Dated: 19th September 2026

To,
The Secretary,
Corporate Relationship Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Sub: Outcome of Preferential Allotment Committee Meeting held on Saturday, 19th September, 2026 pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Reference: Swastika Investmart Limited (BSE Scrip Code 530585; ISIN: INE691C01022)

Dear Sir/Madam,

With reference to the captioned subject and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform you that the Preferential Allotment Committee of the Board of Directors of the Company, at its meeting held today, i.e., Saturday, 19th September, 2026, has, inter alia, considered and approved the following: -

i. Private Placement Offer-cum-Application Letter (Form PAS-4) and Application Form to be issued to the proposed allotees for issuance of 90,50,000 Warrants convertible into equivalent number of equity shares of Rs. 2/- (Rupees Two Only) each at a price not less than Rs. 63.64/- (Rupees Sixty-Three and Sixty-Four Paisa Only) per warrant including premium of Rs. 61.64/- (Rupees Sixty-One and Sixty-Four Paisa Only) per warrant on preferential basis to person belonging to promoter & promoter group and non-promoter/public category for cash consideration in accordance with the special resolution passed by the members of the company in the Extra Ordinary General Meeting held on 14th August, 2026 for which the company has received in-principle approval from BSE dated 18th September, 2026.

ii. Such other business(es) as may be permitted with the approval of the Chair.

The proposed issue shall be subject to the applicable provisions of the Companies Act, 2013, SEBI Listing Regulations, SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, and other applicable laws, rules, regulations and statutory approvals, as may be applicable.

The Meeting of the Preferential Allotment Committee commenced at 05.00 P.M. and concluded at 5:30 P.M.

Further, aforesaid disclosure shall also be available on the website of the Company at www.swastika.co.in.

You are requested to take on record the above said information for reference and records.

Thanking you,

FOR SWASTIKA INVESTMART LIMITED,

Shikha Agrawal
Digitally signed by Shikha Agrawal
Date: 2026.09.19 19:57:54 +05'30'

Shikha Agrawal
Company Secretary & Compliance Officer
M. No. A36520