AJCONGLOBAL
YOUR FRIENDLY FINANCIAL ADVISORS

Scrip Code: 511692; Scrip Name: AJCON; ISIN: INE759C01027

12.08.2026

To,
The Manager
BSE Limited
Corporate Listing Department
25th Floor, P.J. Towers,
Dalal Street,
Mumbai-400 001

Subject: Outcome of the Board Meeting
Ref: Regulation 30 of the SEBI (LODR) Regulations, 2015

Dear Sir/Madam,

In continuation to the Notice of the Board Meeting dated 04.08.2026, we wish to inform you that the Board of Directors of the Company in the meeting held today i.e., Wednesday, 12.08.2026 has inter-alia considered and approved the following:

1. **Unaudited Financial Results for the Quarter ended 30.06.2026**
   The Unaudited Financial Results (Standalone & Consolidated) of the Company for the quarter ended 30.06.2026, along with the Limited Review Report (LRR) issued by the Statutory Auditors of the Company, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**. The same are enclosed herewith.**

2. **Forfeiture of Convertible Warrants**
   Forfeiture of 10,00,000 Convertible Warrants allotted on 21.01.2025 to Non-Promoter-Public allottees, namely Shri Subhash P. Rathod (5,00,000 Warrants), Shri Saajan S. Rathod (2,50,000 Warrants) & Shri Mayank S. Rathod (2,50,000 Warrants) due to non-receipt of balance 75% consideration of ₹ 4,95,00,000/- (Rupees Four Crore Ninety Five Lakhs Only) within the due date of 20.07.2026 (Expiry of 18 months). Consequently, the upfront (25%) amount of ₹ 1,65,00,000/- (Rupees One Crore Sixty Five Lakhs Only) paid by the said allottees stands forfeited and transferred to Capital Reserve Account. The rights attached to said lapsed warrants stand cancelled.
   The Unaudited Financial Results for the quarter ended 30.06.2026 and the Limited Review Report (LRR) shall also be available on the website of the Company at www.ajcononline.com.

The Unaudited financial results will be published in the Newspapers in terms of Regulation 30 and 47(1) of the SEBI (LODR) Regulations, 2015 in due course.

Further, in continuation to our intimation (Trading Window Closure) dated 22.06.2026 and pursuant to Company's “Code of Conduct” to regulate, monitor and report trading by Designated Persons and their Immediate Relatives read with SEBI (Prohibition of Insider Trading) Regulations, 2015, the Trading Window for dealing in the securities of the Company is closed from 01.07.2026 till 48 hours after the declaration of Unaudited Financial Results of the company for the quarter ended 30.06.2026.

The Board meeting commenced at 02:30 PM (IST) and concluded at 04:00 PM (IST).

This is for your information and records.

Thanking you,

Yours faithfully

For Ajcon Global Services Limited

KAUSHAL K SHUKLA

Digitally signed by KAUSHAL K SHUKLA
DN: c=IN, o=Personal, postalCode=401102, st=Maharashtra, serialNumber=D208A396C3BF4992ADF9D67C2D774AB70FCA9FAAE3132C684F7712E75308979A, cn=KAUSHAL K SHUKLA
Date: 2026.08.12 16:07:08 +05'30'

KAUSHAL SHUKLA
CS & COMPLIANCE OFFICER

Encl: As above

AJCON GLOBAL SERVICES LIMITED

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE,2026

(Rs. In Lakhs)

	PARTICULARS	STANDALONE				CONSOLIDATED			
		QUARTER ENDED			YEAR ENDED	QUARTER ENDED			YEAR ENDED
		30.06.2026 Unaudited	30.06.2025 Unaudited	31.03.2026 Audited	31.03.2026 Audited	30.06.2026 Unaudited	30.06.2025 Unaudited	31.03.2026 Audited	31.03.2026 Audited
1	a) Revenue from Operations								
	Fees & Brokerage income	119.22	128.80	121.37	534.30	119.22	128.80	121.37	534.30
	Sale of Products	113.58	80.07	757.31	1,196.32	123.27	80.07	1,836.26	2,974.24
	Net Gain on fair value change	11.49	17.01	7.54	12.51	11.49	17.01	7.54	12.51
	Other Operating Income	9.90	6.76	(7.99)	0.91	9.90	6.76	(7.99)	0.91
	Interest income	-	-	-	-	33.68	28.01	22.77	107.79
	Total Revenue from Operation	**254.19**	**232.64**	**878.23**	**1,744.04**	**297.56**	**260.65**	**1,979.95**	**3,629.75**
	b) Other Income	**2.14**	**4.54**	**2.73**	**13.65**	**2.14**	**6.87**	**5.20**	**13.91**
	Total Revenue (a + b)	**256.33**	**237.18**	**880.96**	**1,757.68**	**299.70**	**267.52**	**1,985.15**	**3,643.66**
2	**Expenditure**								
	a) Cost of Sales	67.96	51.65	797.45	1,098.95	77.37	51.65	1,849.93	2,831.32
	b) Net Loss on fair value change	-	-	-	-	-	-	-	-
	c) Employee Benefit Expenses	77.44	85.45	74.06	328.04	88.19	93.06	93.77	370.05
	d) Depreciation and Amortization	8.83	8.82	8.72	35.12	9.35	9.34	9.24	37.20
	e) Finance Cost	12.45	9.74	9.98	42.84	18.60	19.26	18.34	70.88
	f) Administrative & Other Expenses	66.65	59.44	48.44	233.68	76.44	69.14	78.12	297.03
	Total Expenditure	**233.33**	**215.10**	**938.65**	**1738.63**	**269.95**	**242.46**	**2,049.41**	**3,606.48**
3	**Profit/(Loss) before Exceptional item (1-2)**	**23.00**	**22.08**	**(57.70)**	**19.05**	**29.75**	**25.06**	**(64.26)**	**37.19**
4	Exceptional Item	-	-	-	-	-	-	-	-
5	**Profit/(Loss) before Extra-ordinary items (3-4)**	**23.00**	**22.08**	**(57.70)**	**19.05**	**29.75**	**25.06**	**(64.26)**	**37.19**
6	Tax Expenses	5.79	5.56	(13.51)	5.81	7.49	6.31	(12.75)	12.88
7	**Profit/(Loss) for the period (5-6)**	**17.21**	**16.52**	**(44.18)**	**13.24**	**22.26**	**18.75**	**(51.51)**	**24.31**
8	Minority Interest (-)	-	-	-	-	0.84	0.22	(1.60)	1.58
9	**Net Profit after minority interest (7-8)**	**17.21**	**16.52**	**(44.18)**	**13.24**	**21.42**	**18.53**	**(49.91)**	**22.73**
10	**Other Comprehensive Income**								
	a) Item that will not be reclassified to profit and loss	-	-	-	-	-	-	-	-
	b) Item that will be reclassified to profit and loss	-	-	-	-	-	-	-	-
	Other Comprehensive Income for the period (a+b)	-	-	-	-	-	-	-	-
11	**Total Comprehensive Income (9+10)**	**17.21**	**16.52**	**(44.18)**	**13.24**	**21.42**	**18.53**	**(49.91)**	**22.73**
12	Paid up equity share capital (face value Re.1/- per share)	611.62	611.62	611.62	611.62	611.62	611.62	611.62	611.62
13	**Earning per share (before and after extraordinary Items) (Equity share of Re.1/- each) (EPS not annualised)**								
	Basic	**0.03**	**0.03**	**(0.07)**	**0.02**	**0.04**	**0.03**	**(0.08)**	**0.04**
	Diluted	**0.02**	**0.02**	**(0.06)**	**0.02**	**0.03**	**0.03**	**(0.07)**	**0.03**

AJCON GLOBAL SERVICES LTD. MUMBAI

Notes:

1. The above Unaudited Financial Results of the Company for the quarter ended 30.06.2026 have been prepared in accordance with the recognition and measurement principles led down in Ind AS 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India and have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 12.08.2026.
2. The Statutory Auditors have conducted limited review of these results in terms of Regulation 33 of SEBI (LODR) Regulations, 2015, as amended and have expressed their unmodified opinion on the same.
3. The Consolidated Results of the Company include Unaudited Financial Results of the subsidiaries- Ajcon Finance Limited, Ajcon Comtrade Private Limited and Kanchanmanik Securities Private Limited.
4. The figures for the quarter ended 31st March, 2026 represent the balancing figures between Audited Financials in respect of the full financial year and those published till the third quarter of the respective financial year.
5. There are no exceptional/ extraordinary items during the Quarter ended 30.06.2026.
6. There is no reportable segment pursuant to Ind AS-108.
7. Previous year/ period figures have been regrouped, realigned, rearranged and reclassified, wherever necessary to make them comparable with current year/period figures.
8. The above financial results are also available on the website of the Company "www.ajcononline.com" and BSE "www.bseindia.com".

For Ajcon Global Services Limited

AJCON GLOBAL SERVICES LTD. MUMBAI.

Ankit Ajmera
Executive Director & CFO
DIN: 00200434

Date: 12 Aug, 2026
Place: Mumbai

Limited Review Report on Unaudited Standalone Financial Results of Ajcon Global Services Limited for the quarter ended 30.06.2026 under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors
M/s. Ajcon Global Services Limited
408, A-Wing Express Zone, Near Patel's,
W.E. Highway, Goregaon (East), Mumbai-400063

1. We have reviewed the accompanying statement of Standalone Un-Audited Financial Results of M/s. Ajcon Global Services Limited ("the Company" or "AGSL") for the Quarter ended 30.06.2026, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations').

2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent possible.

4. Based on our review conducted and procedure performed as above, nothing has come to our attention that causes us to believe that the accompanying statement of Un-Audited Standalone Financial Results prepared in accordance with applicable accounting standards prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing

BHATTER & CO. MUMBAI M. No. 16937 FRN 131092W CHARTERED ACCOUNTANTS

Obligations") including the manner in which it is to be disclosed, or that it contains any material misstatement.

Our conclusion is not modified in respect of this report.

For Bhatter & Company
Chartered Accountants
F.R.N.: 131092W

BHATTER & CO. MUMBAI M. No. 16937 FRN 131092W CHARTERED ACCOUNTANTS

(D. H. Bhatter)
Proprietor
Place: Mumbai
Membership No.: 016937
UDIN: 26016937BKWCDS5186

Place : Mumbai
Date : 12/08/2026

Limited Review Report (LRR) on Un-Audited Consolidated Financial Results of Ajcon Global Services Limited for the Quarter Ended 30.06.2026 under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors,
M/s. Ajcon Global Services Limited
408, A-Wing Express Zone, Near Patel's,
W.E. Highway, Goregaon (East), Mumbai-400063

1. We have reviewed the accompanying statement of Un-Audited Consolidated Financial Results of M/s. Ajcon Global Services limited ("the Parent") comprising of subsidiaries (the Parent and its subsidiaries together referred to as "the Group") and its shares of the net profit after tax and comprehensive income for the Quarter ended 30.06.2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations"). Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India ("ICAI") . This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (LODR) Regulations, 2015, as amended ("Listing Regulations"), to the extent applicable.

4. The Statement includes Un-Audited Financial Results of the following entities:

Name of the Entity	Relationship
Ajcon Global Services Limited	Parent
Ajcon Finance Limited	Subsidiary
Ajcon Comtrade Private Limited	Wholly Owned Subsidiary
Kanchanmanik Securities Private Limited	Wholly Owned Subsidiary

BHATTER & CO. CHARTERED ACCOUNTANTS M. No. 16937 FRN 131092W

5. Based on our review conducted and procedures performed as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Our conclusion is not modified in respect of this report.

For Bhatter & Company
Chartered Accountants
F.R.N.: 131092W

BHATTER & CO. MUMBAI M. No. 16937 FRN 131092W CHARTERED ACCOUNTANTS

(D. H. Bhatter)
Proprietor
Membership No.: 016937
UDIN: 26016937CVLSJO1808

Place : Mumbai
Date : 12/08/2026