

Date: 07-08-2026

BSE Limited
Department of Corporate Services,
P. J. Towers, Dalal Street,
Mumbai - 400 001
Scrip Code: 544244

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Scrip Name: GALAPREC

Dear Sir/Ma'am,

Sub: Result Presentation for the period ended June 30, 2026

Ref: Regulations 30 of SEBI (LODR) Regulation, 2015

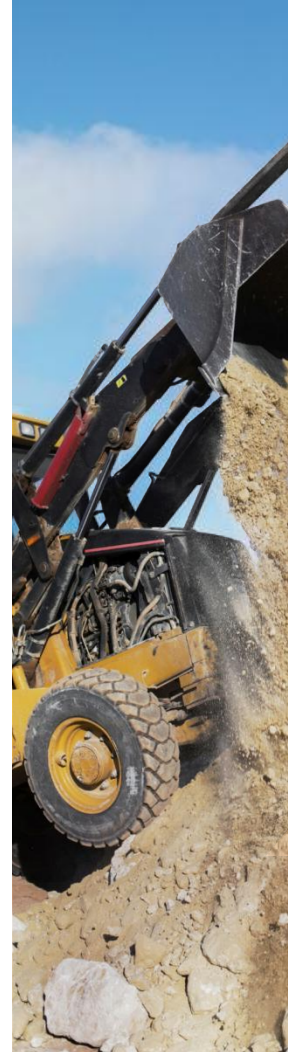
In terms of Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, (as amended) we submit herewith a copy of Earnings Presentation for the period ended June 30, 2026, of the Company for your records.

Further a copy of the same is also available on the website of the Company viz. www.galagroup.com.

Please take the same on your records.

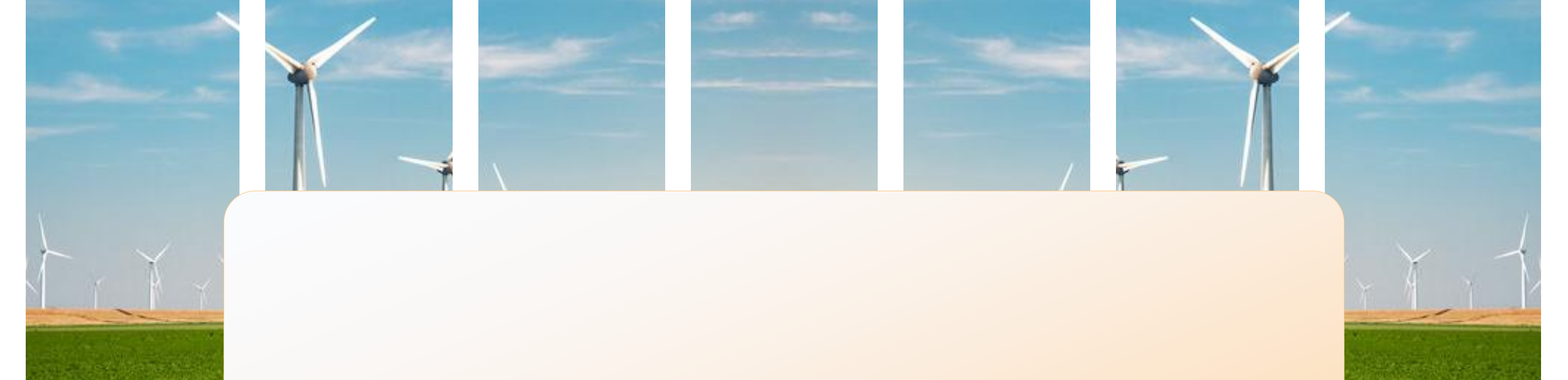
Thanks & Regards,
For Gala Precision Engineering Limited

Pooja Ladha
Company Secretary and Compliance Officer
Encl.: As above



EARNINGS PRESENTATION

Q1-FY27

A background image showing a row of white wind turbines in a green field under a blue sky with light clouds. The image is split into vertical panels by white lines.

COMPANY OVERVIEW





30+

Years of Operations



175+

Customers



800+

SKUs



Exporting to

25+

Countries



Domestic Renewal DSS
Market Share

70%



Certified by

ISO 9001:2015/ 14001:

2015/ 45001: 2018

IATF16949 / BIS

Quality standards



Revenue

22%

CAGR 2022-26



EBITDA

28%

CAGR 2022-26



PAT

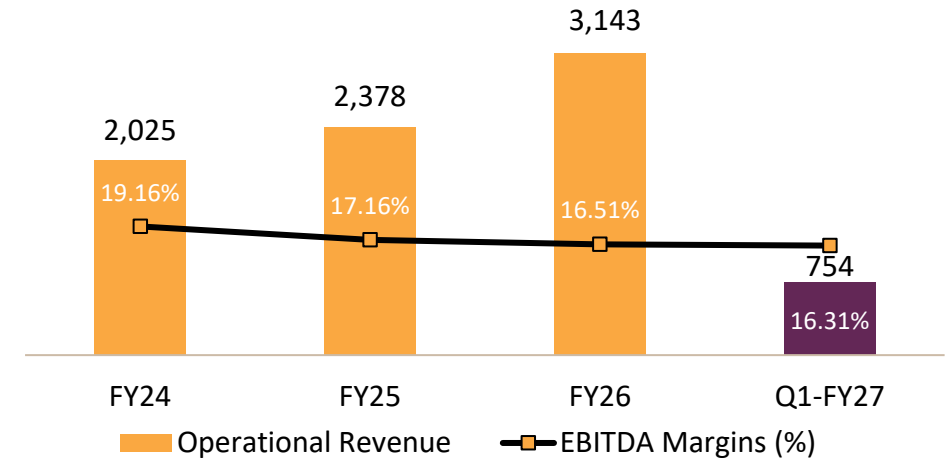
52%

CAGR 2022-26

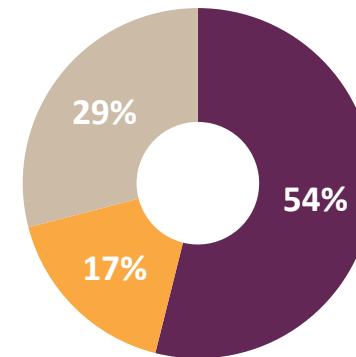
COMPANY OVERVIEW

- Gala Precision Engineering is a renowned and preferred manufacturer of precision components in India.
- The company is supported by an experienced management team and a diverse, skilled workforce, driving consistent financial growth, operational efficiency, and high levels of repeat business.
- Leading manufacturer of Special Fastening Solutions (SFS) like High Tensile Fasteners such as Studs, Anchor Bolts, Cross Bolts, Hex Bolts, Nuts, Gallock Wedge Lock and Grip Lock Washers, as well as Disc & Strip Springs (DSS) and Coil & Spiral Springs (CSS), comprising of an extensive portfolio of 800+ SKUs.
- A diversified customer profile with more than 175 customers, with key clientele including major OEMs, Tier-1 & Channel Partners across various industries like Renewable Energy, Industrials, and Mobility.
- Exporting to more than 25 countries with an office in Frankfurt, Germany, and export revenues contributing to 33.7% in Q1-FY27.
- State-of-the-art manufacturing facilities, complemented by in-house tool design and development capacities, offer both scalability and flexibility, providing comprehensive solutions to its clients.

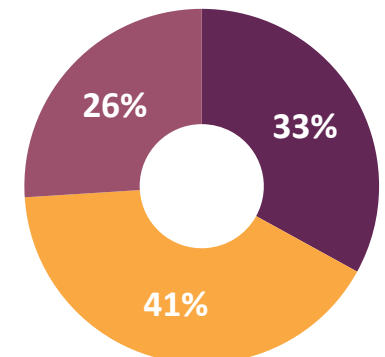
Operational Revenue & EBITDA Margins (%)



Product Break Up (Q1-FY27)

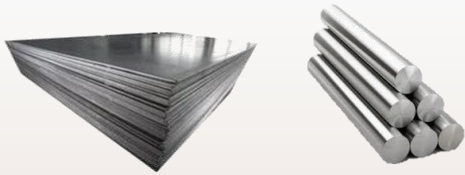
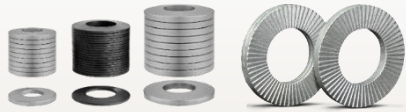


End User Industry Revenue Break Up (Q1-FY27)



■ DSS ■ CSS ■ SFS ■ Industrial ■ Renewable Energy ■ Mobility

VALUE CHAIN

RAW MATERIAL	COMPONENTS	APPLICATIONS	END-USER INDUSTRIES
 Steel Sheets Steel rods	 DSS & WLW	Renewables: Yaw brakes, thrust bearing mechanism, Electrolyzer Industrial: Transmission lines, dampening spring, elevator safety brakes Mobility: Couplers and brakes	Renewables: Wind turbines, hydroelectric power plants & Hydrogen Value Chain Industrial: Electricals, heavy machinery, & off-highway vehicles Mobility: Automobiles & Railways
 Steel wires	 CSS	Industrial: Actuators Mobility: Transmission, brakes, seating	Industrial: Control valves, off-highway vehicles Mobility: Automobiles, commercial vehicles & railways
 Steel rods	 SFS	Renewables: Foundation, tower, hydroelectric plants, Electrolyzer Industrial: Bridges Mobility: Railway tracks and bridges	Renewables: Wind turbines, hydroelectric power plants & Hydrogen Value Chain Industrial: Off-highway vehicles, heavy machinery & electricals Mobility: Railways

	RENEWABLE ENERGY				INDUSTRIAL			MOBILITY	
PRODUCTS	 Wind Energy	 Hydrogen value Chain	 Hydroelectric	 Off-highway	 Heavy Machinery	 Infrastructure	 Electrical	 Automotive	 Railways
DSS & WLW	●	●	●	●	●		●	●	●
CSS				●		●		●	●
SFS	●	●	●	●	●	●	●	●	●

GEOGRAPHICAL PRESENCE



MANUFACTURING FACILITIES

FEW OF THE IN-HOUSE MANUFACTURING CAPABILITIES



Tool Design & Development



Blanking & Forming



Coiling



Heat Treatment



Shot Peening



Grinding



Thread Rolling



CNC Machining

**Manufacturing Plant at Wada, Near
Mumbai, Maharashtra**

Spread Across
(Land Area)

28,800 Sq Mtrs



VALLAM PLANT, NEAR CHENNAI, TAMIL NADU



**Manufacturing Plant
Near Chennai, Tamil Nadu**

Spread Across
(Land Area)

6,718 Sq Mtrs

MARQUEE CLIENTS



RENEWABLE ENERGY

Vestas

GE VERNOVA

ENERCON
ENERGIE FÜR DIE WELT

SENVION
wind energy solutions

Regal Rexnord



INDUSTRIAL

Schneider Electric

LARSEN & TOUBRO

John Deere India Pvt Ltd

WÜRTH

legrand

LPS BOSSARD
Proven Productivity

BUEAB



MOBILITY

SCHAEFFLER

Wabtec
CORPORATION

HITACHI Astemo

ENDURANCE
Complete Solutions

EXEDY
RACING CLUTCH

MSL

STRATEGIC EXPANSION

CAPACITY AT WADA, NEAR MUMBAI, MAHARASHTRA



Current Installed
Capacity (no's)

225,517,000

Capacity
Utilization

85%



Current Installed
Capacity (no's)

20,941,200

Capacity
Utilization

70%



Current Installed
Capacity (no's)

420,000

Capacity
Utilization

75%

CAPACITY AT VALLAM, NEAR CHENNAI, TAMIL NADU

Capacity

4,600 MT

Area Sq Mtrs

4,000

Capacity Utilization

35% in FY26, will go
up to 70% in FY27



STRATEGIC LOCATION ADVANTAGE

- Customers in close proximity
- Local job work vendors
- Nearby suppliers for raw material procurement

FUTURE GROWTH STRATEGIES

01



Identifying Opportunities for Gala existing Products in emerging Technologies like Hydrogen Value chain / Electrolyzer, Electric Vehicles, High Speed Trains etc.

02



Expand product range in Fasteners & Springs to address larger Market size

03



Increase presence in exports market by Hiring Locals & having warehouse / logistics tie up in Europe & USA

04



Moving up the value Chain by offering advanced materials, Kitting solutions, Smart Fasteners, etc

05



Focus on Application engineering & deeper customer engagement by offering customized solutions

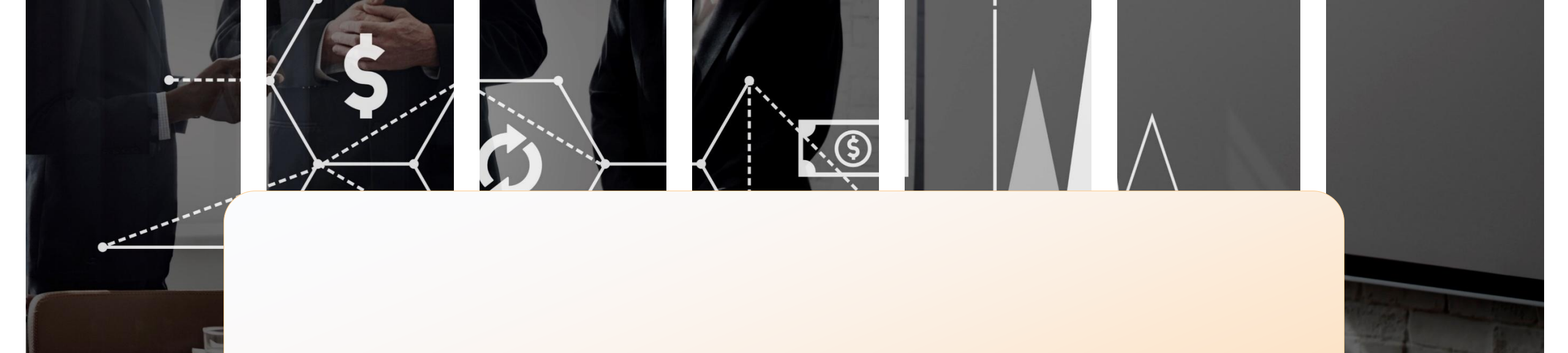
UPDATE ON IPO PROCEEDS

Funds Proceeds

Particular	Amount (INR Mn)
Received in Monitoring account from Public Account (A)	1,212.4
Total Balance utilized for payment (Breakup given below)	873.4
FD created in HDFC Bank	200.0
FD created in Yes Bank	134.8
Interest earned	4.2
Total (B)	1,212.4
Balance in the Monitoring Account A-B	0.0

Funds Deployment

Particular	Amount to be funded from the net proceeds (INR Mn)	Amount Utilized (INR Mn)	Balance Available (INR Mn)
Loan repayment	454.3	454.3	-
Chennai CAPEX	370.0	297.3	72.7
Wada CAPEX	110.7	110.5	0.2
General Corporate Purposes	277.4	11.4	266.1
Total	1,212.4	873.4	339.0

A collage of financial-themed images including business people, dollar signs, and line graphs.

FINANCIAL OVERVIEW



Q1-FY27 FINANCIAL & OPERATIONAL HIGHLIGHTS

Q1-FY27 Financial Performance

Revenue from Operations INR 754 Mn +19.5% YoY	EBITDA INR 123 Mn +28.1% YoY	EBITDA Margin 16.31% +110 Bps
PAT INR 82 Mn +26.2% YoY	PAT Margin 10.88% +58 Bps	Diluted EPS INR 6.25 +24.5% YoY

Operational Highlights

- Order booking increased by ~40% year-on-year in Q1 FY27, reflecting continued demand momentum.
- Received the first bulk commercial order from one of India's leading electrolyzer manufacturers, marking a significant milestone in the clean energy segment.
- Appointed KPMG to conduct a Working Capital Optimisation study aimed at improving operational efficiency and cash conversion.
- Signed an MoU for 10.15 acres of land at Wada, adjacent to the existing facility, to support future capacity expansion.
- DSS sales registered a 31% year-on-year growth during the quarter.
- Successfully commissioned and productionised the HDG plant at the Chennai facility.
- Successfully completed bolt development for industrial construction equipment applications, expanding the Company's product portfolio.

QUARTERLY CONSOLIDATED STATEMENT OF PROFIT & LOSS

Particulars (INR Mn)	Q1-FY27	Q1-FY26	Y-O-Y	Q4-FY26	Q-O-Q
Revenue from Operations	754	631	19.5%	946	(20.3)%
Total Expenses	631	535	17.9%	780	(19.1)%
EBITDA	123	96	28.1%	166	(25.9)%
<i>EBITDA Margin (%)</i>	<i>16.31%</i>	<i>15.21%</i>	<i>110 Bps</i>	<i>17.55%</i>	<i>(124) Bps</i>
Other Income	12	14	(14.3)%	16	(25.0)%
Depreciation	32	22	45.5%	27	18.5%
Finance Cost	5	6	(16.7)%	9	(44.4)%
Profit before Exceptional Items and Tax	98	82	19.5%	146	(32.9)%
Exceptional Items (Net)	(2)	-	NA	-	NA
PBT	96	82	17.1%	146	(34.2)%
Tax	14	17	(17.6)%	24	(41.7)%
Non – Controlling Interest	-	-	NA	-	NA
PAT before Exceptional Item	84	65	29.2%	122	(31.1)%
<i>PAT Margin before Exceptional Item (%)</i>	<i>11.44%</i>	<i>10.30%</i>	<i>84 Bps</i>	<i>12.90%</i>	<i>(176) Bps</i>
PAT after Exceptional Item	82	65	26.2%	122	(32.8)%
<i>PAT Margin after Exceptional Item (%)</i>	<i>10.88%</i>	<i>10.30%</i>	<i>58 Bps</i>	<i>12.90%</i>	<i>(202) Bps</i>
Other Comprehensive Income	-	(1)	NA	1	NA
Total Comprehensive Income	82	64	28.1%	121	(32.2)%
EPS (INR)(not annualised)	6.25	5.02	24.5%	9.33	(33.0)%

HISTORICAL CONSOLIDATED STATEMENT OF PROFIT & LOSS

Particulars (INR Mn)	FY24	FY25	FY26	Q1-FY27
Revenue from Operations	2,025	2,378	3,143	754
Total Expenses	1,637	1,970	2,624	631
EBITDA	388	408	519	123
EBITDA Margin (%)	19.16%	17.16%	16.51%	16.31%
Other Income	18	44	56	12
Depreciation	69	80	102	32
Finance Cost	61	38	28	5
Profit before Exceptional Items and Tax	276	334	445	98
Exceptional Items (Net)	(23)	(3)	(11)	(2)
PBT	253	331	434	96
Tax	33	63	79	14
Non – Controlling Interest	(3)	-	-	-
PAT before Exceptional Item	246	271	366	84
PAT Margin before Exceptional Item (%)	12.15%	11.40%	11.64%	11.14%
PAT after Exceptional Item	223	268	355	82
PAT Margin after Exceptional Item (%)	11.01%	11.27%	11.29%	10.88%
Other Comprehensive Income	5	(4)	(1)	-
Total Comprehensive Income	228	264	354	82
EPS (INR)(not annualised)	21.77	22.56	27.05	6.25

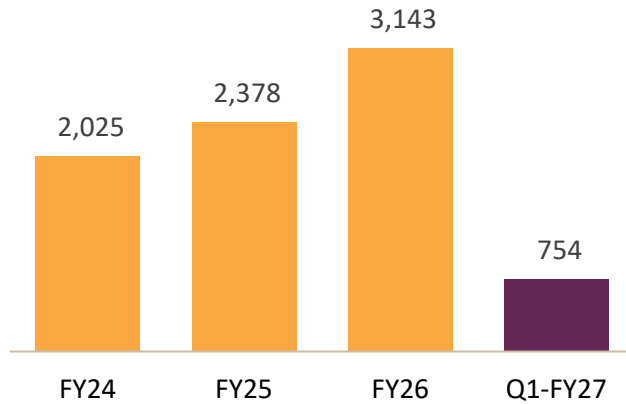
HISTORICAL CONSOLIDATED BALANCE SHEET

Particulars (INR Mn)	FY24	FY25	FY26
EQUITY AND LIABILITIES			
Equity			
Equity Share Capital	101	127	128
Other Equity	947	2,440	2,801
Non Controlling Interest	(3)	(4)	(4)
Total Equity	1,045	2,563	2,925
LIABILITIES			
Non-Current Liabilities			
Financial Liabilities			
-Borrowings	92	11	16
- Lease liabilities	11	7	8
- Other Financial Liabilities			
Provisions	54	69	77
Deferred Tax Liabilities (Net)	9	5	9
Current Liabilities			
Financial Liabilities			
- Borrowings	458	220	349
- Lease liabilities	3	4	8
- Trade Payables			
(A) total outstanding dues of micro & small enterprises	3	8	10
(B) total outstanding dues other than micro & small enterprises	133	175	190
- Other Financial Liabilities	38	70	76
Other Current Liabilities	36	58	66
Provisions	5	7	11
Total Liabilities	842	634	820
Total Equity And Liabilities	1,887	3,197	3,745

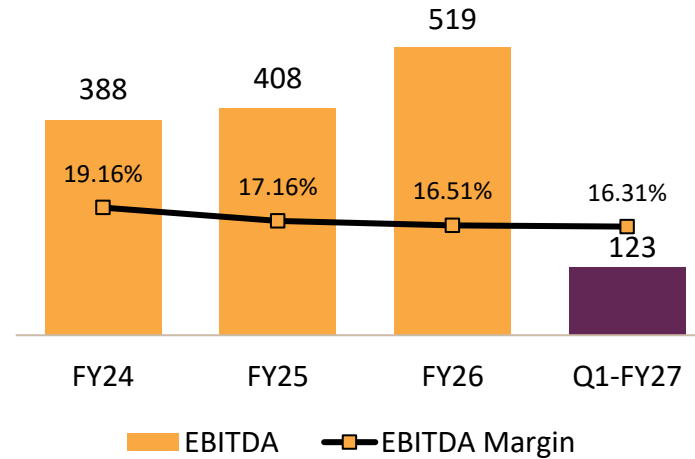
Particulars (INR Mn)	FY24	FY25	FY26
ASSETS			
Non-Current Assets			
Property, Plant and Equipment	413	607	844
Right of use assets	45	41	44
Capital Work-in-Progress	32	66	73
Investment Property	-	-	-
Goodwill	-	-	-
Other Intangible Assets	186	189	153
Intangible assets under development	33	39	115
Other Financial Assets	11	57	16
Non-Current Tax assets (net)	7	13	16
Other non-current assets	17	44	44
Current Assets			
Inventories	577	724	894
Financial Assets			
- Trade Receivables	470	709	815
- Cash and cash Equivalents	14	15	115
- Bank balances other than cash and cash equivalents	27	579	390
- Loans	1	3	4
- Others financial assets	17	23	25
Other current assets	37	88	197
TOTAL ASSETS	1,887	3,197	3,745

FINANCIAL PERFORMANCE

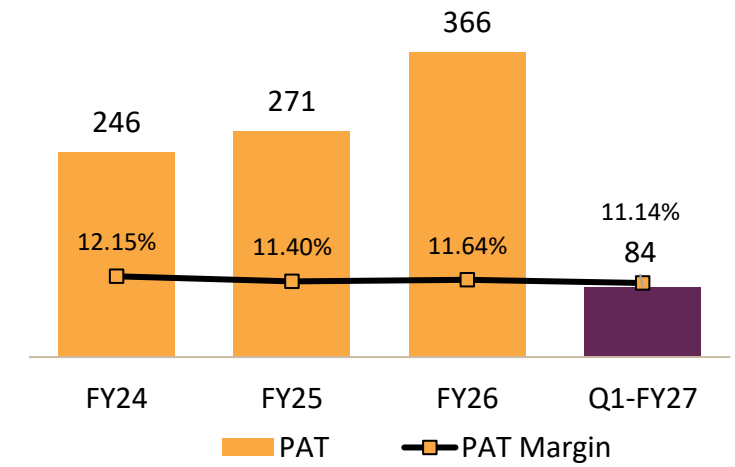
Revenue from Operations (INR Mn)



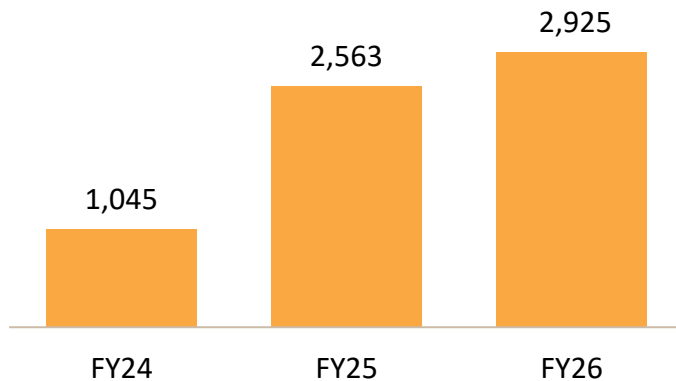
EBITDA (INR Mn) & EBITDA Margins %



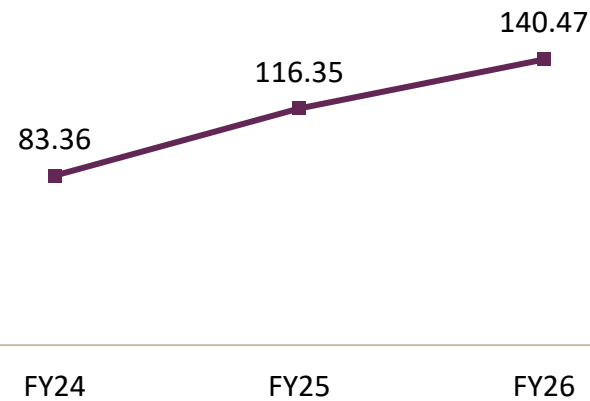
PAT (INR Mn) & PAT Margins % *



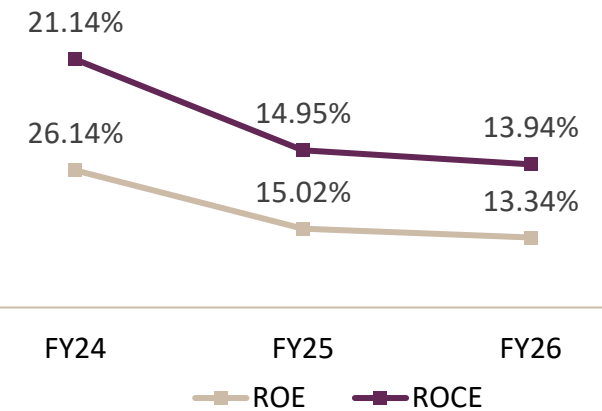
Net Worth (INR Mn)



Working Capital Days



ROE* & ROCE %

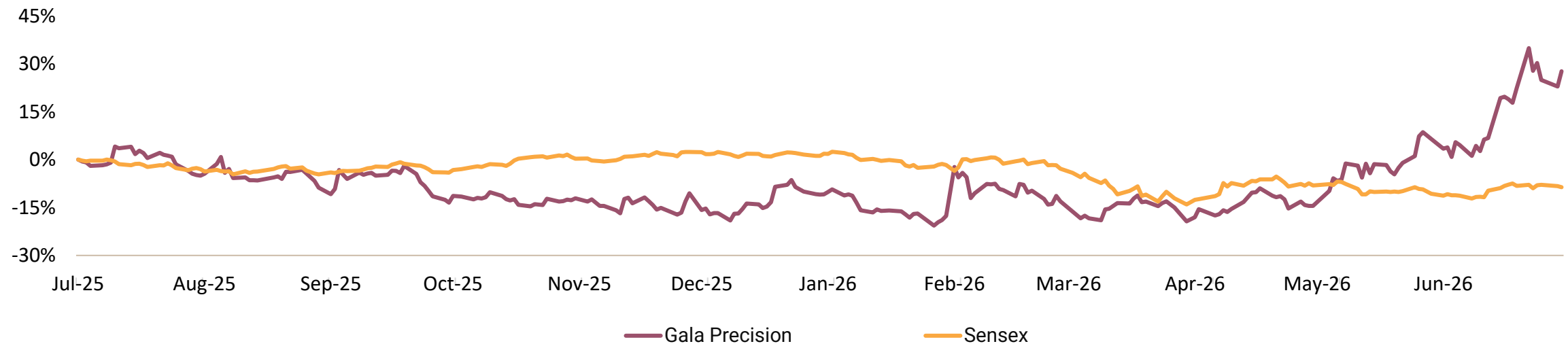


* - PAT, PAT margins & ROE calculations excludes exceptional items

CAPITAL MARKET SLIDE



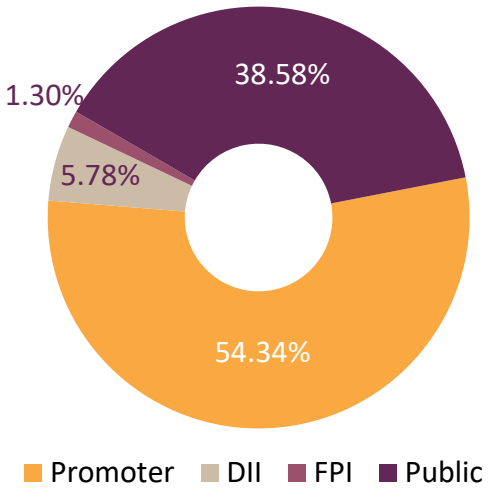
1 Year Stock Performance (up to 30th June, 2026)



Market Data (As on 30th June, 2026)

Particulars	INR
Face Value	10.00
CMP	1,108.95
52 Week H/L	1,198.60 / 648.05
Market Capitalization (Mn)	14,212.52
Shares O/S (Mn)	12.82

Shareholding Pattern (As on 30th June, 2026)



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THANK YOU



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ENGINEERING LIMITED**