Ref : GAJA/CS/16/2026-27 **Date:** September 10, 2026

To, **National Stock Exchange of India Limited (“NSE”)** Listing Department Exchange Plaza, C-1 Block G, Bandra Kurla Complex Bandra [E], Mumbai – 400051	To, **BSE Limited (“BSE”)** Listing Department Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001
NSE Scrip Symbol**: GAJA**	BSE Scrip Code**: 544885**
ISIN**:** INE18UN01038	ISIN**:** INE18UN01038

Sub: Disclosure under Regulation 62 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") – Press Release

Dear Sir/Ma’am,

Pursuant to Regulation 62 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, We forward herewith a copy of the Press Release issued by the Company on the Un-audited Financial Results (Consolidated and Standalone) of the Company for the quarter ended June 30, 2026.

Kindly take the same on records and arrange to bring this to the notice of all concerned.

The details are also posted on the company’s website at www.gajacapital.com

Thanking You,
For **Gaja Alternative Asset Management Limited**

Ishu Jain Ishu Jain Digitally signed by Ishu Jain Date: 2026.09.10 11:26:18 +05'30'
Company Secretary and Compliance Officer
Membership No.: F10679
Address: 1402 Tower 2B One World Center,S.B. Marg Lower Parel, Mumbai- 400013

Gaja Alternative Asset Management Limited reports Q1 FY27 results: total income up 26% YoY to INR 51.8 Cr, PAT up 35% YoY to INR 27.2 Cr

First quarterly results as a listed pure-play alternatives AMC

Mumbai, 10 September 2026: The Board of Directors of Gaja Alternative Asset Management Limited ("GAAML" or "the Company"), at its meeting held today, approved the unaudited consolidated financial results of the Company and its subsidiaries, together referred to as the "Group", for the quarter ended 30 June 2026. These are the Company's first results since its listing on NSE and BSE on 26 August 2026.

TOTAL INCOME, Q1 FY27	PROFIT AFTER TAX, Q1 FY27	COST-TO-INCOME RATIO	FUND V, CLEARED BY SEBI
INR 51.8 Cr	INR 27.2 Cr	38.4%	INR 2,500 Cr
Up 26% YoY	Up 35% YoY	From 42.3% a year ago	Target commitments, Category II AIF

Mr Gopal Jain, Managing Director & CEO, said: "This quarter marks an important milestone for us as we complete our transition to a listed pure-play alternatives asset management company. Our financial performance reflects the strength of the underlying franchise: total income for the quarter grew 26% YoY to INR 51.8 Cr and PAT grew 35% YoY to INR 27.2 Cr, while operating leverage drove our cost-to-income ratio down to 38.4% from 42.3% a year ago. Net worth grew 19% YoY to INR 633.6 Cr, and the Board's recommendation of a 15% final dividend for FY 25-26 reflects our confidence in sustained cash generation. With Fund V now cleared by SEBI for launch, we are well positioned to deepen our platform across the alternatives ecosystem."

BUSINESS HIGHLIGHTS

- In August 2026, the Company completed its INR 550 Cr initial public offering (IPO), comprising a fresh issue of INR 450 Cr of primary capital for growth
- Company has received SEBI registration for Fund V, a Category II AIF, with target commitments of INR 2,500 Cr

FINANCIAL HIGHLIGHTS

INR Cr	Q1 FY 26-27	YoY	QoQ	LTM Jun 2026	YoY	QoQ
Total income	**51.8**	26%	148%	**168.4**	39%	7%
Total expenses	**19.9**	14%	10%	**72.9**	32%	4%
Profit after tax (PAT)	**27.2**	35%	678%	**89.1**	38%	9%
EPS (INR, annualised)	**9.5**	28%	677%	**7.8**	29%	8%

- Cost to Income ratio for the quarter improved to 38.4% from 42.3% in Q1 FY 25-26
- Net worth grew 19% YoY (4% QoQ) to INR 633.6 Cr as of 30 June 2026
- The Board has recommended a final dividend of 15% (INR 0.75 per share) for the Financial Year 2025-26, subject to shareholder approval at the AGM

ABOUT GAJA ALTERNATIVE ASSET MANAGEMENT LIMITED (“COMPANY”)

Gaja Alternative Asset Management Limited is a listed pure-play alternatives manager and one of India's most established alternative AMCs, with more than two decades of experience, listed on NSE (GAJA) and BSE (544885). The Company acts as a fund manager to India-focused funds (Category II AIFs) and as adviser to offshore funds, which invest in innovation-led, high-growth, mid-market businesses. As an experienced, independent and home-grown alternatives AMC, the platform combines sector-led investing with active ownership across strategy, governance and operations.

FOR FURTHER INFORMATION

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