



गेल (इंडिया) लिमिटेड

(भारत सरकार का उपक्रम – महारत्न कंपनी)

GAIL (India) Limited

(A Government of India Undertaking - A Maharatna Company)

पंजीकृत कार्यालय:
गेल भवन
16 भीकाएजी कामा प्लेस, आर.के. पुरम
नई दिल्ली-110066, इंडिया

Regd. Office:
GAIL BHAWAN
16 BHIKAJI CAMA PLACE, R.K. PURAM
NEW DELHI-110066, INDIA

फोन/PHONE: +91 11 2618 2955
फैक्स/FAX: +91 11 2618 2955
ई-मेल/Email: info@gail.co.in

30.10.2026

ND/GAIL/SECTT/2026

Listing Compliance

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1

G Block, Bandra-Kurla Complex

Bandra (East) Mumbai – 400051

Scrip Code: GAIL-EQ

Listing Compliance

BSE Limited

Floor 1, Phiroze Jeejeebhoy

Towers, Dalal Street

Mumbai – 400001

Scrip Code: 532155

Sub: Investors' and Analysts' Presentation-Q2 FY 2026-27

Sir/ Madam,

This is in continuation to our letter of even no. ND/GAIL/SECTT/2026 dated 16.10.2026.

Please find attached Presentation with reference to the **Earnings Conference Call – Q2 FY 2026-27** scheduled to be held on **30.10.2026 (Friday)** at **04:30 PM (IST)**.

This disclosure is in compliance of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

Deepak

Asija

Digitally signed by
Deepak Asija
Date: 2026.10.30
15:34:30 +05'30'

(Deepak Asija)

Company Secretary

Encl.: As above

Copy to:

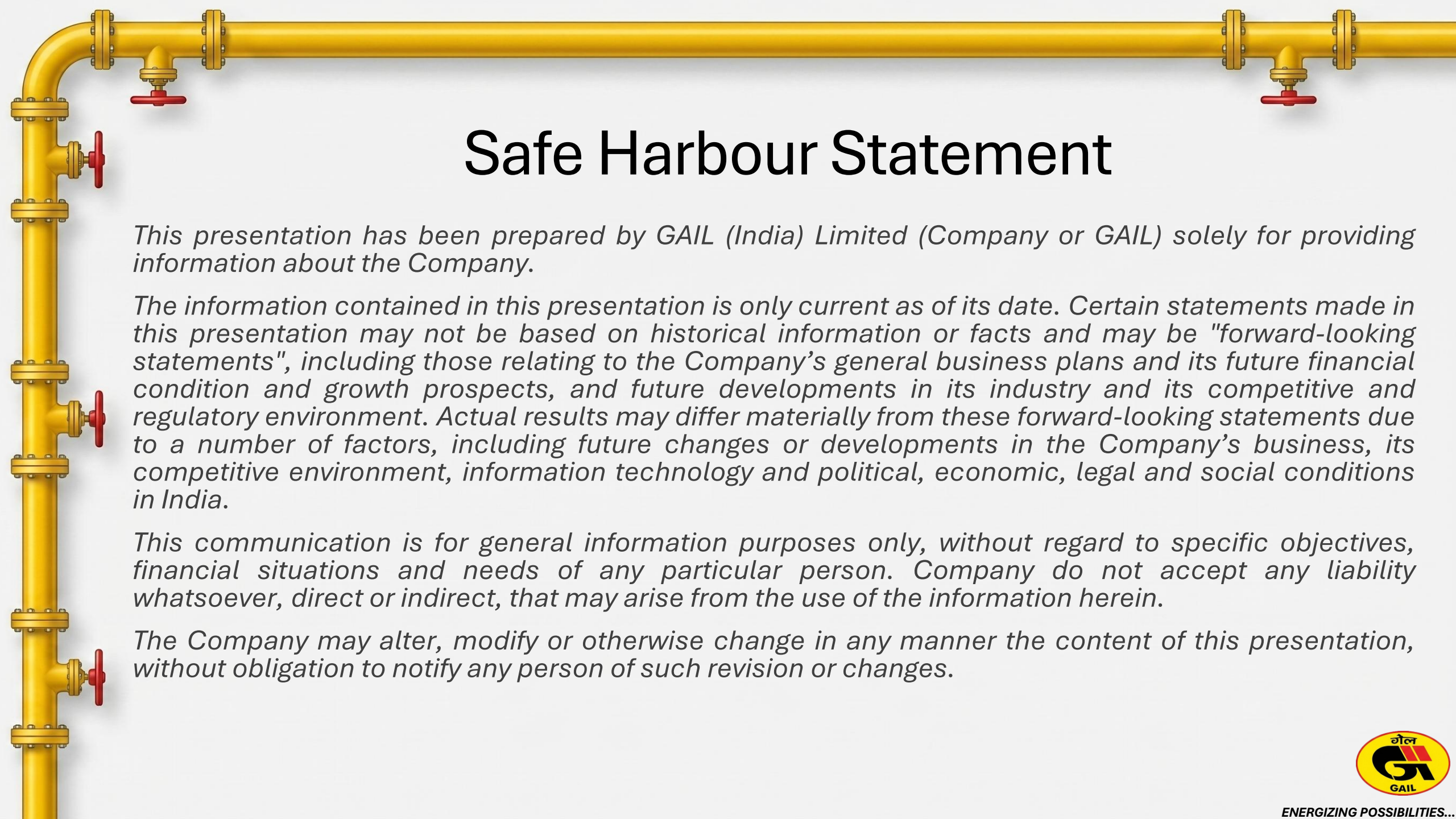
1. Deutsche Bank AG
The Capital, 14th Floor
C-70, G Block, Bandra Kurla Complex
Mumbai -400051
Deutsche Bank AG
2. Beacon Trusteeship Limited
4 C and D Siddhivinayak Chambers,
Gandhi Nagar, Opposite MIG Cricket Club



GAIL (India) Limited

Investors' & Analysts' Presentation-H1 FY 2026-27

Energizing Possibilities ...



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The information contained in this presentation is only current as of its date. Certain statements made in this presentation may not be based on historical information or facts and may be "forward-looking statements", including those relating to the Company's general business plans and its future financial condition and growth prospects, and future developments in its industry and its competitive and regulatory environment. Actual results may differ materially from these forward-looking statements due to a number of factors, including future changes or developments in the Company's business, its competitive environment, information technology and political, economic, legal and social conditions in India.

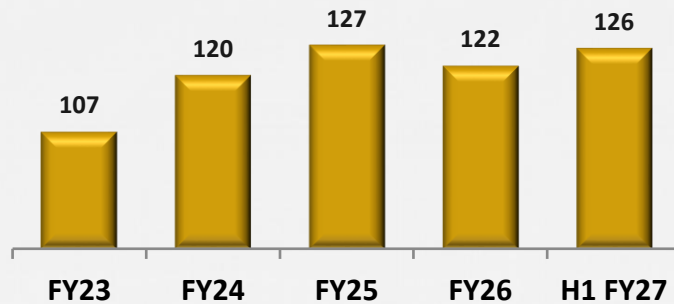
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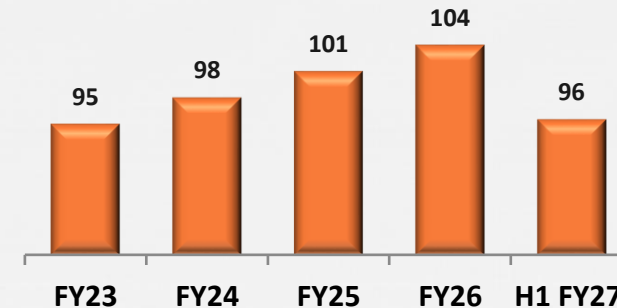


Physical Performance (Standalone)

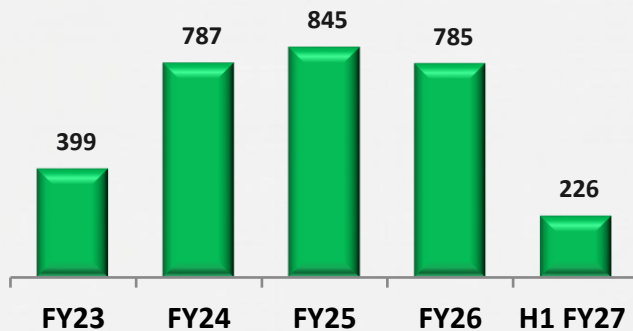
Natural Gas Transmission (MMSCMD)



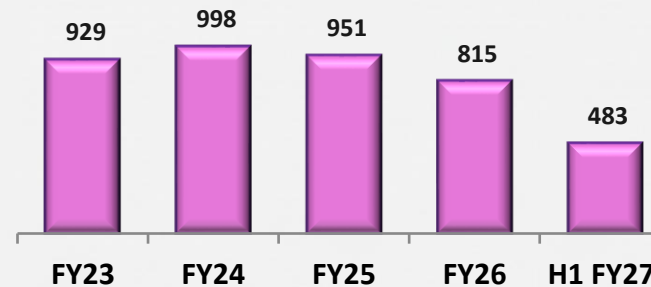
Natural Gas Marketing (MMSCMD)



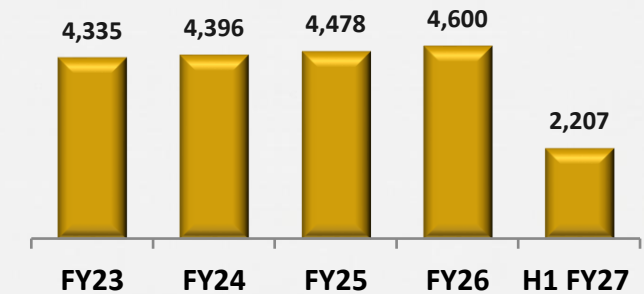
Petrochemical Sales (TMT)



Liquid Hydrocarbons Sales (TMT)

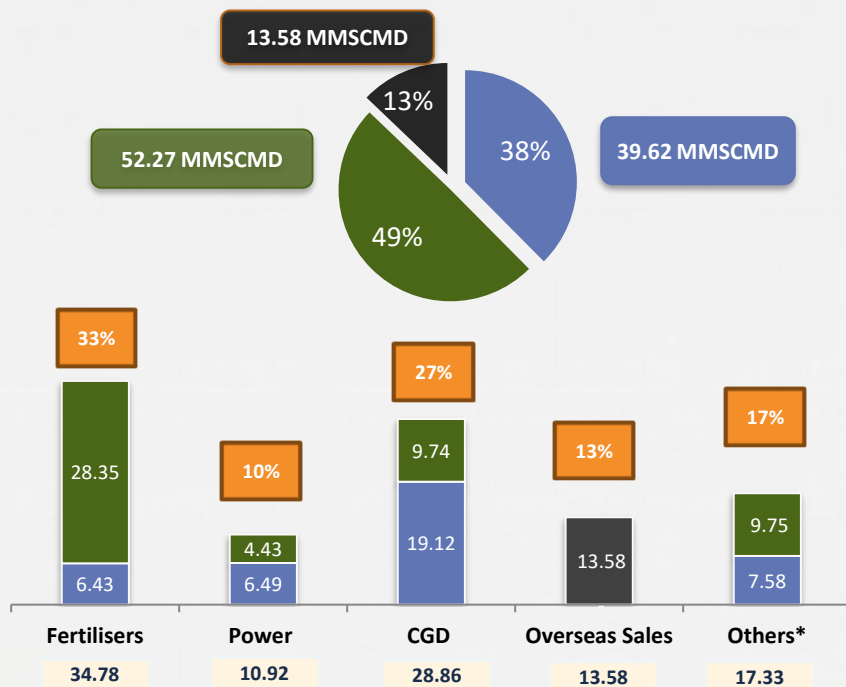


LPG Transmission (TMT)



Natural Gas Sector Wise Supply- H1 FY26 vs H1 FY27

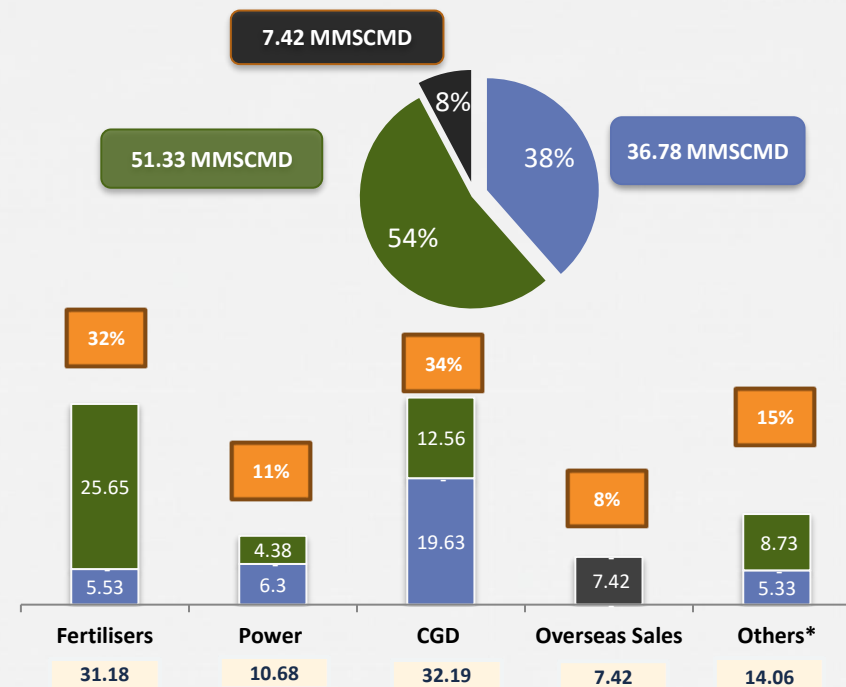
(H1 FY'26 - 105.47 MMSCMD)



Domestic

RLNG

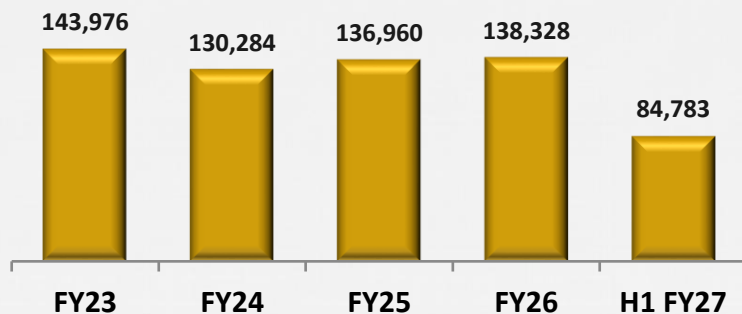
(H1 FY'27 - 95.53 MMSCMD)



Overseas

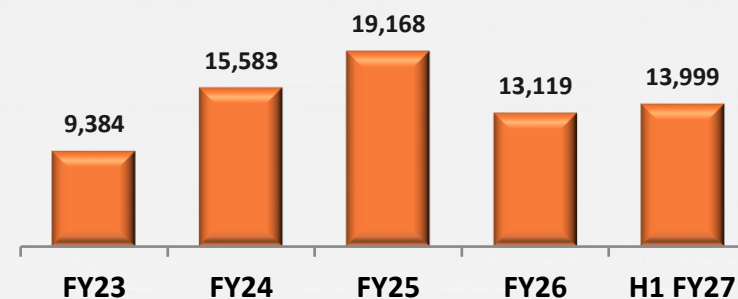
Financial Performance (Standalone)

Turnover (Gross)

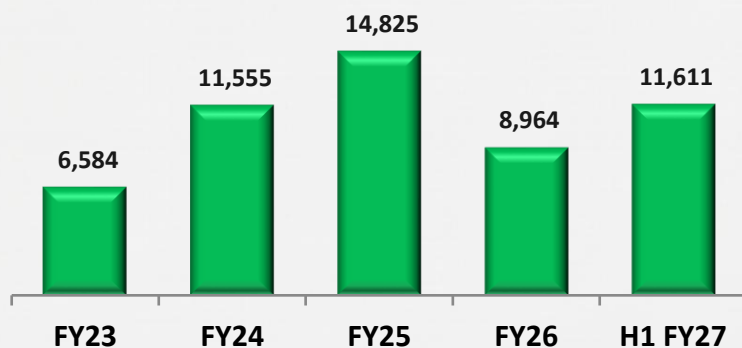


Gross Margin (EBITDA)

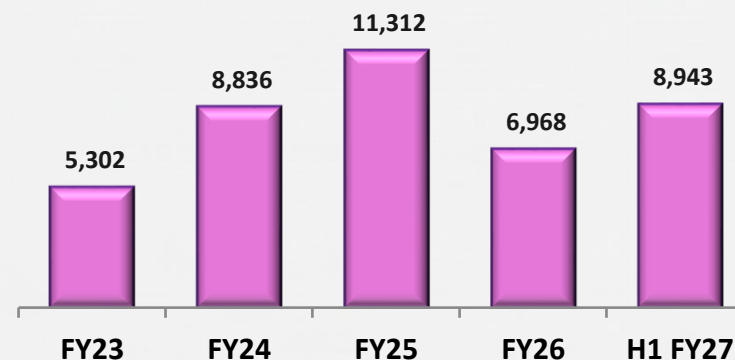
(in Rs. crore)



Profit Before Tax (PBT)

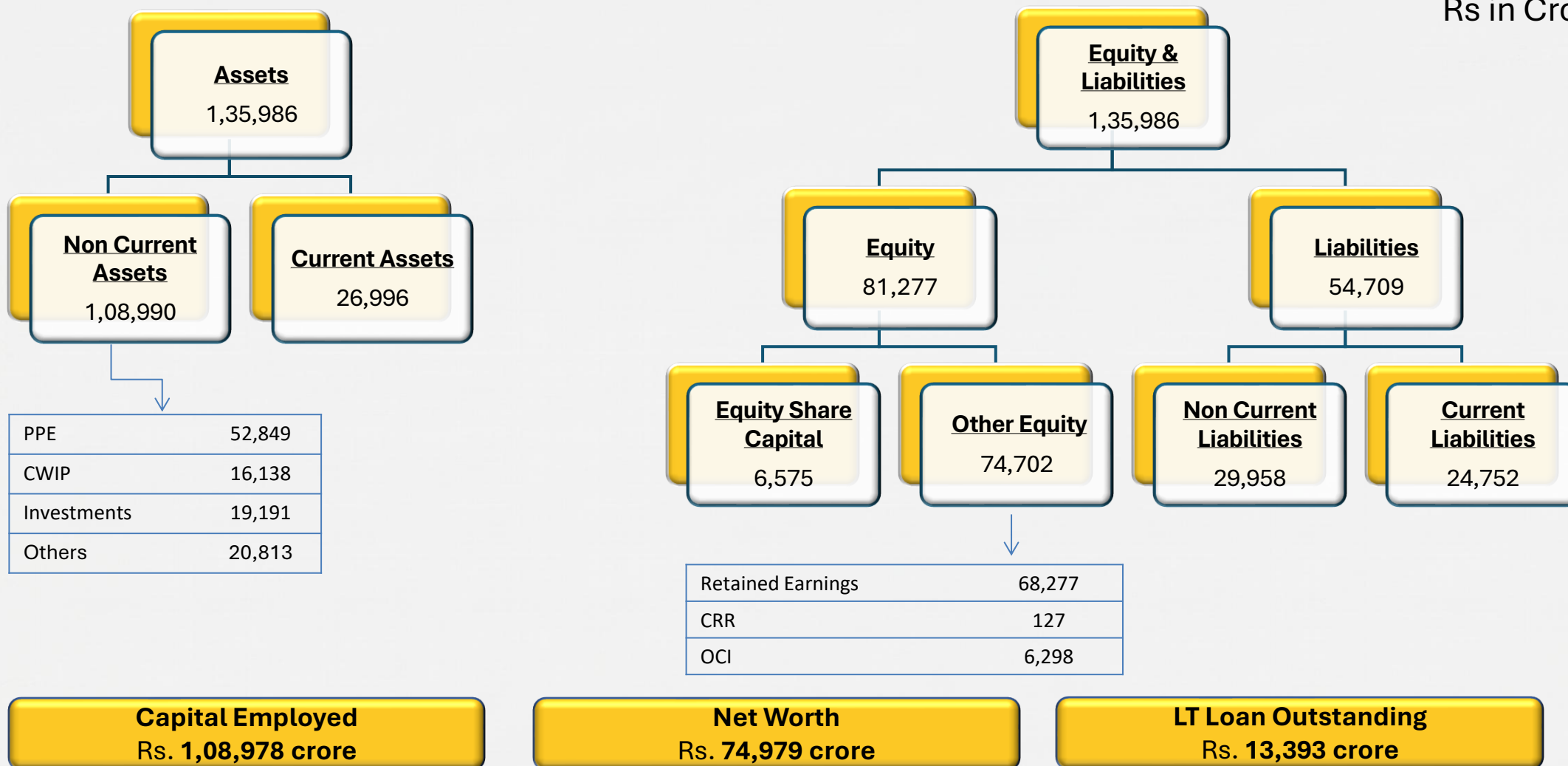


Profit After Tax (PAT)



Balance Sheet as on 30th Sep 2026 (Standalone)

Rs in Crores



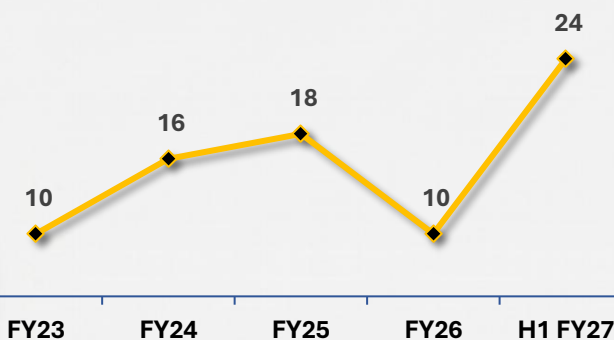
Note:- Figures have been rounded for presentation purposes; consequently, the aggregated total may not align exactly with the sum of individual figures.



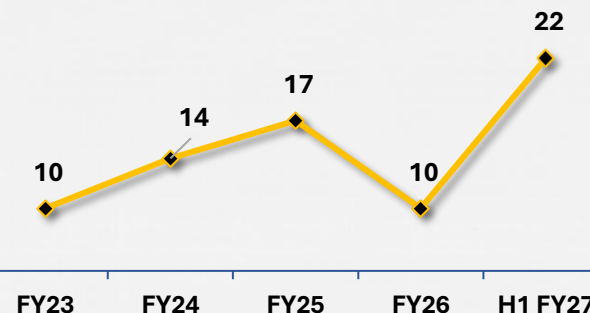
ENERGIZING POSSIBILITIES.

Key Financial Ratios

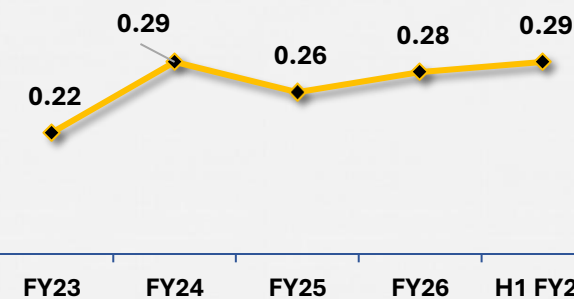
PAT to Net Worth* (in %)



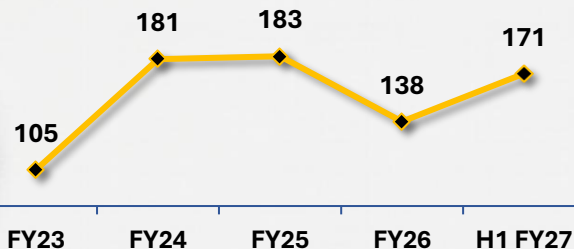
Return on Capital Employed* (in %)



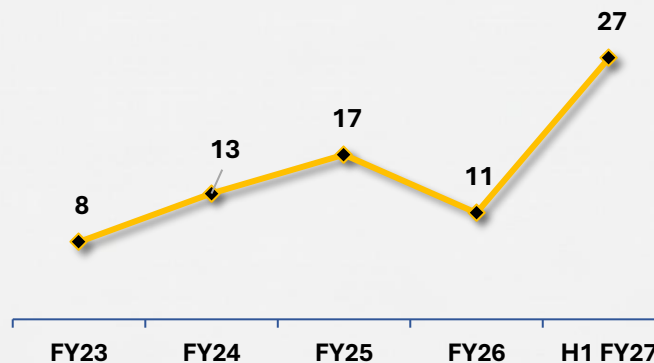
Debt Equity Ratio#



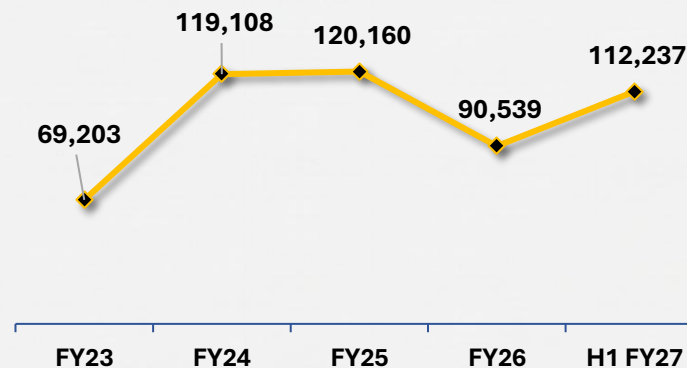
Share Price\$# (in Rs./Share)



Earning Per Share*\$ (₹/Share)



Market Capitalization# (₹/Crore)



*Figures include Exceptional items and have been annualized

\$ Share Price & EPS for past periods are adjusted for Bonus issue & Buy Back

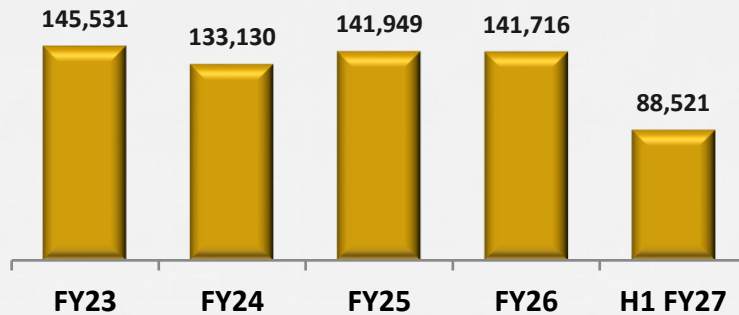
#As on closing date of the period



ENERGIZING POSSIBILITIES...

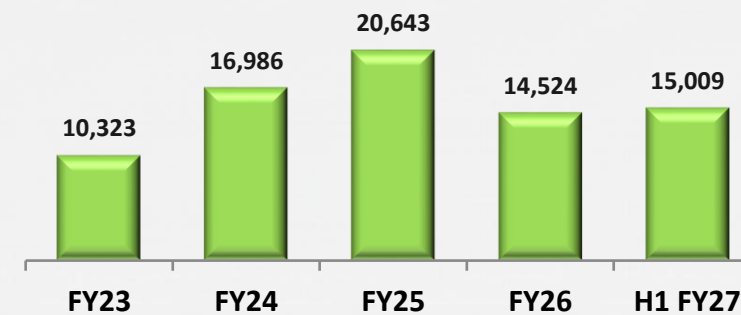
Financial Performance (Consolidated)

Turnover (Gross)

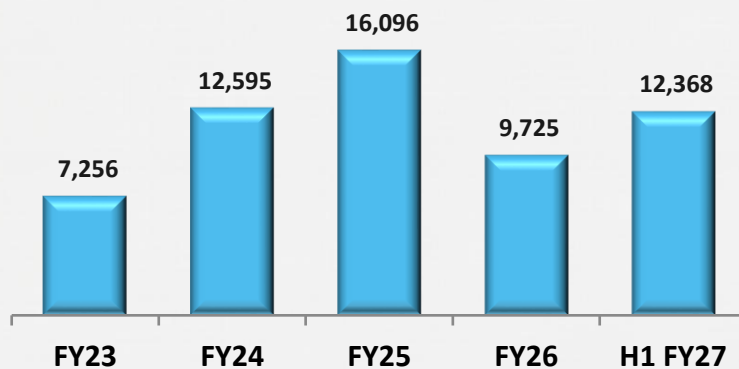


Gross Margin (EBITDA)

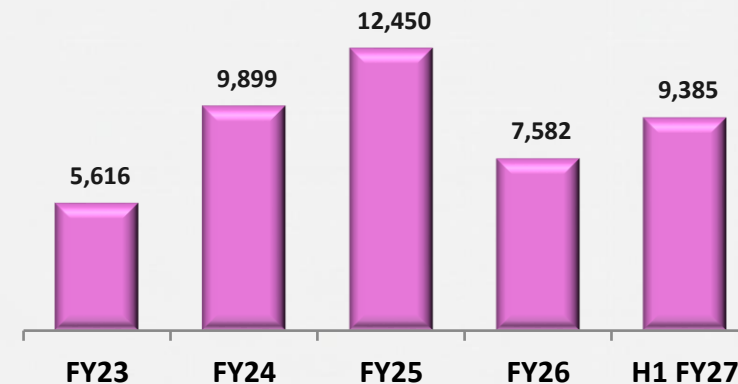
(in Rs. crores)



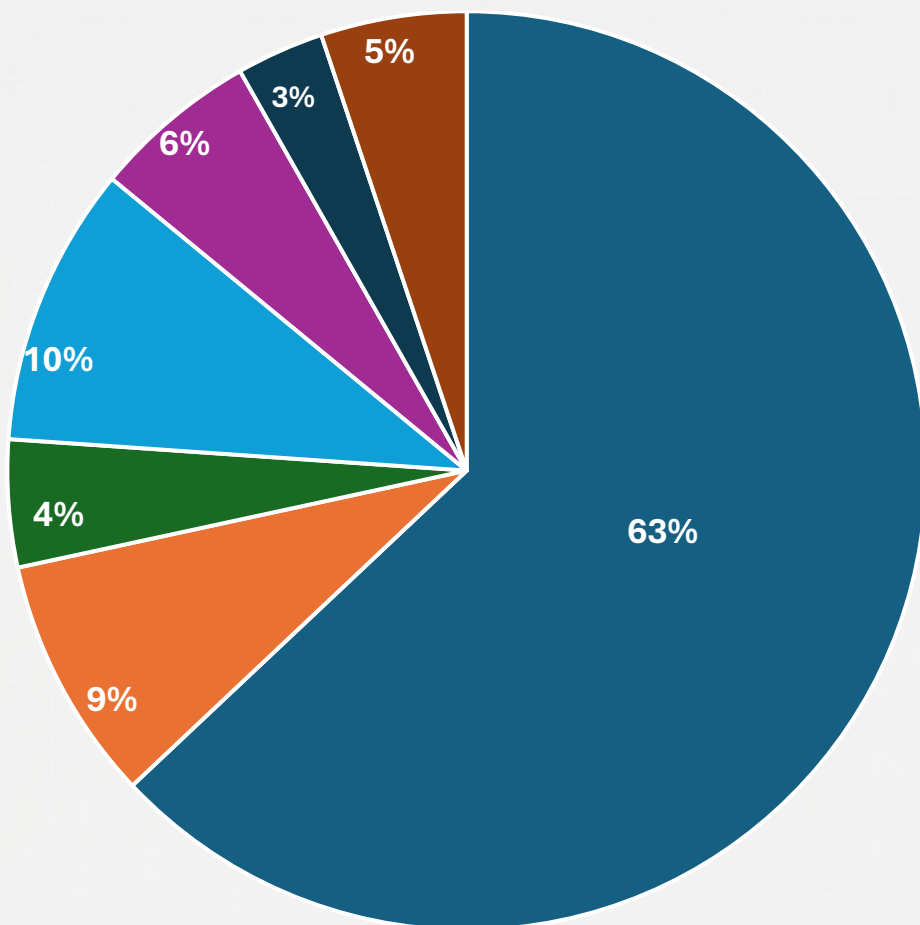
Profit Before Tax (PBT)



Profit After Tax (PAT)



Capital Expenditure: H1 FY 2026-27

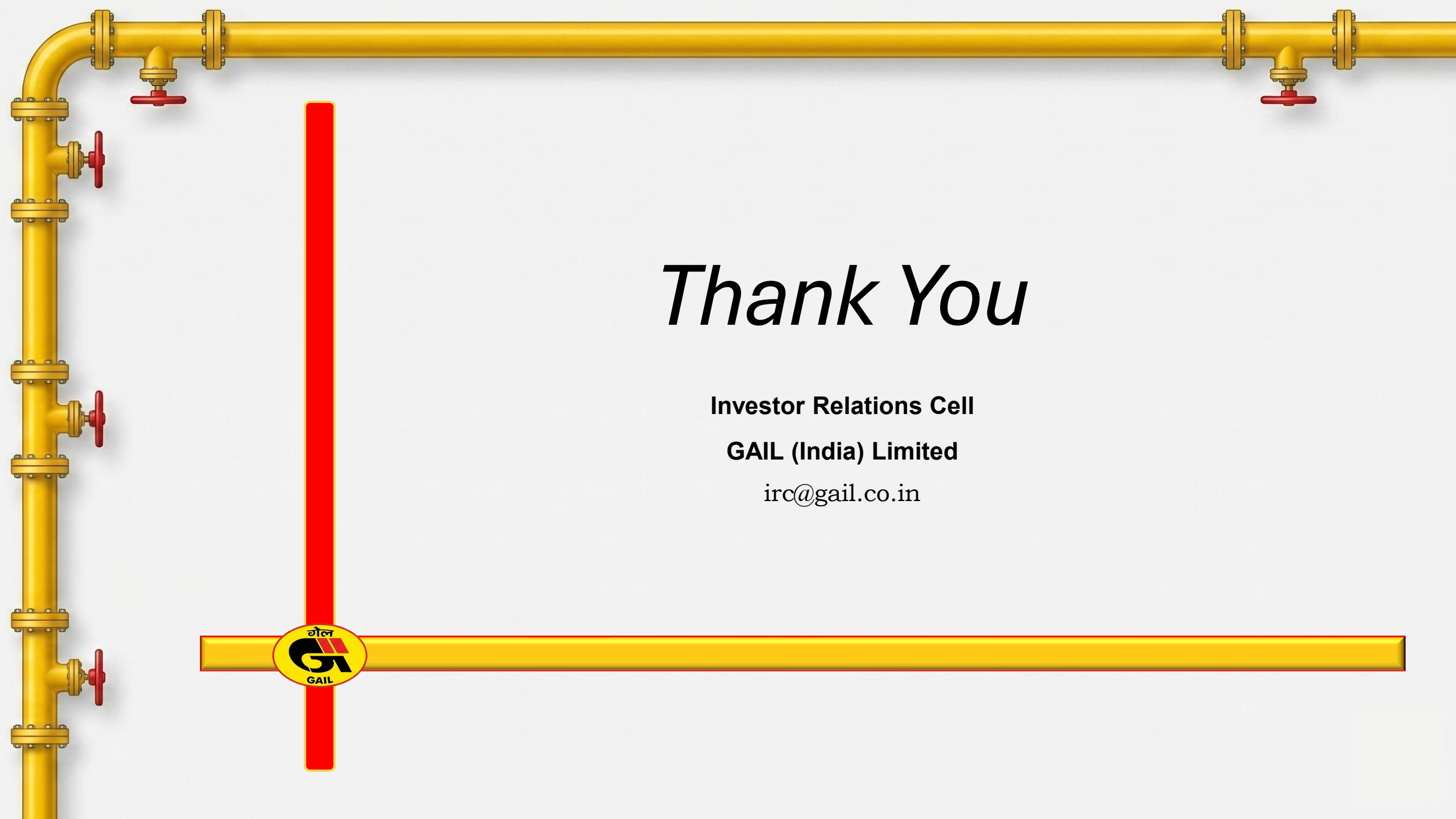


Capex Breakup	Rs in Crores	%
Operational Capex (including ship chartering)	4,776	63%
Petrochemicals	748	10%
Pipelines	655	9%
Equity Contributions to JVs/ Subsidiaries	442	6%
CGD Projects	389	5%
Net Zero/Renewables	356	4%
Exploration & Production	234	3%
TOTAL	7,600	100%

This is against annual planned capex of ~ Rs. 12,900 crores for FY2026-27



ENERGIZING POSSIBILITIES...



Thank You

Investor Relations Cell

GAIL (India) Limited

irc@gail.co.in

