Olatech Solutions Ltd.

November 13, 2026

To,
The Manager,
BSE SME Platform
Department of Corporate Services
25th Floor, P.J. Towers, Dalal Street
Fort, Mumbai - 400 001

BSE Scrip Code: 543578

Reference: Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')

Subject: Outcome of Board Meeting under Regulation 30 of SEBI (LODR) Regulations, 2015

Dear Sir/ Madam,

Pursuant to the Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company at its meeting held today i.e., Friday, 13th November, 2026, has inter alia considered and approved:

1. The Standalone and Consolidated Unaudited Financial Statements for the Half year ended September 30, 2026 as per recommendation of the Audit Committee.

2. The appointment of **Ms. Shairy Agrawal as the Company Secretary and Compliance Officer (ICSI Membership No.: A59875)** of the Company with effect from November 13, 2026, as recommended by the Nomination and Remuneration Committee.

Further, pursuant to Regulation 33 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing the following:

1. Standalone and Consolidated Unaudited Financial Results of the Company for the Half year ended September 30, 2026.

2. Limited Review Report thereon, issued by the Statutory Auditors, **M/s Manoj Agrawal & co., Chartered Accountants** on the Unaudited Financial Results of the Company.

Olatech Solutions Ltd.

The additional details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time read with **SEBI Circular HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026** are enclosed as **Annexure – I.**

The Board Meeting commenced at 4:30 PM. and concluded at 05:00 PM.

The above is for your information and record.

Thanking You,

Yours faithfully,

FOR OLATECH SOLUTIONS LIMITED

AMIT KUMAR SINGH
Digitally signed by AMIT KUMAR SINGH
Date: 2026.11.13 18:00:13 +05'30'

MR. AMIT KUMAR SINGH
MANAGING DIRECTOR
DIN: 06582830

Address: Office No. 310, 3rd Floor, Rupa Solitaire, Millennium Business Park,
Thane-Belapur Road, Mahape, Navi Mumbai – 400710, Maharashtra, India
Website: www.olatechs.com Email: investor@olatechs.com
Phone: 022-27780129 CIN: L42909MH2014PLC251672

ANNEXURE – I

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated January 30, 2026 for appointment of Ms. Shairy Agrawal as the Company Secretary and Compliance Officer of the Company:

Sr. No.	Particulars	Details
1.	Reason for change viz. Appointment, ~~resignation, removal, death or otherwise;~~	Appointment of Ms. Shairy Agrawal as the Company Secretary and Compliance Officer of the Company.
2.	Date of appointment (as applicable) & term of appointment	Ms. Shairy Agrawal having Membership No. A59875 has been appointed as Company Secretary and Compliance Officer of the Company w.e.f. November 13, 2026.
3.	Brief profile (in case of appointment);	Ms. Shairy Agrawal is an Associate Member of the Institute of Company Secretaries of India (ICSI), having Membership No. 59875. She possesses experience and expertise in corporate laws, corporate governance, statutory compliances, secretarial matters and regulatory affairs. She has knowledge of the Companies Act, 2013, SEBI Regulations, listing compliances and other applicable laws and regulations.
4.	Disclosure of relationships between directors (in case of appointment of a director).	Not applicable

MANOJ AGRAWAL & CO.

Chartered Accountants

Regd. Office: 5/8, Vikas Khand, Gomtinagar, Lucknow - 226010

☎ 9415152113, 9140972740

Email: fcamanojagrawal@gmail.com, siddhant1994@gmail.com

Independent Auditor's Review Report on the Half Yearly Unaudited Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,

The Board of Directors of Olatech Solutions Limited,

1. We have reviewed the accompanying standalone statement of unaudited financial results ('the Statement') of Olatech Solutions Limited ('the Company') for the Half Year ended September 30, 2026 attached herewith being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, Interim Financial Reporting ('AS 25'), prescribed under Section 133 of the Companies Act, 2013 ('the Act') and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in AS 25, prescribed under Section 133 of the Act and other





MANOJ AGRAWAL & CO.
Chartered Accountants
Regd. Office: 5/8, Vikas Khand, Gomtinagar, Lucknow - 226010
☎ 9415152113, 9140972740
Email: fcamanojagrawal@gmail.com, siddhant1994@gmail.com

accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For MANOJ AGRAWAL & CO.

Chartered Accountants

Firm Registration Number: 004796C





Siddhant Agrawal

Partner

Membership No.: 431175

Place: Lucknow

Date: 13/11/2026

UDIN: 26431175TBNMPN9551

OLATECH SOLUTIONS LIMITED
CIN - L42909MH2014PLC251672
Office No. 310, 3rd Floor, Rupa Solitaire, Millennium Business Park, Thane-Belapur Road, Mahape,
Navi Mumbai-400710
Website - www.olatechs.com; Email : info@olatech.com

Statement of Assets & Liabilities As at September 30,2026

(Amount In Lakhs)

	Particulars	As at September 30, 2026	As at September 30, 2025	As at March 31, 2026
		Un-Audited	Audited	Audited
I.	**EQUITY AND LIABILITIES**			
1	**Shareholders' funds**			
	Share Capital	445.06	445.06	445.06
	Reserves and Surplus	1,523.48	1,179.00	1,106.64
	Money received against share warrants	-	440.74	440.74
		1,968.54	**2,064.79**	**1,992.43**
2	**Non-current liabilities**			
	Long-Term Borrowings	360.70	347.25	272.12
	Deferred tax liabilities (Net)	0.20	-	-
	Long Term Provision	-	-	-
		360.90	**347.25**	**272.12**
3	**Current liabilities**			
	Short-Term Borrowings	960.00	160.82	748.03
	Trade Payables			
	(i) Total outstanding dues of micro enterprises and small enterprises; and	-	-	-
	(ii) Total outstanding dues of creditors other than micro enterprises and	57.34	1,993.12	1,443.73
	Other Current Liabilities	122.07	57.71	47.53
	Short-Term Provisions	9.76	86.89	67.09
		1,149.17	**2,298.54**	**2,306.38**
	TOTAL	**3,478.61**	**4,710.58**	**4,570.93**
II.	**ASSETS**			
1	**Non-current assets**			
	Property Plant & Equipments and Intangible Assets			
	(i) Property,Plant and Equipment	233.04	278.07	252.68
	(ii) Intangible Assets	310.81	-	-
	(iii) Capital Work In Progress	-	-	-
	(iv) Intangible Assets Under Developments	131.73	118.70	276.33
	Non-current investments	277.10	177.60	277.10
	Deferred Tax Assets (Net)	-	2.06	5.93
	Long-Term Loans and Advances	402.57	134.50	411.89
	Other Non Current Assets	56.68	23.94	42.05
		1,411.93	**734.86**	**1,265.97**
2	**Current assets**			
	Current Investment	615.19	361.29	620.32
	Inventories	746.09	1,486.58	1,505.20
	Trade Receivables	296.60	747.12	385.60
	Cash and Cash Equivalents	10.80	296.29	10.80
	Short-Term Loans and Advances	166.51	422.74	264.51
	Other Current Assets	231.48	661.71	518.52
		2,066.68	**3,975.73**	**3,304.96**
	TOTAL	**3,478.61**	**4,710.58**	**4,570.93**

Figures of the previous period / year have been rearranged / reclassified wherever necessary, to correspond with current period presentation.

Manoj Agrawal & Co. Chartered Accountants Lucknow

For Olatech Solutions Limited

OLATECH SOLUTIONS LIMITED

Amit Kumar Singh
Managing Director
DIN : 06582830

Place : Navi Mumbai
Date : 13-11-2026

OLATECH SOLUTIONS LIMITED
CIN - L42909MH2014PLC251672
Office No. 310, 3rd Floor, Rupa Solitaire, Millennium Business Park, Thane-Belapur Road, Mahape, Navi Mumbai-400710
Website - www.olatechs.com; Email : info@olatech.com

Statement of Financial Results for the year ended September 30,2026

(Amount in Lakhs)

	Particulars	Half Yearly			
		For Period of 01 April 2026 To 30 September 2026	For Period of 01 October 2025 To 31 March 2026	For Period of 01 April 2025 To 30 September 2025	For year ended March 31, 2026
	INCOME FROM OPERATIONS				
I	Revenue from Operations	1,909.10	1,031.48	1,628.56	2,660.05
II	Other Income	39.87	46.70	5.00	51.70
III	**Total Revenue (I+II)**	**1,948.97**	**1,078.18**	**1,633.56**	**2,711.74**
IV	**EXPENSES**				
	Cost of Material Consumed				
	-Purchase of Stock in Trade and Cost of Services	598.13	605.32	1,806.21	2,411.54
	-Change in inventories of Finished Goods, Work-in-progress & Stock in Trade	759.11	-18.63	-1,244.09	-1,262.72
	Employee Benefit Expenses	182.62	332.88	412.21	745.09
	Finance Cost	134.93	96.03	43.44	139.47
	Depreciation &Amortization Expense	30.17	23.54	22.68	46.21
	Other Expenses	261.77	136.47	270.17	406.64
	Total expenses (IV)	**1,966.73**	**1,175.61**	**1,310.62**	**2,486.23**
V	**Profit before Exceptional & Extraordinary Items and tax (III-IV)**	**-17.76**	**-97.43**	**322.95**	**225.52**
VI	**Exceptional Items**	-	-	-	-
VII	**Profit before Extraordinary Items and tax (V-VI)**	**-17.76**	**-97.43**	**322.95**	**225.52**
VIII	**Extraordinary Items**	-	-	-	-
IX	**Profit before tax (V-VIII)**	**-17.76**	**-97.43**	**322.95**	**225.52**
X	**Tax Expenses**				
	1. Current Tax	-	-21.20	81.28	60.08
	2. Deferred Tax	6.13	-3.87	0.55	-3.33
	3. Earlier Year Tax	-	-	-	-
	Total Tax Expenses (X)	6.13	-25.07	81.83	56.76
XI	**Profit(Loss) for the Period (IX-X)**	**-23.89**	**-72.36**	**241.12**	**168.76**
XII	**Paid up Equity Share Capital**	445.06	445.06	445.06	445.06
XIII	**Earnings per equity share**				
	(1) Basic	-0.54	-1.63	5.42	3.79
	(2) Diluted	-0.54	-1.63	5.42	3.79

Notes on Standalone Financial Results

1. The above results which are published in accordance with Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Listing Regulations") have been approved by the Board of Directors as their respective meeting held on 14th November, 2026. The Financial results have been prepared in accordance with the Accounting Standards ("AS) as prescribed under section. 133 of the Companies Act, 2013 read with rule 7 of companies (Account) Rules 2014 by the Ministry of Corporate Affairs and amendments thereof.

2. As per Ministry of Corporate Affairs Notificatin dated February 16, 2015. Companies whose securities are listed on SME Platform as referred to in Chapter XB of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirement of adoption of Ind AS.

3. The figures for the corresponding previous period have been regrouped / reclassified wherever necessary.

4. The balance appearing under the Trade Receivables, Trade Payables, Loans & Advances, Other Current Assets and Liabilities are subject to confirmation and reconciliation and consequent adjustments, if any, will be accounted for in the year of confirmation and / or reconciliation.

5. There were no investor complaint received during the period under review.

6. As the company collectively operates only in one business Segment, i.e. Technology Supply Services & Support, hence, it is reporting its results in single Segment. Therefore, segment disclosure is not applicable.

7. The figures for half year ended 31st March, 2026 are the balancing figures between the audited financial results for the year ended 31st March, 2026 and the published unaudited financial results for six months ended 30th September, 2025.

8. There were no exceptional and Extra-Ordinary items for the reporting period.

Sunil Agrawal & Co. FRN : 004796C Lucknow Chartered Accountants

For Olatech Solutions Limited

OLATECH SOLUTIONS LIMITED

Amit Kumar Singh
Managing Director
DIN : 06582830

Place : Navi Mumbai
Date : 13-11-2026

OLATECH SOLUTIONS LIMITED
CIN - L42909MH2014PLC251672
Office No. 310, 3rd Floor, Rupa Solitaire, Millennium Business Park, Thane-Belapur Road, Mahape, Navi Mumbai-400710
Website - www.olatechs.com; Email : info@olatech.com
Cash Flow Statement for the year ended September 30,2026

(Amount In Lakhs)

Particulars	As at September 30, 2026 Un-audited	As at September 30, 2025 Audited	As at March 31, 2026 Audited
Cash flows from Operating Activities			
Profit Before Taxation	-17.76	322.95	225.52
Adjustments for:			
Depreciation	30.17	22.68	46.21
Interest Income	-12.55	-5.00	-19.55
Finance Cost	134.93	43.44	139.47
Net Gain/Loss on Sale of Investments	-	-	-
Operating Profit Before Working Capital Changes	**134.79**	**384.06**	**391.65**
Working Capital changes:			
(Increase) / Decrease in Trade Receivables	89.00	-100.14	261.38
(Increase) / Decrease in Short Term Loans & Advances	98.00	-392.39	-234.16
(Increase) / Decrease in Inventories	759.11	-1,244.09	-1,262.72
(Increase) / Decrease in Other Current Assets	287.04	-489.97	-346.78
(Increase)/Decrease in Other Non Current Assets	-14.63	-1.07	-19.19
Increase / (Decrease) in Trade Payables	-1,386.39	1,993.12	1,443.73
Increase / (Decrease) in Short Term Provision	-57.34	-51.95	-71.76
Increase / (Decrease) in Other Current Liabilities	74.54	-20.97	-31.15
Cash generated from operations	**-15.87**	**76.60**	**131.00**
Payment/Adjustmen on Account of Tax Expenses	-	-81.83	-56.76
Net Cash Flow from/(used in) Operating Activities:	**-15.87**	**-5.23**	**74.24**
Cash flows from Investing Activities			
Purchase of Property, Plant and Equipment	-176.74	-127.48	-283.26
Bank Deposits (Placed)/Matured	5.12	326.74	63.83
Purchase/(Sales) of Investments	-	-51.10	-150.60
(Increase) / Decrease in Long-Term Loans and Advances	9.32	-134.50	-411.89
Interest Income	12.55	5.00	19.55
Net cash used in Investing Activities	**-149.76**	**18.65**	**-762.37**
Cash flows from Financing Activities			
Payment of Finance Cost	-134.93	-43.44	-139.47
Increase in/(Repayment) of Short term borrowing	211.97	-20.09	567.13
Increase in/(Repayment) of Long term borrowing	88.58	292.67	217.54
Proceeds from Issue of Share Capital	-	-	-
Proceeds from Issue of Share Warrant	-	-	-
Net cash used in Financing Activities	**165.62**	**229.14**	**645.20**
Net increase in Cash and Cash Equivalents	**-0.01**	**242.56**	**-42.92**
Cash and Cash Equivalents at beginning of period	**10.80**	**53.73**	**53.73**
Cash and Cash Equivalents at end of period	**10.80**	**296.29**	**10.80**
Cash & Cash Equivalents at the end of the year consists of Cash on Hand and Balances with Banks are as follows:			
Cash on Hand	5.62	5.80	5.62
Balance With Banks	5.18	290.49	5.18
	10.80	**296.29**	**10.80**

Notes:
1. Figures of the previous period / year have been rearranged / reclassified wherever necessary, to correspond with current period presentation
2. The Company has used Indirect method for preparation of Cash flow statement in accordance with Accounting Standard-3

Manoj Agrawal & Co. FRN : 004796C Lucknow Chartered Accountants

For Olatech Solutions Limited

OLATECH SOLUTIONS LIMITED

Amit Kumar Singh
Managing Director
DIN : 06582830

Place : Navi Mumbai
Date : 13-11-2026

MANOJ AGRAWAL & CO.

Chartered Accountants

Regd. Office: 5/8, Vikas Khand, Gomtinagar, Lucknow - 226010

☎ 9415152113, 9140972740

Email: fcamanojagrawal@gmail.com, siddhant1994@gmail.com

Independent Auditor's Review Report on Unaudited Consolidated Half Yearly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

To the Board of Directors of Olatech Solutions Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of Olatech Solutions Limited ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group') and its joint venture (refer Annexure I for the list of subsidiaries and joint venture included in the Statement) for the period ended 30th September 2026, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, Interim Financial Reporting ('AS 25'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. We also performed procedures in accordance with the SEBI Circular CIR/CFD/CMDI/44/2019 dated 29th March 2019 issued by the SEBI under Regulation 33 (8) of the Listing Regulation, to the extent applicable.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and upon consideration of the review reports of other auditors referred to in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in AS 25, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements)

Manoj Agrawal & Co. FRN : 004796C Lucknow Chartered Accountants

MANOJ AGRAWAL & CO.
Chartered Accountants
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Email: fcamanojagrawal@gmail.com, siddhant1994@gmail.com

Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial results of joint venture and the same has been reviewed by other auditor whose review reports have been furnished to us by the management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and a joint venture is based solely on the review report of such other auditors.

   Our conclusion is not modified in respect of this matter with respect to our reliance on the work done by and the reports of the other auditors.

For MANOJ AGRAWAL & CO.

Chartered Accountants

Firm Registration Number: 004796C





Siddhant Agrawal

Partner

Membership No.: 431175

Place: Lucknow

Date: 13.11.2026

UDIN: 26431175AUSJYT8357

MANOJ AGRAWAL & CO.
Chartered Accountants
Regd. Office: 5/8, Vikas Khand, Gomtinagar, Lucknow - 226010
☎ 9415152113, 9140972740
Email: fcamanojagrawal@gmail.com, siddhant1994@gmail.com

ANNEXURE-1

List of Entities included in the statement:

Sr No.	Particulars	Stakes	Status
1	Olatech Digital Solutions Limited	85%	Subsidiary
2	Skillsbiz Education Private Limited	25%	Associate

OLATECH SOLUTIONS LIMITED
CIN - L42909MH2014PLC251672
Office No. 310, 3rd Floor, Rupa Solitaire, Millennium Business Park, Thane-Belapur Road, Mahape,
Navi Mumbai-400710
Website - www.olatechs.com; Email : info@olatech.com

Consolidated Statement of Assets & Liabilities As at September 30,2026

(Amount In Lakhs)

	Particulars	As at September 30, 2026	As at September 30, 2025	As at March 31, 2026
		Un-Audited	Audited	Audited
I.	**EQUITY AND LIABILITIES**			
1	**Shareholders' funds**			
	Share Capital	445.06	445.06	445.06
	Reserves and Surplus	1,510.51	1,181.43	1,101.58
	Money received against share warrants	-	440.74	440.74
	Non-Controling Interest	-0.41	0.94	0.50
		1,955.16	**2,068.16**	**1,987.87**
2	**Non-current liabilities**			
	Long-Term Borrowings	365.86	352.41	277.28
	Deferred tax liabilities (Net)	0.20	-	-
	Long Term Provision	-	-	-
		366.06	**352.41**	**277.28**
3	**Current liabilities**			
	Short-Term Borrowings	960.00	160.82	748.03
	Trade Payables			
	(i) Total outstanding dues of micro enterprises and small enterprises; and	-	-	-
	(ii) Total outstanding dues of creditors other than micro enterprises and	60.14	1,993.83	1,445.43
	Other Current Liabilities	128.84	60.35	49.65
	Short-Term Provisions	10.15	88.88	74.81
		1,159.13	**2,303.87**	**2,317.92**
	TOTAL	**3,480.35**	**4,724.44**	**4,583.08**
II.	**ASSETS**			
1	**Non-current assets**			
	Property Plant & Equipments and Intangible Assets			
	(i) Property,Plant and Equipment	233.04	278.07	252.68
	(ii) Intangible Assets	310.81	-	-
	(iii) Capital Work In Progress	-	-	-
	(iv) Intangible Assets Under Developments	153.12	118.70	276.33
	Non-current investments	266.44	174.70	269.19
	Deferred Tax Assets (Net)	-	2.06	5.93
	Long-Term Loans and Advances	402.57	134.50	411.89
	Other Non Current Assets	56.68	23.94	42.05
		1,422.66	**731.96**	**1,258.06**
2	**Current assets**			
	Current Investment	615.19	361.29	620.32
	Inventories	746.09	1,486.58	1,505.20
	Trade Receivables	291.26	752.28	386.74
	Cash and Cash Equivalents	13.10	308.66	18.44
	Short-Term Loans and Advances	127.13	423.27	243.11
	Other Current Assets	264.91	660.41	551.21
		2,057.69	**3,992.48**	**3,325.02**
	TOTAL	**3,480.35**	**4,724.44**	**4,583.08**

Figures of the previous period / year have been rearranged / reclassified wherever necessary, to correspond with current period presentation.

Manoj Agrawal & Co. FRN : 009986C Chartered Accountants

For Olatech Solutions Limited

OLATECH SOLUTIONS LIMITED

Amit Kumar Singh
Managing Director
DIN : 06582830

Place : Navi Mumbai
Date : 13-11-2026

OLATECH SOLUTIONS LIMITED
CIN - L42909MH2014PLC251672
Office No. 310, 3rd Floor, Rupa Solitaire, Millennium Business Park, Thane-Belapur Road, Mahape, Navi Mumbai-400710
Website - www.olatechs.com; Email : Info@olatech.com

Consolidated Statement of Financial Results for the year ended September 30,2026

(Amount in Lakhs)

	Particulars	Half Yearly			
		For Period of 01 April 2026 To 30 September 2026	For Period of 01 October 2025 To 31 March 2026	For Period of 01 April 2025 To 30 September 2025	For year ended March 31, 2026
	INCOME FROM OPERATIONS				
I	Revenue from Operations	1,925.79	1,088.42	1,674.11	2,762.54
II	Other Income	38.37	46.73	5.00	51.73
III	**Total Revenue (I+II)**	**1,964.16**	**1,135.15**	**1,679.11**	**2,814.27**
IV	**EXPENSES**				
	Cost of Material Consumed				
	-Purchase of Stock in Trade and Cost of Services	599.61	616.28	1,808.70	2,424.99
	-Change in inventories of Finished Goods, Work-in-progress & Stock in Trade	759.11	-1863	-1,244.09	-1,262.72
	Employee Benefit Expenses	198.73	357.06	438.40	795.46
	Finance Cost	134.93	96.03	43.44	139.47
	Depreciation &Amortization Expense	30.17	23.54	22.68	46.21
	Other Expenses	265.44	162.26	281.87	444.14
	Total expenses (IV)	**1,988.00**	**1,236.55**	**1,350.99**	**2,587.54**
V	**Profit before Exceptional & Extraordinary Items and tax (III-IV)**	**-23.84**	**-101.40**	**328.12**	**226.73**
VI	**Exceptional Items**	-	-	-	-
VII	**Profit before Extraordinary Items and tax (V-VI)**	**-23.84**	**-101.40**	**328.12**	**226.73**
VIII	**Extraordinary Items**	-	-	-	-
IX	**Profit before tax (VII-VIII)**	**-23.84**	**-101.40**	**328.12**	**226.73**
X	**Tax Expenses**				
	1. Current Tax	-	-22.25	82.65	60.40
	2. Deferred Tax	6.13	-3.87	0.55	-3.33
	3. Earlier Year Tax	-	-	-	-
	Total Tax Expenses (X)	**6.13**	**-26.12**	**83.20**	**57.07**
XI	**Profit for the period before Minority Interest (IX-X)**	**-29.96**	**-75.27**	**244.93**	**169.65**
	Less: Share of Profit/(Loss) from Subsidiary Company	-0.91	-0.44	0.57	0.13
	Add: Share of Profit/(Loss) from Associate Company	-2.75	-5.01	-2.05	-7.06
XII	**Profit for the period attributable to Shareholders of the Parent Company**	**-31.80**	**-79.85**	**242.31**	**162.46**
XII	**Paid up Equity Share Capital**	445.06	445.06	445.06	445.06
XIII	**Earnings per equity share**				
	(1) Basic	-0.71	-1.79	5.44	3.65
	(2) Diluted	-0.71	-1.79	5.44	3.65

Notes on Consolidated Financial Results

1 The above results which are published in accordance with Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Listing Regulations") have been approved by the Board of Directors as their respective meeting held on 13th November, 2026. The Financial results have been prepared in accordance with the Accounting Standards ("AS) as prescribed under section, 133 of the Companies Act, 2013 read with rule 7 of companies (Account) Rules 2014 by the Ministry of Corporate Affairs and amendments thereof.

2. As per Ministry of Corporate Affairs Notificatin dated February 16, 2015, Companies whose securities are listed on SME Platform as referred to in Chapter XB of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirement of adoption of Ind AS.

3. The figures for the corresponding previous period have been regrouped / reclassified wherever necessary.

4. The balance appearing under the Trade Receivables, Trade Payables, Loans & Advances, Other Current Assets and Liabilities are subject to confirmation and reconciliation and consequent adjustments, if any, will be accounted for in the year of confirmation and / or reconciliation.

5. There were no investor complaints received during the period under review.

6. As the company collectively operates only in one business Segment, i.e. Technology Supply Services & Support, hence, it is reporting its results in single Segment. Therefore, segment disclosure is not applicable.

7. The figures for half year ended 31st March, 2026 are the balancing figures between the audited financial results for the year ended 31st March, 2026 and the published unaudited financial results for six months ended 30th September, 2025.

8. There were no exceptional and Extra-Ordinary items for the reporting period.

Place : Navi Mumbai
Date : 13-11-2026

Manoj Agrawal & Co. Chartered Accountants FRN: 004796C Lucknow

For Olatech Solutions Limited

Amit Kumar Singh
Managing Director
DIN : 06582830

OLATECH SOLUTIONS LIMITED

OLATECH SOLUTIONS LIMITED
CIN - L42909MH2014PLC251672
Office No. 310, 3rd Floor, Rupa Solitaire, Millennium Business Park, Thane-Belapur Road, Mahape, Navi Mumbai-400710
Website - www.olatechs.com; Email : info@olatech.com

Consolidated Cash Flow Statement for the year ended September 30,2026

(Amount in Lakhs)

Particulars	As at September 30, 2026 Un-audited	As at September 30, 2025 Audited	As at March 31, 2026 Audited
Cash flows from Operating Activities			
Profit Before Taxation	-23.84	328.12	226.73
Adjustments for:			
Depreciation	30.17	22.68	46.21
Interest Income	-12.55	-5.00	-19.55
Finance Cost	134.93	43.44	139.47
Net Gain/Loss on Sale of Investments	-	-	-
Less: Share of (Profit) / Loss of Associates and Joint Ventures	-1.84	-2.62	-7.20
Operating Profit Before Working Capital Changes	126.88	386.62	385.66
Working Capital changes:			
(Increase) / Decrease in Trade Receivables	95.48	-90.11	275.42
(Increase) / Decrease in Short Term Loans & Advances	115.98	-318.85	-138.70
(Increase) / Decrease in Inventories	759.11	-1,244.09	-1,262.72
(Increase) / Decrease in Other Current Assets	286.30	-539.49	-430.29
(Increase)/Decrease in Other Non Current Assets	-14.63	-1.16	-19.27
Increase / (Decrease) in Trade Payables	-1,385.30	1,933.69	1,385.29
Increase / (Decrease) in Short Term Provision	-64.65	-50.63	-64.70
Increase / (Decrease) in Other Current Liabilities	79.19	-10.98	-21.68
Cash generated from operations	-1.65	64.99	109.02
Payment/Adjustmen on Account of Tax Expenses	-	-82.65	-60.40
Net Cash Flow from/(used in) Operating Activities:	-1.65	-17.66	48.62
Cash flows from Investing Activities			
Purchase of Property, Plant and Equipment	-198.14	-127.48	-283.26
Bank Deposits (Placed)/Matured	5.12	341.30	82.26
Purchase/(Sales) of Investments	2.75	-48.20	-142.69
(Increase) / Decrease in Long-Term Loans and Advances	9.32	-134.50	-411.89
Interest Income	12.55	5.00	19.55
Net cash used in Investing Activities	-168.40	36.11	-736.02
Cash flows from Financing Activities			
Payment of Finance Cost	-134.93	-43.44	-139.47
Increase in/(Repayment) of Short term borrowing	211.97	-20.09	567.13
Increase in/(Repayment) of Long term borrowing	88.58	297.83	222.70
Proceeds from Issue of Share Capital	-	-	-
Proceeds from Issue of Share Warrant	-	-	-
Cash Inflow/(Outflow) of from NCI	-0.91	0.94	0.50
Net cash used in Financing Activities	164.71	235.24	650.87
Add: Net non-cash assets of subsidiary taken over on consolidation (Pre-acquition Retained Earning)	-	1.24	1.24
Net increase in Cash and Cash Equivalents	-5.34	253.69	-36.53
Cash and Cash Equivalents at beginning of period	18.44	53.73	53.73
Cash and Cash Equivalents at end of period	13.10	308.66	18.44
Cash & Cash Equivalents at the end of the year consists of Cash on Hand and Balances with Banks are as follows:			
Cash on Hand	6.62	6.80	6.62
Balance With Banks	6.48	301.86	11.82
	13.10	308.66	18.44

Notes:
1. Figures of the previous period / year have been rearranged / reclassified wherever necessary, to correspond with current period presentation

2. The Company has used Indirect method for preparation of Cash flow statement in accordance with Accounting Standard-3

Manoj Agrawal & Co. FRN : 004796C Lucknow Chartered Accountants

For Olatech Solutions Limited

OLATECH SOLUTIONS LIMITED

Amit Kumar Singh
Managing Director
DIN : 06582830

Place : Navi Mumbai
Date : 13-11-2026