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BSE Limited
PJ Towers, 25th Floor,
Dalal Street,
Mumbai 400001.
Scrip Code: 543933

National Stock Exchange of India Ltd
Exchange Plaza,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400 051.
Scrip Code: CYIENTDLM

Sub: **Press Release**

In compliance with the applicable provisions of Regulation 30 of the SEBI (LODR) Regulation, 2015, please find the press release enclosed herewith.

For **Cyient DLM Limited**

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Company Secretary and Compliance Officer

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PRESS RELEASE

Cyient DLM Announces Q2 FY27 Results

Revenue grows 26.5% YoY; Normalized PAT up by 25.8%
with Order Book at All Time High

Hyderabad, October 15, 2026: Cyient DLM, an integrated electronics manufacturing solutions partner for Design-Led Manufacturing, announced its financial results for the quarter ending September 30, 2026, delivering continued revenue growth, healthy profitability and an all-time-high order book.

Financial Highlights

- Revenue for Q2 FY27 INR 393.1 crores, with 26.5% YoY growth
- Q2 FY27 EBITDA grew 9.5% YoY to INR 34.2 crore, with an EBITDA margin of 8.7%
- Normalized PAT increased 25.8% YoY to INR 15.82 crore, with a margin of 4.0%.
- Reported PAT for Q2 FY27 at INR 34.0 crore, including a one-off gain INR 18.2 crore earnout reversal
- Order Book reached an all-time high of INR 2,813.7 crores, increasing by INR 214.8 crores QoQ
- Free cash flow for Q2 FY27 stood at INR 17.2 crore, reflecting an improvement in cash generation during the quarter

Commenting on the performance, **Rajendra Velagapudi, Managing Director and CEO of Cyient DLM**, said, "We maintained strong growth momentum in Q2 FY27, supported by solid execution across our key business segments and a record-high order book, providing strong revenue visibility and confidence in our growth outlook.

Looking ahead, we remain focused on strengthening our core business while investing in high-growth areas such as AI and data centre infrastructure, robotics, and semiconductor capital equipment to drive sustainable long-term growth."

Business Highlights

The quarter saw continued momentum across Cyient DLM's key business segments, led by Aerospace and Industrial, with Defence and Medical also contributing to growth. Order momentum remained healthy during the quarter, with a book-to-bill ratio of 1.6. Order intake increased 11% QoQ and 15.4% YoY, and the company added three new customer logos across its core businesses and new growth areas.

Cyient DLM continued to invest in strengthening its sales, strategy and Build to Specifications (B2S) capabilities to support growth and expand its participation across the product lifecycle. The company is



also seeing opportunities in newer areas including AI infrastructure, data centre technologies, robotics and semiconductors as part of its longer-term growth agenda.

During the quarter, the company completed the integration of Altek Electronics, acquisition in Connecticut, U.S. which has been renamed Cyient DLM Electronics Inc. The integration further strengthens Cyient DLM's global operating footprint and its ability to serve customers across geographies.

Cyient DLM remains positive on the outlook for the year, supported by its record order book and continued demand across its key end markets.

The company will remain focused on executing its existing order book and maintaining operating discipline, while continuing to invest selectively in capabilities and new growth areas. Over the longer term, Cyient DLM will seek to deepen relationships with existing customers, add new customers and broaden its participation across the product lifecycle and targeted high-growth markets.

About Cyient DLM

Cyient DLM (Estd: 1993, NSE: CYIENTDLM) is a leading Integrated Electronics Manufacturing Solutions provider that offers Design Led Manufacturing (DLM) solutions to customers. We take ownership of design, manufacturing, testing, precision machining and certification support to ensure that customers' products meet robust reliability, safety and performance standards. We have expertise in safety-critical electronics in highly regulated industries. With a global presence and a strong commitment to delivering value-driven solutions, the company has been instrumental in transforming businesses through innovation and technology.

For more information, please visit <http://www.cyientdlm.com>

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