

Date: 6th August 2026

To,
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Sub: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are hereby enclosing Investors' Presentation for the quarter ended June 2026.

The above said presentation is also made available on the Company's website www.asmltd.com

Kindly take the same on record of your esteemed Exchange.

Thanking you,

Sincerely,

For ASM Technologies Limited

Vanishree Kulkarni
Company Secretary and Compliance Officer(FCS:13306)
Address:80/2 Lussane Court
Richmond Road, Bangalore 560025



ASM TECHNOLOGIES®

engineering innovation

AI-Powered.
Design-led Manufacturing.
Concept to Reality.

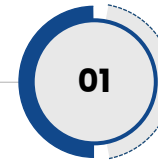
INVESTOR PRESENTATION | Q1 FY27 | AUGUST 2026

Safe Harbor

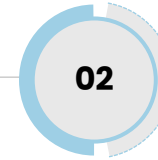
This presentation and the accompanying slides (the “Presentation”), which have been prepared by **ASM Technologies Limited** (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

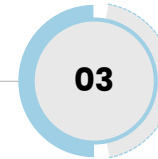
Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks. The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.



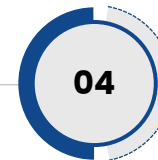
Q1FY27 Financial Highlights



Company Overview



Industry & Key Offerings



Historical Consolidated Financials



Q1 FY27 Financials

From the MDs Desk



Mr. Rabindra Srikantan
Managing Director

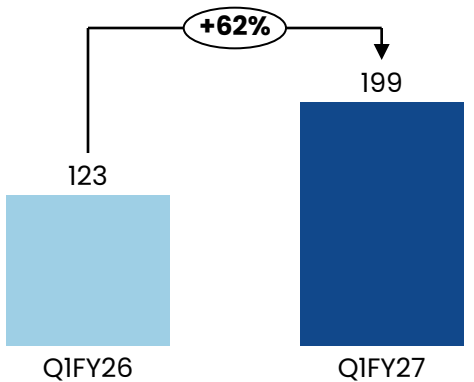
"Our Q1FY27 performance reflects the continued efforts of our teams and the confidence our customers have placed in us. During the quarter, we reported revenue from operations of ₹199 Crs., EBITDA of ~₹46 Crs. with an EBITDA margin of 23.2%, and Profit After Tax of ~₹27 Crs. Our focus continues to be on disciplined execution, operational efficiency, and delivering consistent value to our stakeholders.

As industries continue to adopt automation, Artificial Intelligence (AI), and intelligent manufacturing, we remain committed to strengthening our capabilities across the Semiconductor, Electronics, Solar, Engineering, Aerospace, and other advanced industries that we serve. We will continue to integrate AI across our engineering and manufacturing processes to enhance productivity, improve quality, and support our customers' evolving requirements.

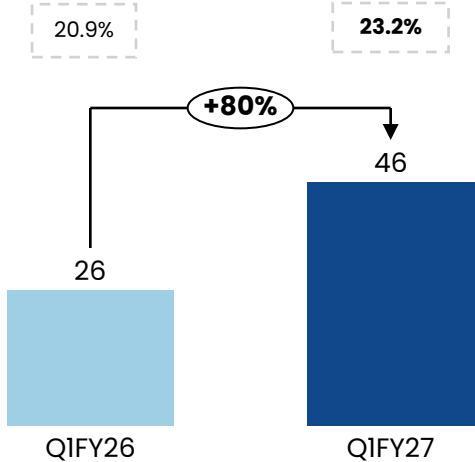
Looking ahead, we remain committed to building on our capabilities with a long-term perspective, maintaining strong governance and execution standards, and creating sustainable value for our customers, shareholders, employees, and all our stakeholders."

Q1 FY27 Financial Highlights

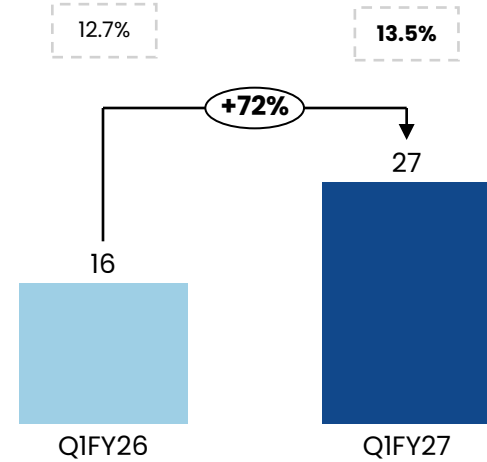
Revenue (₹ Cr.)



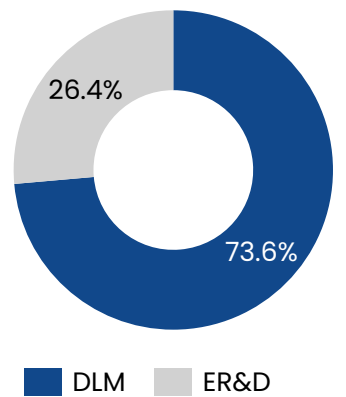
EBITDA (₹ Cr.)



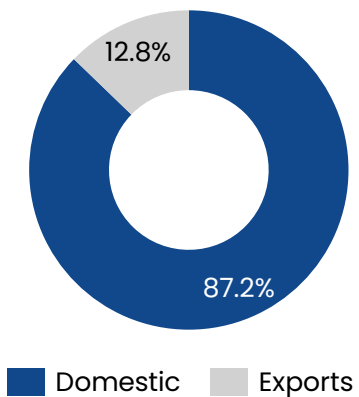
PAT (₹ Cr.)



Segment Wise



Geography Wise



Margin (%)

Consolidated Profit & Loss Statement – Q1 FY27

Particulars (₹ Cr.)	Q1 FY27	Q1 FY26	Y-o-Y	FY26	FY25	Y-o-Y
Revenue from Operations	198.8	122.9	62%	528.5	288.8	83%
Cost of Goods Sold	69.1	27.8		124.6	45.4	
Employee Cost	60.1	48.9		213.7	152.6	
Other Expenses	23.5	20.6		89.1	43.6	
EBITDA	46.2	25.7	80%	101.1	47.3	114%
EBITDA Margin	23.2%	20.9%		19.1%	16.4%	
Depreciation	5.0	2.9		14.0	9.9	
Other Income	1.8	1.1		8.0	8.8	
EBIT	42.9	23.9	79%	95.1	46.2	106%
EBIT Margin	21.6%	19.5%		18.0%	16.0%	
Finance Cost	3.7	2.5		8.8	11.8	
Exceptional Item Gain / (Loss)	0.0	0.0		1.6	0.3	
Share in Profit/(loss) in JV and Associates	-0.2	-0.1		-0.6	-0.1	
Profit before Tax	39.0	21.4	82%	84.1	34.6	143%
Profit before Tax Margin	19.6%	17.4%		15.9%	12.0%	
Tax	12.2	5.8		23.4	9.1	
Profit After Tax	26.8	15.6	72%	60.8	25.6	138%
Profit After Tax Margin	13.5%	12.7%		11.5%	8.9%	
EPS	18.39	10.67		41.65	21.13	



Company Overview

ASM Technologies: 30+ Years of Engineering Innovation



End-to-end ER&D and design-led manufacturing – from design to manufacturing service

Presence in key markets like **USA, Singapore, UK, Canada, Japan, Thailand, Mexico & Vietnam**

Incorporated in **1992** with over **3 decades** of experience

7 Manufacturing Facilities – **3** in Bangalore, **3** in Chennai and **1** in Vietnam

Strategic Partnerships

Myelin Foundry Private Limited

INR 48 Crs.

Proposed Investments

Industry

- ❖ Design Led Manufacturing

Percentage Holding

- ❖ 20%

Strategic Rationale

- ❖ To deploy patented, high-performance AI solutions. This will address evolving industry requirements across **semiconductor, electronics, solar and engineering**, where real-time operational intelligence and equipment reliability are increasingly critical.
- ❖ The focus will be on **Predictive Maintenance, Multimodal Analytics, AI Augmented Operations and sustainability & Efficiency**

Asmaitha Wireless Technologies Pvt. Ltd.

INR 80 Crs.

Proposed Investments

Industry

- ❖ Design Led Manufacturing

Percentage Holding

- ❖ 51%

Strategic Rationale

- ❖ The acquisition of Asmaitha wireless strengthens ASM Technologies' capabilities in engineering design-led manufacturing, particularly in **embedded, firmware and wireless domains**.

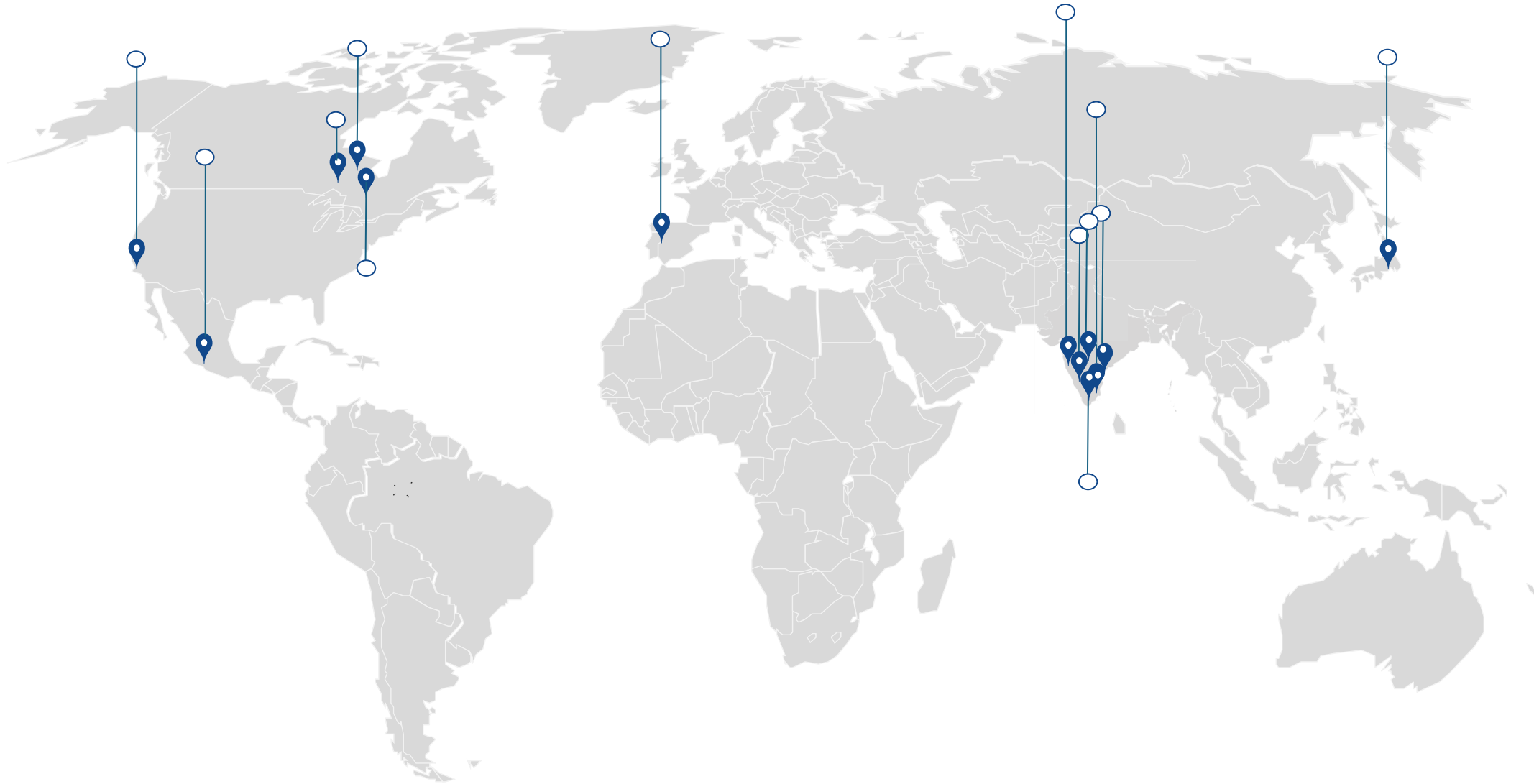
Advanced AI/ML Capabilities

INTELLIGENT AI FOR NEXT-GEN PERFORMANCE



- ❖ **Increase Yield & Throughput**
- ❖ **AI Assistant**
- ❖ **AI-Based Parameter Tuning**
- ❖ **MLOps for Industrial AI**
- ❖ **Predictive maintenance**

Presence across Key Global Markets



9 Development Centres | 7 Manufacturing Facilities | 10 Offices

Our Manufacturing & Design Facilities

Manufacturing Facilities



7
Manufacturing Facilities

Design Facilities



9
Development Centres

9 Development Centres | 7 Manufacturing Facilities | 10 Offices

We have secured a 10 acre land in Karnataka for setting up State-of-the-Art Facility. The agreement is in its final stage, post which construction will commence.

Well placed to seize Industrial Tailwinds (1/2)

ASM Technologies Limited signs **MoU with the Government of Karnataka**, to invest **₹ 510 cr.** for **ESDM** sector



ASM Technologies to invest Rs 510 crore in Karnataka

ASM Technologies has signed a memorandum of understanding (MoU) with the Karnataka government, proposing to invest Rs 510 crore to expand its **electronic system design and manufacturing (ESDM)**-related design-led manufacturing and precision engineering capacity.

As part of the agreement, ASM Technologies will buy 10 acres of land from the Karnataka Industrial Areas Development Board (KIADB) to set up its facility.

“This expansion will enhance our precision engineering for the electronics, semiconductor and solar industries, create employment opportunities and promote technological advancements in the region. We are grateful to the Government of Karnataka for their support and look forward to a fruitful collaboration,” MD Rabindra Srikantan said in a statement.

Strategic Investment

Total Investments of **₹510 Cr.** to expand Design-Led Manufacturing capabilities

New Infrastructure

Two cutting-edge facilities in **Dabaspur and Sriperumbudur** will expand our design-led manufacturing capabilities.

Employment Growth

Multiple **high-value jobs** in engineering, R&D, and manufacturing will be created.

Industry Leadership

This move strengthens **India's semiconductor and electronics supply** chain, supporting government initiatives.

We have secured a 10 acre land in Karnataka for setting up State-of-the-Art Facility. The agreement is in its final stage, post which construction will commence.

Board of Directors



Mr. M R Vikram

*Chairman & Non-Independent Director,
Non-Executive Director*

- He is a Fellow Chartered Accountant and Law Graduate with over 44 years of experience in Audit and Assurance. He has advised on capital markets, finance, and regulatory matters, and undertaken key assignments for RBI, IRDA, and IDBI.
- He has served as Director at Indian Bank, Indian Overseas Bank, and Bank of Rajasthan, and is currently on the boards of companies like Facebook India, Chettinad Cement, Glochem, GTN Industries, and others.
- He is Chairman of M. Venkatarangaiya Foundation, a major child rights NGO, and a founding trustee of Manthan and Sahakara Mitra Samstha.



Mr. Rabindra Srikantan

Managing Director

- Rabindra Srikantan holds dual MS degrees in Computer Engineering and Computer Science from the University of Louisiana, USA, and a BE in Electrical & Electronics from PSG Tech, Coimbatore. He brings over 35 years of experience in Engineering R&D and Design-Led Manufacturing.
- He is the Founder and Managing Director of ASM Technologies Ltd, and also serves as President & COO of ASM Digital Technologies Inc. (USA), Director of ASM Digital Technologies Pte Ltd (Singapore), and Designated Partner at RV Forms and Gears LLP.
- He leads ASM Ventures, which invests in early-stage companies in Cybersecurity, IIoT, and Smart Manufacturing. He also drives ASM's CSR efforts focused on education and youth development.
- He was the Chairman – CII Karnataka, a Charter Member of Tie, and has held key roles with NASSCOM and the Indo-American Chamber of Commerce.



Mr. M. Lakshminarayan

Independent Director



Mr. Shekar Viswanathan

*Non-Independent,
Non-Executive Director*



Mr. Ramesh Radhakrishnan

Independent Director



Ms. Preeti Rabindra

*Non-Independent
Non-Executive Director*



Mr. Hardik Agrawal

Independent Director

Panel Discussion on Advance Manufacturing and Industrial AI at CII Innoverge – India Innovation Summit



CII Innoverge – India Innovation Summit 2026, the 22nd edition of the India Innovation Summit.



Panel Discussion at ICICI Securities India Investor Conference



Government of India initiative focused on strengthening employment opportunities and expanding social security benefits for India's workforce

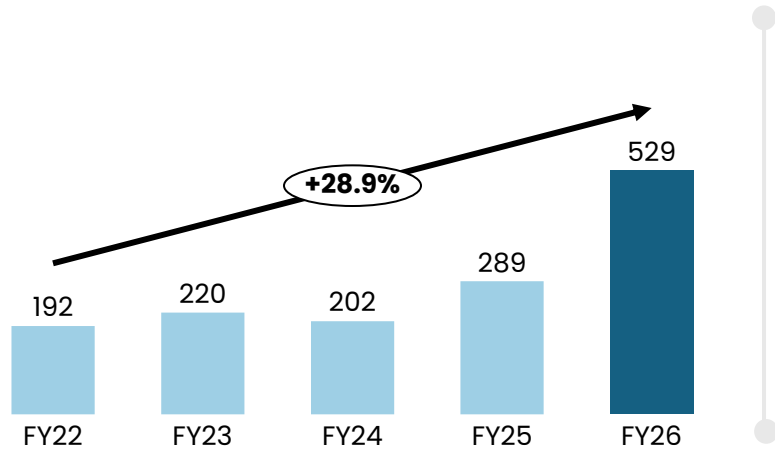




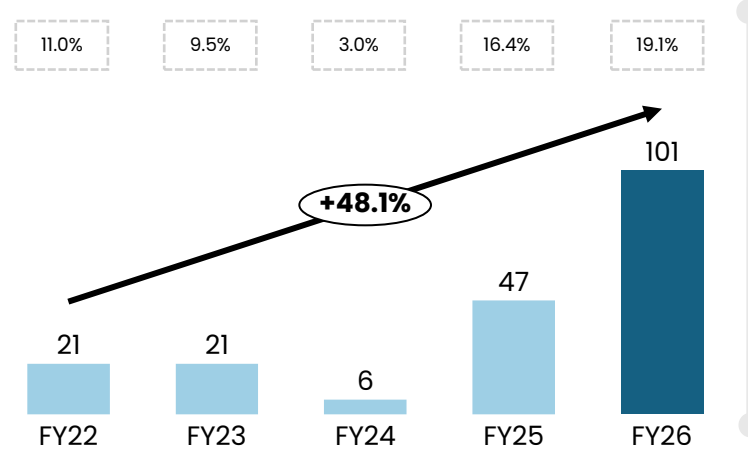
Historical Financials

Historical Financials

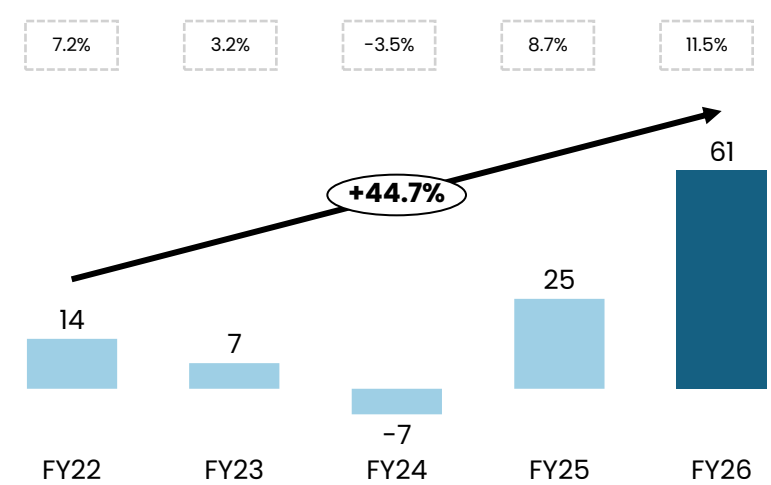
Revenue (₹ Cr.)



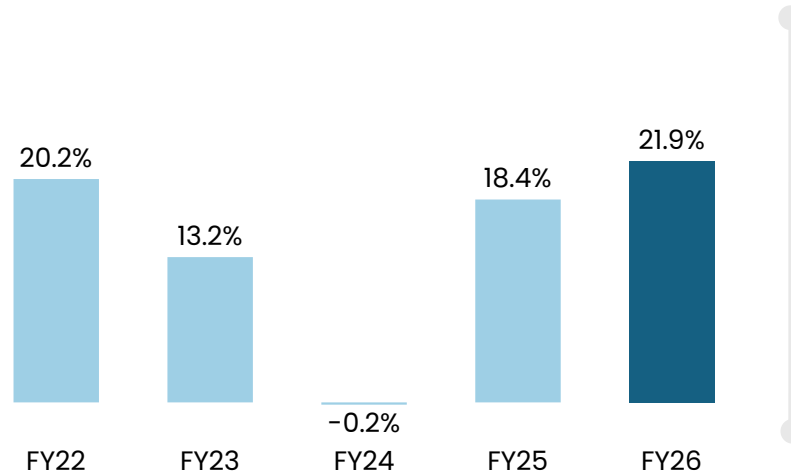
EBITDA (₹ Cr.)



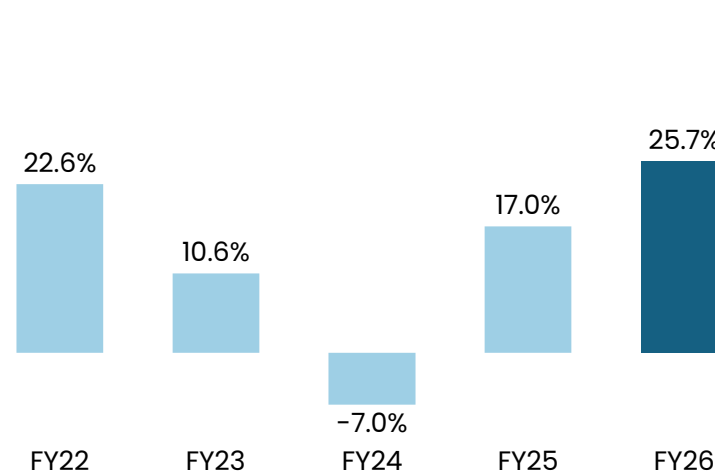
PAT (₹ Cr.)



ROCE (%)



ROE (%)



Historical Consolidated Profit & Loss Statement

Profit and Loss (In ₹ Cr.)	FY26	FY25	FY24	FY23	FY22
Revenue from Operations	528.5	288.8	201.6	220.4	191.6
Cost of Goods Sold	124.6	45.4	22.9	26.0	9.7
Employee Cost	213.7	152.6	139.1	138.9	127.1
Other Expenses	89.1	43.6	33.6	34.4	33.9
EBITDA	101.1	47.3	6.0	21.0	21.0
EBITDA Margin (%)	19.1%	16.4%	3.0%	9.5%	11.0%
Depreciation	14.0	9.9	11.3	8.5	4.4
Other Income	8.0	8.8	4.8	6.3	6.9
EBIT	95.1	46.2	-0.5	18.8	23.5
EBIT Margin (%)	18.0%	16.0%	-0.2%	8.5%	12.3%
Finance Cost	8.8	11.8	9.9	7.2	5.6
Exceptional Item Gain / (Loss)	1.6	-0.3			
Share in Profit/(loss) in JV and Associates	-0.6	-0.1	-0.2	-0.3	0.0
Profit before Tax	84.1	34.1	-10.6	11.4	17.9
Profit before Tax Margin (%)	15.9%	11.8%	-5.3%	5.2%	9.3%
Tax	23.4	9.1	-3.5	4.2	4.0
Profit After Tax	60.8	25.1	-7.2	7.1	13.9
Profit After Tax Margin (%)	11.5%	8.7%	-3.5%	3.2%	7.2%
EPS	41.65	21.28	-6.62	6.94	13.9

Historical Consolidated Balance Sheet

Equity & Liabilities (in ₹ Cr.)	Mar-26	Mar-25	Mar-24	Mar-23	Mar-22
Total Equity	307.0	165.1	136.0	69.1	65.5
Share Capital	14.6	11.9	11.8	10.3	10.0
Other Equity	292.5	153.2	129.8	61.4	55.7
Non Controlling Interest		0.0	-5.5	-2.7	-0.3
Non-Current Liabilities	81.7	21.5	39.7	30.5	14.3
Financial Liabilities					
(i) Borrowings	68.7	9.8	27.4	19.8	9.7
(ii) Lease Liabilities	9.5	5.4	9.6	9.2	3.0
(ii) Other Financial Liabilities					
Provisions	3.5	6.4	2.7	1.6	1.6
Other non current liabilities					
Current Liabilities	114.2	103.7	63.3	69.1	66.3
Financial Liabilities					
(i) Borrowings	43.9	66.7	41.6	41.2	35.5
(ii) Trade Payables	28.0	20.9	5.5	8.9	15.2
(iii) Lease Liability	5.6	4.4	3.8	3.9	2.5
(iv) Other Financial Liabilities	1.6	0.9	0.8	0.9	0.8
Other Current Liabilities	21.8	8.9	8.5	8.7	9.1
Provisions	13.2	1.9	3.0	5.5	3.3
Total Equity & Liabilities	502.9	290.3	239.0	168.6	146.1

Assets (in ₹ Cr.)	Mar-26	Mar-25	Mar-24	Mar-23	Mar-22
Non - Current Assets	204.8	109.0	94.3	83.4	54.2
Property, plant and equipment	93.0	47.4	32.3	31.3	19.6
Capital work-in-progress				1.0	
Goodwill	12.2	12.2	3.4	0.1	0.1
Intangible assets	14.7	15.9	13.3	16.7	8.3
Intangibles under development	6.7	0.0	0.0	0.0	0.0
Financial Assets					
Investments	20.3	16.7	16.1	15.1	13.3
Loans	3.9	3.2	7.3	2.2	0.5
Deferred tax assets (net)	9.3	12.2	12.7	9.0	5.9
Other non-current assets	44.6	1.4	9.2	8.1	6.6
Current Assets	298.1	181.4	144.8	85.2	91.9
Inventories	69.6	18.8	4.5	3.2	9.3
Financial Assets					
(i) Investments	68.0	12.4	11.5	11.7	11.1
(ii) Trade receivables	115.7	129.1	51.7	54.6	56.9
(ii) Cash and cash equivalents	6.3	2.3	2.2	1.0	2.0
(iii) Bank balances other than cash and cash equivalents	22.9	10.9	70.8	8.9	7.3
(iv) Loans	0.0	0.0	0.3	0.4	0.7
Other Financial Assets	2.5	0.2	0.2	1.4	1.0
Other Current Assets	13.1	7.6	3.7	4.1	3.6
Total Assets	502.9	290.3	239.0	168.6	146.1

Consolidated Cashflow Statement

Particulars (In ₹ Cr.)	Mar-26	Mar-25	Mar-24	Mar-23	Mar-22
Net Profit Before Tax	84.7	34.2	-10.4	11.6	17.9
Adjustments for: Non -Cash Items / Other Investment or Financial Items	18.0	16.6	19.5	13.3	7.1
Operating profit before working capital changes	102.7	50.8	9.1	24.9	25.1
Changes in working capital	-21.7	-73.6	-4.2	0.7	-5.4
Cash generated from Operations	81.0	-22.9	4.9	25.7	19.7
Direct taxes paid (net of refund)	13.0	0.6	5.5	5.4	5.8
Net Cash from Operating Activities	68.0	-23.5	-0.6	20.2	13.9
Net Cash from Investing Activities	-165.6	32.7	-65.8	-25.1	-8.9
Net Cash from Financing Activities	101.6	-9.1	67.6	4.0	-6.2
Net Decrease in Cash and Cash equivalents	4.0	0.1	1.18	-0.9	-1.2
Add: Cash & Cash equivalents at the beginning of the period	2.3	2.2	1.0	2.0	3.0
Cash & Cash equivalents at the end of the period	6.3	2.3	2.2	1.0	1.9



Thank You!

Company: ASM Technologies Limited

CIN: L85110KA1992PLC013421

Ms. Vanishree Kulkarni

compliance.officer@asmltd.com

Investor Relations: Strategic Growth Advisors (SGA)

CIN: U74140MH2010PTC204285

Ms. Prachi Chhugani / Mr. Deven Dhruva

prachi.chhugani@sgapl.net / deven.Dhruva@sgapl.net

Tel: +91 89492 92029 / + 91 98333 73300