



CIN: L15400UP2013PLC145405
SOLVEX EDIBLES
LIMITED

REGD. OFFICE: KEMRI ROAD,
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GSTIN: 09AATCS6889D1ZG
Formerly known as
SOLVEX EDIBLES PRIVATE LIMITED
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Date: 26-08-2026

REPLY LETTER

To,
The Manager / Compliance & Surveillance Department
BSE SME Exchange
P.J. Towers, Dalal Street, Fort,
Mumbai - 400001

Scrip Code: 544539

Company Name: SOLVEX EDIBLES LIMITED

Subject: Reply to Clarification Letter dated August 25, 2026 regarding Compliance Status and Prior Permission under SEBI (ICDR) Regulations, 2018

Dear Sir/Madam,

This is with reference to your clarification letter dated August 25, 2026, regarding the trade of 1,600 equity shares executed on August 21, 2026, between the Promoter (Mr. Vishal Goel) and the Market Maker (JSK Securities and Services Private Limited).

In response to the specific queries raised by the Exchange, we hereby submit our point-wise compliance status and confirmation as under:

1. Confirmation on Prior Permission of BSE SME Exchange:

We hereby confirm that prior written permission of the BSE SME Exchange was NOT obtained before executing the trade of 1,600 equity shares with the Market Maker on August 21, 2026.

Reason & Clarification: The Promoter had purchased 4,800 equity shares directly from the open secondary market on August 14, 2026. Since the subject 1,600 shares traded with the Market Maker were executed exclusively out of these freely tradeable secondary market shares, it was inadvertently presumed that prior approval was not required. Non-obtainment of prior written permission under the proviso to Regulation 261(7) of SEBI (ICDR) Regulations, 2018, was a pure inadvertent administrative oversight without any malafide intent.

2. Compliance Status with Applicable Provisions:

a) SEBI (ICDR) Regulations, 2018 (Promoter Lock-in Status): **FULLY COMPLIED.**

We confirm that the original promoter locked-in minimum contribution holding of 18,79,359 Equity Shares remains 100% intact, unencumbered and under lock-in. Zero locked-in shares were sold or transferred in this transaction.

b) SEBI (PIT) Regulations, 2015 (Regulation 7(2) Continual Disclosure): **COMPLIED.**

The aggregate traded value of the open market purchase on August 14, 2026 (4,800 shares @ 16.68 = Rs. 80,064) and subsequent sales on August 21, 2026, is well below the statutory threshold limit of Rs.10 Lakhs in a calendar quarter. Hence, Form C disclosure was not applicable.

c) SEBI (SAST) Regulations, 2011 (Regulations 29(2) & 3(2)): **COMPLIED.**

The traded volume (0.0536% buy / 0.0357% sell against the total paid-up capital of 89,51,970 shares) is significantly below the 2% change limit for disclosures under Reg 29(2) and well within the 5% creeping acquisition limit under Reg 3(2).

Request for Condonation:

We deeply regret this procedural oversight of executing the trade with the Market Maker prior to Exchange approval. Given that all underlying shares were non-locked-in secondary market shares and all statutory threshold limits under PIT and SAST Regulations were fully respected, we humbly request, kindly take our response on record and condone this unintentional administrative lapse.

Thanking you.

Yours faithfully,

For: **SOLVEX EDIBLES LIMITED**



VISHAL GOEL

DIN: 01084706

Whole time Director

Encl:

1. Annexure 1: Secondary Purchase Contract Note dated Aug 14, 2026
2. Annexure 2: Secondary Sale Trade Execution Statement dated Aug 21, 2026
3. Annexure 3: Demat Holding Statement (BENPOS) dated 21-08-2026 confirming 18,79,359 shares intact under Lock-in



Tradebook



Client ID DV6067

Tradebook for Equity from 2026-08-01 to 2026-08-26

Symbol	ISIN	Trade Date	Exchange	Segment	Series	Trade Type	Auction	Quantity	Price	T
SOLVEX	INE111Q01028	2026-08-14	BSE	EQ	MT	buy		4800	16.68	1
SOLVEX	INE111Q01028	2026-08-21	BSE	EQ	MT	sell		3200	19.77	2

