Mefcom Capital Markets Ltd.

5thFloor, Sanchi Building, 77, Nehru Place, New Delhi-110019.
Phone: +91(11)46500500 Fax: +91(11)4650 0550
E-mail: info@mefcom.in website www.mefcom.in
CIN: L74899DL1985PLC019749

Date: 04.11.2026

To
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai -400001

Scrip Code: 531176

Subject: Outcome of Board Meeting – Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30, 33 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors of the Company at its Meeting held on Wednesday, 04th November, 2026, at registered office of company located at Flat No.18, 5th Floor, 77 Sanchi Building, Nehru place, New Delhi -110019 at 12:30 P.M. concluded at 02:30 PM. The Board considered and approved the following business:

1. Unaudited Financial Results (Standalone) of the Company for the Quarter and half year ended September 30, 2026. A copy of the Unaudited Financial Results (Standalone) duly approved by the Board of Directors along with the Limited Review Report is enclosed herewith.

The above information is also available on the website of the Company at www.mefcom.in

You are requested to take the same on your record.

Thanks & Regards,

For **Mefcom Capital Markets Limited**

RACHITA AGGARWAL

Digitally signed by RACHITA AGGARWAL
Date: 2026.11.04 14:50:09 +05'30'

Rachita Aggarwal
Company Secretary & Compliance Officer

Satya Prakash Garg & Co.
529, Ground Floor, Block-A, Sector-19, Noida, Uttar Pradesh-201301
Ph: +91-120-3506390 Email: contact@spgarg.co.in

Independent Auditor's Review Report on the Un- audited Standalone Financial Results of the Company for the Quarter ended 30th September 2026 Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Report to
The Board of Directors
MEFCOM Capital Markets Limited

1. We have reviewed the accounting statement of unaudited standalone financial results of **M/s MEFCOM Capital Markets Limited** (the Company) for the quarter ended September 30, 2026 (the Statement) attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulation") as amended, including relevant circular issued by SEBI from time to time.

2. The Company's Management is responsible for the preparation of the Statement in according with the recognition and measurement principles laid down in India Accounting Standard 34, (Ind AS 34) " Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of listing regulations. The statement has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, " Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquire of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards (Ind AS) specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement. Our conclusion on the statement is not modified in respect of the above matters

SATYA PRAKASH GARG & Co.
09AGAFS4141A1ZM

Satya Prakash Garg & Co.
H. O. - 529, Ground Floor, Block-A, Sector-19, Noida, Uttar Pradesh-201301
Ph: +91-120-3542410 Email: contact@spgarg.co.in

5. **Emphasis of Matter:** We draw attention to Note 3 of the standalone financial results. As there is a material change in reporting, Pursuant to the resolution passed by the shareholders at the Annual General Meeting held on August 8, 2026, the Company has divested and dissolved its entire stake in its former subsidiary, M/s MEFCOM Securities Limited, during the current quarter. Consequently, the Company does not possess any subsidiary as of this quarter, and the requirement to prepare and submit consolidated financial results under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is no longer applicable.

For M/s Satya Prakash Garg & Co.
(Chartered Accountants)



(Satya Prakash Garg)
Partner
M.No.083816
FRN:017544N
UDIN: 26083816PCOKYE2715

DATE: 04.11.2026
PLACE: NOIDA

Mefcom Capital Markets Limited
CIN- L74899DL1985PLC019749
Regd. Office : 5th Floor, Sanchi Building, 77, Nehru Place, New Delhi - 110 019
Email:- info@mefcom.in

Statement of Standalone Un-Audited Financial Results for the Quarter and Half year ended Sept 30, 2026

(₹ In lakhs, except per share data)

S. No.	Particulars	Quarter ended			Half Year ended		Year ended
		30-Sep-26	30-Jun-26	30-Jun-25	30-Sep-26	30-Sep-25	31-Mar-26
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
I	Revenue from Operations	2,403.42	4,579.47	4,671.52	6,982.90	6,343.19	10,855.88
II	Other Income	15.63	3.55	2.66	19.18	15.08	27.73
III	**Total Income**	2,419.05	4,583.02	4,674.17	7,002.08	6,358.27	10,883.61
IV	**Expenses**						
	a) Purchases of stock-in-trade	2,179.60	3,773.84	5,017.32	5,953.44	6,305.25	11,231.19
	b) Changes in inventories of stock-in-trade	(421.00)	1.36	(960.61)	(419.64)	(641.21)	(887.62)
	c) Employees benefit expenses	107.70	117.52	49.46	225.21	118.63	294.99
	d) Finance cost	34.14	27.89	24.48	62.03	50.06	100.81
	e) Depreciation and amortisation expense	1.50	1.50	1.19	3.00	2.39	6.36
	f) Other expenses	266.18	56.70	51.66	322.87	128.35	323.01
	Total Expenses	2,168.11	3,978.80	4,183.49	6,146.91	5,963.48	11,068.74
V	Profit/(loss) before exceptional items and tax	250.94	604.22	490.68	855.16	394.79	(185.13)
VI	Exceptional items	-	-	-	-	-	-
VII	Profit/(loss) before tax	250.94	604.22	490.68	855.16	394.79	(185.13)
VIII	Tax expense						
	a) Current tax	-	-	-	-	-	-
	b) Deferred tax	-	-	-	-	-	-
	c) Income Tax Earlier years(Written Back of Income Tax provision etc)	-	-	-	-	-	-
	Total Tax expenses	-	-	-	-	-	-
IX	Profit/(loss) for the period	250.94	604.22	490.68	855.16	394.79	(185.13)
X	Other Comprehensive Income (net of tax)						
	(i) Items that will not be reclassified to profit or loss	(137.58)	105.74	80.96	(31.84)	16.93	(71.04)
	(ii) Income tax relating to items that will not be reclassified to profit or loss						
XI	Total Comprehensive Income for the period (comprising Profit/(loss) for the period and Other Comprehensive Income (net of tax))	113.36	709.96	571.64	823.31	411.72	(256.18)
XII	Paid up Equity Share Capital	914.02	914.02	914.02	914.02	914.02	914.02
XIII	Reserves (excluding Revaluation Reserve)	-	-	-	1,666.34	1,510.92	843.02
XIV	Face value per equity share	2.00	2.00	2.00	2.00	2.00	2.00
XV	Earnings per equity share						
	1) Basic	0.55	1.32	1.07	1.87	0.86	(0.41)
	2) Diluted	0.55	1.32	1.07	1.87	0.86	(0.41)

Notes :-

1. The above results have been reviewed by the Audit Committee at its meeting held on Nov 4, 2026 and approved by the Board of Directors of the Company

2. This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS), prescribed under section 133 of the Companies Act, 2013, and other recognized accounting practices and policies to the extent applicable

3. Mefcom Securities Ltd. ceased to be a subsidiary of Mefcom Capital Market Ltd. with effect from September 17, 2026. Accordingly, only the Standalone Financial Results for the quarter ended September 30, 2026, have been prepared, and no Consolidated Financial Results have been prepared for the said quarter and will not be prepared in future also.

Place: New Delhi
Date: Nov 4, 2026

Vijay Mehta
Managing Director
DIN 00057151

Debashis K Mohanty
Chief Financial Officer

MEFCOM CAPITAL MKT. LTD. New Delhi

Mefcom Capital Markets Limited
CIN- L74899DL1985PLC019749
Regd. Office : 5th Floor, Sanchi Building, 77, Nehru Place, New Delhi - 110 019
Email:- info@mefcom.in

Segment wise Standalone Audited Revenue, Results, Liabilities and Capital Employed for the Quarter and Half year ended Sept 30, 2026

(Amount in ₹ Lakh)

S. No.	Particulars	Quarter ended			Quarter ended		Year ended
		30-Sep-26	30-Jun-26	30-Jun-25	30-Sep-26	30-Sep-25	31-Mar-26
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1	**Segment Revenue**						
	(a) Trading in Shares & Securities	1704.96	4564.47	4553.52	6269.43	5963.32	10,177.28
	(b) Merchant Banking Service	698.47	15.00	118.00	713.47	379.87	678.68
	Total Revenue	2403.43	4,579.47	4671.52	6,982.90	6343.19	10,855.96
2	**Segment Results**						
	(a) Trading in Shares & Securities	(53.64)	789.27	496.81	735.63	200.28	(166.30)
	(b) Merchant Banking Service	367.66	(115.41)	51.46	252.25	197.31	206.88
	Total	314.02	673.86	548.28	987.87	496.59	40.58
	(c) Other Income/Expenses (Unallocated)	(63.07)	(69.64)	(57.60)	(132.71)	(101.80)	(225.72)
	Profit / (Loss) for the year	250.94	604.22	490.68	855.16	394.79	(185.13)
3	**Segment Assets**						
	(a) Trading in Shares & Securities	3,594.51	3,853.94	4,056.45	3,594.51	3,307.28	3,467.05
	(b) Merchant Banking Service	638.10	154.00	99.10	638.10	311.84	283.86
	(c) Unallocated	16.98	18.49	87.10	16.98	68.30	19.14
	Total Segment Assets	4,249.60	4,026.42	4,242.64	4,249.60	3,687.42	3,770.05
4	**Segment Liabilities**						
	(a) Trading in Shares & Securities	1505.47	1512.27	1,602.26	1505.47	1,205.74	1,963.90
	(b) Merchant Banking Service	162.13	24.71	30.59	162.13	46.08	39.88
	(c) Unallocated	1.65	22.44	24.93	1.65	10.67	9.22
	Total Segment Liabilities	1,669.25	1,559.42	1,657.78	1,669.25	1,262.49	2,013.01
	Total Capital Employed	2,580.35	2,467.00	2,584.86	2,580.35	2,424.93	1,757.04

Note :-

1 The Company's operating segments are established on the basis of those components of the Company that are evaluated regularly by the 'Chief Operating Decision Maker' as defined in Ind AS 108 -'Operating Segments'

2 In computing the segment information, certain estimates and assumptions have been made by the management, which have been relied upon by the Statutory Auditor.

3 Segment information for the previous periods has been restated/regrouped/re-classified wherever necessary, to confirm to the current period presentation.

Place: New Delhi
Date: Nov 4, 2026

Vijay Mehta
Managing Director
DIN: 00057151

Debashis K Mohanty
Chief Financial Officer

Mefcom Capital Markets Limited
Balance Sheet as at Sept 30, 2026
CIN- L74899DL1985PLC019749

S. No.	Particulars	As at Sept 30,2026	As at March 31,2026
I.	ASSETS		
	Non-Current Assets		
	(a) Property, plant and equipment	16.98	19.14
	(b) Intangible assets	0.01	0.00
	(c) Financial assets		
	(i) Investments	340.26	663.07
	(d) Deferred tax assets (net)	-	-
	Total Non-Current Assets	357.25	682.21
	Current Assets		
	(a) Financial assets		
	(i) Stock In trade	3,222.11	2,802.47
	(ii) Trade receivables	160.89	91.35
	(iii) Cash and Bank Balances	197.75	42.61
	(iv) Bank Balances other than (ii) above	-	-
	(v) Short-term loans and advances	81.08	31.02
	(vi) Other financial assets	-	-
	(b) Other current assets	73.54	28.38
	(c) Current tax assets (net)	156.98	92.00
	Total Current Assets	3,892.35	3,087.84
	Total Assets	4,249.60	3,770.05
II.	EQUITY AND LIABILITIES		
	Equity		
	(a) Equity share capital	914.02	914.02
	(b) Other equity	1,666.34	843.02
	Total Equity	2,580.36	1,757.04
	Liabilities		
	Non-current liabilities		
	(a) Borrowings	-	-
	(b) Provisions	-	-
	Total Non-Current Liabilities	-	-
	Current liabilities		
	(a) Financial liabilities		
	(i) Borrowings / Advances from Director	1,507.83	1,955.85
	(ii) Trade Payables		
	- Due to micro enterprises and small enterprises	-	-
	- Due to creditors other than micro enterprises and small enterprises	-	8.05
	(iii) Other Financial Liabilities	3.04	11.75
	(b) Other current liabilities	158.38	37.35
	(c) Current Tax liabilities	-	-
	Total Current Liabilities	1,669.25	2,013.01
	Total Liabilities	1,669.25	2,013.01
	TOTAL EQUITY AND LIABILITIES	4,249.60	3,770.05

As per our report of even date

For Satya Prakash Garg & Co.
Chartered Accountants
Firm's registration No. 017544N

Satya Prakash Garg
Partner
M. No. 083816

Place : New Delhi
Date : Nov 4, 2026

UDIN: 26083816PCOKYE2715

For and on behalf of the Board of Directors
Mefcom Capital Markets Limited

Vijay Mehta
Managing Director
DIN: 00057151

Debashis K Mohanty
Chief Financial Officer

Mefcom Capital Markets Limited
Statement of Profit and Loss for the Half Year ended Sept 30, 2026
CIN- L74899DL1985PLC019749

S. No.	Particulars	For the Half year ended Sept 30, 2026	For the Year ended Mar 31, 2026
I.	Revenue from operations	6,982.90	10,855.88
II.	Other income	19.18	27.73
III.	**Total Income (I+II)**	7,002.08	10,883.61
IV.	**Expenses :**		
	Purchase of shares/ securities (stock-in-trade)	5,953.44	11,231.19
	Change in Stock in Trade of shares / securities	(419.64)	(887.62)
	Employee benefit expense	225.21	294.99
	Finance cost	62.03	100.81
	Depreciation and amortisation expense	3.00	6.36
	Other expenses	322.87	323.01
	Total expenses (IV)	6,146.91	11,068.74
V.	**Profit/(Loss) before tax (III-IV)**	855.16	(185.13)
VI.	**Exceptional and Extraordinary Items**	-	-
VII.	**Profit/(Loss) before tax (V-VI)**	855.16	(185.13)
VIII.	**Tax Expense:**		
	Current Tax	-	-
	Deferred Tax	-	-
	Income tax earlier years (Written Back of Income Tax provision etc)	-	-
	Total tax expense (VIII)	-	-
IX.	**Profit/(Loss) for the year (VII-VIII)**	855.16	(185.13)
X.	**Other Comprehensive Profit/ (Loss)**		
(A)	**Items that will not be reclassified to profit or loss**		
	(i) Equity instruments through other comprehensive income	(31.84)	(71.04)
	(ii) Income tax (expense)/credit relating to above items		
	Total Other Comprehensive Profit/(Loss) (X)	(31.84)	(71.04)
XI.	**Total Comprehensive Income for the year (IX+X)**	823.32	(256.18)
XII.	Earnings per equity share of ₹ 2 each		
	- Basic	1.87	(0.41)
	- Diluted	1.87	(0.41)

As per our report of even date

For Satya Prakash Garg & Co.
Chartered Accountants
Firm's registration No. 017544N

Satya Prakash Garg
Partner
M. No. 083816

Place : New Delhi
Date : Nov 4, 2026

UDIN: 26083816PCOKYE2715

For and on behalf of the Board of Directors
Mefcom Capital Markets Limited

Vijay Mehta
Managing Director
DIN: 00057151

Debasbis K Mohanty
Chief Financial Officer

Mefcom Capital Markets Limited
Statement of Cash flows for the Half Year ended Sept 30, 2026
CIN- L74899DL1985PLC019749

S. No.	Particulars	For the Half year ended Sept 30, 2026	For the year ended March 31, 2026
a)	Cash flows from operating activities		
	Profit/(loss) for the year	855.16	(185.13)
	Adjustments for:		
	- Depreciation and amortisation	3.00	6.36
	- Bad Debts written off	-	-
	- Interest expense	61.99	100.52
	- Interest income	(0.97)	(0.10)
	- Profit on sale of Investment	-	-
	- Profit on sale of Fixed Assets (Car)	-	-
	- Miscallaneous Income	-	(0.14)
	- Provision for Gratuity(Written Back)	-	-
	- Provision for Income Tax(Written Back)	-	-
	- Mat Credit/Deferred tax assets written off	-	-
	- Divident received from investments	(18.21)	(27.49)
	Operating profit before changes in assets and liabilities	900.97	(105.98)
	Adjustments for		
	- Decrease / (increase) in stock-in-trade	(419.64)	(887.62)
	- Decrease / (increase) in trade receivables	(69.54)	(71.43)
	- Decrease / (increase) in current financial assets	-	0.04
	- Decrease / (increase) in other current assets	(160.19)	(111.78)
	- Increase/ (decrease) in current liabilities	112.32	40.28
	- Increase/ (decrease) in financial liabilities	-	-
	- Increase/ (decrease) in Trade payables	(8.05)	8.05
	- Increase/ (decrease) in Tax Provision	-	-
		355.85	(1,128.43)
	Taxes (paid)/refund		
	Cash inflow/(outflow) from operating activities	355.85	(1,128.43)
b)	Cash flows from investing activities		
	- Loans given		
	- Capital expenditure	(0.84)	(11.70)
	- (Purchase)/ Sale of non-current investments	290.97	33.94
	- Interest received	0.97	0.24
	Divident received from investments	18.21	27.49
	Cash inflow/(outflow) from investing activities	309.31	49.97
c)	Cash flows from financing activities		
	- Interest paid	(61.99)	(100.52)
	- Borrowings	(448.02)	1,151.63
	Cash inflow/(outflow) from financing activities	(510.01)	1,051.11
	Net cash inflow/(outflow) during the year (a+b+c)	155.15	(27.35)
	Cash and cash equivalents as at the beginning of the year	42.61	69.96
	Cash and cash equivalents as at the end of the Half year	197.75	42.61

Notes:
(i) Statement of cash flows has been prepared using Indirect method in accordance with Ind AS-7
(ii) Refer note no 19 to the financial statements for components of cash and cash equivalents

See accompanying notes to the financial statements

As per our report of even date

For Satya Prakash Garg & Co.
Chartered Accountants
Firm's registration No. 013540N

Satya Prakash Garg
Partner
M. No. 083816

Place : New Delhi
Date : Nov 4, 2026

For and on behalf of the Board of Directors
Mefcom Capital Markets Limited

Vijay Mehta
Managing Director
DIN: 00057151

Debashis K Mohanty
Chief Financial Officer

UDIN: 26083816PCOKYE2715