

October 14, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block,
Bandra - Kurla Complex,
Bandra (East), Mumbai 400 051

Scrip Code - 523445

Trading Symbol – RIIL

Dear Sirs,

**Sub.: Unaudited Financial Results (Consolidated and Standalone) for the
quarter and half year ended September 30, 2026**

In continuation of our letter dated October 07, 2026 and pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we attach the Unaudited Financial Results (Consolidated and Standalone) for the quarter and half year ended September 30, 2026 along with Independent Auditor's Review Report thereon.

The said Financial Results were duly reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company, at their respective meetings held today.

The meeting of the Board of Directors of the Company commenced at 12:20 p.m. (IST) and concluded at 4:35 p.m. (IST).

This is for your information and records.

Thanking you,

Yours faithfully,

For **Reliance Industrial Infrastructure Limited**

Amitkumar

Prabhakar

Mundhe

Amitkumar Mundhe

Company Secretary and Compliance Officer

Digitally signed by
Amitkumar Prabhakar
Mundhe

Date: 2026.10.14
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Encl.: as above

Independent Auditors' Review Report on Unaudited Consolidated Financial Results of Reliance Industrial Infrastructure Limited for the quarter and half year ended September 30, 2026 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

**To,
The Board of Directors,
Reliance Industrial Infrastructure Limited**

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of **Reliance Industrial Infrastructure Limited** ("the Parent") and its share of net profit after tax and total comprehensive income of its associate for the quarter and half year ended September 30, 2026 ("the Statement"), attached herewith being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (ICAI). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical procedures and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.



4. The Statement includes the results of an associate company viz. Reliance Europe Limited.
5. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The accompanying Statement includes the Parent's share of net profit after tax of Rs. 19 Lakhs and total comprehensive income of Rs. 19 Lakhs for the quarter ended September 30, 2026, and net profit after tax of Rs. 46 Lakhs and total comprehensive income of Rs. 46 Lakhs for the half year ended September 30, 2026, as considered in the Statement in respect of an associate. The unaudited financial results/financial information have not been reviewed by their auditor. The unaudited financial results/financial information have been furnished to us by the Management and our conclusion on the Statement in so far it relates to the amounts and disclosures included in respect of the associate is based solely on such unaudited financial results/financial information. According to the information and explanation given to us by the Management, the unaudited financial results/ financial information are not material to the Parent. Our conclusion on the Statement is not modified in respect of this matter.

For Chaturvedi & Shah LLP

Chartered Accountants

Firm Registration No. 101720W / W100355



Gaurav Jain

Partner

Membership No. 129439

UDIN: 26129439MTVCCT6052



Place: Mumbai

Date: October 14, 2026

**UNAUDITED CONSOLIDATED FINANCIAL RESULTS
FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026**

(₹ in Lakh, except per share data)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	INCOME						
	Value of Services (Revenue)	9 86	10 19	14 36	20 05	29 06	53 60
	Less: GST Recovered	1 51	1 55	2 19	3 06	4 43	8 18
1	Revenue from Operations	8 35	8 64	12 17	16 99	24 63	45 42
2	Other Income	5 71	6 28	5 96	11 99	11 78	23 19
3	Total Income (1+2)	14 06	14 92	18 13	28 98	36 41	68 61
4	EXPENSES						
	a) Employee Benefits Expense	2 60	2 65	2 63	5 25	4 86	10 76
	b) Depreciation	35	34	35	69	71	1 40
	c) Operating Expense	2 86	3 35	2 73	6 21	5 78	11 57
	d) Rent	1 90	17	1 19	2 07	2 17	3 08
	e) Other Expenses	3 62	5 69	7 72	9 31	15 91	27 72
	Total Expenses (Total a to e)	11 33	12 20	14 62	23 53	29 43	54 53
5	Profit Before Tax (3-4)	2 73	2 72	3 51	5 45	6 98	14 08
6	Tax Expenses						
	Current Tax	38	38	47	76	89	1 98
	Deferred Tax	(26)	(23)	46	(49)	95	1 77
7	Profit After Tax (5-6)	2 61	2 57	2 58	5 18	5 14	10 33
8	Share of Profit / (Loss) of Associate	19	27	48	46	1 02	2 06
9	Profit After Tax and Share of Profit / (Loss) of Associate	2 80	2 84	3 06	5 64	6 16	12 39
10	Other Comprehensive Income						
	i) Items that will not be reclassified to Profit or Loss	(8 78)	(3 12)	(11 40)	(11 90)	8 79	4 81
	ii) Income tax relating to items that will not be reclassified to Profit or Loss	1 22	46	1 61	1 68	(1 28)	(70)
	iii) Items that will be reclassified to Profit or Loss	(1 69)	83	4	(86)	77	1 28
	iv) Income tax relating to items that will be reclassified to Profit or Loss	24	(12)	(1)	12	(19)	(32)
	Total Other Comprehensive Income /(Loss) (Net of Tax)	(9 01)	(1 95)	(9 76)	(10 96)	8 09	5 07
11	Total Comprehensive Income / (Loss) (9+10)	(6 21)	89	(6 70)	(5 32)	14 25	17 46
12	Paid-up Equity Share Capital (Equity Shares of face value of ₹ 10/- each)	15 10	15 10	15 10	15 10	15 10	15 10
13	Other Equity (reserves) excluding revaluation reserves						458 81
14	Earnings per share (Not Annualised for the quarter/half year) (Face Value of ₹ 10/- each)						
	i Basic (in ₹)	1.85	1.88	2.03	3.74	4.08	8.21
	ii Diluted (in ₹)	1.85	1.88	2.03	3.74	4.08	8.21

Registered Office: 4th Floor, Court House, Lokmanya Tilak Marg, Dhobi Talao, Mumbai – 400002, Maharashtra, India.

Phone No: +91-22-7967 9053. E-mail: investor_relations@riil.in Website: www.riil.in

CIN: L60300MH1988PLC049019





**UNAUDITED CONSOLIDATED BALANCE SHEET
AS AT SEPTEMBER 30, 2026**

(₹ in Lakh)

Particulars	As at 30-09-2026 (Unaudited)	As at 31-03-2026 (Audited)
ASSETS		
Non-Current Assets		
Property, Plant and Equipment	25 15	25 84
Financial Assets		
Investments	265 51	156 70
Other Financial Assets	1 14	1 11
Other Non-Current Assets	12 73	12 94
Total Non-Current Assets	304 53	196 59
Current Assets		
Inventories	36	8
Financial Assets		
Investments	29 34	165 06
Trade Receivables	5 98	2 92
Cash and Cash Equivalents	1 05	92
Other Financial Assets	160 96	155 28
Other Current Assets	5 70	8 95
Total Current Assets	203 39	333 21
Total Assets	507 92	529 80
EQUITY AND LIABILITIES		
Equity		
Equity Share Capital	15 10	15 10
Other Equity	448 21	458 81
Total Equity	463 31	473 91
Liabilities		
Non-Current Liabilities		
Deferred Tax Liabilities (Net)	17 13	19 42
Total Non-Current Liabilities	17 13	19 42
Current Liabilities		
Financial Liabilities		
Trade Payables due to:		
Micro and Small Enterprises	30	15
Other than Micro and Small Enterprises	24 22	27 75
Other Financial Liabilities	59	52
Other Current Liabilities	1 69	7 40
Provisions	68	65
Total Current Liabilities	27 48	36 47
Total Liabilities	44 61	55 89
Total Equity and Liabilities	507 92	529 80

Registered Office: 4th Floor, Court House, Lokmanya Tilak Marg, Dhobi Talao, Mumbai – 400002, Maharashtra, India.
Phone No: +91-22-7967 9053. E-mail: investor_relations@riil.in Website: www.riil.in
CIN: L60300MH1988PLC049019



**UNAUDITED CONSOLIDATED CASH FLOW STATEMENT
FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026**

(₹ in Lakh)

Sr. No	Particulars	Half Year Ended 30-09-2026	Half Year Ended 30-09-2025
		(Unaudited)	(Unaudited)
A:	CASH FLOW FROM OPERATING ACTIVITIES		
	Net Profit before Tax as per Statement of Profit and Loss	5 45	6 98
	Adjusted for:		
	Depreciation	69	71
	Net Gain on Financial Assets	(1 17)	(1 30)
	Interest Income	(10 34)	(10 06)
	Dividend Income	(46)	(42)
	Operating Profit before Working Capital Changes	(5 83)	(4 09)
	Adjusted for:		
	Trade and Other Receivables	7	2 99
	Inventories	(28)	11
	Trade and Other Payables	(9 01)	(11 55)
	Cash Generated from/ (used in) Operations	(15 05)	(12 54)
	Taxes Paid (Net)	(34)	(88)
	Net Cash Flow from / (used in) Operating Activities	(15 39)	(13 42)
B:	CASH FLOW FROM INVESTING ACTIVITIES		
	Proceeds from Sale of Investments	20 28	17 50
	Dividend Income	46	42
	Net Cash Flow from/ (used in) Investing Activities	20 74	17 92
C:	CASH FLOW FROM FINANCING ACTIVITIES		
	Dividend Paid	(5 22)	(5 31)
	Net Cash flow used in Financing Activities	(5 22)	(5 31)
	Net (Decrease)/ Increase in Cash and Cash Equivalents	13	(81)
	Opening Balance of Cash and Cash Equivalents	92	1 38
	Closing Balance of Cash and Cash Equivalents	1 05	57

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Notes:

1. The figures for the corresponding previous periods have been regrouped/ rearranged wherever necessary, to make them comparable.
2. The Company is mainly engaged in Infrastructure business and as such there are no separate reportable segments as per Indian Accounting Standard "Operating Segment" (Ind AS - 108).
3. The Standalone and Consolidated figures for Total Income and Total Expenses of the Company are identical for the reported periods, as the Company does not have any subsidiaries. The difference between the Standalone and Consolidated 'Total Comprehensive Income' is solely on account of the Company's share of profit/(loss) in its Associate company, which has been accounted for using the Equity Method in accordance with Ind AS 28.
4. The Audit Committee has reviewed and the Board of Directors has approved the above results and its release at their respective meetings held on October 14, 2026. The Statutory Auditors of the Company have carried out Limited Review of the aforesaid results.



For Reliance Industrial Infrastructure Limited

Vipin Chandra Sati

Whole-time Director (Executive Director)

Dated: October 14, 2026

Independent Auditors' Review Report on Unaudited Standalone Financial Results of Reliance Industrial Infrastructure Limited for the quarter and half year ended September 30, 2026 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

**To,
The Board of Directors,
Reliance Industrial Infrastructure Limited**

1. We have reviewed the accompanying Statement of unaudited standalone financial results of **Reliance Industrial Infrastructure Limited** ("the Company") for the quarter and half year ended September 30, 2026 ("the Statement"), attached herewith being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (ICAI). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of Company's personnel responsible for financial and accounting matters, and applying analytical procedures and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

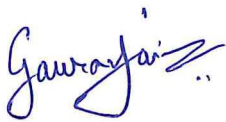


4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Chaturvedi & Shah LLP

Chartered Accountants

Firm Registration no. 101720W/W100355



Gaurav Jain

Partner

Membership No.: 129439

UDIN: 26129439EJQIGU9990

Place: Mumbai

Date: October 14, 2026

UNAUDITED STANDALONE FINANCIAL RESULTS
FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026
(₹ in Lakh, except per share data)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	INCOME						
	Value of Services (Revenue)	9 86	10 19	14 36	20 05	29 06	53 60
	Less: GST Recovered	1 51	1 55	2 19	3 06	4 43	8 18
1	Revenue from Operations	8 35	8 64	12 17	16 99	24 63	45 42
2	Other Income	5 71	6 28	5 96	11 99	11 78	23 19
3	Total Income (1+2)	14 06	14 92	18 13	28 98	36 41	68 61
4	EXPENSES						
	a) Employee Benefits Expense	2 60	2 65	2 63	5 25	4 86	10 76
	b) Depreciation	35	34	35	69	71	1 40
	c) Operating Expense	2 86	3 35	2 73	6 21	5 78	11 57
	d) Rent	1 90	17	1 19	2 07	2 17	3 08
	e) Other Expenses	3 62	5 69	7 72	9 31	15 91	27 72
	Total Expenses (Total a to e)	11 33	12 20	14 62	23 53	29 43	54 53
5	Profit Before Tax (3-4)	2 73	2 72	3 51	5 45	6 98	14 08
6	Tax Expenses						
	Current Tax	38	38	47	76	89	1 98
	Deferred Tax	(26)	(23)	46	(49)	95	1 77
7	Profit After Tax (5-6)	2 61	2 57	2 58	5 18	5 14	10 33
8	Other Comprehensive Income						
i)	Items that will not be reclassified to Profit or Loss	(8 78)	(3 12)	(11 40)	(11 90)	8 79	4 81
ii)	Income tax relating to items that will not be reclassified to Profit or Loss	1 22	46	1 61	1 68	(1 28)	(70)
iii)	Items that will be reclassified to Profit or Loss	(1 69)	83	4	(86)	77	1 28
iv)	Income tax relating to items that will be reclassified to Profit or Loss	24	(12)	(1)	12	(19)	(32)
	Total Other Comprehensive Income /(Loss) (Net of Tax)	(9 01)	(1 95)	(9 76)	(10 96)	8 09	5 07
9	Total Comprehensive Income / (Loss) (7+8)	(6 40)	62	(7 18)	(5 78)	13 23	15 40
10	Paid-up Equity Share Capital (Equity Shares of face value of ₹ 10/- each)	15 10	15 10	15 10	15 10	15 10	15 10
11	Other Equity (reserves) excluding revaluation reserves						412 89
12	Earnings per share (Not Annualised for the quarter/half year) (Face Value of ₹ 10/- each)						
i)	Basic (in ₹)	1.73	1.70	1.71	3.43	3.41	6.84
ii)	Diluted (in ₹)	1.73	1.70	1.71	3.43	3.41	6.84

**UNAUDITED STANDALONE BALANCE SHEET
AS AT SEPTEMBER 30, 2026**

(₹ in Lakh)

Particulars	As at 30-09-2026 (Unaudited)	As at 31-03-2026 (Audited)
ASSETS		
Non-Current Assets		
Property, Plant and Equipment	25 15	25 84
Financial Assets		
Investments	219 13	110 78
Other Financial Assets	1 14	1 11
Other Non-Current Assets	12 73	12 94
Total Non-Current Assets	258 15	150 67
Current Assets		
Inventories	36	8
Financial Assets		
Investments	29 34	165 06
Trade Receivables	5 98	2 92
Cash and Cash Equivalents	1 05	92
Other Financial Assets	160 96	155 28
Other Current Assets	5 70	8 95
Total Current Assets	203 39	333 21
Total Assets	461 54	483 88
EQUITY AND LIABILITIES		
Equity		
Equity Share Capital	15 10	15 10
Other Equity	401 83	412 89
Total Equity	416 93	427 99
Liabilities		
Non-Current Liabilities		
Deferred Tax Liabilities (Net)	17 13	19 42
Total Non-Current Liabilities	17 13	19 42
Current Liabilities		
Financial Liabilities		
Trade Payables due to:		
Micro and Small Enterprises	30	15
Other than Micro and Small Enterprises	24 22	27 75
Other Financial Liabilities	59	52
Other Current Liabilities	1 69	7 40
Provisions	68	65
Total Current Liabilities	27 48	36 47
Total Liabilities	44 61	55 89
Total Equity and Liabilities	461 54	483 88

Registered Office: 4th Floor, Court House, Lokmanya Tilak Marg, Dhobi Talao, Mumbai – 400002, Maharashtra, India.

Phone No: +91-22-7967 9053. E-mail: investor_relations@riil.in Website: www.riil.in

CIN: L60300MH1988PLC049019





**UNAUDITED STANDALONE CASH FLOW STATEMENT
FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026**

(₹ in Lakh)

Sr. No.	Particulars	Half Year Ended 30-09-2026 (Unaudited)	Half Year Ended 30-09-2025 (Unaudited)
A:	CASH FLOW FROM OPERATING ACTIVITIES		
	Net Profit before Tax as per Statement of Profit and Loss	5 45	6 98
	Adjusted for:		
	Depreciation	69	71
	Net Gain on Financial Assets	(1 17)	(1 30)
	Interest Income	(10 34)	(10 06)
	Dividend Income	(46)	(42)
	Operating Profit before Working Capital Changes	(5 83)	(4 09)
	Adjusted for:		
	Trade and Other Receivables	7	2 99
	Inventories	(28)	11
	Trade and Other Payables	(9 01)	(11 55)
	Cash Generated from/ (used in) Operations	(15 05)	(12 54)
	Taxes Paid (Net)	(34)	(88)
	Net Cash Flow from / (used in) Operating Activities	(15 39)	(13 42)
B:	CASH FLOW FROM INVESTING ACTIVITIES		
	Proceeds from Sale of Investments	20 28	17 50
	Dividend Income	46	42
	Net Cash Flow from/ (used in) Investing Activities	20 74	17 92
C:	CASH FLOW FROM FINANCING ACTIVITIES		
	Dividend Paid	(5 22)	(5 31)
	Net Cash flow used in Financing Activities	(5 22)	(5 31)
	Net (Decrease)/ Increase in Cash and Cash Equivalents	13	(81)
	Opening Balance of Cash and Cash Equivalents	92	1 38
	Closing Balance of Cash and Cash Equivalents	1 05	57

PB





Notes:

1. The figures for the corresponding previous periods have been regrouped/ rearranged wherever necessary, to make them comparable.
2. The Company is mainly engaged in Infrastructure business and as such there are no separate reportable segments as per Indian Accounting Standard "Operating Segment" (Ind AS - 108).
3. The Audit Committee has reviewed and the Board of Directors has approved the above results and its release at their respective meetings held on October 14, 2026. The Statutory Auditors of the Company have carried out Limited Review of the aforesaid results.



For Reliance Industrial Infrastructure Limited

A handwritten signature in blue ink, appearing to read 'VCSati'.

Vipin Chandra Sati

Whole-time Director (Executive Director)

Dated: October 14, 2026

Handwritten initials 'PS' in blue ink.

October 14, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Scrip Code - 523445

Trading Symbol – RIIL

Dear Sirs,

Sub.: Media Release - Unaudited Financial Results (Consolidated and Standalone) for the quarter and half year ended September 30, 2026

In continuation of our letter of today's date on Unaudited Financial Results (Consolidated and Standalone) for the quarter and half year ended September 30, 2026, we attach a copy of Media Release being issued by the Company in this regard.

The Unaudited Financial Results (Consolidated and Standalone) for the quarter and half year ended September 30, 2026, approved by the Board of Directors and the Media Release thereon will also be available on the Company's website at www.riil.in.

This is for your information and records.

Thanking you,

Yours faithfully,

For **Reliance Industrial Infrastructure Limited**

Amitkumar

Prabhakar

Mundhe

Amitkumar Mundhe

Company Secretary and Compliance Officer

Digitally signed by
Amitkumar Prabhakar
Mundhe
Date: 2026.10.14
17:40:24 +05'30'

Encl.: as above

Media Release

Reliance Industrial Infrastructure Limited ("the Company") today reported its financial performance for the quarter ended September 30, 2026.

Highlights of the unaudited financial results as compared to the previous periods are as under:

CONSOLIDATED FINANCIAL PERFORMANCE

(₹ in Lakh, except per share data)

Particulars	Q2 FY 26-27	Q1 FY 26-27	Q2 FY 25-26	% Change w.r.t Q1 FY 26-27	% Change w.r.t Q2 FY 25-26	H1 FY 26-27	H1 FY 25-26	% Change w.r.t H1 FY 25-26	FY 25-26 (Audited)
Total Income	14 06	14 92	18 13	(5.8%)	(22.4%)	28 98	36 41	(20.4%)	68 61
Share of Profit of Associate	19	27	48	(29.6%)	(60.4%)	46	1 02	(54.9%)	2 06
EBITDA *	3 27	3 33	4 34	(1.8%)	(24.7%)	6 60	8 71	(24.2%)	17 54
Profit Before Tax *	2 92	2 99	3 99	(2.3%)	(26.8%)	5 91	8 00	(26.1%)	16 14
Net Profit *	2 80	2 84	3 06	(1.4%)	(8.5%)	5 64	6 16	(8.4%)	12 39
EPS (₹) - Basic and Diluted	1.85	1.88	2.03	(1.6%)	(8.9%)	3.74	4.08	(8.3%)	8.21

* (including Share of Profit of Associate)

QUARTER'S PERFORMANCE (CONSOLIDATED)

- The total income declined to ₹1,406 lakh from ₹1,813 lakh for the same period, following the completion of certain fixed-term contracts.
- Net Profit for the period reduced to ₹280 lakh from ₹306 lakh on Y-o-Y basis.



STANDALONE FINANCIAL PERFORMANCE

(₹ in Lakh, except per share data)

Particulars	Q2 FY 26-27	Q1 FY 26-27	Q2 FY 25-26	% Change w.r.t Q1 FY 26-27	% Change w.r.t Q2 FY 25-26	H1 FY 26-27	H1 FY 25-26	% Change w.r.t H1 FY 25-26	FY 25-26 (Audited)
Total Income	14 06	14 92	18 13	(5.8%)	(22.4%)	28 98	36 41	(20.4%)	68 61
EBITDA	3 08	3 06	3 86	0.7%	(20.2%)	6 14	7 69	(20.2%)	15 48
Profit Before Tax	2 73	2 72	3 51	0.4%	(22.2%)	5 45	6 98	(21.9%)	14 08
Net Profit	2 61	2 57	2 58	1.6%	1.2%	5 18	5 14	0.8%	10 33
EPS (₹) - Basic and Diluted	1.73	1.70	1.71	1.8%	1.2%	3.43	3.41	0.6%	6.84

QUARTER'S PERFORMANCE (STANDALONE)

- The total income declined to ₹1,406 lakh from ₹1,813 lakh for the same period, following the completion of certain fixed-term contracts.
- Net profit for the period increased marginally to ₹261 lakh from ₹258 lakh on Y-o-Y basis.
- The Company continues to provide infrastructure support services which include transportation of petroleum products & raw water through pipelines and other support services mainly to Reliance Industries Limited.
- The Company presently does not have any expansion plans on the anvil.

