Date: **August 7, 2026**

To,

The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001
Scrip Code – 532915

The Manager – Listing Compliance,
National Stock Exchange of India Limited,
'Exchange Plaza', C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051
Symbol: RELIGARE

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations").

Ref: Scheme of Arrangement involving transfer of the Demerged Undertaking (*as defined therein*) of Religare Enterprises Limited ("REL" or the "Company") to Religare Finvest Limited ("RFL") pursuant to Sections 230 to 232 read with Section 52, Section 66 and other applicable provisions of the Companies Act, 2013 (the "Scheme").

We refer to our earlier intimation dated February 14, 2026, intimating the approval of the Scheme by the Board of Directors of the Company, subject to receipt of the requisite regulatory and statutory approvals. We also refer to our subsequent intimation dated July 7, 2026, intimating about the receipt of the observation letter with 'no objection' from National Stock Exchange of India Limited and the observation letter with 'no adverse observations' from BSE Limited, in relation to the Scheme.

In continuation thereof, the Company and RFL had made applications to the Reserve Bank of India ("**RBI**") seeking its no-objection / prior approval for the Scheme. The Company has received a letter dated August 6, 2026, from the RBI, conveying that the application has been examined and that the request has not been acceded to. A similar communication dated August 07, 2026 has been received by RFL as well in this regard.

REL and RFL shall engage with the Regulator and provide further clarifications, as may be required in this regard.

We request you to take the above information on record and treat the same as compliance with the applicable provisions of the SEBI LODR Regulations.

Yours sincerely,

For Religare Enterprises Limited

BABU RAO PRIYA

Digitally signed by BABU RAO PRIYA
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Date: 2026.08.07 11:38:48 +05'30'

Babu Rao P.
Group General Counsel & Group Chief Compliance Officer

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