

Date: May 11, 2026

To, National Stock Exchange of India Ltd Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Mumbai-400051 Scrip Symbol- SRGHFL	To, BSE Limited 1st Floor, P.J. Towers, Dalal Street, Mumbai-400001 Scrip Code- 534680
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Dear Sir,

Subject: Outcome of Board Meeting and Integrated Filing (Financials) for the Quarter and Year ended March 31, 2026

Pursuant to Regulations 30, 51, 52 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), read with the relevant circulars issued thereunder, We wish to inform that the Board of Directors of the Company at their meeting held today i.e., on **Monday, May 11, 2026** has inter alia considered, approved and taken on record the Audited Financial Results of the Company for the quarter and Year ended March 31, 2026, along with Auditors Report of Statutory Auditors thereon.

In this regard, please find enclosed the following:

Sr. No.	Particulars	Remarks
1	Audited Financial Results for the quarter and financial year ended March 31, 2026	Enclosed
2	Disclosure pursuant to Regulation 52(4) of SEBI LODR Regulations, 2015	Annexure-A
3	Disclosure of Security Cover under Regulation 54(2) and (3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.	Annexure-1
4	Statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc.	Not Applicable
5	Disclosure of Outstanding Default on Loans and Debt Securities	Not Applicable, as the Company has not defaulted in payment of interest or instalment obligations on loans or debt securities
6	Disclosure of Related Party Transactions (applicable only for half yearly filings i.e., 2nd and 4th quarter)	Applicable (Enclosed)
7	Statement on Impact of Audit Qualifications (for Audit Report with Modified Opinion) submitted along with Annual Audited Financial Results (Standalone and Consolidated separately) (applicable only for Annual Filing i.e., 4th quarter)	Not Applicable




8	Declaration on Unmodified Opinion on Auditors' Report under Regulations 33(3)(d) of SEBI LODR Regulations, 2015	attached as Annexure-2
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The meeting was commenced at 10:00 PM and concluded at 12:55 PM

We request you to kindly take the same on record.

Thanks & Regards,

For SRG Housing Finance Limited


Vinod K. Jain
Managing Director
DIN: 00248843



Enclosed: a/a

Independent Auditor's Report

To,
The Board of Directors
SRG Housing Finance Limited
Udaipur

Opinion

1. We have audited the accompanying quarterly and annual financial results of SRG Housing Finance Limited (hereinafter referred to as the 'Company') for the quarter and year ended March 31, 2026 (hereinafter referred to as the 'financial results') attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. In our opinion and to the best of our information and according to the explanations given to us these financial results:
 - a) are presented in accordance with the requirements of the Regulation 33 Regulation 52 read with Regulation 63(2) of the Listing Regulations in this regard; and
 - b) give a true and fair view in conformity with the recognition and measurement principles Laid down in the applicable accounting standards, RBI guidelines and other accounting principles generally accepted in India of the net profit and other comprehensive income and other financial information for the Quarter and year ended March 31, 2026 and the balance sheet and the statement of cash flows as at and for the year ended on that date.

Basis for Opinion

3. We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 ("Act")/ issued by the Institute of Chartered Accountants of India. Our responsibilities under those Standards are further described in the *Auditor's Responsibilities for the Audit of Financial Results* section of our report. We are independent of the Company, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us in is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Financial Results

4. This Statement has been prepared on the basis of the annual financial statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act/ issued by the Institute of Chartered Accountants



of India read with relevant rules issued thereunder, the circulars, guidelines and directions issued by the Reserve Bank of India (RBI) from time to time ('RBI Guidelines') and other accounting principles generally accepted in India and in compliance with Regulation 33 and Regulation 52 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

5. In preparing the financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.
6. The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Results

7. Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.
8. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit.

We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, modify our opinion. Our conclusions are based on the audit evidence obtained up to the



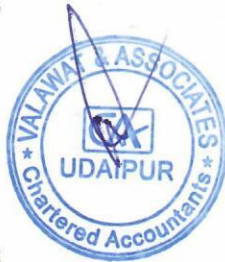
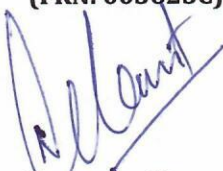
date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.
9. We communicate with those charged with governance of the Company regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.
10. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

11. The Statement includes the results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year to-date figures up to the third quarter of the current financial year which were subject to limited review by us.

**For Valawat & Associates,
Chartered Accountants,
(FRN: 003623C)**



**Narendra Kumar Valawat
Partner**

M. No. 072637

UDIN: 260726370KE20E20E6532

Date: 11-05-2026

Place: Udaipur

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026						
All amounts are in lakhs unless otherwise stated						
Sr.No.	Particulars	Quarter Ended			Year ended	
		31-Mar-26	31-Dec-25	31-Mar-25	31-Mar-26	31-Mar-25
		Audited	Unaudited	Audited	Audited	Audited
I	Revenue from operations					
(i)	Interest income	5,069.16	4,505.93	3,761.45	17,592.19	13,713.03
(ii)	Fees and Commission Income	430.09	305.24	299.51	1,254.24	846.88
(iii)	Net gain on derecognition of financial instruments under amortised cost category	21.02	3.76	9.69	51.09	40.78
(iv)	Other Operating Income	203.32	290.72	269.80	1,036.73	818.56
(v)	Net Gain on fair value changes	-	10.57	0.61	-	8.20
	Total Revenue from Operations	5,723.59	5,116.22	4,341.06	19,934.25	15,427.45
	Other income	9.53	8.53	6.80	32.12	27.46
	Total Income (I+II)	5,733.12	5,124.75	4,347.87	19,966.37	15,454.91
III	Expenses					
(i)	Finance costs	2,269.05	2,011.35	1,659.50	7,766.02	6,204.34
(ii)	Net Loss on fair value changes	10.82	-	-	5.34	-
(ii)	Impairment of Financial Instruments (Expected Credit Loss)	117.25	80.17	107.13	309.72	160.76
(iii)	Net loss on derecognition of financial instruments under amortised cost category	-	-	-	-	-
(iv)	Employee benefits expenses	1,350.69	1,273.70	1,098.45	5,055.39	3,741.83
(v)	Depreciation and amortisation expenses	143.12	152.83	179.14	590.53	664.51
(vi)	Other expenses	682.85	567.98	536.24	2,224.80	1,677.79
	Total Expenses	4,573.78	4,086.03	3,580.46	15,951.80	12,449.23
IV	Profit before tax (IV-III)	1,159.34	1,038.72	767.41	4,014.57	3,005.68
VI	-Tax expenses					
	Current Tax	290.17	256.81	178.55	939.88	664.21
	Deferred Tax	(55.75)	(39.13)	(30.35)	(174.38)	(98.03)
	Net Profit for the period (V-VI)	924.92	821.04	619.21	3,249.07	2,439.50
VII	Other Comprehensive Income					
A	Items that will not be reclassified to profit or loss					
(i)	Remeasurement Gain / (Loss) on defined benefit	15.88	(1.56)	2.08	11.21	(6.22)
(ii)	Net Gain on equity instrument designated at FVOCI for the year	(8.55)	-	(10.73)	(9.90)	5.10
(iii)	Income tax relating to items that will not be reclassified to profit or loss	(1.84)	0.39	2.17	-0.33	0.28
B	Items that will be reclassified to profit or loss	-	-	-	-	-
	Total other comprehensive income (A+B)	5.49	(1.17)	(6.48)	0.98	(0.84)
VIII	Total Comprehensive Income (VII+VIII)	930.41	819.87	612.73	3,250.05	2,438.66
IX	Earning Per Share (EPS) (of Rs. 10/- each)*					
(a)	Basic	5.89	5.26	4.16	20.71	17.45
(b)	Diluted	5.89	5.26	4.16	20.69	17.44
XI	Paid-up Equity Share Capital (Face value 10/- per share)	1,570.18	1,567.58	1,567.58	1,570.18	1,567.58
XII	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	28,121.18	24,827.36	24,827.36	28,121.18	24,827.36

*EPS for the quarters are not Annualized

For SRG Housing Finance Limited

Vinod K. Jain
Managing Director
DIN :- 00248843



Date :- 11.05.2026

Place :- Udaipur

Statement of Assets and Liabilities

All amounts are in lakhs unless otherwise stated

Sr.No.	Particulars	As at 31.03.2026 (Audited)	As at 31.03.2025 (Audited)
	ASSETS		
1	Financial Assets		
a	Cash and cash equivalents	677.14	1,548.67
b	Bank Balance other than (a) above	1,143.47	1,598.47
c	Loans	102,712.53	74,697.87
d	Investments	7,318.10	3,617.13
e	Other Financial assets	1,775.69	1,530.75
	Total Financial Assets	113,626.93	82,992.89
2	Non-financial Assets		
a	Current tax assets (Net)	-	-
b	Deferred tax Assets (Net)	781.52	607.48
c	Investment Property	4.34	4.34
d	Property, Plant and Equipment	1,989.82	2,276.94
e	Capital Work-in-progress	-	48.30
f	Other Intangible assets	11.21	105.87
g	Intangible Asset under Development	-	-
h	Other non -financial assets	1,061.05	881.76
	Total Non - Financial Assets	3,847.94	3,924.69
	Total Assets	117,474.87	86,917.58
	LIABILITIES AND EQUITY		
	LIABILITIES		
1	Financial Liabilities		
a	Payables		
	(I)Trade Payables		
	(i) total outstanding dues of micro enterprises and small enterprises	-	-
	(ii) total outstanding dues of creditors other than micro enterprises and small	126.01	202.22
	(II)Other Payables		
	(i) total outstanding dues of micro enterprises and small enterprises	-	-
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	385.46	412.01
b	Debt Securities	6,872.73	-
c	Borrowings (Other than Debt Securities)	78,818.71	58,432.56
d	Other financial liabilities	1,128.33	1,252.22
	Total Financial Liability	87,331.24	60,299.01
2	Non-Financial Liabilities		
a	Current tax liabilities (Net)	-	-
b	Provisions	387.50	118.77
c	Deferred tax liabilities (Net)	-	-
d	Other non-financial liabilities	64.77	104.86
	Total Non - Financial Liability	452.27	223.63
3	EQUITY		
a	Equity Share capital	1,570.18	1,567.58
b	Other Equity	28,121.18	24,827.36
	Total Equity	29,691.36	26,394.94
	Total Liabilities and Equity	117,474.87	86,917.58

For SRG Housing Finance Limited

Vinod K. Jain
Managing Director
DIN: 60248843



Date:- 11.05.2026
Place:- Udaipur

STATEMENT OF CASH FLOW FOR THE YEAR ENDED MARCH 31, 2026		
All amounts are in lakhs unless otherwise stated		
Particulars	Year ended 31 March 2026 Audited	Year ended 31 March 2025 Audited
A. Cash flow from Operating Activities		
Net Profit Before Tax & Extraordinary Items	4,014.57	3,005.68
Adjustments For :		
Depreciation and Amortisation Expenses	590.53	664.51
Impairment of Financial Instruments (Expected Credit Loss)	264.46	72.08
Ind AS Adjustments		
Interest Income	(107.79)	(167.21)
Interest on Income tax	(2.00)	-
Fees and Commission Income	406.66	297.16
Other Income	(28.32)	(25.37)
Net Gain/Loss on Derecognition of Financial Instruments	(51.09)	(40.78)
Finance Costs	5.18	(10.68)
Interest on lease liabilities	113.44	126.89
Provision for Employee	11.21	(6.22)
Share based payments	12.85	19.78
Net Gain/Loss on financial instrument measured at FVTPL	5.37	(5.75)
Others Expenses	(290.84)	(271.56)
Operating cash flow before working capital changes	4,944.23	3,658.53
(Increase)/Decrease in other financial assets	(216.61)	(319.04)
(Increase)/Decrease in other non-financial assets	(179.29)	(245.29)
Increase/(Decrease) in Trade Payables & Other Payables	(102.77)	227.55
Increase/(Decrease) in Other financial liabilities	13.68	49.91
Increase/(Decrease) in Other Non- financial liabilities	(40.09)	37.89
Increase/(Decrease) in Provisions	125.14	8.21
(Increase)/Decrease in Loans	(28,484.94)	(15,845.73)
Cash From/(used) for Operations	(23,940.65)	(12,427.98)
Direct Taxes Paid (net of refunds)	(796.30)	(720.73)
Net Cash Generated From Operating Activity (a)	(24,736.95)	(13,148.71)
B. Cash flow from investing activities		
Purchase of Fixed Assets	(202.87)	(395.85)
Investment in Equity	(3.25)	-
Investment in Debt Instruments	(3,712.99)	(2,724.81)
Interest on Income tax	2.00	-
Net cash flow from investing activities (b)	(3,917.11)	(3,120.66)
C. Cash flow from financing activities		
Issue of Equity Shares (Including Share Premium)	-	7,878.15
Proceeds from issue of share capital under ESOP scheme	75.96	92.25
Borrowings (net)	27,251.57	9,321.16
Net cash flow from financing activities (c)	27,327.53	17,291.56
Net increase in cash and cash equivalents (a+b+c)	(1,326.53)	1,022.19
Cash and cash equivalents as at beginning of the year	3,147.14	2,124.95
Cash and cash equivalents	1,820.61	3,147.14
Components of Cash & Cash Equivalents		
Cash on hand	38.78	34.15
Balance with Banks		
- Current Accounts	638.36	1,514.52
- Unpaid Dividend Account		
- Original Maturity for more than 3 months but upto 12 months	213.95	230.25
- Original Maturity for more than 12 months	929.52	1,368.22
Total	1,820.61	3,147.14

- a.) The cash flow statement has been prepared under the indirect method as set out in Indian Accounting Standard ("Ind AS 7") Statement of Cash Flows.
b.) Figures in brackets indicate outflow.
c.) Balance Available in unpaid dividend account is not available for use by the Company.

For SRG Housing Finance Limited

Vinod K. Jain
Managing Director
DIN: 00248843




Date:- 11.05.2026
Place:- Udaipur

SRG HOUSING FINANCE LIMITED
(CIN: L65922RJ1999PLC015440)

Notes

- 1 The financial results have been prepared in accordance with applicable accounting standards prescribed under section 133 of Companies Act, 2013 read with (Indian Accounting Standard) Rules, 2015 (Ind AS), as amended from time to time, and other accounting principles generally accepted in India.
- 2 The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on Monday May 11, 2026 and subjected to audit by the statutory auditors of the Company.
- 3 The Statutory Auditor of the Company have carried out a "Statutory audit" of the audited financial results for the quarter and Financial Year ended March 31, 2026 In compliance with Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 4 During the year ended March 31, 2026, the company has allotted 4,600, 14,150 and 7,250 equity shares under Employees Stock Option Schemes at Rs. 200 Per share.
- 5 The Earning Per Share has been computed in accordance with the Indian Accounting Standard (Ind AS) 33 Earnings Per Share.
- 6 The figures for the last quarter are balancing figures between audited figures in respect of full financial year and the unaudited published year to date figures upto the third Quarter of Financial year.
- 7 Disclosure in compliance with Regulation 52(4) of SEBI LODR Regulations, 2015 for the Quarter and Year ended March 31, 2026 is attached in Annexure-A.
- 8 The company has maintained at-least 100% Security cover on its secured listed non-convertible debentures (NCDs) as on March 31, 2026. The proceeds of the NCDs, utilised till the end of reporting period, were used for the objects that were stated in the respective offer documents.
- 9 The main business of the Company is to provide loans for purchase / construction/ repairs and renovation of residential houses / Flats/ Colonies and all other activities of the Company revolve around the main business of Financing against properties. Hence, there are no separate reportable segments, as per IND AS 108 dealing with Operating Segments as specified under Sec.133 of the Companies Act, 2013.
- 10 Figures of the previous periods are re-classified/re-grouped or re-arranged, where ever necessary to make them comparable.




SRG HOUSING FINANCE LIMITED
(CIN: L65922RJ1999PLC015440)

Information as required by Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Annexure - A

Sr.No.	Particulars	For the quarter ended March 31, 2026	For the Year ended March 31,
		2.89	2.89
1	Debt-equity ratio;	0.50	0.53
2	debt service coverage ratio;	1.51	1.52
3	interest service coverage ratio	0	0
4	outstanding redeemable preference shares (quantity)	0	0
5	outstanding redeemable preference shares (value) (Rs. in crores)	0	0
6	capital redemption reserve (Rs. in crores)	296.91	296.91
7	net worth (Rs. in crores)	924.92	3,249.07
8	net profit after tax (Rs. in crores)		
	earnings per share	5.89	20.71
	Basic (Rs.)	5.89	20.69
9	diluted (Rs.)	NA	
10	current ratio	NA	
11	long term debt to workind capital	0.04%	0.04%
12	bad debts to Account receivable ratio	NA	
13	current liability ratio	0.73	0.73
14	total debts to total assets	NA	
15	debtors turnover	NA	
16	inventory turnover	22.14%	20.35%
17	operating margin Percent	16.13%	16.27%
18	net profit margin Percent		
19	sector specific equivalent ratios, as applicable.]		



Date: May 11, 2026

To, National Stock Exchange of India Ltd Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Mumbai-400051 Scrip Symbol- SRGHFL	To, BSE Limited 1st Floor, P.J. Towers, Dalal Street, Mumbai-400001 Scrip Code- 534680
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Dear Sir,

Subject: Disclosure of Security Cover under Regulation 54(2) and (3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular SEBI/HO/DDHS-PoD1/P/CIR/2025/117 dated 13 August 2025. please find enclosed herewith the statement on security cover available for non-convertible debt securities as at 31 March 2026.

We request you to kindly take the same on record.

Thanks & Regards,

For SRG Housing Finance Limited



Vipod K. Jain
Managing Director
DIN: 00248843

Enclosed: a/a

To
The Board of Directors
SRG Housing Finance Limited
321, S.M. Lodha Complex,
Shastri Circle,
Udaipur-313001

Independent Auditors' Certificate on the Statement of Security Cover and Compliance of Covenants for Listed Non-Convertible Debt Securities as on March 31, 2026 for submission to Debenture Trustee

1. This Certificate is issued in accordance with the terms of our Engagement letter.

We have reviewed the Audited books of account as at **March 31, 2026** and other relevant records and documents maintained by SRG Housing Finance Limited (the "Company") for the purpose of certifying the accompanying "Statement of Security Cover and Compliance of Covenants for Listed Non-Convertible Debt Securities as at **March 31, 2026**" (hereinafter referred to as the "Statement") which has been prepared as per the requirement of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended for onward submission to **Catalyst Trusteeship Limited and IDBI Trusteeship Services Limited ("Debenture trustee")**.

Management's Responsibility

2. The preparation of the Statement is the responsibility of the Management of the Company including the preparation and the maintenance of proper books of account and such other records as prescribed. This responsibility includes designing, implementing and maintaining internal control relevant to the preparation and presentation of the Statement, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
3. The management is also responsible for ensuring the Company complies with all the terms and conditions of the terms of offer documents /Disclosure documents/ Debenture Trust Deed of each of the debentures issued, rules and regulations applicable for the Non-Convertible debentures under the applicable laws.

Auditors' Responsibility

4. Our responsibility is to provide a limited assurance as to whether the particulars contained in the aforesaid Statement are in agreement with the Results and other relevant records and documents maintained by the Company as at **March 31, 2026**.
5. The Results referred to in paragraph 4 above, have been reviewed by us on which we issued an unmodified conclusion vide our report dated **May 11, 2026**.



6. For the purpose of this certificate, we have planned and performed the following procedures to determine whether anything has come to our attention that causes us to believe that the Company has not maintained the required Security cover as per requirements of DTDs in relation to outstanding NCDs as at **March 31, 2026**/ for the quarter ended **March 31, 2026**.

A) Traced all the amounts relating to assets and liabilities (as mentioned in the Statement) to the unaudited Financial Statements, financial information, books of accounts and other records of the Company as at **March 31, 2026** and verified the arithmetical accuracy of the numbers in the statement; and

B) Verified the computation of Security cover as at **March 31, 2026** prepared by the management.

Conclusion

7. On the basis of our review of the Results and other relevant records and documents and according to the information and explanations provided to us by the management of the Company, nothing has come to our attention that causes us to believe that the particulars furnished by the Company in the said Statement, are not in agreement with the Results and other relevant records and documents maintained by the Company as at **March 31, 2026**.

Restriction on Use

8. This report is addressed to and provided to the Board of Directors of the Company solely for the purpose of onward submission to the Debenture Trustee as per the Notification and should not be used for any other purpose without our prior written consent. Accordingly, we do not accept or assume any liability or any duty of care to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

For Valawat & Associates,
Chartered Accountants,
(FRN: 003623C)



Narendra Kumar Valawat

Narendra Kumar Valawat
Partner

M. No. 072637

UDIN: 26072637TANNSS5289

Date: 11-05-2026

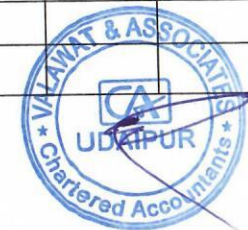
Place: Udaipur

Annexure - 1
SRG HOUSING FINANCE LIMITED
(CIN: L65922RJ1999PLC015440)

Security Cover Certificate as per Regulation 54(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Amt In Lakhs

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H		Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge		Pari- Passu Charge			Debt not backed by any assets offered as security	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-Passu charge (excluding items Covered in Column F)			debt amount considered more than once (due to exclusive plus pari passu charge)	Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not Ascertainable or applicable (For Eg. Bank Balance, DSR market value is not applicable)	Market Value for Pari passu charge Assets	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSR market value is not applicable)	Total Value (=K+L+M+N)	
		Book Value	Book Value	Yes/ No	Book Value	Book Value									
ASSETS															
Property, Plant and Equipment								838.52		838.52					
Capital Work-in-Progress								0.00		0.00					
Right of Use Assets								1157.90		1157.90					
Goodwill								0.00		0.00					
Intangible Assets								58.63		58.63					



Intangible Assets under Development							0.00		0.00					
Investments							9022.57		9022.57					
Loans		7948.60	68998.66				17445.34		94392.60					
Less :- Impairment loss allowance as per Ind AS									-1385.54					
Inventories									0.00					
Trade Receivables									0.00					
Cash and Cash Equivalents							1413.48		1413.48					
Bank Balances other than Cash and Cash Equivalents							1519.39		1519.39					
Others* (includes investment property, other financial assets and other non-financial assets)									3635.05					
Total									110652.58					
LIABILITIES														
Debt securities to which this certificate pertains		7218.18							7218.18					





info@srghousing.com

www.srghousing.com

Date: May 11, 2026

To, National Stock Exchange of India Ltd Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Mumbai-400051 Scrp Symbol- SRGHFL	To, BSE Limited 1st Floor, P.J. Towers, Dalal Street, Mumbai-400001 Scrp Code- 534680
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Dear Sir,

Subject: Declaration pursuant to Regulation 33(3)(d) and 52(3)(a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to requirement of Regulation 33(3)(d) and 52(3)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, We hereby declare that M/s. VALAWAT & ASSOCIATES, Chartered Accountants, Statutory Auditors of the Company has issued the Audit Report with unmodified opinion on Annual Audited Financial Results of the Company for the Financial Year ended March 31, 2026.

We request you to kindly take the same on record.

Thanks & Regards,

For SRG Housing Finance Limited



Vinod K. Jain
Managing Director
DIN: 00248843

R.O.: 321 S.M. Lodha Complex, Near Shastri Circle, Udaipur - 313001, Rajasthan, India. | 0294-2412609

H.O.: Plot No. 12, Opposite Paras JK Hospital, Shobhagpura, Udaipur - 313001, Rajasthan, India. | 0294-2561882

C.O.: 307, 3rd Floor, Hubtown Solaris, N.S. Phadke Marg, Near East West Flyover, Andheri (E), Mumbai - 400069, Maharashtra. | 022-62215307

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CIN No.: L65922RJ1999PLC015440

