JTL DEFENCE LIMITED
COPPER & ALLOYS
(Erstwhile RCI Industries & Technologies Ltd.)

Registered Office:
Plot No. 84-85, HPSIDC, Industrial Area,
Baddi, Nalagarh, Solan,
Himachal Pradesh-173205, India
CIN: L24320HP1992PLC013112

M : +919056585489
E : compliance@jtl.one
W : www.jtldefence.com

Ref. No.: JDL/2026-27/11-02

November 02, 2026

To,
The Manager,
Corporate Relationship Department,
BSE Limited, 25th Floor, P.J. Towers,
Dalal Street, Mumbai – 400001
Scrip Code: 537254

Ref: JTLDEFENCE | 537254 | INE140B01048

Press Release: Q2 and H1 FY27 – Key Highlights

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable regulations, please find enclosed herewith the **Press release on Q2 and H1 FY27 – Key Highlights**.

Thanking You,

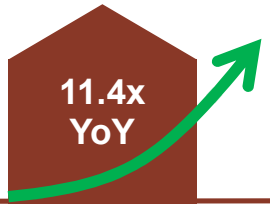
Sincerely,
For JTL DEFENCE LIMITED

Devangna Jain
Digitally signed by Devangna Jain
Date: 2026.11.02 14:30:40 +05'30'

(Devangna Jain)
Company Secretary and Compliance Officer
(M. No. A49863)

Revenue from Operations

Rs. 410 Mn
IN H1 FY27



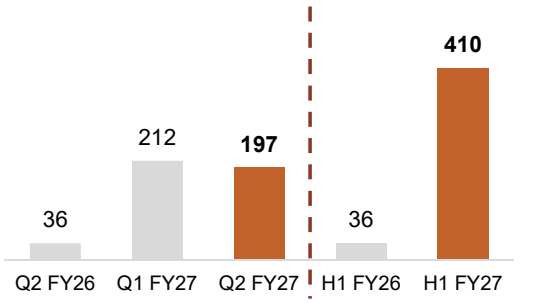
Chandigarh, 02nd November 2026: JTL Defence Limited (formerly RCI Industries and Technologies Limited) ("JTL" or "the Company") (BSE: 537254), a manufacturer of non ferrous metal products and diversified engineering solutions, announced its unaudited financial results for the quarter and half year ended 30th September 2026.

Q2 and H1 FY27 – Key Highlights:

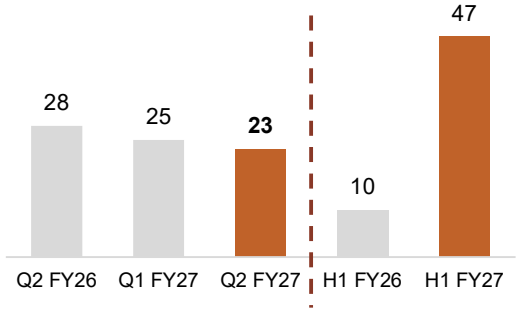
- Revenue from Operations increased **5.5x** to **Rs. 197 Mn** and **11.4x** to **Rs. 410 Mn** in Q2 FY27 and H1 FY27 respectively
- EBITDA was **Rs. 23 Mn** in Q2 FY27 and **Rs. 47 Mn** in H1 FY27, with margins of 11.4% and 11.5%, respectively
- Reported PAT **was negative Rs. 26 Mn in** Q2 FY27
- Excluding the additional depreciation on revalued assets of Rs. 28 Mn in Q2 FY27 and Rs. 56 Mn in H1 FY27, adjusted PAT was **Rs. 1 Mn** and **Rs. 3 Mn** in Q2 FY27 and H1 FY27 respectively
- Total revenue volume was **356 MT** in Q2 FY27 and **656 MT** in H1 FY27

Quarterly Financial Performance

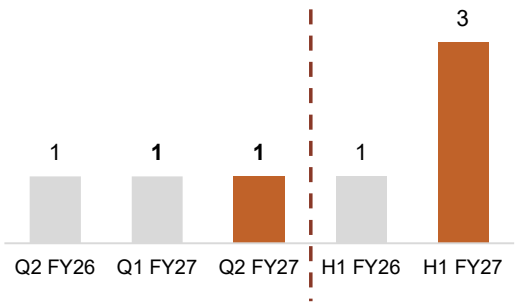
Revenue from Operations (Rs. Mn)



EBITDA (Rs. Mn)



Adj. PAT (Rs. Mn)



Commenting on the performance, Mr. Pranav Singla, Managing Director of JTL Defence said:

"*During Q2 FY27, JTL Defence reported Revenue from Operations of Rs. 197 Mn, compared with Rs. 212 Mn in Q1 FY27. EBITDA was Rs. 23 Mn, with a margin of 11.4%. For H1 FY27, Revenue from Operations reached Rs. 410 Mn, while EBITDA was Rs. 47 Mn, with a margin of 11.5%.*

Reported profitability during the period was impacted by additional depreciation arising from the revaluation of assets. Excluding the additional depreciation of Rs. 28 Mn in Q2 FY27 and Rs. 56 Mn in H1 FY27, the Company would have reported a Profit After Tax of Rs. 1 Mn and Rs. 3 Mn in Q2 FY27 and H1 FY27 respectively.

We continue to focus on improving operating performance and expanding our presence across automotive and industrial applications for copper and brass alloys. We are also working towards restarting the coin blanks and bullet shells and casings businesses, subject to the required approvals and operational readiness. These initiatives are aimed at expanding our product portfolio and supporting the Company's growth over the coming years."

About JTL Defence Limited

JTL Defence Limited (formerly RCI Industries and Technologies Limited) is engaged in the manufacturing of non ferrous metal products. The Company operates its manufacturing facility at Baddi, Himachal Pradesh. It offers a diversified portfolio of copper, brass and alloy based products, including copper strips and foils, brass strips, stainless steel foils and phosphorous bronze strips. The Company caters to a wide range of electrical, automotive and industrial applications, with a presence across domestic and international markets, including the Middle East and Africa

For further information, please contact:

Devangna Jain

Company Secretary & Compliance Officer

compliance@jtl.one

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DISCLAIMER: Certain statements in this document that are not historical facts are forward looking statements. Such forward looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. JTL Defence Ltd. shall not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances