



Ganesh Consumer Products Limited

[Formerly Known as Ganesh Grains Limited]
Trinity Tower, 83. Topsia Road (South), 3rd Floor
Kolkata - 700 046, West Bengal, India
Phone:+91 334015 7900 / 6633 6633
Fax :+91 33 4018 7912
Email : ggl@ganeshconsumer.com
Website: ganeshconsumer.com
CIN: L15311WB2000PLC091315

MAY 22nd, 2026

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai -400001
Maharashtra, India
Scrip Code – 544528

To
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G- Block
Bandra Kurla Complex, Bandra (East)
Mumbai- 400001
Maharashtra, India
NSE Symbol- GANESHCP

Press Release – Audited Financial Results for the Quarter and Financial Year ended 31st March 2026

Dear Sir/Madam,

Please find enclosed a copy of the Press release with regard to the Audited Financial Results of the Company for the Quarter and Financial Year ended 31st March 2026.

A copy of the same will also be uploaded on the Company's website ganeshconsumer.com

Kindly take the same on your record.

Thanking You
For Ganesh Consumer Products Limited

Narendra Mishra
Company Secretary and Compliance Officer
Membership No. A46018

Encl: As above



Press Release

Ganesh Consumer Delivers Strong FY26; PAT Up 19.6%, EBITDA Margins Expands to 9.8%

Kolkata, West Bengal, 22nd May 2026: Ganesh Consumer Products Limited, one of the most trusted names in the packaged staples category, announced its Q4 FY 26 and FY 26 results today. The Board of Directors of Ganesh Consumer Products Limited, at its meeting held on 22nd May 2026, took on record the audited Financial Results for the Financial Year 2025-26.

Particulars	₹ Mn							
	Q4 FY26	Q4 FY25	YoY%	Q3 FY26	QoQ%	FY26	FY25	YoY%
Total Income	2,202	2,215	(0.6%)	2,126	3.6%	8,769	8,552	2.5%
EBITDA*	175	128	36.6%	229	(23.5%)	856	732	16.8%
EBITDA Margin	8.0%	5.8%	221 bps	10.8%	(278 bps)	9.8%	8.6%	121 bps
PAT	95	46	108.5%	122	(21.8%)	424	354	19.6%
PAT Margin	4.3%	2.1%	227 bps	5.7%	(141 bps)	4.8%	4.1%	69 bps
Basic/ Diluted EPS (in ₹)	2.37	1.26	88.1%	3.02	(21.5%)	11.04	9.74	13.3%

*Note: EBITDA has been calculated as aggregate of the restated profit before tax, depreciation and amortization expenses and finance cost, less other income, for the relevant year.

Commenting on the results, Mr. Manish Mimani, Managing Director, Ganesh Consumer Products Limited, said:

"FY26 has been a defining year for Ganesh Consumer, our first full year as a publicly listed company. Our Total Income for FY26 stood at ₹8,769 million, a growth of approximately 2.5% over the prior year. While headline revenue growth was modest, we deliberately prioritised the structural quality of the business over short-term volume. Our B2C business held firm despite heightened competitive intensity, a testament to the brand equity and distribution depth we have built over years. Our spices category grew 19% year-on-year, and our e-commerce channel grew 43% YoY, now contributing 14% of B2C revenue.

EBITDA for the year stood at ₹856 million, with margins expanding 121 basis points to 9.8% in FY26, a level we believe is structurally reflective of the underlying business model. The improvement was driven by strategic procurement planning, and a sharper portfolio mix. We view these as durable levers that will continue to support profitability.

PAT for the full year stood at ₹424 million, a growth of 19.6% YoY, with PAT margins of 4.8%. Reflecting our confidence in the business and our commitment to shareholder returns, the Board has recommended a final dividend of ₹2.5 per share, implying a payout ratio of ~48%**

Our balance sheet has strengthened through the year, with the Company now maintaining a negative net debt position.

Branded staples in India represent a multi-decade compounding opportunity. Our focus through FY26 has been to build the foundations, namely margins, balance sheet strength, brand, and distribution, that will allow Ganesh to participate in this opportunity at scale and with discipline.

Continuing our focus on brand building, the appointment of Ravindra Jadeja as the brand ambassador for our Sattu portfolio marks a significant milestone. This partnership brings broader salience, strengthens consumer trust, and elevates the aspirational positioning of our Sattu products as a natural energy drink.

With an expanding product portfolio of 254 SKUs and a strengthening distribution footprint across our key markets, Ganesh enters FY27 with sharpened execution priorities, and we remain deeply grateful to our shareholders, partners, and the entire Ganesh family for their continued trust and support."

*Subject to shareholders approval; Payout ratio calculated on total ₹5.0 dividend (incl. ₹2.5 interim)



“Milestones Achieved in Q4 FY26”

- **Total income** of ₹ 2,202 Mn in Q4 FY26
- **EBITDA** of ₹ 175 Mn in Q4 FY26, growing 36.6% YoY. EBITDA Margin was at 8.0%
- **PAT** of ₹ 95 Mn in Q4 FY26, up 108.5% YoY and PAT Margin was at 4.3%
- **Basic/ Diluted EPS** stood at ₹ 2.37 in Q4 FY26 as against ₹ 1.26 in Q4 FY25

“Milestones Achieved in FY26”

- **Total income** of ₹ 8,769 Mn in FY26
- **EBITDA** of ₹ 856 Mn in FY26, growing 16.8% YoY. EBITDA Margin was at 9.8%
- **PAT** of ₹ 424 Mn in FY26, up 19.6% YoY and PAT Margin was at 4.8%
- **Basic/ Diluted EPS** stood at ₹ 11.04 in FY26 as against ₹ 9.74 in FY25

About Ganesh Consumer Products Limited

GCPL (NSE: GANESHCP | BSE: 544528), is one of the leading manufacturers of packaged wheat and gram-based flours, including atta, maida, sooji, dalia, besan, and sattu, along with spices, instant mixes, and ethnic flour for everyday consumer needs. The Company has been recognized as a market leader in East India and leverages its brand, backed by a robust distribution network spanning over 3.5L+ retail outlets, to maintain its regional dominance. Being vertically integrated with modern manufacturing facilities, it ensures consistent quality and affordability, providing exceptional value to households across markets. It has a strong presence in West Bengal and is strengthening its distribution network Jharkhand, Orissa, Bihar and Assam.

For further information, please contact:

Narendra Mishra

Company Secretary and Compliance Officer

Email: narendra.mishra@ganeshconsumer.com