Simplex Castings Ltd.

[An MSME Unit (Small), Reg. No. UDYAM-CG-05-0000018]

Registered Office : 32, Shivnath Complex G.E.Road, Supela Bhilai – 490023 (C.G.) India

Phone : +91-788-2290484/85 Fax : +91-788-2285664

E-Mail : CFO@simplexcastings.com Website : www.simplexcastings.com

CIN:L27320CT1980PLC019535 **GSTIN: 22AABCS4650E1ZT**

The Cast Master

NABL Approved Laboratory for Chemical & Physical

ISO 9001:2015 & ISO 14001:2015 Certified Company

Complete Machining (with CNC) & Equipment / Fabrication Solution

Date: 06.11.2026

To,
The Manager
Department of Corporate Services
BSE Limited
PJ Towers, Dalal Street
Mumbai-400001

Scrip Code: 513472

Subject: Intimation of Allotment of Equity Shares & Warrants on Preferential Basis.

Ref: Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir(s)/ Madam,

In terms of Regulation 30 read with Schedule III to the SEBI Listing Regulations, we wish to inform you that the Board of Directors of the Company through circular resolution dated November 06, 2026 has, inter alia, considered and has approved the following :

1. Allotment of 5,94,901 equity shares of the Company of face value of Rs.2/-each fully paid at a issue price of Rs. 105/- (Rupees One Hundred Five only) including premium of Rs. 103/- (Rupees One Hundred Three only) per equity share, aggregating to Rs. 6,24,64,605/- (Rupees Six Crore Twenty-Four Lakh Sixty-Four Thousand Six Hundred and Five Only) for cash, to persons belonging to Non-Promoters, on Preferential Basis;

The Details as required for Allotment of Equity Shares under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/ HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 are given in the enclosed **Annexure-I**.

2. Allotment of 163809 (One lakh Sixty-Three Thousand Eight Hundred Nine only) fully Convertible equity warrants ("Warrants") with each warrant convertible into or exchangeable for One (1) fully paid-up equity share of the Company of face value of Rs.2/- each ("the Equity Shares") at an Issue price of Rs. 105/- (Rupees One hundred Five only) including premium of Rs. 103/- (Rupees One hundred three only) per warrant, aggregating to *Rs. 1,71,99,945 /- (Rupees One Crore Seventy-One Lakh Ninety-Nine Thousand Nine Hundred and Forty-Five Only)* upon receipt of an amount aggregating to **42,99,988**/- (Rupees Forty-Two Lakh Ninety-Nine Thousand Nine Hundred and Eighty-Eight Only) being 25% as upfront payment by the Non promoters of the Company on Preferential Basis;

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Consequent to the aforesaid allotment of Convertible Warrants, there is no change in the paid-up equity share capital, shareholding pattern or control of the Company. Each Warrant holder shall be entitled to exercise the Warrants, in one or more tranches, upon payment of the balance 75% of the Issue Price within a period of 18 (Eighteen) months from the date of allotment, in accordance with the terms of the issue and the applicable provisions of the SEBI ICDR Regulations.

The Details as required for Allotment of fully Convertible equity warrants under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI circular No. SEBI/ HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 are given in the enclosed **Annexure-II**.

Thanking You,

Yours faithfully,

For, Simplex Castings Limited

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Sangeeta K Shah
Managing Director
DIN: 05322039

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Annexure-I

The Details as required for Allotment of Equity Shares under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/ HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 are:

Sr. No.	Particulars	Disclosures		
1.	Type of securities proposed to be issued	Equity shares		
2.	Type of issuance	Preferential allotment in accordance with the Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Companies Act, 2013 and other applicable laws.		
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Allotment of 5,94,901 equity shares of the Company of face value of Rs.2/-each fully paid at a issue price of Rs. 105/- (Rupees One Hundred Five only) including premium of Rs. 103/- (Rupees One Hundred Three only) per equity share, aggregating to Rs. 6,24,64,605/- (Rupees Six Crore Twenty-Four Lakh Sixty-Four Thousand Six Hundred and Five Only)		
4.	Additional Details furnished in case of preferential issue:			
A.	Issue Price	Issue price of Rs. 105/- (Rupees One Hundred Five only) including premium of Rs. 103/- (Rupees One Hundred Three only) per equity share		
B.	Names of investors and Post allotment of securities outcome of the subscription	Name of the allottees*	No. of Equity shares Allotted	Category
		NAFA INDIA EMERGING BLUE CHIP FUND	77142	Non-Promoter
		VISHAL GUPTA	95238	Non- Promoter

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		MILI EMERGING EQUITIES FUND	19285	Non- Promoter
		APURVA NARENDRAKUMAR PAREKH	154285	Non-Promoter
		RESONANCE OPPORTUNITIES FUND	96428	Non- Promoter
		SNEHAL SUNNY SHAH	11571	Non- Promoter
		VENUS INVESTMENTS VCC- VENUS STELLAR FUND	23810	Non-Promoter
		PARESH DINESHLAL SHAH	20000	Non- Promoter
		NIRAJ DEEPAK DALAL	20000	Non- Promoter
		SHAH AMEE D	77142	Non-Promoter
C.	In case of convertibles, intimation on Conversion of securities or on lapse of the tenure of the instrument	Not Applicable		

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Annexure-II

The Details as required for Allotment of fully Convertible equity warrants under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/ HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 are:

Sr. No.	Particulars	Disclosures
1.	Type of securities proposed to be issued	Convertible Warrants issued on Preferential basis
2.	Type of issuance	Preferential allotment in accordance with the Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Companies Act, 2013 and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Allotment of 163809 (One lakh Sixty-Three Thousand Eight Hundred Nine only) fully Convertible equity warrants ("Warrants") at an Issue price of Rs. 105/- (Rupees One hundred Five only) including premium of Rs. 103/- (Rupees One hundred three only) per warrant, aggregating to *Rs. 1,71,99,945 /- (Rupees One Crore Seventy-One Lakh Ninety-Nine Thousand Nine Hundred and Forty-Five Only)* upon receipt of an amount aggregating to **42,99,988**/- (Rupees Forty-Two Lakh Ninety-Nine Thousand Nine Hundred and Eighty-Eight Only) being 25% as upfront payment .
4.	Additional Details furnished in case of preferential issue:	
A.	Issue Price	Issue price of Rs. 105/- (Rupees One hundred Five only) including premium of Rs. 103/- (Rupees One hundred three only) per warrant
B.	Names of investors and Post allotment of securities outcome of the subscription	

Name of the allottees	No. of Convertible Warrants allotted	Category
CHANDNI GUPTA	47619	Non Promoter
VENUS INVESTMENTS VCC- VENUS STELLAR FUND	76190	Non Promoter

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		SAURABH GUPTA	20000	Non Promoter
		AKSHIT LAKHOTIA	20000	Non Promoter
1.	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument	The warrants shall be convertible at any time, at the discretion of warrant holder, prior to the expiry of eighteen (18) months from the date of its allotment. Each Warrant would be convertible into, or exchangeable, at an option of Proposed Allottee(s), within a maximum period of 18 months from the date of allotment of Warrants into equivalent number of fully paid-up equity share of face value of ₹ 02/- each of the Company. An amount equivalent to at least 25% of the warrant issue price shall be payable upfront along with the application for the allotment of the warrants and the balance 75% shall be payable by the Proposed Allottee(s) on the exercise of option of conversion of the warrant(s). The number of equity shares to be allotted on exercise of the warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time. The Warrants shall be convertible before expiry of eighteen (18) months from the date of allotment of convertible warrants. The exchange will be intimated on conversion of convertible warrants. In the event the warrant holder fails to exercise the conversion within 18 months from the date of allotment, then entitlement of conversion will be lapsed, and the upfront consideration paid by the warrant holder shall be forfeited.		

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