Date: 04th November 2026

To,

BSE Limited,
20th Floor, P.J. Towers, Dalal Street,
Mumbai – 400001, Maharashtra, India

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051, Maharashtra, India

BSE Scrip Code: 544888

NSE Scrip Symbol: AUGMONT

Dear Sir(s) / Madam(s),

Subject.: **Analysts / Investors Presentation on the unaudited standalone and consolidated financial results of the Company for the quarter and half year ended 30th September 2026:**

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, please find enclosed herewith the presentation for the Analysts and / or Investors on the unaudited standalone and consolidated financial results of the Company for the quarter and half year ended 30th September 2026.

The aforesaid presentation shall also be hosted on the Company's website at https://augmont.com/investors

This intimation is being submitted for your information and records. You are requested to kindly take the same on record and disseminate it appropriately to all concerned.

For Augmont Enterprises Limited
(formerly known as Augmont Enterprises Private Limited)

SUNNY DILIP PAREKH
Digitally signed by SUNNY DILIP PAREKH
Date: 2026.11.04 23:13:46 +05'30'

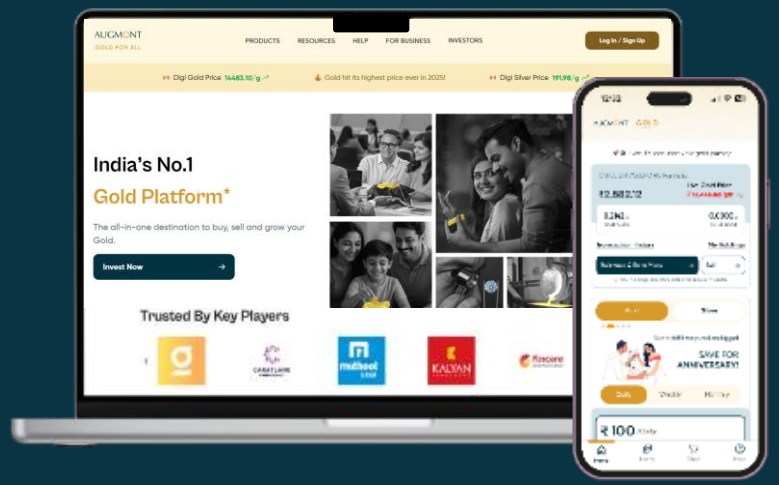
Sunny Parekh
Company Secretary and Compliance Officer
Membership No.: ACS32611

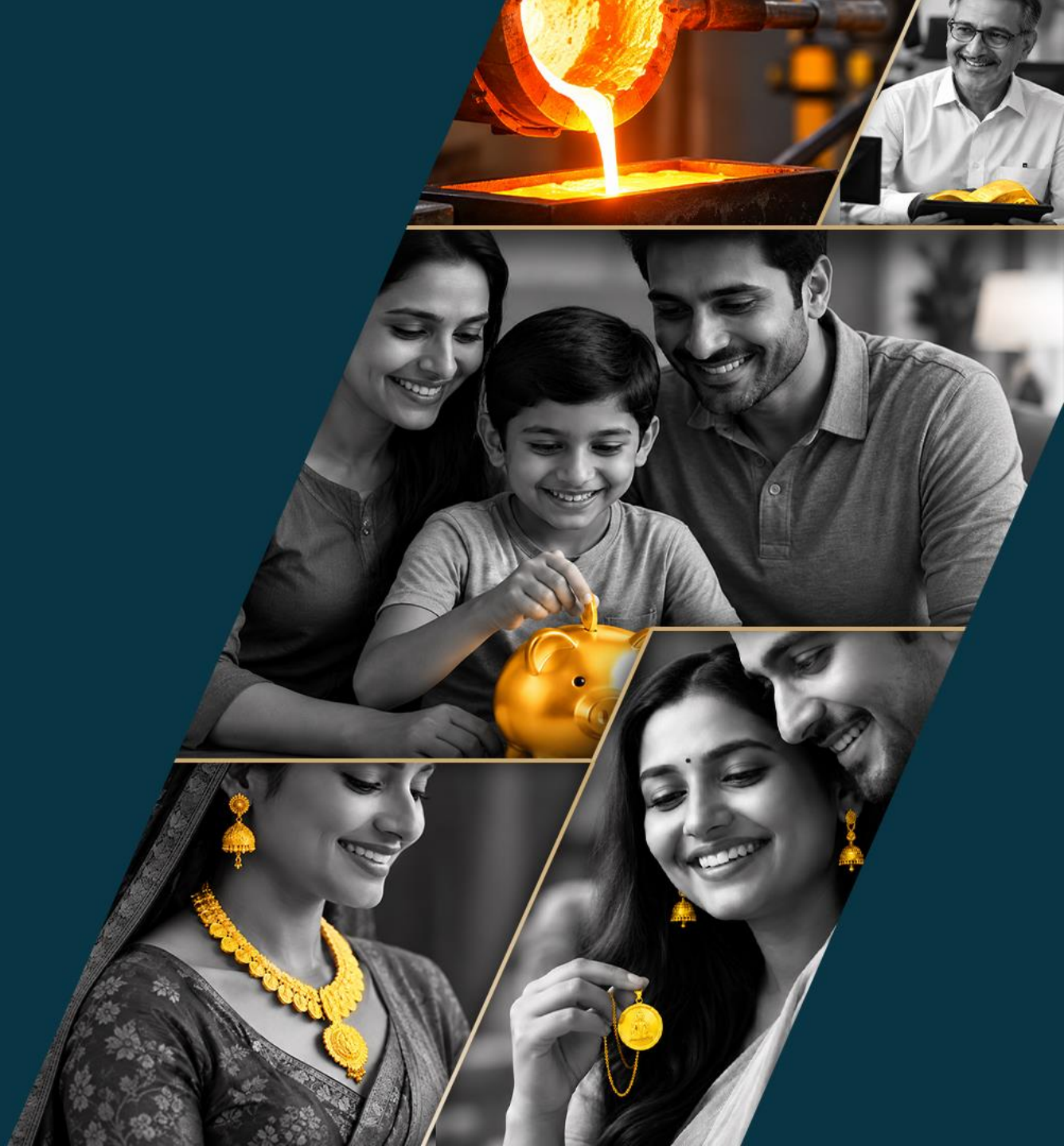
Encl: Investor Presentation | Q2 & H1 FY27

AUGMONT

INVESTOR PRESENTATION | Q2 & H1 FY27

November 2026





Disclaimer

This presentation has been prepared by **Augmont Enterprises Limited** (the "Company") solely for general information purposes and does not constitute an offer, invitation, solicitation or recommendation to purchase, subscribe to or sell any securities of the Company, nor should it be relied upon as the basis for any investment decision.

The information contained herein has been compiled from sources believed to be reliable. However, the Company makes no representation or warranty, express or implied, as to its accuracy, completeness or reliability. Certain images and visuals used in this presentation are for illustrative purposes only.

This presentation may contain forward-looking statements relating to the Company's business, strategy, market opportunities, growth prospects and future financial or operational performance. Such statements are based on current expectations and assumptions and are subject to risks and uncertainties. Actual results may differ materially due to factors including movements in gold and precious metal prices, consumer demand, competitive conditions, regulatory developments, supply-chain dynamics and broader economic conditions.

The Company undertakes no obligation to update or revise any forward-looking statements or information contained herein, except as required under applicable law.

Company Overview



Augmont At A Glance

A technology-led platform spanning the full gold and silver value chain

Headquartered in Mumbai and incorporated in 2012, **Augmont Enterprises Limited** operates enterprise and consumer platforms backed by refining, manufacturing and distribution capabilities.

₹ 94,186 cr	284 TPA	51.0%	24
Revenue | FY26	Refining capacity	ROE | FY26	States across India

Two Complementary Growth Engines

Augmont SPOT — Enterprise Platform

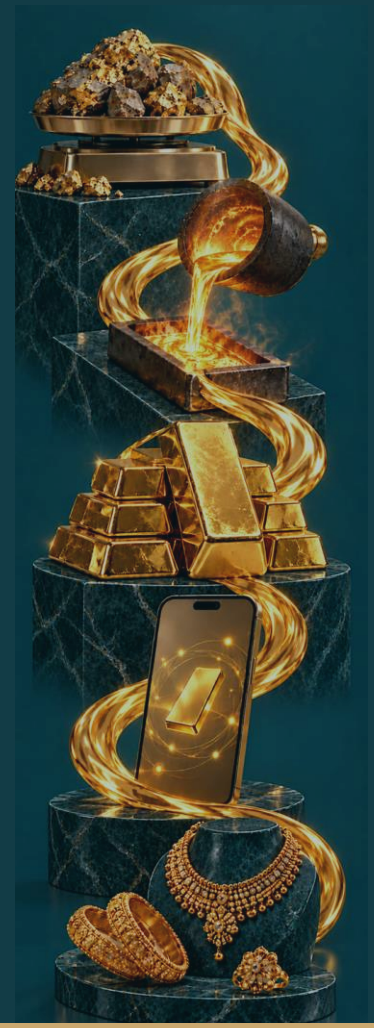
Online trading of gold and silver bars, jewellery and diamonds for jewellers, bullion dealers and manufacturers, with benchmark pricing, zero brokerage and T+2 physical delivery

Gold For All — Consumer Ecosystem

Digital gold and silver with SIPs, coins and bars, EMI jewellery, gold loans and old-gold exchange.

An integrated precious-metals ecosystem

From procurement and refining to bullion trading, digital gold and jewellery



Augmont's Evolution Into An Integrated Platform

2012

SPOT Trading Platform

For seamless, real-time bullion trading

EMI Jewellery

Jewellery on an easy EMI, making Gold more accessible & simplifying first-time purchase

2013

Digital Gold

Augmont pioneered the concept of Digital Gold investment, allowing customers to buy, grow & sell Gold online with ease

2016

Refinery

Started operations for BIS-accredited refinery in Rudrapur, Uttarakhand to produce Gold & Silver bars/coins of high purity, proper weight, & quality finishing

2020

Gold For All Platform

Dedicated to democratizing access to Gold for all consumer segments. Available on web and app

Gold Loans

Introduced Gold-backed loans, providing liquidity options to customers by leveraging their Gold assets

2021

India's Top 150 Unlisted Companies

Recognised among India's top 150 unlisted companies by Dun & Bradstreet

2023

Sell Old Gold

Exchange of jewellery for instant cash, also acting as backward integration for Gold sourcing

Refinery

Started operations for BIS-accredited refinery in Navi Mumbai to produce Gold & Silver bars/coins of high purity, proper weight, & quality finishing

2025

LGD Platform

A cutting-edge Lab-Grown Diamond (LGD) platform to cater to the growing market demand

2026

Trading License

Subsidiary Augmont Trading Limited receives SEBI registration for securities trading, clearing and settlement.

Listing

Augmont Enterprises lists on NSE and BSE

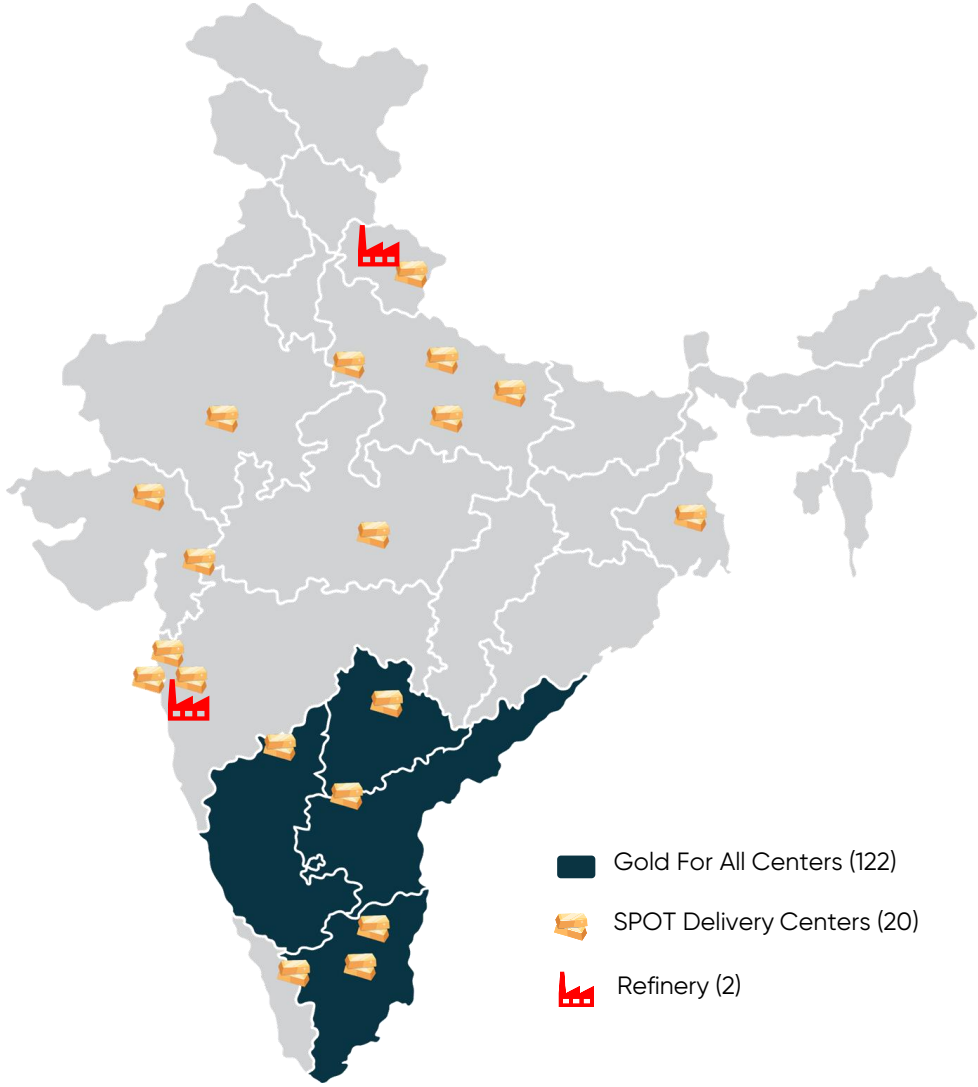
Expanding Operating Footprint

Scale-up across the network during Q2 FY27

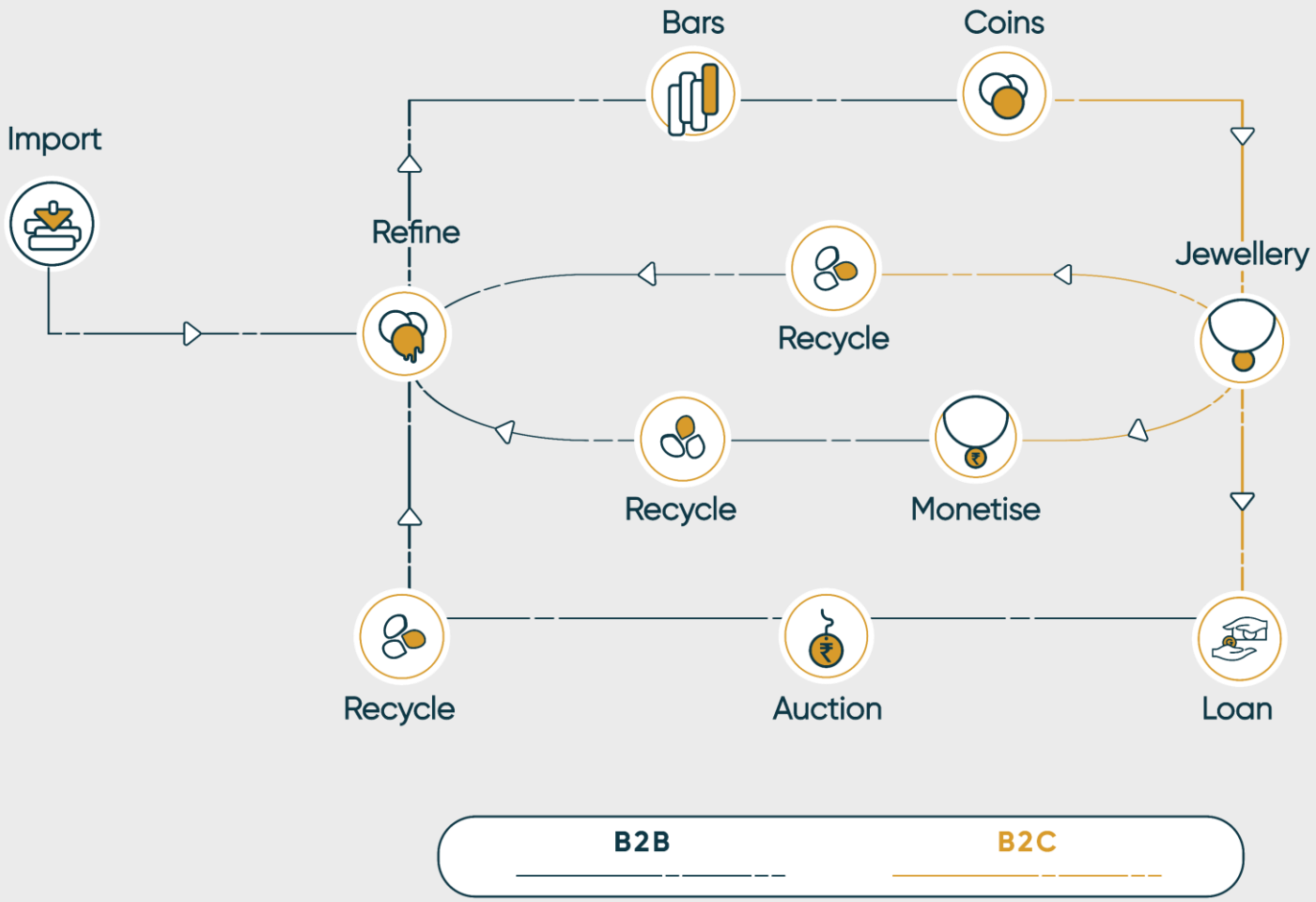
	June'26	Sept'26
Gold For All Stores	118	122
Fintech Partners	231	245
Retail Coin Distribution Centres	731	751
Retail Touchpoints	5,517	5,558
Registered Members on SPOT	5,271	5,309
Registered Consumers (million)	50.6	52.3

2
Refineries

20
Spot Delivery Centres



Gold in Motion: One Integrated, Continuous Value Cycle



Life Cycle of Gold

Source & Refine

Imported and recycled gold is tested and refined to high-purity standards, creating trusted metal for formal markets.

Create & Distribute

Refined gold is converted into bars, coins and jewellery, serving both enterprise and consumer demand.

Monetize & Unlock

Gold holdings can generate liquidity through sale, gold loans and organized auctions without losing their underlying economic relevance.

Recover & Recycle

Old gold and auctioned metal return for refining, completing a circular system that recaptures and redeploys value.

Gold Through Life: Aspiration, Security And Legacy



Birth and Beginnings

Gold marks new beginnings through customary gifting and small investments, creating an early foundation of value for the future

Milestones & Aspirations

Across education, festivals, weddings, home ownership and enterprise, gold enables celebration, ownership and access to liquidity when required.

Security & Legacy

As priorities shift toward long-term security, gold helps preserve wealth, support retirement and transfer value across generations before being renewed through recycling and refining.

Two Platforms: One Integrated Ecosystem

SPOT platform

Enterprise and International

Jewellers, Bullion Dealers, Manufacturers, Fund Houses And Overseas Buyers

Benchmark Pricing

Live Prices From Our Own Engine, Zero Brokerage

Spot Trading

Physical Delivery In T+2 Days From 20 Centres

Products

Gold And Silver Bars, Jewellery, Lab-grown Diamonds

Other Channels

Refinery Sales, ETF Supply And Exports

92.9%

Share Of Revenue (FY26)

Shared Engine

Behind Both Platforms



Two refineries

Combined 284 TPA, at Rudrapur & Mumbai

Technology stack

Proprietary pricing engine, partner APIs

Gold For All platform

Consumer

Individual Savers And Families, Through The Fintech Partners And Retail Touchpoints

Digital Gold And Silver

One-time Or SIP, Backed By Vaulted Metal

Jewellery And Coins

Full Payment Or EMI, Online Or In Stores

Gold Loans

Augmont provides the Technology Platform, while Partner Lenders originate And service the loans

Sell Old Gold

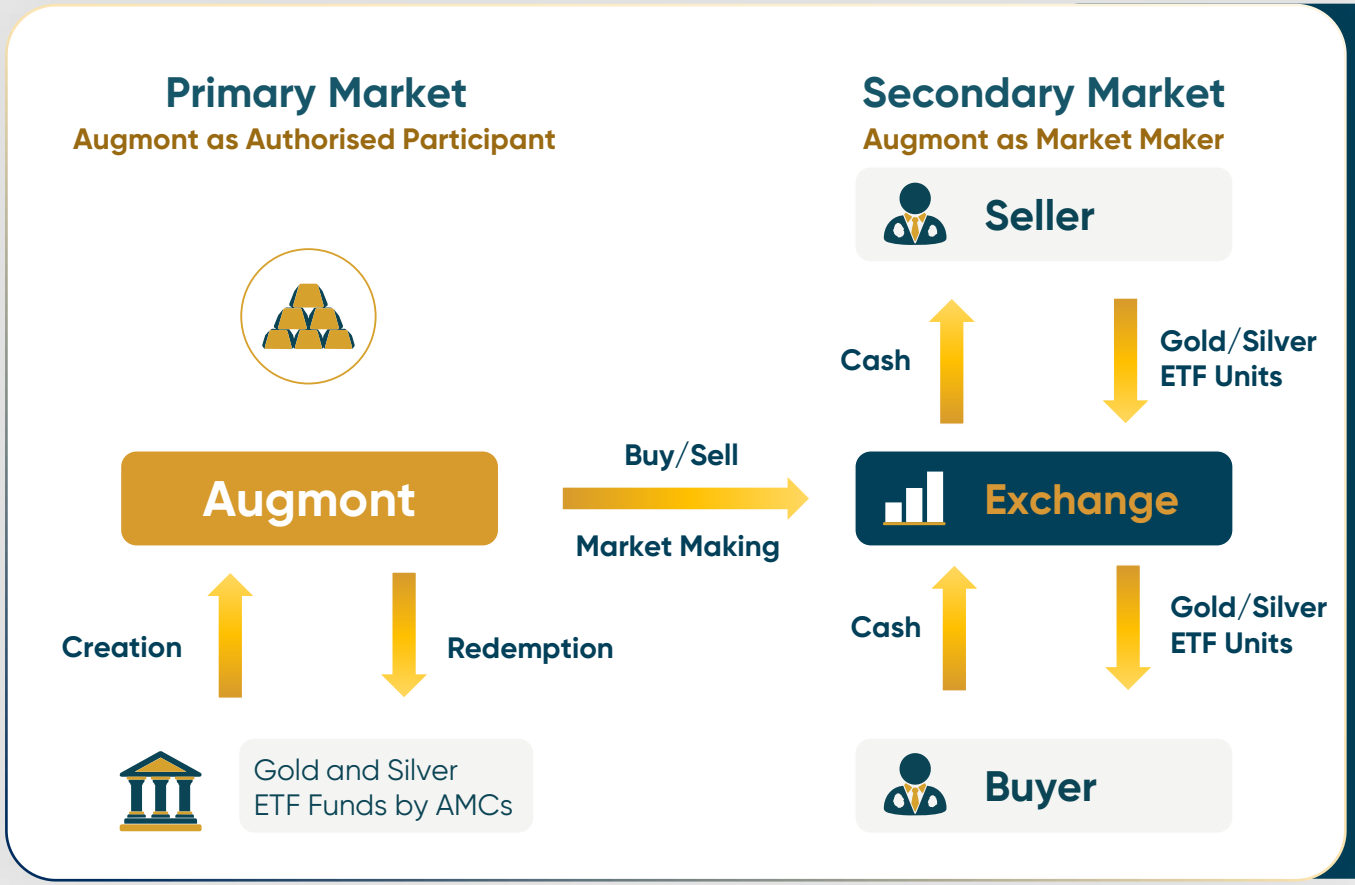
Cash For Old Gold, which returns to the refinery

7.1%

Share of revenue (FY26)

Bridging Physical Bullion with Financial Markets

Augmont serves ETF fund houses as an Authorised Participant or a Market Maker across Gold and Silver ETFs.



Two roles Augmont plays for ETF fund houses

Authorised Participant	Market Maker
Primary market	Secondary market
Creates & redeems ETF units Aligns market price with NAV through the AMC	**Provides quote** Ensures liquidity through continuous two-way quotes.
Earns Spreads, arbitrage and applicable transaction arrangements	**Earns** Bid-ask spreads and market-making activity

A differentiated capability that combines Augmont's physical bullion infrastructure with access to regulated capital markets.

Consumer Ecosystem Across Savings, Jewellery and Credit

Digital Gold & Silver



Buy, store and sell 24K Gold and Silver online with fractional ownership backed by physical metal stored in insured vaults

Flexible SIP formats (Daily/Weekly/Monthly)

Gullak · uni · navi · KreditBee

245 Partner Brands

EMI Jewellery



Flexible way to purchase gold and silver through monthly instalments.

Muthoot EXIM · CAPRI LOANS · IIFL FINANCE

Gold & Silver Coins/Bars



Hallmarked, certified purity Gold & Silver coins with tamper-proof packaging

Gold Coins: 0.1 g - 100 g
Silver Coins: 5 g - 200 g, 1 oz

Innovation: India's thinnest 0.1 gm Gold coin

amazon · Flipkart · zepto · AJIO

Distribution: 751 Channel Partners

Gold Loan



End-to-end advanced loan processing system for customer onboarding, credit assessment, e-KYC, automated payments, while the lending is serviced by the partner

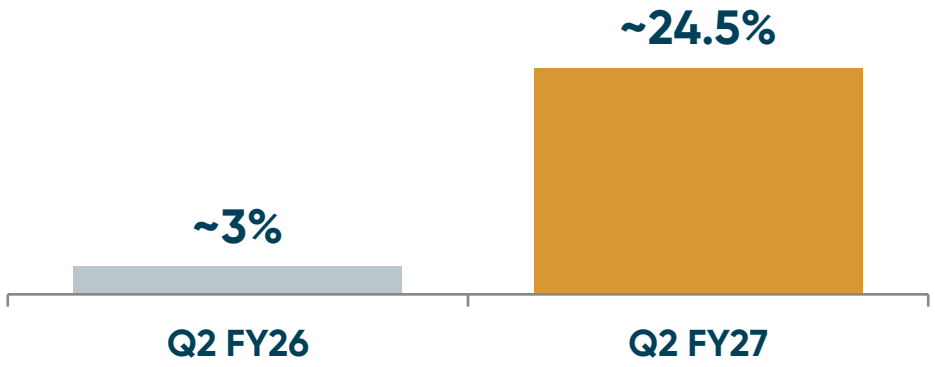
Network: 122 Augmont 'Gold For All' centres operated by partner Finkurve Financial Services

Gold Recycling Strengthens Domestic Sourcing

Scrap share of total procurement

~8x

increase in scrap's share of procurement, Q2 FY27 vs Q2 FY26



OUR SOURCING CHANNELS

Scrap from retailers
Recycled gold and silver from retailers

Nominated Indian banks
Benchmark-linked bullion supply

International banks
Bullion sourced from overseas banks

Doré bar imports
Semi-refined gold for in-house refining

IIBX imports
India International Bullion Exchange via GIFT City

SPOT enables market-linked buying from verified counterparties, while our refineries, India's second-largest refining capacity at 284 TPA, convert doré and scrap into high-purity bullion.

Why Scrap Matters

In line with India's objective of reducing dependence on gold imports, scrap sourcing has been stepped up.

- Lower Import Dependence
- Stronger Partner Loyalty
- Formal Gold Value Chain

Technology Is Augmont's Engine: It Prices, Protects, Distributes And Scales

Price

- In-house engine blends AI, global market data and domestic inputs
- AI tools run with human oversight
- Real-time benchmark spot rates, zero brokerage

Since 2012

Fully electronic, proprietary platform

Protect

- Rolling margins and credit-risk management
- Hedged, back-to-back trades
- Stock, liabilities and books reconciled daily

Real-Time Controls

Tech-enabled controls with end-to-end reconciliation

Distribute

- Partner APIs for buy, sell, SIP and redemption
- Digital gold 24x7, backed by vaulted metal
- Real-time tracking of doorstep deliveries

54+ Mn

Transactions handled on Gold For All in FY26, increased from 28+ Mn in FY24

Scale

- Built for growth in users and volumes
- Gold-loan stack: central KYC, e-NACH, e-signing, UPI AutoPay
- AI/ML pricing tools for lab-grown diamonds

0.03%

Employee benefit expense as %age to revenue, down from 0.06% in FY24

What the platform drives, FY24 to FY26

2.7x
Revenue, ₹34,921 Cr to ₹94,186 Cr

4.6x
Profit after tax, ₹76 Cr to ₹348 Cr

5.7x
Gold For All revenue, ₹1,178 Cr to ₹6,687 Cr

7.5x
Digital gold revenue, ₹288 Cr to ₹2,159 Cr

Built to Win: Augmont's Competitive Edge

Technology & Pricing

A proprietary platform built over 14 years, with a pricing engine and real-time benchmark prices.

Licenses & Accreditations

IGDS, AEO T-2, NABL, BIS, RJC and three-star export house, with multi-year accreditation cycles.

Network & Trust

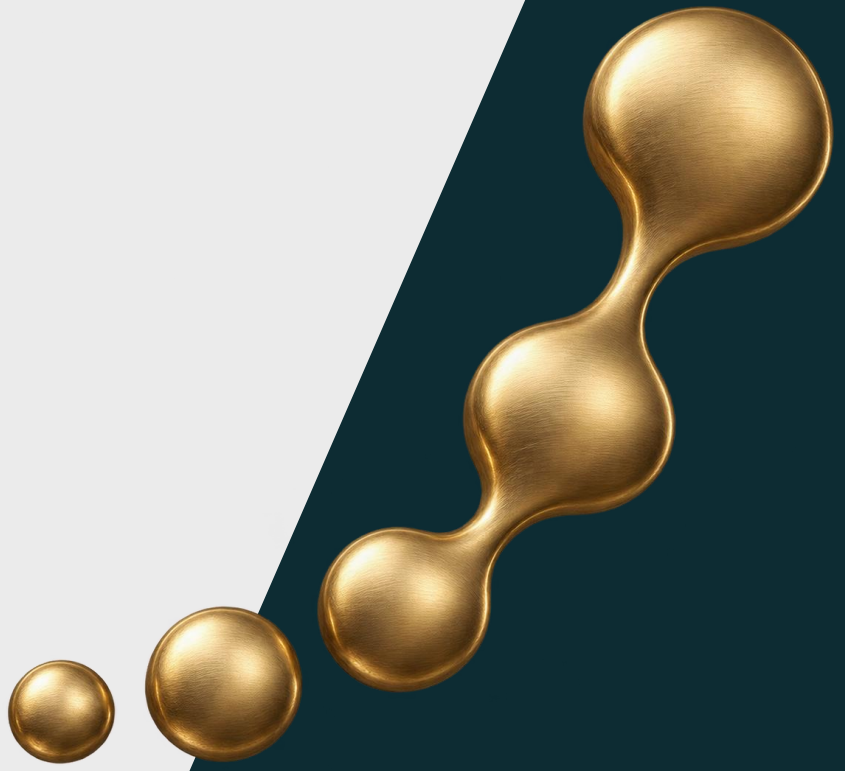
5,309 SPOT members, 20 delivery centres, 245 fintech partners and 52.3 Mn registered consumers as on 30 Sep 2026.

Capital

Bank debt cannot fund gold purchases, so growth needs equity-funded working capital: a barrier to entry.

Factors	Traditional trader	Jeweller	Augmont
Price-risk exposure	Direct	Direct	Hedged
Regulatory advantage	Low	Medium	High
Network and platform strength	None	Limited	Strong
Capital efficiency	Low	Medium	High (FY26 ROE 51%)
Licences and accreditations	Low	Medium	High

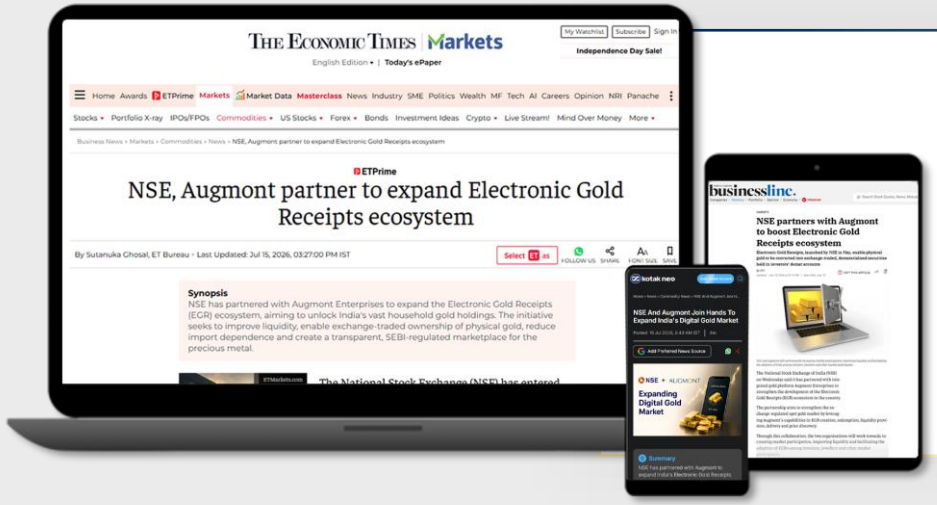
New Growth Avenues



Electronic Gold Receipts (EGR): Formalising and Financialising Physical Gold

EGR ECOSYSTEM FLOW





Augmont enters into an agreement with NSE for EGR

EGR HOLDER ACTIONS

- Trade
- Pledge
- Redeem
- Lend via SLB

Gold ETF, Digital Gold and EGR: Product Comparison

	Gold ETF	Digital gold	EGR
What is the product?	Exchange-traded fund units are backed by physical gold	Physical gold purchased online and delivered to a vault which is monitored by an independent trustee on behalf of the customer.	Electronic gold receipts are backed by physical gold and traded on exchange
Key Features	▪ Low ticket size, starting from ~ ₹22 for Gold ETF and ~ ₹18 for Silver ETF as on 4th Nov,26 ▪ Bought during market hours ▪ SEBI regulated	▪ Low ticket size, starting from ₹10 ▪ Bought 24x7 ▪ Redeemable for delivery in small denominations	▪ Bought during market Hours ▪ Redeemable for delivery in small denominations ▪ SEBI regulated ▪ Old gold can be exchanged for EGR ▪ EGR can be lent to jewellers for additional returns
Augmont's role	▪ Authorised participant or market maker	▪ **Pricing:** sets live rates, counterparty on every transaction ▪ **Partner APIs:** buy, sell, SIP, redemption ▪ **Custody:** gold held 1:1 with an independent custodian, verified daily ▪ **Delivery:** coins and bars to the customer's door	▪ Authorised Gold Liquidity Provider ▪ Authorised EGR Liquidity Provider ▪ Collection Centre Services for the EGR segment
How does Augmont make money?	▪ Spreads on creation and redemption	▪ Spreads on buy and sell including delivery and minting fees	▪ Spreads as liquidity provider, including delivery and minting fees

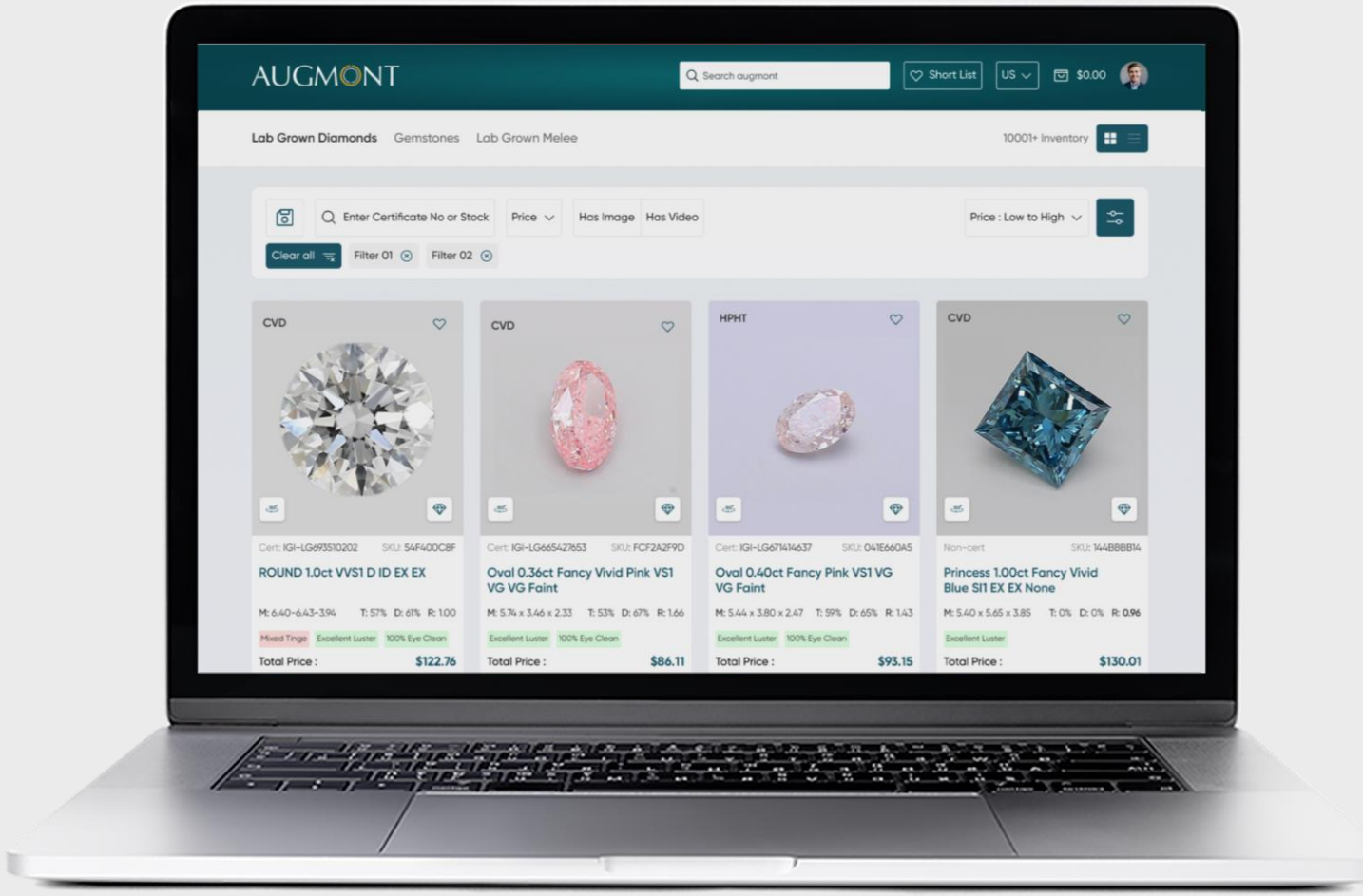
Scaling The Diamond Marketplace

Augmont's diamond platform offers lab-grown and natural diamonds across India and selected global markets, including the UAE and USA

900,000 stones listed from growers and dealers

8,036+
Carats sold

250
Dealers



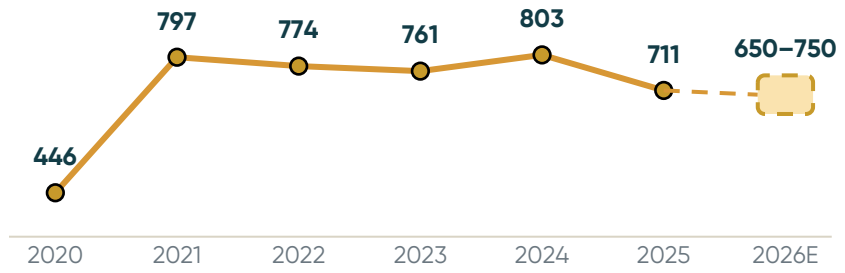
India Gold Market: Rising Value and Investment Demand

131.4 t
Gold demand, Apr–Jun 2026

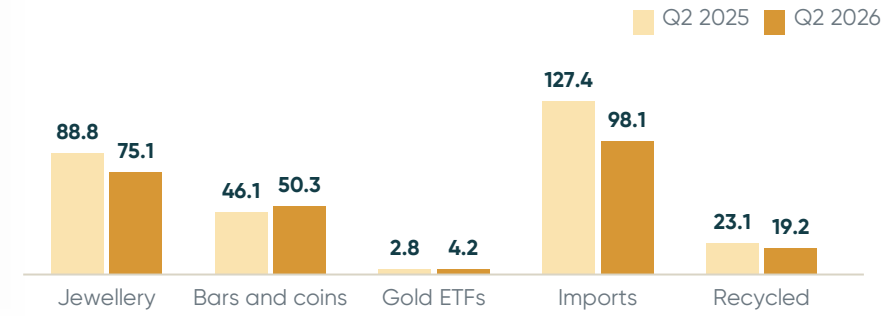
₹1.98 lakh Cr
Record Apr–Jun Demand Value

24 t
Gold ETF inflows, Jan-Jun 2026

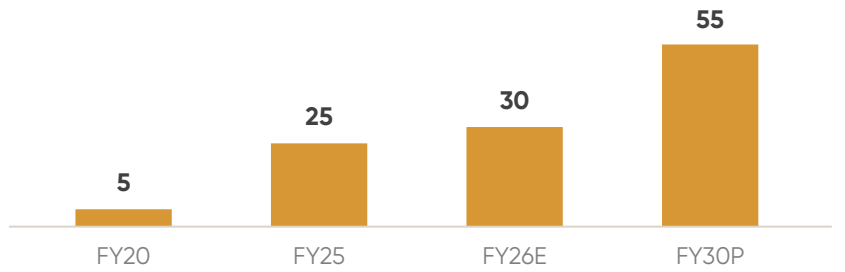
India gold demand (tonnes)



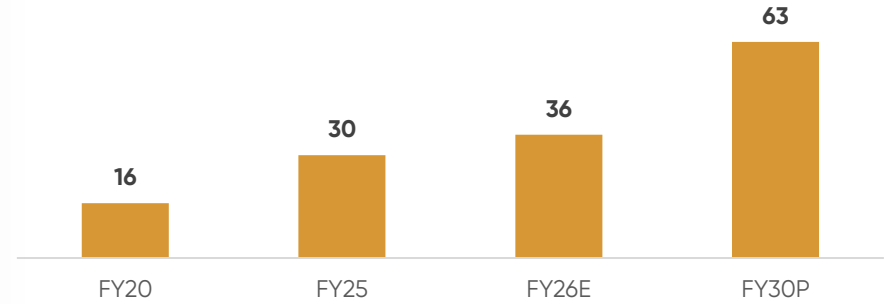
Gold – Demand & Supply Indicators



Digital gold market in India (tonnes, Technopak)



Lab-Grown Diamond jewellery retail market in India (₹bn, Technopak)



Sources: World Gold Council (annual series; Gold Demand Trends: India focus, Q2 2026), Technopak. 2026E is WGC's full-year range. WGC's Q3 2026 report is due in November.

Gold Rivals Equities In Size

Augmont is its No. 1 platform

INDIAN EQUITIES

US$5.1 trn

Listed market capitalisation

Many organized players

INDIAN GOLD

US$3.4 trn

Household gold, about 31,000 tonnes

A fragmented market with limited organised platforms

AUGMONT

India's No. 1 Gold Platform

Recognised by the India Gold Conference 2025 & 2026

Sources: BSE all-India market cap, about ₹482 lakh crore on 2 Nov 2026, at about ₹95 per US$. World Gold Council, Swarnim Udaan 2047 (4 Aug 2026), 31,000 t valued at ₹314.9 lakh crore (US$3.4 trn). Gold value varies with the gold price.

The opportunity Augmont was built to address

Gold is nearly as big as India's equity market, yet largely unorganised.

Augmont is leading in formalizing it with technology, transparent pricing, verified gold and digital access.

OUR VISION

Glitter A Billion Lives With The Power Of Gold

Board of Directors



Mahendra Kumar N. Bafna

Whole-Time Director

30+ years in gold & silver bullion trading; B.Com in FA & Auditing, University of Mumbai



Ketan B. Kothari

Whole-Time Director

23+ years in the industry; Masters from University of Nottingham, BW 40 under 40



Sachin G. Kothari

Non-Executive Director

15+ years in gold industry; CA, MBA, City University London



Amitkumar A. Solanki

Non-Executive Director

18+ years in accounting and auditing; Fellow, ICAI



Raghupathi N. Cavale

Independent Director

21+ years in IT and consulting; former Sr VP, Infosys



Suhas N. Sahakari

Independent Director

31+ years in banking, including RBL Bank and Axis Bank



Minal B. Khona

Independent Director

30+ years in the legal field; practicing lawyer



Nishant T. Ranka

Independent Director

21+ years in accounting, auditing and advisory; CA

Leadership Team



Vivek Kothari

Head of SPOT / Dealing

Leads the trading desk: price discovery, hedging and treasury



Spardha S. Sharma

Chief Financial Officer

Associate member,
ICAI since 2018



Tejas Langalia

Chief Technical Officer

22+ years in IT; built tech enabled ecosystem



Bishon B. Singh

Head of Production

With Augmont since April 2017; supervises refinery and production



Sunny D. Parekh

Company Secretary and Compliance Officer

Associate member,
ICSI

Recognition Across Trading, Refining and Digital Platforms

Platform and innovation

2025, 2026	2025	2023–2026	2023
India's No. 1 Gold Platform	India's No. 1 Silver Platform	Best OTT Platform	Thinnest Gold Coin record

Refining and dealership

2025, 2026	2021, 2025	2022, 2024	2024
Best Bullion Dealer – Gold	Promising Gold Bullion Refiner	Leading Gold Bullion Refiner	Silver Bullion Dealer of the Year (West and Central)

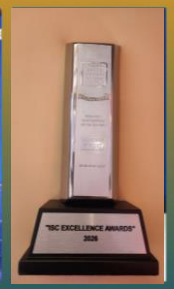










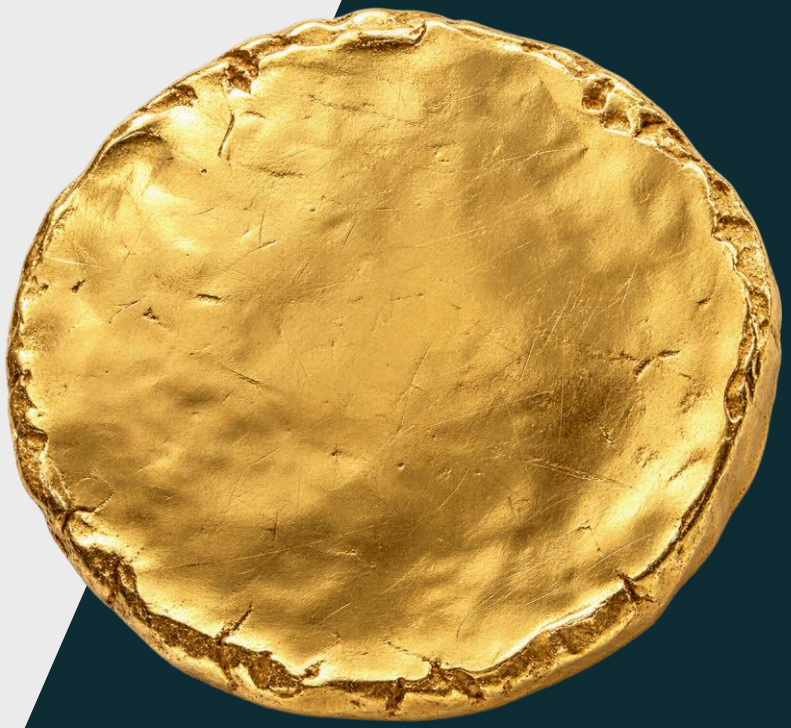








Financial Highlights



Management Commentary

Ketan Kothari | Whole-Time Director



Q2 FY27 was a strong quarter for Augmont, with record profitability and meaningful margin expansion despite lower revenues. The performance reflects an improving business mix and our continued focus on quality of earnings and sustainable profitability. At its core, Augmont is a technology-first precious metals company, and this quarter showed how that platform model converts scale and ecosystem depth into earnings.

Consolidated PAT rose to ₹120 Cr, the highest in Augmont's history, up 98% QoQ and 7% YoY, with PAT margin at 0.76%, compared with 0.32% in Q1 FY27 and 0.52% in Q2 FY26. EBITDA grew 16% YoY to ₹181 Cr, while EBITDA margin improved to 1.14% from 0.72% a year ago and 0.44% in the previous quarter.

This was achieved on lower revenue, which reflecting a deliberate choice. Revenue from operations was ₹15,836 Cr, down 27.0% YoY and 16.4% QoQ, with softer demand and government measures on gold and silver flows also playing a part. In line with the national priority of reducing gold imports, we scaled up domestic scrap procurement from about 3% of total procurement in Q2 FY26 to roughly 24.5%, an increase of about 8x. Scrap earns higher margins but ties up more capital. Its working capital cycle is 3-4 days, compared to 1.8-2 days for regular flows, resulting in fewer capital turns and lower reported revenue. We accepted that trade-off for better quality of earnings and a stronger sourcing ecosystem. The six-month performance provides a more balanced perspective. H1 revenue was only 4.0% below H1 FY26, while H1 EBITDA rose 2% to ₹265 Cr. H1 PAT of ₹181 Cr remained broadly stable despite moderation in international sales moderated YoY.

The benefit of this approach is clearest in our core business. Augmont Enterprises Limited (AEL) standalone Q2 FY27 PAT was ₹85 Cr, about 2.5x Q2 FY26 and 3.9x Q1 FY27, with PAT margin at 0.65% compared with 0.18% in Q2FY26, even as revenue was lower. EBITDA rose to ₹113 Cr from ₹50 Cr a year ago. This is not a one-quarter effect. AEL's H1 PAT of ₹107 Cr is 75% higher than H1 FY26 and already about 70% of its full-year FY26 PAT of ₹153 Cr. Two factors drove the improvement. Higher-margin scrap is structural, and we expect it to carry forward. Silver was the second. When silver became a restricted commodity, the strength of the Augmont ecosystem and our multi-source procurement strategy came into play. We secured the DGFT licence and imported via IIBX while others faced supply challenges. As this benefit is linked to current import restrictions, we view it as situational rather than a sustainable run-rate benefit.

Together, these results show a platform that is growing in quality as well as scale. Augmont now serves 52.3+ million registered consumers and is India's No. 1 Gold Platform. With our agreement with NSE for Electronic Gold Receipts (EGR), Augmont is well placed to lead the formalisation of India's gold ecosystem.

Financial Highlights: Q2 and H1 FY27

₹ crore

Q2 FY27

Revenue	EBITDA	EBITDA Margin	PAT
₹ 15,836	₹ 181	1.14%	₹ 120
-27% YoY	+16% YoY	+42 bps YoY	+7% YoY

Enterprise Revenue	Consumer Revenue
₹ 13,852	₹ 1,984
-32% YoY	+47% YoY

H1 FY27

Revenue	EBITDA	EBITDA Margin	PAT
₹ 34,781	₹ 265	0.76%	₹ 181.0
-4% YoY	+2% YoY	+5 bps YoY	-2% YoY

Enterprise Performance

Augmont SPOT is India's largest nationwide bullion trading platform, empowering seamless gold and silver bullion procurement at the click of a button since 2012.



Gold · Enterprise

	Revenue (₹ Cr)	Volume (MT)	Realisation (₹/g)
Q2 FY27	11,278	7.6	14,839
Q2 FY26	16,483	15.9	10,351

Silver · Enterprise

	Revenue (₹ Cr)	Volume (MT)	Realisation (₹/g)
Q2 FY27	2,574	113.0	228
Q2 FY26	3,863	315.4	122

SPOT, which accounts for the majority of the Enterprise business, is working-capital-intensive, so revenue is capped by the capital we can deploy. With sharply higher gold and silver prices, the same capital buys fewer tonnes, which is why volumes fell (silver most visibly)

Consolidated Income Statement

₹ crore

Particulars	Q2FY27	Q1FY27	Q2FY26	H1FY27	H1FY26
Revenue from operations	**15,836**	**18,946**	**21,692**	**34,781**	**36,244**
Other income	16	31	62	48	64
Total income	**15,852**	**18,977**	**21,754**	**34,829**	**36,308**
Cost of materials consumed	4,719	7,166	6,173	11,885	10,358
Purchases of stock-in-trade	10,907	11,611	15,593	22,519	25,837
Changes in inventories	5	76	-191	81	-222
Employee benefit expenses	8	8	8	16	14
Other expenses	32	32	16	64	62
Finance costs	18	0	0	18	1
Depreciation and amortisation	2	2	2	4	3
Total expenses	**15,691**	**18,895**	**21,600**	**34,586**	**36,054**
Profit before tax	**161**	**82**	**154**	**242**	**255**
Tax expense	40	21	41	61	70
Profit after tax	**120**	**61**	**113**	**181**	**185**
EBITDA (PBT + finance + D&A)	181	84	156	265	259

Consolidated Balance Sheet

₹ crore

Assets	Mar-26	Sep-26
Non-current assets		
(i) Property, plant and equipment	24	25
(ii) Right to Use Asset	5	7
(iii) Other Intangible Assets	1	0
(iv) Financial Assets		
-Investments	20	14
-Other Financial Assets	5	66
(v) Deferred tax Assets	3	3
(vi) Other Non- Current Assets	1	1
Total Non-current assets	**57**	**115**
Current assets		
(i) Inventories	342	341
(ii) Financial Assets		
-Trade receivables	182	749
-Cash and cash equivalents	87	171
-Bank balances other than above	60	50
-Loans and Advances	119	1
-Other Financial Assets	96	151
(iii) Current Tax Assets	34	16
(iv) Other current assets	280	443
Total Current Assets	**1,200**	**1,923**
TOTAL ASSETS	**1,257**	**2,038**

Equity and Liabilities	Mar-26	Sep-26
Equity		
(i) Equity share capital	42	46
(ii) Instruments entirely equity in nature	0	0
(iii) Other equity	865	1651
(iv) Non Controlling Interest	26	31
Total Equity	**933**	**1,728**
Non-current liabilities		
(i) Financial Liabilities		
-Borrowings	1	1
-Lease Liabilities	4	5
(ii) Provisions	2	3
(iii) Deferred Tax Liabilities (Net)	0	0
Total Non-Current Liabilities	**8**	**9**
Current liabilities		
(i) Financial liabilities		
-Borrowings	12	2
-Lease Liabilities	1	2
-Trade payables	69	15
-Other financial liabilities	19	55
(ii) Other current liabilities	200	215
(iii) Provisions	1	0
(iv) Current Tax liabilities	15	12
Total Current Liabilities	**317**	**301**
TOTAL EQUITY AND LIABILITIES	**1,257**	**2,038**

Capital Efficiency

₹ crore

Consolidated	FY24	FY25	FY26	H1 FY27
Revenue from operations	34,921	66,231	94,186	34,781
EBITDA#	131	325	482	265
PAT	76	227	348	181
Total equity	187	415	933	1,728
Return on equity	**49.9%**	**74.2%**	**51.0%**	**27.1%***
Return on capital employed	49.3%	70.1%	40.3%	24.6%*
Debt to equity	0.29x	0.05x	0.01x	0.002x

Reading the ratios

Revenue CAGR FY24–FY26: 64.2%.
FY26 revenue was ~140x average shareholders' equity, reflecting the high-throughput nature of the business.

After the IPO

The ₹620 Cr fresh issue expands the equity base ahead of capital deployment; return ratios will reflect the pace at which the proceeds are deployed into growth

*Annualized; #including other income

Thank You

AUGMONT

For investor queries please contact:

AUGMONT ENTERPRISES LIMITED
Email: investorrelations@augmont.com

EY INVESTOR RELATIONS
Runjhun Jain: runjhun.jain1@in.ey.com | +91 98207 20993
Sneha Salian: sneha2.salian@in.ey.com |+91 98194 30437
Jay Kotecha: jay.kotecha@in.ey.com |+91 81084 27848