HOMRE LIMITED

(Formerly known as Triton Corp Limited)

To,

Date: August 26, 2026

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Scrip Code: 523387

ISIN: INE982C01033

Sub: Intimation regarding determination of Floor Price for proposed Preferential Issue

Dear Sir/Madam,

With reference to the proposed issue of fully convertible warrants on a preferential basis by the Company, we wish to inform you that **25 August 2026** has been considered as the **Relevant Date** for determining the minimum issue price in accordance with the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

Based on the applicable pricing provisions under the SEBI ICDR Regulations, the minimum issue price/floor price has been determined at ₹2.31 (Rupees Two and Paise Thirty-One only) per warrant, each warrant being convertible into one equity share of the Company of face value of ₹1/- each.

As on the date of this intimation, the Company proposes to issue and allot 5,41,12,553 (Five Crore Forty-One Lakh Twelve Thousand Five Hundred Fifty-Three) Fully Convertible Warrants, each Warrant being convertible into one (1) Equity Share of the Company having a face value of ₹1/- each, on a preferential basis. Accordingly, upon conversion of the aforesaid Warrants, the Company proposes to issue and allot up to 5,41,12,553 (Five Crore Forty-One Lakh Twelve Thousand Five Hundred Fifty-Three) Equity Shares. The aggregate consideration proposed to be received pursuant to the aforesaid preferential issue of Warrants amounts to ₹12,49,99,997/- (Rupees Twelve Crore Forty-Nine Lakh Ninety-Nine Thousand Nine Hundred Ninety-Seven only).Accordingly, the proposed preferential issue of warrants shall be made at a price not less than ₹2.31 per warrant, subject to necessary statutory, regulatory and other approvals and compliances.

The aforesaid price has been determined with reference to the Relevant Date of 25 August 2026 and in accordance with the applicable provisions of the SEBI ICDR Regulations.

This is for your information and record.

Thanking you,

Yours faithfully,
For HOMRE LIMITED
(Formerly Known as Triton Corp Limited)

Bharat Singh Bisht
Whole-Time-Director
(DIN: 02944635)

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