



August 12, 2026

To

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: 543597

To

National Stock Exchange of India Limited

Exchange Plaza, Bandra (East),
Mumbai 400 051

Scrip Code - VOEPL

Dear Sir/Ma'am,

Subject: Statement of Deviation or Variation in utilization of funds raised under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the Quarter ended June 30, 2026.

Pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith the Statement of Deviation or variation in utilization of funds raised through preferential allotment (issue of warrants converted into equity) by the Company, for the quarter ended June 30, 2026, reviewed by the Audit Committee at its meeting held on August 12, 2026.

During the quarter June 30, 2026 no fund was raised by the company. Hence the statement of utilization is NIL for the quarter.

The statement of deviation confirming that there is no deviation or variation in the utilization of these proceeds.

You are requested to take the same on your records.

Thanking You,

Yours Faithfully

For **Virtuoso Optoelectronics Limited**

Prasad Zinjurde

Company Secretary and Compliance Officer

M No. A54800



VIRTUOSOOptoelectronics Limited

Office Address : 7 MIDC Area, Satpur, Trimbak Road, Nasik - 422007

Email : Info@voepl.com

Website : www.voepl.com

Tel Number: +91253 2309016 / 2309017

Company CIN No: L74999MH2015PLC268355



STATEMENT OF DEVIATION OR VARIATION IN UTILIZATION OF FUNDS RAISED

Name of listed entity			Virtuoso Optoelectronic Limited				
Mode of Fund Raising			Preferential Issue				
Date of Raising Funds			NIL				
Amount Raised			NIL				
Report filed for quarter ended			June 30, 2026				
Monitoring Agency			Applicable				
Monitoring Agency Name, if applicable			Infomerics Valuation and Rating Ltd,				
Is there a Deviation/Variation in use of funds raised			No				
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the Unit holders			Not Applicable				
If Yes, Date of Unit holders Approval			Not Applicable				
Explanation for the Deviation/Variation			Not Applicable				
Comments of the Audit Committee after review			Not Applicable				
Comments of the auditors, if any			Not Applicable				
Set forth below are objects for which funds have been raised in the preferential issue and details of deviation, if any, in the following table:							
Original Object	Modified Object, if any	Amount received in the Quarter Jan – Mar 2026 (₹in Crore)	Modified Allocation, if any	Funds Utilized (₹in Crore)	Amount of Deviation / Variation for Quarter according to applicable object	Pending Utilization (₹in Crore)	Remarks if any
Acquisition of fixed assets building - 10 Cr., plant and machinery - 18 Cr.	-	-	-	-	-	-	-
Long-term working capital	-	-	-	-	-	-	-
General Corporate Purpose	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-
Deviation in the objects or purposes for which the funds have been raised mean -							
a) Deviation in the amount of funds actually utilized as against what was originally disclosed or							
b) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer. etc.							



VIRTUOSO Optoelectronics Limited

Office Address : 7 MIDC Area, Satpur, Trimbak Road, Nasik - 422007

Email : Info@voepl.com

Website : www.voepl.com

Tel Number: +91253 2309016 / 2309017

Company CIN No: L74999MH2015PLC268355