FUNDVISER CAPITAL

PIONEERING THE FUTURE OF INVESTMENT

To
BSE Limited
The Corporate Relationship Department
P.J. Towers, 1st Floor,
Dalal Street, Mumbai – 400 001

FVCIL/SEC/BSE/0018/2026-2027 | By Online Submission
5th September, 2026 | Scrip code:530197

Sub: Submission of Un-audited Standalone and Consolidated Financial Results for the Quarter and Half Year ended 30th September, 2026

Scrip Code: 530197 **Scrip ID: FUNDVISER**

Dear Sir,

We refer to our earlier Letter No. FVCIL/SEC/BSE/0017/2026-2027 dated 30th October, 2026 informing you that the meeting of the Board of Directors is scheduled on Thursday, 5th November, 2026 to consider amongst other business the consideration of Un-audited Standalone and Consolidated Financial Results for the Quarter and Half Year ended on 30th September, 2026 along with the Statement of Assets and Liabilities as on 30th September, 2026 and Statement of Cash Flows for the Quarter and Half Year ended 30th September, 2026.

Accordingly, the meeting of the Board of Directors was held today in which the Board of Directors have considered, approved, and taken on record the Un-audited Standalone and Consolidated Financial Results of the Company for the Quarter and Half Year ended on 30th September, 2026 along with the Statement of Assets and Liabilities as on 30th September, 2026 and Statement of Cash Flows for the Quarter and Half Year ended 30th September, 2026.

We are enclosing herewith the copy of the said Un-audited Standalone and Consolidated Financial Results duly signed. We are also forwarding here with the Limited Review Report for the Quarter and Half Year ended 30th September, 2026 submitted by the Statutory Auditors of the Company M A Shah & Co., Chartered Accountants, Mumbai.

The said Board Meeting was convened at 3.45 P.M. and the same was concluded at 6.35 P.M.

Declaration:

We hereby declare that the Auditors of the Company have given Limited Review Report on the above Un-audited Standalone and Consolidated Financial Statements and furnished unmodified opinion on the said Un-audited Standalone and Consolidated Financial Statements.

You are requested to take the same on your record and put it on your electronic media for the information of the Members.

Thanking You,

Yours faithfully,
For Fundviser Capital (India) Limited

Prem Krishan Jain
Digitally signed by Prem Krishan Jain
Date: 2026.11.05 19:52:14 +05'30'

Prem Krishan Jain
Chairman & Managing Director
DIN: 09304822

M. A. SHAH & CO.
CHARTERED ACCOUNTANTS

Phone : +91 22 2262 4733 / 35
Email : contact@mashahca.com
Website : www.mashahca.com

101-B/101-C, JOLLY BHAVAN NO. 2,
NEW MARINE LINES, CHURCHGATE, MUMBAI - 400 020.

Independent Auditor's Review Report on the Quarter / Half Year Ended Unaudited Standalone Financial Results of Fundviser Capital (India) Limited pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

The Board of Directors
Fundviser Capital (India) Limited
22/7, Manek Mahal, 90 Veer Nariman Road,
Churchgate, Mumbai - 400020

1. We have reviewed the accompanying statement of unaudited standalone financial results ("the Statement") of **Fundviser Capital (India) Limited** ("the Company") for the quarter ended September 30, 2026 attached herewith, being submitted by the Company pursuant to the requirement of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulations") as amended.

2. This statement is the responsibility of the Company's Management and approved by the Board of Directors has been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 Interim Financial Reporting (Ind AS-34) as prescribed under section 133 of the Companies Act 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on this statement based on our review.

3. We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. Other Matter

   The statement includes numbers and details pertaining to period(s) i.e. quarter ended June 30, 2026, year ended March 31, 2026 and quarter and half year ended September 30, 2025, which were reviewed / audited by the erstwhile statutory auditor whose reports dated August 11, 2026, May 21, 2026 and November 12, 2025 respectively, expressed an unmodified opinion on those financial results. Our opinion is not modified in respect of the above matter.

For M. A. Shah & Co.
Chartered Accountants
FRN No. 0112630W



Mayur Makadia
Partner
M. No. 107769
UDIN: 26107769UEUQDV7721

Place: Mumbai,
Date: November 05, 2026

FUNDVISER™ CAPITAL

PIONEERING THE FUTURE
OF INVESTMENT

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED AS ON 30TH SEPTEMBER 2026

(Rs. In Lakh except per share data)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30/09/2026 (Unaudited)	30/06/2026 (Unaudited)	30/09/2025 (Unaudited)	30/09/2026 (Unaudited)	30/09/2025 (Unaudited)	31/03/2026 (Audited)
I.	**REVENUE :**						
	(a) Income From Operations	111.27	993.83	104.66	1,105.10	156.36	1,169.57
	(b) Other Income	5.98	50.00	-	55.98	-	0.20
	Total Revenues	**117.25**	**1,043.83**	**104.66**	**1,161.08**	**156.36**	**1,169.77**
II.	**EXPENDITURE :**						
	a) Cost of Material Consumed/Purchase of Derivatives	(461.31)	461.31	8.67	-	48.41	370.06
	b) Purchase of Stock in Trade	294.60	-	115.19	294.60	115.19	1,029.04
	c) Change In Inventories of Finished goods,WIP & Stock In Trade	(294.60)	455.01	(115.19)	160.41	(115.19)	(455.01)
	d) Employees Benefit Expenses	14.10	14.31	15.19	28.41	29.76	61.54
	e) Finance Cost	12.99	9.75	1.75	22.74	1.90	27.96
	f) Depreciation and amortization Expenses	1.87	1.68	1.22	3.55	1.78	4.91
	g) Other expenses :	95.93	37.03	14.33	132.96	23.46	75.85
	Total Expenses	**(336.42)**	**979.09**	**41.15**	**642.67**	**105.32**	**1,114.35**
III.	Profit (Loss) before exceptional items and tax (I- II)	**453.67**	**64.74**	**63.51**	**518.41**	**51.04**	**55.41**
IV.	Exceptional items	-	-	-	-	-	-
V.	Profit (Loss) before Tax (III- IV)	**453.67**	**64.74**	**63.51**	**518.41**	**51.04**	**55.41**
VI.	Tax expense:						
	(1) Current tax	**25.91**	**14.81**	**11.59**	**40.72**	**11.59**	**10.36**
	(2) Deferred tax	**47.79**	**0.68**	-	**48.47**	-	**0.22**
	(3) Tax expense relating to prior years	-	-	-	-	-	**1.08**
VII.	Net Profit (Loss) for the Period (V-VI)	**379.97**	**49.25**	**51.92**	**429.22**	**39.45**	**43.75**
VIII.	Other Comprehensive Income (OCI)						
	(A) (i) Items that will not be Reclassified subsequently to profit and loss	-	-	-	-	-	-
	(ii) Income Tax relating items that will not be classified subsequently to Profit and loss	-	-	-	-	-	-
	(B) (i) Items that will be Reclassified subsequently to profit and loss	-	-	(4.12)	-	13.14	-
	(ii) Income Tax relating items that will be classified subsequently to Profit and loss	-	-	1.38	-	(0.86)	-
IX.	Total Comprehensive Income for the period (VII + VIII)	**379.97**	**49.25**	**49.19**	**429.22**	**51.73**	**43.75**
X.	Paid up Equity Share Capital [Face Value of Rs. 10/- each]	**790.00**	**790.00**	**591.50**	**790.00**	**591.50**	**790.00**
XI.	Other Equity						**3,660.84**
XII.	Earnings per Equity Share (not annualised) :						
	(1) Basic	**4.81**	**0.62**	**0.88**	**5.43**	**0.67**	**0.74**
	(2) Diluted	**3.44**	**0.45**	**0.88**	**3.89**	**0.67**	**0.40**

FUNDVISER CAPITAL (INDIA) LTD.
22/7, Manek Mahal, 90 Veer Nariman Road, Churchgate, Mumbai 400020. Maharashtra. India
+91-22-3123 6586 www.fundvisercapital.in info@fundvisercapital.in
CIN No.: L65100MH1985PLC205386

M.A. SHAH & CO. CHARTERED ACCOUNTANTS AUDITORS MUMBAI-20

FUNDVISER CAPITAL (INDIA) LIMITED

Notes:

1 The above unaudited Standalone Financial Results were reviewed by the Audit Committee and thereafter the Board of Directors have approved the above results at their respective meetings held on 05/11/2026. The Statutory Auditors of the Company have conducted the limited review of the aforesaid unaudited Financial Results pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015.

2 The Financial Results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting Standards) Rules, 2015 as specified in Section 133 of the Companies Act, 2013 as amended by the Companies (Indian Accounting Standards) (Amendment) Rule, 2016.

3 The Company has deployed major Funds in the Investment in Property, Shares and Deposits, and accordingly is doing its business in the single segement. The Company has invested in subsidiaries which operate in different segments.

4 The figures of the previous year have been regrouped/recast whereever necessary.

5 The above unaudited Standalone Financial Results of the company are available on the company's website i.e. www.fundvisercapital.in and stock exchange website i.e. www.bseindia.com , where the equity shares of the company are listed. The Same can be accessed by scanning the quick response code (QR Code) provided below

For Fundviser Capital (India) Limited

M.A. SHAH & CO. CHARTERED ACCOUNTANTS AUDITORS MUMBAI-20

FUNDVISER CAPITAL (INDIA) LIMITED

PREM KRISHAN JAIN
(DIN -09304822)
Chairman & Managing Director

PLACE:- MUMBAI
DATE:- 05/11/2026

FUNDVISER CAPITAL (INDIA) LIMITED
CIN : L67100MH1985PLC205386
Unaudited Standalone Statement of Assets and Liabilites as at September 30, 2026

	Particulars	As at 30th September 2026 Unaudited	As at 31st March 2026 Audited
I.	**ASSETS**		
(1)	**Non-Current Assets**		
	(a) Property, Plant and Equipment	18.60	17.36
	(b) Investment Properties	-	-
	(c) Financial Assets		
	-Investments	2,746.37	2,042.32
	(d) Deferred Tax Assets (Net)	-	2.34
	(e) Other Non current Assets	2.71	2.71
	Total Non-Current Assets	**2,767.68**	**2,064.74**
(2)	**Current Assets**		
	(a)Inventories	294.60	455.01
	(b) Financial Assets		
	i. Trade Receivables	123.41	186.98
	ii. Cash and cash equivalents	19.14	1,108.42
	iii. Other Bank balance	-	-
	iv. Other Financial Assets	3,199.72	2,208.38
	(c) Current Tax Assets (Gross)	61.54	34.69
	(d) Other current Assets	5.60	8.13
	Total Current Assets	**3,704.00**	**4,001.61**
	Total Assets	**6,471.69**	**6,066.35**
II.	**EQUITY AND LIABILITIES**		
(1)	**Equity**		
	(a) Equity Share Capital	790.00	790.00
	(b) Other Equity	4,088.35	3,660.84
	(c) Money Received Against Share Warrants	1,378.13	1,378.13
	Total Equity	**6,256.47**	**5,828.96**
(2)	**Liabilities**		
	Non-Current Liabilities		
	(a) Provisions	-	-
	(b) Deferred Tax Liabilities (Net)	46.13	-
	Total Non-Current Liabilities	46.13	-
	Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	1.90	307.49
	(ii) Trade Payables :		
	-Outstanding dues of Micro and Small enterprises		-
	-Outstanding dues other than Micro and Small enterprises	100.00	-
	(b) Other Current Liabilities	16.11	18.46
	(c) Provisions	10.36	1.08
	(d) Current Tax Liabilities (Gross)	40.72	10.36
	Total Current liabilities	**169.08**	**337.39**
	Total Liabilities	**6,471.69**	**6,166.35**

M.A. SHAH & CO. CHARTERED ACCOUNTANTS AUDITORS MUMBAI-20

FUNDVISER CAPITAL (INDIA) LIMITED
CIN : L67100MH1985PLC205386
Stadnalone Cash Flow Statement for the half year ended on 30th September 2026

Particulars	Half Year ended as at September 30, 2026	Half Year ended as at September 30, 2025
A. Cash Flow from Operating Activities		
Net profit before tax from continuing operation	518.41	51.04
Adjusted for		
Depreciation and amortisation	3.55	1.78
Profit on sale of Investments	-	4.91
Interest income	(181.26)	(32.96)
Interest Expense	22.74	1.90
Dividend income	(14.00)	(14.14)
Bank Charges		-
Sundery Balance Written off		-
Operating profit / (loss) before working capital changes	**349.45**	**12.54**
Changes in working capital:		
Inventories	160.41	(115.19)
Other Non-current assets	-	(0.82)
Trade Receivables	63.57	(20.95)
Other Financial assets	(991.34)	(660.08)
Other Current Assets	2.53	(4.46)
Current Tax Assets	(26.85)	(3.34)
Trade payables	100.00	23.65
Other current liabilities	(2.35)	0.31
Short-term provisions	9.28	-
Long-term provisions	-	-
Cash generated from operations	**(335.30)**	**(768.35)**
Net income tax (paid) / refunds	(10.36)	(10.23)
Change in Deferred Tax on OCI		
Net cash flow from / (used in) operating activities (A)	**(345.66)**	**(778.58)**
B Cash flow from investing activities		
(Purchase)/Sale of Fixed Assets	(4.79)	(15.62)
Purchase / Sale/redemption of Investments (net)	(704.05)	(130.25)
Purchase / sale of Investment Property	-	
Dividend received	14.00	14.14
Interest received	181.26	32.96
Net cash flow from / (used in) investing activities (B)	**(513.58)**	**(98.77)**
C Cash flow from financing activities		
Addition / (Repayment) of short-term borrowings	(305.59)	-
Proceeds from Issue of Shares at Premium on preferential basis	-	-
Proceeds from Conversion of Warrants at Premium on Preferential basis	(1.71)	323.32
Proceeds from 25% of the Amount Receivable on issue of Share warrants	-	-
Expenses on Prefential & Warrants issue	-	-
Proceeds from Short Term Borrowings	-	380.37
Interest Expense	(22.74)	(1.90)
Net cash flow from / (used in) financing activities (C)	**(330.04)**	**701.79**
Net increase / (decrease) in Cash and cash equivalents (A+B+C)	**(1,189.28)**	**(175.57)**
Cash and cash equivalents at the beginning of the year	1208.41697	186.78
Cash and cash equivalents at the end of the year	**19.14**	**11.21**

Particulars	Half Year ended as at September 30, 2026	Half Year ended as at September 30, 2025
Cash and cash equivalents Comprises of		
(a) Cash on hand	3.43	3.71
(b) Balances with banks	15.71	7.50
(c) Other Bank Balances		
Cash and cash equivalents	**19.14**	**11.21**

M.A. SHAH & CO. CHARTERED ACCOUNTANTS AUDITORS MUMBAI-20

FUNDVISER CAPITAL (INDIA) LIMITED
22/7, Manek Mahal, 90 Veer Nariman Road, Churchgate, Mumbai 400020
CIN : L64300MH1985PLC205386
STATEMENT OF UNAUDITED STANDALONE SEGMENT INFORMATION FOR THE QUARTER ENDED 30th SEPTEMBER 2026

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		3 Months Ended 30.09.2026 Unaudited	Preceding 3 Months Ended 30.06.2026 Audited	Corresponding 3 Months Ended in the Previous Year 30.09.2025 Audited	6 Months Ended 30.09.2026 Unaudited	Corresponding 6 Months Ended in the Previous Year 30.09.2025 Audited	Year to Date figures for current period ended 31.03.2026 Audited
1	**Segment Revenue**						
	a) Investment acitivities and Derivatives	111.27	428.64	104.66	539.91	156.36	568.81
	b) Bullion	-	565.19	-	565.19	-	600.76
	Total of Segment Revenue	**111.27**	**993.83**	**104.66**	**1,105.10**	**156.36**	**1,169.57**
2	**Segment Results Profit before Finance Cost and Tax**						
	a) Investment acitivities and Derivatives	466.66	32.13	65.26	498.79	52.94	40.55
	b) Bullion	-	42.36	-	42.36	-	42.82
	Total	**466.66**	**74.49**	**65.26**	**541.15**	**52.94**	**83.37**
	Less: Finance Cost	12.99	9.75	1.75	22.74	1.90	27.96
	Total Profit before tax	**453.67**	**64.74**	**63.51**	**518.41**	**51.04**	**55.41**
3	**Segment Assets**						
	a) Investment acitivities and Derivatives	6,177.09	6,217.39	2,461.72	6,177.09	2,461.72	5,711.34
	b) Bullion	294.60	-	-	294.60	-	455.01
	Total of Segment Assets	**6,471.69**	**6,217.39**	**2,461.72**	**6,471.69**	**2,461.72**	**6,166.35**
4	**Segment Liabilities**						
	a) Investment acitivities and Derivatives	215.21	339.18	427.97	215.21	427.97	218.80
	b) Bullion	-	-	-	-	-	118.58
	Total of Segment Liabilities	**215.21**	**339.18**	**427.97**	**215.21**	**427.97**	**337.39**

M.A. SHAH & CO. CHARTERED ACCOUNTANTS AUDITORS MUMBAI-20

For FUNDVISER CAPITAL (INDIA) LIMITED

PREM KRISHAN JAIN
Chairman & Managing Director

Place:- Mumbai

M. A. SHAH & CO.
CHARTERED ACCOUNTANTS

Phone : +91 22 2262 4733 / 35
Email : contact@mashahca.com
Website : www.mashahca.com

101-B/101-C, JOLLY BHAVAN NO. 2,
NEW MARINE LINES, CHURCHGATE, MUMBAI - 400 020.

Independent Auditor's Review Report on the Quarter / Half Year Ended Unaudited Consolidated Financial Results of Fundviser Capital (India) Limited pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

The Board of Directors
Fundviser Capital (India) Limited
22/7, Manek Mahal, 90 Veer Nariman Road,
Churchgate, Mumbai - 400020

1. We have reviewed the accompanying statement of consolidated unaudited financial results ("the Statement") of **Fundviser capital (India) Limited** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter and half year ended September 30, 2026, being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

Sr. No	Name of Entities
1	Fundviser Capital (India) Limited
2	Starlight Box Theatres Private Limted
3	DARS Transtrade Private Limited
4	New India RE and Infra LLP
5	Silver Sage Trading LLC

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard (Ind AS) specified under the Companies Act 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying statement includes the unaudited interim financial results and other financial information in respect of:
2 subsidiaries, 1 LLP & 1 Foreign Subsidiary included in the unaudited consolidated financial results whose interim financial results reflect total assets of Rs. 60,250.71 lakhs as on September 30, 2026, total revenue of Rs. 3,973.79 lakhs and Rs. 6,690.27 lakhs for quarter and half year ended September 30, 2026 respectively, total net loss after tax of Rs. 23.02 lakhs and total net profit after tax of Rs. 232.96 lakhs for quarter and half year ended September 30, 2026 respectively and total comprehensive income of Rs. 4.71 lakhs and Rs. 3.42 lakhs for the quarter and half year ended September 30, 2026 respectively



and total net cash flow (inflow) of Rs. 401.24 lakhs for half year ended September 30, 2026.

These interim consolidated financial information have been reviewed by other auditors whose review reports have been furnished to us by the management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the review reports of such other auditors and the procedures performed by us as stated in paragraph 3 above.

Further, of these subsidiaries, one subsidiary is located outside India, whose interim financial information have been prepared in accordance with International Financial Reporting Standards (IFRS), accounting principles generally accepted in their country and which have been reviewed by other auditors in accordance with International Standard on Review Engagements (ISRE) applicable in their country. The Parent Company's management has converted the consolidated financial information of such subsidiary from IFRS to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Parent Company's management. Our conclusion, in so far as it relates to the balances and affairs of this subsidiary is based on the review report of other auditors and the conversion adjustments prepared by the management of the Parent

Company and reviewed by us.

Our conclusion on the statement is not modified in respect of the above matters with respect to our reliance on the work done of other auditors and financial results certified by the management.

M.A. SHAH & CO. CHARTERED ACCOUNTANTS AUDITORS MUMBAI-20

7. Other Matter

The statement includes numbers and details pertaining to period(s) i.e. quarter ended June 30, 2026, year ended March 31, 2026 and quarter and half year ended September 30, 2025, which were reviewed / audited by the erstwhile statutory auditor whose reports dated August 11, 2026, May 21, 2026 and November 12, 2025 respectively, expressed an unmodified opinion on those financial results. Our opinion is not modified in respect of the above matter.

For M. A. Shah & Co.
Chartered Accountants
FRN No. 0112630W



Mayur Makadia
Partner
M. No. 107769
UDIN: 26107769GMKJJX9119

Place: Mumbai,
Date: November 05, 2026

FUNDVISER™ CAPITAL

PIONEERING THE FUTURE
OF INVESTMENT

STATEMENT OF CONSOLITED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED AS ON 30TH SEPTEMBER 2026

(Rs. In Lakh except per share data)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30/09/2026 (Unaudited)	30/06/2026 (Unaudited)	30/09/2025 (Unaudited)	30/09/2026 (Unaudited)	30/09/2025 (Unaudited)	31/03/2026 (Audited)
I.	**REVENUE :**						
	(a) Income From Operations	3,950.40	3,682.41	4,448.92	7,632.81	6,149.07	12,395.96
	(b) Other Income	225.08	417.98	(36.17)	643.06	4.85	933.99
	Total Revenues	**4,175.47**	**4,100.40**	**4,412.75**	**8,275.87**	**6,153.92**	**13,329.96**
II.	**EXPENDITURE :**						
	a) Cost of Material Consumed/Purchase of Derivatives	(461.31)	461.31	4,094.76	-	5,686.72	1,370.56
	b) Purchase of Stock in Trade	4,174.14	90.46	115.19	4,264.60	115.19	11,287.44
	c) Change In Inventories of Finished goods,WIP & Stock In Trade	(294.60)	3,008.76	(115.19)	2,714.16	(115.19)	(455.01)
	d) Employees Benefit Expenses	183.87	117.28	15.93	301.15	31.32	68.73
	e) Finance Cost	7.91	9.86	4.21	17.77	8.35	76.38
	f) Depreciation and amortization Expenses	4.77	4.69	3.23	9.45	4.93	13.91
	g) Other expenses :	170.98	84.91	334.92	255.89	345.98	533.54
	Total Expenses	**3,785.74**	**3,777.28**	**4,453.05**	**7,563.02**	**6,077.30**	**12,895.55**
III.	Profit (Loss) before exceptional items and tax (I- II)	**389.73**	**323.12**	**(40.31)**	**712.85**	**76.61**	**434.41**
IV.	Exceptional items	-	-	-	-	-	-
V.	Profit (Loss) before Tax (III- IV)	**389.73**	**323.12**	**(40.31)**	**712.85**	**76.61**	**434.41**
VI.	Tax expense:						
	(1) Current tax	36.21	**20.61**	**0.07**	**56.82**	**23.24**	**99.97**
	(2) MAT Credit Entitlement	-	-	**18.49**	-		-
	(2) Deferred tax	34.52	**(2.72)**	-	**31.80**		**0.26**
	(3) Tax expense relating to prior years	-	-	-	-		**9.63**
VII.	Net Profit (Loss) for the Period (V-VI)	**319.00**	**305.23**	**(58.87)**	**624.23**	**53.37**	**324.55**
VIII.	Other Comprehensive Income (OCI)						
	(A) (i) Items that will not be Reclassified subsequently to profit and loss	-	-	-	-	-	-
	(ii) Income Tax relating items that will not be classified subsequently to Profit and loss	-	-	-	-	-	-
	(B) (i) Items that will be Reclassified subsequently to profit and loss	4.84	**(1.42)**	**(4.12)**	**3.42**	**13.14**	
	(ii) Income Tax relating items that will be classified subsequently to Profit and loss	(0.13)	**0.13**	**1.38**	-	**(0.86)**	
IX.	Total Comprehensive Income for the period (VII + VIII)	**323.71**	**303.94**	**(61.61)**	**627.65**	**65.65**	**324.55**
X.	Net Profit Attributable to:						
	Shareholder's of the Company	**322.00**	**301.09**	**(5.36)**	**623.09**	**46.47**	**188.40**
	Non-Controlling Interest	**0.43**	**4.13**	**(53.51)**	**4.56**	**6.90**	**136.15**
XI.	Other Comprehensive Income attributable to :						
	Shareholder's of the Company	**4.71**	**(1.29)**	**(2.74)**	**3.42**	**12.28**	-
	Non-Controlling Interest	-	-	-	-	-	-
XII.	Total Comprehensive Income attributable to :						
	Shareholder's of the Company	**326.71**	**299.80**	**(8.10)**	**626.52**	**58.75**	**188.40**
	Non-Controlling Interest	**0.43**	**4.13**	**(53.51)**	**4.56**	**6.90**	**136.15**
XIII	Paid up Equity Share Capital [Face Value of Rs. 10/- each]	**790.00**	**790.00**	**591.50**	**790.00**	**591.50**	**790.00**
XIV	Other equity						**4,257.71**
XV	Earnings per Equity Share (not annualised) :						
	(1) Basic	**4.04**	**3.86**	**(1.00)**	**7.90**	**0.90**	**5.48**
	(2) Diluted	**2.89**	**2.76**	**(1.00)**	**5.65**	**0.90**	**2.96**

FUNDVISER CAPITAL (INDIA) LTD.
22/7, Manek Mahal, 90 Veer Nariman Road, Churchgate, Mumbai 400020. Maharashtra. India
+91-22-3123 6586 www.fundvisercapital.in info@fundvisercapital.in
CIN No.: L65100MH1985PLC205386

M.A. SHAH & CO. CHARTERED ACCOUNTANTS AUDITORS MUMBAI-20

Notes:

1 The above unaudited Consolidated Financial Results were reviewed by the Audit Committee and thereafter the Board of Directors have approved the above results at their respective meetings held on 05/11/2026. The Statutory Auditor of the company have conducted the Limited Review of the aforesaid unaudited financials Results on 05/11/2026.

2 These Consolidated Financial Statement of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting Standards) Rules, 2015 as specified in Section 133 of the Companies Act, 2013 as amended by the Companies (Indian Accounting Standards) (Amendment) Rule, 2016. These financial statment are presented in accordace with the requirements of regulation 33 of the SEBI (Listing obligations and disclosure requirements) Regulations, 2015 read with other relevent rules and circulars issued thereunder.

3 Starlight Box Theatres Pvt Ltd has become 51.61% Subsidiary of the company w.e.f. 23rd May, 2024

4 DARS Transtrade Private Limited has become 51.12% Subsidiary of the Company w.e.f. 23rd October 2024

5 The Company is a Partner in New India RE & INFRA LLP with 64% of Capital contribution w.e.f. 11th November.2024. Further the company will exercise control over this LLP and hence the books of this LLP are consolidated along with the books of the company

6 Silver Sage Trading LLC has become wholly owned foreign subsidiary of the Company w.e.f. 3rd April 2026

7 The figures of the previous year have been regrouped/recast whereever necessary.

For FUNDVISER CAPITAL (INDIA) LIMITED

M.A. SHAH & CO. CHARTERED ACCOUNTANTS AUDITORS MUMBAI-20

FUNDVISER CAPITAL (INDIA) LIMITED

PREM KRISHAN JAIN
Chairman & Managing Director
(DIN: 09304822)

Place:- Mumbai
Date:- 05/11/2026

FUNDVISER CAPITAL (INDIA) LIMITED
CIN : L6[illegible]00MH1985PLC205386
Consolidated unaudited Statement of Assets and Liabilities as at 30th September, 2026

Particulars	As at 30th Sept, 2026 Unaduited	As at 31st March, 2026 Audited
ASSETS		
Non-Current Assets		
(a) Property, Plant and Equipment	368.93	371.04
(b) Investment Properties	0.00	0.00
(c) Financial Assets		
-Investments	2,396.36	1,562.27
(d) Deferred Tax Assets (Net)	0.00	2.30
(e) Other Non current Assets	2.86	2.81
(f) Goodwill	683.24	575.16
Total Non-Current Assets	3,451.40	2,513.58
Current Assets		
(a) Inventories	726	779
(b) Financial Assets		
i. Trade Receivables	57,381.52	3,904.26
ii. Cash and cash equivalents	582.49	1,163.91
iii. Other Bank balance	0.00	0.00
iv. Other Financial Assets	746.43	1,120.08
(c) Current Tax Assets (net)	151.75	78.34
(d) Other current Assets	6.11	8.30
Total Current Assets	59,593.81	7,054.38
Total Assets	63,045.21	9,567.96
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share Capital	790.00	790.00
(b) Other Equity	4,758.24	4,257.71
(c) Money Received Against Share Warrants	1,378.13	1,378.13
(d) Non-Controlling Interest	567.62	566.49
Total Equity	7,493.99	6,992.32
Liabilities		
Non-Current Liabilities		
(a) Provisions	0.00	0.00
(b) Deferred Tax Liabilities (Net)	29.51	0.00
Total Non-Current Liabilities	29.51	0.00
Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	3	307
(ii) Trade Payables :		
-Outstanding dues of Micro and Small enterprises		
-Outstanding dues other than Micro and Small enterprises	2,621.15	2,048.77
(b) Short Term Borrowings		0.00
(c) Other Current Liabilities	277.13	136.02
(d) Provisions	52,563.58	1.60
(e) Current Tax Liabilities (net)	56.82	81.76
Total Current liabilities	55,521.71	2,575.64
Total Liabilities	63,045.21	9,567.96

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M.A. SHAH & CO. CHARTERED ACCOUNTANTS AUDITORS MUMBAI-20

FUNDVISER CAPITAL (INDIA) LIMITED

FUNDVISER CAPITAL (INDIA) LIMITED
CIN : L65100MH1985PLC205386
Consolidated unaudited Cash Flow Statement for the year ended on 30th September, 2026

Particulars	Half Year ended 30th Sept 2026	Half Year ended 30th Sept 2025
A. Cash Flow from Operating Activities		
Net profit before tax from continueing operation	712.85	66.83
Adjusted for		
Depreciation and amortisation	9.45	4.93
Profit on sale of Investments	0.00	4.91
Interest income	-197.94	-63.07
Interest Expense	152.03	8.35
Dividend income	-14.00	-14.14
Sundry Balance Written off		
Effect of Foreign Currency Exchange differences	3.26	
Operating profit / (loss) before working capital changes	**665.66**	**7.81**
Changes in working capital:		
Other Non-current assets	0.00	47.91
Trade Receivables	-779.66	130.52
Decrease / (Increase) in Inventories	2,610.42	-170.95
Other Financial assets	-880.69	-935.16
Other Current Assets	-399.48	-1.21
Current Tax Assets	-85.41	-3,340.02
Trade payables	-2,713.07	452.17
Other current liabilities	28.01	-993.78
Short-term provisions	665.97	
Long-term provisions	0.00	
Cash generated from operations	-888.25	-1,479.96
Net income tax (paid) / refunds	-18.67	-40.56
Change in Deferred Tax on OCI		
Net cash flow from / (used in) operating activities (A)	**-906.91**	**-1,520.53**
B Cash flow from investing activities		
Capital Work in Progress	-0.29	
(Purchase)/Sale of Fixed Assets	-5.10	-48.95
Purchase / Sale/redemption of Investments (net)	-1,191.94	-130.25
Purchase / sale of Investment Property	0.00	
Dividend received	14.00	14.14
Interest received	197.94	63.07
Net cash flow from / (used in) Investing activities (B)	**-985.39**	**-101.99**
C Cash flow from financing activities		
Addition / (Repayment) of short-term borrowings	-305.59	
Proceeds from issue of Share capital	0	
Proceeds from Issue of Shares at Premium on preferential basis	0	
Proceeds from Conversion of Warrants at Premium on Preferential basis	-1.71	323.32
Proceeds from 25% of the Amount Receivable on issue of Share warrants	0.00	
Proceeds from Long-Term Borrowings	474.16	427.30
Repayment of Short-Term Borrowings	1,089.43	1,243.67
Expenses on Prefential & Warrants	0.00	
Interest Expense	-152.03	-8.35
Net cash flow from / (used in) financing activities (C)	**1,104.26**	**1,985.94**
Net increase / (decrease) in Cash and cash equivalents (A+B+C)	**(788.04)**	**363.43**
Cash and cash equivalents at the beginning of the year	1,370.53	261.43
Cash and cash equivalents at the end of the year	**582.49**	**624.85**

Particulars	Half Year ended 30th Sept 2026	Half Year ended 30th Sept 2025
Cash and cash equivalents Comprises of		
(a) Cash on hand	284.55	4.84
(b) Balances with banks	297.94	620.01
(c) Other Bank Balances		
Cash and cash equivalents	**582.49**	**624.85**

M. A. SHAH & CO. CHARTERED ACCOUNTANTS AUDITORS MUMBAI-20

FUNDVISER CAPITAL (INDIA) LIMITED

FUNDVISER CAPITAL (INDIA) LIMITED
22/7, Manek Mahal, 90 Veer Nariman Road, Churchgate, Mumbai 400020
CIN : L64300MH1985PLC205386
STATEMENT OF UNAUDITED CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER ENDED 30th September 2026

(Rs. in Lakhs)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		3 Months Ended 30.09.2026 Unaudited	Preceding 3 Months Ended 30.06.2026 Audited	Corresponding 3 Months Ended in the Previous Year 30.09.2025 Audited	6 Months Ended 30.09.2026 Unaudited	Corresponding 6 Months Ended in the Previous Year 30.09.2025 Audited	Year to Date figures for current period ended 31.03.2026 Audited
1	**Segment Revenue**						
	a) Investment Acitivities and Derivatives	(23.39)	233.07	104.66	377.35	156.36	568.81
	b) Bullion	-	402.75	-	565.19	-	600.76
	c) Media & Entertainment	1.08	694.22	147.95	7.29	247.93	746.02
	d) Merchant & Foreign Trading	3,972.70	-	4,170.82	6,682.98	5,744.78	10,480.37
	e) other	-	-	-	-	-	-
	Total of Segment Revenue	**3,950.40**	**1,330.05**	**4,423.43**	**7,632.81**	**6,149.07**	**12,395.96**
2	**Segment Results Profit before Finance Cost and Tax**						
	a) Investment Acitivities and Derivatives	334.02	(517.39)	65.26	367.31	52.94	129.74
	b) Bullion	(3.46)	402.75	-	11.29	-	(46.37)
	c) Media & Entertainment	(33.99)	294.93	(127.63)	(42.83)	(15.29)	312.80
	d) Merchant & Foreign Trading	101.07	(47.82)	25.64	394.86	47.31	114.61
	e) other	-	-	-	-	-	-
	Total	**397.64**	**132.47**	**(36.74)**	**730.62**	**84.96**	**510.79**
	Less: Finance Cost	7.91	46.29	3.57	17.77	8.35	76.38
	Total Profit before tax	**389.73**	**86.18**	**(40.31)**	**712.85**	**76.61**	**434.41**
3	**Segment Assets**						
	a) Investment Acitivities and Derivatives	2,731.74	4,040.34	1,971.26	2,731.74	1,971.26	4,040.34
	b) Bullion	294.60	455.01	-	294.60	-	455.01
	c) Media & Entertainment	1,177.73	1,914.70	2,171.48	1,177.73	2,171.48	1,914.70
	d) Merchant & Foreign Trading	57,919.07	2,644.52	2,465.26	57,919.07	2,465.26	2,644.52
	e) other	921.92	513.39	111.21	921.92	111.21	513.39
	Total of Segment Assets	**63,045.07**	**9,567.96**	**6,719.20**	**63,045.07**	**6,719.20**	**9,567.96**
4	**Segment Liabilities**						
	a) Investment Acitivities and Derivatives	215.21	218.80	427.97	215.21	427.97	218.80
	b) Bullion	-	118.58	-	-	-	118.58
	c) Media & Entertainment	9.94	1,098.13	1,473.99	9.94	1,473.99	1,098.13
	d) Merchant & Foreign Trading	55,306.20	1,123.70	1,826.88	55,306.20	1,826.88	1,123.70
	e) other	19.87	16.43	59.11	19.87	59.11	16.43
	Total of Segment Liabilities	**55,551.22**	**2,575.64**	**3,787.95**	**55,551.22**	**3,787.95**	**2,575.64**

M.A. SHAH & CO. CHARTERED ACCOUNTANTS AUDITORS MUMBAI-20

FUNDVISER CAPITAL (INDIA) LIMITED

FUNDVISER CAPITAL

PIONEERING THE FUTURE OF INVESTMENT

To
BSE Limited
The Corporate Relationship Department
P.J. Towers, 1st Floor,
Dalal Street, Mumbai – 400 001

FVCIL/SEC/BSE/0019/2026-2027 By Online Submission
5th September, 2026

Sub: Submission of Statement of Deviation(s) or Variation(s) pursuant to Regulation 32 of SEBI (LODR) Regulations, 2015 for the Quarter ended 30th September, 2026

Scrip Code: 530197 **Scrip ID: FUNDVISER**

Dear Sir,

Please refer to our earlier Letter No. FVCIL/SEC/BSE/9794/2025-2026 dated 23/03/2026 informing you that the Company has allotted 19,85,000 Equity Shares of Rs. 10/- each on conversion of 19,85,000 Convertible Warrants of Rs. 10/- each at a Premium of Rs. 112.50 per Warrant amounting to Rs. 18,23,71,875/- (Rupees Eighteen Crores Twenty Three Lakhs Seventy One Thousand Eight Hundred Seventy Five Only). The said allotment was made on receipt of balance 75% balance amount against 19,85,000 Convertible Warrants issued to one Promoter/ Promoter Group Warrant holder and seven Non-Promoter Warrant Holders on Preferential Allotment basis. Out of the 64,85,000 Convertible Warrants issued by the Company, after conversion of 19,85,000 Convertible Warrants into Equity Shares the present balance of outstanding Convertible Warrants as on date 45,00,000 Convertible Warrants.

As such as on 1st July 2026, the Company had an unutilized amount of Rs. 3,31,20,295.00/- (Rupees Three Crores Thirty One Lakhs Twenty Thousand Two Hundred Ninety-Five only) out of the proceeds of the issue which was available for utilization during the quarter July 2026 to sept 2026.

During the said quarter the company has not raised any further amount out of the aforesaid issue.

In the 41st AGM, the Company had aaltered the utilisation of unutilised funds from the issue proceeds with the approval of the shareholders which was intimated to BSE vide the outcome of the said AGM letter no. FVCIL/SEC/BSE/2026-2027/0001 dated 22/09/2026 and in addition to it, the Company had also intimated vide no. FVCIL/SEC/BSE/0005/2026-2027 dated 29/09/2026 for further information on BSE.

We wish to confirm that there are no deviation(s) or variation(s) in the use of proceeds of the said Issue of Convertible Warrants as altered in th4 41st AGM for the quarter ended on 30th September, 2026.

STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PREFERENTIAL ISSUE

Statement on deviation / variation in utilization of funds raised through Preferential issue of Convertible Warrants		
Name of listed entity	Fundviser Capital India Limited	
Mode of Fund Raising	**Public Issues / Rights Issues / Preferential Issues / QIP / Others**	The Company during the FY 2025-2026 had issued and allotted 64,85,000 Convertible Warrants of Rs. 10/- each at a Premium of Rs. 112.50 each amounting to Rs. 79,44,12,500/-, out of which the Company has received an amount of 25% i.e. Rs. 19,86,03,125/- (Rupees Nineteen Crore Eighty Six Lakhs Three Thousand One Hundred Twenty Five only). Further during the quarter ended 31st March, 2026, the Company has allotted 19,85,000 Equity Shares of Rs. 10/- each on conversion of 19,85,000 Convertible Warrants of Rs. 10/- each at a Premium of Rs. 112.50 per Warrant amounting to Rs. 18,23,71,875/- (Rupees Eighteen Crores Twenty Three Lakhs Seventy One Thousand Eight Hundred Seventy Five Only). The said allotment was made on receipt of balance 75% balance amount against 19,85,000 Convertible Warrants issued to one Promoter/ Promoter Group Warrant holder and seven Non Promoter Warrant Holders on Preferential Allotment basis. Out of the 64,85,000 Convertible Warrants issued by the Company, after conversion of 19,85,000 Convertible Warrants into Equity Shares the present balance of outstanding Convertible Warrants as on date is 45,00,000 Convertible Warrants
Date of Raising Funds	25/11/2025- Issue and allotment of 64,85,000 Convertible Warrants 23/03/2026 – Conversion of 19,85,000 Convertible Warrants into 19,85,000 Equity Shares.	
Amount Raised	During the Quarter ended 30/09/2026 the Company had not raised any further amount. The balance of the funds raised of Rs. 3,31,20,295.00 (Rupees Three Crores Thirty One Lakhs Twenty Thousand Two Hundred Ninety-Five only) was available for the quarter July, 2026 to September, 2026.	
Report filed for Quarter ended	30th September, 2026	
Monitoring Agency	**applicable / not applicable**	Not Applicable
Monitoring Agency Name, if applicable		Not Applicable
Is there a Deviation / Variation in use of funds raised	Yes / No	No. There is no deviation/variation in use of funds, as altered by the shareholders by way of Special Resolution in their 41st Annual General Meeting.
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable	
If Yes, Date of shareholder Approval	Not Applicable.	
Explanation for the Deviation / Variation	Not Applicable	
Comments of the Audit Committee after review	The Audit Committee has reviewed the said statement in its meeting held on 5th November, 2026 and has not offered any comments on the same.	
Comments of	Nil	

the auditors, if any						
Objects for which funds have been raised and where there has been a deviation, in the following table	The aforesaid issue was made with the object of making Investments, meeting the long term funding requirements of the Company, working capital, general corporate purposes, etc. in order to support the future growth plan of the Company.					
Original Object	**Modified Object, if any**	**Original Allocation as per shareholders approval and In Principle Approval of BSE**	**Modified allocation, if any**	**Funds Utilized till 30/09/2026**	**Amount of Deviation/ Variation for the quarter according to applicable object**	**Remarks if any**
Investment in Subsidiary: DARS Transtrade Private Limited	Not Applicable	45,00,00,000/-	13,73,70,295/-	13,73,70,295/-	Nil	As approved by the shareholders of the Company in their 41st Annual General Meeting held on 22/09/2026. The necessary reporting in this regard was duly filed made to BSE Ltd.
Investment in Subsidiary: New India Re & Infra LLP	Not Applicable	12,50,00,000/-	12,50,00,000/- (No modification)	8,90,00,000/-	Nil	
Investment in Subsidiary: Starlight Box Theatres Private Limited	Not Applicable	12,50,00,000/-	5,15,09,705/-	5,15,09,705/-	Nil	
Silver Sage Trading LLC (Wholly-Owned Foreign Subsidiary of the Company situated at Dubai, UAE)	Not Applicable	Nil	23,00,00,000/-	Nil	Nil	
For making Investments, meeting the long-term funding requirements of the Company, ongoing business purposes, etc. in order to support the future growth plan of the	Not Applicable	9,44,12,500/-	25,05,32,500/-	10,30,95,000 /-	Nil	

Company.						
Total	Not Applicable	**79,44,12,500/-**	**79,44,12,500/-**	**38,09,75,000/-**	**Nil**	**-**

Deviation or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

The aforesaid statement of deviation or variation in utilization of funds raised is duly reviewed by the Audit Committee of the Company at its meeting held today, i.e. on 05/11/2026.

You are requested to take the same on your record and put it on your electronic media for the information of the Members.

Thanking You,

Yours faithfully,
For Fundviser Capital (India) Limited

Prem Krishan Jain
Digitally signed by Prem Krishan Jain
Date: 2026.11.05 19:52:38 +05'30'

Prem Krishan Jain
Chairman & Managing Director
DIN: 09304822