CEAT LIMITED
RPG House
463, Dr. Annie Besant Road,
Worli, Mumbai - 400030, India
91 22 24930621
customercare@ceat.com
www.ceat.com
CIN: L25100MH1958PLC011041

August 17, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Security Code: 500878

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051
Symbol: CEATLTD
NCD symbol: CL26, CL30

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulations 30 and 51 of the SEBI Listing Regulations, this is to inform you that the Finance and Banking Committee (FBC) of the Board of Directors of the Company at its meeting held on August 17, 2026, which commenced at 6.45 p.m. IST and concluded at 7.10 p.m IST, *inter-alia* considered and approved the following matters:

Partial Conversion of pre-existing inter-company loans into equity shares

The conversion of a portion of the pre-existing inter-company loan, for an amount of USD 24.5 million into equity shares of CEAT OHT Lanka (Private) Limited, a wholly owned subsidiary of the Company.

The transaction does not involve any fresh infusion of capital/movement of funds and converts part of existing debt into equity. CEAT OHT Lanka (Private) Limited continues to be a wholly owned subsidiary.

The details as per relevant SEBI Circular(s) are enclosed herewith as Annexure.

It is requested to take the same on record.

Thanking you,

Yours faithfully,
For **CEAT Limited**
GAURAV TONGIA
Digitally signed by GAURAV TONGIA
Date: 2026.08.17 19:22:05 +05'30'

(Gaurav Tongia)
Company Secretary

AP

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Annexure

<u>Conversion of pre-existing inter-company loans into equity shares</u>

Sr. No	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover etc.	CEAT OHT Lanka (Private) Limited Size/Turnover: INR 4,206 Million
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	Being a wholly owned subsidiary, the said entity is a related party of the Company. Further except, to the extent of being such subsidiary, the Promoter / promoter group/ group companies of CEAT Limited, do not have any interest in the said entity.
3	Industry to which the entity being acquired belongs	Automotive Tyres, Tubes, Tracks and other ancillary products/activities
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Partial conversion of outstanding inter-company loan into equity shares of the said Wholly Owned Subsidiary. The total loan amount is USD 80 million out of which USD 24.5 million is proposed to be so converted subject to approvals by relevant authorities, as applicable.
5	Brief details of any governmental or regulatory approvals required for the acquisition	The proposed conversion is subject to approval by the Board of Investment (BOI) in Sri- Lanka, as required under local norms.
6	Indicative time period for completion of the acquisition	NA, since the shares are arising out conversion of loan.
7	Consideration - whether cash consideration or share swap or any other form and details of the same	Conversion of loan amounting to LKR 8,218,525,000 (USD equivalent of 24.5 Millon), into 12,788,094 ordinary shares at a subscription price of LKR 642.67 per share subject to approval by the Board of Investment (BOI) in Sri- Lanka as required under local norms
8	Cost of acquisition and / or the price at which the shares are acquired	
9	Percentage of shareholding / control acquired and / or number of shares acquired	The said conversion will not cause any change in the percentage shareholding and CEAT OHT Lanka (Private) Limited will continue to remain a 100% wholly owned subsidiary of the Company.

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10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years' turnover, country in which the acquired entity has presence and any other significant information (in brief)	CEAT OHT Lanka (Private) Limited is a wholly owned subsidiary incorporated on March 3, 2025, with its registered office in Sri-Lanka. CEAT OHT Lanka (Private) Limited is, engaged *inter alia*, in the business of selling Automotive Tyres, Tubes, Tracks and other ancillary products/activities. Last 3 years Turnover: a. FY2023-24- Nil b. FY2024-25- Nil c. FY2025-26 - INR 4,206 Million (Since the entity was incorporated on March 3, 2025, information available for the relevant period is provided)

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