MAN INFRACONSTRUCTION LIMITED

(CIN: L70200MH2002PLC136849)

September 04, 2026

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051, India
Symbol: MANINFRA

The Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Scrip Code: 533169

Sub.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

Dear Sir/Madam,

We wish to inform you that as per the requirements of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended, the Company has, on September 04, 2026, sent an intimation through electronic mode regarding the open market buyback offer to all its shareholders as on the date of making the Public Announcement (where email id is available).

We enclose herewith the copy of email communication sent to the shareholders.

You are requested to take the same on record.

Yours faithfully,
For **Man Infraconstruction Limited**

DURGESH SUHAS DINGANKAR

Digitally signed by DURGESH SUHAS DINGANKAR
Date: 2026.09.04 15:41:27 +05'30'

MAN INFRACONSTRUCTION LTD. MUMBAI

Durgesh Dingankar
Company Secretary & Compliance Officer
Membership No.: F7007

Encl: *As above*

12th Floor, Krushal Commercial Complex, G.M. Road, Chembur (West), Mumbai - 400 089, India
T +91 22 4246 3999 | E office@maninfra.com | W www.miclgroup.com | www.maninfra.com

MAN INFRACONSTRUCTION LIMITED
CIN: L70200MH2002PLC136849
Registered Office: 12th Floor, Krushal Commercial Complex, Above Shoppers Stop, G. M. Road, Chembur (West), Mumbai - 400089, Maharashtra, India; **Email**: durgesh@maninfra.com; **Website**: www.maninfra.com; **Tel.**: +91 22 4246 3999;
Contact Person: Durgesh S. Dingankar, Company Secretary and Compliance Officer

September 04, 2026

Ref: Folio / DP Id & Client Id No: XXXXXXXXXXXXXXXX
Name of the Shareholder: Dhaval Umesh Domadia.

SUB: COMMUNICATION TO THE EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF THE EQUITY SHARES OF MAN INFRACONSTRUCTION LIMITED FOR THE BUYBACK OF EQUITY SHARES FROM THE OPEN MARKET THROUGH STOCK EXCHANGES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED.

Dear Shareholder(s),

The Board of Directors of Man Infraconstruction Limited ("**Company**") at its meeting held on September 1, 2026 ("**Board Meeting**"), approved the buyback of fully paid-up equity shares of the face value of Rs. 2/- (Rupees Two only) each ("**Equity Shares**") of the Company, from its shareholders /beneficial owners (other than those who are Promoters, members of the Promoter Group or Persons in Control), from the open market through Stock Exchange mechanism i.e., using the electronic trading facilities of the Stock Exchanges where the Equity Shares of the Company are listed i.e., BSE Limited (**"BSE"**) and National Stock Exchange of India Limited (**"NSE"**) (collectively, **"Stock Exchanges"**), for an aggregate amount not exceeding Rs.169,29,00,000/- (Indian Rupees One Hundred Sixty Nine Crores Twenty Nine Lakhs only) ("**Maximum Buyback Size**"), and at a price not exceeding Rs.171/- (Indian Rupees One Hundred and Seventy One only) per Equity Share ("**Maximum Buyback Price**"), payable in cash (the process being referred hereinafter as "**Buyback**").

Further, considering the Maximum Buyback Size and the Maximum Buyback Price as defined above, the indicative Maximum number of Equity Shares proposed to be bought back is 99,00,000 (Ninety Nine Lakhs) (i.e. 2.45% of the existing paid up capital of the Company). If the Equity Shares are bought back at a price lower than the Maximum Buyback Price, then the actual number of Equity Shares bought back will exceed the indicative Maximum number of Equity Shares proposed to be bought back.

This information regarding the Buyback is being disseminated to the shareholders of the Company through electronic means.

Timetable for the Buyback:

Activity	Date
Date of Board resolution approving Buyback	Tuesday, September 1, 2026
Date of publication of the Public Announcement	Thursday, September 3, 2026
Date of opening of the Buyback ("**Buyback Opening Date**")	On or before Wednesday, September 9, 2026
Acceptance of Equity Shares accepted in dematerialised mode	Upon the relevant pay-out by the Stock Exchanges
Extinguishment of Equity Shares	The Equity Shares (in dematerialised form) will be extinguished in the manner specified in the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, as amended, and the bye-laws, the circulars and guidelines framed thereunder and Regulation 21 of the SEBI Buyback Regulations. The Equity Shares lying in credit in the Buyback Demat Account will be extinguished on or before the 15^{th} (Fifteenth) day of the succeeding month, in which the securities are bought back, provided that the Company undertakes to ensure that all Demat Shares bought back by the Company are extinguished within 7 (Seven) Working Days from the expiry of the Buyback period.
Last date for the completion of the Buyback ("**Buyback Closing Date**")	Earlier of: (a) sixty-six Working Days from the date of the opening of the Buyback *i.e.* Wednesday, December 16, 2026; or (b) when the Company completes the Buyback by deploying the amount equivalent to the Maximum Buyback Size; or (c) at such earlier date as may be determined by the Board (including a committee thereof, constituted by the Board or persons nominated by the Board / committee to exercise its powers, and / or the powers conferred by the Board resolution in relation to the Buyback), after giving notice of such earlier closure, subject to the Company having deployed an amount equivalent to the Minimum Buyback Size (even if the Maximum Buyback Size has not been reached or the Maximum Buyback Shares have not been bought back), however, that all payment obligations relating to the Buyback shall be completed before the last date for the Buyback.

PROCESS AND METHODOLOGY TO BE ADOPTED FOR THE BUYBACK:

1. The Buyback is open to all shareholders of the Company holding Equity Shares in dematerialised form ("**Demat Shares**"). Shareholders holding Equity Shares in physical form can participate in the Buyback after such Equity Shares are dematerialized by approaching depository participant.

2. The Buyback will be implemented by the Company by way of open market purchases through the Stock Exchanges, by the order matching mechanism except "all or none" order matching system as provided under the Buyback Regulations and price-time priority-based order matching principle as per Stock Exchange Circulars.

3. The Company shall, commencing from September 9, 2026 (i.e., the date of opening of the Buyback), place "buy" orders on the Stock Exchanges on the normal trading segment under BO series to Buyback the Equity Shares through the Company's Broker, in such quantity and at such price which will be in accordance with SEBI circular SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 08, 2023, Operational Guidance - Amendment to Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as may be amended from time to time and Stock Exchange Circulars, not exceeding the Maximum Buyback Price, as it may deem fit.

4. **Procedure for Buyback of Demat Shares:** Equity Shareholders / Beneficial owners holding Demat Shares who desire to sell their Equity Shares in the Buyback, would have to do so through their stock broker, who is a registered member of either of the Stock Exchanges by indicating to their broker the details of the Equity Shares they intend to sell whenever the Company has placed a "buy" order for Buyback of the Equity Shares. The Company shall place a "buy" order for Buyback of Demat Shares, by indicating to the Company's Broker, the number of Equity Shares it intends to buy along with a price for the same. The trade would be executed at the price at which the order matches the price offered by the Equity Shareholders / Beneficial owners and that price would be the Buyback price for that Equity Shareholders / Beneficial owners. The execution of the order, issuance of contract note and receipt of payment to the respective Equity Shareholders / Beneficial owners will be made by their respective brokers, who would have placed the order. The Company's Broker will be placing the order on the Stock Exchanges platform. The settlement of payment will be in accordance with the Stock Exchanges settlement mechanism and payment will be made directly into the bank account of the Equity Shareholders / Beneficial owners by the clearing corporations of the respective Stock Exchanges. Orders for Equity Shares can be placed on the trading days of the Stock Exchanges. The Company is under no obligation to place "buy" order on a daily basis. The orders for buying back the Equity Shares will be placed on normal trading segment of Stock Exchanges at least once a week.

   It may be noted that a uniform price would not be paid to all the shareholders / beneficial owners pursuant to the Buyback and that the same would depend on the price at which the trade with that particular shareholder / beneficial owner was executed on the Stock Exchanges.

5. **Procedure for Buyback of Physical Shares:** As per the proviso to Regulation 40(1) of SEBI Listing Regulations read with master circular for compliance with the provisions of the SEBI Listing Regulations by listed entities dated January 30, 2026, transfers of securities shall not be processed unless the securities are held in the dematerialized form with a depository ("**LODR Amendment**"). In light of the LODR Amendment, the Company shall not accept the Equity Shares offered under the Buyback unless such Equity Shares are in dematerialised form.

6. Shareholders are requested to get in touch with the Company or the Company's Broker or the Registrar to an Issue and Share Transfer Agent of the Company to clarify any doubts in the process.

7. Eligible shareholders who intend to participate in the Buyback should consult their respective tax advisors for applicable taxes.

Subject to the Company purchasing Equity Shares for an amount equivalent to Rs.169,29,00,000/- (Indian Rupees One Hundred Sixty Nine Crores Twenty Nine Lakhs only) ("**Minimum Buyback Size**"), nothing contained herein shall create any obligation on the part of the Company or the Board to Buyback any additional Equity Shares or confer any right on the part of any shareholder to have any Equity Shares bought back, even if the Maximum Buyback Size has not been reached, and / or impair any power of the Company or the Board to terminate any process in relation to the Buyback, to the extent permissible by law.

Further details are set out in the public announcement dated September 02, 2026 ("Public Announcement") which is attached herewith. click here

A copy of the Public Announcement for the Buyback is available on the Company's website www.maninfra.com and on the website of SEBI (www.sebi.gov.in), NSE at www.nseindia.com and BSE at www.bseindia.com

Thank you for your continued support to the Company.

Yours faithfully,
For Man Infraconstruction Limited

Sd/-
Durgesh S. Dingankar
Company Secretary and Compliance Officer

Note: This is a system generated Email. Please do not reply to this Email.