KOURA FINE DIAMOND JEWELRY LIMITED

CIN: L36999GJ2022PLC130379

Regd. Off: 304, ISCON Emporio, Beside Star India Bazar, Near Jodhpur Cross Road, Satellite, Ahmedabad – 380015

Web: https://kouradiamondjewelry.com/?page_id=3341

Email: info@kouradiamondjewelry.com **Phone No: 079 - 49385740**

Date: August 25, 2026

To,
The Deputy General Manager,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

BSE Scrip Code: 544139

Subject: Corrigendum to the notice of the Extraordinary General Meeting of Company

Dear Sir/Madam,

In continuation of our intimation dated 7th August, 2026, we hereby submit the Corrigendum to the Notice of the Extraordinary General Meeting ("EGM") of the Company, which is scheduled to be held on Monday, August 31, 2026, at 04:30 P.M. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM").

Further, the aforesaid Corrigendum has also been sent to the shareholders vide email dated 25th August, 2026, through National Securities Depository Limited ("NSDL"), and also been made available on the website of the Stock Exchange, i.e., BSE Limited.

A copy of the said corrigendum to the EGM Notice is also available on the website of the Company at https://kouradiamondjewelry.com/?page_id=4178

All other contents and items of the EGM Notice, along with the Explanatory Statement thereto, save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

The Company has provided the facility to vote by electronic means (remote e-voting as well as e-voting at the EGM) on all the resolutions as set out in the EGM notice to those members, who are holding shares either in physical or in electronic form as on the cut-off date i.e. Monday, August 24, 2026.

The Remote e-voting facility before the EGM shall be available during the following period:

Commencement of e-voting	From 09.00 a.m. IST on Friday, August 28, 2026.
End of e-voting	Up to 5.00 p.m. IST on Sunday, August 30, 2026.

The remote e-voting facility before the EGM shall be disabled immediately after at 5.00 p.m. on Sunday, August 30, 2026.

Kindly take the above information on your records.

Your faithfully,

Thanking you,

For Koura Fine Diamond Jewelry Limited

KARISHMA LADDHA

Digitally signed by KARISHMA LADDHA
Date: 2026.08.25 15:55:43 +05'30'

Kamlesh Keshavlal Lodhiya
Managing Director
Din: 09547591

CORRIGENDUM TO THE NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING ("EGM")

This is to inform you that **Koura Fine Diamond Jewelry Limited** (hereinafter referred to as the "Company") has issued and circulated the Notice of the Extra-ordinary General Meeting ("EGM") convening the EGM of the members of the Company, which is scheduled to be held on Monday, August 31, 2026, at 04:30 P.M. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM").

The Notice of the EGM was dispatched to the shareholders of the Company on Friday, August 07, 2026, in compliance with the applicable provisions of the Companies Act, 2013, the rules made thereunder, the applicable regulations of the SEBI and other applicable laws.

Pursuant to the requirements of Regulation 28(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("SEBI Listing Regulations"), the Company had filed an application with BSE Limited ("Stock Exchange") seeking in-principle approval for the proposed issuance of 6,00,000 (Six Lakhs) Convertible Warrants ("Warrants") of the Company on a preferential basis ("Preferential Issue"), as detailed under Item No. 2 along with Explanatory Statement annexed to the Notice of the EGM.

The Stock Exchange, while considering the aforesaid application, observed that one of the proposed allottees, Mr. Anil Vrujlal Jogia, had sold shares of the Company during the relevant pricing period. Accordingly, pursuant to the applicable provisions of Regulation 159(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), Mr. Anil Vrujlal Jogia is not eligible to participate as a proposed allottee in the aforesaid Preferential Issue.

In view of the aforesaid observation of the Stock Exchange, the Company has decided to substitute Mr. Anil Vrujlal Jogia with Mrs. Jogiya Geetaben Dhirajlal as the proposed allottee in respect of the corresponding portion of the proposed Preferential Issue.

Consequently, the details of Mrs. Jogiya Geetaben Dhirajlal, as set out hereinbelow, shall be read in place of the corresponding details of Mr. Anil Vrujlal Jogia under Item No. 2 and the Explanatory Statement annexed to the Notice of the EGM.

Further, the Stock Exchange has also requested the Company to provide clarification regarding the Valuation Report. In this regard, the Company clarify that the name "Osia Hyper Retail Limited" was inadvertently mentioned in the subject line of the Valuation Report due to a clerical error. The Company hereby confirm that the said Valuation Report, pertaining to Sub-item No. 7 and 8 under Item No. 2 of the Explanatory Statement annexed to the Notice of the EGM, relates to Koura Fine Diamond Jewelry Limited. The revised Valuation Report has been hosted on the Company's website and is accessible at the following link: https://kouradiamondjewelry.com/wp-content/uploads/2026/08/4.-Valuation-report-NEW.pdf

Further, the exact link to the Certificate issued by the Practising Company Secretary has been mentioned in Point No. 19 of the 2nd Agenda Item of the Explanatory Statement. The same is hosted on the Company's website and is accessible at the following link https://kouradiamondjewelry.com/wp-content/uploads/2026/08/Koura-Compliance-certificate-.pdf

All other contents and items of the Notice of the EGM, along with the Explanatory Statement thereto, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

The Members are requested to read this Corrigendum together with the original Notice of the EGM.

ITEM NO. 2: TO CONSIDER AND APPROVE ISSUANCE OF UPTO 6,00,000 CONVERTIBLE WARRANTS ON A PREFERENTIAL BASIS TO PROMOTERS AND NON-PROMOTER FOR CONSIDERATION IN CASH:

To consider and if thought fit, to pass, with or without modification(s), the following resolution as a Special Resolution:

"RESOLVED THAT pursuant to the provisions of Sections 23, 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 (the "Act"), Companies (Prospectus and Allotment of Securities) Rules, 2014, Companies (Share Capital and Debentures) Rules, 2014, (including any amendment(s), modification(s) or re-enactment thereof), for the time being in force and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "ICDR Regulations") and the Securities and Exchange Board of India (Substantial Acquisitions and Takeovers) Regulations, 2011, as amended (the "Takeover Regulations") and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "LODR Regulations"), and the Foreign Exchange Management Act, 1999, as amended ("FEMA") and any other rules, regulations, guidelines, notifications, circulars and clarifications issued there under from time to time by the Government of India, the Reserve Bank of India, the Securities and Exchange Board of India and BSE Limited, the stock exchange where the shares of the company are listed (Stock Exchange) and any other guidelines and clarifications issued by any other appropriate authority, from time to time, to the extent applicable including the enabling provisions of the Memorandum and Articles of Association of the Company, and subject to such approvals, consents, permissions and sanctions as may be necessary or required and subject to such conditions as may be imposed or prescribed while granting such approvals, consents, permissions and sanctions, the consent and approval of the Members of the Company be and is hereby accorded to the Board to create, issue, offer and allot from time to time in one or more tranches up to 6,00,000 (Six Lakhs) Convertible Warrants ('Warrants'), each carrying a right exercisable by the Warrant Holder to subscribe to 1 (one) Equity Share per Warrant, Equity Shares having face value of Rs. 10/- (Rupee Ten only) each to the proposed allottee(s) as mentioned below, for cash consideration at an issue price of Rs. 37/- (Rupees Thirty-Seven only) per Warrant including a premium of Rs. 27/- (Rupees Twenty-Seven only) ('Warrant Issue Price') per Warrant, aggregating up to Rs. 2,22,00,000/- (Rupees Two Crores Twenty-Two Lakhs only) by way of a preferential issue on a private placement basis ('**Preferential issue')** (hereinafter 'Issue of Warrants') to the following persons as follows:

Details of proposed allottees of convertible warrants:

SN.	Name of proposed allottees	No. of warrant proposed to be allotted	Current status of the allottees	Proposed status of the allottees
1.	Kamlesh Keshavlal Lodhiya	3,50,000	Promoter	Promoter
2.	Jogiya Geetaben Dhirajlal	2,50,000	Non-promoter	Non-promoter

RESOLVED FURTHER THAT such other terms and conditions as set out in the Statement annexed to the Notice convening this meeting and on such other terms and conditions, as the Board may in its absolute discretion decide, subject to applicable laws and regulations, including the provisions of Chapter V of the ICDR Regulations and the Act.

RESOLVED FURTHER THAT in terms of the provisions of Chapter V of the ICDR Regulations, the Relevant Date for determining the minimum issue price for the Preferential Allotment of the Convertible Warrants shall be Friday, July 31, 2026, being the date 30 days prior to the date of this Extra-ordinary General Meeting on Monday, August 31, 2026 and the minimum issue price has been determined accordingly in terms of the applicable provisions of the ICDR Regulations.

RESOLVED FURTHER THAT, without prejudice to the generality of the above, the issue of Convertible Warrants and the resultant Equity Shares to be allotted on exercise of such Warrants shall be subject to the following terms and conditions apart from others as prescribed under applicable laws:

i The warrant holder shall pay an amount equivalent to at least 25% of the price fixed per warrant in terms of the SEBI (ICDR) Regulations on or before the allotment of warrants. Upon exercise of the option of conversion of the warrants into Equity shares by the warrant holder, the price equivalent to 75% of the issue price per warrant shall be payable on exercising the right of conversion of warrants. If the option to acquire equity shares pursuant to conversion of warrants is not exercised within the prescribed time period of 18 months from the date of allotment of warrants, then such warrants shall be lapsed and the amount paid under this clause shall be forfeited by the Company.

ii The said Warrants shall be issued and allotted by the Company to Promoter and Non-Promoter categories of persons within a period of 15 days from the date of passing of this resolution in dematerialized form provided that in case the allotment of the said Warrants is pending on account of pendency of any approval or permission by any regulatory authority or the Government of India, the allotment shall be completed within a period of 15 days from the date of receipt of last such approval or permissions.

iii The Equity Shares allotted on conversion of the Warrants shall rank *pari passu* in all respects (including voting powers and the right to receive dividend), with the existing Equity Shares of the Company from the date of allotment thereof and shall be subject to the provisions of the Memorandum and Articles of Association of the Company.

iv The Warrants may be exercised by the Warrant Holder, in one or more tranches, at any time on or before the expiry of 18 (Eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised along with the aggregate amount payable thereon, prior to or at the time of conversion. The Company shall accordingly, without any further approval from the Members of the Company, issue and allot the corresponding number of Equity Shares and perform such actions as required to credit the Equity Shares to the depository account and entering the name of allottee in the records of the Company as the registered owner of such Equity Shares. Upon exercise of the option by the allottee to convert the warrants in to Equity Shares, the Company shall ensure that the allotment of Equity Shares pursuant to exercise of the warrants is completed within 15 days from the date of such exercise by the allottee.

v The Warrants shall be exercised in a manner that is in compliance with the minimum public shareholding norms prescribed for the Company under the LODR Regulations and the Securities Contracts (Regulation) Rules, 1957.

vi The issue of the Warrants as well as Equity Shares arising from the exercise of the Warrants shall be governed by the regulations and guidelines issued by SEBI or any other statutory authority as the case may be including any modifications thereof.

vii That the Warrants do not give any rights/entitlements to the Warrant holders that of shareholder of the Company.

viii The Warrants and the Equity Shares allotted pursuant to exercise of such Warrants shall be subject to a lock-in for such period as specified under applicable provisions of the ICDR Regulations and allotted equity shares shall be listed on the stock exchange subject to the receipt of necessary permissions and approvals.

ix The Company shall procure the listing and trading approvals for the Equity Shares to be issued and allotted to the Warrant holders upon exercise of the Warrants from the relevant Stock Exchange in accordance with the LODR Regulations and all other applicable laws, rules and regulation.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, desirable or expedient for such purpose, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes to the foregoing (including modification to the terms of the issue of Convertible Warrants), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Issue) and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the Members of the Company and to settle all questions, difficulties or doubts that may arise in regard to the offer and acceptance of such conditions as may be imposed or prescribed by any regulatory, statutory authority or Government of India, while granting such approvals, consents, permissions and sanctions, issuing and allotment of the Equity Shares, Warrants including the resultant Equity Shares and listing thereof with the Stock Exchange as appropriate and utilization of proceeds of the issue, filing of necessary forms with Registrar of Companies, Opening of separate bank account, filing of corporate action forms with depositories i.e., NSDL and CDSL and take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.

RESOLVED FURTHER THAT any Director, the Chief Financial Officer, and the Company Secretary & Compliance Officer of the Company be and are hereby severally authorized to take such steps and to do all such acts, deeds, matters and things as may be required to give effect to the foregoing resolution."

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013 IN RESPECT OF THE SPECIAL BUSINESSES:

In respect of Item No. 2.

The members are being informed that considering the future growth prospects, the Company requires more working capital, and adequate liquidity in line with growth strategy. Therefore, in order to enhance its long-term resources and thereby strengthening the financial structure, the Company has been exploring various options for raising funds.

Considering the above, the Board of Directors of the Company in its meeting held on Thursday, August 06, 2026 subject to the approval of the members of the Company and other regulatory approvals, considered and approved the proposal for raising funds by way of issuance and allotment of

a) Up to 6,00,000 convertible warrants at an issue price of Rs. 37/- per share (including a premium of Rs. 27/- per share) to the promoters & non-promoters on preferential basis.

The proceeds from the Offer shall be used for the working capital and general corporate purposes of the Company.

In accordance with section 23, 42, 62 and other applicable provisions of the Companies Act, 2013 ('Act') read with Rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Rule 13(2)(d) of the Companies (Share Capital and Debentures) Rules, 2014 of Companies Act, 2013 and Chapter V of the and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 ("SEBI ICDR Regulations"), the approval of the Members of the Company by way of special resolution is required to issue securities by way of private placement on a preferential basis.

Information required in respect of the proposed issue of Convertible Warrants, pursuant to the applicable provisions of the Companies Act, 2013, read with applicable rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 is as under.

1. **Purpose(s) and Object(s) of the Issue and particulars of the offer**

The Company proposes to raise funds by issue of warrants through preferential allotment on private placement basis. The funds raised through the proposed issue will be utilized for the purpose of meeting working capital requirements and general corporate purposes.

The intended use of the Net Proceeds of the Issue by our Company is set forth in the following table:

(Amount in Rs.)

SN.	Objects	Total estimated amount to be utilized for each object *	Tentative timeline For utilization of issue proceeds
1.	Working Capital Requirements	1,77,60,000	1 Years
2.	General Corporate Purposes*	44,40,000	1 Years
	Total Net Proceeds	**2,22,00,000**	

**The amount utilised for general corporate purposes does not exceed 25% of the total issue proceeds. Further, it includes expenses for the Preferential Issue.*

Considering the aforesaid, the proceeds are proposed to be deployed towards the purpose set out above and not proposed to be utilized towards any specific project. Accordingly, the requirement to disclose: (i) the break-up of cost of the project, (ii) means of financing such project, and (iii) proposed deployment status of the proceeds at each stage of the project, are not applicable.

The requirement stipulated by BSE Notice No. 20221213-47 dated December 13, 2022 with respect to the additional disclosures for objects of the issue is not applicable as the issue size of the preferential issue is less than Rs. 100 Crores.

2. **Kind of Securities:** Convertible Warrants

3. **Maximum number of specified securities to be issued, and the price at which security is being offered**

   It is proposed to issue and allot in aggregate:

   a) Up to 6,00,000 Convertible Warrants at an issue price of Rs. 37/- per share (including a premium of Rs. 27/- per share) to the Promoters on preferential basis.

   The pricing for the proposed allotment of shares is in accordance with the terms of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

4. **Date of passing Board Resolution:** Thursday, August 06, 2026.

5. **Amount which the Company intends to raise by way of such issue of securities**

   The Company intends to raise an amount aggregating up to Rs. 2,22,00,000/- (Rupees Two Crores Twenty-Two Lakhs only), as specified in item No. 2.

6. **Intention of the Promoters / Promoter Group / Directors or Key Managerial Personnel or senior management of the Company to subscribe to the offer; Contribution being made by the promoters or directors either as part of the offer or separately in furtherance of objects**

None of the Promoters, Directors or Key Managerial Personnel or senior management of the Company intends to subscribe to any of the Subscription Shares proposed to be issued under the preferential issue except below mentioned:

SN.	Name of the proposed allottee	Category/Designation/Relation	Securities proposed to be allotted
1	Kamlesh Keshavlal Lodhiya	Promoter and Managing Director	3,50,000

7. **Justification for the price (including premium, if any) at which the offer or invitation is being made; Basis on which the price has been arrived, along with the report of the registered valuer and name and address of the valuer who performed valuation:**

The Equity Shares of the Company have been listed on BSE Limited for more than 90 trading days as on the Relevant Date, i.e., Friday, July 31, 2026, and are frequently traded in accordance with the provisions of the SEBI ICDR Regulations.

Accordingly, the issue price of the Equity Shares to be allotted pursuant to the conversion of the Warrants to the Proposed Allottees shall not be less than the price determined in accordance with Regulation 164 of the SEBI ICDR Regulations.

Regulation 164 of the SEBI ICDR Regulations prescribes the minimum price at which a preferential issue may be made. Accordingly, the minimum issue price of the Equity Shares shall be the higher of:

a) the 90 trading days' volume weighted average price (VWAP) of the related Equity Shares quoted on the recognised stock exchange preceding the Relevant Date; and

b) the 10 trading days' volume weighted average price (VWAP) of the related Equity Shares quoted on the recognised stock exchange preceding the Relevant Date.

As per the pricing formula prescribed under Regulation 164 of the SEBI ICDR Regulations, the minimum issue price at which the Equity Shares pursuant to the conversion of the Warrants can be issued is Rs. 36.48/- per Equity Share.

Further, as the issue of Equity Shares pursuant to the conversion of the Warrants may result in the allotment of more than five per cent of the post-issue fully diluted share capital of the Company to certain allottees, the Company has complied with the provisions of Regulation 166A of the SEBI (ICDR) Regulations, 2018.

Accordingly, the Company has obtained a valuation certificate dated 6th August, 2026, from Mr. Abhishek Chhajed (CS), a Registered Valuer bearing IBBI Registration No.

IBBI/RV/03/2020/13674 ("Independent Valuer"), certifying the issue price of the Convertible Warrants in accordance with Regulations 164 and 166A of the SEBI (ICDR) Regulations, 2018. The revised Valuation Report has been hosted on the Company's website and is accessible at the following link: https://kouradiamondjewelry.com/wp-content/uploads/2026/08/4.-Valuation-report-NEW.pdf

The Company proposes to issue the Convertible Warrants at an issue price of Rs. 37/- (Rupees Thirty-Seven only) per Warrant, which is not less than the minimum price determined in accordance with Regulation 164 and 166A of the SEBI ICDR Regulations.

8. Pricing of Preferential Issue

The Equity Shares of the Company are listed on BSE Limited. The Equity Shares of the Company are frequently traded on BSE Limited in terms of Regulation 164 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

Further, as the proposed issue of Equity Shares may result in the allotment of more than five per cent of the post-issue fully diluted share capital of the Company to certain allottees, the pricing of the proposed preferential issue has also been determined in accordance with Regulation 166A of the SEBI ICDR Regulations.

Accordingly, the Company has obtained a valuation certificate dated 6th August, 2026, from Mr. Abhishek Chhajed (CS), a Registered Valuer bearing IBBI Registration No. IBBI/RV/03/2020/13674 ("Independent Valuer"), certifying the issue price of the Convertible Warrants in accordance with Regulations 164 and 166A of the SEBI (ICDR) Regulations, 2018. The revised Valuation Report has been hosted on the Company's website and is accessible at the following link: https://kouradiamondjewelry.com/wp-content/uploads/2026/08/4.-Valuation-report-NEW.pdf

Accordingly, the issue price has been fixed at Rs. 37/- (Rupees Thirty-Seven only) per Equity Share and per Warrant.

9. Method of determination of price as per the Articles of Association of the Company

The Articles of Association of the Company do not contain any provision relating to the determination of the floor price or minimum price for the issuance of securities on a preferential basis. Accordingly, this disclosure is not applicable.

Each Equity Share having a face value of Rs. 10/- (Rupees Ten only) is proposed to be issued at a price of Rs. 37/- (Rupees Thirty-Seven only) per Equity Share, as determined in accordance with Chapter V of the SEBI ICDR Regulations.

10. Relevant Date with reference to which the price has been arrived at:

In accordance with Regulation 161 of the SEBI ICDR Regulations, the Relevant Date for determining the minimum issue price of the Equity Shares proposed to be issued on a preferential basis is Friday, July 31, 2026, being 30 (thirty) days prior to the date of the Extraordinary General Meeting (EGM).

11. The names and Identity of proposed allottees, identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control, the percentage of post preferential issue capital that may be held by them and change in control, if any, in the issuer consequent to the preferential issue:

Sr. No.	Name of proposed allottees	Beneficial Ownership	Current & Proposed Status / Category	*Pre Issue Shareholding		No. of Equity Shares to be allotted	No. of Warrants to be allotted	#Post Issue Shareholding	
				No of share	%			No of share	% of the post Capital
1	Kamlesh Keshavlal Lodhiya	Kamlesh Keshavlal Lodhiya	Promoter	25,81,975	42.77	-	3,50,000	29,31,975	39.88
2	Jogiya Geetaben Dhirajlal	Jogiya Geetaben Dhirajlal	Non-promoter	4,000	0.07	-	2,50,000	2,54,000	3.46

#The post proposed issue share capital of the Company as shown above is calculated assuming full subscription and allotment of the Warrants and conversion of Warrants into equity shares i.e., 6,00,000 along with the conversion of previously pending convertible warrants into equity shares i.e., 7,15,000 Warrants.

12. Number of persons to whom preferential allotment has already been made during the year, in terms of number of securities and as well as price:

The Company has not made Preferential allotment during the Financial Year 2026-27.

13. Shareholding Pattern before and after the issue:

SN.	Category	Pre-issue		Post Issue considering full conversion of 7,15,000 Convertible Warrants		#Post Issue considering full conversion of 6,00,000 Convertible Warrants	
		No. of shares held	% of shares held	No. of shares held	% of shares held	No. of shares held	% of shares held
A	**Promoters and Promoter Group Holding**						
1	Individuals/Hindu undivided Family	40,36,225	66.86	47,51,225	70.37	51,01,225	69.39
	Bodies Corporate	0	0.00	0	0.00	0	0.00
	Sub Total (A) (1)	**40,36,225**	**66.86**	**47,51,225**	**70.37**	**51,01,225**	**69.39**

2	Foreign	0	0.00	0	0.00	0	0.00
	Promoters/ Promoter Group	0	0.00	0	0.00	0	0.00
	Individuals / HUF	0	0.00	0	0.00	0	0.00
	Bodies Corporate	0	0.00	0	0.00	0	0.00
	Sub Total (A) (2)	**0**	**0.00**	**0**	**0.00**	**0**	**0.00**
	Sub Total (A)	**40,36,225**	**66.86**	**47,51,225**	**70.37**	**51,01,225**	**69.39**
B1	Institutions (Domestic)	0	0.00	0	0.00	0	0.00
	Alternative Investment Fund	0	0.00	0	0.00	0	0.00
	Sub Total B1	**0**	**0.00**	**0**	**0.00**	**0**	**0.00**
B2	Institutions (Foreign)	0	0.00	0	0.00	0	0.00
	Foreign Portfolio Investors Category I	0	0.00	0	0.00	0	0.00
B2	**Sub Total B2**	**0**	**0.00**	**0**	**0.00**	**0**	**0.00**
B3	Central Government/ State Government(s)/ President of India	0	0.00	0	0.00	0	0.00
B4	Non-Institutions	0	0.00	0	0.00	0	0.00
	Key Managerial Personnel	0	0.00	0	0.00	0	0.00
	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	9,52,275	15.78	9,52,275	14.10	9,52,275	12.95
	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	9,90,000	16.40	9,90,000	14.66	12,40,000	16.87
	Bodies Corporate	2,000	0.03	2,000	0.03	2,000	0.03
	Non-Resident Indians (NRIs)	22,000	0.36	22,000	0.33	22,000	0.30
	Any Other (specify)	0	0.00	0	0.00	0	0.00
	Firm/Trust	0	0.00	0	0.00	0	0.00
	HUF	34,000	0.56	34,000	0.50	34,000	0.46
	Sub Total B4	**20,00,275**	**33.14**	**20,00,275**	**29.63**	**22,50,275**	**30.61**
	B=(B1+B2+B3+B4)	**20,00,275**	**33.14**	**20,00,275**	**29.63**	**22,50,275**	**30.61**
	Total (A+B)	**60,36,500**	**100.00**	**67,51,500**	**100.00**	**73,51,500**	**100.00**

#The post proposed issue share capital of the Company as shown above is calculated assuming full subscription and allotment of the Warrants and conversion of Warrants into equity shares i.e., 6,00,000 along with the conversion of previously pending convertible warrants into equity shares i.e., 7,15,000 Warrants.

14. Proposed time frame within which the issue or allotment shall be completed:

Pursuant to the provisions of the SEBI (ICDR) Regulations, 2018, the allotment of the Convertible Warrants pursuant to this preferential issue shall be completed within 15 days from the date of passing the Special Resolution by the shareholders.

However, where the allotment is pending on account of the requirement to obtain any approval or permission from any regulatory authority or the Government of India, the allotment shall be completed within 15 days from the date of receipt of the last of such approvals or permissions, in accordance with Regulation 170 of the SEBI ICDR Regulations.

The Convertible Warrants may be exercised by the Warrant holder, in one or more tranches, at any time on or before the expiry of 18 months from the date of their allotment, by submitting a written notice specifying the number of Warrants proposed to be exercised together with the aggregate consideration payable. The Company shall, without any further approval from the shareholders, allot the corresponding number of Equity Shares in dematerialized form. The Company shall ensure that the allotment of such Equity Shares upon exercise of the Warrants is completed within 15 days from the date of exercise.

15. Change in Control, if any, in the Company that would occur consequent to the Preferential Allotment

There shall be no change in the management or control over the Company, pursuant to the above-mentioned preferential allotment.

16. The justification for the proposed allotment to be made for consideration other than cash, together with the valuation report of the registered valuer: Not applicable.

17. Lock-in period

The Convertible Warrants shall be locked in for such period as may be specified under Regulations 167 and 168 of the SEBI ICDR Regulations.

The Convertible Warrants, as well as the Equity Shares allotted upon conversion of the Warrants, shall be locked-in in accordance with Chapter V of the SEBI ICDR Regulations. The entire pre-preferential allotment shareholding of the proposed allottee(s), if any, in the Company shall also be subject to lock-in as per the provisions of the SEBI ICDR Regulations.

18. Listing of the proposed shares

The Company shall make an application to BSE Limited, on which the existing equity shares of the Company are listed, for listing of the aforementioned shares. The above shares, once allotted, shall rank *pari passu* with the existing equity shares of the Company in all respects, including dividend.

19. Certificate of Practicing Company Secretary:

The certificate from, M/S Dilip Swarnkar & Associates, the Practicing Company Secretary, certifying that the Preferential Allotment is being made in accordance with the requirements contained in the SEBI (ICDR) Regulations, is hosted on the Company's website and is accessible at link: https://kouradiamondjewelry.com/wp-content/uploads/2026/08/Koura-Compliance-certificate-.pdf

20. The percentage (%) of Post Preferential Issue Capital that may be held by the allottees and change in control, if any, consequent to the Preferential Issue:

The percentage (%) of Post Preferential Issue Capital that may be held by the allottees as mentioned in table below and there shall be no change in the management or control of the Company pursuant to the aforesaid issue and allotment of Equity Shares pursuant to the conversion of the Warrants.

Sr. No.	Name of proposed allottees	Current & Proposed Status / Category	Pre Issue Shareholding		No. of Equity Shares to be allotted	No. of Warrants to be allotted	#Post Issue Shareholding	
			No of share	%			No of share	% of the post Capital
1	Kamlesh Keshavlal Lodhiya	Promoter	25,81,975	42.77	-	3,50,000	29,31,975	39.88
2	Jogiya Geetaben Dhirajlal	Non-promoter	4,000	0.07	-	2,50,000	2,54,000	3.46

#The post proposed issue share capital of the Company as shown above is calculated assuming full subscription and allotment of the Warrants and conversion of Warrants into equity shares i.e., 6,00,000 along with the conversion of previously pending convertible warrants into equity shares i.e., 7,15,000 Warrants.

21. Current and Proposed Status of Allottees:

SN.	Name of proposed allottees	No. of warrant proposed to be allotted	Current status of the allottees	Proposed status of the allottees
1.	Kamlesh Keshavlal Lodhiya	3,50,000	Promoter	Promoter
2.	Jogiya Geetaben Dhirajlal	2,50,000	Non-promoter	Non-promoter

22. Other Disclosures/ Undertakings

a) The Company, none of the Promoters and Directors of the Company are categorized as wilful defaulters by any bank(s) or financial institution(s) or any consortium thereof, in accordance with the guidelines on wilful defaulters, issued by the Reserve Bank of India. Consequently, the disclosures required under Regulation 163(1)(i) of SEBI ICDR Regulations.

b) The proposed allottees, the beneficial owners to proposed allottees, issuer, its promoter and directors, have not been declared as wilful defaulter or a fraudulent borrower as per RBI Circular

Ref. No. RBI/2015-16/100 DBR.No.CID.BC.22/20.16.003/2015-16 dated 1 July 2015 by the banks.

c) The proposed allottees and the beneficial owners to proposed allottees have not been, directly or indirectly, debarred from accessing the capital market or have been restrained by any regulatory authority from, directly or indirectly, acquiring the said securities.

d) None of the Promoters or Directors of the Company is a fugitive economic offender as defined under section 12 of the Fugitive Economic Offenders Act, 2018.

e) Neither the Company nor any of its Promoters or Directors is a fraudulent borrower;

f) Issuer, proposed allottees and beneficial owners do not have direct or indirect relation with the companies, its promoters and whole-time directors, which are compulsorily delisted by any recognized stock exchange.

g) The proposed allottees have confirmed that they have not sold any equity share of the Company during the 90 trading days preceding the Relevant Date.

h) The Company has no subsisting default in the redemption or payment of dividend on equity shares of the Company since the commencement of Companies Act, 2013.

i) Since the Company's equity shares are listed on BSE Limited for a period of more than 90 trading days prior to the Relevant Date, the Company is neither required to re-compute the price, nor is required to submit an undertaking as specified under applicable provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

j) There is no outstanding due to Securities Exchanges Board of India, the stock exchange or the depositories.

k) The Company is in compliance with the conditions for continuous listing of equity shares, as specified in the listing agreement with BSE Limited, where the equity shares of the issuer are listed, and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015, as amended, and any circular or notification issued by the Board thereunder; and is eligible to make the preferential issue under Chapter V of the SEBI ICDR Regulations.

l) The preferential issue of securities is being made in strict compliance with the provisions of SEBI (ICDR) Regulations, 2018 and the amendments, thereof, pertaining to conditions for preferential issue.

m) The proposed preferential issue is not ultra vires to the provisions of Articles of Association of the issuer.

The approval of the shareholders by way of a special resolution is required for the proposed issue and allotment of Convertible Warrants to the promoters and non-promoters on a preferential basis, pursuant to the applicable provisions of the Companies Act, 2013, read with applicable rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The Board of Directors recommend passing of Special Resolutions as set out in Item No. 2 of the accompanying notice relating to the issue and allotment of Equity Shares pursuant to conversion of Warrant on a preferential basis.

Except Mr. Kamlesh Keshavlal Lodhiya and their relatives, none of the Directors, Key Managerial Personnel of the Company, or their respective relatives, are in any way concerned or interested, financially or otherwise, in the said resolution.

This Corrigendum to the Notice of the EGM shall form an integral part of the Notice of the EGM already circulated to the Members of the Company. Accordingly, with effect from the date of this Corrigendum, the Notice of the EGM shall be read in conjunction with and together with this Corrigendum.

Further, this Corrigendum has been sent to the Members of the Company by email dated August 25, 2026, through National Securities Depository Limited ("NSDL") and has also been made available on the website of BSE Limited ("Stock Exchange"). The Corrigendum shall also be published in The Indian Express (English Language) and Financial Express (Gujarati Language).

A copy of this Corrigendum to the Notice of the EGM is also available on the website of the Company at https://kouradiamondjewelry.com/?page_id=4178.

Further, pursuant to the instructions of the Stock Exchange and in compliance with the provisions of Section 108 and Section 110 of the Companies Act, 2013 (the "Act"), read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014, Regulation 44 of the Listing Regulations, Secretarial Standard – 2 ("SS-2"), and the applicable circulars issued by the Ministry of Corporate Affairs ("MCA"), the Company is pleased to provide its Members with the facility to cast their votes electronically through the remote e-voting facility provided by NSDL.

The Company has provided the facility to vote by electronic means (remote e-voting as well as e-voting at the EGM) on all the resolutions as set out in the EGM notice to those members, who are holding shares either in physical or in electronic form as on the cut-off date i.e. Monday, August 24, 2026. The instructions for remote e-voting and e-voting during the EGM shall remain the same as those contained in the Notice of the EGM dated 7th August, 2026.

The Remote e-voting facility before the EGM shall be available during the following period:

Commencement of e-voting	From 09.00 a.m. IST on Friday, August 28, 2026.
End of e-voting	Up to 5.00 p.m. IST on Sunday, August 30, 2026.

The remote e-voting facility before the EGM shall be disabled immediately after at 5.00 p.m. on Monday, August 24, 2026.

Further, M/s. Dilip Swarnkar & Associates, Practicing Company Secretaries, will act as the Scrutinizer for scrutinizing the voting process and issuing the Scrutinizer's Report in respect of the voting on the Notice of the EGM and this Corrigendum.

By Order of the Board of Directors
For Koura Fine Diamond Jewelry Limited

Sd/-
Kamlesh Keshavlal Lodhiya
Managing Director
Din: 09547591

Place: Ahmadabad
Date: 25.08.2026