MANGAL
CREDIT & FINCORP LIMITED

Date: September 9, 2026

To, **BSE Limited**, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. **Scrip Code: 505850** **Debt Scrip Code: 976597, 977659, 977808**	To, **National Stock Exchange of India Limited,** Exchange Plaza, C-1, Bandra-Kurla Complex, Bandra (East), Mumbai: 400051. **Scrip Symbol** : **MANCREDIT**

Dear Sir/Madam,

Sub: **Intimation under Regulation 30 and Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of Secured, Listed, Rated, Taxable, Transferable Redeemable, Non-Convertible Debentures.**

This is with reference to the provisions of Regulation 30 and Regulation 51 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, and the approval conferred by the Board of Directors at its meeting held on August 14, 2026, for raising of funds through issuance of Non-Convertible Debentures **("NCDs")** on Private Placement basis, we wish to inform that the Loans and Advance Committee **("the Committee")** at its meeting held today i.e. September 9, 2026, approved the allotment of 3,500 (Three Thousand Five Hundred) fully paid, senior, secured, rated, listed, redeemable, taxable non-convertible debentures, each having a face value of ₹1,00,000/- (Indian Rupees One Lakh Only) aggregating to ₹35,00,00,000 (Indian Rupees Thirty Five Crore only) on a Private Placement basis in terms of the in-principal approval of BSE Limited dated May 18, 2026.

The NCDs have been allotted by the Company on the following terms and conditions and the details as required under Regulation 30 of the Listing Regulations read with disclosures requirement stipulated in Section V-A of event based disclosures related to Issuance of Securities under SEBI Master Circular bearing reference number HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 updated as on January 30, 2026, amended from time to time, are given below:

Sr. No.	Particulars	Details
1.	**Type of Securities proposed to be issued**	Secured, Listed, Rated, Taxable, Transferable Redeemable, Non-Convertible Debentures having a Face Value of ₹1,00,000 (Indian Rupees One Lakhs Only) each **("NCDs")**.
2.	**Type of Issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified**	Issuance of NCD on Private Placement basis.

	institutions placement, preferential allotment etc.)	
3.	**Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)**	Allotment of 3,500 (Three Thousand Five Hundred) NCDs
4.	**Size of Issue**	3,500 (Three Thousand Five Hundred) NCDs having a Face Value of ₹1,00,000 (Indian Rupees One Lakhs Only) each, aggregating to ₹35,00,00,000 (Indian Rupees Thirty Five Crore Only).
5.	**Proposed to be Listed**	Yes
6.	**Name of Stock Exchange(s)**	To be Listed on BSE Limited
7.	**Tenure of the Instrument-Date of Allotment and Date of Maturity**	Tenor – 23 months **Date of allotment** : September 9, 2026 **Date of Maturity**: August 9, 2028
8.	**Coupon/Interest offered**	11.50% p.a. (subject to deduction of tax at source, a applicable)
9.	**Schedule of payment of Coupon/Interest and Principal**	**Schedule interest payment** : Monthly
10.	**Charge / security, if any, created over the assets**	Secured by way of a first ranking, exclusive and continuing charge on identified receivables which shall be at all times equal to 1.05 times or 105% of aggregate amount of principal outstanding.
11.	**Special right/ interest/ privileges attached to the instrument and changes thereof.**	None
12.	**Delay in payment of interest/principal amount for a period of more than three months From due date or default in payment of interest / Principal.**	Not Applicable
13.	**Details of any letter or comments regarding**	Not Applicable

	payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	
14.	**Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures**	As specified in Sr.No.9 of this table.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,
For **Mangal Credit and Fincorp Limited**

HARDIK MEGHRAJ JAIN
Digitally signed by HARDIK MEGHRAJ JAIN
Date: 2026.09.09 11:46:16 +05'30'

Hardik Meghraj Jain
Executive Director
DIN: 07871480