RAJASTHAN TUBE MANUFACTURING COMPANY LIMITED
CIN: L27107RJ1985PLC003370
Registered Office: 28-37, Bnake Bihari Industrial Area, Dehra, Teh. Chome, Jaipur, Rajasthan, 303806, India,
Tel No: +91-9828311222; **E-mail:** rajtube@hotmail.com; **Web:** https://www.rajtube.com/

CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING OF THE COMPANY

August 13, 2026

Folio No./ DP ID & Client ID:

Dear Shareholders,

Rajasthan Tube Manufacturing Company Limited ("the Company") had issued the Notice of Extra Ordinary General Meeting ("EGM") dated July 24, 2026 for convening the EGM scheduled to be held on Thursday, August 20, 2026 at 03.00 p.m. through Video Conferencing / Other Audio Visual Means.

The notice of EGM dated July 24, 2026 was dispatched via email to the shareholders of the Company on July 28, 2026, in due compliance with the provisions of the Companies Act, 2013, and rules made there under, read with the circulars issued by the Ministry of Corporate affairs and Securities Exchange Board of India respectively. We draw attention of all members of the company towards the said EGM notice. This corrigendum is being issued to give notice to amend the details as mentioned below and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018.

Changes in Explanatory Statement to Item No. 1 in the Notice of EGM

1. **Point No. 24 of Item No. 1 shall be read as under:**

24. Certificate of Practicing Company Secretary

The Certificate from Ms. Prachi Bansal, Company Secretary in Practice (Membership No. ACS 43355, CP 23670) certifying that the preferential issue is being made in accordance with the requirements contained in the ICDR Regulations, is hosted on the Company's website and can be accessed at https://www.rajtube.com/preferential-issue to facilitate online inspection by the Members.

2. **Point No. 4 of Item No. 1 shall be read as under:**

The Company intends to utilize the proceeds raised through the Preferential Issue ("Issue Proceeds") towards the following objects:

a) Up to 75% (Seventy-Five Percent) of the Issue Proceeds will be utilized to meet out Working Capital requirements of the Company.

b) Up to 25% (Twenty-Five Percent) of the Issue Proceeds will be utilized for general corporate purposes, which includes, inter alia, meeting ongoing general corporate exigencies and contingencies, expenses of the Company as applicable in such a manner and proportion as may be decided by the Board from time to time, and/or any other general purposes as may be permissible under applicable laws (referred to below as "General Corporate Purposes")

Utilization of Issue Proceeds

Given that the funds to be received against Warrant conversion will be in tranches and the quantum of funds required on different dates may vary, therefore, the broad range of intended use of the Issue Proceeds for the above Objects is set out herein below:

Sr. No.	Particulars	Amount	Tentative Time Period up to which the amount shall be utilized
1.	Working Capital Requirements	69,86,25,000	Within 24 months from receipt of funds for the Warrants (as set out herein)
2.	General Corporate Purpose	23,28,75,000	

Given that the Preferential Issue is for Warrants, the Issue Proceeds shall be received by the Company within 18 (eighteen) months from the date of allotment of the Warrants in terms of Chapter V of the SEBI ICDR Regulations, and as estimated by our management, the entire Issue Proceeds would be utilized for all the aforementioned Objects, in phases, as per the Company's business requirements and availability of Issue Proceeds, within 24 months from the date of receipt of funds for the Warrants (as set out herein).

Interim use of Proceeds

Our Company, in accordance with the policies formulated pursuant to the applicable laws, rules, regulations and guidelines, and as described in this Notice, shall have the flexibility to deploy the Gross Proceeds towards the objects of the issue as set out above. Pending utilisation of the Gross Proceeds for the aforesaid purposes, the Company intends to temporarily invest and/or deposit the Gross Proceeds only with Scheduled Commercial Banks included in the Second Schedule of the Reserve Bank of India Act, 1934, or in such other permitted instruments as may be allowed under the applicable laws.

3. **<u>Point No. 20 of Item No. 1 shall be read as under:</u>**

20. Report of a registered valuer

The price of the Equity Shares has been determined taking into account the valuation report of a registered valuer, namely Mr. A.N. Gawade, Independent Registered Valuer (IBBI Registered Valuer No. IBBI/RV/05/2019/10746) having its office at 7, Saraswati Heights, Behind café Good Luck, Deccan Gymkhana, Pune – 411004.

The valuation report shall be made available for inspection in electronic mode by the members of the Company, free of cost, from the date of circulation of this notice up to the closure of remote e-voting. The same is also hosted on the Company's website and can be accessed at: https://www.rajtube.com/preferential-issue

This corrigendum shall form integral part of the Notice of EGM dated July 24, 2026, circulated to the shareholders of the Company and on and from the date hereof, the Notice of EGM shall always be read in conjunction with this Corrigendum.

Accordingly, all concerned stakeholders are requested to take note of the above amendments. This corrigendum will be available on the website of the Company at i.e., https://www.rajtube.com/preferential-issue besides being communicated to the BSE Limited ("BSE") where shares of the Company are listed and available at the Registered Office of the Company for inspection till the date of the meeting. All other contents of the Notice of EGM, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

By the order of the Board of Directors
For Rajasthan Tube Manufacturing Company Limited

Sd/

Saurabh Prydarshi
Company Secretary & Compliance Officer
Membership No. A41223

Date: August 13, 2026
Place: Jaipur