

August 14, 2026

BSE Limited,
(Corporate Relationship Department),
P J Towers, Dalal Street,
Fort,
Mumbai- 400 001

BSE Code: 530343

National Stock Exchange of India Ltd.,
(Listing & Corporate Communications),
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051.

NSE Symbol: GENUSPOWER

Dear Sir/Madam,

Sub: Investor Presentation

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the Investor Presentation – August 2026.

We request you to kindly take the same on record.

Thanking you,

Yours truly,

For **Genus Power Infrastructures Limited**

PURAN
SINGH
RATHORE

Digitally signed by
PURAN SINGH
RATHORE
Date: 2026.08.14
17:43:44 +05'30'

Puran Singh Rathore
Joint Company Secretary & Compliance Officer
Encl. as above

Genus Power Infrastructures Limited

Investor Presentation

August 2026

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Powering India's Future Through Smart Energy Solutions



Genus touches lives of **One in Five** Households in India*

Genus Meters measure more than **20%** of India's electricity consumption*

* Assuming 360 million house holds and >91 million installed Genus meters

Three decades
of experience in
diverse metering
solutions

One of the exclusive
AMISP players
offering in-house
smart meters,
Communication, HES,
and MDMS solutions

110+_{Mn}

Meters Installed

18+_{Mn Meters}

Annual Production Capacity

Nearly **9,96,000** SQ FEET+

Across cutting-edge integrated
manufacturing facilities



**SERVING SOCIETY THROUGH
INDUSTRY EXCELLENCE**

Our Extended Family



250+

Talent Pool in Device R&D

Over 450 years of combined
software development experience



225+

Talent Pool in Software Development

Our Extended Family



16,700+

Talent Pool (Includes On-Roll and Off-Roll employees)

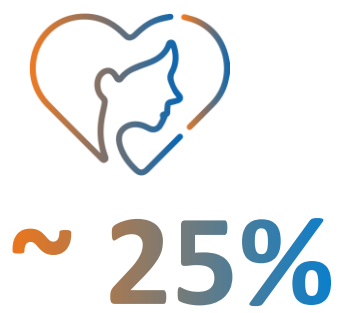
Fully equipped to execute our large order pipeline



2,000+

Expected hiring in next 1 year
(Including On-Roll and Off-Roll employees)

Our Extended Family



Women in Our Workforce

Driving Growth Through Diversity and Inclusion



Differently Abled Talent



CSR Highlights

Our CSR initiatives drive progress through education, healthcare, socio-economic development, and environmental preservation.



Contributing Towards a Sustainable World

In FY 2025-26...

44% of electricity consumption from renewable sources

~9%
YoY reduction in Scope 1 & 2 emission intensity

Achieved a **~30%** reduction in energy intensity

NOx < **6 Qg/m3**
SOx < **2 Qg/m3**
PM 2.5 - **36 Qg/m3**
PM 10 - **67 Qg/m3**
Nil POP, VOC and HAP*

Improving Our Environment

Supporting Our People & Communities

Providing Sustainable Solutions

Operating with Integrity



Going forward we aim to have LEED certified Sustainable Buildings

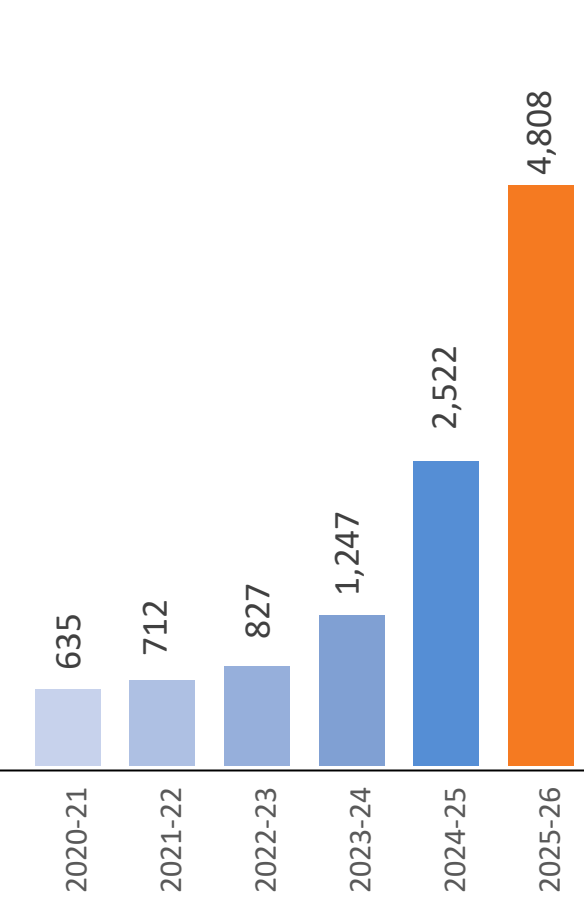
*POP - Persistent Organic Pollutants, VOC -Volatile Organic Compounds, HAP -Hazardous Air Pollutants

Financial Highlights



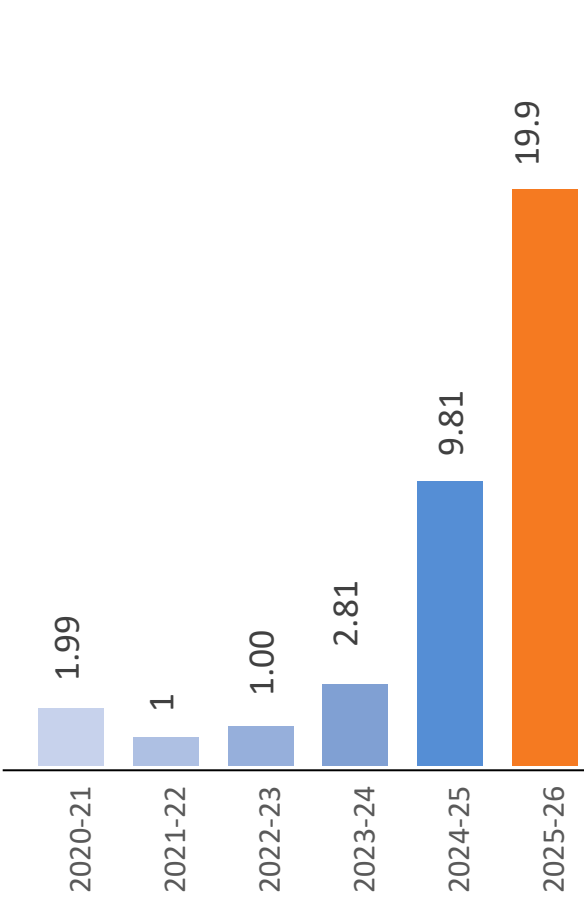
Total Income

(INR in crore)



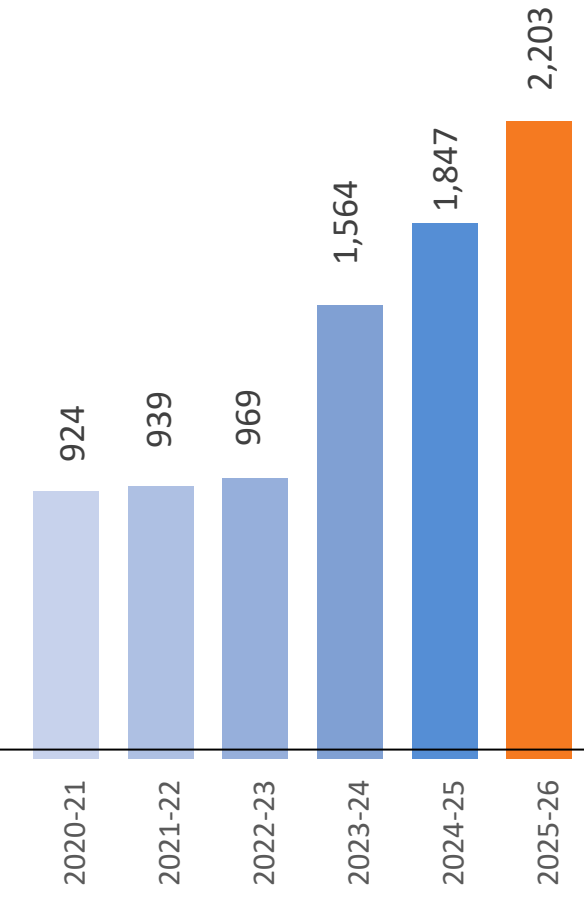
Basic 'Earning Per Share' (EPS)

(INR)



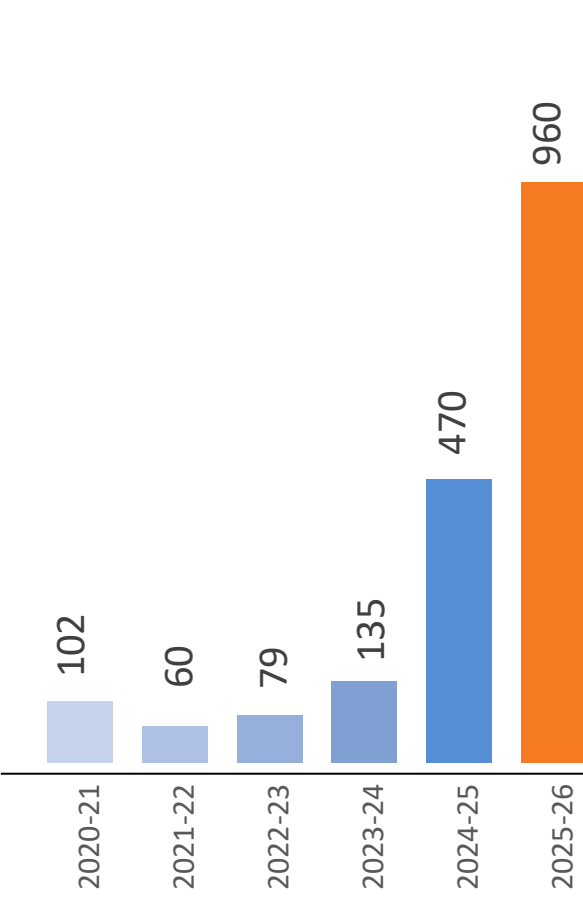
Net Worth

(INR in crore)



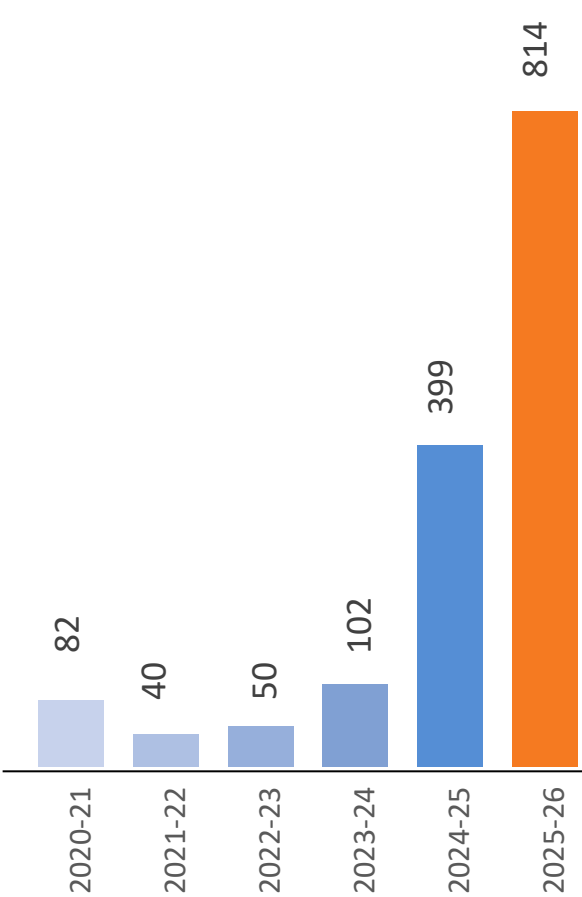
EBIDTA

(INR in crore)



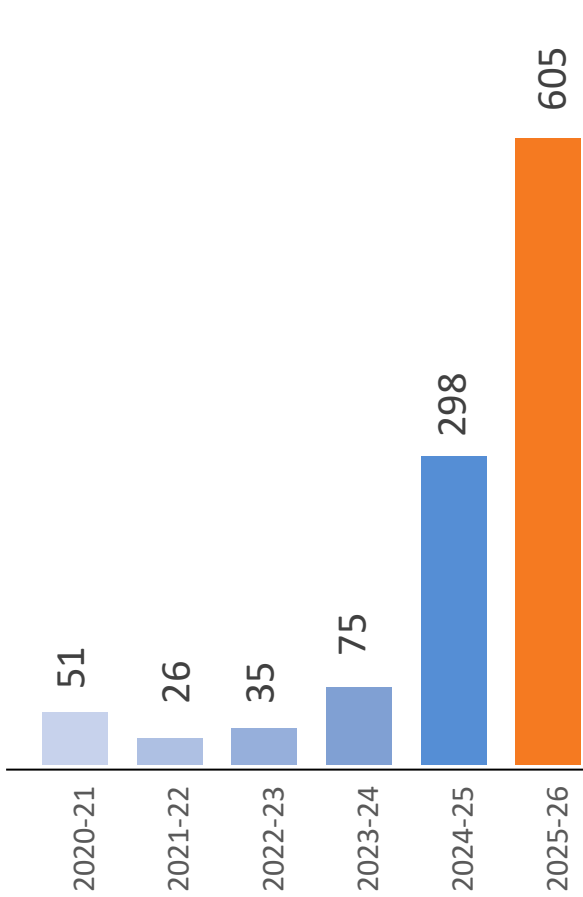
Profit Before Tax (PBT)

(INR in crore)



Profit After Tax (PAT)

(INR in crore)





COMPANY OVERVIEW

Our Journey

- ▶ **Transforming from a manufacturing and technology company to a leading AMI integrator, services, and software provider in the energy sector.**
- ▶ **We specialize in smart solutions, including advanced systems for power, water, and gas metering management.**



Mission & Values



Mission

Enable utility providers to efficiently serve the society with world class metering products, solutions & services.



Values



Integrity



Inclusive Growth



Trust & Respect



Customer Focus



Innovation

Journey So Far

1994-1999

- ▶ Initiated manufacturing of Thick Film Hybrid Microcircuits & SMT PCB Assemblies
- ▶ Commercial Production of Electronic Energy Meters started
- ▶ Multi-functional & Multi-tariff Meters launched

2006-2011

- ▶ State-of-the-art manufacturing facility at Haridwar commissioned
- ▶ First Company in India to obtain DLMS certification for Electronic Energy Meters
- ▶ Successfully appraised as a CMMI Level 3 Company
- ▶ Outstanding performance award by NDPL towards AT&C loss reduction
- ▶ Engineering, Construction, and Contracts (ECC) division established to undertake turnkey power projects

2018-2021

- ▶ Smart Meters with 3G communication capability launched
- ▶ India's First Narrowband – IOT setup for AMI (Advance Metering Infrastructure) in strategic partnership with Vodafone Idea
- ▶ Becomes First Company in Asia Pacific to supply 1.5 Million Smart Meters to EESL
- ▶ Gas Meters with communication capability launched and becomes the only Company in India to have BS Certification for Gas Meters

2000-2005

- ▶ Rated among the top 100 Electronic companies in India by EFY
- ▶ Lean Manufacturing implemented with TBM consultants, USA
- ▶ AMR / Prepayment Meter launched
- ▶ Genus R&D recognized by Department of Science & Industrial Research, Govt. of India

2012-2017

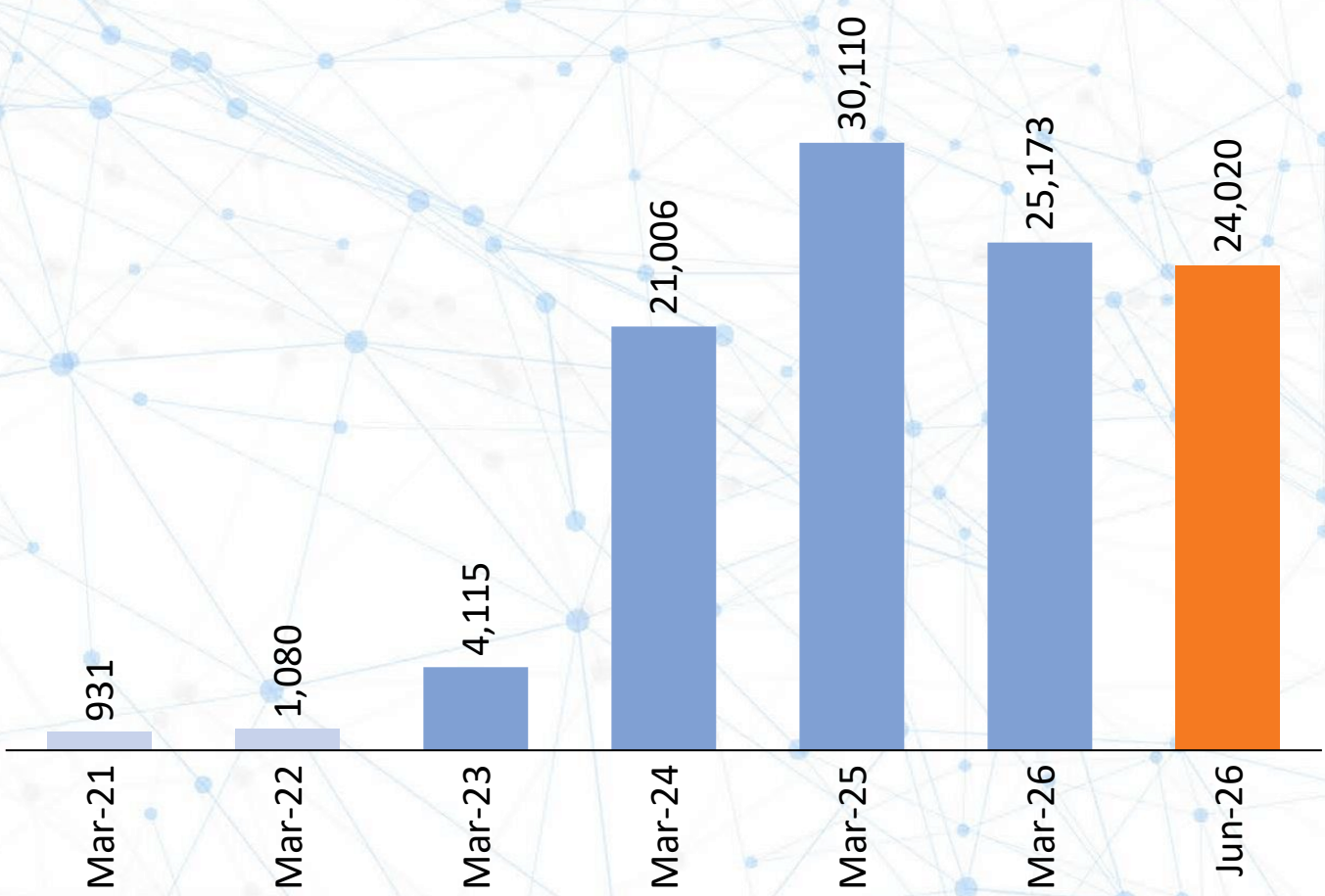
- ▶ Accorded Excellence in Quality by Golden Peacock National Quality Awards, 2015
- ▶ Successful Deployment of Smart Metering Solution at Shapur (Junagarh) PGVCL – India's First Smart Village Project
- ▶ Implemented India's first End to End Smart Metering Solution at Kala Amb (Himachal Pradesh) HPSEB's Smart Grid Pilot Project
- ▶ Setup and commenced production at Guwahati (Assam) Plant

2022-2026

- ▶ Genus starts participating as an AMISP (end-to-end responsibility) under the TOTEX Mode
- ▶ Partnership with GIC, Singapore to set up a platform for Smart Metering Projects
- ▶ HES and MDM Unveiled: More than a Million Meters Integrated with Genus HES
- ▶ New product lines introduced, including smart gas meters, water meters and data loggers
- ▶ Secures 49.5 Million USD investment from DFC USA for Smart Meter deployment.
- ▶ Crossed 1 Cr smart meter installation mark in FY26

Our Growing Order Book

Our total order book, including all SPVs and GIC Platform, now stands in excess of ~ INR 24,020 Cr (net of taxes)



Our Business Verticals

Smart Electricity Meters

Genus Power is a pioneer in smart metering solutions and leads India's power sector transformation with its innovative and comprehensive range of smart electricity meters.



Our Business Verticals



Smart Electricity Meters

Single Phase



Three Phase



LTCT



HTCT



DT



ABT



Our Business Verticals



Smart Electricity Meters

Single Phase - Prepayment



Three Phase - Prepayment



NIC



Genus Gateway



MIU



Smart Group Meter



Our Business Verticals



We have diversified our expertise with advanced metering solutions for gas and water management, ensuring accuracy, reliability, and efficiency across all utility sectors

Smart Gas Meter



Smart Water Meter

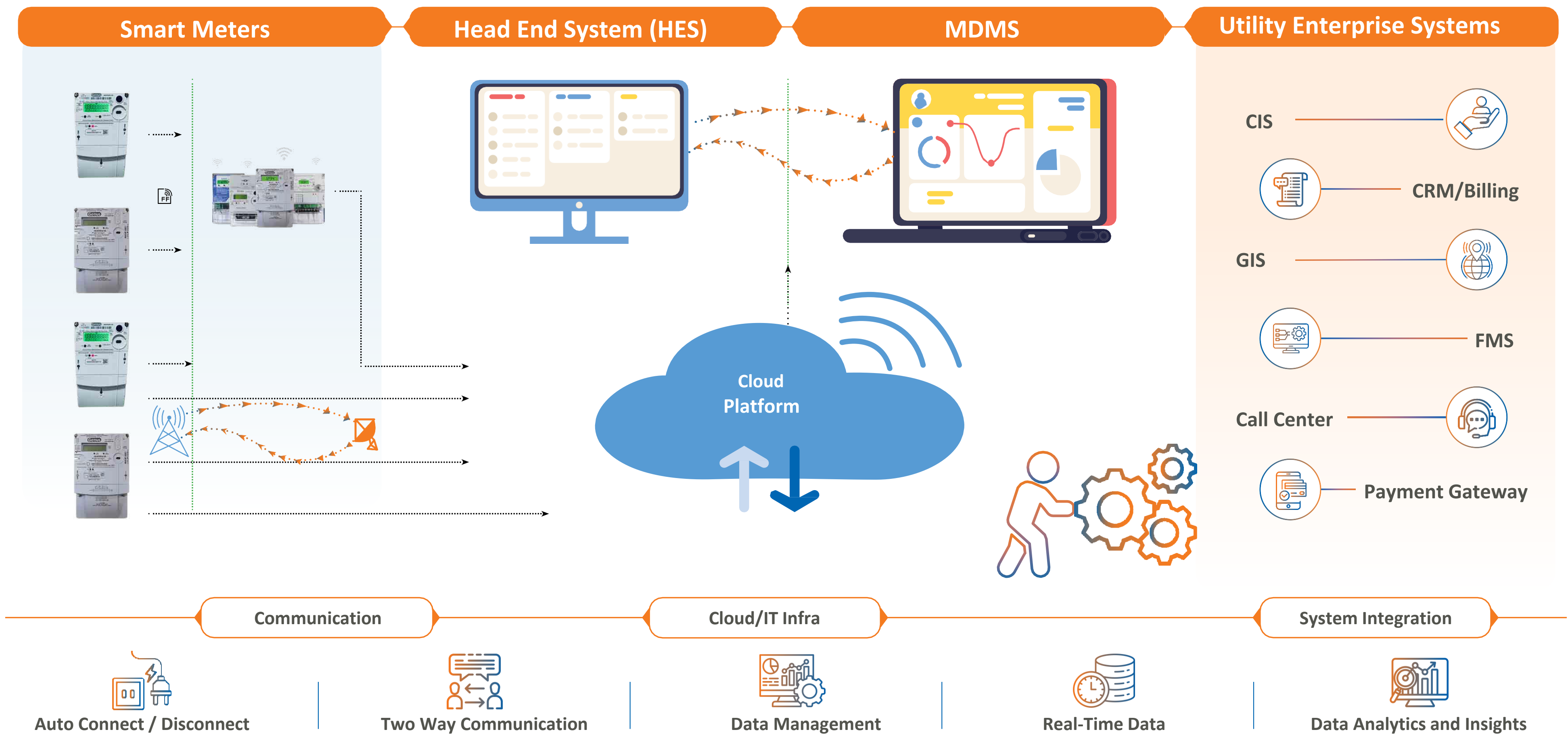


Our Business Verticals- AMISP Projects

- Genus is dedicated to managing AMISP (Advanced Metering Infrastructure Service Provider) contracts with a focus on excellence.
- Our holistic approach ensures seamless operation, from in-house designed smart meters to robust communication infrastructure, Head-End Systems (HES), Meter Data Management Systems (MDMS), and Field Management Systems (FMS).
- We offer end-to-end services, including the deployment, integration, and maintenance of smart metering systems.
- Operating under the TOTEX (CAPEX + OPEX) model, we ensure seamless operation and data management.



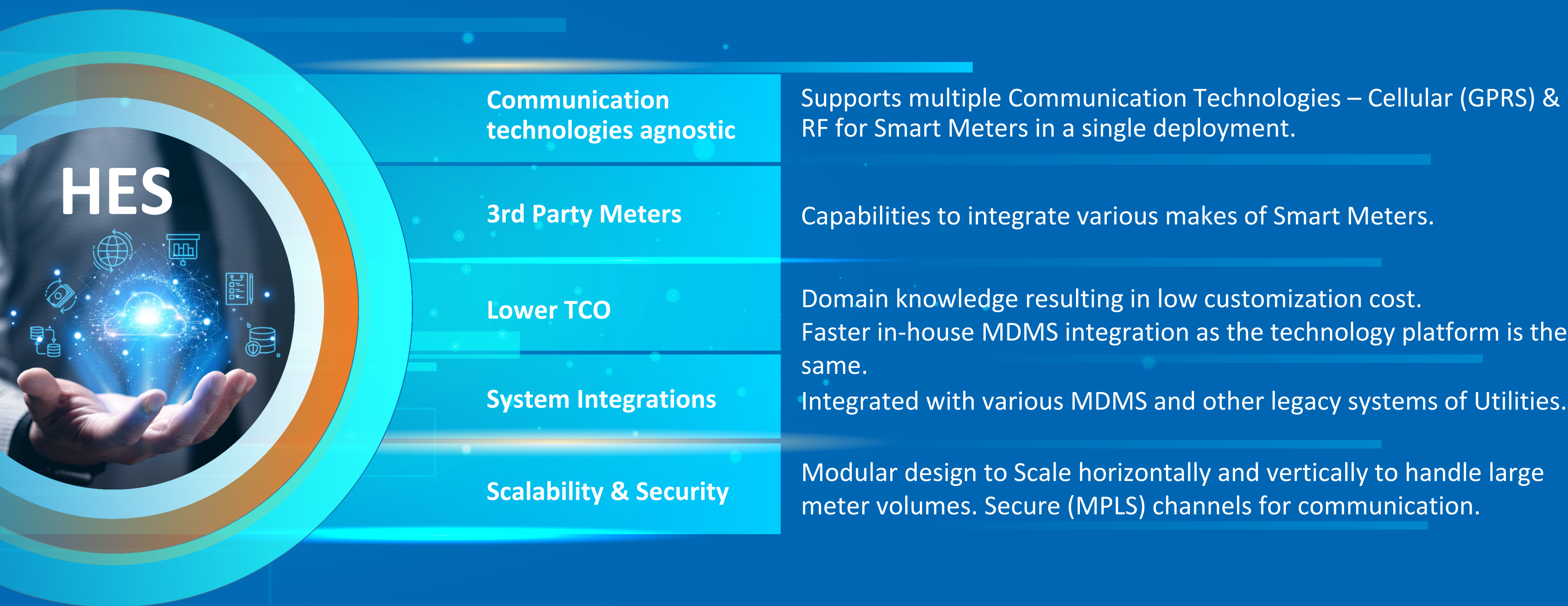
Strong Software Domain

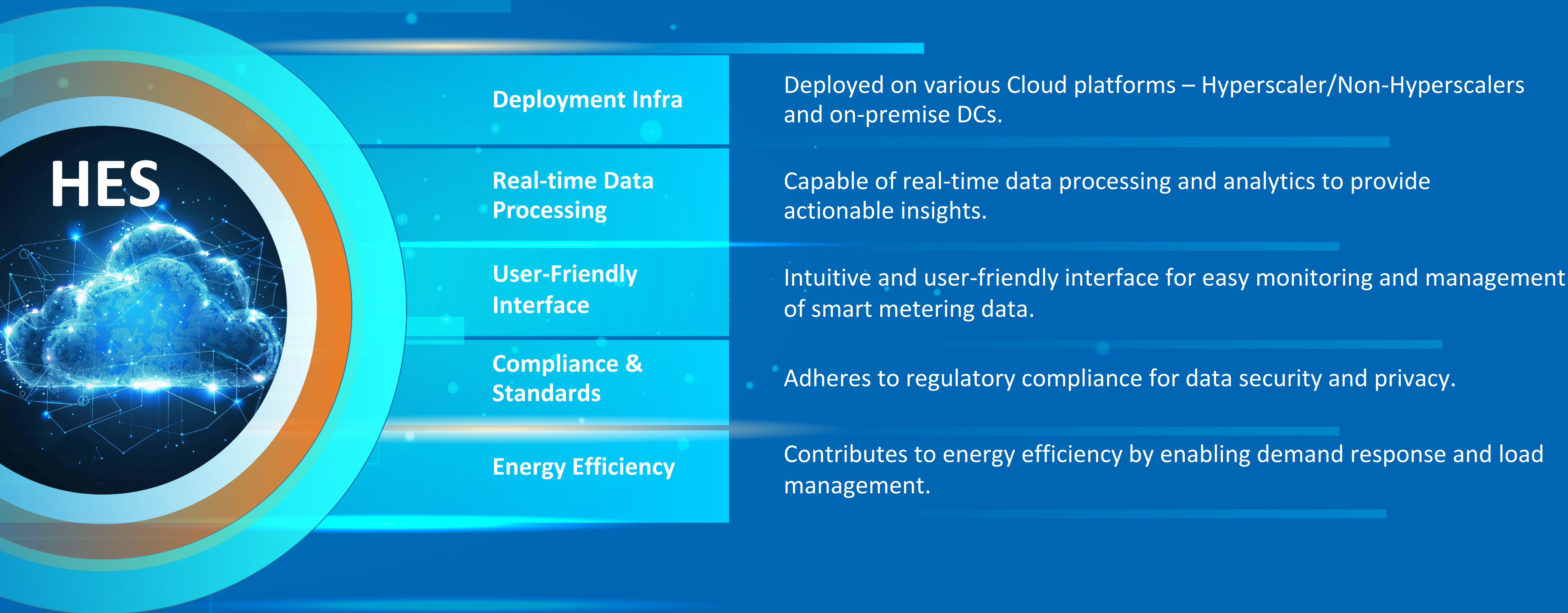


Strong Software Domain

Head End System (HES)

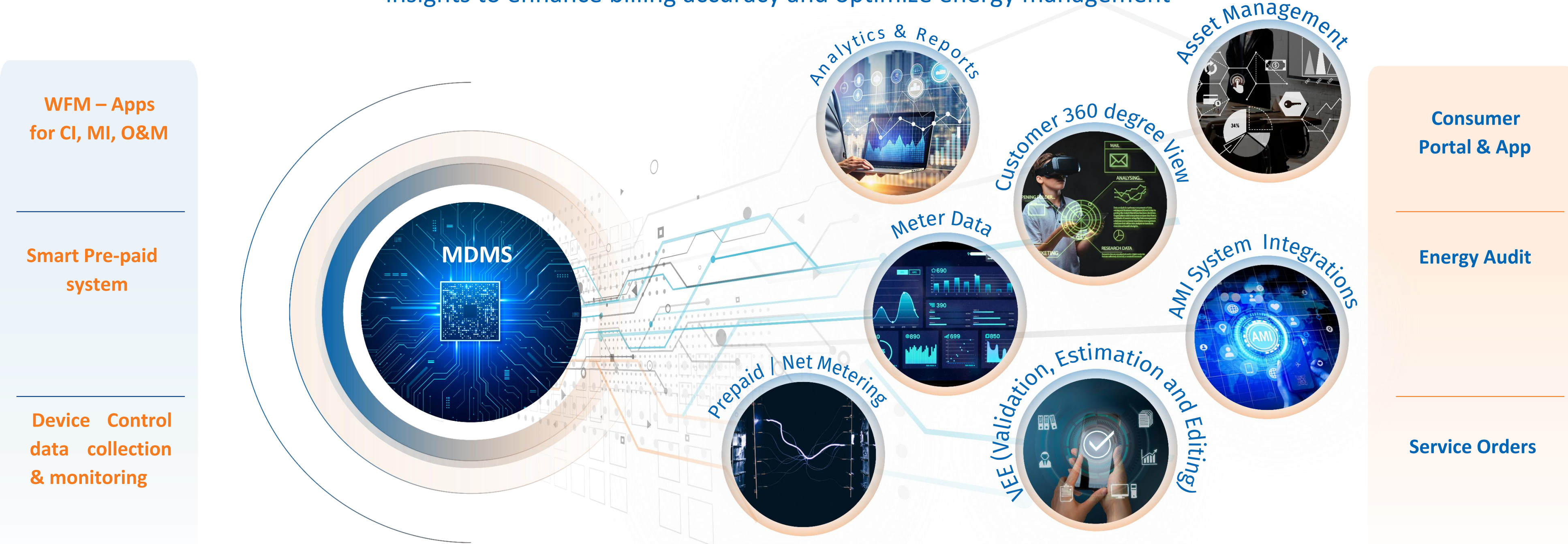
A central component in smart metering, HES communicates with meters, collects data, manages commands, and ensures secure data transmission, acting as the interface to the MDMS





Meter Data Management System (MDMS)

MDMS processes, stores, and manages data from the Head-End System (HES), ensuring data validation, advanced analytics, and actionable insights to enhance billing accuracy and optimize energy management



Comprehensive End-to-End Solution (HES-MDMS-Workforce Management) seamlessly integrated to streamline customer operations and enhance utility performance.

CI: Consumer Indexing, MI: Meter Installation

Management Quote



Mr. Rajendra Kumar Agarwal
Managing Director and CEO

“We are uniquely positioned to create exceptional value for our stakeholders, driven by our commitment to sustainable growth and innovation, while staying true to our core principles of the 3 Hs – Happiness, Hard Work, and Honesty”



Mr. Jitendra Kumar Agarwal
Joint Managing Director

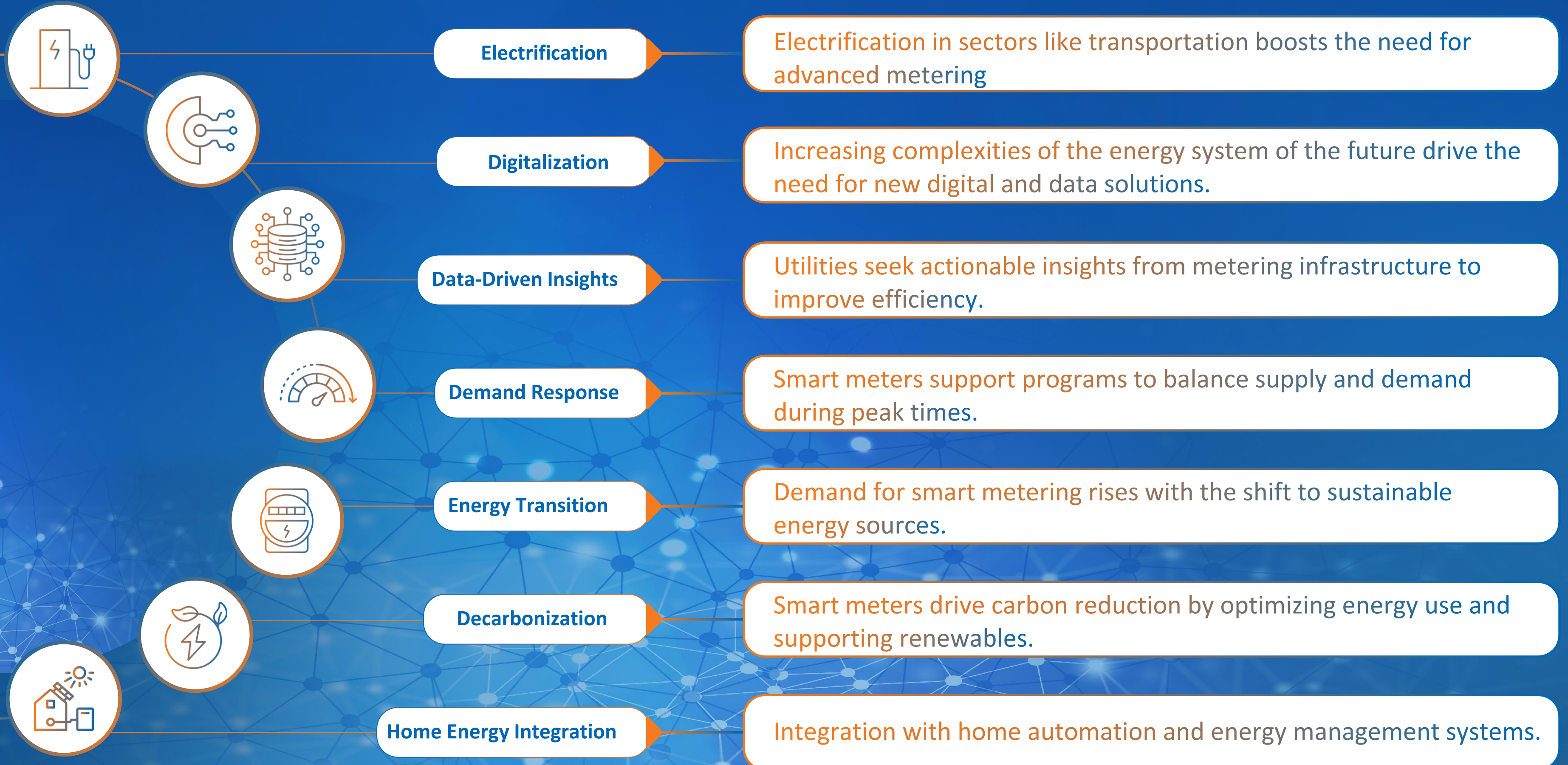
“We believe excellence lies in precision — in how we execute, communicate, and deliver value every single day. Our focus remains on building trusted partnerships, driving operational agility, and ensuring that every commitment we make translates into measurable impact on the ground”



INDUSTRY OVERVIEW



Industry Trends





USD 80-100 Bn

Global Non-Technical Annual Losses of Utilities



59%

Expected Global Smart Meter Penetration by 2028



> USD 1.5 Bn

Expected Global Analytics Market Size in 2025 (For Managing Grid Complexity)



~ 70% (~USD 17 Bn)

Global Network Solutions Market Share of Total Addressable Smart Infrastructure Market (USD 25 Bn)



>50%

Software & Smart Grid Solutions Share in Total Revenue of One of the Largest Global Smart Meter Players

Source: J.P. Morgan Research Report



Second Round of Smart Metering Deployment

- ▶ The first wave of smart meter installations in several European countries and the USA is reaching the end of its lifecycle.
- ▶ Significant opportunity for second round of deployments, leveraging advancements in technology to enhance accuracy, reliability, and integration capabilities.
- ▶ This phase will not only replace outdated systems but also incorporate cutting-edge features such as enhanced cybersecurity, real-time data analytics, and improved interoperability with other smart grid components.



Analytics

- ▶ The expanding analytics market offers substantial opportunities for utilities to harness vast amounts of data generated by smart meters.
- ▶ By leveraging advanced analytics, Utilities can gain deeper insights into consumption patterns, optimize grid operations, and enhance decision-making processes.
- ▶ This data-driven approach enables proactive maintenance, reduces operational costs, and improves customer satisfaction through personalized energy management solutions.



Digitization

- ▶ The shift towards digital solutions is revolutionizing the energy sector, with IoT and AI playing pivotal roles in resource management.
- ▶ Digitization facilitates seamless integration of various energy sources, enhances grid resilience, and supports the transition to renewable energy.
- ▶ Smart Meters are at the forefront of this transformation, enabling real-time monitoring, remote management, and automated responses to changing energy demands.

By integrating gas and water metering with existing smart grid infrastructure, Utilities can offer comprehensive resource management solutions, driving further adoption and market growth

Smart Gas Meter



15%

Govt. of India’s vision for share of Gas in Economy by 2030.
Underscoring the need for efficient gas metering solutions.

12 Crore

Expected Gas connections by 2030 in India.
Smart gas meters will be essential in ensuring precise billing, reducing losses, and enhancing customer satisfaction

Economies Globally transitioning to Cleaner fuels to combat climate change, necessitating increased use of Smart Gas Meters

Smart Water Meter



USD 340 Bn+

Global spend by Water Utilities in next 10 years on Digital Transformation

Environmental awareness and heightened consumer expectations propelling water conservation and improvement in customer services.
Regulatory pressure to deliver reliable water supply while maintaining affordability.
Smart Water Meters help Utilities achieve these goals.

41%

of which will go in Metering & Customer Management Solutions



Export

- ▶ Rapid urbanization and infrastructure development in African, APAC and Middle Eastern regions driving demand for advanced metering solutions
- ▶ Genus's capability to support Smart electricity, gas, and water meters opens up export markets where Utilities seek integrated solutions for multiple types of meters, providing a one-stop-shop for their metering needs.



Smart Infrastructure

- ▶ Providing Software Solutions to Utilities / Other AMISP Players / Other Global Meter Installers.
- ▶ Fulfilling demand for advanced data analytics to optimize energy consumption and improve utility operations.



Smart Grid Development

- ▶ Expansion of smart grid technologies to enhance grid stability, resilience, and integration of renewable energy sources.
- ▶ AI-Driven Predictive Maintenance - analyzing real-time data to foresee equipment failures and optimize grid performance.

A laptop is shown from a low angle, displaying a financial chart with multiple data series. The chart features a prominent blue line and several grey lines, all showing an upward trend. The laptop is on a desk, and a pen is visible in the foreground. The background is blurred, showing what appears to be a window with a grid pattern. The text 'AIMING FOR ROBUST GROWTH WITH...' is overlaid in large, bold, orange letters.

**AIMING FOR ROBUST
GROWTH WITH...**

Strong Fundamentals

Strong Balance Sheet



Decades of Powering Innovation



Healthy EBITDA Margins



From Concept to Commissioning



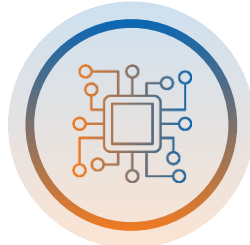
Reduced Working Capital Cycles



Complete Forward & Backward Integration



Four Pillars of Business Transformation



Technology

- ▶ **Innovation in Smart Metering Solutions:**
Leveraging cutting-edge technology to develop advanced smart meters that enhance energy efficiency and provide real-time data analytics.
- ▶ **Integration of AI and IoT:**
Utilizing AI and IoT to drive predictive maintenance, optimize grid performance, and support the transition to smart infrastructure.
- ▶ **Commitment to R&D:**
Continuous investment in research and development to stay ahead of industry trends and deliver state-of-the-art metering solutions.



Execution

- ▶ **Proven Track Record:**
Nearly three decades of excellence in meter manufacturing and successful implementation of AMISP projects.
- ▶ **Operational Excellence:**
Streamlined processes and robust project management practices ensure timely and efficient delivery of solutions.
- ▶ **Customer-Centric Approach:**
Focused on understanding and meeting the unique needs of each client, ensuring high levels of satisfaction and long-term partnerships.



Finance

- ▶ **Strong Financial Health:**
Maintaining a solid financial foundation to support growth initiatives and strategic investments.
- ▶ **Efficient Capital Management:**
Optimizing working capital cycles to enhance liquidity and operational efficiency.
- ▶ **Sustainable Growth:**
Commitment to sustainable financial practices that balance profitability with long-term value creation.



People

- ▶ **Expertise and Experience:**
A team of highly skilled professionals with deep industry knowledge and technical expertise.
- ▶ **Continuous Learning and Development:**
Investing in employee training and development to foster innovation and adaptability.
- ▶ **Inclusive Culture:**
Promoting a culture of inclusivity and collaboration, empowering employees to contribute to the company's success.

Strategic Partnership with GIC

A strategic partnership with GIC has been established to enhance our capabilities in the Advanced Metering Infrastructure Service Provider (AMISP) sector. This collaboration leverages a USD 2 billion platform, focusing on expanding meter supply and service contracts.

Exclusive partner for GIC in India for AMISP contracts.

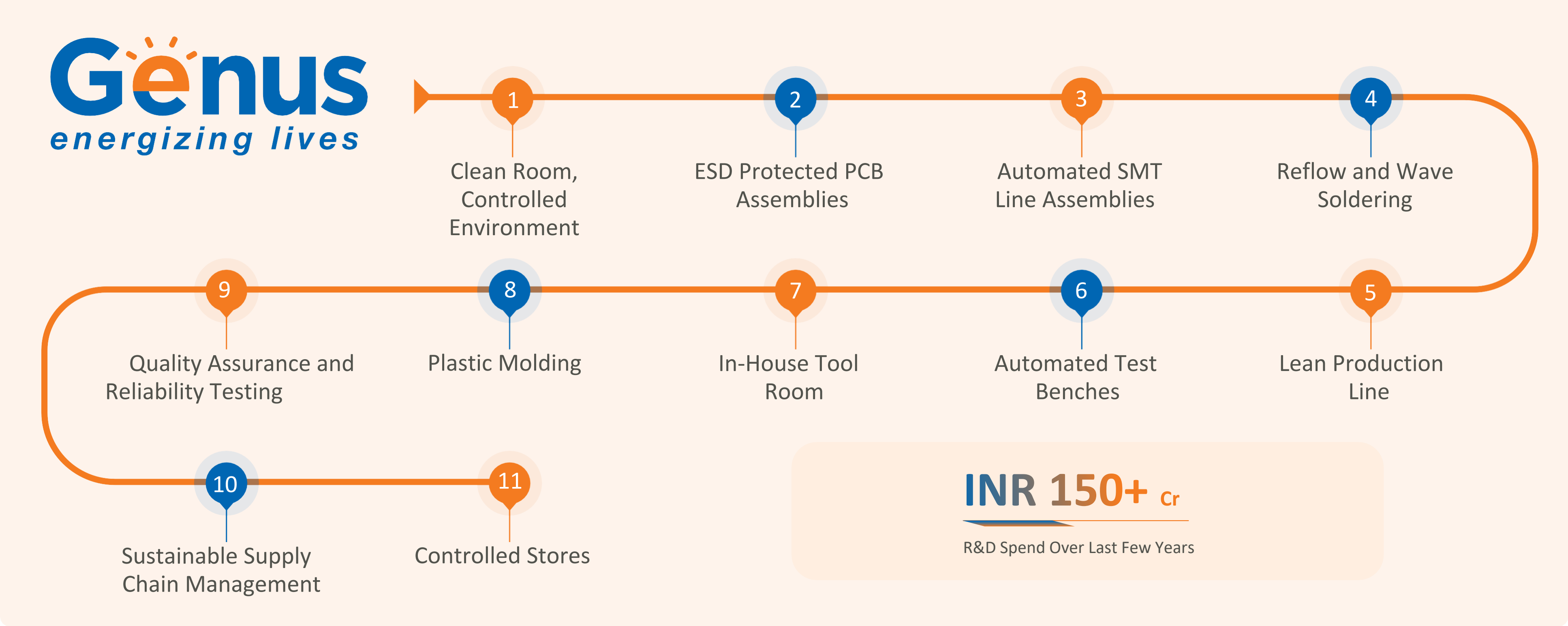
Genus can supply meters to other AMISPs as an OEM.



Comprehensive Infrastructure & Accredited Testing Capabilities



Integrated Manufacturing Facilities with In-House ISO 17025 / NABL Accredited Electronic Energy Meter Testing Laboratories



State-of-the-Art Manufacturing Facilities



Haridwar, Plant-1



Haridwar, Plant-2



Ramchandrapura, Jaipur Plant



Guwahati, Plant-1

State-of-the-Art Manufacturing Facilities (Workspace)



Quality Certifications



CMMI Level 3 Company



STS certification



Bureau Veritas



QSI Certification



STQC Certifications



KEMA Certification



R&D Lab recognized by
MSD, GOI



EMC Certifications



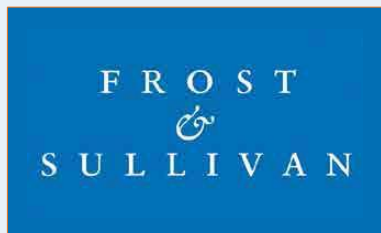
IEC Certifications



DLMS Certification for Meters



IECQ for quality of components



Silver Certificate by Frost &
Sullivan



National Accreditation Board for Testing and
Calibration Laboratories

Zero

Defect Initiative with Increasing
Share of Automaton

Certified to the highest national and international quality standards, including ISO certifications, OHSAS 18001, BIS, NABL accreditation, STS, EMC, ISI, and the 'S' mark, underscoring our commitment to safety, reliability, and excellence

Diversified Product – Market Mix

Portfolio of Smart Electricity, Smart Gas and Smart Water Meters



Residential & Commercial

- ▶ Meters with communication capability
- ▶ Single / Three Phase Smart Meters
- ▶ Net Meters
- ▶ Smart Street Light Management System
- ▶ Group Metering



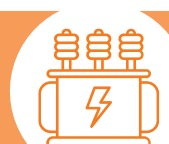
Industrial

- ▶ LT / HT CT Meter with Integrated Communication
- ▶ ABT Meter
- ▶ Smart High end Meters



Prepayment Solution

- ▶ Single Phase Prepayment Meter
- ▶ Three Phase Prepayment Meter
- ▶ Dual prepayment Solution
- ▶ DIN Rail Prepayment Meter
- ▶ Prepaid Vending Software
- ▶ On-Line “Pre-paid” Metering Solution



Distribution Transformer

- ▶ Thread Through Metering Solution for Distribution Transformer
- ▶ Smart DT Meter with Integrated Communication



Open Access / Grid

- ▶ Grid & Sub-Station Meter (ABT Complaint)



Software Solutions

- ▶ BCS (Base Computer System)
- ▶ HES - For Electric, Water and Gas Meters
- ▶ MDM
- ▶ Mobile Apps
- ▶ WFM

Strong Client Base



Visionary Board of Directors



Mr. Ishwar Chand Agarwal
Executive Chairman



Mr. Kailash Chandra Agarwal
Vice-Chairman, Non-Executive, Non-Independent



Mr. Rajendra Kumar Agarwal
Managing Director and CEO



Mr. Jitendra Kumar Agarwal
Joint Managing Director



Mr. Nathu Lal Nama
Whole Time Director



Dr. Keith Mario Torpy
Non-Executive, Non-Independent Director



Mr. Subhash Chandra Garg
Independent Director



Ms. Sharmila Chavaly
Independent Director



Mr. Sandeep Jain
Independent Director



Mr. Gyan Prakash
Independent Director



Mr. Chirag Patel
Independent Director



Ms. Shweta Gupta
Independent Director

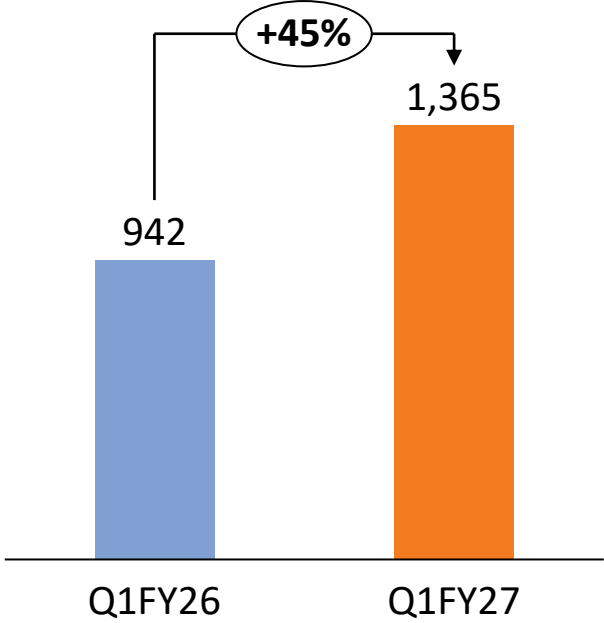
A conceptual image for a financial report. It features a dark blue background with a faint grid. A hand in a blue sleeve holds a pen, pointing towards a line graph. The graph shows a fluctuating line with several peaks and troughs. Overlaid on the graph is the text 'FINANCIAL PERFORMANCE' in large, bold, orange letters. Several data points are labeled with values and upward or downward arrows.

FINANCIAL PERFORMANCE

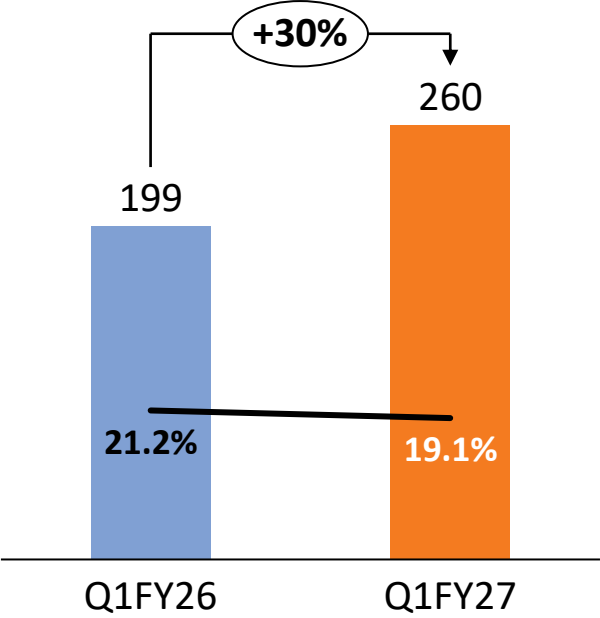
Point	Value	Direction
1	21.380	-
2	5.989.834	▲
3	9.803.289	▲
4	6.768.223	▲
5	2.804.821	▼

Standalone Profit & Loss Statement – Q1FY27

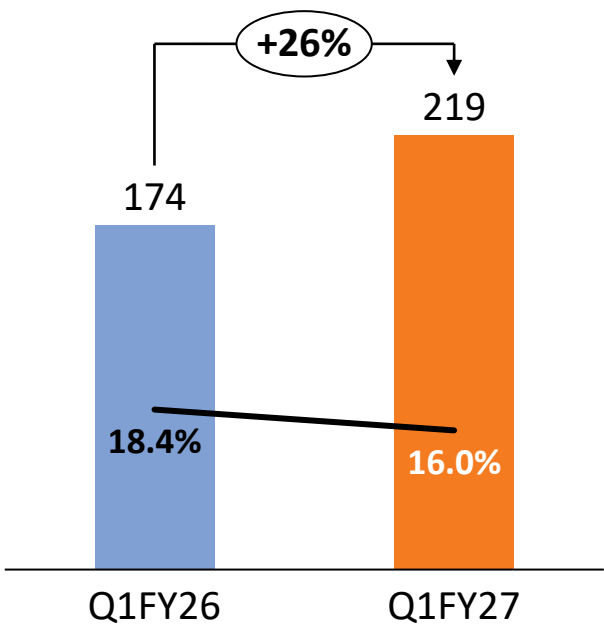
Revenue (Rs. Crore)



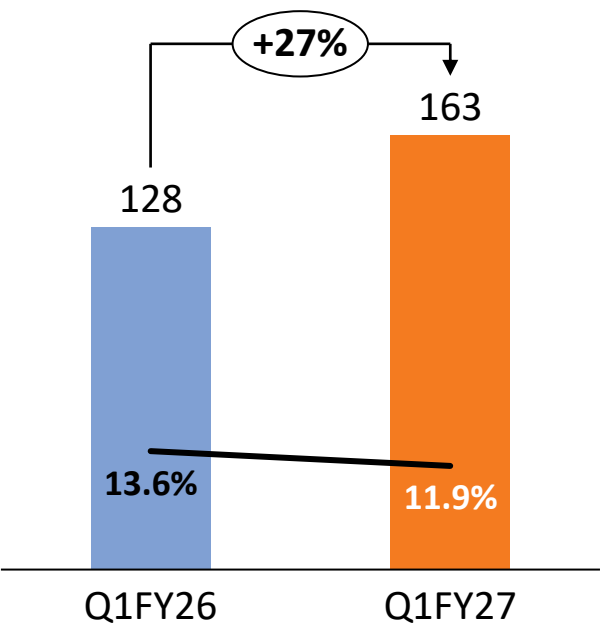
EBIDTA (Rs. Crore)



PBT (Rs. Crore)



Net PAT (Rs. Crore)



Q1FY27 Key Highlights

- Revenue stood at Rs. 1,365 crore, up 45% YoY from Rs. 942 crore, driven by strong order book execution and the ramp-up in smart metering projects.
- EBITDA stood at Rs. 260 crore, up 30% YoY from Rs. 199 crore. EBITDA margin stood at 19.1%, against 21.2% in Q1FY26 due to lower gross margins. Gross margin improved sequentially to 37.0%, though remained below the 39.6% of Q1FY26, on account of higher raw material costs amid supply disruptions arising from the West Asia geopolitical crisis.
- Profit After Tax stood at Rs. 163 crore, up 27% YoY from Rs. 128 crore. PAT margin stood at 11.9%, compared to 13.6% in Q1FY26.
- Total order book, including all SPVs and the GIC Platform, stood at about Rs. 24,020 crore (excluding taxes) as on 30th June 2026, providing strong revenue visibility for the coming years.

Kindly Note: The variance in Profit After Tax (PAT) between the standalone and consolidated financials of Genus Power Infrastructures Limited primarily arises from mark-to-market (MTM) gains or losses associated with Genus Paper & Boards Limited. It is important to note that these fluctuations represent notional accounting adjustments rather than realized profits or losses.

“We commenced FY27 on a strong note, with Q1FY27 revenue growing 45% YoY to Rs. 1,365 crore, driven by continued execution of our smart metering order book, increasing rollout intensity and ramp-up across ongoing AMISP projects. We remain focused on improving the strong execution momentum witnessed in FY26.

EBITDA grew 30% YoY to Rs. 260 crore, with EBITDA margin at 19.1%. The moderation in operating margin was primarily due to higher raw material costs amid supply disruptions arising from the West Asia geopolitical situation.

PAT grew 27% YoY to Rs. 163 crore, reflecting continued healthy earnings generation. Our order book, including all SPVs and GIC Platform, stood at approximately Rs. 24,020 crore as of 30th June 2026, excluding taxes, providing strong revenue visibility over the medium to long term.

We remain confident of achieving our FY27 revenue guidance of Rs. 6,000–6,500 crore, supported by increasing execution across existing projects and conversion of the executable order book. We expect momentum to strengthen in H2, supported by seasonality in installation activity.

We remain focused on executing at scale, with an aim of installing at least 1 crore smart meters during FY27, supported by manufacturing capacity of over 1.8 crore meters annually. As all projects have achieved operational go-live (OGL), we expect working-capital intensity to improve progressively. In FY27, we are expecting 50-75 days improvement in working-capital days as compared to FY26. The requirement for incremental working capital is expected to reduce materially, with positive operating cash flow expected from FY28.

The transition towards the O&M phase will progressively improve the quality and predictability of revenues. O&M revenue remains limited currently but is expected to become meaningful from FY28, potentially reaching Rs. 600–700 crore, with further potential to reach Rs. 1,100–1,200 crore over the subsequent years as the installed base matures.

The smart metering opportunity remains substantial; with 31–32 crore electricity meters expected to transition to smart meters, and approximately 8–9 crore meters expected to be tendered during FY27, providing a strong runway/visibility for sustained growth. Beyond, smart electricity metering, we continue to invest selectively in smart gas meters, smart water meters, software capabilities and international markets, creating additional avenues for long-term growth. The gas metering opportunity in India is estimated at Rs. 35,000–36,000 crore over the next 3–4 years, while we see potential for about Rs. 500 crore of international business over next 3-4 years.

Overall, we remain confident of sustaining strong growth in FY27, led by robust project execution, a sizeable executable order book and the structural growth opportunity in smart metering. While near-term margins remain impacted by elevated input costs, the progressive improvement in working-capital efficiency, growing O&M contribution and the transition to positive operating cash flows are expected to drive a meaningful improvement in earnings quality and strengthen the business’ long-term growth and value creation potential.”



Mr. Jitendra Kumar Agarwal
Joint Managing Director

Standalone Profit & Loss Statement



Particulars (INR Cr)	Q1FY27	Q1FY26	YoY
Total Revenue	1,364.9	942.4	44.8%
Cost of Material Consumed	859.9	568.9	
Gross Profit	505.0	373.5	35.2%
Gross Profit Margin (%)	37.0%	39.6%	
Employee Expenses	113.9	86.7	
Other Expenses	131.0	87.3	
EBITDA	260.1	199.5	30.4%
EBITDA (%)	19.1%	21.2%	
Other Income	28.0	21.1	
Depreciation	19.6	11.2	
EBIT	268.5	209.4	28.3%
EBIT (%)	19.7%	22.2%	
Finance Cost	49.8	35.8	
Profit before Tax	218.7	173.6	26.0%
Tax	55.9	45.1	
Net PAT	162.8	128.5	26.7%
Net PAT Margin %	11.9%	13.6%	
EPS (in Rs.)	5.33	4.20	

Standalone Balance Sheet

ASSETS (INR Cr)	Mar-26	Mar-25
Non-current assets		
Property, plant and equipment	446.7	265.3
Capital work-in-progress	64.3	40.7
Right of Use Assets	17.9	16.5
Intangible assets	3.4	3.2
Investment in Associates/Subsidiaries		-
Financial assets		
Investments	115.5	38.8
Loans	274.2	156.6
Others	16.1	22.2
Contract Assets	189.62	146.2
Non-financial assets	32.81	34.5
Sub-total -Non-Current Assets	1160.5	724.1
Current assets		
Inventories	1350.6	849.6
Financial assets		
Investments	13.6	81.1
Investment in trust	60.0	60.0
Loans	228.6	10.0
Trade receivables	1,484.5	1,363.7
Cash and cash equivalents	259.6	221.8
Other bank balances	459.5	538.1
Other financial assets	37.2	18.9
Contract Assets	866.6	44.7
Non-financial assets	400.81	229.0
Sub-total -Current Assets	5,160.9	3,416.9
Assets Classified as held for Sale	0.0	181.7
TOTAL-ASSETS	6,321.4	4,322.7

EQUITY AND LIABILITIES (INR Cr)	Mar-26	Mar-25
Equity		
Equity share capital	30.4	30.4
Other equity	2172.1	1816.7
Total equity	2202.6	1847.1
Non-current liabilities		
Contract liabilities	374.9	129.9
Financial liabilities		
Borrowings	501.4	437.7
Lease liabilities	-	-
Other financial liabilities	6.7	5.4
Provisions	234.1	105.0
Government grants	4.2	1.7
Net employee defined benefit liabilities	12.6	11.5
Deferred tax liabilities (net)	38.6	33.0
Sub-total -Non-current liabilities	1172.5	724.2
Current liabilities		
Contract liabilities	95.06	28.3
Financial liabilities		
Borrowings	1,790.5	926.9
Trade payables	773.1	579.5
Lease liabilities	2.7	1.3
Other liabilities	96.9	93.6
Government grants	-	-
Net employee defined benefit liabilities	2.3	4.8
Current tax liabilities (net)	58.4	28.2
Provisions	58.6	26.6
Non-financial liabilities	-	62.2
Sub-total -Current liabilities	2946.4	1751.4
Liabilities directly associated with the assets held for distribution	-	-
TOTAL-EQUITY AND LIABILITIES	6,321.4	4,322.7

Thank you

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