

Date: 07.05.2026

To,
The Secretary,
National Stock Exchange of India Ltd. Exchange
Plaza, 5th Floor Plot No- 'C' Block, G Block
Bandra-Kurla Complex,
Bandra (E), Mumbai-400051

SYMBOL: TARACHAND

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Presentation.

In continuation to our intimation dated **28th April ,2026** regarding the Investor meet scheduled to be held on **Thursday, 7th May, 2026 at 03:30 pm** please find enclosed the Investor Presentation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"). The same shall also be made available on the website of the Company www.tarachandindia.in.

This above is for your information and records.

Thanking you,

**Yours faithfully,
For Tarachand Infralogistic Solutions Limited**

SHEFALI
SINGHAL
Digitally signed by
SHEFALI SINGHAL
Date: 2026.05.07
13:59:18 +05'30'

Shefali Singhal
Company Secretary & Compliance Officer
M. No.: A34314
Encl: As above



INVESTOR PRESENTATION

Q4 & FY26



This presentation or any other documentation or information (or any part thereof) delivered or supplied should not be deemed to constitute a prospectus or placement memorandum or an offer to acquire any securities. No representation or warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness, or correctness of such information or opinions contained herein. The information contained in this presentation is only current as of its date.

This presentation contains statements that include “forward-looking statements,” including, but not limited to, statements relating to the implementation of strategic initiatives and other statements relating to Tara Chand InfraLogistic Solutions Ltd.'s future business developments and economic performance. While these forward-looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties, and other unknown factors could cause actual developments and results to differ materially from our expectations. These factors include, but are not limited to, general market, macroeconomic, governmental, and regulatory trends; movements in currency exchange and interest rates; competitive pressures; technological developments; changes in the financial conditions of third parties dealing with us; legislative developments; and other key factors that could affect our business and financial performance.

We undertake no obligation to publicly revise any forward-looking statements to reflect future or likely events or circumstances.

This presentation cannot be copied or disseminated in any manner. No person is authorized to give any information or to make any representation not contained in and not consistent with this presentation and, if given or made, such information or representation must not be relied upon as having been authorized by or on behalf of Tara Chand InfraLogistic Solutions Ltd.

Q4 & FY26 Highlights

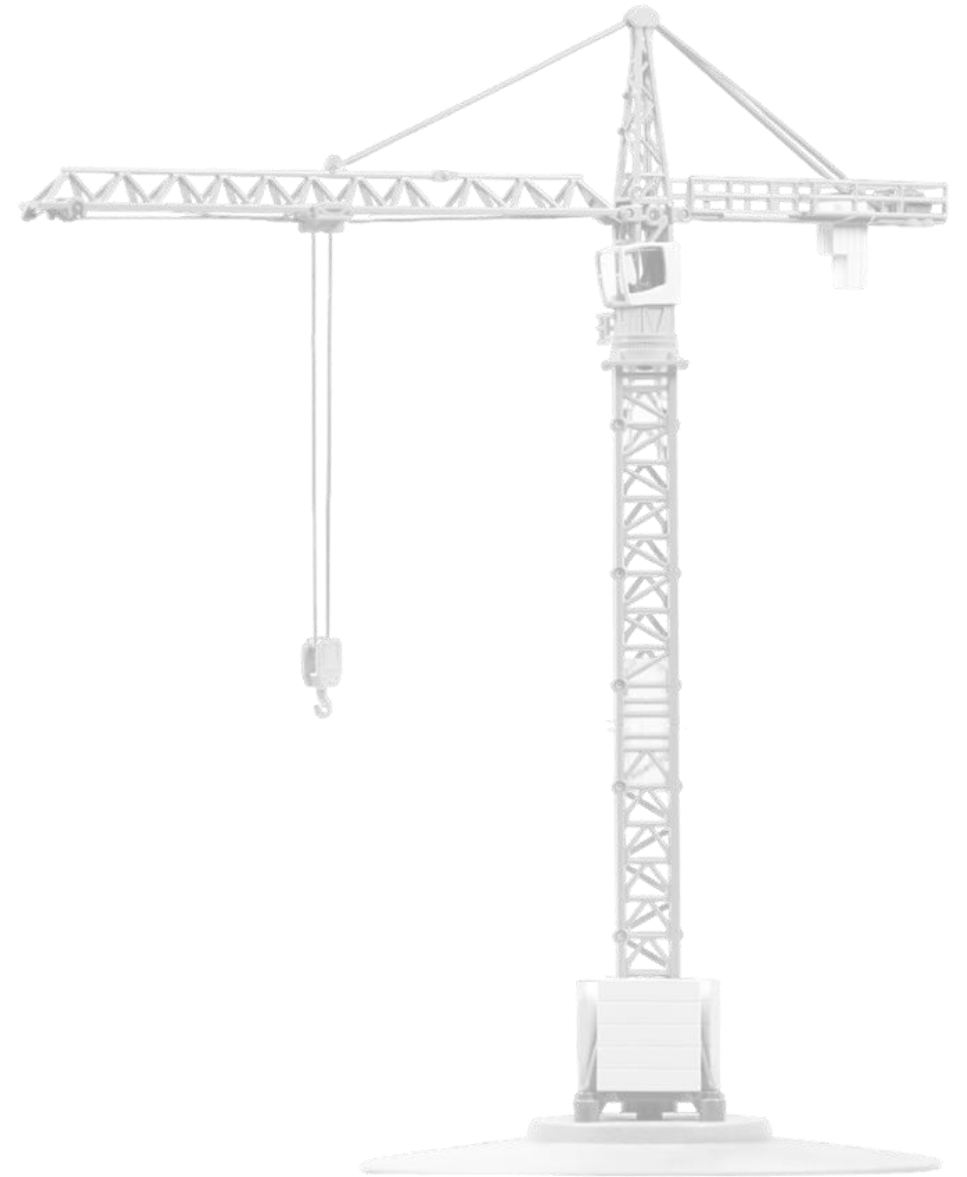
1

Company Overview

2

Annual Financials

3





Q4 & FY26 Highlights





Vinay Kumar Aggarwal

Chairman & Managing Director

For FY27, we will target 20 to 25% revenue growth, EBITDA margin in the 37 to 38% band, capex of ₹80 to 100 crore, and Debt to Equity within our 1.0x ceiling. India's infrastructure cycle is durable and we are well placed to participate in it.

Dear Esteemed Stakeholders,

FY26 was a year of disciplined growth. We delivered our **highest ever revenue and profitability, expanded margins by close to 400 basis points to 37.05%**, strengthened our balance sheet, and earned a credit rating upgrade from CARE.

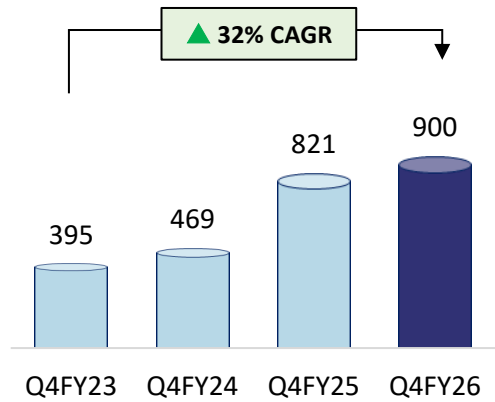
Revenue from operations grew 14.9% to ₹285 crore. EBITDA grew 27% to ₹107 crore. Cash PAT, the right measure of earning power for our business, rose 27% to ₹87 crore. Revenue growth came in below our medium-term band of 20% to 25% as project execution timelines deferred a portion of Q4 revenue into Q1FY27. We expect to realize this revenue in early FY27 and remain confident in our medium-term growth trajectory.

The composition of the business is improving. Equipment Rentals now contribute 60% of revenue, up from 56%. Renewable energy has grown to 15% of equipment rental revenue, three times its share in FY25. We have **invested about ₹290 crore** in capital expenditure across FY25 and FY26 combined, building a fleet that today stands at a **gross block of ₹558 crore**.

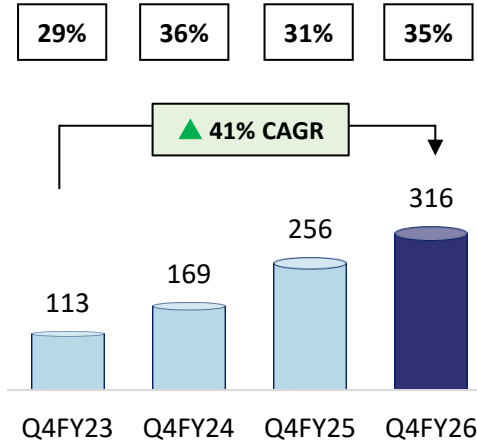
We incorporated **Tarachand Metallix Limited** during the year, with detailed plans to be shared in the coming quarters. Our promoter group shareholding has strengthened to 71.64%, reflecting the family's conviction in the company's direction.

Thank you for your continued trust.

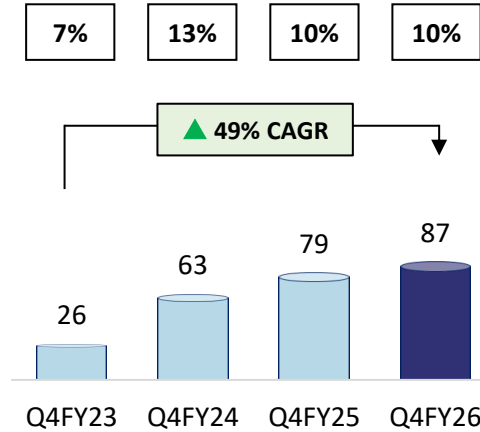
Total Income (₹ Mn)



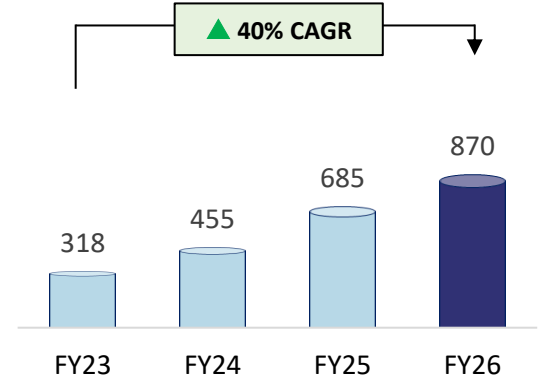
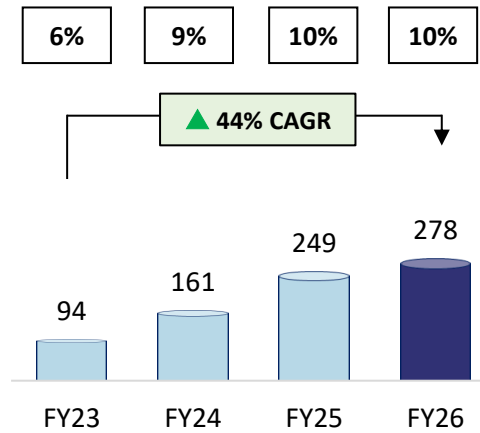
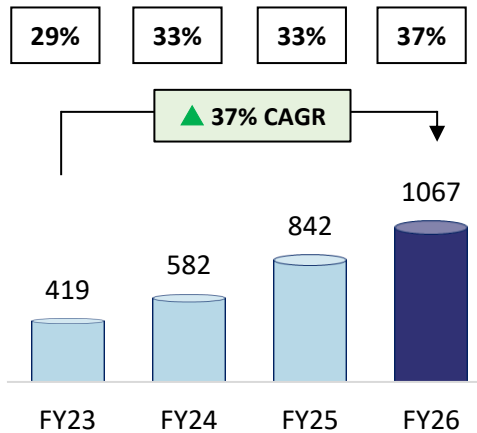
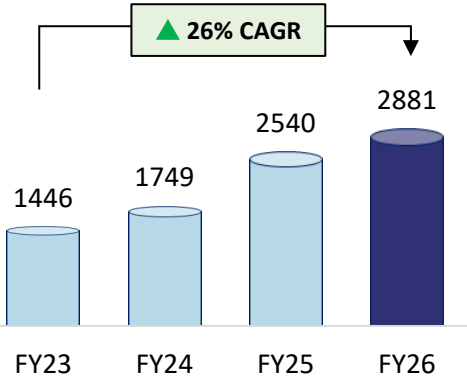
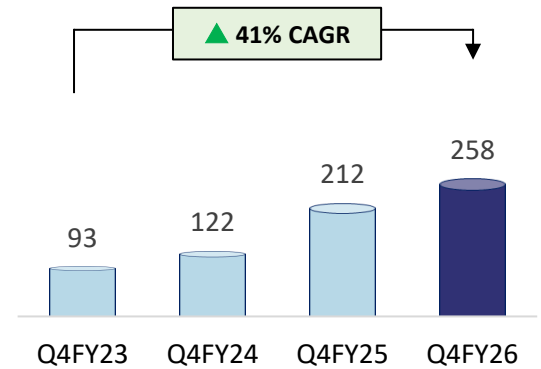
EBITDA (₹ Mn) & Margin (%)



PAT (₹ Mn) & Margin (%)



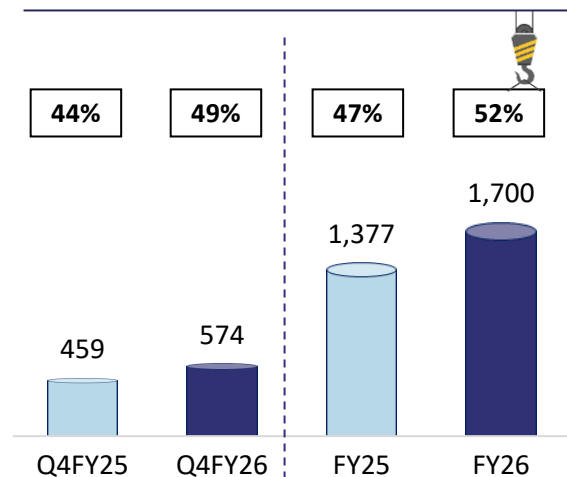
Cash PAT* (₹ Mn)



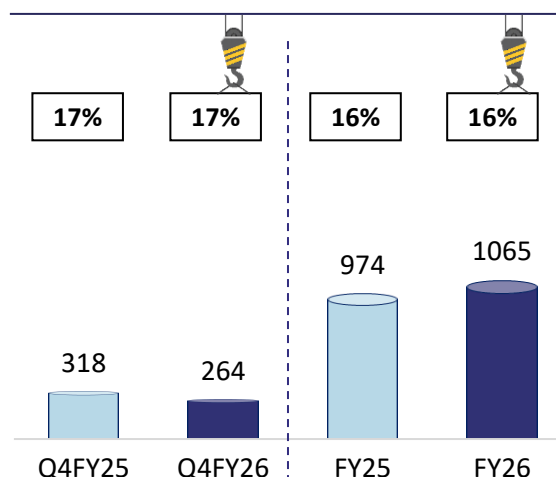
*Cash PAT is calculated as PAT + Depreciation

Revenue (₹ Mn) and EBITDA Margin (%)

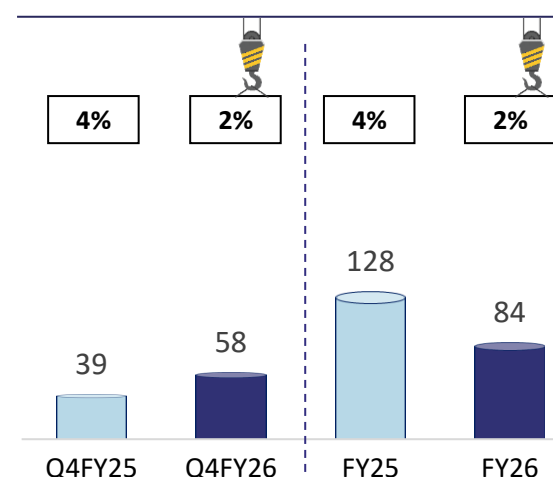
Equipment Hiring & Projects



Warehousing & Transportation



Steel Processing & Distribution

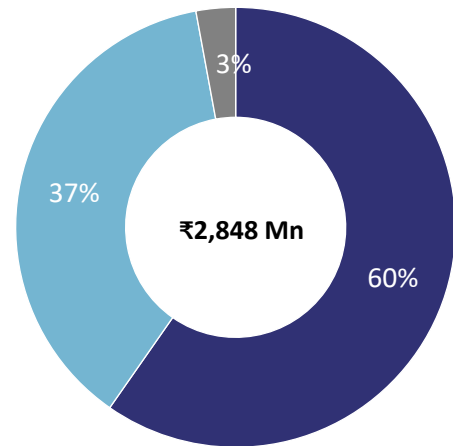


Key Highlights

- EBITDA margin **expansion of 394 bps** at the company level reflects business strength; PAT growth moderated by ₹290 crore capex deployed in FY25 and FY26. Cash PAT growth of 27% YoY is the truer measure of earning power.
- Reported EBITDA Margin for Equipment Hiring & Projects includes Specialized Services; Standalone EBITDA for Rentals achieved **59%** Margin in Q4FY26 and **62%** in FY26
- Average Gross Monthly Rental Yield remained steady at **3.05%**
- Steel volumes handled stood at **2.14 million MT in Q4FY26**, taking the total for **FY26 to 11.56 million MT**

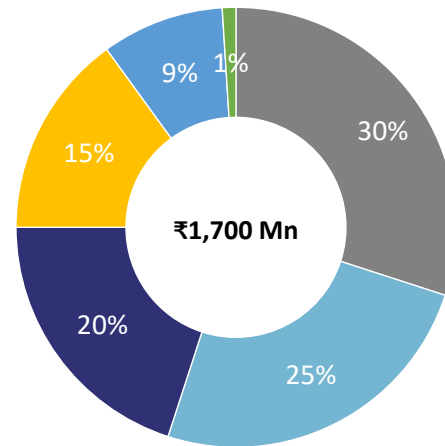


Revenue Mix (%)



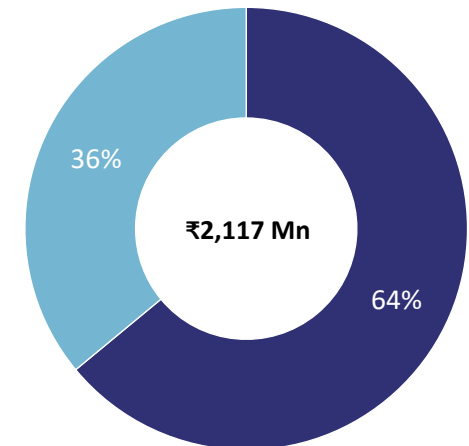
- Equipment Hiring & Projects
- Warehousing & Transportation
- Steel Processing & Distribution

Equipment Rental Revenue Mix (%)



- Cement
- Rural & Urban Infra
- Power
- Metals & Minerals
- Renewable Energy
- Others

Order Book Break-up (%), executable in FY27

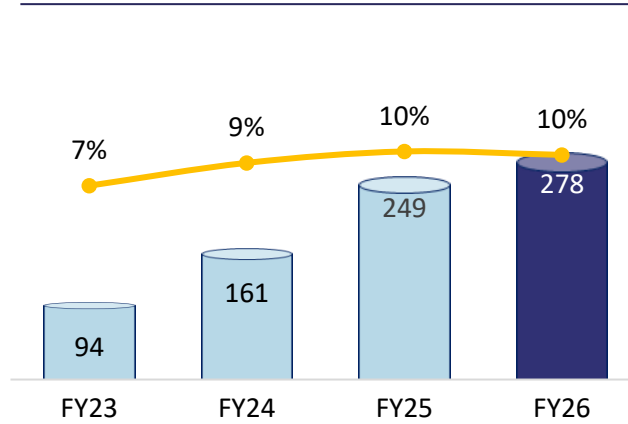


- Equipment Hiring & Projects
- Warehousing & Transportation

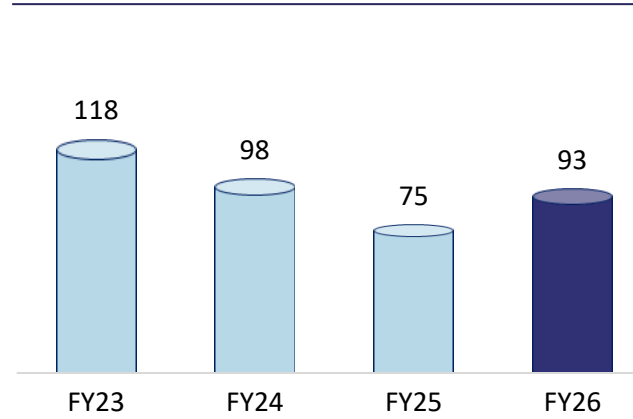
Particulars (₹ Mn)	Q4FY26	Q4FY25	YoY %	FY26	FY25	YoY %
Revenue from Operations	895	816	10%	2,848	2,478	15%
Other Income	5	5		33	62	
Total Income	900	821	10%	2,881	2,540	13%
Manpower Cost	116	81		377	297	
Repair & Maintenance	54	52		190	194	
Power & Fuel	71	88		253	222	
Transportation & Handling	180	179		560	510	
Other Expenses	164	164		433	476	
EBIDTA	316	256	23%	1067	842	27%
<i>% of EBIDTA to Total Income</i>	<i>35.1%</i>	<i>31.2%</i>		<i>37.0%</i>	<i>33.1%</i>	
Interest	29	17		103	72	
Depreciation	171	134		592	437	
Exceptional Items	0	0		0	0	
Profit Before Tax	116	105		372	332	
Tax Expense	29	27		94	84	
Profit After Tax	87	79	11%	278	249	12%
<i>% of PAT to Total Income</i>	<i>9.6%</i>	<i>9.6%</i>		<i>9.7%</i>	<i>9.8%</i>	
Cash PAT*	258	212	21%	870	685	27%
EPS (₹/share)	1.10	1.00		3.53	3.15	

*Cash PAT is calculated as PAT + Depreciation

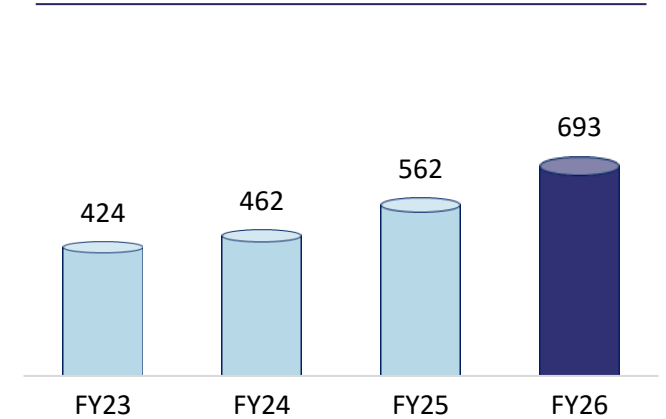
PAT (₹ Mn) & Margin (%)



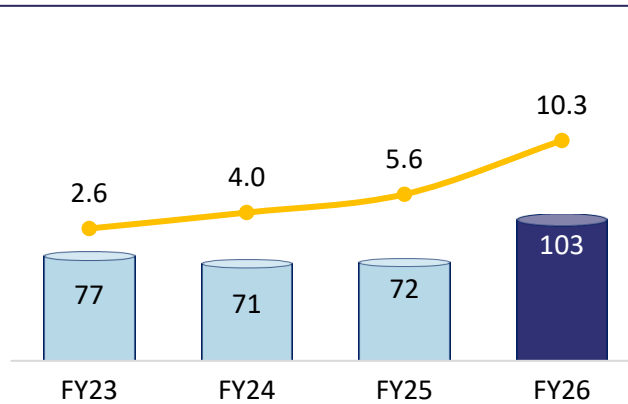
Receivable Days (Net of GST)



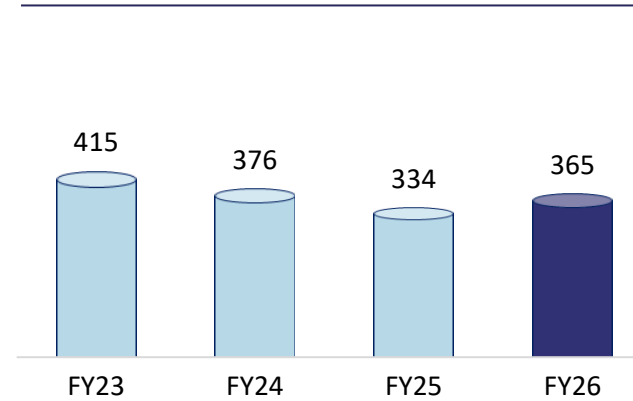
Net Cashflow from Operations (₹ Mn)



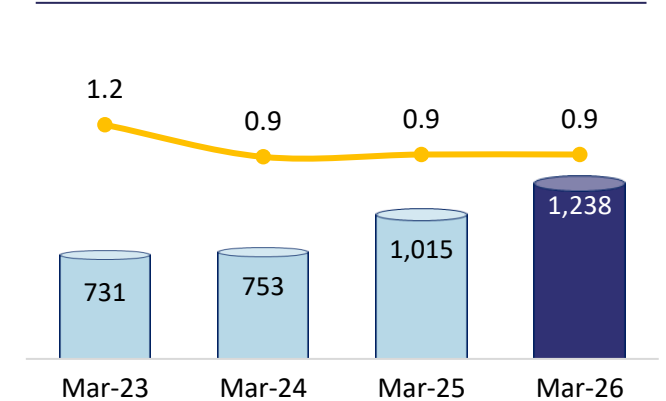
Finance Cost (₹ Mn) & Interest Coverage Ratio (x times)



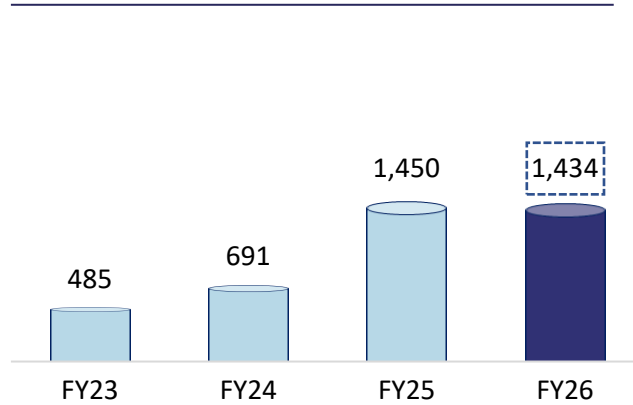
Debt Repayment (₹ Mn)



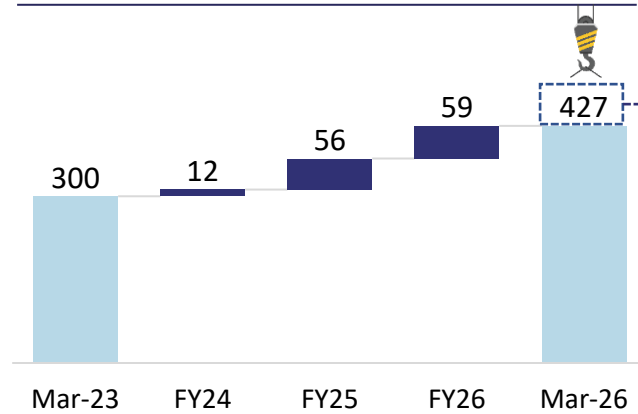
Secured Term Loans (₹ Mn) & Net Debt to Equity (x times)



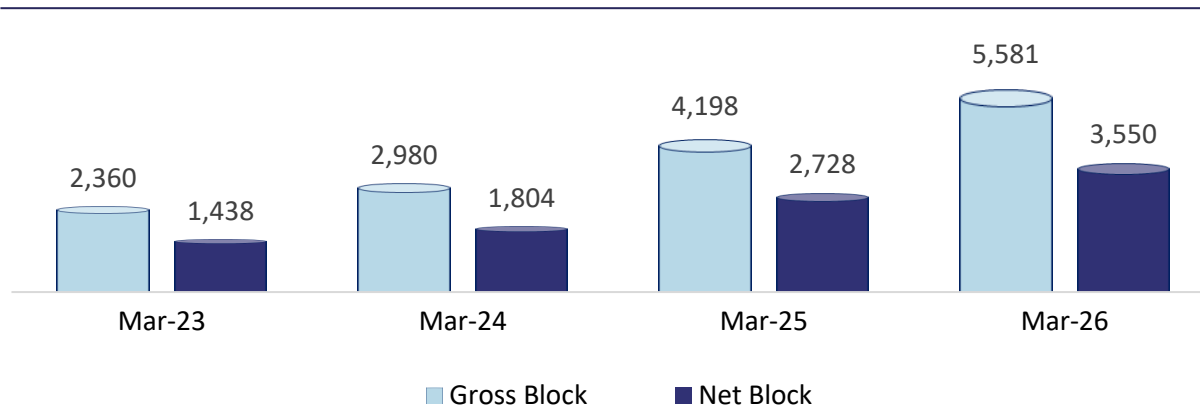
Capex (₹ Mn)



Total Fleet Size (nos)



Gross Block and Net Block (₹ Mn)



Sr No	Equipment Type	Capacity	Qty
1	All Terrain Crane	900 MT	1
2	Crawler Crane	800 MT	2
3	Crawler Crane	280 MT	1
4	Crawler Crane	150 MT	3
5	Truck Mounted Crane	160 MT	6
6	Truck Mounted Crane	110 MT	10
7	Truck Mounted Crane	60 MT	3
8	Hydraulic Piling Rig	285 KNm	1
9	Aerial Working Platforms	42 Mtrs	3
10	Heavy Duty Puller	350 HP	1
11	Prime Movers	320 HP	5
12	Heavy Duty Modular Axles (sets)	18 MT	2
13	Telehandlers	11 Mtrs	2
14	Batching Plant	30 CuM	1
15	Trailers	40 MT	18
Total			59

Largest crane with lifting capacity of 900 MT

STRATEGIC PILLARS

Driving the next growth cycle

01

SCALE

Fleet & Capex Expansion

₹80 to 100 crore capex planned in FY27 to expand fleet capacity, building on ₹290 crore deployed across FY25 and FY26. Deployment is calibrated to client demand and visibility.

02

SPECIALISE

High Tonnage Equipment Leadership

Differentiated fleet led by 900 MT all-terrain crane, 800 MT crawler cranes, and 68 meter aerial work platforms, alongside the only self-owned Rubber Tyre Gantries in the industry. High-capability equipment creates entry barriers and commands premium yields.

03

SUSTAIN

Specialized Service Contracts

Focused on **specialized contracts** across Equipment Rentals and Warehousing Logistic segments while taking a conscious decision to stay away from run of the mill EPC projects



GROWTH GUIDANCE

20–25%

Annual Revenue Growth

Targeted over the next three years



Diversified

Revenue across High-growth Sectors



Strong

EBITDA Margin Profile



Disciplined

Leverage & Balance Sheet



Company Overview



An integrated infra-logistics platform with a forward-integrated manufacturing arm

40+

Years of Experience

400+

Owned & Operated Fleet

5

Steel Stockyards Managed

7+

Sectors Served

21

States Covered

50+

Clients Served

Holding Company - TCISL

Subsidiary - Metallix



Equipment Hiring & Projects

- Leading service provider deploying large-tonnage cranes, piling rigs and aerial working platforms
- Serving diverse sectors including urban infra, railways, oil & gas, cement, renewables, roads & highways



Warehousing & Transportation

- Leader in steel warehousing with 4 decades of expertise
- Operates 5 steel stockyards across India at self-owned or client-owned premises
- Only industry player with self-owned Rubber Tyre Gantries & magnet attachments



Steel Processing & Distribution

- Horizontal integration into steel logistics, expanding service capabilities
- Providing cut-to-size steel solutions to existing end-user clients through owned equipment and select third-party arrangements



Metal Processing & Manufacturing

- 100% wholly-owned subsidiary (Jan'26)
- Focused on high-frequency beams, fabrication & value-added metal solutions
- Forward integration beyond logistics into manufacturing




STRATEGIC EXPANSION – TARACHAND METALLIX LIMITED

100% Wholly Owned Subsidiary | Incorporated Jan 06, 2026



WHAT WE ARE BUILDING?





Metal Processing & Manufacturing Platform

-  High Frequency Beams
-  Fabrication & Cutting
-  Value-added Metal Solutions



INVESTMENT SNAPSHOT





Initial Capital - ₹25 Lakhs

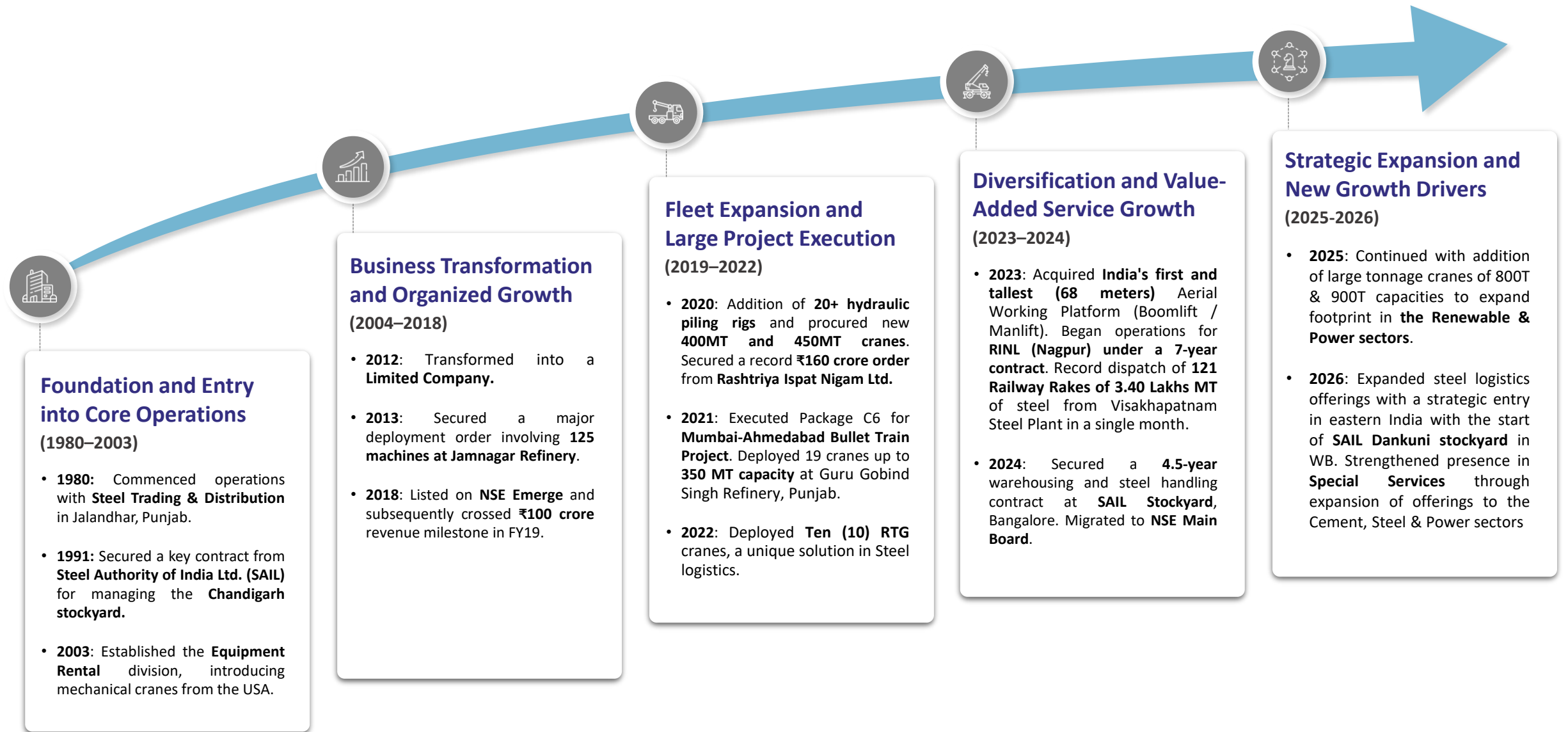
-  Ownership – 100%
-  Funding – ₹25 Lakhs Cash Consideration
-  Shares – 2.5 Lakhs @ ₹10 FV
-  Location – Maharashtra, India



WHY IT MATTERS?

Driving Diversification & Manufacturing Growth

-  Strategic diversification into metal processing
-  Value-Added Manufacturing
-  Leveraging Client Network
-  Driving Diversification and Manufacturing led growth





Equipment Management

Procurement

- Import our equipment inventory from China
- Strong vendor and financier relations ensure competitive acquisition costs and timely delivery

Fleet Composition

- New Equipment: **100%**
- Average Age: **6-7 years**

Asset Inventory Snapshot

- Total Equipment Units: **427**
- **Owned Assets:** 100%



Multi Sector Execution Expertise

- Rural & Urban Infra
- Metals & Minerals
- Cement
- Renewable Energy
- Power
- Petrochemicals



Equipment Utilization & Churn Metrics

Engagement Rate

~83% fleet utilization maintained on an average basis

Lead Time Between Projects

Well-managed through streamlined logistics and strong order visibility

Churn Timeline Factors

- Project size and location
- Equipment type
- Transit time between sites
- Seasonal/project-related surge (e.g., post-monsoon)



Operational Strengths

- **Pan-India Reach** with regional deployment hubs
- **In-house transport & maintenance team** for faster turnaround
- **Integrated with Warehousing** for logistical synergy
- Tech-enabled tracking for **fleet movement and uptime**





133

Large Cranes
50-900 MT



22

Piling &
Earthwork



124

Trailers
30-55MT



25

Aerial Platforms
38 - 68mtrs



56

Pick n Carry Cranes
12 - 20MT



10

Rubber Tyre Gantries
40-60 MT



3

EOT & Gantries
10-20MT



25

Steel Processing
Machines




5

Concrete Equipment




24

Miscellaneous

 **Head Office**
Chandigarh

 **Corporate Office**
Navi Mumbai

 **4 Branch Offices**
Nagpur, Visakhapatnam, Bangalore & Jamnagar

Site Offices/Depots

Jammu, Surat, Nagpur, Jamnagar, Bangalore, Jajpur, Raipur, Patna

Operations in 21 States/UTs

J&K, Himachal Pradesh, Haryana, Delhi, UP, Uttrakhand, Rajasthan, Gujarat, Maharashtra, Karnataka, Kerala, Tamil Nadu, Orissa, Andhra Pradesh, Chattisgarh, Madhya Pradesh, Jharkhand, Bihar, Assam, Telangana & West Bengal.



 ADITYA BIRLA GROUP	 Reliance Industries Limited	 LARSEN & TOUBRO	 adani	 KEC KEC INTERNATIONAL LIMITED
 JSW Energy	 JKCement	 Shree Cement	 vedanta transforming for good	 AM/NS INDIA
 TATA STEEL	 बी एच ई एल BHEL	 AFCONS AFCONS INFRASTRUCTURE LIMITED	 NAYARA ENERGY	 एनटीपीसी NTPC
 ओएनजीसी ONGC	 सेल SAIL	 VIZAG STEEL	 GE GE VERNOVA	 INOXWIND





Vinay Kumar

Chairman & Managing Director

- Promoter of the company, associated since inception.
- As a first-generation entrepreneur, possesses a unique blend of business acumen and execution prowess.
- He has been instrumental in introducing numerous innovative features in the Steel Logistics segment.
- His leadership drives company's commitment to "Think New, Act Now."



Ajay Kumar

Whole Time Director

- Been integral to the organization since its inception.
- With 30 years of industry experience, he has played a pivotal role in the company's growth, meticulously building it from the ground up.
- He has expertly managed client relationships and finances, demonstrating an exceptional ability to maintain stringent cost control and ensure profitability.



Himanshu Aggarwal

Whole Time Director & CFO

- Has officially joined since Nov 1, 2017 and holds a Bachelor of Science degree in Biomedical Engineering from Northwestern University, Chicago, USA.
- With a keen focus on finance, commerce, and business development, he provides leadership in achieving our business development goals and oversees the operational execution of our projects.
- Additionally, he is responsible for steering the overall strategic direction of the Company, ensuring sustainable growth and success.



Neelam P Kasni

Non-executive Independent Director



Suresh Kumar Thapar

Non-executive Independent Director



Anju Mohanty

Non-Executive Independent Director

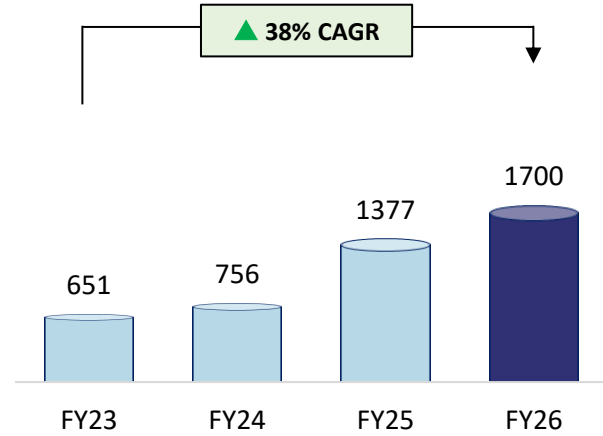


Annual Financials

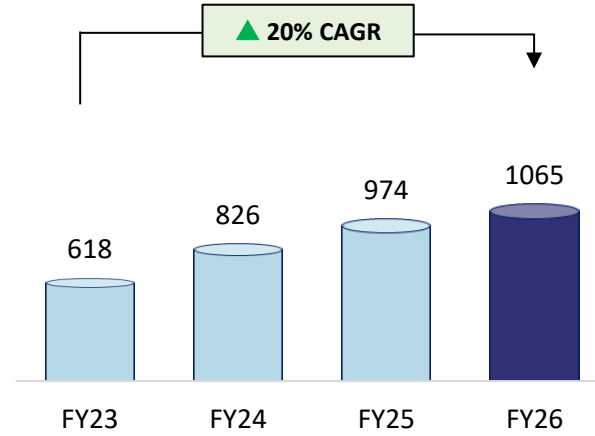


Revenue (₹ Mn)

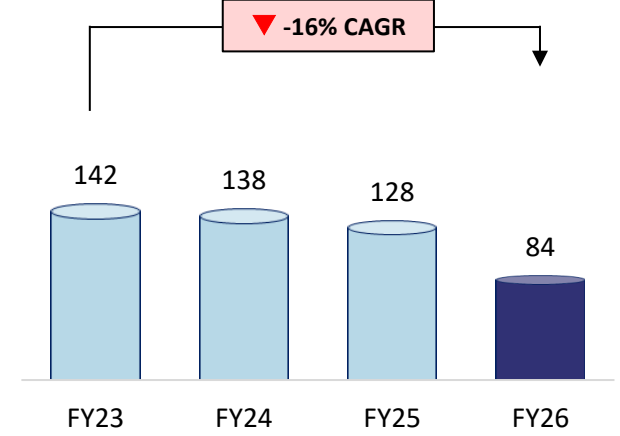
Equipment Hiring & Projects



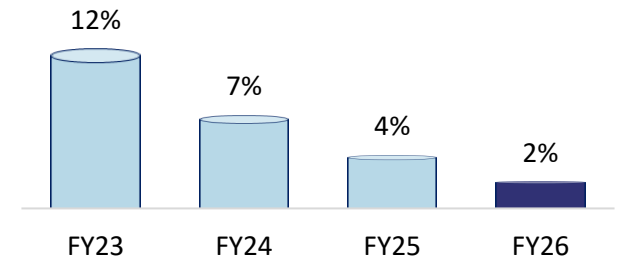
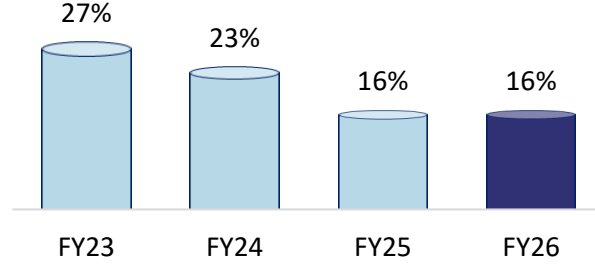
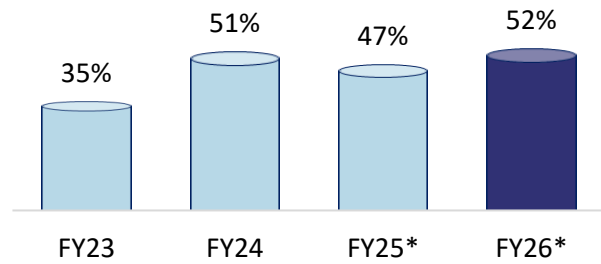
Warehousing & Transportation



Steel Processing & Distribution



EBITDA Margin (%)



*Reported EBITDA margin includes Specialized Services; standalone Equipment Rentals achieved margins of 55% (FY25) & 62% (FY26)

Particulars (₹ Mn)	FY23	FY24	FY25	FY26	CAGR (FY23-FY26)
Revenue from Operations	1,411	1,720	2,478	2,848	26%
Other Income	35	28	62	33	
Total Income	1,446	1,749	2,540	2,881	26%
Manpower Cost	209	238	297	377	
Repair & Maintenance	113	117	194	190	
Power & Fuel	107	164	222	253	
Transportation & Handling	251	289	510	560	
Other Expenses	347	358	476	433	
EBIDTA	419	582	842	1067	37%
<i>% of EBIDTA to Total Income</i>	29.0%	33.3%	33.1%	37.0%	
Interest	77	71	72	103	
Depreciation	225	294	437	592	
Exceptional Items	10	0	0	0	
Profit Before Tax	127	217	332	372	
Tax Expense	33	56	84	94	
Profit After Tax	94	161	249	278	44%
<i>% of PAT to Total Income</i>	6.5%	9.2%	9.8%	9.7%	
Cash PAT*	318	455	685	870	40%
EPS (₹/share)	1.37	2.13	3.15	3.53	

*Cash PAT is calculated as PAT + Depreciation

Liabilities (₹ Mn)	Mar-23	Mar-24	Mar-25	Mar-26
Share Capital	137	152	158	158
Reserves	585	797	1,056	1,335
Shareholders' Funds	721	949	1,214	1,492
Secured Loans	459	475	701	838
Other Financial Liabilities	490	582	1,293	1,900
Long Term Provisions	6	7	7	5
Other liabilities	48	53	79	105
Total Non-Current Liabilities	1,004	1,116	2,080	2,849
Trade Payables	54	29	62	89
Other Current Liabilities	79	99	134	188
Short Term Borrowings	411	377	420	546
Total Current Liabilities	543	505	614	824
Total Liabilities	2,268	2,570	3,908	5,165

Assets (₹ Mn)	Mar-23	Mar-24	Mar-25	Mar-26
Fixed Assets incl. CWIP	1,438	1,804	2,720	3,550
Other financial Assets	70	135	232	198
Other Non-Current Assets	1	9	6	4
Total Non-Current Assets	1,509	1,948	2,958	3,752
Inventories	30	20	16	8
Trade Receivables	536	528	600	928
Cash and Bank	116	2	198	268
Other Current Assets	78	72	136	210
Total Current Assets	759	622	933	1,413
Total Assets	2,268	2,570	3,908	5,165

Particulars (₹ Mn)	Mar-23	Mar-24	Mar-25	Mar-26
Profit/(Loss) Before Tax	127	217	332	372
Adjustment for Non operating Items	238	292	364	569
Operating Profit/ (Loss) Before Working Capital Changes	365	509	696	941
Changes in working capital	42	-30	-124	-239
Cash Generated From /(Used In) Operations	407	479	572	702
Direct Taxes Paid (Net of Refunds)	17	-17	-10	-9
Net Cash Flow From/ (Used In) Operating Activities	424	462	562	693
Net Cash Flow From/ (Used In) Investing Activities	-263	-553	-577	-783
Net Cash Flow From/ (Used In) In Financing Activities	-91	-23	212	160
Net Increase/(Decrease) In Cash And Cash Equivalents	70	-113	196	70
Cash And Cash Equivalents At The Beginning Of The Year	45	116	2	198
Cash And Cash Equivalents At The End Of The Year	116	2	198	268





Tara Chand Infralogistic Solutions Ltd

CIN No.: L63090CH2012PLC033556



Stellar IR Advisors Pvt. Ltd.



CS Shefali Singhal



cs@tarachandindia.in



Corporate Office : Site 6, Sector 10E, Kharghar-Taloja Link Rd,
Roadpali, Kalamboli, Navi Mumbai 410 218

Head Office : 342, Industrial Area, Phase 1, Chandigarh 160002



Ms. Pooja Sharma | Mr. Ankit Jain



pooja.sharma@stellar-ir.com | ankit@stellar-ir.com



Andheri Kurla Road, Chakala, Andheri East, Mumbai 400 093