AYE [आय]

AYE FINANCE LIMITED
(formerly known as AYE FINANCE PRIVATE LIMITED)
CIN: L65921DL1993PLC283660

July 22, 2026

To,

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Scrip Code: 544699

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E), Mumbai – 400051

Symbol: AYE

Sub.: Outcome of Board Meeting of Aye Finance Limited (“Company”)

Dear Sir/Ma’am

With reference to our earlier intimations dated July 15, 2026 & July 22, 2026 and in terms of Regulations 30, 51 and other applicable provisions, if any, of SEBI Listing Regulations, we wish to inform that the Board of Directors of the Company at their meeting held today i.e. Wednesday, July 22, 2026 has, *inter alia*, also considered and approved the following:

1. Proposal for raising of funds by way of issuance of Non-Convertible Debentures for an amount up to INR 4,000 Crore (Indian Rupees Four Thousand Crore only) in one or more tranches through private placement basis, within a period of 1 (one) year from the date of Shareholders’ approval in the ensuing Annual General Meeting.

   The relevant details as required under the applicable provisions of SEBI Listing Regulations read with SEBI Master Circular No. **HO/49/14/14(7)2025-CFD-POD2/I/3762/2026** dated January 30, 2026, is enclosed herewith as **Annexure-A**.

2. The 33rd AGM of the Company is scheduled to be held on Tuesday, September 1, 2026 through Video Conferencing (**“VC”**) / Other Audio-Visual Means (**“OAVM”**) and the Notice convening the AGM will be circulated to Shareholders within the prescribed statutory timeline.

The meeting of Board of Directors commenced at 10:51 A.M. IST and concluded at 1:25 P.M. IST.

This is for your information, records and appropriate dissemination.

Thanking you.

Yours faithfully,
For **Aye Finance Limited**
(formerly known as Aye Finance Private Limited)

GAURAV SETH

Digital Signer:GAURAV SETH
DN:CN=GAURAV SETH, O=Personal,
SERIALNUMBER=33a46ee651981651fecdd5c9ac3bd9350cb18b158a6fc678452df5ff89e1796e, T=8430, OID.2.5.4.65=c1263d33ad2b40da9024c57de5b0ee87, STREET=D2203 Legend Apartment Sector 57 Gurgaon, PostalCode=122001,
Phone=dd7b48f54e0c79c29cc4a2d46c1450c7d9c56c1a22dfd4c688815ead3ed5c213,
S=Haryana, C=IN
Date:22-07-2026 13:32:13 +05:30

(Gaurav Seth)
Chief Financial Officer

Encl.: a/a

Annexure-A

Details as required under SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Non-Convertible Debentures
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	The Debentures will be issued by the Company on a private placement basis
Total number of securities proposed to be issued or the total amount for which the securities will be issued	up to an amount of INR 4,000 Crores (Indian Rupees Four Thousand Crore only) in one or more tranches on private placement basis, as may be determined by the Working Committee of the Board of Directors (**“WALCO”**).
Size of the issue	up to an amount of INR 4,000 Crores (Indian Rupees Four Thousand Crore only) in one or more tranches on private placement basis, as may be determined by WALCO.
Whether proposed to be listed? If yes, name of the stock exchange(s)	To be determined by WALCO for each Tranche
Tenure of Instrument – Date of Allotment and Date of Maturity	To be determined by WALCO for each Tranche at the time of finalization of the terms of such Tranche
Coupon/interest offered, schedule of payment of coupon/interest and principal	To be determined by WALCO for each Tranche at the time of finalization of the terms of such Tranche
Charge/security, if any, created over the assets	To be determined by WALCO for each Tranche at the time of finalization of the terms of such Tranche
Special right/interest/privileges attached to the instrument and changes thereof	To be determined by WALCO for each Tranche at the time of finalization of the terms of such Tranche
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	To be determined by WALCO for each Tranche at the time of finalization of the terms of such Tranche

GAURAV SETH

Digital Signer:GAURAV SETH
DN:CN=GAURAV SETH, O=Personal,
SERIALNUMBER=
33a46ee651981651fecdd5c9ac3bd9350cb18b158a6fc678452df5ff8
, T=8430, OID.2.5.4.65=c1263d33ad2b40da9024c57de5b0ee87,
STREET=D2203 Legend Apartment Sector 57 Gurgaon,
PostalCode=122001,
Phone=
dd7b48f54e0c79c29cc4a2d46c1450c7d9c56c1a22dfd4c688815ead
3, S=Haryana, C=IN
Date:22-07-2026 13:32:35 +05:30