

GEL/SEC/2026/1591

8th July, 2026

BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai Company Code: BSE - 539336	National Stock Exchange of India Ltd, Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai Company Code: NSE - GUJENERGY
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Sub: Allotment of Equity Shares by GSPL Transmission Limited (GTL) pursuant to the Composite Scheme of Amalgamation and Arrangement amongst the Gujarat State Petroleum Corporation Limited ("GSPC"/ "Transferor Company 1"), Gujarat State Petronet Limited ("GSPL"/ "Transferor Company 2"), GSPC Energy Limited ("GSPC Energy"/ "Transferor Company 3"), Gujarat Gas Limited (now Gujarat Energy Limited) ("GEL"/ "Transferee Company"/ "Demerged Company"/ "the Company") and GSPL Transmission Limited ("GTL"/ "Resulting Company") and their respective shareholders ("Scheme"), on the terms and conditions as set out in the Scheme pursuant to the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and the rules made thereunder.

Respected Sir/ Madam,

This is further to our earlier communication dated 19th June, 2026, wherein, it was informed that GSPL Transmission Limited in consultation with the Company has fixed Thursday, 2nd July, 2026 as the Record Date 3 for the purpose of determining the Eligible Shareholders (as defined in the Scheme) of the Company to whom Equity Shares of Resulting Company will be allotted in accordance with the Share Exchange Ratio prescribed under the Scheme.

We would like to inform you that GTL (Resulting Company), through its letter dated 8th July, 2026 (enclosed as **Annexure - I**), has informed the Company the following:

1. The Board of Directors of GTL has on 8th July, 2026 approved allotment of 31,27,43,617 (Thirty-One Crores Twenty-Seven Lacs Forty-Three Thousand Six Hundred and Seventeen Only) No. of Equity Shares of face value of ₹ 10/- (Rupees Ten) each of the Resulting Company to the Equity Shareholders of the Company holding Equity Shares as on the Record Date i.e., 2nd July, 2026, pursuant to the Scheme.
2. GTL will make necessary application(s) for the purpose of listing of Equity Shares and such Shares shall remain frozen in the depository system till the time, listing/trading permission is granted by the Stock Exchanges i.e. NSE and BSE.

This is for your information and records.

Thanking you.

For, Gujarat Energy Limited

Sandeep Dave
Company Secretary



GSPL TRANSMISSION LIMITED

Tel : +91-79-23268500/700

Website: www.gspltrans.com

Email Id: csgtl@gspltrans.com

Date: 08th July, 2026

To,

Gujarat Energy Limited

(formerly known as Gujarat Gas Limited)

Gujarat Energy Bhavan, Behind Udyog Bhavan,

Sector - 11, Gandhinagar, Gujarat, 382010

Sub: Allotment of equity shares by GSPL Transmission Limited

Ref: Composite Scheme of Amalgamation and Arrangement between Gujarat State Petroleum Corporation Limited ("Transferor Company 1"), Gujarat State Petronet Limited ("Transferor Company 2"), GSPC Energy Limited ("Transferor Company 3"), Gujarat Energy Limited *(formerly known as Gujarat Gas Limited)* ("Transferee Company"/ "Demerged Company") and GSPL Transmission Limited ("Resulting Company") and their respective shareholders under sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules made thereunder ("Scheme").

Dear Sir,

We hereby inform you that the Board of Directors of GSPL Transmission Limited, today i.e. on 8th July, 2026, has approved the allotment of 31,27,43,617 (Thirty One Crores Twenty Seven Lakhs Forty Three Thousand Six Hundred and Seventeen Only) equity shares of ₹10 each to the shareholders of Gujarat Energy Limited (formerly known as Gujarat Gas Limited) as on the Record Date i.e. July 2, 2026, pursuant to the Scheme.

Furthermore, we will make necessary application(s) for the purpose of listing of our equity shares and such shares shall remain frozen in the depository system till the time, listing / trading permission is granted by the Stock Exchanges i.e. NSE and BSE.

For, GSPL Transmission Limited

Rajeshwari Sharma

Company Secretary and Compliance Officer

Registered Office: GTL Bhavan, E-18, GIDC Electronics Estate, Nr. K-7 Circle, Sector – 26, Gandhinagar – 382028,
Gujarat (INDIA)

CIN: U49300GJ2024SGC153672