

HDB/SLC/2026/1490

July 02, 2026

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No C/1, Block G,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051
Scrip Code: HDBFS

To,
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001
Scrip Code: 544429

Dear Sir / Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Secured Redeemable Non-Convertible Debentures ('NCDs') on Private Placement basis

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has at its meeting held today i.e. July 02, 2026, allotted 1,00,000 NCDs of face value of Rs. 1,00,000/- each aggregating to Rs. 10,00,00,00,000/- on private placement basis. The details of the said allotment are as under:

| Sr. No. | Particulars | Details |
|---------|---|--|
| 1 | Size of the issue | 1,00,000 NCDs of face value of Rs. 1,00,000/- each aggregating to Rs. 10,00,00,00,000/- |
| 2 | Whether proposed to be listed? If yes, name of the stock exchange(s) | The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited. |
| 3 | ISIN | INE756107FR2 |
| 4 | Tenure of the instrument | 1068 Days |
| | Date of allotment | 02 nd July 2026 |
| | Date of maturity | 04 th June 2029 |
| 5 | Coupon/interest offered | 7.8998% |
| 6 | Schedule of payment of coupon/ interest and principal | June 04, 2027, June 04, 2028 and on Maturity June 04, 2029. |
| 7 | Charge/security, if any, created over the assets | First and exclusive charge by way of hypothecation over present and future receivables of the Issuer having minimum asset cover of 1 time of the principal outstanding and interest accrued but not paid, to be maintained throughout the tenure of the NCDs |
| 8 | Special right/interest/privileges attached to the instrument and changes thereof | Not Applicable |
| 9 | Delay in payment of interest /principal amount for a period of more than three months from the due date or default in payment of interest / principal | Not Applicable |
| 10 | Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, | Not Applicable |

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| | or any other matter concerning the security and /or the assets along with its comments thereon, if any | |
| 11 | Details of redemption of debentures | Redeemable on maturity at Par |

The meeting commenced at 1:00 p.m. and concluded at 1:20 p.m.

This is for your information and appropriate dissemination.

Thanking you,

For HDB Financial Services Limited

Dipti Jayesh Khandelwal
Company Secretary and Compliance Officer
Membership No. F11340