SYSCHEM

SYSCHEM (INDIA) LIMITED
Regd. Off.: Village BARGODAM, Tehsil Kalka,
Distt. Panchkula (Haryana) Tel.No.:0172-5070472;
CIN: L24219HR1993PLC032195,
Website: www.syschem.in; Email: info@syschem.in

Date: 05-08-2026

To,
The Gen Manager
Corporate Relationship Dept.
BSE Limited
PJ Tower, Dalal Street, Mumbai- 400 001

Equity Scrip Code: 531173

Kind Att: Head –Listing Department

Subject: Clarification with respect to the Intimation dated 04 August, 2026 regarding lapse of Convertible Warrants

Ref.: Regulation 30 dated 04.08.2026 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to our intimation dated 04 August, 2026 regarding the lapse of certain Convertible Warrants, the Company wishes to provide the following clarification for the benefit of the Stock Exchange and all stakeholders:

The Company had allotted **1,67,00,000 (One Crore Sixty Seven Lakh)** Convertible Warrants on 04 February, 2025 on a preferential basis in accordance with the applicable provisions of the Companies Act, 2013, the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.

Out of the aforesaid 1,67,00,000 Convertible Warrants, **31,97,500 (Thirty-One Lakh Ninety-Seven Thousand Five Hundred)** Convertible Warrants were not exercised by the respective warrant holders within the stipulated period of 18 months from the date of allotment and, accordingly, stood lapsed on the expiry of the conversion period. Consequently, the upfront subscription amount received at the time of allotment in respect of such lapsed warrants stands forfeited in accordance with the terms of issue and the applicable provisions of the SEBI ICDR Regulations.

The Company further clarifies that the remaining Convertible Warrants were duly exercised and converted into Equity Shares within the prescribed time period, including those held by the Promoter and Promoter Group, after payment of the balance consideration in accordance with the applicable regulations.

Accordingly, the lapse pertains only to **31,97,500** Convertible Warrants, whereas the balance warrants allotted on 04 February, 2025 were successfully converted into Equity Shares.

Shikha Kataria

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Date: 2026.08.05 12:18:11 +05'30'

This clarification is being issued to avoid any ambiguity arising from the earlier disclosure and to provide complete information to the Stock Exchange and the shareholders.

Kindly take the above clarification on record.

Thanking you,
Yours faithfully,

Yours Truly
For **Syschem India Limited**

Shikha Kataria

Digitally signed by Shikha Kataria
Date: 2026.08.05 12:17:30 +05'30'

Company Secretary and Compliance officer