	4,200	4,541
Financial Assets		
(i) Investments	-	465
(ii) Trade Receivables	5,127	5,667
(iii) Cash & Cash Equivalents	278	131
(iv) Other Bank Balances other than (iii) above	9,411	8,701
(v) Loans	30	30
(vi) Other Financial Assets	459	487
Other Current Assets	697	631
Total Current Assets	20,203	20,65
Total Assets	33,872	52,268

Equity & Liabilities	Mar-25	Mar-26
Equity Share Capital	440	440
Other Equity	23,651	28,381
Total Equity	24,091	28,821
Liabilities		
Non-Current Liabilities		
Financial Liabilities		
(i) Borrowings	767	11,078
(ii) Lease Liabilities	194	382
(iii) Other Financial Liabilities	37	19
Provisions	325	335
Deferred Tax Liabilities (Net)	253	197
Total Non-Current Liabilities	1,576	12,012
Current Liabilities		
Financial Liabilities		
(i) Borrowings	2,791	5,805
(ii) Lease Liabilities	55	53
(iii) Trade Payables	3,677	3,876
(iv) Other Financial Liabilities	1,008	1,133
Other Current Liabilities	410	302
Provisions	160	98
Current Tax Liabilities (Net)	104	169
Total Current Liabilities	8,205	15,313
Total Equity & Liabilities	33,872	52,268

Standalone Abridged Cash Flow Statement

(Rs. Million)

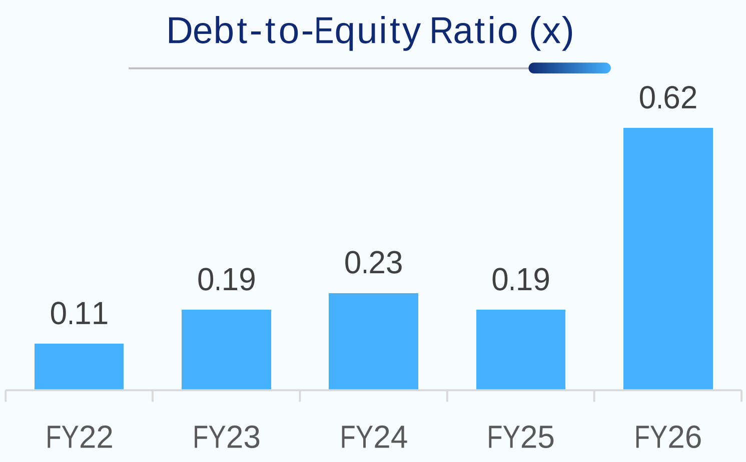
Cash Flow Statement	Mar-25	Mar-26
Cash Flow from Operating Activities		
Profit Before Tax	6,680	6,818
Adjustment for Depreciation & Other Operating Items	271	449
Operating Profit before Working Capital Changes	6,951	7,267
Changes in Working Capital	(1,070)	(236)
Cash Generated from Operations	5,881	7,030
Income Tax Paid	(1,688)	(1,684)
Net Cash from Operating Activities	4,194	5,346
Cash Flow from Investing Activities	(3,648)	(17,786)
Cash Flow from Financing Activities	1,336	11,583
Net increase/ (decrease) in Cash & Cash Equivalents*	1,882	(857)
Cash & Cash Equivalents at the beginning of the period*	7,807	9,689
Cash & Cash equivalents at the end of the period*	9,689	8,832

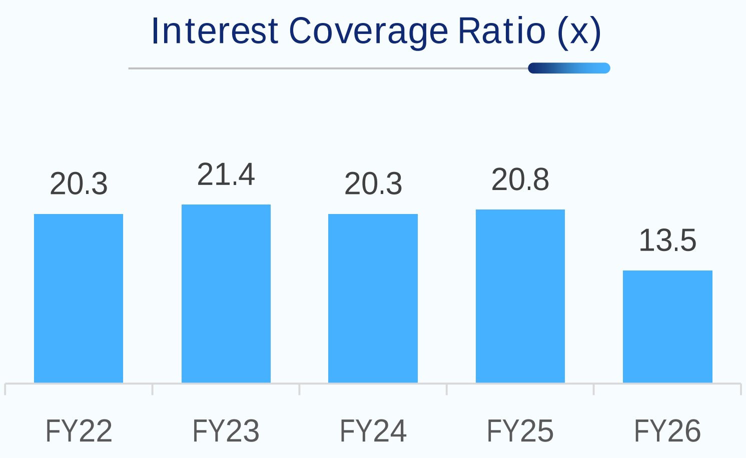
** Cash and Cash Equivalents comprises of Cash, Bank balance and Investments in Liquid Fixed Deposits up to 12 months*

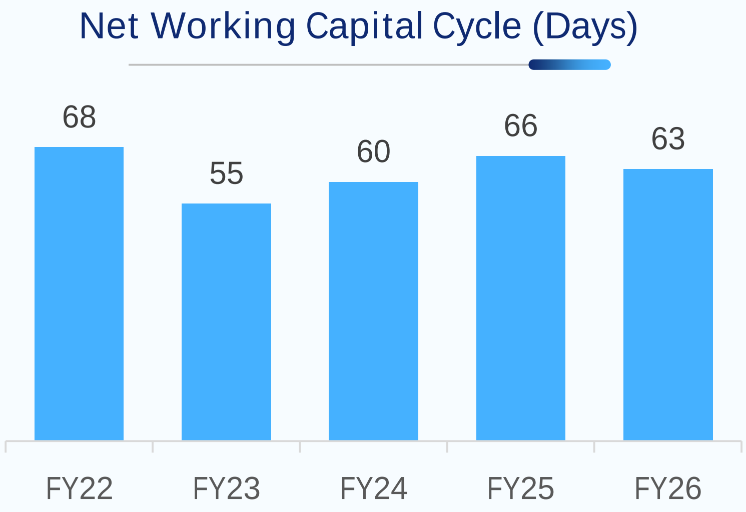
6

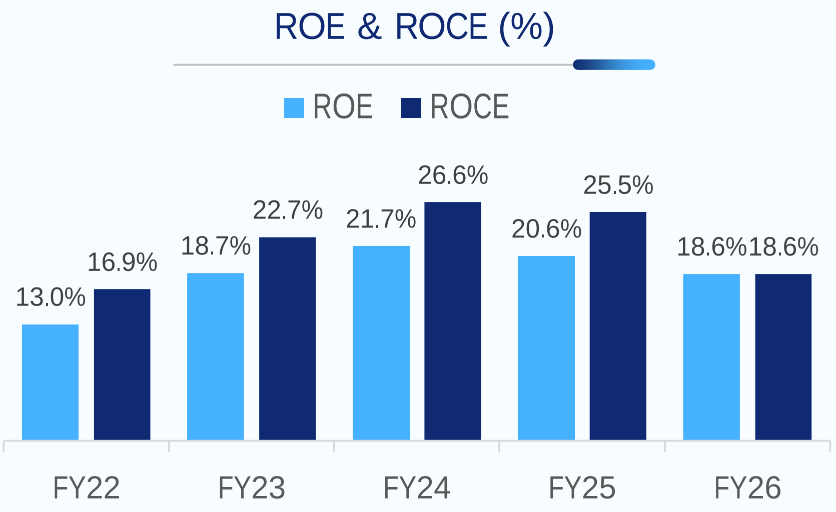
Historical Consolidated Performance Highlights

Key Consolidated Ratios over the years









In FY26, for the Antolin acquisition, the Company issued Non-Convertible Debentures worth Rs. 10,000 Million, which has increased the Debt. Post the increase in Debt also, the Company remains with a Debt-to-Equity Ratio of only 0.62x, which also would get normalised with the repayment of the debentures.

Consolidated P&L Statement

(Rs. Million)

Particulars	FY22	FY23	FY24	FY25	FY26
Revenue from Operations	20,647	26,093	30,893	35,498	44,587
Other Income	292	467	853	1,114	1,126
Total Income	20,939	26,560	31,746	36,612	45,713
Total Expenses	17,602	21,490	24,473	28,256	35,829
EBITDA	3,337	5,070	7,273	8,357	9,884
EBITDA Margin	*15.9%*	*19.1%*	*22.9%*	*22.8%*	*21.6%*
Depreciation and amortization	1,020	947	1,077	1,197	1,486
Finance costs	114	193	305	344	622
PBT Before Exceptional Items	2,202	3,930	5,891	6,816	7,776
PBT Margin Before Exceptional Items	*10.5%*	*14.8%*	*18.6%*	*18.6%*	*17.0%*
Exceptional Items	-	-	-	-	271
PBT After Exceptional Items	2,202	3,930	5,891	6,816	7,505
PBT Margin After Exceptional Items	*10.5%*	*14.8%*	*18.6%*	*18.6%*	*16.4%*
Tax Expense	566	991	1,505	1,661	1,891
PAT	1,636	2,939	4,387	5,155	5,614
PAT Margin	*7.8%*	*11.1%*	*13.8%*	*14.1%*	*12.3%*

** EBITDA includes Other Income*

Consolidated Balance Sheet

(Rs. Million)

Assets	Mar-25	Mar-26
Non-Current Assets		
Property, Plant & Equipment	7,707	10,079
Capital Work in Progress	578	507
Goodwill & Other Intangible Assets	2,412	16,948
Right of Use Assets	1,914	3,186
(i) Investments	100	107
(ii) Other Financial Assets	1,502	2,189
Other Non-Current Assets	273	423
Total Non-Current Assets	14,486	33,439
Current Assets		
Inventories	4,723	6,237
Financial Assets		
(i) Investments	263	1,241
(ii) Trade Receivables	5,837	8,330
(iii) Cash & Cash Equivalents	421	1,047
(iv) Other Bank Balances other than (iii) above	10,095	9,311
(v) Loans	30	30
(vi) Other Financial Assets	492	554
Other Current Assets	942	1,338
Total Current Assets	22,804	28,088
Total Assets	37,289	61,527

Equity & Liabilities	Mar-25	Mar-26
Equity Share Capital	440	440
Other Equity	24,533	29,743
Total Equity	24,973	30,183
Liabilities		
Non-Current Liabilities		
Financial Liabilities		
(i) Borrowings	1,737	12,000
(ii) Lease Liabilities	239	911
(iii) Other Financial Liabilities	136	174
Provisions	389	451
Deferred Tax Liabilities (Net)	604	1,368
Other Non-Current Liabilities	0	22
Total Non-Current Liabilities	3,104	14,925
Current Liabilities		
Financial Liabilities		
(i) Borrowings	3,045	6,667
(ii) Trade Payables	4,107	6,825
(iii) Other Financial Liabilities	1,215	1,677
Other Current Liabilities	845	1,249
Total Current Liabilities	9,212	16,418
Total Equity & Liabilities	37,289	61,527

Consolidated Abridged Cashflow Statement

(Rs. Million)

Cash Flow Statement	Mar-25	Mar-26
Cash Flow from Operating Activities		
Profit Before Tax	6,816	7,505
Adjustment for Depreciation & Other Operating Items	614	1,043
Operating Profit before Working Capital Changes	7,431	8,549
Changes in Working Capital	(1,397)	(595)
Cash Generated from Operations	6,034	7,954
Income Tax Paid	(1,691)	(1,704)
Net Cash from Operating Activities	4,344	6,250
Cash Flow from Investing Activities	(3,847)	(18,146)
Cash Flow from Financing Activities	1,399	12,054
Net increase/ (decrease) in Cash & Cash Equivalents*	1,896	158
Cash & Cash Equivalents at the beginning of the period*	8,620	10,516
Cash & Cash equivalents at the end of the period*	10,516	10,358

** Cash and Cash Equivalents comprises of Cash, Bank balance and Investments in Liquid Fixed Deposits up to 12 months*

7

Focus on Sustainability

Huge Focus on Sustainability (1/2)

Environmental

- Implemented ISO 14001 Environmental Management Systems at both manufacturing sites
- Zero Waste to Landfill certification as per DIN -91436 status "Bronze " Medal.
- Three plants have Zero Liquid Discharge (ZLD) status & state of the art ETP & STP
- Special focus on Renewable energy (Solar power):
- 27 MW (~30% of total requirement) Solar Power through Group Captive at Ghaziabad
- Commissioned 1.9 MW (~5% of total requirement) Rooftop Solar Power Plant at Pathredi
- Procured 4 MW (~40% of total requirement) Solar Power through Group Captive at Bulandshahr
- Commissioned 1 MW Solar Power Plant at Pithampur
- Sustainability data published on global platforms like CDP ECOVADIS & SAQ
- 95% of critical Suppliers on-boarded are environment compliant

Social

- Implemented ISO 45001 Occupational Health and Safety Management System across organization
- Utmost importance to the Health and Safety of workers at the plant/factory
- Focus on Inclusion and Gender Diversity – employing women workers on shop floor
- Regular trainings on Skill Upgradation and other aspects for all the employees
- Ensuring no human rights get violated across operations
- Instituted special woman empowerment programs including Self Defence
- Mobile medical van & charitable Dispensaries in nearby area
- Empowering women in rural communities earn livelihood by acquiring Tailoring and Bakery skills

Governance

- Steering Committee on ESG under chairmanship of our MD & CEO
- Instated a broad Enterprise Risk Management framework
- Robust Ethics framework in place
- Introduced "KPMG" - a digital platform to enable access of relevant ESG related data to authorized users.
- Compliance management tool in place
- Innovation & intellectual property-oriented culture reflected in patents filled
- Won the "Golden Peacock" award from Institute of Directors – London for Good Corporate Governance in 2022 & 2025

Awards & Accolades

- Commendation for Significant Achievement award for sustainability by CII
- ESG rating 2 awarded by Dun & Bradstreet
- Sustainability Excellence Award 2025 from Indian Chamber of Commerce
- Awarded "B" Rating by CDP in 2025
- GOLD" Category awarded by TVS for Sustainability
- "A" Category awarded by Mahindra & Mahindra
- "Bronze" recognition from ECOVADIS
- 25th ICSI National Awards for Excellence in Corporate Governance

Huge Focus on Sustainability (2/2)

Environmental Initiatives*	Social Initiatives	Governance Initiatives
▪ 21% of Total energy is from Renewable ▪ 100% Used water is recycled (ZLD) ▪ 98% reduction in waste to landfill over base year 2021-22	▪ Improvements in Attrition Rate ▪ #2 days trainings on average per employee ▪ Skill & Competency upgradation programs for employees	▪ Voluntary disclosure of BRSR ▪ Strong commitment of Board to good corporate governance ▪ Golden Peacock Award for Good Corporate Governance
▪ 59% Reduction in Energy Consumption ▪ 45% Reduction in Scope 1+2 Emissions ▪ 5% Reduction in Water Intensity	▪ Plants are ISO-45001 certified for Health & Safety ▪ "Sword of Honour" by British Safety Council ▪ Zero Lost Time Accident (LTA) at plants	▪ Policy Framework on BRSR ▪ Adoption of Human Rights policy ▪ Inclusion of ESG in EHS policy ▪ Anti-corruption and No Bribery policy ▪ Code of Conduct & Ethics ▪ No Child Labour ▪ Freedom of Association ▪ Equal & Fair Treatment practices
▪ Promoting circular economy by reusing scrap and minimizing waste ▪ Elimination of Wooden Pallets & Recycling of Packaging Material	▪ 200% water positive by rainwater harvesting projects in nearby villages ▪ Focussed efforts to improve Health, Hygiene/Sanitation, etc.	▪ Supply Chain: Preference given to local & MSME vendors for procurement

DELIVERING SUSTAINABLE IMPACT

Lower Footprint for a Greener Tomorrow

Stronger Communities Healthier & Safer Workplace

Responsible Governance Building Trust Every Day

Resilient Growth Creating Long-term Stakeholder Value

SHRIRAM

* Against Base Year 2021-22

Prestigious Recognitions for Sustainability Efforts

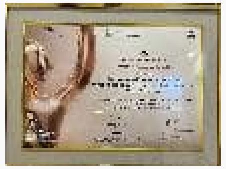
Assurance of Green House Gas Emissions as per ISO 17029

2025 - Climate & Water disclosure awarded rating “B”

2025 – ECOVADIS Bronze Medal

ESG Rating -2 (Highest rating in India) by Dun & Bradstreet

Excellence in ESG Gold Award – 2025 by ACMA



Significant achievement in Corporate Sustainability – 2025 by CII

Recognitions

- Received its sustainability assurance certificate vide TUV audit
- Accredited for ISO 14064 for greenhouse gas quantification, ISO 50001 for energy efficiency management, ISO 46001 for water efficiency management and ISO 27001 for information and cyber security

8

Annexures

Awards and Accolades

From Customers

- Cummins India - Supplier of the Year Award – Direct Sourcing
- Maruti Suzuki - Award for Part Design & Dev., Overall Performance – 2024-25
- Bajaj Auto - Received the “SUPER PLATINUM” Quality Award from Bajaj Auto
- Mahindra & Mahindra : Best Supplier Award - Mahindra Farm Division Engine. Proprietary for FY25-26.
- Hyundai Motor India – Appreciation Award
- TAFE - Best Supplier Award for Quality Performance at the TAFE Global Supplier Meet 2025
- Honda Motorcycle & Scooter– Delivery Management Award
- Honda Cars India - “Best Kaizen – Delivery – at the HCI Supplier’s Club National Level
- Kirloskar Oil Engines- Platinum Award at the ESG competition
- Swaraj Tractors - Best Supplier award
- ZF Global - Outstanding support to the ZF Group for its India Procurement Strategy
- Hero MotoCorp - Sustainability Award
- Tata Motors - Outstanding Contribution Award - Q-Quest 2025
- Yanmar – Delivery Excellence Award for 2025-26

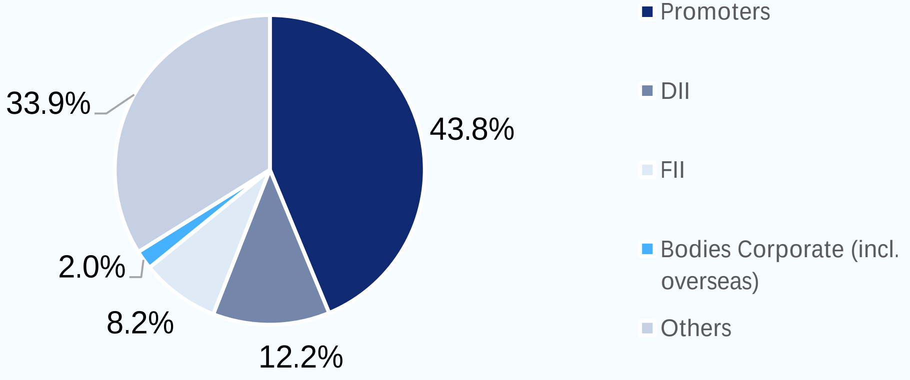
From Industry Bodies

- Institute of Directors, India - Golden Peacock Award for the second time for “Excellence in Corporate Governance – 2025”
- Automotive Component Manufacturers Assn. Of India (ACMA)
  - `Platinum Award’ - Manufacturing Excellence
  - `Gold Award’ - Excellence in Environment, Social & Governance (ESG)
  - `Gold Award’ - Safety
  - `Platinum Award’ - NPDD and Localization
  - `Platinum Award’ for Excellence in Export
- CICU - `Gold Award’ -National Kaizen competition
- CII – Winner in the CII Virtual Competition
  - “Silver” Award in the CII National Kaizen Circle Competition
  - “Platinum” Award in the 21st CII National Poka Yoke Competition
- EEPC
  - Award for Special Contr. (Highest Growth in Exports)
  - Gold Trophy for Excellence in Exports (MEIS items)
- Japan Institute Of Plant Maintenance (JIPM)
  - TPM Excellence Award to Ghaziabad & Pathredi Plants
  - Award For Excellence In Technology
  - TPM Special Award For Excellence
- Narayan Sewa Sansthan - Bharat Seva Ratan Award
- Safety &Quality Forum of the Inst.of Eng. -“Safety Innovation Award
- Institute of Supply Chain Management (ISCM)- Title of `Auto Supply Chain Champion’ in the Auto Components Industry (Large Companies)
- ICQCC 2025, Taiwan - Gold Award” at the Intl’ Convention on Quality Control Circles
- Quality Circle Forum of India - Gold Award” - QC Summit 2026
- The Institute of Indian Foundrymen- Recognition for the esteemed support
- Dun & Bradstreet- Recognized as one of “India’s Leading ESG Entities” in latest edition of “ESG Horizons: Now and Next 2026”
- Ideas India- SPR Pathredi team won 13 awards under Kaizen Category

Received several other awards from OEMs across Passenger Vehicles, 2/3 Wheelers, Commercial Vehicles & Tractor segments

Delivering Value to the Shareholders

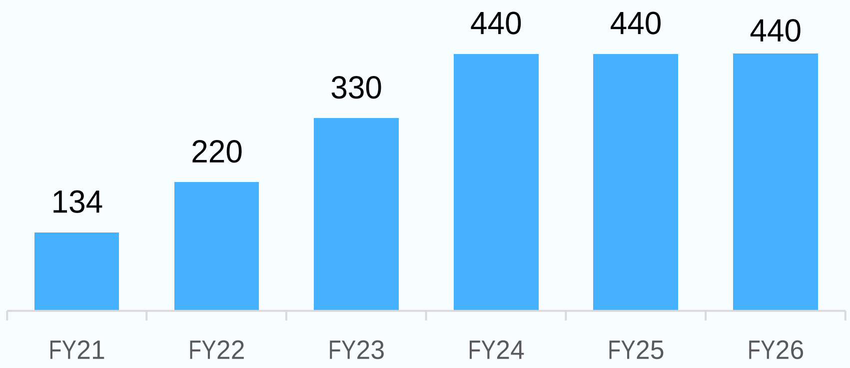
Shareholding as on 30th June 2026



Share Information as on 30th June 2026 *(except Market Cap)*

NSE Ticker	SHRIPISTON
Shares Outstanding (Million)	44.0
Market Cap (Rs. Million) (as on 03rd August 2026)	1,98,665
% Free Float	56.25%
Free Float Market Cap (Rs. Million)	10,375.6
3M ADTV (Shares)	91,527
Industry	Auto Components & Equipment

Total Equity Dividend Paid (Rs. Million)

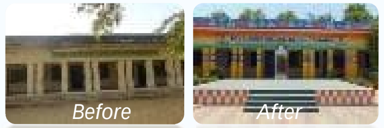


History of Bonus Issue of Shares

As on	No. of Shares	Bonus Ratio	No. of Shares post Bonus Issue
01 Aug 1991	4,66,144	1:1	9,32,288
26 Jul 1994	9,32,288	5:1	55,93,728
10 Nov 1997	55,93,728	1:1	1,11,87,456
01 Nov 2000	1,11,87,456	1:1	2,23,74,912
13 Jun 2023	2,20,24,912	1:1	4,40,49,824

Committed to Giving Back to the Society

Govt. Girls Sr. Sec. School, Tijara



Education

Tree Plantation Drive

Environment

Awards from Rajasthan Govt.

Health & Education

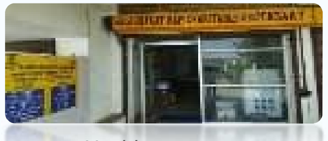
Mobile Medical Van, Pathredi

Healthcare

Work & Award in Prosthetics

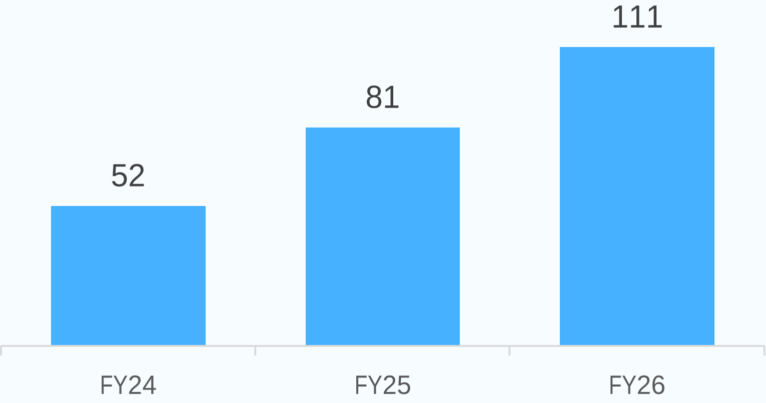
Healthcare

Dispensary In Bhiwadi



Healthcare

Annual CSR Spend (Rs Million)



Some other activities under CSR:

- Set up STEM Labs/SMART Classes in 6 Government Schools in Villages benefitting 1,500+ children
- Self-Defence training (Karate Classes) to 1,200+ students in Ghaziabad
- Providing free Prosthetic limbs to 350+ people across India
- Organised Health Camps Providing Eye Care/ ECG/ Orthopaedic / Gynae- Paediatric care besides general Check-up in Ghaziabad in partnership with hospitals attended by 1,600+ patients
- Shriram Bhartiya Kala Kendra: Institution dedicated to promoting Indian classical dance, music & theatre
- Project Sashakt: empowered 50 women by providing them entrepreneurship & training support
- Running 5 dispensaries in Ghaziabad, 2 in Pathredi,1 in Neemrana and 1 in New Delhi
- 35 Bed Hospital /OT/Medicines for 400+ old age/ Dementia/ Alzheimer's patients
- Tree Plantation Drive – 20,000+ trees were planted in Ghaziabad, Neemrana, Pithampur and Pathredi
- Setup Floor accommodating Production unit /Fitment Centre in Prosthetic Hospital providing free service to 4,000+ patients from across India

Beneficiaries of CSR Projects

CSR Project	No. of Beneficiaries	% beneficiaries from vulnerable & marginalized groups
Environment Preservation	15,000+	60%
Healthcare	3,00,000+	90%
Education	3,500	100%
Rural Development	2,000	80%
Self-defence Training	1200	90%
Vocational Skills Initiatives	200	100%
Sanitation Initiatives	1,000	100%
Female Hygiene Camps	1,000+	100%

Thank You

SPR Auto Technologies Limited

Prem Rathi
Executive Director & CFO
prem.rathi@shrirampistons.com

Ernst & Young LLP

Rohit Anand
rohit.anand4@in.ey.com
Riddhant Kapur
riddhant.kapur@in.ey.com
Kritvi Rastogi
kritvi.rastogi@in.ey.com