August 05, 2026

The General Manager,
Department of Corporate Services
National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra, Mumbai – 400 051
NSE Symbol: [SNOWMAN]

The Manager,
Department of Corporate Services
BSE Limited
Floor 25, PhirozeJeejeebhoy Towers, Dalal Stree
Mumbai
Mumbai – 400 001
Scrip Code: 538635
Equity ISIN: INE734N01019

Sub: Outcome of Board Meeting – August 05, 2026, under Regulation 30 read with Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 & Chapter V of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 as amended ("SEBI Listing Regulations").

Approval of Unaudited Standalone Financial results for the quarter ended June 30, 2026, Limited Review Report

In Pursuant to Regulation 33 SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("Listing Regulations") including all amendments thereto and other applicable provisions, if any and SEBI Circulars, we wish to inform you that the Board of Directors of the Company, at their meeting held today i.e. August 05, 2026 has, inter alia, considered and approved the unaudited standalone financial results of the Company along with the Limited Review Report on the aforesaid financial results submitted by M/s S.R. Batliboi & Co. LLP, Statutory Auditors for the quarter ended on June 30, 2026 are enclosed herewith.

You are requested to take note of the same.

The meeting of Board of Directors commenced at 11:20 A.M IST and concluded at 12.00P.M.

The disclosure is made in terms of the SEBI Listing Regulations for the information of the Exchange and Members.

You are requested to take note of the same.

Thanking You,
Yours Faithfully,

For Snowman Logistics Limited

RICHA GUPTA
Digitally signed by RICHA GUPTA
Date: 2026.08.05 12:02:26 +05'30'

Richa Gupta
Company Secretary & Compliance Officer
ACS No. A56523
Encl: As above

S.R. BATLIBOI & CO. LLP
Chartered Accountants

67, Institutional Area
Sector 44, Gurugram - 122 003
Haryana, India

Tel: +91 124 681 6000

Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Snowman Logistics Limited

1. We have reviewed the accompanying statement of unaudited financial results of Snowman Logistics Limited (the "Company") for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. Batliboi & Co. LLP
Chartered Accountants
ICAI Firm registration number: 301003E/E300005

per Amit Gupta
Partner
Membership No.: 501396

S.R. Batliboi & Co. LLP Gurugram

UDIN: 26501396JZRRWD8985

Place: New Delhi
Date: August 05, 2026

SNOWMAN LOGISTICS LIMITED

CIN: L15122MH1993PLC285633

Registered Office: Plot No. M-8, Taloja Industrial Area, MIDC, Raigarh, Navi Mumbai, Maharashtra - 410206

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

Amount in INR lakhs

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2026	March 31, 2026 (Refer note 3)	June 30, 2025	March 31, 2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	**Income**				
	(a) Revenue from operations	17,767.74	14,231.13	16,269.64	60,438.11
	(b) Other income	69.85	103.88	74.32	364.49
	Total income	**17,837.59**	**14,335.01**	**16,343.96**	**60,802.60**
2	**Expenses**				
	(a) Purchase of traded goods	6,807.35	4,097.77	6,299.95	20,497.49
	(b) (Increase)/decrease in inventories of traded goods	(417.58)	196.71	(107.99)	183.72
	(c) Operating expense	5,800.78	5,053.84	4,946.34	19,853.68
	(d) Employee benefit expense	1,201.67	1,117.89	1,061.15	4,494.91
	(e) Finance costs	651.60	664.60	563.10	2,675.41
	(f) Depreciation and amortisation expense	1,737.83	1,727.65	1,551.03	6,759.35
	(g) Other expenses	1,514.72	1,387.23	1,635.79	6,319.90
	Total expenses	**17,296.37**	**14,245.69**	**15,949.37**	**60,784.46**
3	**Profit before exceptional items and tax (1-2)**	**541.22**	**89.32**	**394.59**	**18.14**
4	Exceptional items - expense/ (income) [refer note 8]	(162.27)	(2.57)	-	274.19
5	**Profit/(loss) before tax (3-4)**	**703.49**	**91.89**	**394.59**	**(256.05)**
6	**Tax expense [refer note 4 and 7]**				
	(a) Current tax	188.08	(354.19)	88.48	183.34
	(b) Deferred tax	60.78	(108.32)	51.83	(769.66)
	Total tax expense	**248.86**	**(462.51)**	**140.31**	**(586.32)**
7	**Profit for the period/year (5-6)**	**454.63**	**554.40**	**254.28**	**330.27**
8	**Other comprehensive income**				
	Remeasurement gain/(loss) on defined benefit plan	13.09	30.35	(31.99)	24.07
	Income tax relating to the above	(3.60)	(10.60)	11.18	(8.41)
	Other comprehensive income/(loss) for the period/year, net of tax	**9.49**	**19.75**	**(20.81)**	**15.66**
9	**Total comprehensive income for the period/year, net of tax (7+8)**	**464.12**	**574.15**	**233.47**	**345.93**
10	Paid-up equity share capital (face value INR 10 each per equity share)	16,708.80	16,708.80	16,708.80	16,708.80
11	Other equity as per the audited balance sheet	-	-	-	23,501.73
12	**Earnings per share of INR 10 each**	Not Annualised	Not Annualised	Not Annualised	Annualised
	- Basic INR	0.27	0.33	0.15	0.20
	- Diluted INR	0.27	0.33	0.15	0.20
	See accompanying notes to the unaudited financial results				

SNOWMAN LOGISTICS LIMITED

S.R. Batliboi & Co. LLP, Gurugram

for Identification

STATEMENT OF SEGMENT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2026

As per Ind AS 108 - Operating segments, the Company has three reportable segments namely warehousing services, transportation services, and trading and distribution:

Amount in INR lakhs

Particulars	Quarter ended			Year ended
	June 30, 2026	March 31, 2026 (Refer note 3)	June 30, 2025	March 31, 2026
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
1. Segment revenue				
(a) Warehousing services	7,087.73	6,535.06	6,291.92	25,317.65
(b) Transportation services	3,570.98	3,002.22	3,285.45	12,618.52
(c) Trading and distribution	7,109.03	4,693.85	6,692.27	22,501.94
Revenue from operations	**17,767.74**	**14,231.13**	**16,269.64**	**60,438.11**
2. Segment result				
(a) Warehousing services	781.11	635.80	765.66	1,904.99
(b) Transportation services	218.04	(93.61)	16.93	50.63
(c) Trading and distribution	389.60	203.51	417.74	1,333.86
Total (A)	**1,388.75**	**745.70**	**1,200.33**	**3,289.48**
Add: Other income (B)*	44.20	84.10	74.32	215.67
Less: Finance cost (C)*	184.77	193.65	129.14	790.16
Other un-allocable expenditure (D)	706.96	546.84	750.92	2,696.86
Profit before exceptional items and tax (E = A + B - C - D)	**541.22**	**89.32**	**394.59**	**18.14**
Less: Exceptional items - expense/ (income) (F) [refer note 8]	(162.27)	(2.57)	-	274.19
Profit/ (loss) before tax (E - F)	**703.49**	**91.89**	**394.59**	**(256.05)**
Segment assets				
(a) Warehousing services	60,966.08	60,795.33	61,038.98	60,795.33
(b) Transportation services	5,924.69	5,270.85	5,746.13	5,270.85
(c) Trading and distribution	3,050.52	3,180.21	3,300.11	3,180.21
(d) Unallocated	7,702.80	8,669.50	7,679.82	8,669.50
Total assets	**77,644.09**	**77,915.89**	**77,765.04**	**77,915.89**
Segment liabilities				
(a) Warehousing services	30,708.26	30,898.10	28,787.32	30,898.10
(b) Transportation services	2,850.50	2,880.17	3,190.86	2,880.17
(c) Trading and distribution	1,379.69	961.20	1,220.67	961.20
(d) Unallocated	2,030.99	2,965.89	3,632.69	2,965.89
Total liabilities	**36,969.44**	**37,705.36**	**36,831.54**	**37,705.36**

* Unallocable portion

Notes to unaudited financial results for the quarter ended June 30, 2026:

1) The above unaudited financial results for the quarter ended June 30, 2026 have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their respective meetings held on August 05, 2026. The Statutory Auditors have conducted limited review of the financial results and have expressed an unqualified conclusion on these unaudited financial results.

2) These unaudited financial results have been prepared pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and relevant amendment rules thereafter.

3) The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of full financial year up to March 31 and the unaudited published year to date figures up to December 31, being the date of the end of third quarter of the financial year, which was subject to limited review by the statutory auditors.

4) During earlier years, the Company had paid Minimum Alternate Tax ('MAT') under the provisions of Section 115JB of the Income-tax Act, 1961. Based on the principle of prudence and absence of convincing evidence regarding future taxable profits at that time, the MAT credit entitlement was not recognised as an asset in those years.

   As the Company became liable to tax under the normal provisions of the Income-tax Act and has utilised the MAT credit against such normal tax liability, the MAT credit so utilised was recognised in the Statement of Profit and Loss for the quarter and year ended March 31, 2026 and thus, the tax credit was higher. This does not have any impact for the quarter.

5) In June 2024, the Company entered into an Agreement to Sell with its related party, Gateway Distriparks Limited ('GDL'), to purchase land parcels at Krishnapatnam, of which land of 5.24 acres and one warehouse, against which the Company had paid an advance of INR 885.00 lakhs, are not yet registered in name of the Company.

   While the Company obtained possession of land by paying more than 90% of the consideration, the application for registration of the Sale Deed for the said land parcel and a warehouse was rejected by the Collector and District Collector, Nellore, in the year ended March 31, 2025 on the grounds that a portion of the said land was appearing as a government land in revenue records, which cannot be used for private purposes.

   As at June 30, 2026, the Company has spent total amount of INR 4,398.33 lakhs in respect of the said project at Krishnapatnam. In respect of land under dispute, GDL has reconfirmed to the Company that it possesses all relevant ownership documents and filed an appeal against the rejection. Based on external legal opinion, GDL believes it has a strong case on merits. In the event of an adverse decision, GDL has agreed to indemnify the Company against any losses arising from these transactions.

SNOWMAN LOGISTICS LIMITED

S.R. Batliboi & Co. LLP, Gurugram

for Identification

6) During the previous and current periods, the Company received demand orders under Section 73 of the Goods and Services Tax Act, 2017 from various states, of which an amount of INR 537.60 lakhs (including interest and penalties) are under litigation as at Jun 30, 2026. The Company has made a pre deposit of INR 53.82 lakhs, and the department had further unilaterally deducted input tax credit aggregating to INR 165.65 lakhs from the Company's electronic credit ledger ("ECL") till June 30, 2026. Against the same demands, the Company paid / expensed an amount of INR 24.68 lakhs during the quarter (year ended March 31, 2026: INR 134.43 lakhs). Further, the Company has other GST show cause notices amounting to INR 1,366.35 lakhs pending as at date.

Based on internal assessment and expert opinion, the management believes that the said demands / notices aggregating to INR 1,903.95 lakhs are not tenable, and no provision is required to be made in respect of the above matters (including against pre deposit/ECL deduction of INR 219.47 lakhs). However, basis best management estimates and as an abundant caution, the Company has provided an amount of INR 120.29 lakhs as at June 30, 2026 in this regard in the unaudited financial results.

7) The Company received an assessment order dated January 30, 2026 for Assessment Year 2024-25, wherein the Assessing Officer ("AO") has disallowed deduction of INR 463.83 lakhs under Section 35AD of the Income-tax Act, 1961, in respect of the Company's Mumbai and Hyderabad cold storage units, which the AO considered ineligible for deduction under the said section. Penalty proceedings under Section 270A have also been initiated. The Company filed its responses against the penalty proceedings, which is pending for disposal.

As the Company's tax liability for the said assessment year was determined under MAT provisions, the disallowance does not impact the tax liability for assessment year 2024-25, and accordingly, no provision is recognised in these unaudited financial results. Further, in respect of penalty proceedings, there was no revenue loss to the Department, hence, no provision is considered necessary in these unaudited financial results in this regard.

8) On November 21, 2025, the Government of India notified the four Labour Codes consolidating 29 existing labour laws ("Codes"). The Company assessed and disclosed the incremental impact of these changes on the basis of the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory driven, non recurring nature of this impact of INR 274.19 lakhs, the same was disclosed under "Exceptional items" during the year ended March 31, 2026.

During the quarter, the Company, based on discussion with legal experts, an actuarial assessment and considering the revised compensation structure agreed with the employees with effect from April 01, 2026 (which is consistent with the Labour Codes, rules/draft rules, FAQs), has accounted for a reversal of INR 162.27 lakhs in these unaudited financial results in this regard. Considering materiality and non-recurring nature of this impact, these have been disclosed under "Exceptional items".

The Company continues to monitor the finalisation of the Central and State Rules, as well as Government clarifications on other aspects of the Labour Codes, and will incorporate appropriate accounting treatment based on these developments as required.

For and on behalf of the Board of Directors of Snowman Logistics Limited

Prem Kishan Dass Gupta
Chairman

SNOWMAN LOGISTICS LIMITED

Place: New Delhi
Date: August 05, 2026

S.R. Batliboi & Co. LLP, Gurugram
for Identification