

BAG/STX/letters/2026-27/AM/52

August 12, 2026

To, Corporate Relationship Department BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 Scrip Code: 532507	To, Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051 SYMBOL: BAGFILMS
--	---

Dear Sir/Madam,

Subject: Intimation of receipt of Final Listing and Trading approval from BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") for 1,02,00,000 Equity Shares allotted to the Member of Promoter Group on a Preferential Basis.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), read with Schedule III thereof, this is to inform you that the Company has received final Listing and Trading approval from BSE Limited vide their letter No. LOD/PREF/VJ/160/2026-27 on Wednesday, dated August 12, 2026, and National Stock Exchange of India Limited vide their letter No. NSE/LIST/56805 dated August 12, 2026, for the allotment of 1,02,00,000 equity shares of Rs. 2/- each at a premium of Rs. 6.25/- per share, pursuant to the conversion of 1,02,00,000 warrants into equity shares, allotted to members of the Promoter Group on a preferential basis.

The Trading Approval Letters received from both the Stock exchanges are enclosed herewith for your kind perusal and record.

Thanking You

Yours sincerely

For **B.A.G. Films and Media Limited**

(Ajay Mishra)
Company Secretary &
Compliance Officer



Encl: a/a

LOD / PREF / VJ / 160/ 2026-2027

" E - Letter "

Wednesday, August 12, 2026

To,
The Company Secretary
B.A.G. Films & Media Ltd
352, Aggarwal Plaza, Plot No. 8, Kondli,
New Delhi, Delhi, 110096.

Dear Sir / Madam,

Re: Trading of 1,02,00,000 Equity Shares of Rs. 2/- each to be issued at a premium of Rs. 6.25/- bearing distinctive numbers from 207718091 to 217918090 issued to Promoters on a preferential basis pursuant to conversion of warrants.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Thursday, August 13, 2026** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. 20260812-20 dated **August 12, 2026** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-
Janardhan Wagle
Deputy Vice President

"This is a system generated letter and does not require signature"



NOTICE

Notice No.	20260812-20
Notice Date	12 Aug 2026
Category	Company related
Segment	Equity
Department	Listing Operations
Subject	Listing of new Securities of B.A.G. Films & Media Ltd
Attachments	No Attachment

Trading members of the Exchange are hereby informed that the under mentioned new securities of **B.A.G. Films & Media Ltd (Scrip Code - 532507)** are listed and permitted to trade on the Exchange with effect from **Thursday, August 13, 2026**.

Security Details	1,02,00,000 equity shares of Rs. 2/- each issued at a premium of Rs.6.25/- to Promoter on a preferential basis pursuant to conversion of warrants. These shares are ranking pari-passu with the old equity shares of the company.		
Dist. Nos.	207718091 to 217918090		
Date of Allotment	27/06/2026		
Issue Price	Rs. 8.25/-		
ISIN	INE116D01028		
Lock-in Details	No. of shares	Dist. Nos.	Lock-in upto
	1,02,00,000	207718091 to 217918090	26/02/2028

Sd/-
Janardhan Wagle
Deputy Vice President

Ref.: NSE/LIST/ 56805

August 12, 2026

The Company Secretary
B.A.G Films and Media Limited
FC-23, Sector 16A,
Film City,
Noida-201301

Dear Sir/Madam,

Sub: Listing of further issue on Preferential basis

This is with reference to the application for the listing of further issue of 10200000 Equity shares of Rs. 2/- each pursuant to conversion of Warrants issued on preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from August 13, 2026 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers
1.	Equity shares of Rs. 2/- each pursuant to conversion of Warrants issued on preferential basis	BAGFILMS	EQ	10200000	207718091 to 217918090

You are requested to note that as per the information provided by you, the lock-in details are mentioned in Annexure I.

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions. The Exchange has hosted the contact details of the Exchange officials along with the profiles handled on NEAPS portal at **Help>Contact Us**.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Srishti Soni
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

This Document is Digitally Signed



Signed by: Srishti Soni
Date: Wed, Aug 12, 2026 17:44:04 IST
Location: NSE

Annexure I
B.A.G Films and Media Limited

No. of Shares	Distinctive Numbers Range		Date upto which lock-in
	From	To	
10200000	207718091	217918090	26-Feb-2028
10200000	Total		

The National Stock Exchange of India (NSE) has launched the **NEAPS** mobile application.

The new App offers listed entities a convenient way to track and monitor submission status, access the compliance calendar and stay updated on your stock performance and Exchange-related developments. The app can be downloaded from the App Store/ Play store and below is the QR code for the same.



The login of the app is same as the existing NEAPS credentials and will be available for only those having neaps credentials.

In case of any queries or suggestion, kindly drop an email on takeover@nse.co.in with the email subject as Suggestion for NSE NEAPS Mobile APP

This Document is Digitally Signed



Signed by: Srishti Soni
Date: Wed, Aug 12, 2026 17:44:04 IST
Location: NSE