



CSL/2026-27/24  
8<sup>th</sup> May, 2026

To, <b>BSE Limited</b> Corporate Relationship Department 1 <sup>st</sup> Floor, New Trading Ring Rotunda Building, P J Towers Dalal Street, Fort, Mumbai – 400001. Scrip Code :532443 Scrip ID: CERA	To, <b>National Stock Exchange of India Limited</b> Exchange Plaza Bandra Kurla Complex Bandra (East) Mumbai – 400051. Scrip Code: CERA
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Dear Sir/Madam,

**Sub: Board Meeting Outcome – Investor Communication**

Please find enclosed herewith Investor Communication released after the conclusion of Meeting of the Board of Directors of the Company held on 8<sup>th</sup> May, 2026, in which Audited Financial Results for the quarter and year ended 31<sup>st</sup> March 2026 was considered and approved. The results have also been submitted to Stock Exchanges.

Kindly take the same on your records.

Thanking You.  
For Cera Sanitaryware Limited.

Hemal Sadiwala  
Company Secretary  
Encl: As above

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**Cera Sanitaryware Limited**

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CIN No. : L26910GJ1998PLC034400



# CERA

## Q4 & FY26 Investor Communication

### CERA Sanitaryware announces Q4 & FY26 Results:

**Q4 FY26 Revenue stood at Rs. 6,438 million**

**EBITDA for the quarter amounted to Rs. 1,042 million**

**PAT for Q4 FY26 stood at Rs. 773 million**

**Ahmedabad, May 8<sup>th</sup>, 2026:** Cera Sanitaryware Limited (CERA), India's premier sanitaryware, faucetware, and wellness Company, today announced its financial results for the quarter and year ended March 31, 2026.

### Financial Highlights – Q4 & FY26

(in INR million except EPS)

Particulars	Q4 FY26	Q4 FY25	Growth	FY26	FY25	Growth
<b>Revenue from Operations</b> (Net of Taxes)	6,438	5,780	11.4%	20,501	19,153	7.0%
<b>EBITDA</b> (Excluding Other Income)	979	1,056	(7.3%)	2,692	2,907	(7.4%)
<i>% of revenue from Operations</i>	15.2%	18.3%	(310 bps)	13.1%	15.2%	(210 bps)
<b>PAT</b>	773	856	(9.7%)	2,042	2,465	(17.2%)
<i>% of revenue from Operations</i>	12.0%	14.8%	(280 bps)	10.0%	12.9%	(290 bps)
<b>EPS Diluted</b>	59.96	66.36	(9.7%)	158.31	190.40	(16.9%)

### CMD's Message

Commenting on the performance, **Mr. Vikram Somany, Chairman & Managing Director**, said,

*"We are pleased to report an improved topline performance in Q4 FY26, with revenues growing by 11.4% year-on-year, reflecting a gradual improvement in demand conditions. The sanitaryware and faucetware segments contributed 46% and 43% of overall revenues, registering growth of 10.7% and 24.3%, respectively. The project-led business accounted for 38% of the topline, while the retail channel also witnessed encouraging recovery during the quarter."*

*We implemented calibrated price revisions across faucetware and sanitaryware, effective March 2026, to partly offset the impact of elevated input costs, particularly in brass. Given the ongoing volatility in key input prices, we expect some near-term fluctuations in cost trends, which we are closely monitoring. However, as input cost pressures gradually moderate and demand conditions stabilize, we remain confident of progressively regaining better control over discounts and operating efficiencies, thereby supporting a steady improvement in margins going forward.*

*During FY26, our premium brand Senator has made encouraging progress, with key building blocks now firmly in place across product portfolio, channel presence, teams, and experience centres. We will continue to undertake focused initiatives to further strengthen its positioning as a credible and differentiated player in the premium segment. CERA Luxe is also enhancing our presence in the premium and contemporary segments, while Polipluz provides a strong opportunity to address the value segment. Together, these initiatives reinforce our well-defined brand architecture, with the core CERA brand continuing to be the primary driver of volume-led growth, while positioning us to better address the evolving demand landscape.*

*Looking ahead, we remain focused on driving consistent growth through disciplined execution and sharper market engagement. With an improving demand environment, strengthened portfolio, and a robust balance sheet, CERA is well positioned to build on the emerging recovery and drive sustainable long-term value creation.”*

- ENDS –

### **For further information, please contact**

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**DISCLAIMER:**

*Certain statements made in the press release may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like Government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. CERA will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.*