



A National Award Winner



Date: 22nd October, 2026

To,
The Manager (Listing Department)
BSE Limited,
1st Floor, New Trading Ring,
P.J. Tower, Dalal Street, Fort
Mumbai – 400 001.
(BSE Scrip Code: 544567)

Sub: Submission of Investor Presentation / Fact Sheet – Financial Results for the Half ended and Year ended on 30.09.2026

Ref.: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III (Part A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the **Investor Presentation / Fact Sheet** on the financial performance of the Company for the **Half ended on 30th September, 2026**.

The aforesaid Investor Presentation / Fact Sheet is also being uploaded on the website of the Company and can be accessed at: https://infinityinfoway.com/investors_documents/Investor-Meet/INIFINITY-INFOWAYS-H1-FY27.pdf

Further, the Company has scheduled an **Investor/Analyst Call** on **22nd October, 2026 at 4:00 PM IST**, wherein the Management will discuss the financial performance and business outlook of the Company. The details of the said call are available on the Company's website.

This is for your information and records.

Kindly take the same on record.

Thanking you,
For Infinity Infoway Limited

Bharti Ajudiya Digitally signed by Bharti Ajudiya
Date: 2026.10.22 13:49:30 +05'30'

Bharti Ajudiya
Company Secretary & Compliance Officer

Encl.: Investor Presentation

INFINITY INFOWAY LIMITED

(Formerly known as INFINITY INFOWAY PRIVATE LIMITED)

Corporate Office:

"Infinity", Vishwakarma Society, Near Vavdi Water Tank, | Tel.: +91 281 2587514 |
150 Feet Ring Road, Rajkot - 360 004. (Gujarat) INDIA. |

E-mail : info@infinityinfoway.com
Web : www.infinityinfoway.com

GST No. : 24AACCI4655A1Z1
CIN No.: U72900GJ2008PLC054170

ERP & CRM Solutions | Business Analytics | Travel Booking Engine | Cloud/IT Infrastructure Management | Web & Software Development | Payment Gateway Solutions | SEO & Online Marketing

An ISO 9001:2015, ISO 27001:2013 & CMMI Level-3 Certified Company



INVESTOR PRESENTATION

H1 FY27 FINANCIAL RESULTS

*From Vision to Reality:
Executing the Next Growth Frontier*



For the Half Year Ended September 30, 2026



100% SECURE
Tamper-Proof
Delivery



TIME-SENSITIVE
Automated Printing
Before the Deadline



ZERO COMPROMISE
Confidentiality.
Integrity. Trust.

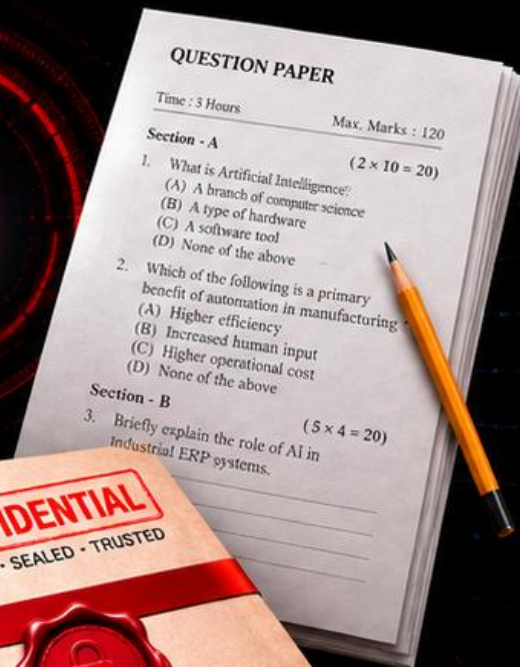


ZeroTouch™
India's First **AI-Powered**
Secure Question Paper
Printing & Distribution System



INDIA'S FIRST & ONLY
PATENTED
SOLUTION

EXCLUSIVE. INNOVATIVE. INDIAN



www.infinityinfoway.com



BSE SME LISTED



AI-Powered ERP



Digital Education



Examination Technology



SEPTEMBER 2026

IMPORTANT NOTICE

Disclaimer



This communication is being issued by Infinity Infoway Limited (“the Company”) for general information purposes only. The information contained herein is based on management’s current expectations and beliefs and is subject to change without notice. Certain statements in this document may be forward-looking in nature and involve known and unknown risks, uncertainties, and other factors which may cause actual results, performance, or achievements of the Company to differ materially from those expressed or implied.

This document does not constitute or form part of any offer, invitation, or recommendation to purchase, hold, or sell any securities of the Company, nor shall any part of it form the basis of or be relied upon in connection with any contract or investment decision.

The financial results referred to herein are prepared in accordance with applicable Indian Accounting Standards and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and are subject to audit / limited review by the statutory auditors of the Company.

Neither the Company nor its directors, officers, employees, or advisors accept any liability whatsoever for any loss or damage arising from the use of this information.

The Company undertakes no obligation to update any forward-looking statements or information contained herein to reflect subsequent events or circumstances, except as required under applicable law.

From Vision to Execution: Driving the Next Phase of Growth



**Mr. Bhaveshkumar
Dhirajlal Gadhethriya**
Promoter & Managing Director

“

Dear Stakeholders,

Infinity Infoway Limited continues to advance its growth journey, building on its established ERP capabilities while expanding into AI-driven solutions and secure examination technologies.

During **H1 FY27**, the Company reported **Revenue from Operations of ₹1,681.15 Lakhs** with a **growth of 106.22%**, **EBITDA of ₹851.52 Lakhs** with a **growth of 109.68%**, and **PAT of ₹502.43 Lakhs** with a **growth of 79.36%**, with an **EBITDA Margin of 50.65%** and **PAT Margin of 29.89%**, reflecting a strong financial performance.

ZEROTOUCH® is expected to emerge as an important growth driver, with planned deployment of over **150 machines**, reaching more than **6.4 lakh students across 3 universities and 20+ institutions**, and expected to **contribute 20–22% of total revenue**.

Our vision is to become a prominent market player by building leadership around our three emerging growth engines — **ZEROTOUCH®, AI in Education** and **AI in Manufacturing**.

A key milestone was our involvement in the **Gujarat Gyan Guru Quiz (G3Q) Season 3.0**, inaugurated by the Hon'ble Chief Minister of Gujarat, where Infinity manages the technology platform, reinforcing our capabilities in large-scale digital education initiatives.

Additionally, at **AI Manthan 2.0**, we showcased our flagship **ZEROTOUCH®** solution through a live demonstration before university leadership, AI experts and academicians, strengthening our institutional engagement and visibility in AI-powered education.

Looking ahead, we remain committed to accelerating innovation, expanding our institutional presence, and building a scalable technology business focused on sustainable growth and long-term stakeholder value.

H1 FY27 FINANCIAL HIGHLIGHTS



1,681.15
REVENUE

Rs in Lakhs

106.22%
YoY Growth



851.52
EBITDA

Rs in Lakhs

109.68%
YoY Growth



502.43
PAT

Rs in Lakhs

79.36%
YoY Growth



50.65%
EBITDA MARGIN



29.89%
PAT MARGIN

KEY STRATEGIC INITIATIVES



ZEROTOUCH®
Secure examination technology



AI in Education
AI-enabled learning & ERP



AI in Manufacturing
AI-led industrial ERP

RECENT MILESTONES



Gujarat Gyan Guru Quiz (G3Q) Season 3.0
Inaugurated by the Hon'ble Chief Minister of Gujarat, with Infinity managing the technology platform.



AI Manthan 2.0
Showcased ZEROTOUCH® through a live demonstration before university leadership, AI experts and academicians.

”

Quarter In Review



1,679.30

REVENUE

Rs in Lakhs



851.52

EBITDA

Rs in Lakhs



502.43

PAT

Rs in Lakhs



50.71%

EBITDA MARGIN



29.92%

PAT MARGIN



11.30%

ROE %

As On Half Year Ended



14.76%

ROCE %

As On Half Year Ended

Infinity by the Numbers



19+

YEARS IN BUSINESS



10

STATES PRESENCE



178

TEAM SIZE



61

EDUCATION ERP CLIENTS



35

INDUSTRIAL ERP COLLABORATION



28

EDUCATION ERP
ACTIVE AMC CLIENTS



16

INDUSTRIAL ERP
ACTIVE AMC CLIENTS



76

TOTAL EXAMS CONDUCTED



18,06,770

TOTAL STUDENTS SERVED

Board of Directors — Collective Experience Driving Strategic Growth



Mr. Dhirajlal Bhanjibhai Gadhethariya

Promoter, Chairman and Wholetime Director

31+ years EXPERIENCE



Mr. Bhaveshkumar Dhirajlal Gadhethariya

Promoter and Managing Director

16+ years EXPERIENCE



Mr. Nikunj Vrajlal Gajera

Wholetime Director

15+ years EXPERIENCE



Mrs. Rinaben Bhaveshkumar Gadhethariya

Promoter and Non-Executive Director

9+ years EXPERIENCE



Mr. Sriharsha Narasimhan

Independent Director

37+ years EXPERIENCE



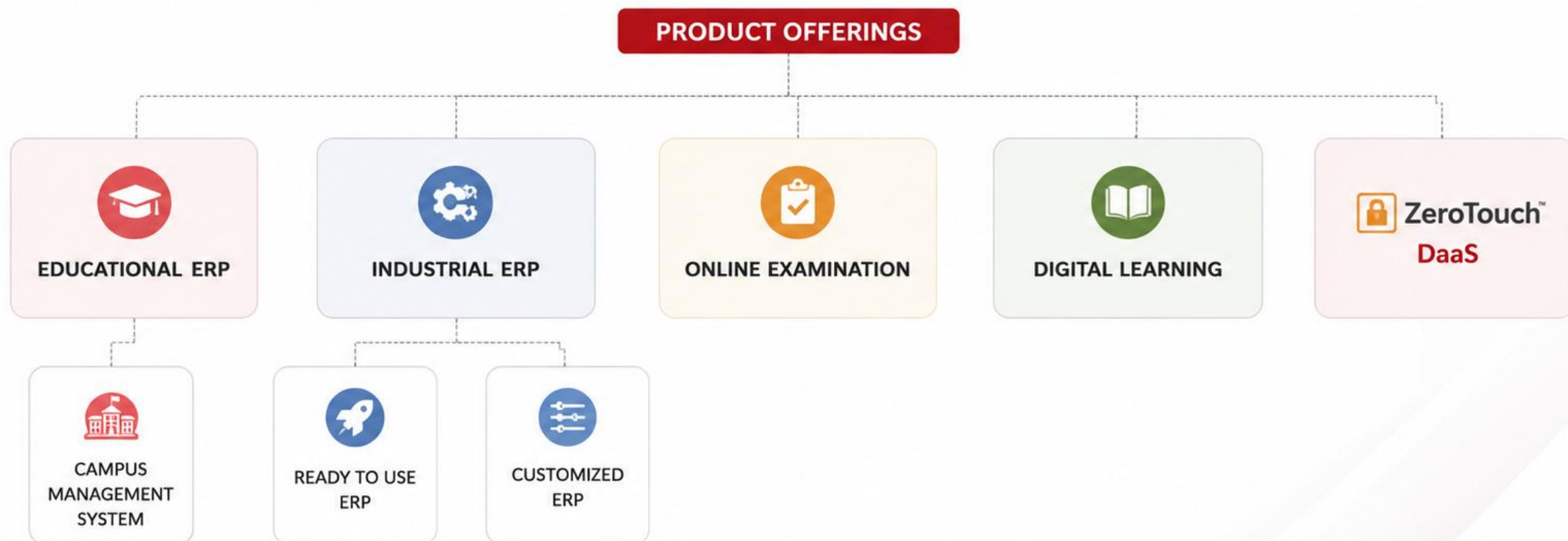
Mr. Hitesh Haribhai Atkotiya

Independent Director

19+ years EXPERIENCE

Transformative Solutions: Comprehensive Service Offerings

The Company provides comprehensive Enterprise Resource Planning (ERP) solutions for education and industry sectors, addressing their unique needs



Strategic Machine Launch: From SaaS ERP Provider to IP-Led Technology Company



Infinity Infoway launches patented **ZeroTouch DaaS** machine — a next-generation solution for secure printing & distribution of confidential documents.

WHY ZEROTOUCH?

- ✓ Patent-protected proprietary technology
1st of its kind in India
- ✓ Tamper-proof & automated distribution framework
100% tamper-proof & secure
- ✓ Designed for secure printing & distribution
24x7 automated & reliable
- ✓ Enables end-to-end security
100% end-to-end security
- ✓ Eliminates traditional vulnerabilities
90%+ vulnerabilities eliminated



STRATEGIC SIGNIFICANCE

- ★ Expands Infinity's business model — beyond SaaS ERP into integrated hardware-enabled solutions
- ★ New revenue stream
IP-led product-driven business model — marks a strategic shift towards scalable, differentiated offerings
- ★ High scalability
Creates new opportunities — drives recurring revenue through innovative, secure hardware solutions
- ★ Recurring revenue potential
Strengthens market position — reinforces leadership in India's secure examination infrastructure ecosystem
- ★ Stronger market position

The Paper Leak Problem Has a Technology Solution

Transforming India's Examination System with ZeroTouch — the only end-to-end DaaS solution that eliminates paper leak at its roots

BEFORE CURRENT SYSTEM

HIGH LEAK RISK

- ✗ **Manual setting, unencrypted**
Stored as plain files on local systems
- ✗ **Central printing 20 days prior**
Multiple personnel handle the paper
- ✗ **Physical transportation**
Papers ferried to every centre
- ✗ **Arrives 1 day before exam**
Long exposure window at the centre
- ✗ **Many people, many days**
Every touchpoint is a leak point

→ Recurring leaks, cancelled exams, eroded public trust



WITH ZEROTOUCH THE NEW WAY

ZERO LEAK

- ✓ **Automated setting, AES-256**
Encrypted from the moment of creation
- ✓ **No central printing**
No printing plant, no print runs
- ✓ **No physical transportation**
Question paper never physically travels
- ✓ **Print at centre, just-in-time**
Decrypted only minutes before exam
- ✓ **Zero touch, single day**
No human handling, 1-day cycle

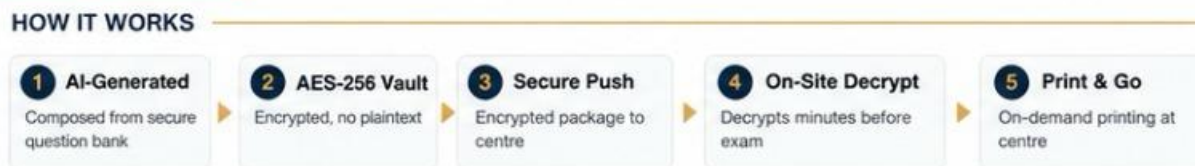
→ Leak-proof exams, public trust, no logistical burden

20 → 1
DAYS
Process time cut by 95%

256
BIT AES
Military-grade encryption

0
TOUCHPOINTS
Zero human exposure

100
% AUDITABLE
Every action logged



WHY GOVERNMENT SHOULD ADOPT ZEROTOUCH

- ✓ **Patented Technology**
Exclusive, defensible IP
 - ✓ **Eliminates Root Cause**
Paper exists only at exam time
 - ✓ **Drastic Cost Cut**
No plant, transport, or escort
 - ✓ **Faster Turnaround**
20-day cycle compressed to 1 day
 - ✓ **Full Audit Trail**
Every action is logged
 - ✓ **Scalable**
Boards, recruitment, universities

IDEAL FOR

- State Board Exams

Recruitment Tests

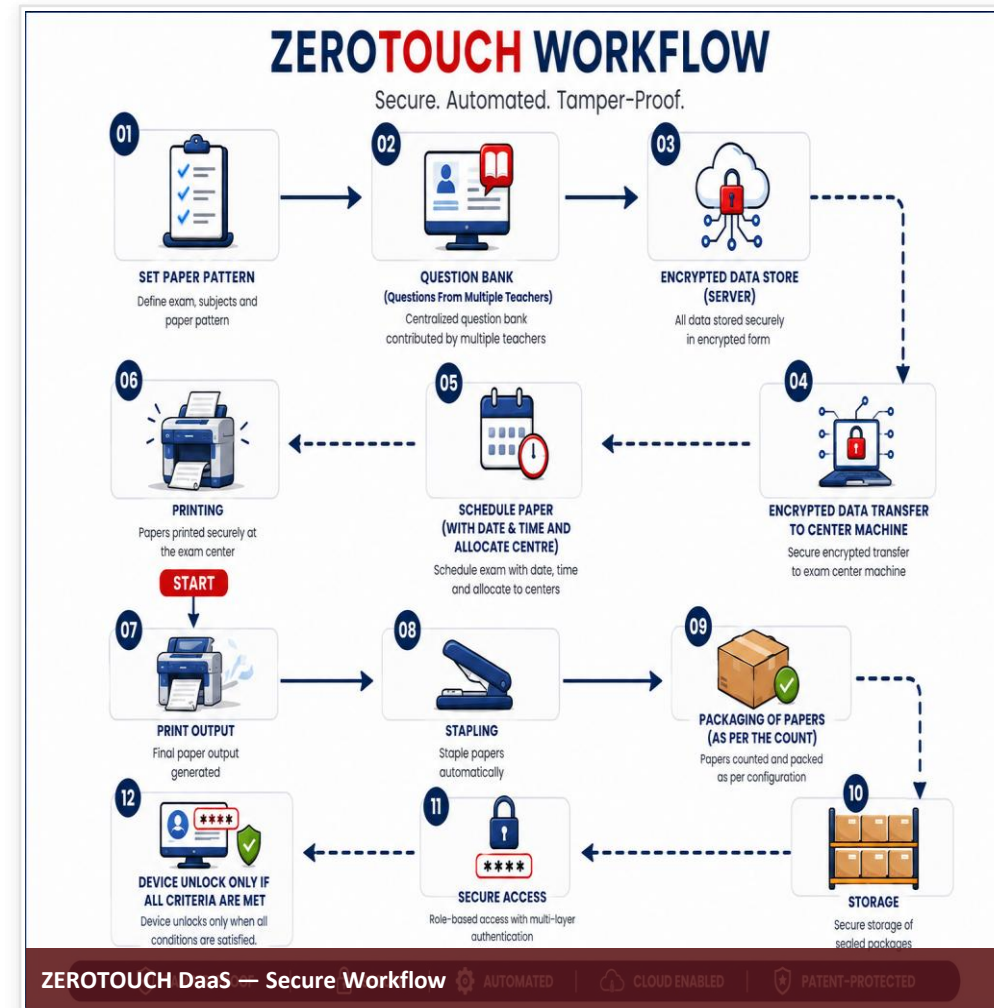
University Exams

Competitive Exams

Public Service Commissions

ADVANTAGES OF USING 'ZEROTOUCH DaaS'

-  Digital system for secure, efficient and accountable exam paper management
-  Automates creation, printing, packaging and distribution to reduce manual intervention
-  Minimizes errors, unauthorized access and security risks
-  Integrates hardware & software for seamless operations and monitoring
-  Enables real-time tracking to quickly resolve issues
-  Supports standardized schedules for timely preparation & distribution
-  Maintains audit trails to ensure transparency, accountability, and compliance



ZEROTOUCH ADDRESSES A – USD \$ 500 MN SECURE EXAM OPPORTUNITY



The opportunity is not dependent on one examination category—**ZEROTOUCH** can potentially address universities, school boards and government/recruitment examinations through a common secure-delivery architecture.

Building an Integrated Digital Ecosystem Across ERP, Education & Examination Security

Infinity Infoway Limited is a Software-as-a-Service (SaaS) company primarily engaged in providing one stop solution for Artificial Intelligence (AI) based integrated Enterprise Resource Planning (ERP) solutions across sectors including education, manufacturing, Corporate and retail.

The Company has developed NEP (National Education Policy)-enabled ERP products integrated with cutting edge Artificial Intelligence (AI) capabilities, enabling institutions to leverage data-driven insights, enhance academic planning, and improve overall operational efficiency.

Beyond ERP, Infinity has expanded its technology ecosystem into secure examination management through its Online Examination System (OES) and patented ZEROTOUCH™ solution, designed to address critical vulnerabilities in conventional question-paper handling and distribution.

ZEROTOUCH™ introduces a secure, technology-led examination workflow built around encrypted digital delivery, controlled on-site processing and just-in-time printing—reducing dependence on central printing, physical transportation and prolonged pre-exam handling of question papers.

The Company's broader digital portfolio also includes Brainzorg, its self-learning platform, creating an integrated suite spanning institutional management, digital learning, online examinations and examination security.

ECOSYSTEM PILLARS



AI-Powered ERP

Education · Manufacturing · Corporate · Retail



Online Examination System

Secure, scalable digital assessments



ZEROTOUCH™

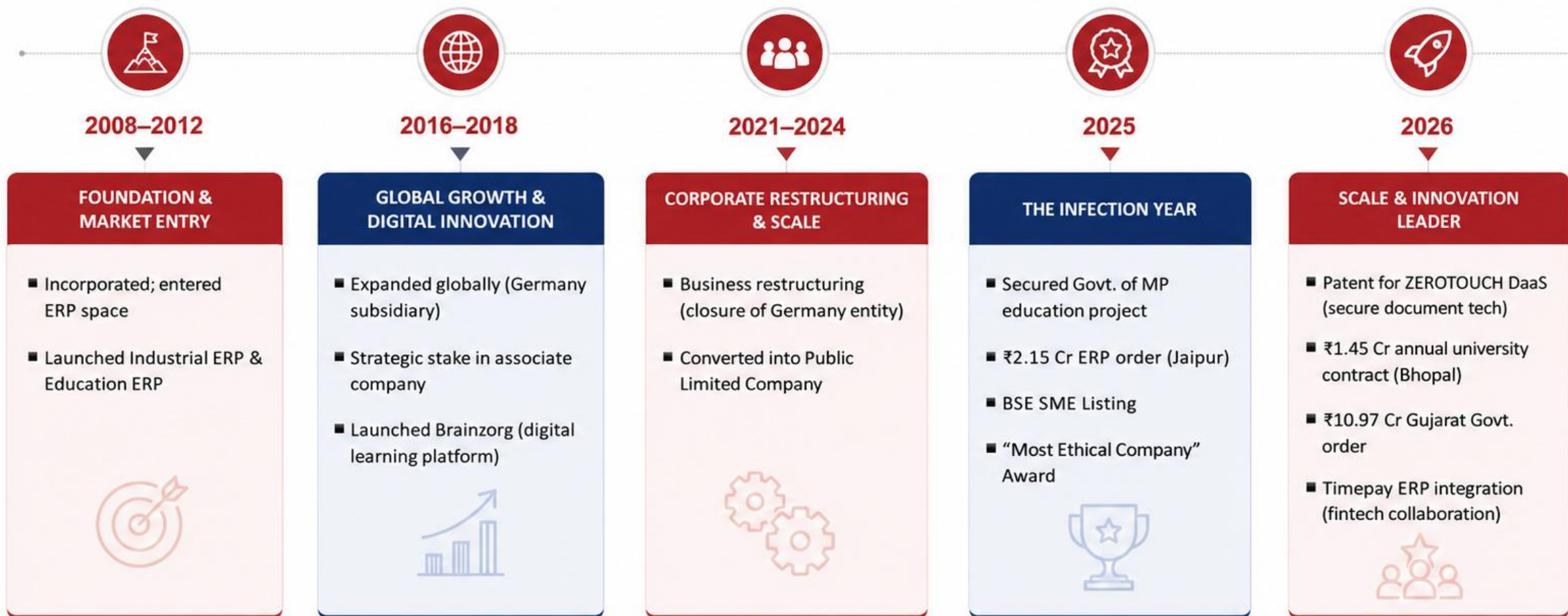
Patented secure exam paper DaaS



Brainzorg

Self-learning digital platform

From ERP Solutions to Proprietary Innovation: Driving the Next Era of Growth





Comprehensive digital campus management platform



KEY MODULES

- ✓ Admissions & enrollment
- ✓ Academics & curriculum management
- ✓ Examination & assessment management
- ✓ Fee collection & finance management
- ✓ HR & payroll management
- ✓ Transport management
- ✓ Hostel management
- ✓ Student information system
- ✓ Placement & alumni management



KEY BENEFITS

- ✓ Streamlined operations
- ✓ Improved efficiency
- ✓ Real-time access
- ✓ Data accuracy & security
- ✓ Better decision making



TARGET CUSTOMERS

- ✓ Universities
- ✓ Colleges
- ✓ Schools
- ✓ Educational groups
- ✓ Training institutions



55+

UNIVERSITIES DEPLOYED



10 Million+

STUDENTS EMPOWERED



What is my resources utilization?



Here's your current utilisation — all three are under-used:



58%

Classrooms
vs 80% target



44%

Labs
vs 75% target



63%

Professors
teaching load

What this means: labs sit idle most afternoons, classrooms clash at peak hours, and teaching load is uneven across faculty.

How should I improve it?

AI recommends 3 actions →

AI ACTION PLAN

NEP-aligned. Data-driven. Ready to apply.



Rearrange Timetable

classroom • lab

- > Shift 6 afternoon labs to idle morning slots
- > Resolve 4 peak-hour clashes — lifts room use 58%→78%



Merge Rooms & Labs (NEP)

NEP alignment

- > Combine 3 low-fill electives into shared NEP baskets
- > Convert 2 idle labs to multi-disciplinary use per NEP



Reallocate Faculty by Skill

teaching load

- > Flag 5 teachers with unused skills (AI, data, design)
- > Assign them new NEP electives — balances 63% load

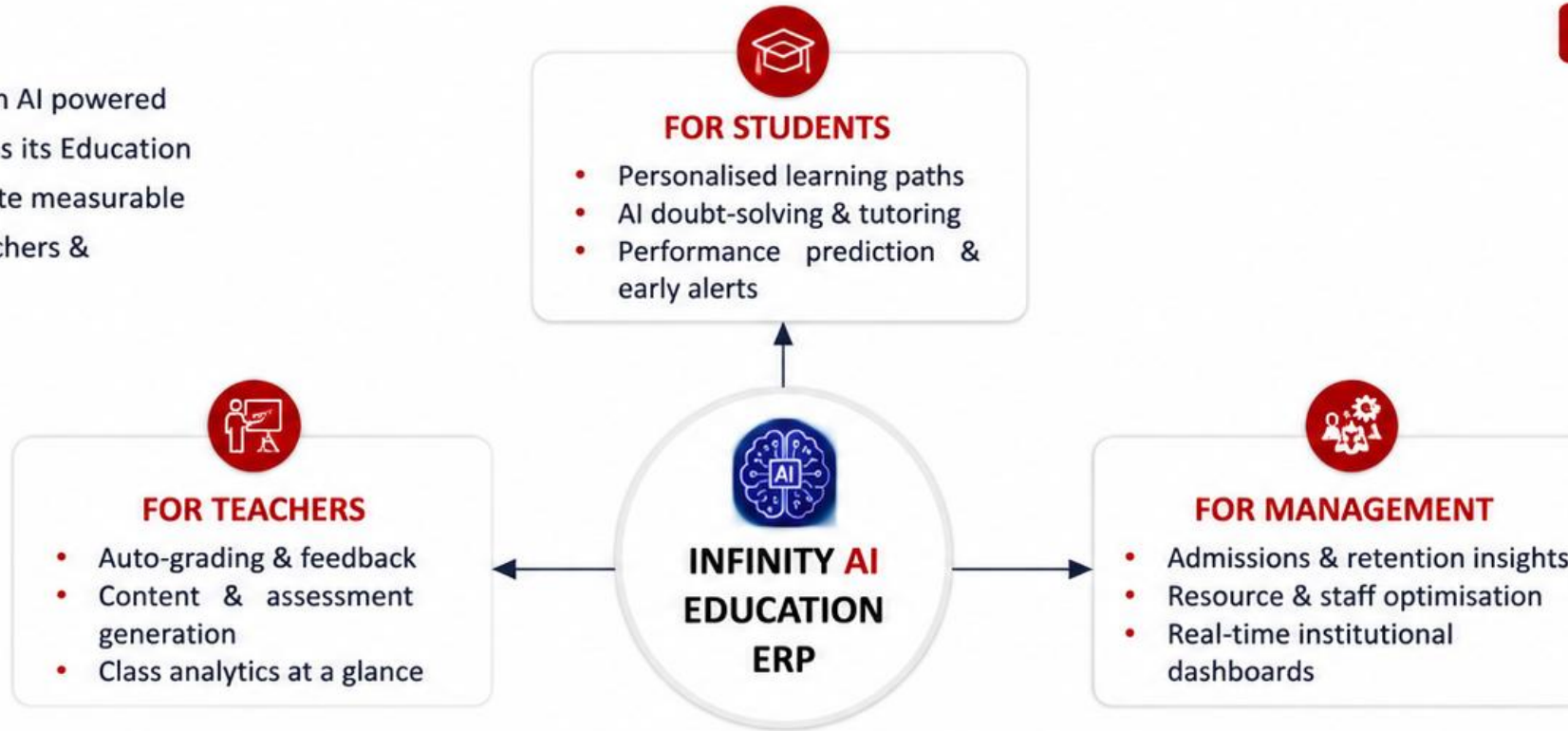


Projected: room use 58%→78% • lab 44%→72% • balanced faculty load

AI IN EDUCATION – TRANSFORMING THE ENTIRE EDUCATION ECOSYSTEM

Infinity is developing an AI powered intelligence layer across its Education ERP – designed to create measurable value for students, teachers & management

UNDER DEVELOPMENT



A FAST EXPANDING AI IN EDUCATION OPPORTUNITY



USD \$280 M
2025 Market Size



26.9% CAGR
2026 - 2033



USD \$2,068 M
2033 Market Size



FROM ERP AS A SYSTEM OF RECORD TO AI AS SYSTEM OF INTELLIGENCE

A NEW BENCHMARK IN ADMISSION EXCELLENCE



POWERED BY OUR INNOVATIVE ADMISSION PLATFORM

We implemented a secure, seamless and scalable admission system that has delivered exceptional results, setting new standards in digital education services.



HISTORIC MILESTONE ACHIEVED

Our platform has processed an unprecedented number of admissions, **breaking all previous records** of many years.



SECURE

Robust &
Reliable System



SEAMLESS

Smooth experience
for every user



SCALABLE

Built to handle
millions effortlessly

ADMISSION PLATFORM PERFORMANCE



TOTAL VIEWS

117,054,884

Over 117 million views
across the platform



TOTAL SESSIONS

16,237,650

Total sessions
recorded



ACTIVE USERS

2,812,768

Unique active
users



NEW USERS

2,614,374

New users joined
the platform



ENGAGEMENT

High engagement
and satisfaction
across the board



Empowering education. Enabling possibilities.



Trust

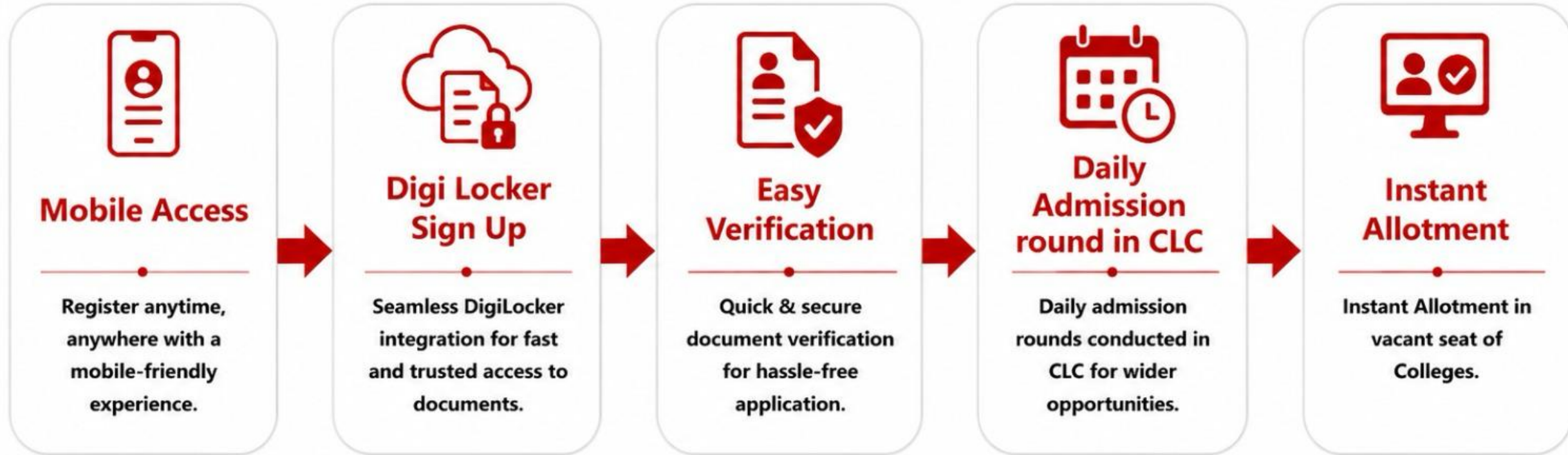


Transparency



Innovation





INFINITY makes admission faster, easier and smarter!

Using AI in Software Development

Integrated and developed AI tools in our development ecosystem to dramatically **accelerate development speed**, **reduce costs**, and deliver solutions **faster** than ever.



AI-POWERED DEVELOPMENT ECOSYSTEM



AI-Powered Code Assistance
Smart code suggestions and auto-completion for rapid development



AI-Assisted Development
Automated code generation, refactoring and error detection



Intelligent Testing
AI-driven test case generation and defect prediction



AI Analytics & Insights
Real-time insights for better decisions and continuous improvement

AI is Transforming the Way We Build Software

BEFORE AI



Longer Development Cycles



Manual & Repetitive Tasks



Higher Error Rate & Rework



Higher Development Cost



Longer Time to Market



WITH AI



Faster Development Cycles



Automated & Smart Workflows



Reduced Errors & Rework



Lower Development Cost



Faster Time to Market



IMPACT DELIVERED



FASTER DELIVERY
Projects delivered ahead of committed timelines



COST SAVINGS
Significant reduction in development time and operational cost



HIGHER PRODUCTIVITY
Developers achieve more in less time with AI-powered tools



BETTER QUALITY
Improved code quality, reliability and user experience



By leveraging AI, we build better, faster and smarter solutions while **saving time**, **reducing costs**, and delivering **greater value**.



Implemented before the committed timeline, delivering **results that matter**.



Implemented an **Integrated Digital Governance Infrastructure** in **One State** Education Government



INDIA'S FIRST PROJECT

IMPLEMENTED IN HIGHER EDUCATION BY INFINITY



UNIFIED PLATFORM

One integrated system for all higher education operations



TRANSPARENT & EFFICIENT

Digital processes ensuring transparency, accuracy and accountability



BETTER DECISIONS

Real-time data and insights for smarter policy and planning



A landmark initiative that sets a new benchmark in digital governance for higher education.
PIONEERED BY INFINITY. POWERED BY INNOVATION.

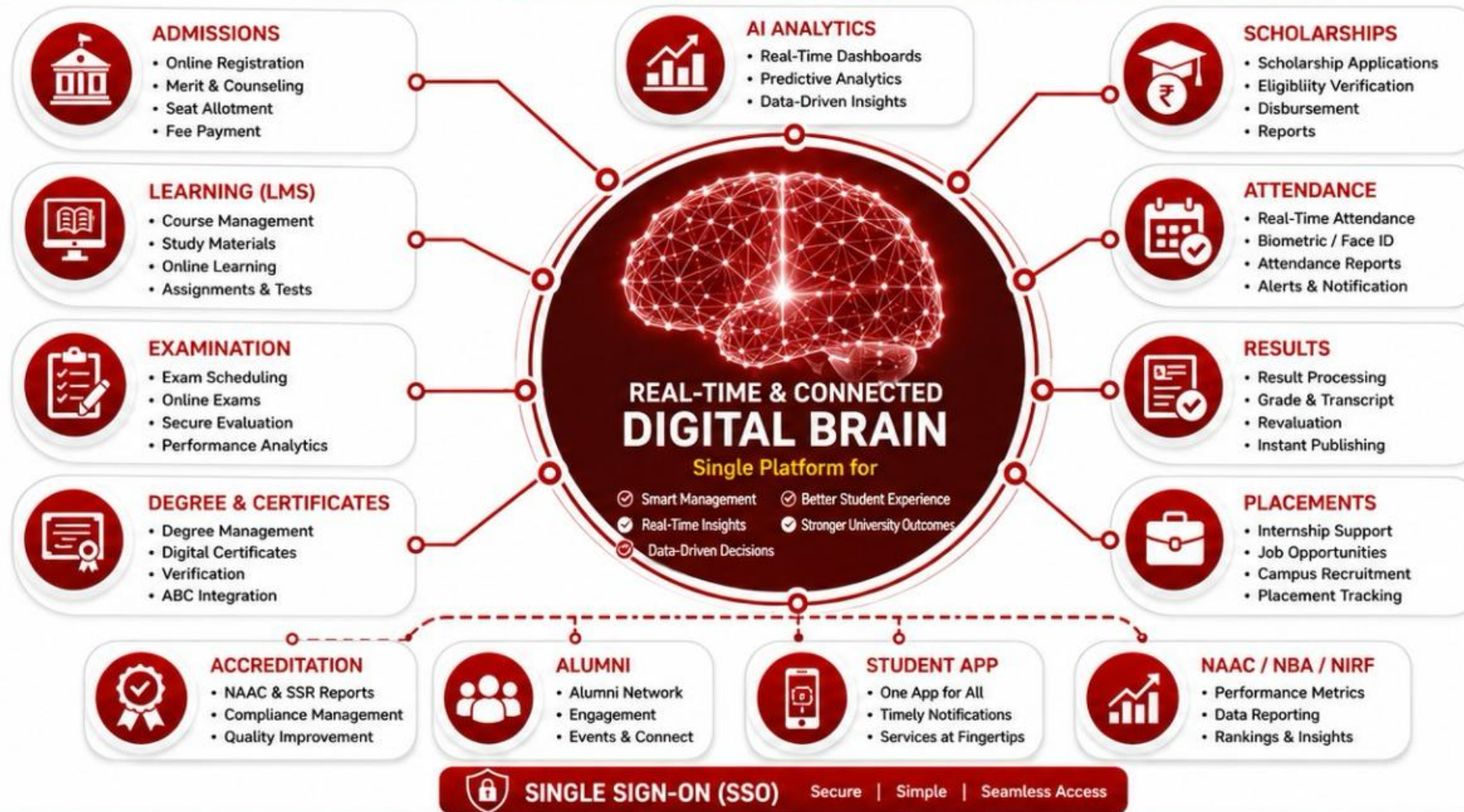


INFINITY
INNOVATE • BUILD • EMPOWER

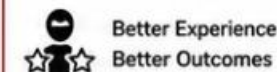
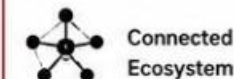
REAL-TIME & CONNECTED DIGITAL BRAIN



— ONE INTELLIGENT PLATFORM FOR COMPLETE UNIVERSITY DIGITAL TRANSFORMATION —



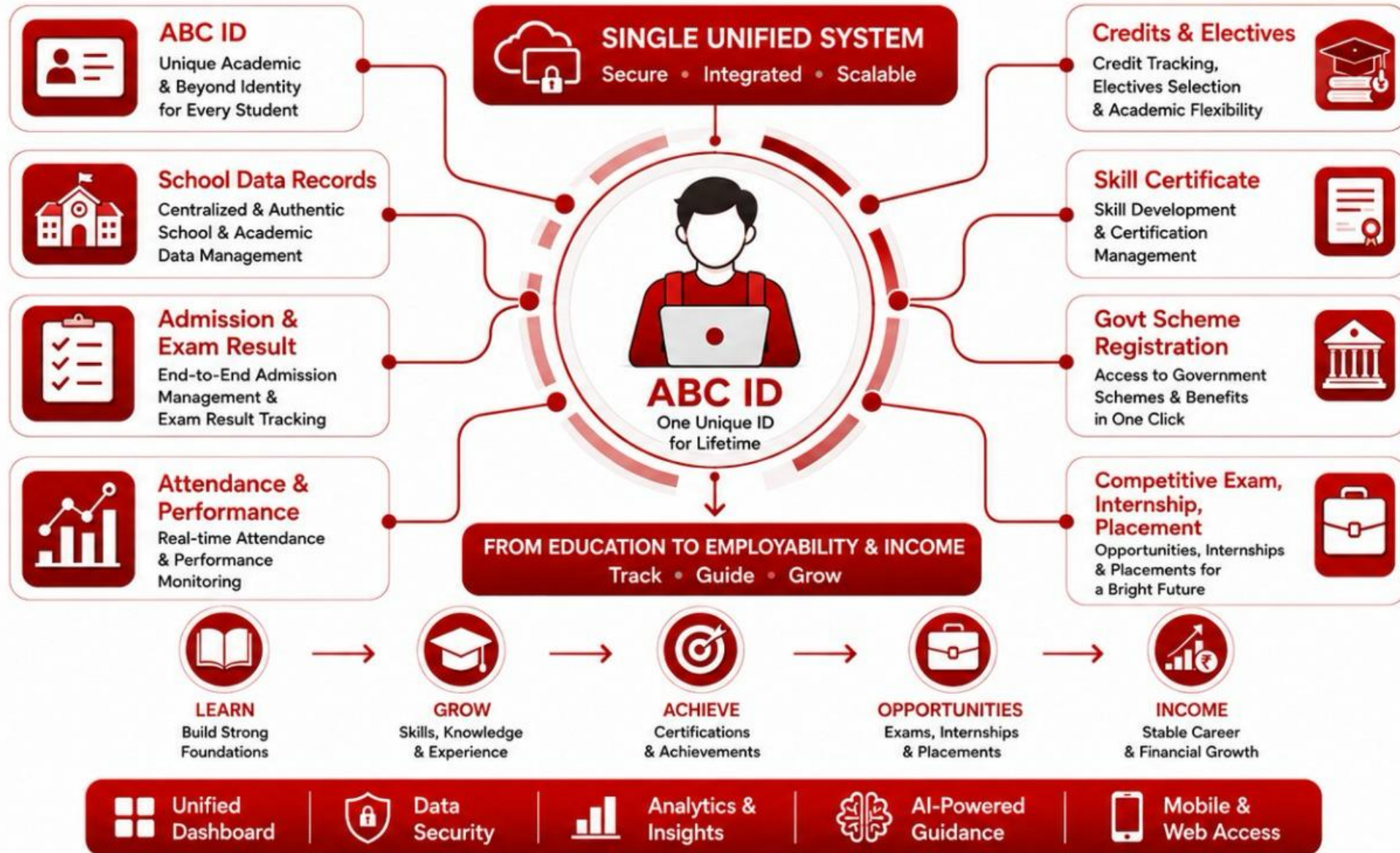
ONE PLATFORM MANY BENEFITS



CONNECTING EVERY STUDENT, FACULTY, DEPARTMENT & CAMPUS
THROUGH ONE INTELLIGENT DIGITAL ECOSYSTEM



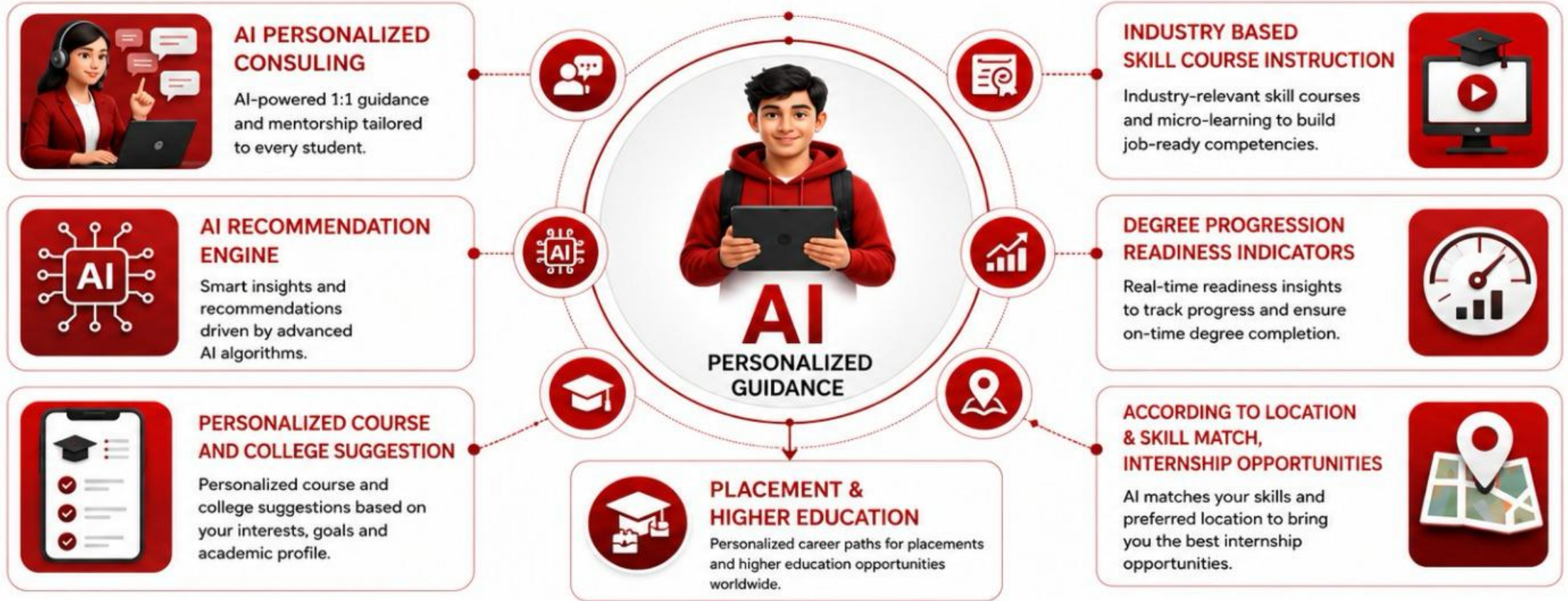
• One Student – One Unified Journey – Endless Opportunities •



AI-POWERED GUIDANCE FOR EVERY STEP OF STUDENT JOURNEY



Smart Insights. Personalized Guidance. Better Tomorrow.



 Personalized for You Tailored guidance at every step	 AI-Powered Intelligence Data-driven insights for better decisions	 Trusted & Secure Your data is safe and protected	 Future-Ready Skills Learn industry-relevant skills for tomorrow	 Endless Opportunities From campus to career and beyond
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 **One Platform. AI Guidance. Unlimited Possibilities.** | **Guiding Students Today, Empowering Futures Tomorrow.**

Industrial ERP Solutions: One Platform | Unified Intelligence | Sustainable Growth



A powerful ERP platform that integrates sales, finance, supply chain and workforce into a single, intelligent system to drive seamless business operations and accelerate growth.



CORE STRENGTHS

- ✓ Modular and scalable architecture
- ✓ Seamless integration across departments
- ✓ Single unified data ecosystem
- ✓ Real-time monitoring and decision intelligence



KEY MODULES

- ✓ SCM
- ✓ CRM
- ✓ Finance & Operations
- ✓ Purchase management
- ✓ HR & Payroll Management
- ✓ Sales Management

KEY FACTS



16

ERP DEPLOYMENTS



25+

CORPORATE CLIENTS



10 TB

LIVE DATA MANAGEMENT



2 Billion

TRANSACTIONS PROCESSED

AI Solution in Manufacturing ERP

IN DEVELOPMENT

AI SOLUTION IN MANUFACTURING ERP



Finance — for Top Management

Ratio analysis benchmarked against industry, with AI recommendations on where and how to improve.



Sales

Real-time sales-funnel tracking, competitor comparison and product-performance analytics.



Employee Management

Efficiency management and SOP adherence across the workforce.

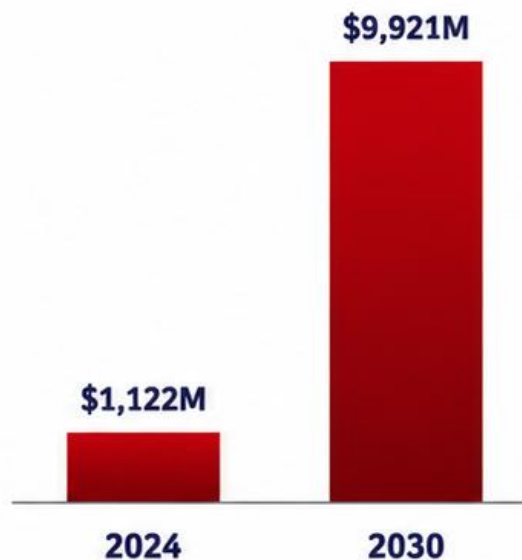


Chatbot & MIS Reporting

Real-time chatbot plus MIS with graphs and memory-based answers to natural-language queries.

MARKET SIZE — SOURCE: GRAND VIEW RESEARCH

Enterprise AI (Manufacturing) — India



CAGR • 2025–2030

44.9%

Source: Grand View Research — India Enterprise Artificial Intelligence Market Outlook, 2030

AI Finance — Ask, Benchmark, Act



FMCG & Beverages

How are my finance ratios vs my industry?



3 healthy, 3 need attention vs FMCG median:

Net margin

7.1% / 11%

below

Inventory turns

5.2 / 8.0

slow

Debtor days

48 / 35

slow

Current ratio

1.6 / 1.7

ok

Debt-equity

0.6 / 0.8

ok

Rev / employee

₹22L / 30L

below

Bottom line: leverage is fine — margin, working capital and productivity are dragging returns.

How should I improve them?

AI ACTION PLAN

Each item maps to the ratio it moves.



Product Sales

margin · debtor days

- › Push 3 high-margin SKUs (only 22% of sales today)
- › Tighten credit on 12 slow payers: 48 → 35 days



Inventory

turnover · current ratio

- › ₹2.1 Cr stuck in 120-day+ stock — run clearance
- › Weekly reorder on fast-movers: turns 5.2 → 8.0



Employee Efficiency

revenue / employee

- › 2 depts below 70% SOP adherence — targeted training
- › Reallocate idle staff to bottleneck line: ₹22L → 28L



Projected: margin 7.1%→9.4% · turns 5.2→8.0 in 2 quarters

Online Examination System (OES): Enabling Secure, Scalable & Seamless Digital Assessments

PLATFORM SCALE



25L+

STUDENTS EXAM CONDUCTED



2L+

CONCURRENCY CAPACITY

VALUE PROPOSITION



Integrity • Efficiency • Scalability • Digital Compliance

End-to-end digital examination platform, with a 3-user ecosystem —
Admin • Faculty • Students.



CORE CAPABILITIES

- ✓ Question paper creation and scheduling
- ✓ Secure delivery with confidentiality
- ✓ Online (MCQ + descriptive) & offline exam support
- ✓ Automated evaluation & real-time analytics



WHY IT MATTERS

- ✓ Confidential and tamper-resistant exam process
- ✓ Randomized question sets that prevent malpractice
- ✓ Instant results & performance tracking
- ✓ Multi-device access

Brainzorg: Building Future-Ready Skills Through Digital Learning



Self-learning digital platform



TARGET AUDIENCE



School & colleges



Professionals



Self-learners



COURSE PORTFOLIO

- Functional certification courses
- Soft skills programs
- University certifications & degree courses
- Personal development modules
- Excel for beginners



CONTENT & OFFERING

- Curriculum aligned
- Skill development & certification programs
- Focus on practical learning & employability



LEARN

Engaging digital content



PRACTICE

Skill development through practice



CERTIFY

Industry-aligned certifications



GROW

Future-ready skills for success



10+

COURSES HOSTED



10K+

STUDENTS ENROLLED

Enterprise-Grade ERP Built for Scale



Rapid Data Integration

Fast implementation of ERP with AI and big data.



Extensive Database Management

Over 10 TB managed with 20K+ active users.



Comprehensive Modules

Accounts, finance, purchase, sales, dispatch, HR, production, dealers, imports/exports, MIS reports.



Cloud-Enabled

Cloud-based application for enhanced accessibility.



Dynamic MIS Reports

Customizable graphical reports with in-house solutions.



Industry Expertise

Ceramics, cement, commodities, pharma, manufacturing, retail & FMCG, banking, telecom, real estate & more.



Comprehensive ERP Solutions

ERP development for products, sales, accounting, CRM and SCM software.



Custom Client Solutions

Tailored, end-to-end ERP solutions for diverse client needs.



Cloud-Based ERP

GST-compliant, cloud ERP systems suitable for businesses of all sizes.



Integrated Business Monitoring

Seamlessly integrates business processes with real-time data monitoring.



Advanced Accounting ERP

Streamlines manufacturing, procurement and vendor management using BI tools.

Team Expansion Across India

Strengthening presence. Delivering excellence.



Stronger Teams

Local expertise. Faster execution.



Wider Reach

Closer to customers. Better support.



One Vision

United teams. Unmatched commitment.

**EXPANDING TODAY.
EMPOWERING TOMMOROW**



Sales & Marketing Strategies

Revenue Focus



Builds competitive advantage through strong relationships and diverse offerings.

Sales Outreach



Drives leads via demos, events, and client visits.

Value-Oriented



Engages audiences with tailored information and education.

Customer-Centric



Uses feedback to refine products and anticipate future needs.

Content-Driven Marketing



Attracts customers with relevant, valuable content.

MARKETING STRATEGY

- 1 Outbound marketing
- 2 Offline marketing
- 3 Content marketing
- 4 Email marketing
- 5 Social media marketing

Profit and Loss Statement — Half Year Ended

(Rs in Lakhs)

Particulars	30-09-2026	30-09-2025
Revenue from operations	1,679.30	815.24
Other income	49.96	16.51
Total Income	1,729.26	831.75
Expenses		
Cost of Service Consumed	109.63	98.35
purchase of stock in trade	90.09	-
Employee Benefit Expenses	439.46	206.15
Finance costs	2.60	1.61
Depreciation and amortization expense	172.71	27.47
Other Expenses	238.56	121.14
Total Expenses	1,053.05	454.72
PBT	676.21	377.03
Tax Expense	173.78	96.90
PAT	502.43	280.13

FINANCIAL STATEMENTS

Balance Sheet

(Rs in Lakhs)

Particulars	30-09-2026	31-03-2026
EQUITY AND LIABILITIES		
A Shareholders' funds		
(a) Equity Share capital	545.30	545.30
(b) Other Equity	4,213.56	3,640.38
B Non-current liabilities		
(a) Long Term Lease Liabilities	41.79	44.81
(b) Long Term Provisions	81.90	85.06
C Current liabilities		
(a) Short Term Lease Liabilities	7.25	7.78
(b) Trade payables		
- Due to Micro & Small Enterprise	52.98	6.09
- Due to Others	4.10	1.04
(c) Short-term provisions	36.97	15.43
(d) Other Current Liabilities	124.58	66.44
(e) Current Tax Liabilities (Net)	36.85	-
Total	5,145.28	4,412.33

Particulars	30-09-2026	31-03-2026
Assets		
A Non-current assets		
(a) Property Plant & Equipments	556.78	187.07
(b) Right Of Use Of Asset	44.17	49.81
(c) Intangible Assets	406.09	229.12
(d) Intangible Assets under Development	634.45	815.56
(e) Financial Assets		
- Investments	32.82	32.82
- Other Financial Assets	214.86	250.75
(f) Deferred Tax Assets (Net)	16.07	10.60
B Current Assets		
(a) Financial Assets		
- Trade receivables	1,257.47	911.00
- Cash and Cash equivalents	1,640.19	1,113.78
- Other Bank Balances	10.46	539.07
- Loans	212.39	200.49
- Other Financial Assets	114.16	35.10
(b) Other Current Assets	5.37	11.03
(c) Other Tax Assets (Net)	-	26.13
Total	5,145.28	4,412.33

Cashflow Statement

Statement of Cash Flow	30-09-2026	30-09-2025
CASH FLOW FROM OPERATING ACTIVITIES		
Profit Before Tax	676.21	377.03
Adjustments for:		
Depreciation and Amortisation Expenses	172.71	27.47
ESOP Expenses	68.51	-
Interest Income	-25.09	-5.35
Provision for Gratuity	12.06	9.64
Finance Cost	2.60	1.61
Operating Profit before working capital changes	907.00	410.40
Adjustment for:		
Decrease/(Increase) in Trade receivables	-346.47	-11.04
Decrease/(Increase) in Non-Current Tender and Other Deposits	37.59	-2.48
Decrease/(Increase) in Other Current financial Asset	-79.06	-15.71
Decrease/(Increase) in Other Current Asset	5.66	-9.95
(Decrease)/Increase in Trade Payables	49.95	3.11
(Decrease)/Increase in Other Current Liabilities	58.14	-41.25
(Decrease)/Increase in Short Term Provisions	9.31	-10.40
(Decrease)/Increase in loans	-11.90	-105.94
Cash Generated from Operations	630.22	216.74
Income Taxes Paid (Net of Refunds)	-117.03	-99.04
Net Cash From /(Used In) Operating Activities (A)	513.19	117.70

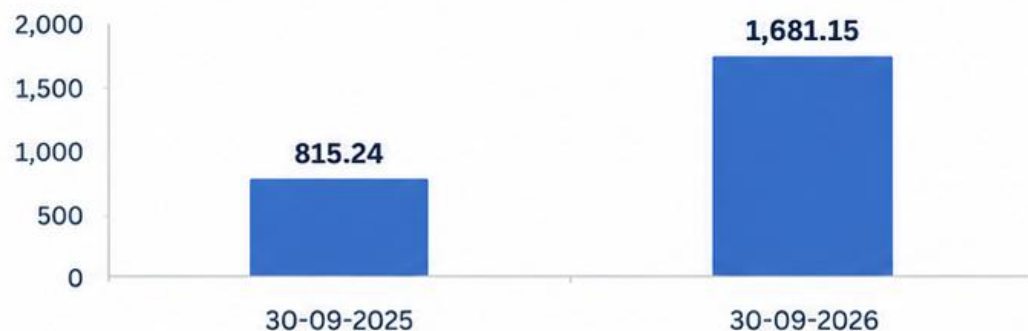
Cash Flow From Investing Activities	30-09-2026	30-09-2025
Purchase of Property Plant and Equipment and Intangible assets (incl. intangible assets under development) net of disposals	-532.63	-223.58
Decrease/(Increase) in other Bank Balances (Deposits with original maturity of 3-12 months)	528.61	-72.45
(Investments in)/ Maturity of bank deposits with maturity of more than 12 months	-1.70	-90.89
Interest received	25.09	5.35
Net Cash From /(Used In) Investing Activities (B)	19.37	-381.57
Cash Flow From Financing Activities		
Proceeds from anchor investors pending allotment	-	1,046.56
Repayment of Long Term Borrowings	-	-1.47
Repayment of Short Term Borrowings (Incl Current Maturities of long term Borrowings)	-	-4.95
Payment of lease liabilities - principal portion	-3.55	-0.53
Interest and Finance Charges Paid	-2.60	-1.61
Net Cash From Financing Activities (c)	-6.15	1,038.00
Net Increase / (Decrease) in Cash (A)+(B)+(C)	526.41	774.14
Cash and Cash equivalents at the beginning of the year	1,113.78	382.71
Cash and Cash equivalents at the end of the year	1,640.19	1,156.84

Key Financial Ratios

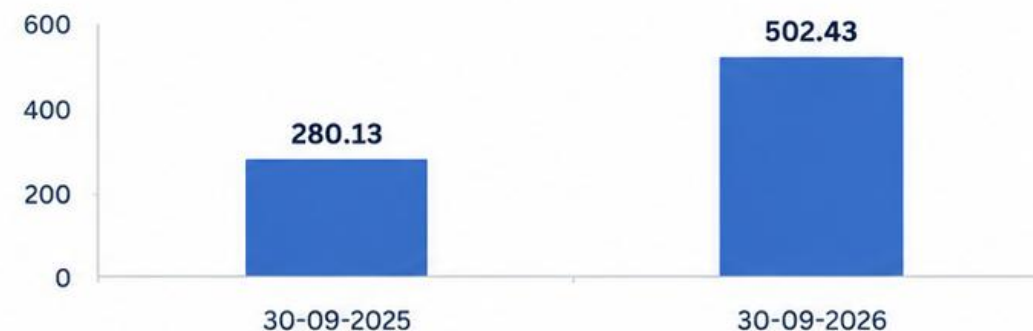
Compared with previous year same quarter



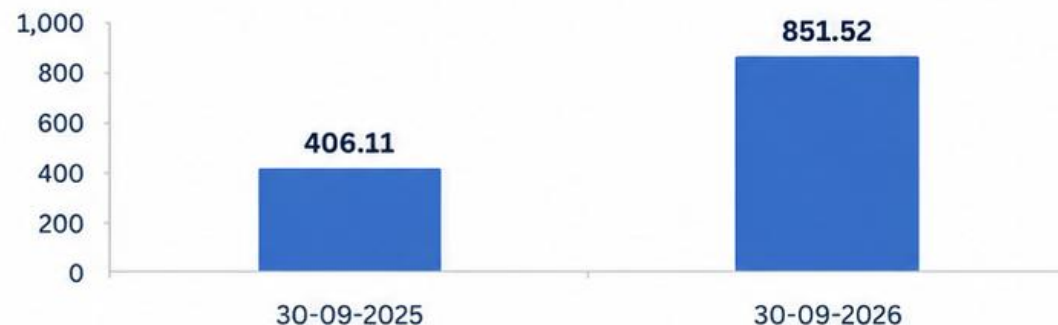
Revenue from operations (Rs in Lakhs)



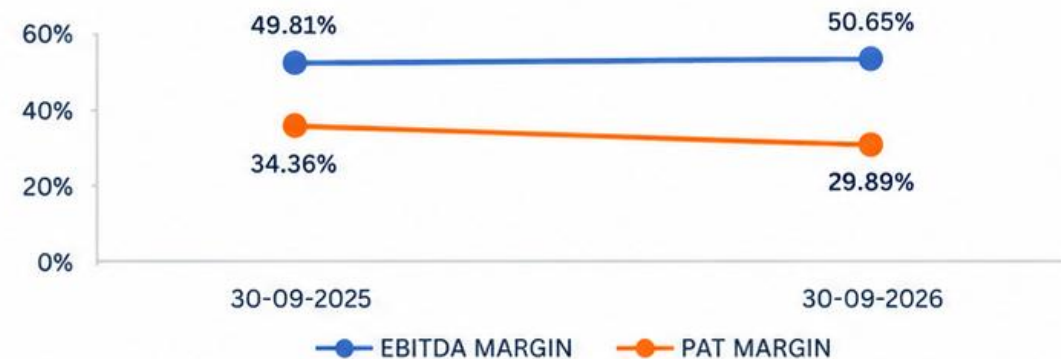
PAT (Rs in Lakhs)



EBITDA (Rs in Lakhs)



EBITDA AND PAT MARGIN



Enterprise-Grade ERP Built for Scale



Rapid Data Integration

Fast implementation of ERP with AI and big data.



Extensive Database Management

Over 10 TB managed with 20K+ active users.



Comprehensive Modules

Accounts, finance, purchase, sales, dispatch, HR, production, dealers, imports/exports, MIS reports.



Cloud-Enabled

Cloud-based application for enhanced accessibility.



Dynamic MIS Reports

Customizable graphical reports with in-house solutions.



Industry Expertise

Ceramics, cement, commodities, pharma, manufacturing, retail & FMCG, banking, telecom, real estate & more.



Comprehensive ERP Solutions

ERP development for products, sales, accounting, CRM and SCM software.



Custom Client Solutions

Tailored, end-to-end ERP solutions for diverse client needs.



Cloud-Based ERP

GST-compliant, cloud ERP systems suitable for businesses of all sizes.



Integrated Business Monitoring

Seamlessly integrates business processes with real-time data monitoring.



Advanced Accounting ERP

Streamlines manufacturing, procurement and vendor management using BI tools.

Driving Success: Core Competitive Advantages



**Expert management team with
industry domain knowledge**



**AI-enabled product developed in
line with National Education
Policy 2020**



**Ensuring successful ERP
implementation**



**Established company with strong
financial performance**



Robust products & services

Business Strategies

-  **Implementation of ZeroTouch Technology**

The Company plans to invest up to ₹375.00 lakhs in developing its proprietary “ZEROTOUCH DaaS” to secure examination papers against leakage during preparation, printing, and distribution.
-  **Expansion Roadmap**

The Company plans to expand its sales and service offices in new geographies, continuing its strategy of diversifying its customer base and increasing market share.
-  **E-Learning Portal for Students**

The Company offers online courses through its digital learning platform, “Brainzorg,” providing students with a wide range of topics to choose from.
-  **Expo Participation — ATL**

The Company plans to enhance brand building by participating in exhibitions, expos and online workshops for business development and promotion.
-  **Participation in Technology Tenders in Education**

The Company focuses on bidding large-scale IT tenders in the education sector, supported by a dedicated team and tender information subscriptions for timely opportunities.

Infinity Infoway Strengthens Its Digital Education Presence Through Gujarat Gyan Guru Quiz (G3Q) 2026



A Flagship state level educational initiative



Gujarat Gyan Guru Quiz (G3Q) is a pioneering state level quiz initiative by the government of Gujarat, aimed at encouraging knowledge, learning and student participation through a technology enabled platform



Infinity Infoway Limited is proud to fully manage the **G3Q** platform, supporting the government of Gujarat's vision of empowering young minds through technology and innovation



G3Q – A journey of growth and innovation



2023 – season 1.0

- 27+ Lakh quizzes played
- Recognized by world book of records, London



2024 – season 2.0

- Continued digital learning and student engagement journey



2026 – season 3.0

- Inaugurated by Hon'ble chief minister of Gujarat
- AI powered learning and engagement
- Platform managed by infinity infoway Limited

Infinity Infoway Showcases AI Powered Education Solutions At AI Manthan 2.0 , Kanpur



About The Event



AI Manthan 2.0 was organized by Jan Bhavan, Uttar Pradesh in association with the Chhatrapati Shahu Ji Maharaj University , Kanpur under the guidance of Hon'ble Governor of Uttar Pradesh , Smt Anandiben Patel Ji.



The event brought together leading Vice chancellors, academicians , AI experts and education leaders to deliberate on the transformative potential of Artificial Intelligence in higher education.



Mr. Nikunj Gajera , CEO & Director , infinity infoway Limited , presented a live, working demonstration on "Turning University process into AI powered Action" , showcasing the company's education technology solutions, including flagship Zerotouch



Mr. Nikunj Gajera, CEO & Director, Infinity Infoway Limited presenting our AI-powered education solutions



Key Highlights



50+

Vice Chancellors



50+

Academic and AI Experts



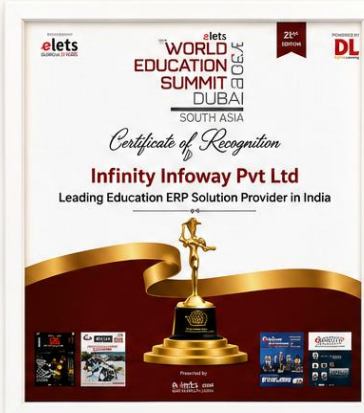
100+

Academicians and education leaders



RECOGNIZED FOR EXCELLENCE. TRUSTED FOR IMPACT.

• AWARDS & ACCOLADES •



National Award — Recognition Ceremony

DIDAAC — DELHI



GPBS — GANDHINAGAR



BTS 2025 — BANGALORE





TLs Training: UDAN-2

EMPOWERING LEADERS. BUILDING STRONGER TEAMS.



Team Building



Team Building & Collaboration



Setting Professional Boundaries



Time Management & Prioritization



Decision-Making Skills



Goal Setting & Performance Management



Career Growth & Development Planning



Motivation & Employee Engagement



Leadership & Ownership



Learn. Lead. Inspire.
Together we rise.



Stronger Teams
Greater Impact



One Team.
One Vision. One Goal.

Other Events







Thank You

INFINITY INFOWAY LIMITED

www.infinityinfoway.com